

VICTOR LEE

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EDUCATION

New York University

Bachelor of Arts in Economics & Data Science

New York, NY

Expected May 2026

GPA: 3.83/4.00 | Relevant Coursework: Financial Accounting, Business Statistics, Microeconomics, Macroeconomics

Honors & Awards: Dean's List (Fall 2022, Spring 2023), NYU Full-Tuition Merit Scholarship

PROFESSIONAL EXPERIENCE

Eureka Capital Partners

Investment Banking Summer Analyst – Healthcare Coverage

New York, NY

May 2023 – Present

- Selected as the sole summer analyst to oversee two sell-side M&A deals for clients in the healthcare services vertical

Selected Transaction Experience:

- Sell-Side Advisory for Neurorehabilitation Company on its Potential \$83M Sale to a Private Equity Firm*
 - Managed due diligence requests, updates, and an outreach tracker for a list of 156 potential strategic and financial buyers, highlighting relevant M&A transactions, recent strategic announcements, and investment highlight news
 - Prepared client presentations for various company pitches, crafted internal screening and sales memos, and conducted valuation analyses utilizing precedent transactions and DCF to assist management during investor calls
 - Drafted research briefs utilizing core business segments, financials, and recent news for executive leadership

Novastone Capital Advisors

Private Equity Analyst – Consumer Goods Acquisition for DZS Capital LLC

New York, NY

Feb 2023 – May 2023

- Conducted in-depth due diligence on potential acquisition targets through detailed market research and strategic analyses
- Created internal memos, drafted presentation materials, and participated and summarized notes during due diligence calls
- Designed automated system for mass company outreach using Excel VBA and Python; process and system resulted in increased efficiency and higher response rate, reaching 362 potential clients operating in the consumer market space

MD Global Partners

Investment Banking Analyst – Technology (Software as a Service, Cybersecurity) Coverage

New York, NY

Jan 2023 – May 2023

- Conducted company analysis for potential targets and facilitated CEO engagement for two successful deal initiations
- Led a team of five intern analysts, delegating tasks, delivering feedback, and improving team communication and quality

Selected Transaction Experience:

- Strategic Advisory & \$25M Capital Raise for a Quantum Li-Fi Supplier*
 - Worked alongside senior management to develop growth strategy following a recent acquisition and legal battle
 - Maintained communication with strategic investors to provide regular progress updates on company's legal process
 - Prepared internal reports and summary presentations for clients, senior management, and potential investors

LEADERSHIP AND EXTRACURRICULARS

Praestare Finance Group

Founding Executive Board – Director of Professional Development

New York, NY

Apr 2023 – Present

- Co-chaired weekly meetings and educated members on investment banking, private equity, hedge funds, and consulting
- Developed mentorship curriculum, including workshops, guest speakers, and industry events to enhance member's skills

Spore Financial

Portfolio Manager – Startup Organization for Financial Transactions

New York, NY

Feb 2023 – Present

- Engaged and fostered connections with investors to open new funding channels and facilitate company expansion
- Collaborated with developers and engineers to execute investment portfolio strategies, growing user count by 1000%

NYU Stern International Business Association

Executive Board – Director of Mentorship

New York, NY

Sep 2022 – Present

- Produced curriculum focused on introduction of the financial services industry, accounting, and valuation methodologies
- Established and maintained network with past speakers and alumni to facilitate club engagement and speaker events

Bridges for Enterprise New York Chapter

Finance Advisory Associate – Non-Profit Organization for Social Entrepreneurship

New York, NY

Sep 2022 – Present

- Worked with social entrepreneurs to develop financial strategy, enhancing business planning and decision-making
- Identified opportunities for business expansion and revenue diversification to scale social entrepreneur's operations

SKILLS & INTERESTS

Skills & Certifications: Mandarin (Native), Cantonese (Native), CapIQ, Pitchbook, SQL, Bloomberg Market Concepts

Favorite Movies: Catch Me If You Can, Avatar, 17 Again, In Time, The Dark Knight, Wolf of Wall Street, Fight Club

Interests: Weightlifting, Basketball (76ers), Soccer (Inter Milan), Lego Building, Tennis (Federer, Djokovic), Monopoly, UNO