

CoreWorker

FUND ADMINISTRATION

CLIENT ENQUIRY FORM



1. SPONSOR INFORMATION

Sponsor Legal Name *	Entity Type *
Evergreen Capital Management Ltd	Private Company (Ltd)
Jurisdiction of Incorporation *	Registration Number
United Kingdom	12345678
Regulatory Status	FCA FRN (if applicable)
FCA Regulated	654321

2. PROPOSED FUND

Fund Name *	Fund Type *
Evergreen Sustainable Growth Fund LP	Jersey Private Fund (JPF)
Legal Structure	Target Fund Size (USD)
Limited Partnership	\$250,000,000
Investment Strategy	
ESG-focused growth equity investments in renewable energy infrastructure and sustainable technology across Europe.	

3. KEY PRINCIPALS

Full Name	Role/Position	Nationality	Ownership %
Elizabeth Chen	CEO	British	40%
David Kumar	CIO	British	30%
Anna Schmidt	CFO	German	30%

#### 4. PRIMARY CONTACT

Contact Name \*

Elizabeth Chen

Position

CEO

Email \*

e.chen@evergreencap.com

Phone

+44 20 7987 6543

SAMPLE

#### 5. SOURCE OF ENQUIRY

How did you hear about us?

Website

Referrer Name (if applicable)

N/A

#### DECLARATION

☒ I confirm that the information provided in this form is true and accurate to the best of my knowledge. I understand that CoreWorker will conduct due diligence checks as part of the onboarding process.

Elizabeth Chen

Signature

02 February 2026

Date