

VISION

Give every Solutions Architect instant, cited answers about funding rounds, acquisitions, and investor activity — without digging through news feeds or PitchBook manually.

Ask in plain English. Get grounded answers with source links in seconds. Session memory retains context across follow-up questions.

LIVE DATA SOURCES

SEC EDGAR Form D PR Newswire GlobeNewswire TechCrunch Hacker News a16z Portfolio
Sequoia Companies Y Combinator Accenture Newsroom Accenture Ecosystem Partners

ACCENTURE RELATIONSHIP INTELLIGENCE

Auto-generated from public sources — updated with every /pipeline run.

The pipeline scans 10,000+ indexed chunks for Accenture co-mentions, extracting partnerships, investments, and client relationships into a structured CSV.

55 relationships tracked: **49 client, 3 partnership, 2 investment, 1 venture portfolio.**

STRUCTURED DEAL CLAIMS (PHASE 2)

Auto-extracted from deal signals — no LLM calls, pure regex.

The pipeline identifies funding rounds, acquisitions, and valuations from 171 deal-signal articles and stores them as structured claims in the database.

95 claims this week: **56 funding rounds** (Series A–C, Seed, Pre-seed), **36 acquisitions** (with deal amounts), **3 valuations**.

WAYS TO USE IT



Local (runit.bat)

Best for SAs on Windows

1. Clone: https://dev.azure.com/genlite-azure/genlite_saagents/_git/pb
2. Run **setup.bat** — enter your API key when prompted
3. Run **runit.bat** — browser opens automatically
4. Start asking questions

Pulls the latest data index on every launch. No crawling required.



Streamlit Cloud

Browser-only, no install needed

1. Request access from your team lead
2. Open the link below — sign in with your email
3. Enter the shared API key (provided with access)
4. Start asking questions

pbobserver.streamlit.app

CURRENT LIMITATIONS & ROADMAP



Public sources only

SEC filings, press releases, and tech news. No PitchBook, Crunchbase, or paid data feeds yet.



Weekly refresh cadence

Index is updated weekly by the admin. Real-time alerts are not yet supported.



Session memory only



Accenture relationships + deal claims

Conversation context resets when you close the browser. Persistent memory across sessions is on the roadmap.

55 relationships and 95 structured claims auto-extracted. PitchBook/ZoomInfo API integration planned for Phase 3.

GET YOUR CLAUDE API KEY

Required for local use · Not needed for Streamlit Cloud access



1. Go to console.anthropic.com and sign in with your work email
2. Navigate to **API Keys** → click **Create Key**
3. Copy the key (starts with sk-ant-) — you will not see it again
4. Paste it when **setup.bat** prompts you, or enter it in the Streamlit sidebar