

# **AdHoc Query Designer**

## **Usage Specification**

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Date: August 30 2010

Version: 1.0.0 (Release)

# 1. General

## 1.1 Description and requirements

ING ADHOC QUERY DESIGNER is a generic database SQL Query Builder, reading schema metadata from any available JDBC datasource. This tool is intended to create data views for applications and allow users to design and save sets of queries.

ING ADHOC QUERY DESIGNER server requires a PC with Microsoft Windows Server 2003/2008, or Unix with licenses for connections to appropriate Datasources. Running Apache Tomcat 6.0. This document will detail the implementation using an Oracle 10/11g Database to illustrate the technology.

## 2. ING ADHOC QUERY DESIGNER Functional Reference

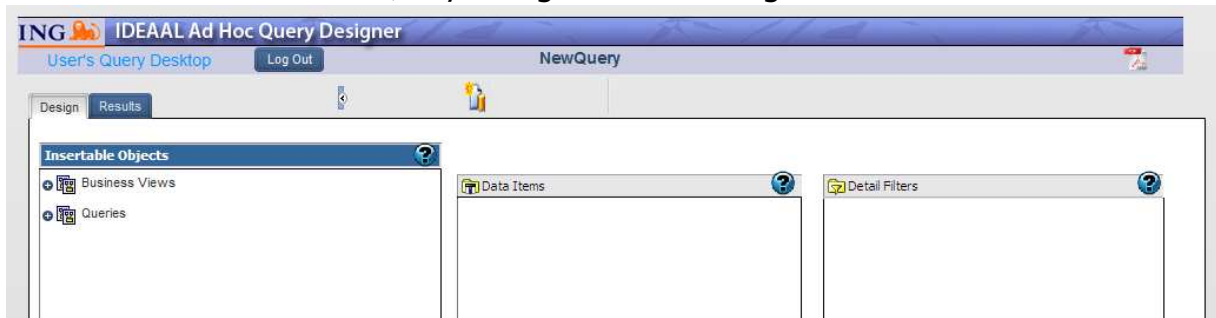
### 2.1 ING ADHOC QUERY DESIGNER Functionality

ING ADHOC QUERY DESIGNER performs following functions:

- Load metadata from data source creating schema trees.
- Navigate schema trees and drag and drop to business views (for departments Finance, Operations...)
- Manage User Groups and Administration rights
- Manage Groups
- Edit currently selected user Business View tree node.
- Drag and drop and edit data items and filters for query generation.
- Save Queries for individual users.
- Query execution and display in data grid.
- Export to Excel Sheet.


### 3. ING AdHoc Query Designer User Processes

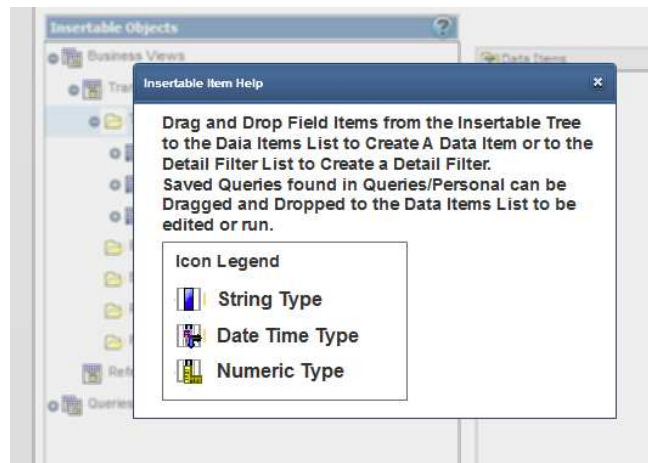
#### 3.1 ING AdHoc Query Designer Main Design View

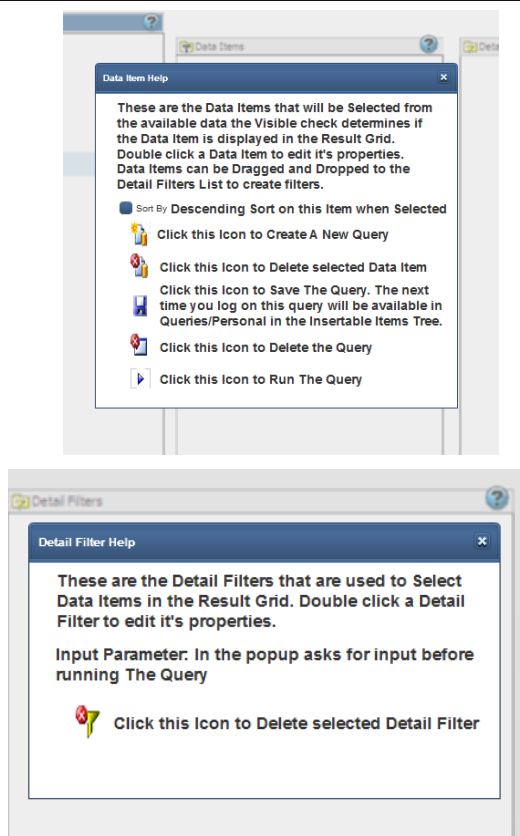


The User Interface has been designed to look like IBM Cognos as this application is meant to be invoked from within the Cognos Portal. It will be passed the User's name and Group from the portal the first time a user logs in a record for them is created with their name and group to map the appropriate Business view to the individual. This view is then loaded into the Insertable Objects tree. The ICONS are identical to Cognos to avoid confusion.

#### 3.2 ING AdHoc Query Designer Quick Help

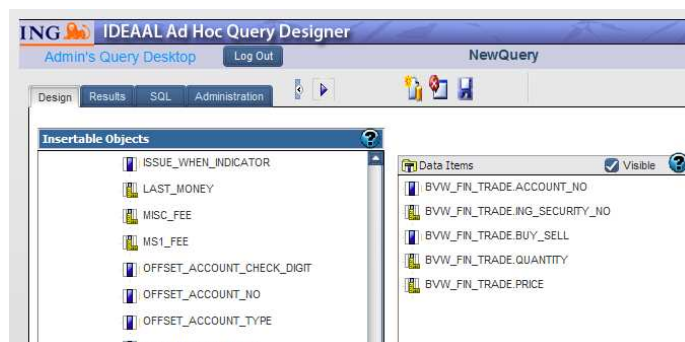
Click the  Icon in the upper right of each List/Tree for quick Help.





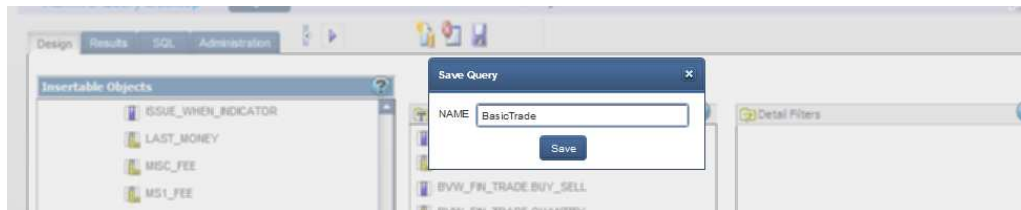
### 3.3 ING AdHoc Query Designer Creating a Query

Select then Drag and Drop to the Data Items List, Account\_NO, BUY\_SELL, ING\_SECURITY\_NO, QUANTITY and PRICE from the BVW\_FIN\_TRADE Data View. These can be done individually or selected as a group using the CTRL and SHIFT keys. Now Click the Execute Query Button to retrieve the results. Note all controls in AdHoc Query Designer including trees employ a Lazy Load (the data is only retrieved from the server the first time a user clicks on a Node or scrolls to the bottom of the data grid).

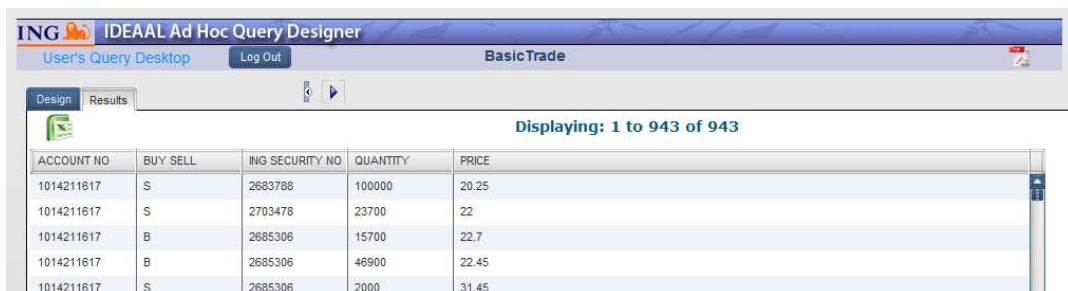


Data Items can be reordered by Dragging and dropping within the Data Items List.

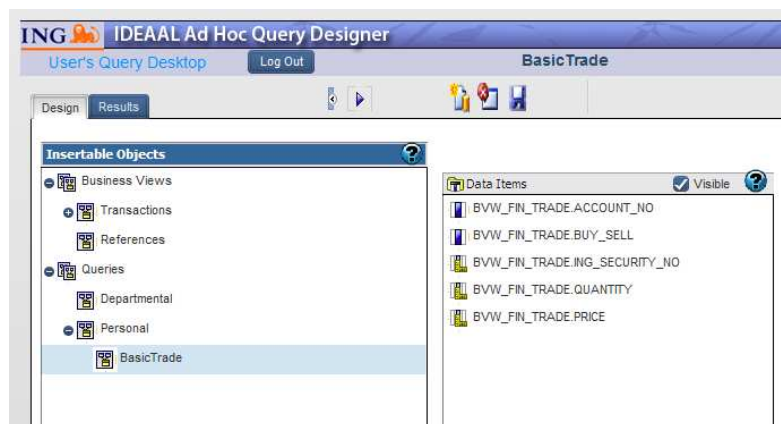
To save the query click the Save Query Button.



Call it BasicTrade click the Save Button, click the Execute Query Button to retrieve the data.

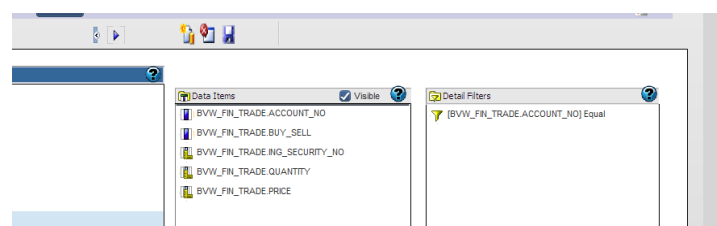


The new query will now appear under the personal queries list and can be dragged and dropped to the Data Items List to be run or modified.

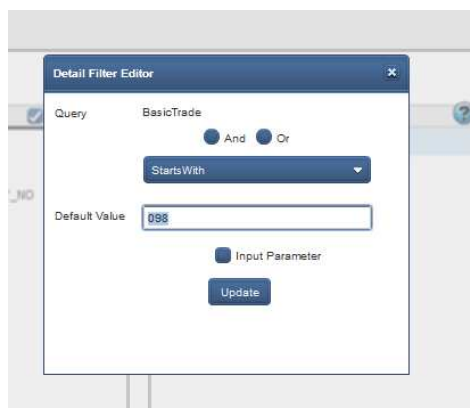


### 3.4 ING AdHoc Query Designer Filter Editor

Drag and Drop from the Data Items List to the Detail Filters List to create a Filter.



Double Click the Filter to open its Editor.



Filters have an and/or (and is assumed unless or is specifically selected) a condition and a default value.

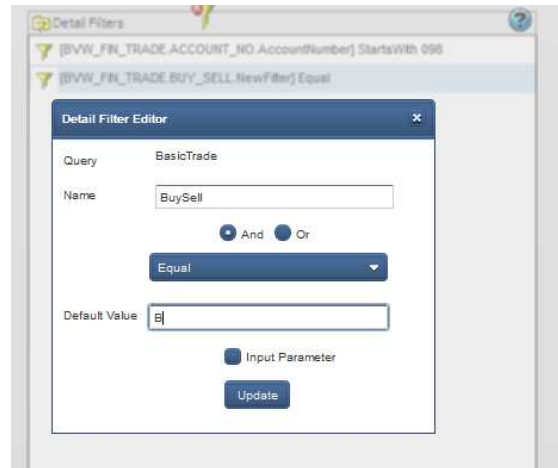
Filters can be one of:

- Between (two values comma separated)
- Contains (value occurs anywhere within the string)
- Multiple (comma separated values %abc starts with abc% ends with %abc% contains abc equals)
- Equal
- Greater Than
- Greater Than/Equal
- Less Than
- Less Than/Equal
- Not Equal
- Starts With (string begins with)
- Ends With (string ends with)

In this case we want all the accounts that start with “098” click the Update Button. Save then run the query.

ING IDEAL Ad Hoc Query Designer				
User's Query Desktop		Log Out	BasicTrade	
Design		Results	Displaying: 1 to 27 of 27	
ACCOUNT NO	BUY SELL	ING SECURITY NO	QUANTITY	PRICE
0987513595	S	2691444	14470000	128.71458
0987035599	B	2687898	10000000	106.25
0987035599	B	2685443	9700000	106
0987035599	B	2687908	6000000	105.875
0987513595	B	2691444	14470000	128.71458

Return to Design Mode and add a BUY\_Sell Filter = B click the Update Button. Save then run the query.



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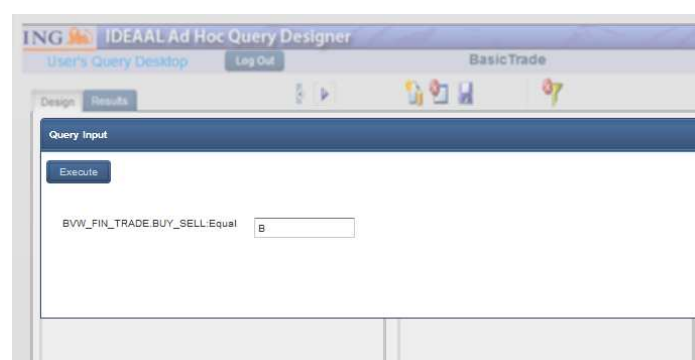
User's Query Desktop Log Out BasicTrade

Design Results

Displaying: 1 to 16 of 16

ACCOUNT NO	BUY SELL	ING SECURITY NO	QUANTITY	PRICE
0987035599	B	2687898	10000000	106.25
0987035599	B	2685443	9700000	106
0987035599	B	2687908	6000000	105.875
0987513595	B	2691444	14470000	128.71458

Return to Design Mode and modify the BUY\_Sell Filter to be an input parameter click the Update Button. Save then run the query.



Now we will be asked for the BUY\_SELL value before the query is run. Enter "S" and click on execute. Click the Export to Excel Button to create an Excel Worksheet.



The screenshot shows a Microsoft Excel window with a 'Protected View' warning bar. The worksheet contains a table with the following data:

	ACCOUNT_NO	ING_SECURITY_NO	BUY_SELP	PRICE	QUANTITY
3	0987971991	2687630	S	100.5	4000000
4	0987035599	2687907	S	108	9260000
5	0987035599	2687908	S	106	6000000
6	0987035599	2687910	S	101	12750000
7	0987035599	2687915	S	101	19100000
8	0987102696	2691444	S	128.714584	14470000
9	0987109998	2687412	S	99.9902802	42711000
10	0987513595	2691444	S	128.714584	14470000
11	0987513595	2687413	S	104.736656	29240000
12	0987965597	2687413	S	104.736656	29240000
13	0987965597	2687413	S	104.75	50000000

This Worksheet will be sent to Excel on your local machine.