

ROBIN ZHANG XU

+65 9086 9017 · +1 352 327 8196 · +44 7562 907 298 · robinz xu@gmail.com

1D Cantonment Road, #20-45, Singapore 085401

PROFESSIONAL EXPERIENCE

GIC Private Equity in Singapore

September 2018 - present

Associate

- Analyses, executes, and monitors private equity secondary investments, with a focus on Asia-Pacific assets
- Assists in the underwriting of select global secondary and direct private equity transactions
- *Select Transactions:*
 - ◇ Lead anchor investor in Loyal Valley Capital USD Fund II, a \$465mm seeded fund comprising a set of pre-approved investments and RMB-to-USD structured assets
 - Completed diligence of the GP, negotiation of fund terms and governance rights, and underwriting of the seed assets
 - Made follow-on investments in four of the fund's assets, including as a cornerstone investor in Shanghai Junshi Biosciences, whose shares have increased in value by 60% since its IPO
 - ◇ Acquisition of 30% of a \$1.5bn diversified portfolio comprising 21 funds
 - Constructed fund models, liaised with GPs and other internal and external partners to collate diligence materials, and helped in the negotiation of a 75% one-year deferral structure
 - ◇ \$50mm direct investment GP solution in a South Korean waste management company
 - Helped structure the transaction to provide the company with growth capital while allowing the GP to remain within its concentration limits
 - Managed the transaction model and Singapore-South Korea tax considerations
 - ◇ Sale of a \$2.3bn diversified portfolio comprising 29 funds
 - Conducted an initial screen of GIC's fund portfolio to identify sale candidates and underwrote the sale portfolio to determine reserve pricing
 - Liaised with our intermediary, bidders, and GPs to negotiate transfer approvals and respond to data requests
 - ◇ Proposed acquisition of a \$308mm portfolio of four Chinese venture and growth funds with substantial listed exposure (Pinduoduo and Meituan-Dianping)
 - Developed a hedging strategy using total return swaps to mitigate volatility and lock-in the differential between our acquisition cost and public trading prices

GIC Infrastructure in New York City, US

July 2017 - September 2018

Associate

- Participated in all parts of the investment process for direct infrastructure investments, including financial modelling, deal structuring, and negotiation of legal terms
- Landscaped the US utilities (water and electric) and midstream oil & gas sectors
- *Select Transactions:*
 - ◇ Proposed acquisition of a \$320mm minority stake in a US water utility serving 7.5mm customers
 - Managed the valuation model in addition to conducting industry and regulatory analysis

EDUCATION

University of Cambridge in Cambridge, UK

October 2014 - June 2017

BA (Hons) Economics

Cambridge Union Society, Cambridge University Fencing Club, Cambridge Development Initiative

F. W. Buchholz High School in Gainesville, US

August 2010 - June 2014

SAT: 2370 · ACT: 35

Dual enrolled at the University of Florida (23 credit hours)

SKILLS & QUALIFICATIONS

LANGUAGES	English · Chinese (Mandarin)
COMPUTING	Excel · PowerPoint · \LaTeX · R
OTHER	US citizen