

ROCHESTER INSTITUTE OF TECHNOLOGY

COLLEGE OF SCIENCE

SCHOOL OF MATHEMATICS AND STATISTICS



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# Complex Dynamics of a Three Species Ecosystem

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June 19, 2023

# Contents

<b>1</b>	<b>Introduction</b>	<b>2</b>
1.1	Background . . . . .	2
1.2	Examples of similar/previous works . . . . .	2
1.3	Summary of paper . . . . .	2
<b>2</b>	<b>Proposed Model</b>	<b>3</b>
2.1	Problem Statement and Assumptions . . . . .	3
2.2	Building the Model of this Ecosystem . . . . .	3
2.3	Unique properties of the Proposed Model . . . . .	4
<b>3</b>	<b>Equilibria analysis</b>	<b>6</b>
3.1	Identifying Equilibria . . . . .	6
3.2	Classifying Equilibria . . . . .	13
3.3	Bifurcation Analysis . . . . .	13
3.4	Stability Analysis . . . . .	13
3.5	Limit Cycle Analysis . . . . .	20
	<b>Bibliography</b>	<b>21</b>

## **Abstract**

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# Chapter 1

## Introduction

### 1.1 Background

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### 1.2 Examples of similar/previous works

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### 1.3 Summary of paper

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## Chapter 2

# Proposed Model

In this chapter, we will briefly introduce the desired problem to model and make some assumptions. Then we will construct a non-dimensionalized model from the assumptions. Finally, we will show some important properties the model has.

### 2.1 Problem Statement and Assumptions

Consider an ecosystem which involves three species,  $X$ ,  $Y$ ,  $Z$ . Species  $X$ ,  $Y$ ,  $Z$  grows logistically at their respective intrinsic growth rate  $r_x > 0$ ,  $r_y > 0$ ,  $r_z > 0$  with their respective carrying capacity  $K_x > 0$ ,  $K_y > 0$ ,  $K_z > 0$  and species  $Z$  dies at a rate of  $e$ . We will also assume that each pairing of species has a unique interaction with one another. In particular, we will model an ecosystem where mutualism, predation, and amensalism are present.

We will assume that species  $X$ ,  $Y$  are in a mutualism relationship. Members from both species will interact with one another that will help both species in some way. As a result, each species will be affected by one another in some way. To illustrate this, we will let  $\alpha_{xy} > 0$  be the inter-species mutualism coefficient where species  $X$  is being affected by species  $Y$  and  $\alpha_{yx} > 0$  be the inter-species mutualism coefficient where species  $Y$  is being affected by species  $X$ .

We will assume that species  $Y$ ,  $Z$  are in a predation relationship where species  $Z$  preys on species  $Y$  with the Holling type II response and with an attack rate of  $a$ . As a result of this, a proportion  $0 \leq p \leq 1$  of species  $Y$  will take refuge into species  $Z$  with a conservation rate of  $c$ .

We will assume that species  $X$ ,  $Z$  are in an amensalism relationship where species  $X$  is the species being detrimented and species  $Z$  will remain unaffected. In this relationship, species  $X$  is begin detrimented at a rate of  $\delta_{xz} \geq 0$ , which we will call the amensalism coefficient.

### 2.2 Building the Model of this Ecosystem

With these assumptions, the governing system of equations that accurately describes this type of ecosystem are:

$$\frac{dX}{dT} = r_x X \left( 1 - \frac{X}{K_x} + \frac{\alpha_{xy} Y^2}{K_x} \right) - \delta_{xz} X Z \quad (2.1a)$$

$$\frac{dY}{dT} = r_y Y \left( 1 - \frac{Y}{K_y} + \frac{\alpha_{yx} X^2}{K_y} \right) - \frac{a(1-p)YZ}{b + (1-p)Y} \quad (2.1b)$$

$$\frac{dZ}{dT} = r_z Z \left( 1 - \frac{Z}{K_z} \right) + Z \left( \frac{ac(1-p)Y}{b + (1-p)Y} - e \right) \quad (2.1c)$$

with the initial conditions  $X(0) \geq 0$ ,  $Y(0) \geq 0$ ,  $Z(0) \geq 0$ . Then using the following substitutions:

$$X = K_x x, \quad Y = K_y y, \quad Z = K_z z, \quad T = \frac{1}{r_x} t, \quad r_{yx} = \frac{r_y}{r_x}, \quad r_{zx} = \frac{r_z}{r_x}$$

$$\varphi_{xy} = \frac{\alpha_{xy} K_y^2}{K_x}, \quad \varphi_{yx} = \frac{\alpha_{yx} K_x^2}{K_y}, \quad \varphi_{xz} = \frac{\delta_{xz} K_z}{r_x}, \quad u_1 = \frac{a K_z}{r_x K_y}, \quad u_2 = \frac{b}{K_y}, \quad u_3 = \frac{ac}{r_x}, \quad u_4 = \frac{e}{r_x}$$

we can simplify and non-dimensionalize Model (2.1). This gives us the following model we will work on throughout this paper:

$$\frac{dx}{dt} = x(1 - x + \varphi_{xy}y^2) - \varphi_{xz}xz \quad (2.2a)$$

$$\frac{dy}{dt} = r_{yx}y(1 - y + \varphi_{yx}x^2) - \frac{u_1(1-p)yz}{u_2 + (1-p)y} \quad (2.2b)$$

$$\frac{dz}{dt} = r_{zx}z(1 - z) + z\left(\frac{u_3(1-p)y}{u_2 + (1-p)y} - u_4\right) \quad (2.2c)$$

with the initial conditions  $x(0) \geq 0$ ,  $y(0) \geq 0$ ,  $z(0) \geq 0$ .

## 2.3 Unique properties of the Proposed Model

When creating a model that encapsulates an ecosystem, we need to make sure that it makes sense. In biology, a negative population does not make sense. To show that Model (2.2) makes sense, we will need to show that for any non-negative starting populations, Model (2.2) will provide a non-negative solution. This is shown in Theorem (2.1).

**Theorem 2.1.** *For any set of initial conditions  $x(0) = x_0$ ,  $y(0) = y_0$ ,  $z(0) = z_0$  where  $x_0 > 0$ ,  $y_0 > 0$ ,  $z_0 > 0$ , Model (2.2) only has non-negative solutions.*

*Proof.* Starting with Equation (2.2a), we can factor out an  $x$ :

$$\frac{dx}{dt} = x(1 - x + \varphi_{xy}y^2 - \varphi_{xz}z)$$

From here, we can perform separation of variables:

$$\frac{1}{x} dx = (1 - x + \varphi_{xy}y^2 - \varphi_{xz}z) dt$$

We can then integrate both sides from  $t = 0$  to  $t = \tau$  for some time  $\tau > 0$ :

$$\int_0^\tau \frac{1}{x} dx = \int_0^\tau (1 - x + \varphi_{xy}y^2 - \varphi_{xz}z) dt$$

The left hand side evaluates to:

$$\ln|x(\tau)| - \ln|x(0)| = \int_0^\tau (1 - x + \varphi_{xy}y^2 - \varphi_{xz}z) dt$$

Solving for  $x(\tau)$  yields:

$$x(\tau) = x(0) \exp\left(\int_0^\tau (1 - x + \varphi_{xy}y^2 - \varphi_{xz}z) dt\right)$$

Note that on the right hand side, we have an exponential function. Since  $x(0) > 0$ , this means that will never be negative. Thus, we can conclude that  $x(\tau) \geq 0$ . From Equation (2.2b), we can factor out an  $y$ :

$$\frac{dy}{dt} = y\left(r_{yx}(1 - y + \varphi_{yx}x^2) - \frac{u_1(1-p)z}{u_2 + (1-p)y}\right)$$

From here, we can perform separation of variables:

$$\frac{1}{y} dy = \left(r_{yx}(1 - y + \varphi_{yx}x^2) - \frac{u_1(1-p)z}{u_2 + (1-p)y}\right) dt$$

We can then integrate both sides from 0 to  $\tau$ :

$$\int_0^\tau \frac{1}{y} dy = \int_0^\tau \left(r_{yx}(1 - y + \varphi_{yx}x^2) - \frac{u_1(1-p)z}{u_2 + (1-p)y}\right) dt$$

The left hand side evaluates to:

$$\ln |y(\tau)| - \ln |y(0)| = \int_0^\tau \left( r_{yx} (1 - y + \varphi_{yx} x^2) - \frac{u_1 (1 - p) z}{u_2 + (1 - p) y} \right) dt$$

Solving for  $x(\tau)$  yields:

$$y(\tau) = y(0) \exp \left( \int_0^\tau \left( r_{yx} (1 - y + \varphi_{yx} x^2) - \frac{u_1 (1 - p) z}{u_2 + (1 - p) y} \right) dt \right)$$

Note that on the right hand side, we have an exponential function. Since  $y(0) > 0$ , this means that will never be negative. Thus, we can conclude that  $y(\tau) \geq 0$ . From Equation (2.2c), we can factor out an  $z$ :

$$\frac{dz}{dt} = z \left( r_{zx} (1 - z) + \left( \frac{u_3 (1 - p) y}{u_2 + (1 - p) y} - u_4 \right) \right)$$

From here, we can perform separation of variables:

$$\frac{1}{z} dz = \left( r_{zx} (1 - z) + \left( \frac{u_3 (1 - p) y}{u_2 + (1 - p) y} - u_4 \right) \right) dt$$

We can then integrate both sides from 0 to  $\tau$ :

$$\int_0^\tau \frac{1}{z} dz = \int_0^\tau \left( r_{zx} (1 - z) + \left( \frac{u_3 (1 - p) y}{u_2 + (1 - p) y} - u_4 \right) \right) dt$$

The left hand side evaluates to:

$$\ln |z(\tau)| - \ln |z(0)| = \int_0^\tau \left( r_{zx} (1 - z) + \left( \frac{u_3 (1 - p) y}{u_2 + (1 - p) y} - u_4 \right) \right) dt$$

Solving for  $x(\tau)$  yields:

$$z(\tau) = z(0) \exp \left( \int_0^\tau \left( r_{zx} (1 - z) + \left( \frac{u_3 (1 - p) y}{u_2 + (1 - p) y} - u_4 \right) \right) dt \right)$$

Note that on the right hand side, we have an exponential function. Since  $z(0) > 0$ , this means that will never be negative. Thus, we can conclude that  $z(\tau) \geq 0$ . Since we have shown that  $x(\tau) \geq 0$ ,  $y(\tau) \geq 0$ ,  $z(\tau) \geq 0$  for some time  $\tau > 0$ , this implies that Model (2.2) will have non-negative solutions for non-negative initial conditions.  $\square$

Even though we have shown that Model (2.2) will always be non-negative for any set of non-negative initial conditions though Theorem (2.1), that is not enough to show that Model (2.2) makes sense. Populations have not just a lower limit, but also an upper limit. A population cannot just grow infinitely in size. After some time, a population will get to the point where it cannot grow any further. Thus, we will need to show that our model is uniformly bounded. This is shown in Theorem (2.2).

**Theorem 2.2.** *For any set of initial conditions  $x(0) = x_0$ ,  $y(0) = y_0$ ,  $z(0) = z_0$  where  $x_0 > 0$ ,  $y_0 > 0$ ,  $z_0 > 0$ , Model (2.2) is bounded above uniformly.*

*Proof.*

$$\begin{aligned} V &= x^2 + y^2 + z^2 \\ \frac{dV}{dt} &= -2x^2 (x - 1) - 2x (\phi_1 y^2 - \phi_2 x z) - 2r_1 y^2 (y - 1) - 2y \left( \frac{u_1 (1 - p) z^2}{u_2 + (1 - p) y} - \phi_3 x^2 y \right) \\ &\quad - 2r_2 z^2 (z - 1) - 2z^2 \left( u_4 - \frac{u_3 (1 - p) y z}{u_2 + (1 - p) y} \right) \end{aligned}$$

$\square$

## Chapter 3

# Equilibria analysis

In Chapter 2, we have modified some of the assumptions the previous authors have made to create Model (2.2). In addition, we have proved that Model (2.2) only has non-negative solutions for any set of non-negative initial conditions via Theorem (2.1). In this chapter, we will identify, classify, and determine the stability of all the equilibria points that exists in Model (2.2).

### 3.1 Identifying Equilibria

We will start by identifying all the equilibria of Model (2.2), which is done by setting all the equations equal to 0 and solving for each variable [2]. Thus, we have to solve for  $x^*$ ,  $y^*$ ,  $z^*$  in the following system of equations:

$$0 = x^* \left( 1 - x^* + \varphi_{xy} (y^*)^2 \right) - \varphi_{xz} x^* z^* \quad (3.1a)$$

$$0 = r_{yx} y^* \left( 1 - y^* + \varphi_{yx} (x^*)^2 \right) - \frac{u_1 (1-p) y^* z^*}{u_2 + (1-p) y^*} \quad (3.1b)$$

$$0 = r_{zx} z^* (1 - z^*) + z^* \left( \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4 \right) \quad (3.1c)$$

**Theorem 3.1.** *The trivial equilibrium point  $E_0 = (0, 0, 0)$  always exist.*

*Proof.* The trivial equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $x^* = y^* = z^* = 0$ . Plugging in  $x^* = 0$ ,  $y^* = 0$ ,  $z^* = 0$  into System (3.1), we can see that each equation reduces to  $0 = 0$ . Thus, we have proved that the trivial equilibrium point  $E_0 = (0, 0, 0)$  always exist.  $\square$

**Theorem 3.2.** *The  $x$ -axial equilibrium point  $E_x = (1, 0, 0)$  always exist.*

*Proof.* The  $x$ -axial equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $x^* \neq 0$  and  $y^* = z^* = 0$ . Since we are dealing with populations, we should not consider values where  $x^* < 0$ . Thus, a more appropriate constraint is  $x^* > 0$ . Plugging in  $y^* = 0$ ,  $z^* = 0$  into System (3.1), we can see that both Equation (3.1b) and Equation (3.1c) reduces to  $0 = 0$  while Equation (3.1a) reduces to

$$x^* (1 - x^*) = 0$$

which has solutions  $x^* = \{0, 1\}$ . With the constraint  $x^* > 0$ , we have proved that the  $x$ -axial equilibrium point  $E_x = (1, 0, 0)$  always exist.  $\square$

**Theorem 3.3.** *The  $y$ -axial equilibrium point  $E_y = (0, 1, 0)$  always exist.*



*Proof.* The  $y$ -axial equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $y^* > 0$  and  $x^* = z^* = 0$ . Plugging in  $x^* = 0$ ,  $z^* = 0$  into System (3.1), we can see that both Equation (3.1a) and Equation (3.1c) reduces to  $0 = 0$  while Equation (3.1b) reduces to

$$r_{yx}y^*(1 - y^*) = 0$$

which has solutions  $y^* = \{0, 1\}$ . With the constraint  $y^* > 0$ , we have proved that the  $y$ -axial equilibrium point  $E_y = (0, 1, 0)$  always exist.  $\square$

**Theorem 3.4.** *The  $z$ -axial equilibrium point  $E_z = (0, 0, z^*)$  exist where*

$$z^* = 1 - \frac{u_4}{r_{zx}}$$

*provided that the following condition is satisfied:*

$$r_{zx} > u_4$$

*Proof.* The  $z$ -axial equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $z^* > 0$  and  $x^* = y^* = 0$ . Plugging in  $x^* = 0$ ,  $y^* = 0$  into System (3.1), we can see that both Equation (3.1a) and Equation (3.1b) reduces to  $0 = 0$  while Equation (3.1c) reduces to

$$r_{zx}z^*(1 - z^*) - u_4z^* = 0$$

which has solutions

$$z^* = \left\{ 0, 1 - \frac{u_4}{r_{zx}} \right\}$$

With the constraint  $z^* > 0$ , we have proved that the  $z$ -axial equilibrium point  $E_z = (0, 0, z^*)$  exist where

$$z^* = 1 - \frac{u_4}{r_{zx}}$$

provided that the following condition is satisfied:

$$r_{zx} > u_4$$

$\square$

**Theorem 3.5.** *The  $xy$ -boundary equilibrium point  $E_{xy} = (x^*, y^*, 0)$  exist where  $x^* = 1 + \varphi_{xy}(y^*)^2$  and  $y^*$  is a positive solution to*

$$\varphi_{xy}^2 \varphi_{yx} (y^*)^4 + 2\varphi_{xy} \varphi_{yx} (y^*)^2 - y^* + \varphi_{yx} + 1 = 0$$

*which can be achieved under the following condition*

$$\varphi_{yx} < \frac{\beta - 1}{(\varphi_{xy}\beta^2 + 1)^2}$$

*for some  $\beta \in (1, \infty)$ .*

*Proof.* The  $xy$ -boundary equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $x^* > 0$ ,  $y^* > 0$  and  $z^* = 0$ . Plugging in  $z^* = 0$  into System (3.1), we can see that Equation (3.1c) reduces to  $0 = 0$  which leaves us with the following system to solve:

$$0 = 1 - x^* + \varphi_{xy} (y^*)^2 \quad (3.2a)$$

$$0 = 1 - y^* + \varphi_{yx} (x^*)^2 \quad (3.2b)$$

Solving for  $x^*$  in Equation (3.2a) we obtain  $x^* = 1 + \varphi_{xy} (y^*)^2$ . We can plug this into Equation (3.2b) to obtain the following equation in terms of  $y^*$ :

$$\varphi_{xy}^2 \varphi_{yx} (y^*)^4 + 2\varphi_{xy} \varphi_{yx} (y^*)^2 - y^* + \varphi_{yx} + 1 = 0$$

There is no nice, closed-form solution for  $y^*$  but it is sufficient to show that a positive solution  $y^* > 0$  exists. First, lets treat the equation above as a function of  $y^*$ :

$$f(y^*) = \varphi_{xy}^2 \varphi_{yx} (y^*)^4 + 2\varphi_{xy} \varphi_{yx} (y^*)^2 - y^* + \varphi_{yx} + 1$$

Note that  $f(y^*)$  is continuous for all  $y^* > 0$  and  $f(0) = \varphi_{yx} + 1 > 0$ . By the Intermediate Value Theorem [1], we can say that there exist a value  $\beta \in (0, \infty)$  such that  $f(\beta) = 0$ . Thus, a solution to  $f(y^*) = 0$  exists if for some  $\beta \in (0, \infty)$ ,  $f(\beta) < 0$ , or:

$$\varphi_{yx} < \frac{\beta - 1}{(\varphi_{xy}\beta^2 + 1)^2} \quad (3.3)$$

Note that if  $\beta \in (0, 1]$ , then the right hand side of Equation (3.3) will be negative implying that  $\varphi_{yx} < 0$ . However, since all parameters are positive, we cannot have  $\beta$  fall in this range. Therefore, we know that  $\beta \in (1, \infty)$ . With this, we have proved that the  $xy$ -boundary equilibrium point  $E_{xy} = (x^*, y^*, 0)$  exist where  $x^* = 1 + \varphi_{xy} (y^*)^2$  and  $y^*$  is a positive solution to

$$\varphi_{xy}^2 \varphi_{yx} (y^*)^4 + 2\varphi_{xy} \varphi_{yx} (y^*)^2 - y^* + \varphi_{yx} + 1 = 0$$

which can be acheived under the following condition

$$\varphi_{yx} < \frac{\beta - 1}{(\varphi_{xy}\beta^2 + 1)^2}$$

for some  $\beta \in (1, \infty)$ . □

**Theorem 3.6.** *The  $xz$ -boundary equilibrium point  $E_{xz} = (x^*, 0, z^*)$  exist where*

$$x^* = 1 - \varphi_{xz} \left( 1 - \frac{u_4}{r_{zx}} \right), \quad z^* = 1 - \frac{u_4}{r_{zx}}$$

*provided that the conditions have been satisfied.*

$$\frac{u_4}{r_{zx}} + \frac{1}{\varphi_{xz}} > 1, \quad r_{zx} > u_4$$

*Proof.* The  $xz$ -boundary equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $x^* > 0$ ,  $z^* > 0$  and  $y^* = 0$ . Plugging in  $y^* = 0$  into System (3.1), we can see that Equation (3.1b) reduces to  $0 = 0$  which leaves us with the following system to solve:

$$0 = 1 - x^* - \varphi_{xz} z^* \quad (3.4a)$$

$$0 = r_{zx} (1 - z^*) - u_4 \quad (3.4b)$$

Solving for  $z^*$  in Equation (3.4b) we obtain

$$z^* = 1 - \frac{u_4}{r_{zx}}$$

Here, we know that  $z^* > 0$  so this solution we found implies  $r_{zx} > u_4$ . We can plug this solution of  $z^*$  into Equation (3.4a) and solve for  $x^*$ , which yields

$$x^* = 1 - \varphi_{xz} \left( 1 - \frac{u_4}{r_{zx}} \right)$$

Since  $x^* > 0$ , this implies that

$$\frac{u_4}{r_{zx}} + \frac{1}{\varphi_{xz}} > 1$$

Therefore, we have proved that the  $xz$ -boundary equilibrium point  $E_{xz} = (x^*, 0, z^*)$  exist where

$$x^* = 1 - \varphi_{xz} \left( 1 - \frac{u_4}{r_{zx}} \right), \quad z^* = 1 - \frac{u_4}{r_{zx}}$$

provided that the conditions have been satisfied.

$$\frac{u_4}{r_{zx}} + \frac{1}{\varphi_{xz}} > 1, \quad r_{zx} > u_4$$

□

**Theorem 3.7.** *The  $yz$ -boundary equilibrium point  $E_{yz} = (0, y^*, z^*)$  exists where*

$$z^* = 1 + \frac{1}{r_{zx}} \left( \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4 \right)$$

and  $y^*$  is a positive solution to

$$\frac{Y_3 (y^*)^3 + Y_2 (y^*)^2 + Y_1 y^* + Y_0}{r_{zx} (u_2 + (1-p) y^*)^2} = 0$$

where:

$$\begin{aligned} Y_3 &= -r_{yx} r_{zx} (1-p)^2 \\ Y_2 &= r_{yx} r_{zx} (1-p) ((1-p) - 2u_2) \\ Y_1 &= u_1 (u_4 - u_3 - r_{zx}) (1-p)^2 + r_{yx} r_{zx} u_2 (2(1-p) - u_2) \\ Y_0 &= u_2 (r_{yx} r_{zx} u_2 + u_1 (u_4 - r_2) (1-p)) \end{aligned}$$

provided that the following conditions are satisfied:

$$y^* > \frac{u_2(u_4 - r_{zx})}{(u_3 - u_4 + r_{zx})(1 - p)}, \quad 1 > \frac{u_1(r_2 - u_4)(1 - p)}{r_{yx}r_{zx}u_2}$$

*Proof.* The  $yz$ -boundary equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $y^* > 0$ ,  $z^* > 0$  and  $x^* = 0$ . Plugging in  $x^* = 0$  into System (3.1), we can see that Equation (3.1a) reduces to  $0 = 0$  which leaves us with the following system to solve:

$$0 = r_{yx}(1 - y^*) - \frac{u_1(1 - p)z^*}{u_2 + (1 - p)y^*} \quad (3.5a)$$

$$0 = r_{zx}(1 - z^*) + \frac{u_3(1 - p)y^*}{u_2 + (1 - p)y^*} - u_4 \quad (3.5b)$$

Solving for  $z^*$  in Equation (3.5b), we get

$$z^* = 1 + \frac{1}{r_{zx}} \left( \frac{u_3(1 - p)y^*}{u_2 + (1 - p)y^*} - u_4 \right)$$

$z^*$  is positive when

$$y^* > \frac{u_2(u_4 - r_{zx})}{(u_3 - u_4 + r_{zx})(1 - p)}$$

We can then substitute this value of  $z^*$  into Equation (3.5a) to obtain the following equation in  $y^*$ :

$$\frac{Y_3(y^*)^3 + Y_2(y^*)^2 + Y_1y^* + Y_0}{r_{zx}(u_2 + (1 - p)y^*)^2} = 0 \quad (3.6)$$

where:

$$\begin{aligned} Y_3 &= -r_{yx}r_{zx}(1 - p)^2 \\ Y_2 &= r_{yx}r_{zx}(1 - p)((1 - p) - 2u_2) \\ Y_1 &= u_1(u_4 - u_3 - r_{zx})(1 - p)^2 + r_{yx}r_{zx}u_2(2(1 - p) - u_2) \\ Y_0 &= u_2(r_{yx}r_{zx}u_2 + u_1(u_4 - r_2)(1 - p)) \end{aligned}$$

It will be difficult to find an analytical solution for  $y^*$  in terms of the parameters. Instead, we will show that there exist a  $y^* > 0$  that satisfies Equation (3.6). Since all of the coefficients of Equation (3.6) are non-zero, then we can use Descartes' rule of signs [3]. By Descartes' rule of signs, we can say that Equation (3.6) will have at least one positive solution if  $Y_0 > 0$ , or:

$$1 > \frac{u_1(r_2 - u_4)(1 - p)}{r_{yx}r_{zx}u_2}$$

Thus we have proved that the  $yz$ -boundary equilibrium point  $E_{yz} = (0, y^*, z^*)$  exists where

$$z^* = 1 + \frac{1}{r_{zx}} \left( \frac{u_3(1 - p)y^*}{u_2 + (1 - p)y^*} - u_4 \right)$$

and  $y^*$  is a positive solution to

$$\frac{Y_3 (y^*)^3 + Y_2 (y^*)^2 + Y_1 y^* + Y_0}{r_{zx} (u_2 + (1-p) y^*)^2} = 0$$

where:

$$\begin{aligned} Y_3 &= -r_{yx} r_{zx} (1-p)^2 \\ Y_2 &= r_{yx} r_{zx} (1-p) ((1-p) - 2u_2) \\ Y_1 &= u_1 (u_4 - u_3 - r_{zx}) (1-p)^2 + r_{yx} r_{zx} u_2 (2(1-p) - u_2) \\ Y_0 &= u_2 (r_{yx} r_{zx} u_2 + u_1 (u_4 - r_2) (1-p)) \end{aligned}$$

provided that the following conditions are satisfied:

$$y^* > \frac{u_2 (u_4 - r_{zx})}{(u_3 - u_4 + r_{zx}) (1-p)}, \quad 1 > \frac{u_1 (r_2 - u_4) (1-p)}{r_{yx} r_{zx} u_2}$$

□

**Theorem 3.8.** *The interior equilibrium point  $E_{xyz} = (x^*, y^*, z^*)$  exists where*

$$x^* = 1 + \varphi_{xy} (y^*)^2 - \varphi_{xz} z^*, \quad z^* = 1 + \frac{1}{r_{zx}} \left( \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4 \right)$$

and  $y^*$  is a positive solution to

$$\frac{Y_7 (y^*)^7 + Y_6 (y^*)^6 + Y_5 (y^*)^5 + Y_4 (y^*)^4 + Y_3 (y^*)^3 + Y_2 (y^*)^2 + Y_1 y^* + Y_0}{r_{zx}^2 (u_2 + (1-p) y^*)^3} = 0$$

where:

$$\begin{aligned} Y_7 &= r_{yx} r_{zx}^2 \varphi_{xy}^2 \varphi_{yx} (1-p)^3 \\ Y_6 &= 3r_{yx} r_{zx}^2 \varphi_{xy}^2 \varphi_{yx} u_2 (1-p)^2 \\ Y_5 &= -r_{yx} r_{zx} \varphi_{xy} \varphi_{yx} \left( 2(\varphi_{xz} (r_{zx} + u_3 - u_4) - r_{zx}) (1-p)^2 - 3r_{zx} u_2^2 \varphi_{xy} \right) (1-p) \\ Y_4 &= r_{yx} r_{zx} \left( -r_{zx} (1-p)^3 - 2\varphi_{xy} \varphi_{yx} u_2 (\varphi_{xz} (3(r_{zx} - u_4) + 2u_3) - 3r_{zx}) (1-p)^2 + r_{zx} u_2^3 \varphi_{xy}^2 \varphi_{yx} \right) \\ Y_3 &= r_{yx} (1-p) \left( (\varphi_{yx} (\varphi_{xz} (r_{zx} + u_3 - u_4) - r_{zx})^2 + r_{zx}^2) (1-p)^2 - 3r_{zx}^2 u_2 (1-p) \right. \\ &\quad \left. - 2r_{zx} \varphi_{xy} \varphi_{yx} u_2^2 (\varphi_{xz} (3(r_{zx} - u_4) + u_3) - 3r_{zx}) \right) \\ Y_2 &= r_{zx} u_1 (u_4 - r_{zx} - u_3) (1-p)^3 + r_{yx} u_2 (\varphi_{yx} \varphi_{xz}^2 (3r_{zx}^2 + 2r_{zx} (2u_3 - 3u_4) + u_3^2 + 3u_4^2 - 4u_3 u_4) \\ &\quad - 2r_{zx} \varphi_{yx} \varphi_{xz} (3(r_{zx} - u_4) + 2u_3) + 3r_{zx}^2 (\varphi_{yx} + 1)) (1-p)^2 - 3r_{yx} r_{zx}^2 u_2^2 (1-p) \\ &\quad + 2r_{yx} r_{zx} \varphi_{xy} \varphi_{yx} u_2^3 (r_{zx} - \varphi_{xz} (r_{zx} - u_4)) \\ Y_1 &= -u_2 \left( r_{zx} u_1 (2(r_{zx} - u_4) + u_3) (1-p)^2 + r_{yx} u_2 \left( -3\varphi_{yx} \varphi_{xz}^2 u_4^2 - 3r_{zx}^2 ((1 - \varphi_{xz})^2 \varphi_{yx} + 1) \right) \right. \\ &\quad \left. + 6r_{zx} \varphi_{yx} \varphi_{xz} u_4 (\varphi_{xz} - 1) + 2\varphi_{xz} \varphi_{yx} u_3 (\varphi_{xz} (u_4 - r_{zx}) + r_{zx}) \right) (1-p) + r_{yx} r_{zx}^2 u_2^2 \\ Y_0 &= u_2^2 \left( r_{zx} u_1 (u_4 - r_{zx}) (1-p) + r_{yx} u_2 (\varphi_{yx} (\varphi_{xz} (r_{zx} - u_4) - r_{zx})^2 + r_{zx}^2) \right) \end{aligned}$$

provided that the following conditions are satisfied:

$$\frac{1 + \varphi_{xy} (y^*)^2}{\varphi_{xz}} > z^*, \quad y^* > \frac{u_2 (u_4 - r_{zx})}{(u_3 - (u_4 - r_{zx})) (1-p)}, \quad Y_0 < 0$$

*Proof.* The interior equilibrium point is an equilibrium point  $E = (x^*, y^*, z^*)$  where  $x^* > 0$ ,  $y^* > 0$ ,  $z^* > 0$ . Essentially, we are solving Model (2.2) for non-trivial solutions. We can reduce the model to:

$$0 = 1 - x^* + \varphi_{xy} (y^*)^2 - \varphi_{xz} z^* \quad (3.7a)$$

$$0 = r_{yx} \left( 1 - y^* + \varphi_{yx} (x^*)^2 \right) - \frac{u_1 (1-p) z^*}{u_2 + (1-p) y^*} \quad (3.7b)$$

$$0 = r_{zx} (1 - z^*) + \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4 \quad (3.7c)$$

Solving for  $x^*$  in Equation (3.7a) yields:

$$x^* = 1 + \varphi_{xy} (y^*)^2 - \varphi_{xz} z^*$$

and  $x^*$  is positive when:

$$\frac{1 + \varphi_{xy} (y^*)^2}{\varphi_{xz}} > z^*$$

Solving for  $z^*$  in Equation (3.7c) yields:

$$z^* = 1 + \frac{1}{r_{zx}} \left( \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4 \right)$$

and  $z^*$  is positive when

$$y^* > \frac{u_2 (u_4 - r_{zx})}{(u_3 - (u_4 - r_{zx})) (1-p)}$$

We can then plug in our equations for  $x^*$  and  $z^*$  into Equation (3.7b) to get the following equation in  $y^*$ :

$$\frac{Y_7 (y^*)^7 + Y_6 (y^*)^6 + Y_5 (y^*)^5 + Y_4 (y^*)^4 + Y_3 (y^*)^3 + Y_2 (y^*)^2 + Y_1 y^* + Y_0}{r_{zx}^2 (u_2 + (1-p) y^*)^3} = 0 \quad (3.8)$$

where

$$\begin{aligned} Y_7 &= r_{yx} r_{zx}^2 \varphi_{xy}^2 \varphi_{yx} (1-p)^3 \\ Y_6 &= 3r_{yx} r_{zx}^2 \varphi_{xy}^2 \varphi_{yx} u_2 (1-p)^2 \\ Y_5 &= -r_{yx} r_{zx} \varphi_{xy} \varphi_{yx} \left( 2(\varphi_{xz} (r_{zx} + u_3 - u_4) - r_{zx}) (1-p)^2 - 3r_{zx} u_2^2 \varphi_{xy} \right) (1-p) \\ Y_4 &= r_{yx} r_{zx} \left( -r_{zx} (1-p)^3 - 2\varphi_{xy} \varphi_{yx} u_2 (\varphi_{xz} (3(r_{zx} - u_4) + 2u_3) - 3r_{zx}) (1-p)^2 + r_{zx} u_2^3 \varphi_{xy}^2 \varphi_{yx} \right) \\ Y_3 &= r_{yx} (1-p) \left( \left( \varphi_{yx} (\varphi_{xz} (r_{zx} + u_3 - u_4) - r_{zx})^2 + r_{zx}^2 \right) (1-p)^2 - 3r_{zx}^2 u_2 (1-p) \right. \\ &\quad \left. - 2r_{zx} \varphi_{xy} \varphi_{yx} u_2^2 (\varphi_{xz} (3(r_{zx} - u_4) + u_3) - 3r_{zx}) \right) \\ Y_2 &= r_{zx} u_1 (u_4 - r_{zx} - u_3) (1-p)^3 + r_{yx} u_2 (\varphi_{yx} \varphi_{xz}^2 (3r_{zx}^2 + 2r_{zx} (2u_3 - 3u_4) + u_3^2 + 3u_4^2 - 4u_3 u_4) \\ &\quad - 2r_{zx} \varphi_{yx} \varphi_{xz} (3(r_{zx} - u_4) + 2u_3) + 3r_{zx}^2 (\varphi_{yx} + 1)) (1-p)^2 - 3r_{yx} r_{zx}^2 u_2^2 (1-p) \\ &\quad + 2r_{yx} r_{zx} \varphi_{xy} \varphi_{yx} u_2^3 (r_{zx} - \varphi_{xz} (r_{zx} - u_4)) \\ Y_1 &= -u_2 \left( r_{zx} u_1 (2(r_{zx} - u_4) + u_3) (1-p)^2 + r_{yx} u_2 \left( -3\varphi_{yx} \varphi_{xz}^2 u_4^2 - 3r_{zx}^2 \left( (1 - \varphi_{xz})^2 \varphi_{yx} + 1 \right) \right. \right. \\ &\quad \left. \left. + 6r_{zx} \varphi_{yx} \varphi_{xz} u_4 (\varphi_{xz} - 1) + 2\varphi_{xz} \varphi_{yx} u_3 (\varphi_{xz} (u_4 - r_{zx}) + r_{zx}) \right) (1-p) + r_{yx} r_{zx}^2 u_2^2 \right) \end{aligned}$$

$$Y_0 = u_2^2 \left( r_{zx} u_1 (u_4 - r_{zx}) (1 - p) + r_{yx} u_2 \left( \varphi_{yx} (\varphi_{xz} (r_{zx} - u_4) - r_{zx})^2 + r_{zx}^2 \right) \right)$$

It will be difficult to find an analytical solution for  $y^*$  in terms of the parameters. Instead, we will show that there exist a  $y^* > 0$  that satisfies Equation (3.8). Since all of the coefficients of Equation (3.8) are non-zero, then we can use Descartes' rule of signs [3]. By Descartes' rule of signs, we can say that Equation (3.8) will have at least one positive solution if  $Y_0 < 0$ . Thus we have proved that the interior equilibrium point  $E_{xyz} = (x^*, y^*, z^*)$  exists where

$$x^* = 1 + \varphi_{xy} (y^*)^2 - \varphi_{xz} z^*, \quad z^* = 1 + \frac{1}{r_{zx}} \left( \frac{u_3 (1 - p) y^*}{u_2 + (1 - p) y^*} - u_4 \right)$$

and  $y^*$  is a positive solution to

$$\frac{Y_7 (y^*)^7 + Y_6 (y^*)^6 + Y_5 (y^*)^5 + Y_4 (y^*)^4 + Y_3 (y^*)^3 + Y_2 (y^*)^2 + Y_1 y^* + Y_0}{r_{zx}^2 (u_2 + (1 - p) y^*)^3} = 0$$

where:

$$\begin{aligned} Y_7 &= r_{yx} r_{zx}^2 \varphi_{xy}^2 \varphi_{yx} (1 - p)^3 \\ Y_6 &= 3 r_{yx} r_{zx}^2 \varphi_{xy}^2 \varphi_{yx} u_2 (1 - p)^2 \\ Y_5 &= -r_{yx} r_{zx} \varphi_{xy} \varphi_{yx} \left( 2 (\varphi_{xz} (r_{zx} + u_3 - u_4) - r_{zx}) (1 - p)^2 - 3 r_{zx} u_2^2 \varphi_{xy} \right) (1 - p) \\ Y_4 &= r_{yx} r_{zx} \left( -r_{zx} (1 - p)^3 - 2 \varphi_{xy} \varphi_{yx} u_2 (\varphi_{xz} (3 (r_{zx} - u_4) + 2 u_3) - 3 r_{zx}) (1 - p)^2 + r_{zx} u_2^3 \varphi_{xy}^2 \varphi_{yx} \right) \\ Y_3 &= r_{yx} (1 - p) \left( \left( \varphi_{yx} (\varphi_{xz} (r_{zx} + u_3 - u_4) - r_{zx})^2 + r_{zx}^2 \right) (1 - p)^2 - 3 r_{zx}^2 u_2 (1 - p) \right. \\ &\quad \left. - 2 r_{zx} \varphi_{xy} \varphi_{yx} u_2^2 (\varphi_{xz} (3 (r_{zx} - u_4) + u_3) - 3 r_{zx}) \right) \\ Y_2 &= r_{zx} u_1 (u_4 - r_{zx} - u_3) (1 - p)^3 + r_{yx} u_2 (\varphi_{yx} \varphi_{xz}^2 (3 r_{zx}^2 + 2 r_{zx} (2 u_3 - 3 u_4) + u_3^2 + 3 u_4^2 - 4 u_3 u_4) \\ &\quad - 2 r_{zx} \varphi_{yx} \varphi_{xz} (3 (r_{zx} - u_4) + 2 u_3) + 3 r_{zx}^2 (\varphi_{yx} + 1)) (1 - p)^2 - 3 r_{yx} r_{zx}^2 u_2^2 (1 - p) \\ &\quad + 2 r_{yx} r_{zx} \varphi_{xy} \varphi_{yx} u_2^3 (r_{zx} - \varphi_{xz} (r_{zx} - u_4)) \\ Y_1 &= -u_2 \left( r_{zx} u_1 (2 (r_{zx} - u_4) + u_3) (1 - p)^2 + r_{yx} u_2 \left( -3 \varphi_{yx} \varphi_{xz}^2 u_4^2 - 3 r_{zx}^2 \left( (1 - \varphi_{xz})^2 \varphi_{yx} + 1 \right) \right. \right. \\ &\quad \left. \left. + 6 r_{zx} \varphi_{yx} \varphi_{xz} u_4 (\varphi_{xz} - 1) + 2 \varphi_{xz} \varphi_{yx} u_3 (\varphi_{xz} (u_4 - r_{zx}) + r_{zx}) \right) (1 - p) + r_{yx} r_{zx}^2 u_2^2 \right) \\ Y_0 &= u_2^2 \left( r_{zx} u_1 (u_4 - r_{zx}) (1 - p) + r_{yx} u_2 \left( \varphi_{yx} (\varphi_{xz} (r_{zx} - u_4) - r_{zx})^2 + r_{zx}^2 \right) \right) \end{aligned}$$

provided that the following conditions are satisfied:

$$\frac{1 + \varphi_{xy} (y^*)^2}{\varphi_{xz}} > z^*, \quad y^* > \frac{u_2 (u_4 - r_{zx})}{(u_3 - (u_4 - r_{zx})) (1 - p)}, \quad Y_0 < 0$$

□

## 3.2 Classifying Equilibria

## 3.3 Bifurcation Analysis

## 3.4 Stability Analysis

In order to compute the stability of these equilibrium points, we will use linear stability analysis [2] and the Routh-Hurwitz stability criterion [4]. Both methods requires the Jacobian of Model (2.2), which is:

$$\mathbf{J}(E) = \begin{bmatrix} j_{11} & j_{12} & j_{13} \\ j_{21} & j_{22} & j_{23} \\ 0 & j_{32} & j_{33} \end{bmatrix} \quad (3.9)$$

where

$$\begin{aligned} j_{11} &= 1 - 2x + \varphi_{xy}y^2 - \varphi_{xz}z \\ j_{12} &= 2\varphi_{xy}xy \\ j_{13} &= -\varphi_{xz}x \\ j_{21} &= 2r_{yx}\varphi_{yx}xy \\ j_{22} &= r_{yx}(1 - 2y + \varphi_{yx}x^2) - \frac{u_1u_2(1-p)z}{(u_2 + (1-p)y)^2} \\ j_{23} &= -\frac{u_1(1-p)y}{u_2 + (1-p)y} \\ j_{32} &= \frac{u_2u_3(1-p)z}{(u_2 + (1-p)y)^2} \\ j_{33} &= r_{zx}(1 - 2z) + \frac{u_3(1-p)y}{u_2 + (1-p)y} - u_4 \end{aligned}$$

**Theorem 3.9.** *The trivial equilibrium  $E_0$  is unstable.*

*Proof.* The jacobian at the trivial equilibrium is:

$$\mathbf{J}(E_0) = \begin{bmatrix} 1 & 0 & 0 \\ 0 & r_{yx} & 0 \\ 0 & 0 & r_{xz} - u_4 \end{bmatrix} \quad (3.10)$$

The eigenvalues of Matrix (3.10) are  $\lambda = \{1, r_{yx}, r_{xz} - u_4\}$ . Here we can see that the eigenvalue  $\lambda_1 = 1$  is positive, thus proving that the trivial equilibrium is unstable.  $\square$

**Theorem 3.10.** *The  $x$ -axial equilibrium  $E_x$  is unstable.*

*Proof.* The jacobian at the  $x$ -axial equilibrium is:

$$\mathbf{J}(E_x) = \begin{bmatrix} -1 & 0 & -\varphi_{xz} \\ 0 & r_{yx}(\varphi_{yx} + 1) & 0 \\ 0 & 0 & r_{xz} - u_4 \end{bmatrix} \quad (3.11)$$

The eigenvalues of Matrix (3.11) are  $\lambda = \{-1, r_{yx}(\varphi_{yx} + 1), r_{xz} - u_4\}$ . Here we can see that the eigenvalue  $\lambda_2 = r_{yx}(\varphi_{yx} + 1)$  is positive, thus proving that the  $x$ -axial equilibrium is unstable.  $\square$

**Theorem 3.11.** *The  $y$ -axial equilibrium  $E_y$  is unstable.*

*Proof.* The jacobian at the  $y$ -axial equilibrium is:

$$\mathbf{J}(E_y) = \begin{bmatrix} 1 + \varphi_{xy} & 0 & 0 \\ 0 & -r_{yx} & -\frac{u_1(1-p)}{u_2 + (1-p)} \\ 0 & 0 & r_{zx} + \frac{u_3(1-p)}{u_2 + (1-p)} - u_4 \end{bmatrix} \quad (3.12)$$

The eigenvalues of Matrix (3.12) are:



$$\lambda = \left\{ 1 + \varphi_{xy}, -r_{yx}, r_{zx} + \frac{u_3(1-p)}{u_2 + (1-p)} - u_4 \right\}$$

Here we can see that the eigenvalue  $\lambda_1 = 1 + \varphi_{xy}y^2$  is positive, thus proving that the  $y$ -axial equilibrium is unstable.  $\square$

**Theorem 3.12.** *The  $z$ -axial equilibrium  $E_z$  is locally stable when:*

$$\frac{u_4}{r_{zx}} + \frac{1}{\varphi_{xz}} < 1, \quad \frac{u_4}{r_{zx}} + \frac{r_{yx}u_2}{u_1(1-p)} < 1, \quad \frac{u_4}{r_{zx}} < \frac{1}{2}$$

*Proof.* The jacobian at the  $z$ -axial equilibrium is:

$$\mathbf{J}(E_z) = \begin{bmatrix} 1 - \varphi_{xz} \left(1 - \frac{u_4}{r_{zx}}\right) & 0 & 0 \\ 0 & r_{yx} - \frac{u_1(1-p)}{u_2} \left(1 - \frac{u_4}{r_{zx}}\right) & 0 \\ 0 & \frac{u_3(1-p)}{u_2} \left(1 - \frac{u_4}{r_{zx}}\right) & r_{zx} \left(1 - 2 \left(1 - \frac{u_4}{r_{zx}}\right)\right) \end{bmatrix} \quad (3.13)$$

The eigenvalues of Matrix (3.13) are:

$$\lambda = \left\{ 1 - \varphi_{xz} \left(1 - \frac{u_4}{r_{zx}}\right), r_{yx} - \frac{u_1(1-p)}{u_2} \left(1 - \frac{u_4}{r_{zx}}\right), r_{zx} \left(1 - 2 \left(1 - \frac{u_4}{r_{zx}}\right)\right) \right\}$$

With these eigenvalues, this means that the  $z$ -axial equilibrium  $E_z$  is locally stable when:

$$\frac{u_4}{r_{zx}} + \frac{1}{\varphi_{xz}} < 1, \quad \frac{u_4}{r_{zx}} + \frac{r_{yx}u_2}{u_1(1-p)} < 1, \quad \frac{u_4}{r_{zx}} < \frac{1}{2}$$

$\square$

**Theorem 3.13.** *The  $xy$ -boundary equilibrium  $E_{xy}$  is locally stable when:*

$$\begin{aligned} 0 &< -j_{11} - j_{22} - j_{33} \\ 0 &< j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{12}j_{21} \\ 0 &< j_{33}(j_{12}j_{21} - j_{11}j_{22}) \end{aligned}$$

where

$$\begin{aligned} j_{11} &= 1 - 2x + \varphi_{xy}(y^*)^2 \\ j_{12} &= 2\varphi_{xy}x^*y^* \\ j_{21} &= 2r_{yx}\varphi_{yx}x^*y^* \\ j_{22} &= r_{yx} \left(1 - 2y^* + \varphi_{yx}(x^*)^2\right) \\ j_{33} &= r_{zx} + \frac{u_3(1-p)y^*}{u_2 + (1-p)y^*} - u_4 \end{aligned}$$

*Proof.* The jacobian at the  $xy$ -boundary equilibrium in terms of  $x^*$  and  $y^*$  is:

$$\mathbf{J}(E_{xy}) = \begin{bmatrix} j_{11} & j_{12} & 0 \\ j_{21} & j_{22} & j_{23} \\ 0 & 0 & j_{33} \end{bmatrix} \quad (3.14)$$

where

$$\begin{aligned}
 j_{11} &= 1 - 2x + \varphi_{xy} (y^*)^2 \\
 j_{12} &= 2\varphi_{xy} x^* y^* \\
 j_{13} &= -\varphi_{xz} x^* \\
 j_{21} &= 2r_{yx} \varphi_{yx} x^* y^* \\
 j_{22} &= r_{yx} \left( 1 - 2y^* + \varphi_{yx} (x^*)^2 \right) \\
 j_{23} &= -\frac{u_1 (1-p) y^*}{u_2 + (1-p) y^*} \\
 j_{33} &= r_{zx} + \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4
 \end{aligned}$$

The characteristic equation to Matrix (3.14) is:

$$\lambda^3 + C_2 \lambda^2 + C_1 \lambda + C_0 = 0$$

where

$$\begin{aligned}
 C_2 &= -j_{11} - j_{22} - j_{33} \\
 C_1 &= j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{12}j_{21} \\
 C_0 &= j_{33} (j_{12}j_{21} - j_{11}j_{22})
 \end{aligned}$$

By the Routh-Hurwitz stability criterion, the equilibrium will be stable if  $C_2 > 0$ ,  $C_1 > 0$ ,  $C_0 > 0$ ,  $C_2 C_1 > C_0$ . Thus, the  $xy$ -boundary equilibrium  $E_{xy}$  is locally stable when:

$$\begin{aligned}
 0 &< -j_{11} - j_{22} - j_{33} \\
 0 &< j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{12}j_{21} \\
 0 &< j_{33} (j_{12}j_{21} - j_{11}j_{22})
 \end{aligned}$$

where

$$\begin{aligned}
 j_{11} &= 1 - 2x + \varphi_{xy} (y^*)^2 \\
 j_{12} &= 2\varphi_{xy} x^* y^* \\
 j_{21} &= 2r_{yx} \varphi_{yx} x^* y^* \\
 j_{22} &= r_{yx} \left( 1 - 2y^* + \varphi_{yx} (x^*)^2 \right) \\
 j_{33} &= r_{zx} + \frac{u_3 (1-p) y^*}{u_2 + (1-p) y^*} - u_4
 \end{aligned}$$

□

**Theorem 3.14.** *The  $xz$ -boundary equilibrium  $E_{xz}$  is locally stable when:*

$$z^* > \frac{1 - 2x^*}{\varphi_{xz}}, \quad z^* > \frac{r_{yx} u_2 \left( 1 + \varphi_{yx} (x^*)^2 \right)}{u_1 (1-p)}, \quad z^* > \frac{r_{zx} - u_4}{2r_{zx}}$$

*Proof.* The jacobian at the  $xz$ -boundary equilibrium in terms of  $x^*$  and  $z^*$  is:

$$\mathbf{J}(E_{xz}) = \begin{bmatrix} j_{11} & 0 & j_{13} \\ 0 & j_{22} & 0 \\ 0 & j_{32} & j_{33} \end{bmatrix} \quad (3.15)$$

where

$$\begin{aligned} j_{11} &= 1 - 2x^* - \varphi_{xz}z^* \\ j_{13} &= -\varphi_{xz}x^* \\ j_{22} &= r_{yx} \left( 1 + \varphi_{yx}(x^*)^2 \right) - \frac{u_1(1-p)z^*}{u_2} \\ j_{32} &= \frac{u_3(1-p)z^*}{u_2} \\ j_{33} &= r_{zx}(1 - 2z^*) - u_4 \end{aligned}$$

The eigenvalues of Matrix (3.15) are:

$$\lambda = \{j_{11}, j_{22}, j_{33}\}$$

With these eigenvalues, this means that the  $xz$ -boundary equilibrium  $E_{xz}$  is locally stable when:

$$z^* > \frac{1 - 2x^*}{\varphi_{xz}}, \quad z^* > \frac{r_{yx}u_2 \left( 1 + \varphi_{yx}(x^*)^2 \right)}{u_1(1-p)}, \quad z^* > \frac{r_{zx} - u_4}{2r_{zx}}$$

□

**Theorem 3.15.** *The  $yz$ -boundary equilibrium  $E_{yz}$  is locally stable when:*

$$\begin{aligned} 0 &< -j_{11} - j_{22} - j_{33} \\ 0 &< j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{23}j_{32} \\ 0 &< j_{11}(j_{23}j_{32} - j_{22}j_{33}) \end{aligned}$$

where

$$\begin{aligned} j_{11} &= 1 + \varphi_{xy}(y^*)^2 - \varphi_{xz}z^* \\ j_{22} &= r_{yx}(1 - 2y^*) - \frac{u_1u_2(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{23} &= -\frac{u_1(1-p)y^*}{u_2 + (1-p)y^*} \\ j_{32} &= \frac{u_2u_3(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{33} &= r_{zx}(1 - 2z^*) + \frac{u_3(1-p)y^*}{u_2 + (1-p)y^*} - u_4 \end{aligned}$$

*Proof.* The jacobian at the  $xz$ -boundary equilibrium in terms of  $x^*$  and  $z^*$  is:

$$\mathbf{J}(E_{yz}) = \begin{bmatrix} j_{11} & 0 & 0 \\ 0 & j_{22} & j_{23} \\ 0 & j_{32} & j_{33} \end{bmatrix} \quad (3.16)$$

where

$$\begin{aligned} j_{11} &= 1 + \varphi_{xy} (y^*)^2 - \varphi_{xz} z^* \\ j_{22} &= r_{yx} (1 - 2y^*) - \frac{u_1 u_2 (1 - p) z^*}{(u_2 + (1 - p) y^*)^2} \\ j_{23} &= -\frac{u_1 (1 - p) y^*}{u_2 + (1 - p) y^*} \\ j_{32} &= \frac{u_2 u_3 (1 - p) z^*}{(u_2 + (1 - p) y^*)^2} \\ j_{33} &= r_{zx} (1 - 2z^*) + \frac{u_3 (1 - p) y^*}{u_2 + (1 - p) y^*} - u_4 \end{aligned}$$

The characteristic equation to Matrix (3.14) is:

$$\lambda^3 + C_2 \lambda^2 + C_1 \lambda + C_0 = 0$$

where

$$\begin{aligned} C_2 &= -j_{11} - j_{22} - j_{33} \\ C_1 &= j_{11} j_{22} + j_{11} j_{33} + j_{22} j_{33} - j_{23} j_{32} \\ C_0 &= j_{11} (j_{23} j_{32} - j_{22} j_{33}) \end{aligned}$$

By the Routh-Hurwitz stability criterion, the equilibrium will be stable if  $C_2 > 0$ ,  $C_1 > 0$ ,  $C_0 > 0$ ,  $C_2 C_1 > C_0$ . Thus, the  $yz$ -boundary equilibrium  $E_{yz}$  is locally stable when:

$$\begin{aligned} 0 &< -j_{11} - j_{22} - j_{33} \\ 0 &< j_{11} j_{22} + j_{11} j_{33} + j_{22} j_{33} - j_{23} j_{32} \\ 0 &< -j_{11} j_{22} j_{33} \end{aligned}$$

where

$$\begin{aligned} j_{11} &= 1 + \varphi_{xy} (y^*)^2 - \varphi_{xz} z^* \\ j_{22} &= r_{yx} (1 - 2y^*) - \frac{u_1 u_2 (1 - p) z^*}{(u_2 + (1 - p) y^*)^2} \\ j_{23} &= -\frac{u_1 (1 - p) y^*}{u_2 + (1 - p) y^*} \\ j_{32} &= \frac{u_2 u_3 (1 - p) z^*}{(u_2 + (1 - p) y^*)^2} \\ j_{33} &= r_{zx} (1 - 2z^*) + \frac{u_3 (1 - p) y^*}{u_2 + (1 - p) y^*} - u_4 \end{aligned}$$

□

**Theorem 3.16.** *The interior equilibrium  $E_{xyz}$  is locally stable when:*

$$\begin{aligned} 0 &< -j_{11} - j_{22} - j_{33} \\ 0 &< j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{12}j_{21} - j_{23}j_{32} \\ 0 &< j_{11}(j_{23}j_{32} - j_{22}j_{33}) + j_{21}(j_{12}j_{33} - j_{13}j_{32}) \end{aligned}$$

where

$$\begin{aligned} j_{11} &= 1 - 2x^* + \varphi_{xy}(y^*)^2 - \varphi_{xz}z^* \\ j_{12} &= 2\varphi_{xy}x^*y^* \\ j_{13} &= -\varphi_{xz}x^* \\ j_{21} &= 2r_{yx}\varphi_{yx}x^*y^* \\ j_{22} &= r_{yx}\left(1 - 2y^* + \varphi_{yx}(x^*)^2\right) - \frac{u_1u_2(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{23} &= -\frac{u_1(1-p)y^*}{u_2 + (1-p)y^*} \\ j_{32} &= \frac{u_2u_3(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{33} &= r_{zx}(1 - 2z^*) + \frac{u_3(1-p)y^*}{u_2 + (1-p)y^*} - u_4 \end{aligned}$$

*Proof.* The jacobian at the interior equilibrium is:

$$\mathbf{J}(E_{xyz}) = \begin{bmatrix} 1 - 2x + \varphi_{xy}y^2 - \varphi_{xz}z & 2\varphi_{xy}xy & -\varphi_{xz}x \\ 2r_{yx}\varphi_{yx}xy & r_{yx}\left(1 - 2y + \varphi_{yx}x^2\right) - \frac{u_1u_2(1-p)z}{(u_2 + (1-p)y)^2} & -\frac{u_1(1-p)y}{u_2 + (1-p)y} \\ 0 & \frac{u_2u_3(1-p)z}{(u_2 + (1-p)y)^2} & r_{zx}(1 - 2z) + \frac{u_3(1-p)y}{u_2 + (1-p)y} - u_4 \end{bmatrix} \quad (3.17)$$

where

$$\begin{aligned} j_{11} &= 1 - 2x^* + \varphi_{xy}(y^*)^2 - \varphi_{xz}z^* \\ j_{12} &= 2\varphi_{xy}x^*y^* \\ j_{13} &= -\varphi_{xz}x^* \\ j_{21} &= 2r_{yx}\varphi_{yx}x^*y^* \\ j_{22} &= r_{yx}\left(1 - 2y^* + \varphi_{yx}(x^*)^2\right) - \frac{u_1u_2(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{23} &= -\frac{u_1(1-p)y^*}{u_2 + (1-p)y^*} \\ j_{32} &= \frac{u_2u_3(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{33} &= r_{zx}(1 - 2z^*) + \frac{u_3(1-p)y^*}{u_2 + (1-p)y^*} - u_4 \end{aligned}$$

The characteristic equation to Matrix (3.17) is:

$$\lambda^3 + C_2\lambda^2 + C_1\lambda + C_0 = 0$$

where

$$\begin{aligned} C_2 &= -j_{11} - j_{22} - j_{33} \\ C_1 &= j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{12}j_{21} - j_{23}j_{32} \\ C_0 &= j_{11}(j_{23}j_{32} - j_{22}j_{33}) + j_{21}(j_{12}j_{33} - j_{13}j_{32}) \end{aligned}$$

By the Routh-Hurwitz stability criterion, the equilibrium will be stable if  $C_2 > 0$ ,  $C_1 > 0$ ,  $C_0 > 0$ ,  $C_2C_1 > C_0$ . Thus, the interior equilibrium  $E_{xyz}$  is locally stable when:

$$\begin{aligned} 0 &< -j_{11} - j_{22} - j_{33} \\ 0 &< j_{11}j_{22} + j_{11}j_{33} + j_{22}j_{33} - j_{12}j_{21} - j_{23}j_{32} \\ 0 &< j_{11}(j_{23}j_{32} - j_{22}j_{33}) + j_{21}(j_{12}j_{33} - j_{13}j_{32}) \end{aligned}$$

where

$$\begin{aligned} j_{11} &= 1 - 2x^* + \varphi_{xy}(y^*)^2 - \varphi_{xz}z^* \\ j_{12} &= 2\varphi_{xy}x^*y^* \\ j_{13} &= -\varphi_{xz}x^* \\ j_{21} &= 2r_{yx}\varphi_{yx}x^*y^* \\ j_{22} &= r_{yx}\left(1 - 2y^* + \varphi_{yx}(x^*)^2\right) - \frac{u_1u_2(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{23} &= -\frac{u_1(1-p)y^*}{u_2 + (1-p)y^*} \\ j_{32} &= \frac{u_2u_3(1-p)z^*}{(u_2 + (1-p)y^*)^2} \\ j_{33} &= r_{zx}(1 - 2z^*) + \frac{u_3(1-p)y^*}{u_2 + (1-p)y^*} - u_4 \end{aligned}$$

□

### 3.5 Limit Cycle Analysis

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