

Victor Lee

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EDUCATION

New York University | May 2026

Major GPA: 3.90/4.00

Bachelor of Arts in Economics & Data Science; Concentration in Business Policy

Cumulative GPA: 3.75/4.00

Relevant Coursework: Principles of Financial Accounting, Statistics for Business Control & Regression Models

Honors & Awards: Dean's List (Fall 2022), NYU Full-Tuition Merit Scholarship

PROFESSIONAL EXPERIENCE

MD Global Partners | New York, NY

Jan 2023 – Present

Investment Banking Analyst, Strategic Advisory – M&A, Capital Raise

- Engaged in M&A and capital markets transactions in the bio-, cyber-, and med-tech and software as service verticals
- Sourced targeted lists of potential clients and evaluated companies through financial analysis and valuation modeling

Selected Deal Experience:

- *Strategic Advisory on a \$20M Capital Raise for a Quantum Li-Fi Supplier*
 - Prepared internal reports and summary presentations for client, senior management, and potential investors
 - Conducted industry and market research and financial analysis to assess valuation range for the target company
 - Managed data room and uploaded and organized transaction documents for the due diligence of target companies
- *Strategic Advisory on a \$10M Capital Raise for a Consumer Beverage Supplier*
 - Interacted with senior management to develop growth strategy following recent acquisition and legal issue battle
 - Maintained communication with strategic investors to provide regular progress updates on company's legal process

Novastone Capital Advisors | New York, NY

Feb 2023 – Present

Private Equity Analyst, Consumer Goods & Consumer Healthcare

- Led and executed outreach for the search fund, identifying over 30 companies operating in the consumer market space

Selected Deal Experience:

- *Potential \$63M Acquisition of a Consumer Goods Supplier*
 - Conducted due diligence on potential acquisition targets through extensive market research and strategic analysis
 - Participated in deal negotiations and assisted in sourcing activities with the target company's management team
 - Collaborated with various management teams on potential operational improvements and growth initiatives

Games Learning Society (GLS) | Los Angeles, CA

Jun 2021 – Aug 2021

Data Science Analyst

- Developed an automated system that optimized the heart rate data collection process from gaming participants
- Analyzed and evaluated heart rate data and facial expressions during gameplay to identify mental and physical stressors
- Created linear models utilizing physiological data to examine relationship between heart rate data and event cases
- Integrated over 10,700 event cases using Python and Excel; process and system resulted in more efficient data analysis

LEADERSHIP AND EXTRACURRICULAR

NYU Stern International Business Association | New York, NY

Sep 2022 – Present

Executive Board – Alumni Relations Outreach Liaison

- Developed framework to foster relationships with other clubs and hosted joint networking and alumni panel events
- Maintained relationships with club alumni and representatives; efforts helped increase overall club engagement by 60%

Bridges for Enterprise New York Chapter | New York, NY

Sep 2022 – Present

Financial Advisory Associate

- Collaborated with social entrepreneurs to provide solutions to the client's business development and funding needs
- Gained financial modeling, research and analytical, and presentation skills through a structured 10-week training program

Spore Financial | Palo Alto, CA

Feb 2023 – Present

Portfolio Manager

- Implemented strategic initiatives to increase userbase in South African emerging markets; grew user count by 1000%
- Collaborated with traders, developers, and engineers to implement and execute successful investment portfolio strategies

SKILLS & INTERESTS

Skills: Mandarin Chinese (Native), Cantonese (Native), SQL, Tableau, Bloomberg, Python, Java, HTML/CSS

Certifications & Training: JP Morgan IB Virtual Experience, Bloomberg Market Concepts, Introduction to Financial Accounting (*Wharton*), Financial & Valuation Modeling (*Wall St. Prep*), Corporate Valuation Methods (*Wall St. Training*), Certiport MS Office Specialist, LinkedIn Python and Java Certification

Interests: Weightlifting, Computer Building, TV Shows (*Suits*, *Criminal Minds*, *Law and Order*), Tennis, Sailing