

Victor Lee

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EDUCATION

New York University | May 2026

Cumulative GPA: 3.75/4.00

Bachelor of Arts in Economics & Data Science; Minor in Computer Science & Mathematics, Adolescent Mental Health Studies

Relevant Coursework: Financial Accounting, Statistics for Business Analysis, Microeconomics, Macroeconomics

Honors & Awards: Dean's List (Fall 2022), NYU Full-Tuition Merit Scholarship

PROFESSIONAL EXPERIENCE

Eureka Capital Partners | New York, NY

May 2023 – Present

Incoming Investment Banking Summer Analyst – Healthcare, Consumer Retail

- Assist in M&A advisory, capital raise transactions, and restructuring plans in the healthcare and consumer retail industries

Novastone Capital Advisors | New York City, NY

Feb 2023 – May 2023

Private Equity Analyst – Consumer Goods

- Conducted in-depth due diligence on potential acquisition targets through detailed market research and strategic analyses
- Collaborated with management and participated in meetings to discuss operational improvements and growth initiatives
- Created internal memos, drafted presentation materials, and participated and summarized notes during due diligence calls
- Designed automated system for mass company outreach using Excel VBA and Python; process and system resulted in increased efficiency and higher response rate, reaching 62 potential clients operating in the consumer market space

MD Global Partners | New York City, NY

Jan 2023 – May 2023

Investment Banking Analyst – Software as a Service, Cybersecurity

- Led a team of five intern analysts, delegating tasks, delivering feedback and improving team communication and quality
- Conducted company analysis for potential targets and facilitated CEO engagement for two successful deal initiations

Selected Transaction Experience:

- Strategic Advisory & \$25M Capital Raise for a Quantum Li-Fi Supplier*
 - Worked alongside senior management to develop growth strategy following a recent acquisition and legal battle
 - Conducted industry and market research and financial analysis to assess valuation ranges for the target company
 - Maintained communication with strategic investors to provide regular progress updates on company's legal process
 - Prepared internal reports and summary presentations for clients, senior management, and potential investors

Games Learning Society (GLS) | Los Angeles, CA

Jun 2021 – Aug 2021

Data Science Summer Analyst

- Developed an automated system that gathered and optimized heart rate data collection process from gaming participants
- Integrated over 10,700 event cases using Python and Excel; process and system resulted in more efficient data analysis

LEADERSHIP AND EXTRACURRICULARS

Praestare Finance Group | New York, NY

Apr 2023 – Present

Founding Executive Board – Director of Professional Development

- Co-chaired weekly meetings and educated members on investment banking, private equity, hedge funds, and consulting
- Developed mentorship curriculum, including workshops, guest speakers, and industry events to enhance member's skills

Spore Financial | Palo Alto, CA

Feb 2023 – Present

Portfolio Manager

- Engaged and fostered connections with investors to open new funding channels and facilitate company expansion
- Collaborated with developers and engineers to execute investment portfolio strategies, growing user count by 1000%

NYU Stern International Business Association | New York, NY

Sep 2022 – Present

Executive Board – Director of Mentorship

- Produced curriculum focused on introduction of the financial services industry, accounting, and valuation methodologies
- Established and maintained network with past speakers and alumni to facilitate club engagement and speaker events

Bridges for Enterprise New York Chapter | New York, NY

Sep 2022 – Present

Financial Advisory Associate

- Worked with entrepreneurs to develop financial strategy, enhancing business planning and decision-making capabilities
- Identified opportunities for business expansion and revenue diversification to scale social entrepreneur's operations

SKILLS & INTERESTS

Skills: Mandarin (Native), Cantonese (Native), CapIQ, Bloomberg, Pitchbook, SQL, Python, Java, Tableau, HTML/CSS

Certifications & Training: JP Morgan IB Virtual Experience, Citi IB Virtual Experience, Bloomberg Market Concepts

Interests: Weightlifting, Computer Building, TV Shows (*Suits*, *Criminal Minds*, *Law & Order*), Tennis, Cooking, Sailing