**PMO Project Notes**

**Access Level**: <https://radacad.com/tag/row-level-security>

**Automatic Update** Data (from SharePoint) in PBI Report: <https://community.powerbi.com/t5/Power-Query/Automatically-update-Power-BI-from-Sharepoint/td-p/633240>

*April 18, ‘23*

**Order/Arrangement**

**-IT Project Details -**

1. \*\* Project Name (First One)
2. BU
3. Banner
4. Coe
5. Project manager
6. project sponsor
7. Project Health
8. Project Status
9. Phase
10. Size
11. Value Theme
12. Savings
13. System

**April 28, 2023**

**To-do:**

1. BU and Banner **Dimension**
   1. **Python Script**
   2. Web Scrape BU and Banners
   3. **Wag yung galling sa image, i-harvest na lang**
      1. use **name** from list
2. GANTT CHART NEW
   1. May transformation sa:
      1. Fact Table
      2. Milestone Table
      3. **Copy nalang –** Sir Raph
   2. Legend, yung kulay
3. ***Year slicer*** sa Gantt Chart
   1. New from Raph, working as intended (April 27, night)

1. PMO Overview Content *(waiting)*
2. **Row-level security (RLS)**
   1. Learn RLS – nasa **Outlook** yung **Access Level**
3. *Check* ulit yung mga ***Font Sizes***
4. Material Design – implement
   1. Spacing for each Visual Group
   2. Drop Shadow for each VG **or** slight line
   3. Use Z Pattern for importance
   4. Use SVG Background



Remove all, except financials, to duplicate everything





More optimized for performance (vs IF-ELSE):



**May 2, 2023**

Notes:

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Next backlogs: [semi-sorted easy to hard]

1. Change source from Local to SharePoint
2. Modified date refresh
3. Optimize Performance – instead of using IF-ELSE  
     
   ----- **RE-DESIGN** -----
4. Pop up, dropdown [Raph Banner]
   1. Banner BU sa top most
5. Design changes – material Design
   1. **First time user friendly**
      1. UX
6. **Documentation**
   1. Paturo sa mentors how
   2. Specify the need to have “access” to assets folder









Or









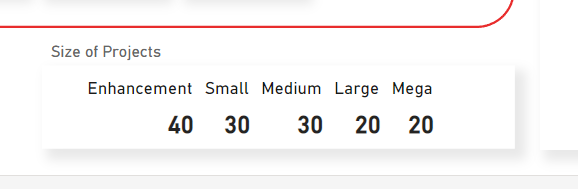
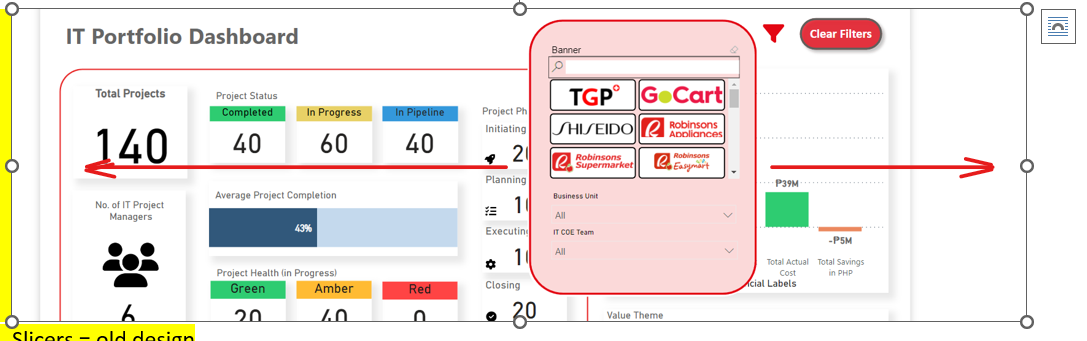
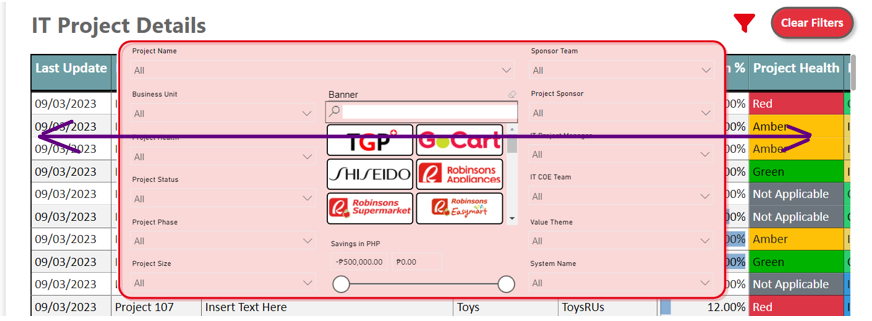
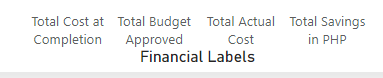
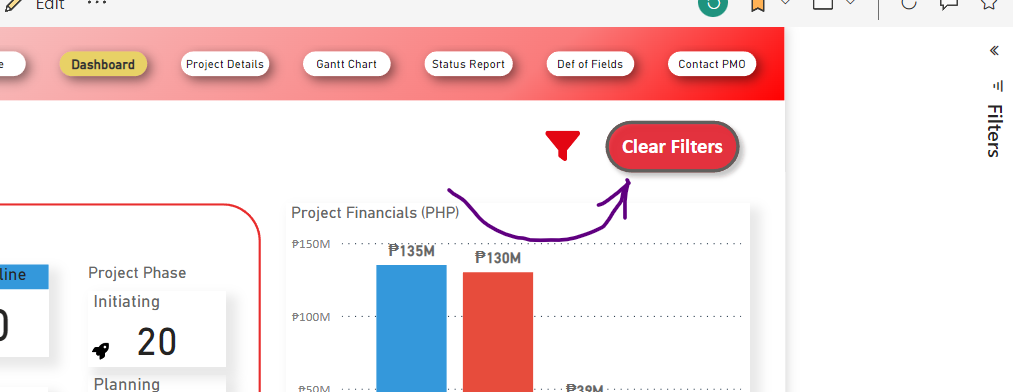
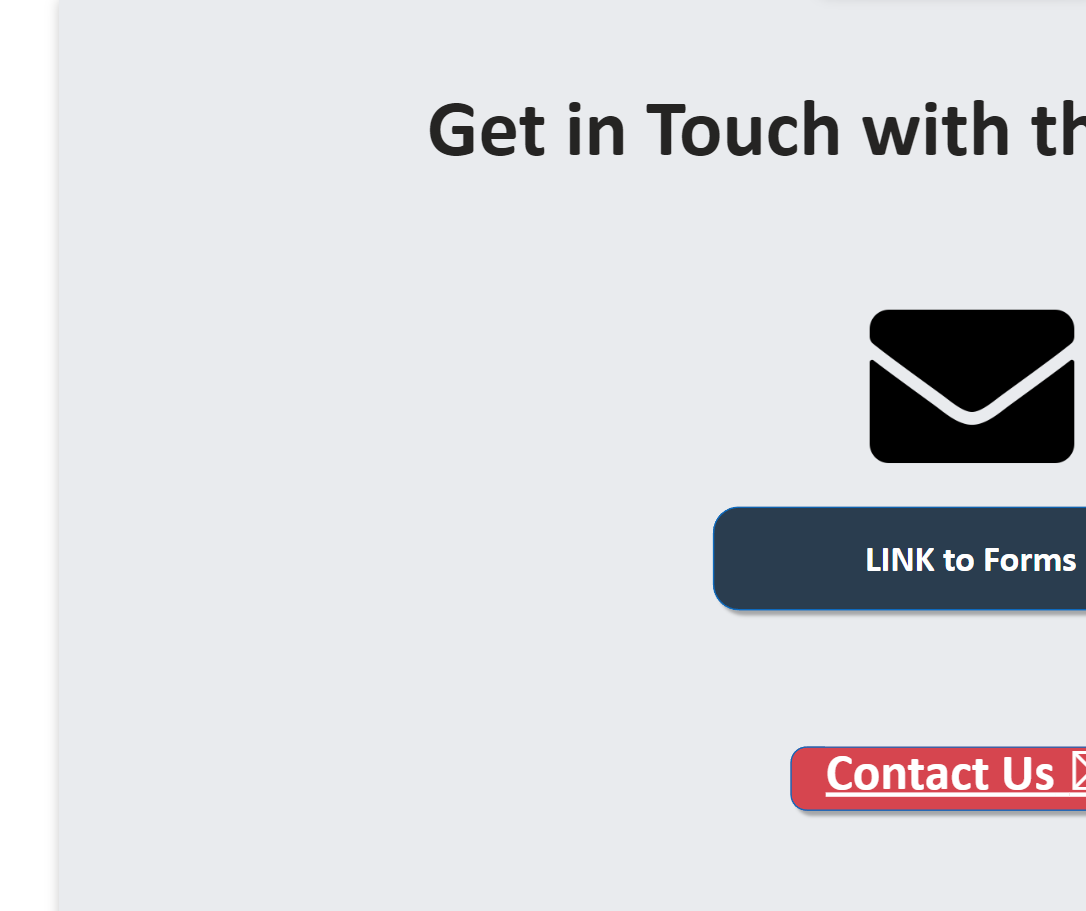
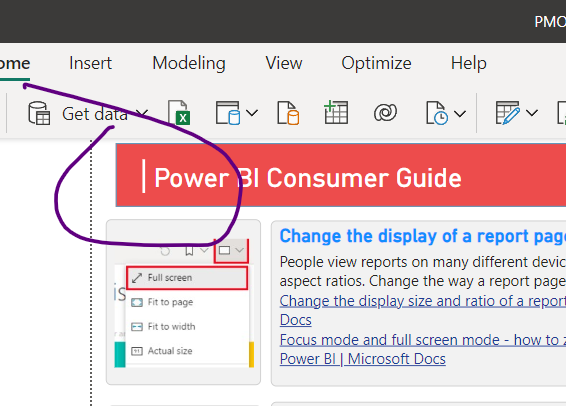
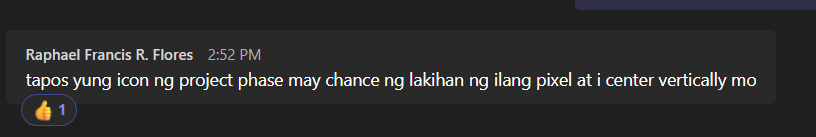
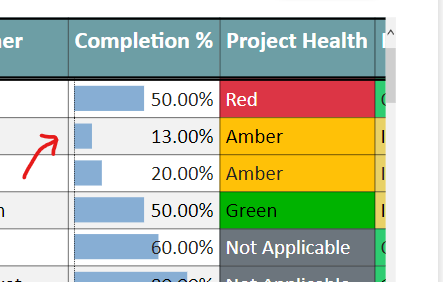
  
 Business Unit , Lock Format, sa ACCESS PERM List  
  
LOCK Both BU and Banner



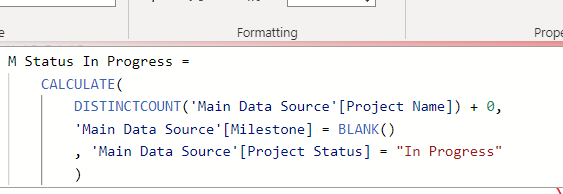
**May 5, 2023**

1. Re-design Material
   1. Note:
      1. Readability nung gawa ni sir Raph, *Importance ng Content*
   2. Slicers for Gantt and Table
2. Add files to SharePoint
   1. Teams Chat, sir Raph
   2. Add PMO **main** excel and other files (permission list, banners, definition of fields)
      1. **Def. of Fields:**
         1. Gawing 1 Excel, lagay as one ***table*** per category (Sizing, Phase)
   3. Lagay yung mga ginamit na Icons
3. … *since we have a Nav Bar, Hide* ***other*** *pages. It won’t show*
4. New Timeline Slicer  
     
   **-----**
5. Make Documentation **[draft]**
   1. **Contents/ideas/suggestion:**
      1. How to append new data to Excels
         1. Permission List
      2. How Banners are calculated
      3. How Measures are used
      4. How data are sourced **-----** ask PMO / confirmation
6. Weight of Banner Filters (math formula?)

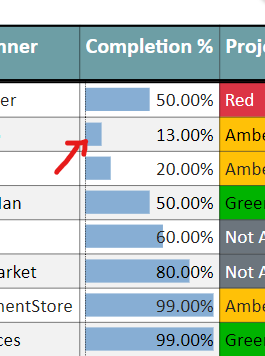
**May 8, 2023**

1. Make Documentation **[draft]**
   1. **Contents/ideas/suggestion:**
      1. How to append new data to Excels
         1. Permission List
      2. How Banners are calculated
      3. How Measures are used
      4. How data are sourced **-----** ask PMO / confirmation
2. Weight of Banner Filters (math formula?)
3. ***Use Measures instead of Filter***
   1. ***See \_ProjectCount Measure***
4.   
   align middle
5. 
6. **Slicers = old design**
7.   
     
   Stretch,  
   imagine the old version, but with this **color scheme and Pop Up**
8. Remove: Financial Labels  
   
9. BOOKMARKS of these:  
     
   
10. Missing back button:  
    
11. Missing BACK button 2  
    
12. 
13. Shoots to 100% when filtered  
    

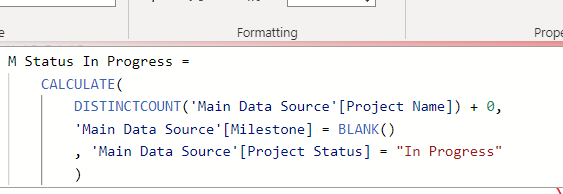
**May 9, 2023**

1. Make Documentation **[draft]**
   1. **Contents/ideas/suggestion:**
      1. How to append new data to Excels
         1. Permission List
      2. How Banners are calculated
      3. How Measures are used
      4. How data are sourced ***-----*** *ask PMO / confirmation*
      5. Be Careful of Strings
2. Weight of Banner Filters (math formula?)

Shoots to 100% when filtered



**May 10, 2023**

1. Make Documentation **[draft]**
   1. **Contents/ideas/suggestion:**
      1. How to append new data to Excels
         1. Permission List
      2. How Banners are calculated
      3. How Measures are used
      4. How data are sourced ***-----*** *ask PMO / confirmation*
      5. Be Careful of Strings
      6. Data Validation on Excel,
         1. When inputting data
2. Fix All **BOOKMARKs**