

# SOURCE OF WEALTH STATEMENT

Confidential Document - For KYC/AML Compliance Purposes

## Personal Information

**Full Name:** John Edward Smith  
**Date of Birth:** 15 May 1972  
**Nationality:** British  
**Address:** 45 Kensington Gardens, London, W8 4QS, United Kingdom  
**Date of Statement:** 15 January 2026

## Professional Background

**Current Position:** Managing Partner & Director  
**Company:** Granite Capital Partners LLP  
**Ownership Interest:** 35%  
**Role:** Ultimate Beneficial Owner (UBO) and Director  
**Industry:** Private Equity / Investment Management  
**Years in Industry:** 28 years (1998-present)

## Source of Wealth

### Primary Source: Investment Management Income

**Description:** My primary source of wealth derives from a career spanning 28 years in investment management and private equity. I co-founded Granite Capital Partners LLP in 2015 and have served as Managing Partner since inception. Prior to this, I held senior positions at leading financial institutions in the City of London.

#### Income Components:

- Annual salary and profit share from Granite Capital Partners LLP
- Partnership profit distributions (35% ownership stake)
- Carried interest from fund performance
- Management fees from fund operations

**Estimated Annual Income:** £400,000 - £750,000 (subject to fund performance)

### Secondary Source: Investment Portfolio

**Description:** Over my 28-year career, I have accumulated a personal investment portfolio including public market investments, co-investments alongside fund positions, residential property in London (Kensington), and inheritance from family estate.

## Employment History

**2015 - Present:** Managing Partner & Director, Granite Capital Partners LLP

**2008 - 2015:** Managing Director, J.P. Morgan Asset Management

**2003 - 2008:** Director, Schroders Investment Management

**1998 - 2003:** Vice President, Deutsche Bank Asset Management

### Declaration

I, John Edward Smith, hereby declare that the information provided in this Source of Wealth Statement is true, accurate, and complete to the best of my knowledge and belief.

I understand that this information is being provided for anti-money laundering (AML) and know-your-customer (KYC) compliance purposes.

**Signature of Declarant:**

*J. E. Smith*

**Name:** John Edward Smith

**Date:** 15 January 2026

## **CERTIFICATION**

**I certify this is a true copy of the original document.**

I have seen the original document and confirm that this copy is a true and accurate representation of the original document.

*J. Roberts*

**Signature of Certifier**

**Name:** James Roberts

**Qualification:** Solicitor

**Firm:** Roberts & Partners LLP

**Address:** 15 Lincoln's Inn Fields, London WC2A 3BP

**Date:** 15 January 2026

