

# **Farani Lucero - CS 523**

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Git Repo: <https://github.com/rluceropdx/nest-egg-planner>

## **Project Objectives**

Develop a "clicker-style" simulator but with a focus on building retirement savings. I intend to keep some things simple (having only 1 or 2 accounts) but extend the range of simulated events such as:

- RMD's (Required Minimum Distributions). IRS forced withdrawals starting at age 75 for those born 1960 or after.
- Roth vs Tax-Advantaged accounts
- Tax Calculation (married filing jointly, single, having dependents)
- Incorporate an average of expenses and the effects inflation
- Health care costs and the effects of inflation
- Receiving Social Security & enrolling in medicare
- Medicare Premiums and it potentially increasing due to RMDs above
- Situations when Social Security is taxed

## **Acknowledgments**

I used Bart Massey's LICENSE.txt as example for mine.

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