

Jordan White <jordan@themostudio.com>

AIR-1150-2022 RE: 1095B Form: Unsigned XC File Needed

Mulrooney, Tracey < Tracey. Mulrooney@va.gov>

Wed, Mar 23, 2022 at 11:05 AM

To: Morrissey Patrick J <Patrick.J.Morrissey@irs.gov>

Cc: Jordan White <jordan@themostudio.com>, "munish@themostudio.com" <munish@themostudio.com>

Hi Patrick,

Adding Jordan here who will reach out to discuss more on the issues we found related to the Title, Primary Language and Field Descriptions.

Thank you! Tracey

From: Morrissey Patrick J <Patrick.J.Morrissey@irs.gov>

Sent: Wednesday, March 23, 2022 7:56 AM

To: Mulrooney, Tracey <Tracey.Mulrooney@va.gov>

Subject: [EXTERNAL] FW: AIR-1150-2022 RE: 1095B Form: Unsigned XC File Needed

Good Morning Tracey,

I am one of the people responsible for making IRS forms 508 compliant. I was forwarded your email below concerning our form 1095-B. I have been re-looking at the form and am not seeing any issues with it. Can you expand on your concerns a little more? If it would be easier, please feel free to give me a call at my office line listed below in my tag line.

Patrick J. Morrissey

Senior Publishing Services Specialist

NCFB - Room # C6-445

(240) 613-5501 (phone)

From: Morrison Mary E < Mary.E.Morrison@irs.gov>

Sent: Tuesday, March 22, 2022 3:21 PM

1 of 3 3/25/22, 9:57 AM

To: Morrissey Patrick J < Patrick. J. Morrissey@irs.gov>

Subject: FW: AIR-1150-2022 RE: 1095B Form: Unsigned XC File Needed

Pat,

Hi. Sherry tells me that you handle 508 compliance for tax products. Is that right? If so, see below. I'm being told that F 1095B is not compliant.

From: Williams Doris E < Doris.E. Williams@irs.gov>

Sent: Tuesday, March 22, 2022 3:09 PM

To: Morrison Mary E < Mary. E. Morrison@irs.gov>

Subject: FW: AIR-1150-2022 RE: 1095B Form: Unsigned XC File Needed

Good afternoon Mary – I am wondering if you can assist me in responding to the inquiry below regarding 508 compliance for Form 1095-B. I am not sure which area handles the process to make sure forms are 508 compliant, but the email below indicates Form 1095-B is not compliant. Do you know who I can direct this inquiry to so that I can respond to them? Your assistance with the matter is appreciated in advance. Thanks.

Doris Williams

Tax Law Specialist (Reviewer)

SE:W:CAR:MP:T:B:C

NCFB C6-436

Phone: (240) 613-5819

E-mail: Doris.E.Williams@irs.gov

From: *W&I AIR MailBox <wi.air.mailbox@irs.gov>

Sent: Tuesday, March 22, 2022 10:55 AM
To: Lopez Alicia <Alicia.Lopez3@irs.gov>
Cc: *W&I AIR MailBox <wi.air.mailbox@irs.gov>

Subject: AIR-1150-2022 RE: 1095B Form: Unsigned XC File Needed

Hi Alicia,

I'm reaching out to you on the question below from the VA on Form 1095-B, as I see you are the Content POC listed in the Product Catalog. Please provide a response that I can send back to the customer via the AIR Mailbox, or feel free to contact the customer directly, if you prefer. If contacting them directly, please let me know so that I can let them know someone will contact them directly.

2 of 3 3/25/22, 9:57 AM

This is a time sensitive request. If you aren't the person that can assist with this request, please provide contact names or forward to them and copy the AIR Mailbox. Thank you in advance.

Regards,

Electronic Support Services Branch Mailbox Team, DKB

From: *W&I AIR MailBox <wi.air.mailbox@irs.gov>

Sent: Tuesday, March 22, 2022 1:44 PM

[Quoted text hidden]

[Quoted text hidden]

3 of 3