

SSF Tools: IdentityIQ Summarizer User Guide



Document Revision History

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Table of Contents

Introduction	. 4
Installation	. 4
Components	. 4
How to Use the IdentityIQ Summarizer	. 5



Introduction

The IdentityIQ Summarizer is a task that produces a summary of the configuration of a number of object types that are typically part of an IdentityIQ deployment. The summary is in the form of an Excel spreadsheet. It requires IdentityIQ 7.0 or greater.

Installation

The IdentityIQ Summarizer task ships with the SSD and is deployed by default as part of the build process. Deployment of the Task Definition used by the tool can be switched on or off with the "deploySummarizer" property in the build properties file. Set this to "true" to enable deployment, or "false" to disable.

Components

The tool includes a TaskDefinition object:

config/SSF_Tools/IdentityIQSummarizer/Source/TaskDefinition/IdentityIQ_Summarizer.xml

There is a Java class for the Task Executor. The souce code for the task can be found in this location in the SSD file structure:

src/sailpoint/services/standard/task/IdentityIQSummarizer.java

After compilation by the build process, the Java class can be found here:

WEB-INF/classes/sailpoint/services/standard/task/IdentityIQSummarizer.class

There are also five third-party libraries required by this task, located in the web/WEB-INF/lib folder in the SSD:

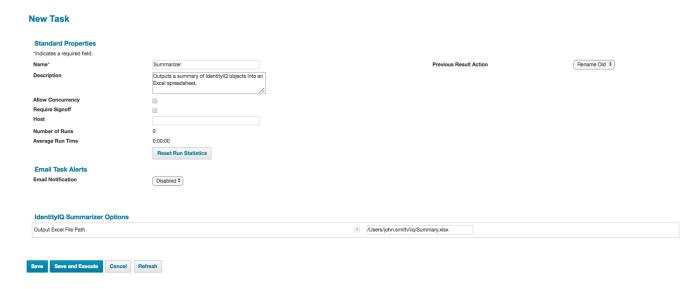
- commons-collections4-4.1.jar
- poi-3.17.jar
- poi-ooxml-3.17.jar
- poi-ooxml-schemas-3.17.jar
- xmlbeans-2.6.0.jar



How to Use the IdentityIQ Summarizer

To use the task, it is necessary to create an instance of it from the template TaskDefinition. To do this, go to **Setup** -> **Tasks**, click **New Task** and choose **IdentityIQ Summarizer**.

The screenshot below shows the task details:



Provide a name for your task instance, set the path to the output Excel file, then save execute the task. The Excel file will be created in the location you provided, with a worksheet for each object type.



The current version of the IdentityIQ Summarizer is limited to the summarizing the following object types:



- Rule
- Workflow
- Application
- TaskDefinition
- RuleReference
- Bundle
- IdentityTrigger
- CorrelationConfig
- Policy
- QuickLink
- Form
- ObjectConfig
- Workgroup