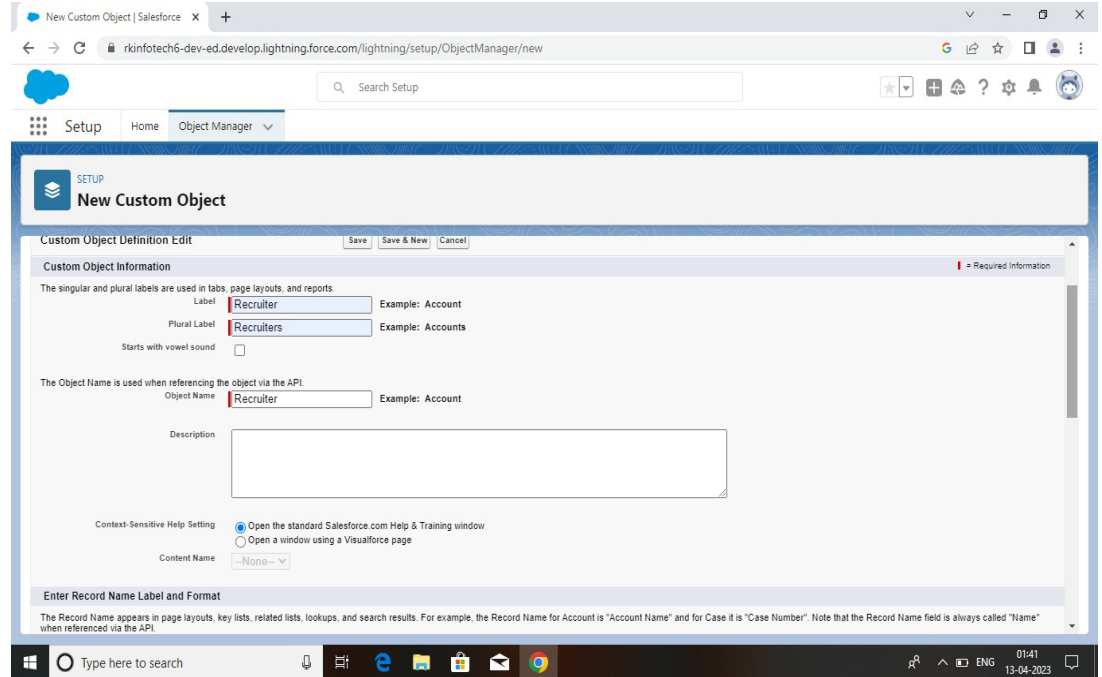


# Project Report Template- JOB APPLICATION

Milestone, Activity & Screenshot :

Milestone: 2

Activity: 1



The screenshot shows the Salesforce Setup interface for creating a new custom object. The browser address bar indicates the URL: `rkinfotech6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new`. The page title is "New Custom Object".

**Custom Object Definition Edit**

**Custom Object Information**

The singular and plural labels are used in tabs, page layouts, and reports.

Label:  Example: Account

Plural Label:  Example: Accounts

Starts with vowel sound: ☐

The Object Name is used when referencing the object via the API.

Object Name:  Example: Account

Description:

Context-Sensitive Help Setting: ☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

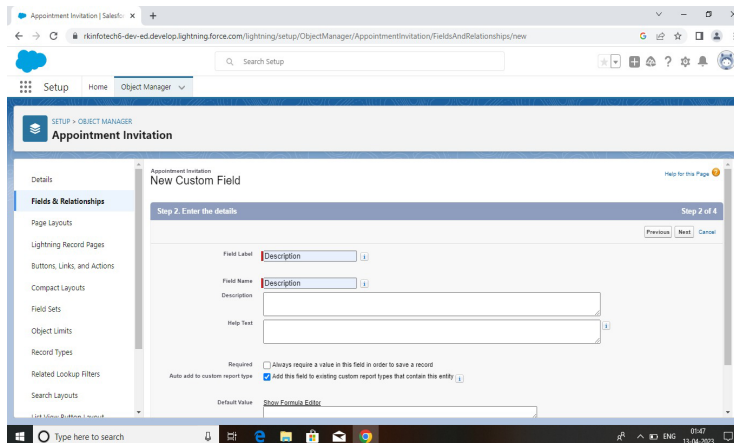
Content Name:

**Enter Record Name Label and Format**

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Milestone:3

Activity:3



The screenshot shows the Salesforce Setup interface for configuring fields and relationships for the "Appointment Invitation" object. The browser address bar indicates the URL: `rkinfotech6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/AppointmentInvitation/FieldsAndRelationships/new`. The page title is "Appointment Invitation".

**Appointment Invitation**

**Fields & Relationships**

**New Custom Field**

Step 2: Enter the details

Field Label:  (1)

Field Name:  (1)

Description:

Help Text:  (1)

Required: ☐ Always require a value in this field in order to save a record

Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity (1)

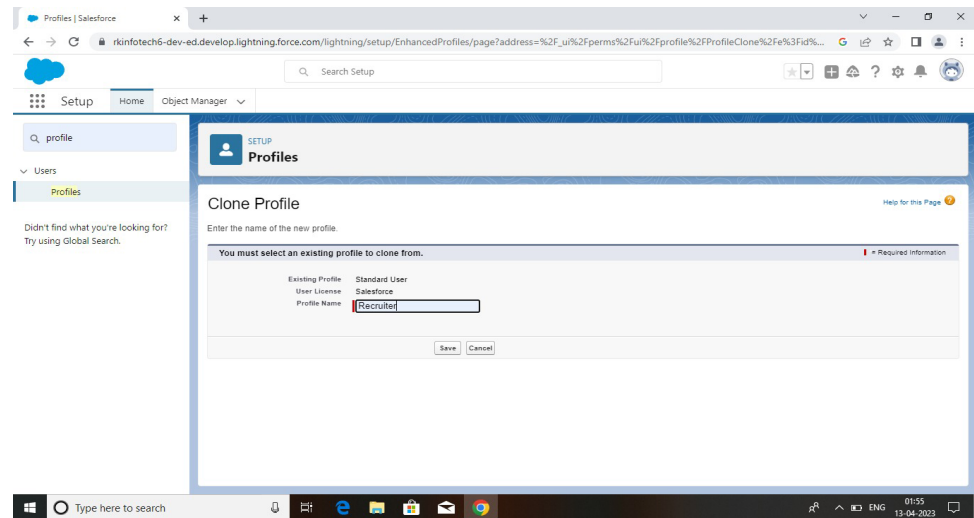
Default Value:



Edit with WPS Office

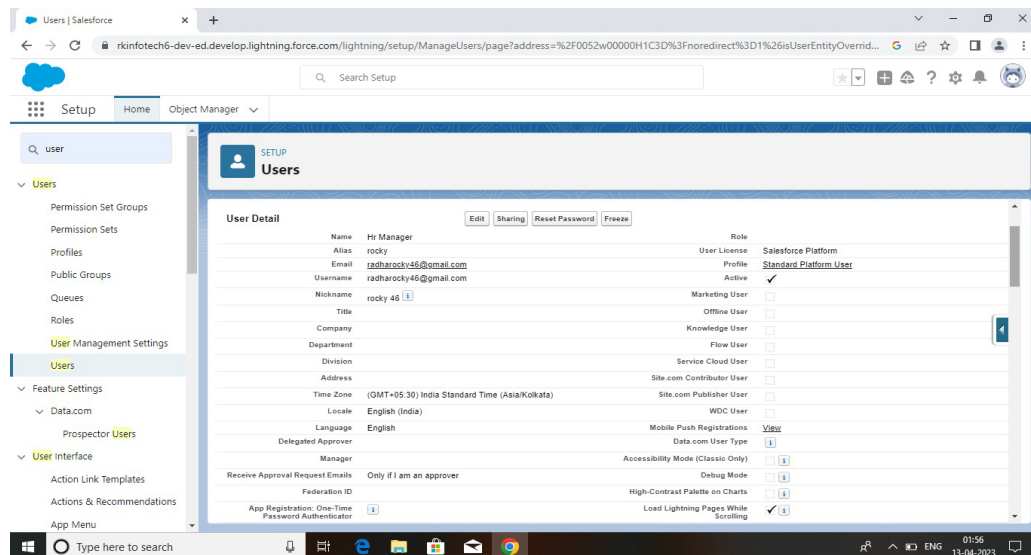
## Milestone:5

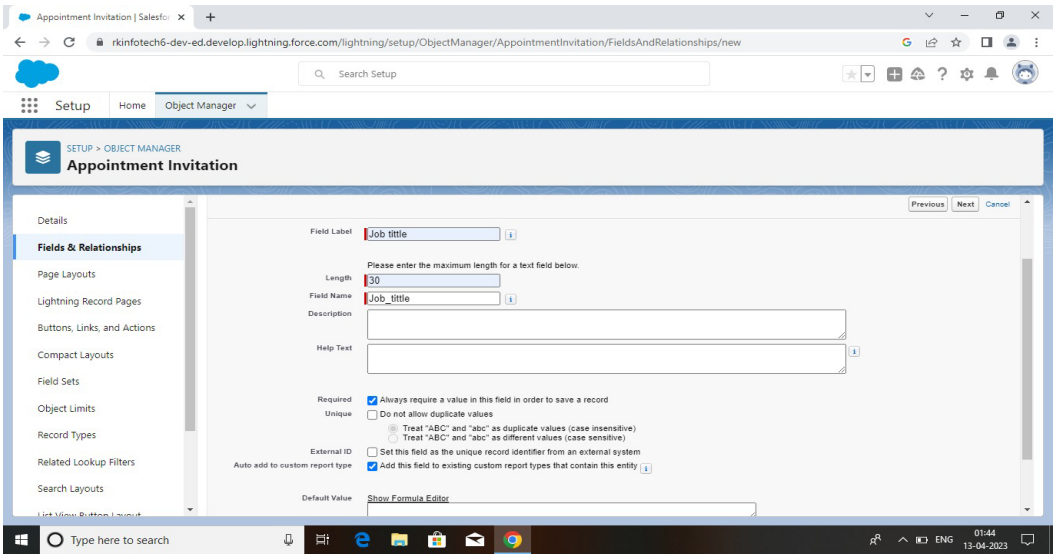
### Activity: 1



## Milestone:6

### Activity : 1

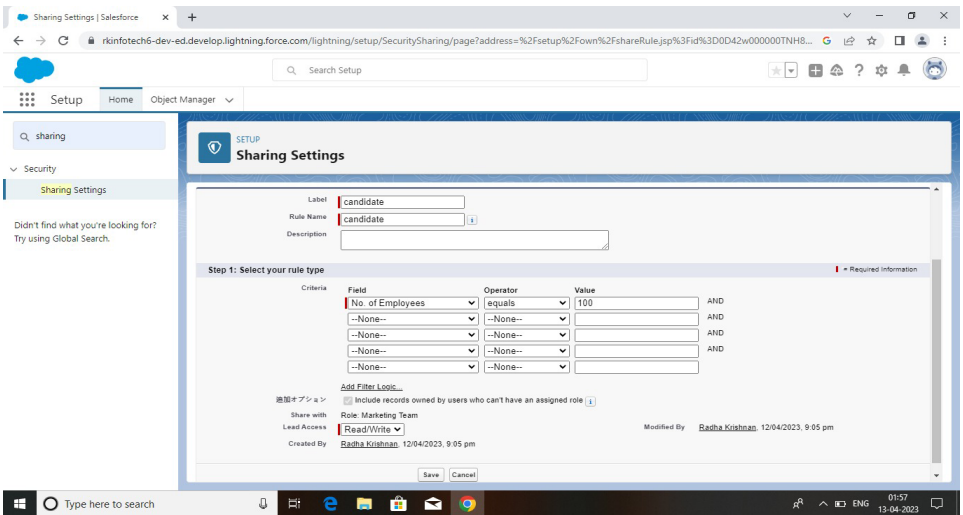




The screenshot shows the Salesforce Setup interface for configuring the 'Appointment Invitation' object. The left sidebar contains a navigation menu with options like Details, Fields & Relationships (selected), Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled 'Appointment Invitation' and includes a 'Fields & Relationships' section. It displays a form for creating a new field with the following details:

- Field Label: Job title
- Length: 30
- Field Name: Job\_title
- Description: (empty)
- Help Text: (empty)
- Required: ☒ Always require a value in this field in order to save a record
- Unique: ☐ Do not allow duplicate values
- External ID: ☐ Set this field as the unique record identifier from an external system
- Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity
- Default Value: Show Formula Editor

The bottom of the screen shows the Windows taskbar with the search bar and system clock indicating 01:44 on 13-04-2023.



The screenshot shows the Salesforce Setup interface for configuring sharing settings. The left sidebar contains a navigation menu with options like sharing (selected), Security, and Sharing Settings. The main content area is titled 'Sharing Settings' and includes a 'Step 1: Select your rule type' section. It displays a form for creating a new rule with the following details:

- Label: candidate
- Rule Name: candidate
- Description: (empty)

The 'Step 1: Select your rule type' section shows a table with criteria, operators, and values:

Criteria	Field	Operator	Value	AND
	No. of Employees	equals	100	
	--None--	--None--		AND
	--None--	--None--		AND
	--None--	--None--		AND
	--None--	--None--		

Below the table, there is a section for 'Add Filter Logic' with a checkbox for 'Include records owned by users who can't have an assigned role'. The 'Share with' section shows 'Role: Marketing Team' and 'Lead Access: Read/Write'. The 'Created By' field is 'Radha Krishnan' and the 'Modified By' field is 'Radha Krishnan'.

The bottom of the screen shows the Windows taskbar with the search bar and system clock indicating 01:57 on 13-04-2023.

Milestone:8  
Activity : 1

radhakrishnan | Salesforce

rkinfotech6-dev-ed.develop.lightning.force.com/lightning/r/Report/00O2w00000DcwYCEAZ/view?queryScope=userFolders

Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups More

Report: Accounts  
radhakrishnan

Enable Field Editing Add Chart Edit

Total Records  
12

Rating	Type	Billing City	San Francisco	Subtotal	Austin	Burlington	Chicago	New York	Singapore	Tucson	Subtotal	Lawrence	Mountain View	Paris	Portland	Subtotal	Total	
<input type="checkbox"/> -	Record Count		1	1	1	0	0	0	0	1	0	2	1	0	1	0	2	5
<input type="checkbox"/> Hot	Record Count		0	0	0	1	0	0	0	1	0	2	0	0	0	0	2	
<input type="checkbox"/> Warm	Record Count		0	0	0	0	1	1	0	0	1	3	0	0	0	0	3	

Details (12 Rows) Click an intersection in the table above to filter details.

	Last Activity	Account Owner	Account Name	Billing State/Province	Last Modified Date
1	-	Radha Krishnan	sforce	CA	02/04/2023
2	-	Radha Krishnan	United Oil & Gas, UK	UK	02/04/2023
3	-	Radha Krishnan	United Oil & Gas, Singapore	Singapore	02/04/2023
4	-	Radha Krishnan	Dickenson plc	KS	02/04/2023

Row Counts Detail Rows Subtotals Grand Total Stacked Summaries

To Do List

Type here to search

01:58  
13-04-2023

