

CoreWorker

FUND ADMINISTRATION

CLIENT ENQUIRY FORM

SAMPLE

1. SPONSOR INFORMATION

Sponsor Legal Name *

Evergreen Capital Management Ltd

Entity Type *

Private Company (Ltd)

Jurisdiction of Incorporation *

United Kingdom

Registration Number

12345678

Regulatory Status

FCA Regulated

FCA FRN (if applicable)

654321

2. PROPOSED FUND

Fund Name *

Evergreen Sustainable Growth Fund LP

Fund Type *

Jersey Private Fund (JPF)

Legal Structure

Limited Partnership

Target Fund Size (USD)

\$250,000,000

Investment Strategy

ESG-focused growth equity investments in renewable energy infrastructure and sustainable technology across Europe.

3. KEY PRINCIPALS

Full Name	Role/Position	Nationality	Ownership %
Elizabeth Chen	CEO	British	40%
David Kumar	CIO	British	30%
Anna Schmidt	CFO	German	30%

4. PRIMARY CONTACT

Contact Name *

Elizabeth Chen

Position

CEO

Email *

e.chen@evergreencap.com

Phone

+44 20 7987 6543

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5. SOURCE OF ENQUIRY

How did you hear about us?

Website

Referrer Name (if applicable)

N/A

DECLARATION

I confirm that the information provided in this form is true and accurate to the best of my knowledge. I understand that CoreWorker will conduct due diligence checks as part of the onboarding process.

Elizabeth Chen

Signature

02 February 2026

Date