Rahim Jiwa

Summary

- Well-rounded business experience including: finance, accounting, marketing, strategy, information technology, and retail.
- Accounting and Finance skills include: investing, financial analysis, maintaining detailed records, reconciling accounts, financial planning, Excel, fundamental analysis, and technical analysis.
- Technical Skills include: statistical software (Excel, R), creative software (Adobe Photoshop, iMovie), beginner level knowledge of programming (previously worked with HTML, CSS, Python, Scheme/Racket). Able to learn about new technologies and how to use unfamiliar tools quickly.

Experience

Accountant

Skyway Cigar Variety Stores

January 2016 - Present

- Responsibilities include: maintaining the general ledger, performing monthly reconciliations of business accounts, assisting with accounts payable and receivables, calculating HST remittances, preparing quarterly and annual reports, tracking and analyzing KPIs, and helping with additional business activities.
- Streamlined accounting process, using Excel, to improve efficiency and accuracy. Automated: HST remittance calculations, quarterly reports, expense breakdowns.
- Previously served as an Assistant Manager from September 2014 January 2016. During this time main responsibilities were to manage accounting and to assist with operations (purchasing, customer support, and smooth function of retail locations).

Retail Investor Self-Employed

October 2015 - Present

- Analyzes and invests in Canadian and US equities using a value based strategy.
- Current holdings, as of July 1st 2018, include (total return, annualized return): AAPL (80.6%, 26.5%), BRK.B (38%, 13.2%), DRG.UN (104%, 28.5%), ENB (18.5%, 79.6%), CUF.UN (5.2%, -2%).
- Previous holdings include: PFE, DIS, GM, F, TEAM, NWH.UN.
- Reads news, SEC filings, annuals reports, books, and other media in order to learn about companies, industries, and finance.
- Utilizes a combination of liquidation and discounted cash flow models.

Education

Bachelors of Arts

University of Waterloo

September 2009 - September 2014

- Majored in Economics with a specialization in Finance.
- Coursework included: Corporate Finance, Financial Econometrics, Accounting, Microeconomics, Cost Benefit Analysis, Entrepreneurship, and Marketing.
- Resident at Velocity Residence, a technology startup incubator, for 1 year (3 semesters).

Additional Activities

- Worked on a freelance contract to build a Consolidation Model using Excel and Xero Accounting from November 2017 to January 2018.
- Backpacked solo through Europe in 2016 (October December).
- National Social Media Co-Lead for World Partnership Walk Canada in 2014.
- Marketing Lead and Co-founder of Chooseforchange.com, a social change project fund-raising for international development, between 2011 - 2013.