

# Component-based system for management of multilevel virtualization of networking resources

Robert Boczek

Dawid Ciepliński

June 6, 2011



# Contents

<b>1</b>	<b>Introduction</b>	<b>7</b>
<b>2</b>	<b>Context</b>	<b>9</b>
2.1	QoS-aware networking . . . . .	9
2.2	Resource virtualization approaches . . . . .	9
2.3	Multilevel network virtualization . . . . .	9
2.3.1	Virtual network resources . . . . .	9
2.3.2	Fine-grained QoS control . . . . .	9
2.3.3	Virtual appliances . . . . .	9
2.3.4	„Network in a box” concept . . . . .	9
2.4	Applications and benefits of virtual infrastructures . . . . .	9
2.4.1	Testing and simulations . . . . .	9
2.4.2	Improving server-side infrastructure scalability . . . . .	9
2.4.3	Infrastructure as a service . . . . .	9
2.4.4	The role of resource virtualization in the SOA stack . . . . .	9
<b>3</b>	<b>Requirements analysis</b>	<b>11</b>
3.1	Functional requirements . . . . .	11
3.1.1	Instantiation . . . . .	11
3.1.2	Discovery . . . . .	11
3.1.3	Accounting . . . . .	11
3.2	Non-functional requirements . . . . .	11
3.3	Underlying environment characteristics . . . . .	11
3.4	General approach and problems it imposes . . . . .	11
3.4.1	Load balancing / Deployment . . . . .	11
3.4.2	Infrastructure isolation . . . . .	11
3.4.3	Broadcast domain preservation . . . . .	11
3.4.4	Constraints . . . . .	11
<b>4</b>	<b>Solaris OS as a resource virtualization environment</b>	<b>13</b>
4.1	General information . . . . .	13
4.2	Lightweight OS-level virtualization with Solaris Containers . . . . .	13
4.3	Crossbow - network virtualization technology . . . . .	13
4.3.1	Crossbow architecture . . . . .	14
4.3.2	Virtualization lines . . . . .	15

4.3.3	Dynamic polling . . . . .	16
4.3.4	Virtual switching . . . . .	17
4.3.5	Crossbow elements . . . . .	18
4.4	Resource access control . . . . .	19
<b>5</b>	<b>The system architecture</b>	<b>21</b>
5.1	High-level design . . . . .	21
5.2	System components and their responsibilities . . . . .	21
5.2.1	Assigner . . . . .	21
5.2.2	Supervisor . . . . .	21
5.2.3	Worker . . . . .	21
5.3	Crossbow resources instrumentation . . . . .	21
5.4	Domain model and data flows . . . . .	21
<b>6</b>	<b>Implementation</b>	<b>23</b>
6.1	Implementation environment . . . . .	23
6.2	Domain model transformation details . . . . .	23
6.3	Low-level functions access . . . . .	23
6.4	Building and running the platform . . . . .	23
<b>7</b>	<b>Case Study</b>	<b>25</b>
7.1	Clustered GlassFish . . . . .	25
7.1.1	Scenario description . . . . .	25
7.1.2	GlassFish cluster integration . . . . .	25
7.2	Multimedia server . . . . .	25
7.2.1	Scenario description . . . . .	25
7.2.2	Resource access requirements . . . . .	25
7.2.3	Providing tunable and scalable virtual infrastructure . . . . .	25
<b>8</b>	<b>Summary</b>	<b>27</b>
8.1	Conclusions . . . . .	27
8.2	Achieved goals . . . . .	27
8.3	Further work . . . . .	27

# Division of labour



# Chapter 1

## Introduction





# Chapter 2

## Context

### Chapter overview

#### 2.1 QoS-aware networking

#### 2.2 Resource virtualization approaches

#### 2.3 Multilevel network virtualization

##### 2.3.1 Virtual network resources

##### 2.3.2 Fine-grained QoS control

##### 2.3.3 Virtual appliances

##### 2.3.4 „Network in a box” concept

#### 2.4 Applications and benefits of virtual infrastructures

##### 2.4.1 Testing and simulations

##### 2.4.2 Improving server-side infrastructure scalability

##### 2.4.3 Infrastructure as a service

##### 2.4.4 The role of resource virtualization in the SOA stack

### Summary



# Chapter 3

## Requirements analysis

### Chapter overview

#### 3.1 Functional requirements

##### 3.1.1 Instantiation

##### 3.1.2 Discovery

##### 3.1.3 Accounting

#### 3.2 Non-functional requirements

#### 3.3 Underlying environment characteristics

#### 3.4 General approach and problems it imposes

##### 3.4.1 Load balancing / Deployment

##### 3.4.2 Infrastructure isolation

##### 3.4.3 Broadcast domain preservation

##### 3.4.4 Constraints

### Summary



## Chapter 4

# Solaris OS as a resource virtualization environment

### Chapter overview

#### 4.1 General information

#### 4.2 Lightweight OS-level virtualization with Solaris Containers

#### 4.3 Crossbow - network virtualization technology

It is generally acknowledged that Crossbow was invented in China in 341 B.C but it was in middle ages when it earned its recognition. Very easy in use and simultaneously very effective. The Solaris Crossbow mechanism for QoS are just like real crossbow's very efficient in comparison to other existing QoS mechanism and this similarity indicates the project name origin.

##### 4.3.1 Crossbow architecture

One of the most important condition in terms of network virtualization is that network traffic should be insulated between virtual machines. This kind of isolation can be achieved by having a dedicated physical NIC, network cable and port from the switch to the virtual machine itself. Moreover, switch must also ensure sustainability on every port. In every other case virtual machines will definitely interfere between each other. In a particular case when we have to share physical NIC between virtual machines the most promising solution is to virtualize NIC hardware and the second layer of the OSI/ISO stack where sharing is fair and interferences will be avoided. These approach was adapted in the Crossbow architecture in OpenSolaris OS. Traffic separation is achieved by fundamental blocks of new architecture which are Virtual NICs (VNICs) created by dividing NIC into many VNICs. A VNIC can be created over NIC or Etherstub ( more about them later ) and be dynamically controlled by the bandwidth and CPU resources assigned to it. The crossbow architecture has introduced fully paralized network stack structure. Each stack could be seen as fully independent lane (without any shared locks, queues, and CPUs) therefore network isolation is guaranteed. Key concept is hardware classification performed by the NIC over which VNIC was created. Each lane has a dedicated buffer for Transmit (Tx) and Receive (Rx) ring. In case when

load exceeds assigned limit packets must be dropped as it is wiser to drop them than to expend OS CPU resources.

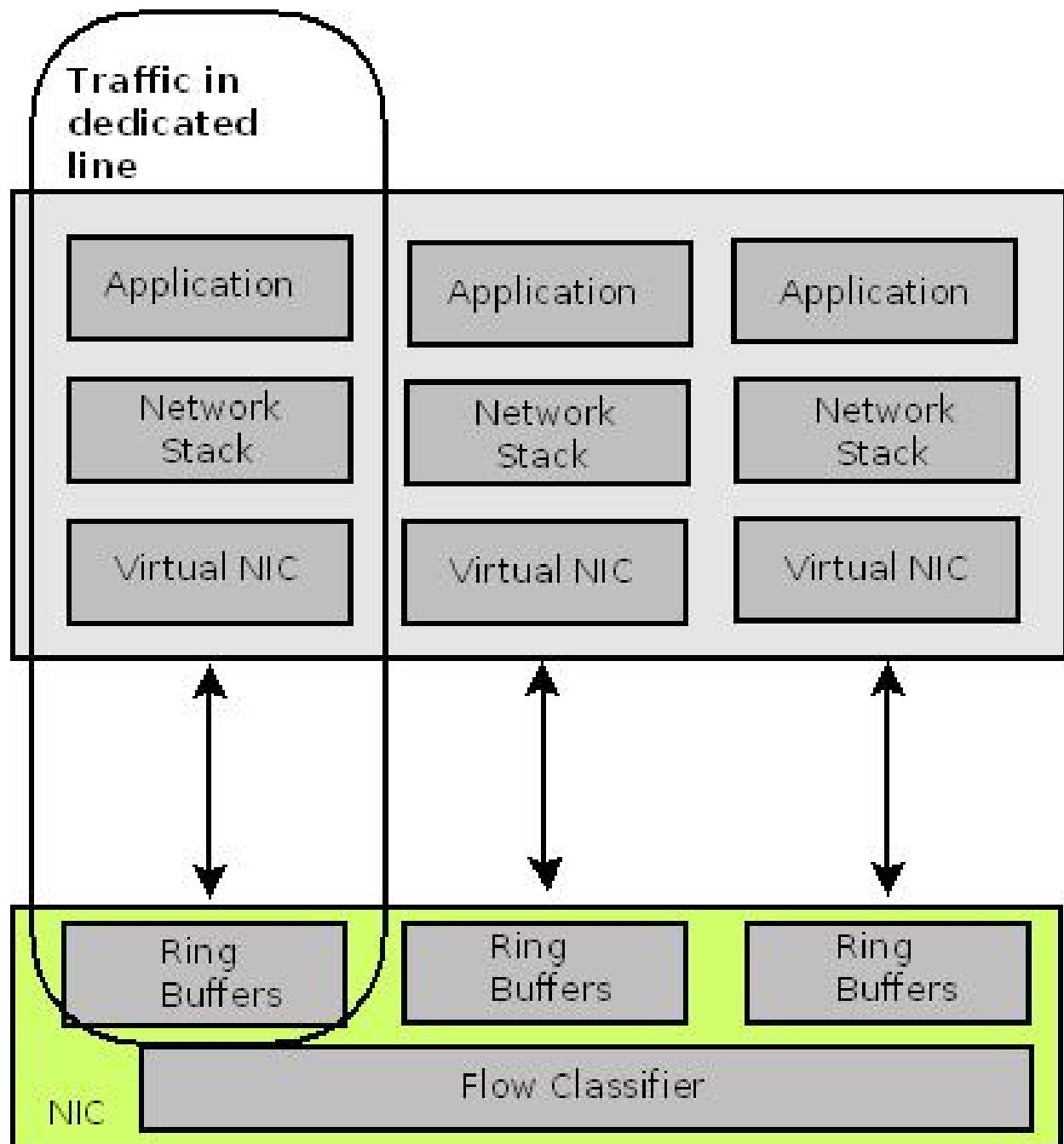


Figure 4.1: Dedicated lines in the Crossbow architecture

### 4.3.2 Virtualization lines

Virtualization is the most key component in the Crossbow architecture. Each lane consists some used to some concrete type of traffic. It usually would be composed of:

1. NIC resources( receive and transmit rings, interrupts, MAC address slots )
2. Driver resources( DMA bindings )
3. MAC layer resources ( data structures, execution threads, locks )

A virtualization lane can be one of two types, hardware-based or software-based.

#### Hardware-based virtualization lanes

This type requires ability to partitioning resources from NIC. The minimum requirement is that a hardware-based lane should must have a dedicated receive ring. Other resources such as transmit lane can be exclusive or shared between lanes. Each virtual machine could have one or more lanes assigned and the incoming packets would be distributed among them based on even scheduling unless some administrative policies were created, such as priority or bandwidth limit.

#### Software-based virtualization lanes

In case when NIC runs out of hardware-based virtualization lane, receive and transmit rings may be shared by multiple VNICs. The number of software-based virtualization lanes also often called softtrings is unlimited. The main disadvantage of software-based lanes is the lack of fairness and isolation which in fact is provided in hardware-based lanes. The received and sent rings may work also in mix mode, whereas some of the rings may be assigned to software and some may be assigned to hardware based lanes.

### 4.3.3 Dynamic polling

The Crossbow architecture proposed two types of working mode. Currently used mode is determined by traffic and load. Under low load, where the rate of arriving packets is lower than time of packet processing, lane works in the interrupt mode which means that receive ring generates an interrupt when new packet arrives. However, when the backlog grows, the line switches to dynamic polling mode in which a kernel thread goes down to the receive ring in the NIC hardware to extract all outstanding packets in a single chain. Key aspect is that every virtualization lane works independently and transparently from each other. Usually only three threads are used per lane:

1. Poll thread which goes to the NIC hardware to get all packet chain
2. Worker thread which is responsible for protocol processing (IP and above) or delivers packets to virtual machine. Thread performs also any additional transmit work which is a natural requirement some concrete protocol, such as processing TCP packets that require sending ACK packets.
3. Transmit thread that is activated when if packets are being sent after transmit side flow control relief discharge, or after retrieving transmit descriptor. Application or virtual machine can transmit any packets without performing queuing because of flow control or context switching.

#### 4.3.4 Virtual switching

Virtual switches are always created implicitly when the first VNIC is defined under existing NIC and could never be accessed directly nor be visible by any user ( even administrator ).

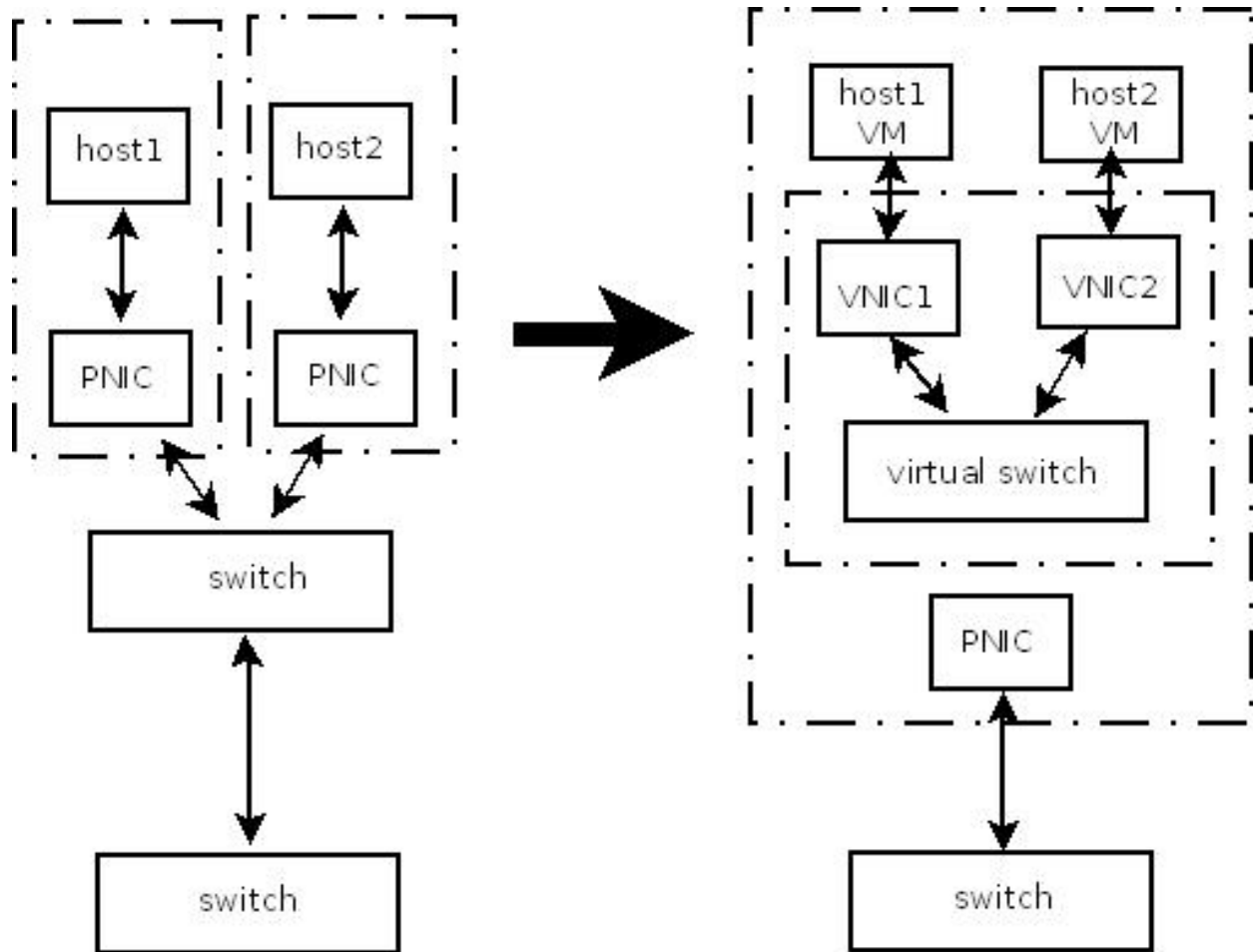


Figure 4.2: Mapping between physical and virtual network building elements

Semantics assured by virtual switches are the same as provided by physical switches:

1. VNICs created on top of the same NIC can send etherstub packets to each other
2. Broadcast packets received by the underlying NIC are distributed to every single VNIC that was defined on the top of this NIC
3. Broadcast packets sent by one of the VNICs is distributed to all VNICs defined on the top of the same NIC and to the NIC for further transmission as well
4. In terms of multicast network traffic multicast group membership is monitored and used for distributing packets to appropriate VNIC



Connectivity between VNICs is available only when they were defined on the top of the same NIC.

### 4.3.5 Crossbow elements

#### VNics

Virtual NICs (VNICs) that are related to their own lane are the key element in crossbow architecture. There is no difference between NIC and VNIC in administration, they are all treated as data links. Every VNIC has an assigned lane and flow classifier which classifies received packets by VNIC's MAC address and sometimes by the VLAN tag. If created with a VLAN tag, protocols like GVRP or MVRP may be used to register the VLAN tag with the physical switches too.

In terms of sharing bandwidth, Crossbow enables administrative control of bandwidth for every single VNIC. The bandwidth of the link is implemented by regulating the periodic intake of incoming packets per dedicated lane. The network stack allows only as many packets as it was assigned to specific VNIC. The lane picks more packets when the next period begins. In case of regulating the speed of transmitted bandwidth it is much easier as the network stack can either control the application that is generating the stream of packets or just drop the excessive amount of packets. These mechanisms are also used in flows QoS described and discussed later in this paper.

#### Etherstubs

As it was mentioned before, the MAC layer provides the virtual switching capabilities which allow VNICs to be created over existing physical NICs. In some cases, creating virtual networks without the use of a physical NIC is more welcomed than creating over physical NICs. In that case VNICs would be defined on the top of pseudo NICs. The Crossbow provides these kind of elements which are called Etherstubs. These components could be used instead of NICs during creation of VNICs.

#### Flows

Flows are additional instruments to allow easier network traffic administration. They might be used in order to provide administer bandwidth resource control and priority for protocols, services, containers. **flowadm** is the console command used to create, modify, remove or display network bandwidth and priority limits assigned to a particular link. Defined flow is a set of attributes based on Layer 3 and Layer 4 headers of the OSI/ISO model which are then used to identify protocol, service or virtual machine. Flows assigned to link must be independent therefore new one must be checked before adding new one newly created correctness is checked. Input and output packets are matched to flows in very efficient manner with minimal performance impact.

#### Examples

**dladm** is the admin command for managing of NICs, VNICs and Etherstubs. Below we present a few examples of creating VNICs, Etherstbus and how to assigned bandwidth and priority to theses elements.

1. `# dladm create-vnic vnic1 -l e1000g0` - creates new VNIC **vnic1** over existing NIC **e1000g0**
2. `# dladm create-etherstub ether00` - creates new Etherstub **ether00**

3. # `dladm show-linkprop vnic11` - lists all properties assigned to **vnic11** link
4. # `dladm set-linkprop -pmaxbw=1000 vnic11` - assigns 1Mbps bandwidth limit to **vnic11** link
5. # `dladm set-linkprop -ppriority=low vnic11` - assigns low priority to **vnic11** link

Here we have just presented some basic commands. For more examples see **man dladm**

**flowadm** is the admin command for managing of flows. Below we present a few examples of this command usage.

1. # `flowadm show-flow -l e1000g0` - displays all flows assigned to link **e1000g0**
2. # `flowadm add-flow -l e1000g0 -a transport=udp udpflow` - creates new flow assigned to link **e1000g0** for all udp packets
3. # `flowadm add-flow -l e1000g0 -a transport=udp udpflow` - creates new flow assigned to link **e1000g0** for all udp packets

To see more check **man flowadm**

## 4.4 Resource access control

### Summary

# Chapter 5

## The system architecture

### Chapter overview

The Domain model and data flows section describes the transformations performed by the system's components in order to instantiate/deploy an object model. These include simple one-node instantiation as well as more complex multi-node instantiations.

#### 5.1 High-level design

#### 5.2 System components and their responsibilities

##### 5.2.1 Assigner

##### 5.2.2 Supervisor

##### 5.2.3 Worker

#### 5.3 Crossbow resources instrumentation

#### 5.4 Domain model and data flows

### Summary



## Chapter 6

# Implementation

### Chapter overview

#### 6.1 Implementation environment

#### 6.2 Domain model transformation details

#### 6.3 Low-level functions access

#### 6.4 Building and running the platform

### Summary



# Chapter 7

## Case Study

### Chapter overview

#### 7.1 Clustered GlassFish

##### 7.1.1 Scenario description

##### 7.1.2 GlassFish cluster integration

#### 7.2 Multimedia server

##### 7.2.1 Scenario description

##### 7.2.2 Resource access requirements

##### 7.2.3 Providing tunable and scalable virtual infrastructure

### Summary





# Chapter 8

## Summary

### Chapter overview

#### 8.1 Conclusions

#### 8.2 Achieved goals

#### 8.3 Further work

In terms of the future work there are many many improvements that might be implemented. Probably the largest component we'd planned to implement was automatic resource assigner, which would run and perform automatic assigning resources to nodes that run under least load. This assigner with attached rule based system should gather data about the load on each node and based on that should decide what and where instantiate. What we have managed to complete is manual assigner, where you have to select on which node you would like to have your virtual resources created.



# Bibliography

- [1] Crossbow: From Hardware Virtualized NICS To Virtualized Networks,  
<http://conferences.sigcomm.org/sigcomm/2009/workshops/visa/papers/p53.pdf>
- [2] Virtual switching in Solaris, <http://hub.opensolaris.org/bin/download/Project+crossbow/Docs/virtualization>
- [3] Oracle Solaris 11 Express Network Virtualization and Network Resource Management,  
<http://www.oracle.com/technetwork/articles/servers-storage-admin/sol11ecrossbow-186794.pdf>
- [4] <http://itnewscast.com/servers-storage/flow-control-solaris-11-express-network-virtualization>
- [5] <http://www.google.pl/url?sa=t&source=web&cd=9&ved=0CGwQFjAI&url=http%3A%2F%2Fwww.opensolaris.org/bin/download/Project+crossbow/Docs/vnet-rescontrol.pdf&rct=j&q=crossbow%20solaris%2010&ei=IjTtTdeZN8WWOoyOlLQB&usg=AFQjCEGFIcxQ&cad=rja>
- [6] man dladm
- [7] man flowadm