


# Growfolio iOS

App Flow Documentation



Dollar Cost Averaging Investment App  
Automated investing made simple

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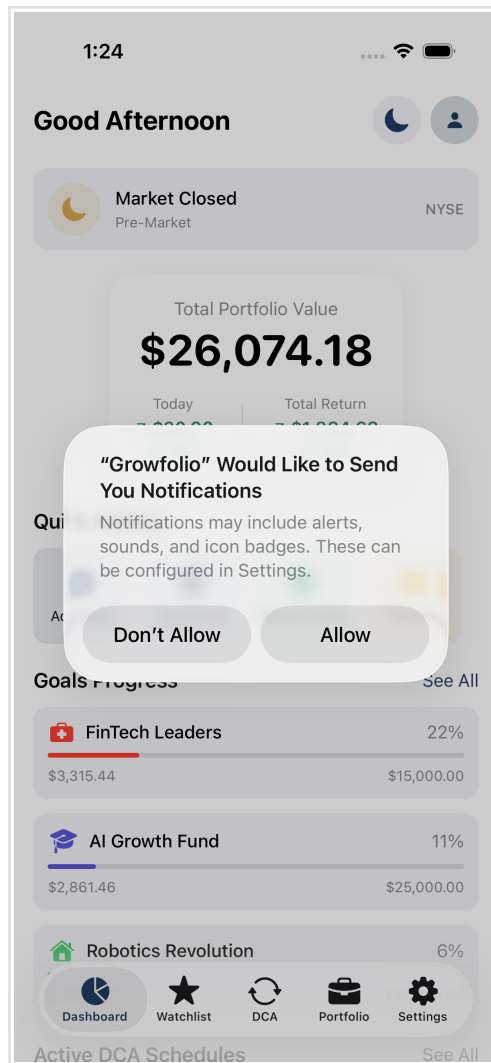
# Dashboard

Tab 1

The main hub of Growfolio. Shows your portfolio summary at a glance, current market status, quick action buttons, goals preview, and recent activity feed.

Navigation:

→ Entry point after login. From here, navigate to any tab via the bottom tab bar, or tap quick actions to deposit, create goals, or set up DCA schedules.



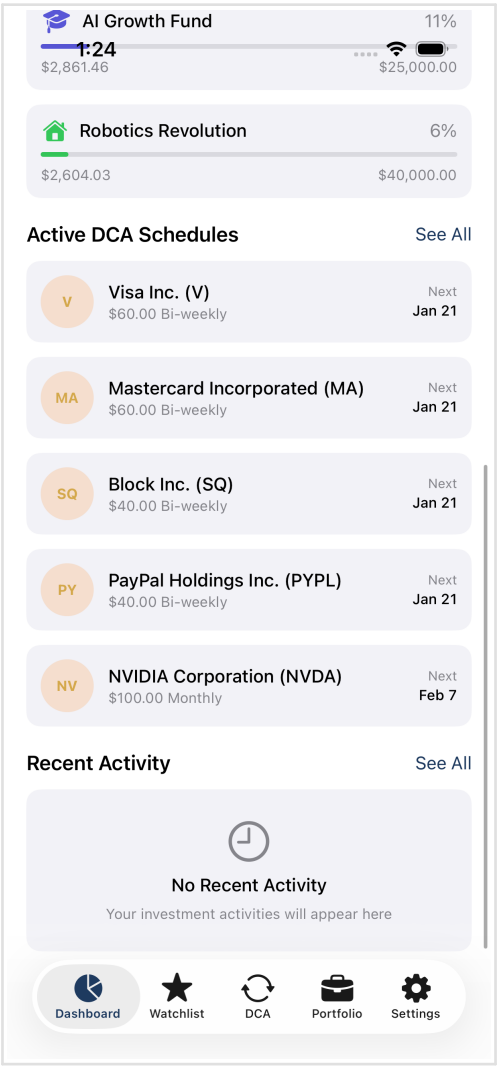
# Dashboard (Scrolled)

Tab 1

Additional dashboard content revealed by scrolling. Includes DCA schedule preview showing upcoming automated investments and the activity feed with recent transactions.

Navigation:

→ Scroll up to return to portfolio summary. Tap any activity item to view transaction details.



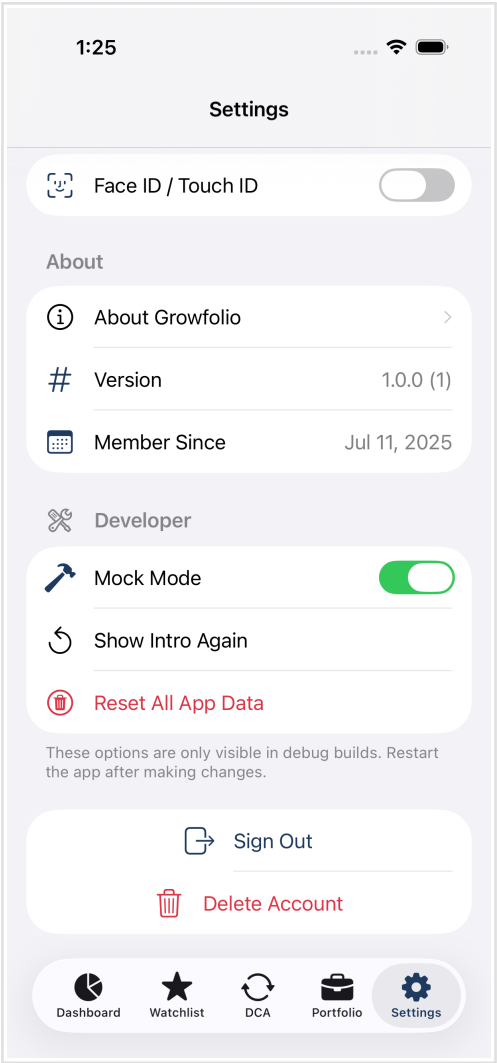
# Watchlist

Tab 2

Your tracked stocks and securities. Each row displays the stock symbol, company name, current price, and daily change percentage with color-coded indicators.

Navigation:

→ Tap any stock row to open the Stock Detail sheet. Use the search button to find and add new stocks to your watchlist.

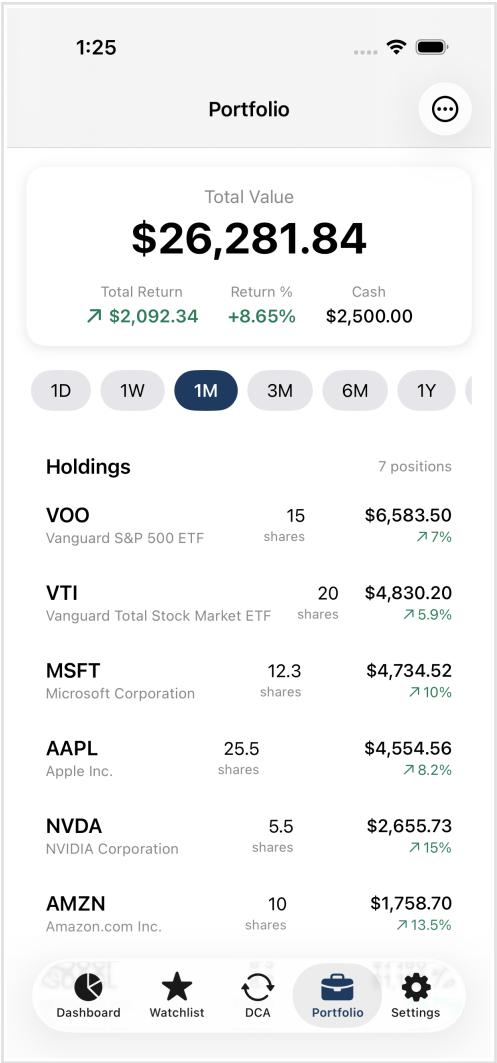


# Stock Detail

Sheet

Detailed view of a selected stock. Features an interactive price chart with period selectors (1D, 1W, 1M, 3M, 1Y, 5Y), current price, daily change, and action buttons.

Navigation:  
→ Presented as a sheet from Watchlist or search. Tap 'Buy' to purchase shares, 'Add to DCA' to create an automated schedule, or close to return.



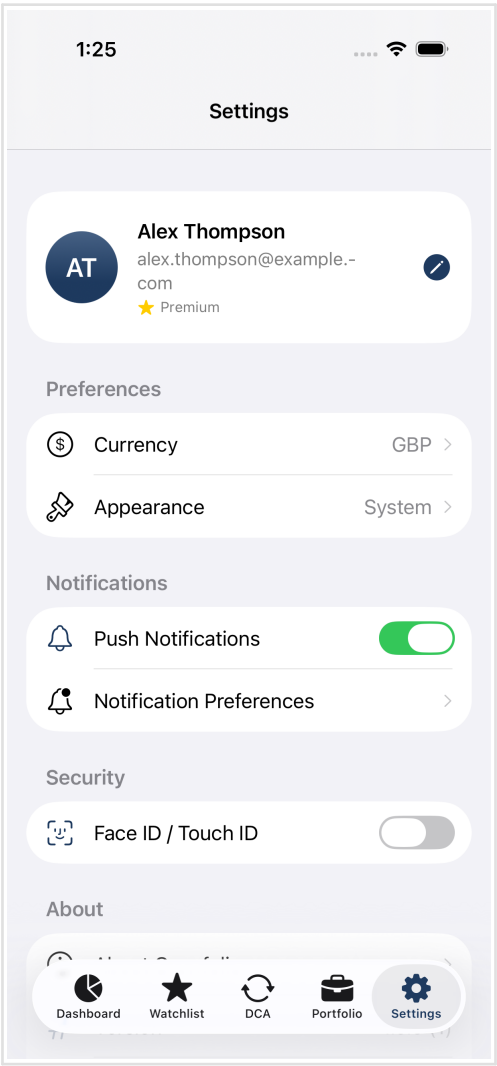
# Stock Detail (Scrolled)

Sheet

Extended stock information including company description, key statistics, AI-powered insights, and analyst ratings with price targets.

Navigation:

→ Scroll up to return to the chart and action buttons. Tap AI insights to get personalized analysis.

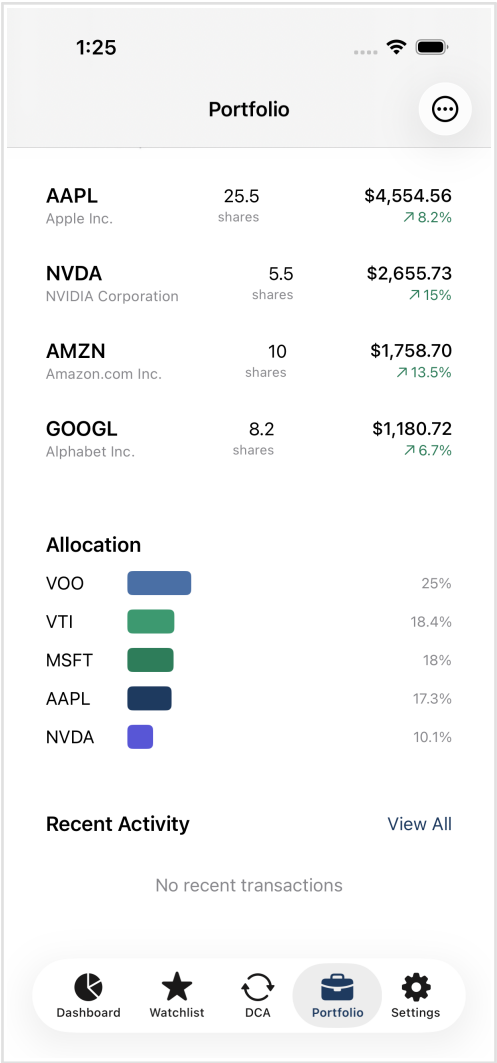


# DCA Schedules

Tab 3

Dollar-Cost Averaging automation center. View all active schedules with their frequency, amount, and next execution date. Total monthly investment shown at top.

Navigation:  
→ Tap any schedule to view/edit details. Use the '+' button to create a new DCA schedule. Swipe to pause or delete schedules.



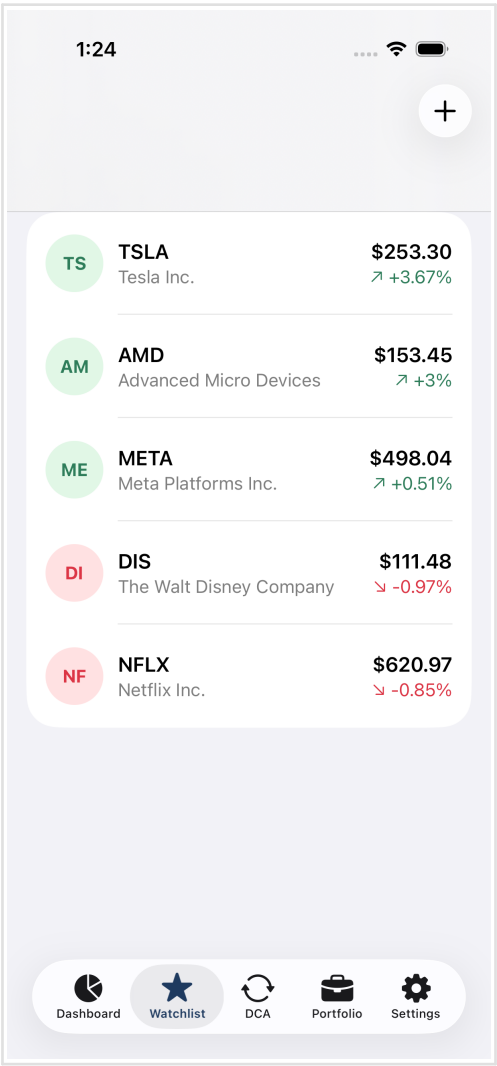
# Portfolio

Tab 4

Complete holdings overview. Shows total portfolio value, overall returns (amount and percentage), available cash balance, and individual position breakdown.

Navigation:

→ Tap any holding to view position details and transaction history. The pie chart visualizes your asset allocation.





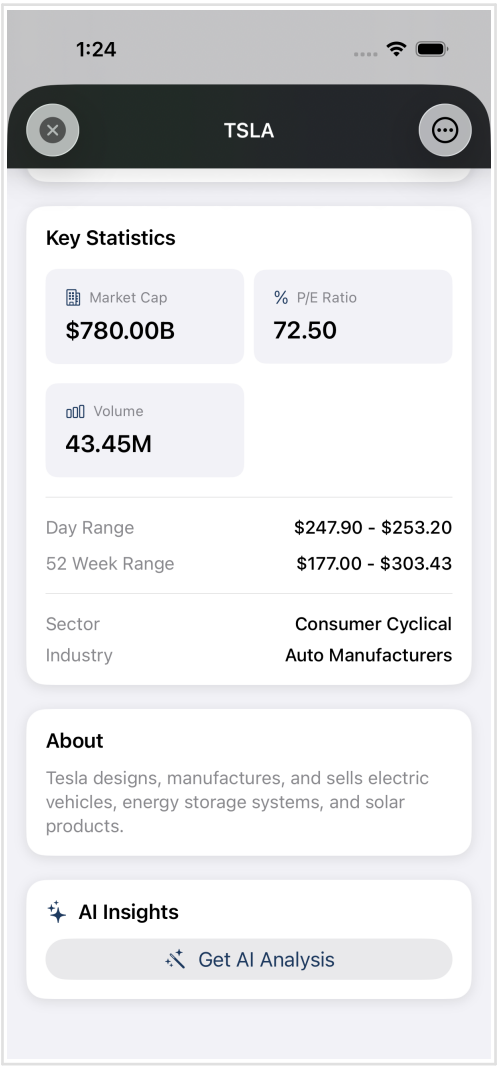
# Portfolio (Scrolled)

Tab 4

Transaction history and performance metrics. Lists all buy/sell transactions with dates, amounts, and prices. Performance chart shows portfolio growth over time.

Navigation:

→ Tap any transaction for details. Use filters to view specific date ranges or transaction types.



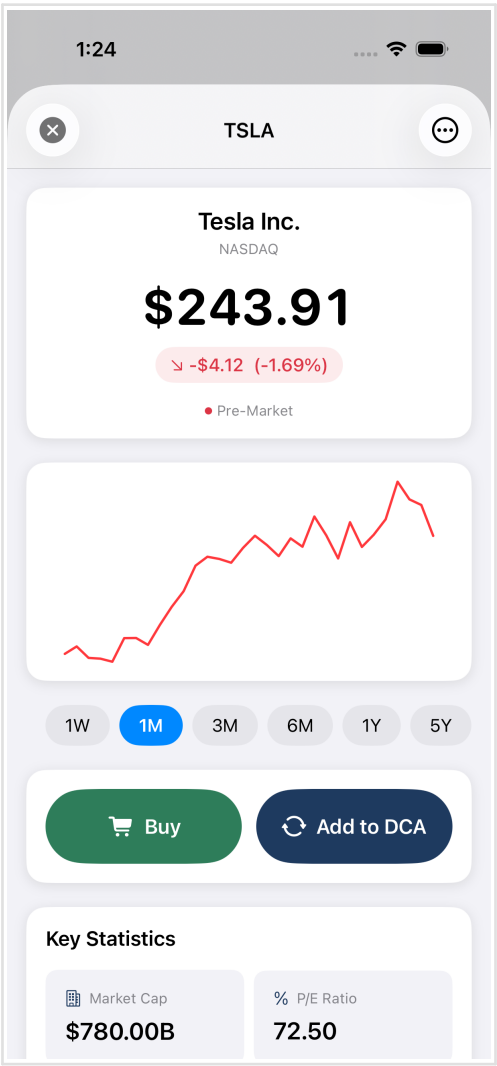
# Settings

Tab 5

App configuration and account management. Includes profile settings, display preferences (currency, theme), notification controls, and linked accounts.

Navigation:

→ Tap any setting row to modify. Profile section allows editing personal information and preferences.



# Settings (Scrolled)

Tab 5

Additional settings including security options (Face ID, passcode), help & support, about section with app version, and account actions (sign out, delete account).

Navigation:  
→ Tap 'Sign Out' to log out. 'Delete Account' requires confirmation. 'About' shows version info and legal documents.

