

# VICTOR LEE

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## EDUCATION

### New York University

*Bachelor of Arts in Economics & Data Science*

**New York, NY**

*Expected May 2026*

**GPA: 3.83/4.00 | Relevant Coursework:** Financial Accounting, Business Statistics, Microeconomics, Macroeconomics

**Honors & Awards:** Dean's Honor List (Fall 2022, Spring 2023), NYU Full-Tuition Merit Scholarship

## PROFESSIONAL EXPERIENCE

### Eureka Capital Partners

*Investment Banking Summer Analyst – Healthcare Services Coverage*

**New York, NY**

*May 2023 – Present*

- Selected as the sole summer analyst to oversee two sell-side M&A deals for clients in the healthcare services vertical

#### Selected Transaction Experience:

- Sell-Side Advisory for Neurorehabilitation Company on its Potential \$XXM Sale to a Private Equity Firm*
  - Managed due diligence requests, updates, and an outreach tracker for a list of 156 potential strategic and financial buyers, highlighting relevant M&A transactions, recent strategic announcements, and investment highlight news
  - Prepared client presentations for various company pitches, crafted internal screening and sales memos, and conducted valuation analyses utilizing precedent transactions and DCF to assist management during investor calls
  - Drafted research briefs utilizing core business segments, financials, and recent news for executive leadership

### Novastone Capital Advisors

*Private Equity Analyst – Consumer Goods/Healthcare Acquisition for DZS Capital LLC*

**New York, NY**

*Feb 2023 – May 2023*

- Conducted in-depth due diligence on potential acquisition targets through detailed market research and strategic analyses
- Created internal memos, drafted presentation materials, and participated and summarized notes during due diligence calls
- Designed automated system for mass company outreach using Excel VBA and Python; process and system resulted in increased efficiency and higher response rate, reaching 362 potential clients operating in the consumer market space

### MD Global Partners

*Investment Banking Analyst – Technology (Software as a Service, Cybersecurity) Coverage*

**New York, NY**

*Jan 2023 – May 2023*

- Conducted company analysis for potential targets and facilitated CEO engagement for two successful deal initiations
- Led a team of five intern analysts, delegating tasks, delivering feedback, and improving team communication and quality

#### Selected Transaction Experience:

- Strategic Advisory & \$XXM Capital Raise for a Quantum Li-Fi Supplier*
  - Worked alongside senior management to develop growth strategy following a recent acquisition and legal battle
  - Maintained communication with strategic investors to provide regular progress updates on company's legal process
  - Prepared internal reports and summary presentations for clients, senior management, and potential investors

### Games Learning Society (GLS)

*Data Science Summer Analyst*

**Irvine, CA**

*Jun 2021 – Aug 2021*

- Developed an automated system that gathered and optimized heart rate data collection process from gaming participants
- Integrated over 10,700 event cases using Python and Excel; process and system resulted in more efficient data analysis

## LEADERSHIP AND EXTRACURRICULARS

### Praestare Finance Group

*Director of Professional Development*

**New York, NY**

*Apr 2023 – Present*

- Co-chaired weekly meetings and educated members on investment banking, private equity, hedge funds, and consulting
- Developed mentorship curriculum, including workshops, guest speakers, and industry events to enhance members' skills

### NYU Stern International Business Association

*Director of Mentorship*

**New York, NY**

*Sep 2022 – Present*

- Produced curriculum focused on introduction of the financial services industry, accounting, and valuation methodologies
- Established and maintained network with past speakers and alumni to facilitate club engagement and speaker events

### Bridges for Enterprise

*Finance Advisory Associate*

**New York, NY**

*Sep 2022 – Present*

- Worked with social entrepreneurs to develop financial strategy, enhancing business planning and decision-making
- Identified opportunities for business expansion and revenue diversification to scale social entrepreneur's operations

## ADDITIONAL INFORMATION

**Other Activities:** Founder of Tutoring Business, Amazon FBA Business Owner, PC Building Business Owner (GK PC's)

**Skills & Certifications:** Mandarin (Native), Cantonese (Native), CapIQ, Pitchbook, SQL, Bloomberg, Python, Java

**Interests:** Room Designing, Keyboard Building, Basketball (76ers), Tennis (Big Three), Cooking (Chinese, Korean, & Italian)