



# Mortgage Application Form

## General

Application Date	Adviser Email	From	Adviser Contact Number
11/02/2020	robinsonhood1978@gmail.com	Bin Luo	02108063825

## Loan Information

New Loan Amount	Existing Loan Amount	Total Loan Amount	LVR
Lender	Finance Date	Settlement Date	UMI

Purpose

## Security

### 1st Property

2 Mellons Bay Rd., Howick, Auckland		
Property Type	Use	Value
11	22	1,000,000.00

### 2nd Property

36 Eastern Beach Road		
Property Type	Use	Value
22	33	4,444,444.00

### 3rd Property

Property Type	Use	Value

### 4th Property

Property Type	Use	Value

# Applicant 1

Title (Mr, Mrs, Mr	Date of Birth	Gender
Male		
Last Name	First Name	
Luo	Bin	
No. of Dependants	Age of Dependants	
New Zealand Residency	Marital Status	
Permanent Resident	Married	
Current Residential Address (Address you are currently residing)		
2 Mellons Bay Rd., Howick, Auckland		
Time Stayed: Year(s) Month(s)		
Previous Residential Address (If you have stayed at your current address for less than 3 years)		
Time Stayed: Year(s) Month(s)		
Postal Address (If different from residential address)		
Current Living Situation		
Renting		

## Contact Details

Mobile	Home
02108063825	
Work	WeChat
Personal Email	
robinsonhood1978@gmail.com	
Work Email	
robinsonhood1978@gmail.com	

# Applicant 2

Title (Mr, Mrs,	Date of Birth	Gender
Last Name	First Name	
No. of Dependants	Age of Dependants	
New Zealand Residency	Marital Status	
Current Residential Address (Address you are currently residing)		
Time Stayed: Year(s) Month(s)		
Previous Residential Address (If you have stayed at your current address for less than 3 years)		
Time Stayed: Year(s) Month(s)		
Postal Address (If different from residential address)		
Current Living Situation		

## Contact Details

Mobile	Home
Work	WeChat
Personal Email	
Work Email	

Employment

Source of Income  
(Salary/Wage, Self-employed)

Current Employment

Occupation	Company
Duration	Gross Income

Previous Employment  
(If you were employed for less than 3 years at your current company)

Company Name	Time Stayed
Company Name	Time Stayed

Employment

Source of Income  
(Salary/Wage, Self-employed)

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Duration	Gross Income

Previous Employment  
(If you were employed for less than 3 years at your current company)

Company Name	Time Stayed
Company Name	Time Stayed



## Assets & Liabilities

Assets	Description	Value
Cash		
Saving		
Deposit on property (If Paid)		
Motor Vehicle		
Property		
Furniture		
KiwiSaver		
Investment		
Other Assets (Specify)		
Business owned		
Term Deposit		
Other Currency Account		
Total Assets		\$

Liabilities	Description	Value
Home Loan		
Other Liabilities		
	Provider	Limit
Revolving Credit		
Overdraft Limit		
Credit Card		
Store Card		
	Provider	Monthly Cost
Hire Purchase		
Total Liability		\$
Equity		\$

# Income & Expenses

Applicant 1 - Bin Luo	Description	Gross	Net
Salary/wages			

Rental Income	Description	Net
Rental Income		
	Total Monthly Income	\$

Expenditure	Description	Monthly Expenses
New Mortgage Proposed		
	Total Monthly Expenses	\$
	Surplus	\$