LPxGP

GP-LP Intelligence Platform
Product Document

Generated: December 21, 2025

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1. Executive Summary

Overview

LPxGP is an AI-powered intelligence platform that helps investment fund managers (General Partners, or GPs) find and engage the right institutional investors (Limited Partners, or LPs) for their funds.

> **Domain:** lpxgp.com
> **Target Users:** Private equity, venture capital, and growth equity fund managers

Problem Statement

Fund managers face significant challenges in the fundraising process:

- **Information Overload:** Thousands of institutional investors with varying mandates, preferences, and allocation strategies
- **Manual Research:** Hours spent researching LP mandates, recent commitments, and contact information
- **Poor Targeting:** Wasted meetings with misaligned investors who don't invest in the fund's strategy or size
- **Generic Outreach:** One-size-fits-all pitch materials that don't resonate with specific LP priorities

Solution

LPxGP provides an intelligent matching and outreach platform:

Feature	Benefit
LP Database	5,000+ institutional investors with mandates, AUM, and contacts
AI Matching	Semantic search matches fund thesis to LP mandates
Match Scoring	Ranked list of LPs by fit score with explanation
Pitch Generation	AI-generated personalized outreach for each LP

Outreach Tracking	Pipeline management for fundraising campaigns

> **Key Value Proposition:** Reduce time-to-first-close by helping GPs focus on the highest-probability LP targets with personalized, relevant outreach.

2. User Personas

GP Fund Manager (Company Admin)

Role: Managing Partner or Partner at a PE/VC firm

Goals:

- Raise capital for new funds efficiently
- Build relationships with institutional investors
- Track fundraising pipeline across the team

Platform Access: Full access including fund creation, team management, and all LP features

GP Associate (Company Member)

Role: Associate or VP supporting fundraising efforts

Goals:

- Research and identify potential LP targets
- Prepare meeting materials and pitches
- Support partners with data and analysis

Platform Access: LP search, matching, and pitch generation (read-only for fund settings)

Super Admin (LPxGP Team)

Role: LPxGP platform administrator

Goals:

- Onboard new GP firms to the platform
- Maintain and improve LP database quality
- Monitor platform health and usage

Platform Access: Full administrative access across all companies

3. Screen Mockups

The following pages show all 27 screens in the LPxGP platform, organized by user type.

Public Screens

4 screens - Authentication and onboarding flows

Login

User authentication page

LPxGP

GP-LP Intelligence Platform

Find the right LPs for your fund.

AI-powered matching and outreach tools to help fund managers connect with institutional investors efficiently.

Sign in

Enter your credentials to access your account

Email address

partner@acmecapital.com

Password   Forgot password?

••••••••••

Sign in

Don't have an account? Contact us for access.

Accept Invitation

New user onboarding flow

LPxGP

GP-LP Intelligence Platform

✓ You've been invited to join Acme Capital

✓ Complete your account setup below

You're joining

AC **Acme Capital**
Private Equity Firm

Invitation sent to:
john.partner@acmecap.com

Full Name

John Partner

Create Password

••••••••

Minimum 8 characters with a number

Confirm Password

••••••••
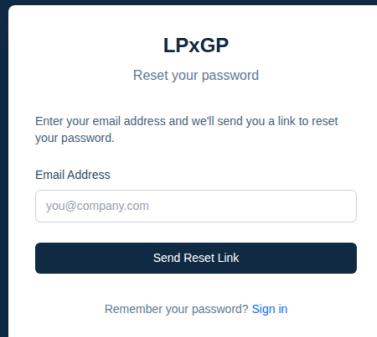
☐ I agree to the Terms of Service and Privacy Policy

Accept Invitation

Already have an account? Sign in

Forgot Password

Password reset request

LPxGP

Reset your password

Enter your email address and we'll send you a link to reset your password.

Email Address

you@company.com

Send Reset Link

Remember your password? Sign in

Reset Password

Create new password

LPxGP

Create new password

✓ Email verified. Create your new password below.

New Password

••••••••

Minimum 8 characters with a number

Confirm New Password

••••••••

Reset Password

Back to sign in

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GP User Screens

13 screens - Core platform functionality for fund managers

Dashboard

Fund overview and recent activity

LPxGP   Dashboard   Funds   Search   Outreach   Acme Capital   JP

Dashboard
Welcome back, John

ACTIVE FUNDS	TOTAL MATCHES	SHORTLISTED	MEETINGS
3	**127**	**34**	**8**
+1 this quarter	across all funds	LPs for outreach	+3 this month

Your Funds   + New Fund

Growth Fund III	Raising	Growth Fund II	Investing	Growth Fund I	Harvesting
Private Equity - Growth		Private Equity - Growth		Private Equity - Growth	
Target Size	$500M	Fund Size	$350M	Fund Size	$200M
Matches	45	Vintage	2021	Vintage	2017
Shortlisted	12	Deployed	72%	Net IRR	28.5%
View Matches →		View Details →		View Details →	

Recent Activity

✓	Generated pitch for CalPERS Growth Fund III	2 hours ago
+	Added Harvard Endowment to shortlist Growth Fund III	Yesterday
↻	Match scores updated for 12 LPs Growth Fund III	2 days ago

Funds

List of all funds

LPxGP   Dashboard   Funds   Search   Outreach   Acme Capital   JP

Your Funds

Manage fund profiles and view LP matches

[+ New Fund]

Growth Fund III	Raising
Private Equity - Growth	
Target Size	$500M
Matches	45
Shortlisted	12
View Fund →	Matches

Growth Fund II	Investing
Private Equity - Growth	
Fund Size	$350M
Vintage	2021
Deployed	72%
View Fund →	

Growth Fund I	Harvesting
Private Equity - Growth	
Fund Size	$200M
Vintage	2017
Net IRR	28.5%
View Fund →	

+

Create New Fund

Set up a fund profile to find matching LPs

Fund Detail

Fund profile with thesis and track record

LPxGP   Dashboard   Funds   Search   Outreach   Acme Capital   JP

Funds / Growth Fund III

Growth Fund III Raising
Private Equity - Growth Equity

[Edit Fund] [View Matches]

Fund Overview

Target Size	**Target Close**
$500M	Q2 2025
Geography Focus	**Sector Focus**
North America	Technology, Healthcare
Check Size	**Stage**
$25M - $75M	Growth / Expansion

Matching Stats

Total Matches	**45**
High Score (80+)	**12**
Shortlisted	**8**
Contacted	**5**

[View All Matches]

Investment Thesis

Growth Fund III focuses on technology-enabled businesses in the upper mid-market segment ($50M-$200M revenue) with strong unit economics and paths to market leadership. We target companies with proven business models seeking capital to accelerate organic growth, pursue strategic M&A, or expand into new markets.

Our value-add approach includes operational support through our portfolio services team, board-level governance expertise, and access to our extensive network of industry executives and potential customers.

Quick Actions

Generate LP Pitch →

Export Fund Summary →

Refresh Matches →

Track Record

2.3x	28.5%	18	$550M
Gross MOIC (Fund II)	Net IRR (Fund I)	Portfolio Companies	Capital Deployed

Create Fund

New fund creation form

Funds / Create Fund

Create Fund Profile

Set up your fund to start finding matching LPs

Basic Information

Fund Name *

e.g., Growth Fund III

Strategy *

Private Equity - Growth

Status *

Raising

Fund Size & Timeline

Target Size *

$ 500M

Target Close

Q2 2025

Min Check Size

$ 25M

Max Check Size

$ 75M

Investment Focus

Geography *

North America

Stage Focus

Growth / Expansion

Sector Focus

e.g., Technology, Healthcare, Financial Services

Investment Thesis

Describe your investment strategy

What types of companies do you invest in? What is your value-add approach? What makes your fund unique?

This will be used for AI matching with LP mandates

Cancel   Create Fund

LP Search

Search and filter institutional investors

Search LPs

Find institutional investors for your funds

| technology growth equity | | Search |

247 LPs found   Sort by: AUM (High to Low)

Filters

LP Type
- ☑ Pension (245)
- ☑ Endowment (89)
- ☐ Foundation (67)
- ☑ Family Office (312)
- ☐ Sovereign Wealth (23)

AUM Range
$1B to Max

Geography
North America

Invests In
- ☑ Private Equity
- ☐ Venture Capital
- ☐ Real Estate

Clear Filters

NAME	TYPE	LOCATION	AUM	ACTIONS
CalPERS California Public Employees' Retirement System	Pension	Sacramento, CA	$450B	View + Shortlist
Yale Endowment Yale University Investments Office	Endowment	New Haven, CT	$41B	View + Shortlist
Harvard Management Harvard Management Company	Endowment	Boston, MA	$53B	View + Shortlist
Ford Foundation Ford Foundation Endowment	Foundation	New York, NY	$16B	View + Shortlist
Texas Teachers Teacher Retirement System of Texas	Pension	Austin, TX	$180B	View + Shortlist

Showing 1-5 of 247   Previous   1   2   3   Next

LP Detail

LP profile with mandate and contacts

LPxGP   Dashboard   Funds   Search   Outreach   Acme Capital   JP

Search / CalPERS

CP **CalPERS**   + Add to Shortlist   Generate Pitch
California Public Employees' Retirement System
Public Pension   Sacramento, CA

Overview

Total AUM	PE Allocation	Est. PE Commitment
$450B	**13%**	**$58.5B**

Match Score

92

Excellent Match

Strategy Alignment	Strong
Size Fit	Good
Geography	Match
ESG Focus	Aligned

Why This Score?

Investment Mandate

CalPERS maintains a diversified private equity portfolio with allocations across buyout, growth equity, and venture capital strategies. The system prioritizes partnerships with established managers demonstrating strong track records and operational value creation capabilities.

TARGET RETURN	PREFERRED CHECK
Net IRR 11%+	$100M - $500M

GEOGRAPHY	SECTORS
North America, Europe	Diversified

Actions

✎ Generate Email Draft

▯ Create LP Summary

⚠ Flag Data Issue

Data Quality   High

Last updated: 2 weeks ago

Key Contacts

MS Michael Smith   View Profile →
Managing Investment Director, Private Equity

JC Jennifer Chen   View Profile →
Investment Director, Growth Equity

Matches

AI-ranked LP matches for fund

LPxGP   Dashboard   Funds   Search   Outreach

Acme Capital   JP

Funds / Growth Fund III / Matches

LP Matches

Growth Fund III - 45 matched LPs ranked by fit score

↻ Refresh Matches

Total Matches	Avg Score	Shortlisted	Contacted
45	72	12	8

---

92   **CalPERS**   Excellent Match
Public Pension | $450B AUM | Sacramento, CA
✓ Strategy aligned   ✓ ESG aligned   ✓ Size fit

Why this match?   + Shortlist

---

88   **Yale Endowment**   Strong Match
Endowment | $41B AUM | New Haven, CT
✓ Strong PE allocation   ✓ Thesis aligned

Why this match?   + Shortlist

---

76   **Texas Teachers**   Good Match
Public Pension | $180B AUM | Austin, TX
✓ Strategy aligned   ⚠ Usually requires Fund III+

Why this match?   + Shortlist

---

65   **Ford Foundation**   Moderate Match
Foundation | $16B AUM | New York, NY
✓ ESG aligned   ⚠ Lower PE allocation

Why this match?   + Shortlist

Load More (41 remaining)

17

Match Analysis

AI insights and talking points

LPxGP   Dashboard   Funds   Search   Outreach   Acme Capital   JP

Funds / Growth Fund III / Matches / CalPERS Analysis

---

92   **CalPERS × Growth Fund III**
Match Analysis & AI Insights

[+ Add to Shortlist]   [Generate Pitch]

Score Breakdown

95	**90**	**92**	**88**
Strategy Fit	Size Match	Geography	Thesis Alignment

⚡ **AI Match Analysis**

Why This Is a Strong Match

CalPERS presents an excellent fit for Growth Fund III based on several key factors:

✓ **Strategy alignment:** CalPERS actively invests in growth equity managers targeting technology-enabled businesses, matching your fund's focus.

✓ **Fund size fit:** Your $500M target is within CalPERS' preferred commitment range for emerging managers ($100M-$500M).

✓ **Track record:** Your Fund I/II performance (28.5% net IRR) exceeds their 11% target hurdle rate.

✓ **ESG commitment:** Both organizations prioritize responsible investment practices and governance.

Points to Consider

⚠ **Competition:** CalPERS receives 200+ manager proposals annually; differentiation is critical.

⚠ **Due diligence timeline:** Their process typically takes 9-12 months from first meeting to commitment.

⚠ **Co-investment:** They often expect co-investment opportunities; be prepared to discuss capacity.

Suggested Talking Points

Track Record Highlight   Copy

"Our Fund I has achieved a 28.5% net IRR through disciplined growth investing in technology-enabled businesses, significantly exceeding the median PE benchmark."

Value Creation Story   Copy

"Our portfolio company [X] grew revenue 3x over 4 years through our operational support in sales optimization and strategic M&A, aligning with CalPERS' focus on value creation over financial engineering."

ESG Commitment   Copy

"We integrate ESG considerations across our investment process, with 100% of portfolio companies implementing governance best practices within 12 months of investment."

Pitch Generator

AI-powered outreach content

Outreach / Generate Pitch

Pitch Settings

Target LP

CP   CalPERS
Score: 92

Fund

Growth Fund III ▾

Content Type

○ Outreach Email

○ Executive Summary

○ Meeting Brief

Tone

Professional & Formal ▾

Key Points to Emphasize

☑ Track record
☑ Team experience
☐ ESG commitment
☐ Co-investment capacity

⚡ Generate Pitch

✅ **Generated Outreach Email**   ↻ Regenerate   ⧉ Copy to Clipboard

⚠ **Human review required:** AI-generated content should be reviewed and personalized before sending.

To: Michael Smith, Managing Investment Director
Subject: Acme Capital Growth Fund III - Investment Opportunity

Dear Mr. Smith,

I hope this message finds you well. I am reaching out regarding Acme Capital's Growth Fund III, a $500 million growth equity vehicle focused on technology-enabled businesses in North America.

Given CalPERS' strategic interest in growth equity managers with demonstrated operational value creation capabilities, I believe there may be strong alignment with our investment approach.

Key highlights:

Track Record: Fund I has achieved a 28.5% net IRR, ranking in the top quartile among growth equity peers

Team: Our partners average 20+ years of PE experience across technology, healthcare, and financial services

Strategy: We target $50-200M revenue companies with proven unit economics, focusing on organic growth acceleration and strategic M&A

We are currently meeting with prospective limited partners for Fund III and would welcome the opportunity to discuss how our strategy may complement CalPERS' private equity portfolio.

Would you be available for a brief introductory call in the coming weeks?

Best regards,
John Partner
Managing Partner, Acme Capital
john@acmecapital.com

ⓘ Generated by Claude via OpenRouter • Based on CalPERS mandate analysis

Shortlist

LPs ready for outreach

LPxGP   Dashboard   Funds   Search   Outreach   Acme Capital   JP

Funds / Growth Fund III / Shortlist

Shortlist

Growth Fund III - 12 LPs ready for outreach

[⬇ Export List]   [✉ Batch Generate Pitches]

All (12)   To Contact (7)   Contacted (3)   Meeting Set (2)

☐	LP	TYPE	SCORE	STATUS	NOTES	ACTIONS
☐	**CalPERS** $450B AUM	Pension	92	Contacted	Sent intro email 2 days ago	View →
☐	**Yale Endowment** $41B AUM	Endowment	88	Meeting Set	Call scheduled Jan 15	View →
☐	**Harvard Management** $53B AUM	Endowment	85	To Contact	—	View →
☐	**Ontario Teachers** $250B AUM	Pension	79	Contacted	Follow-up needed	View →
☐	**Texas Teachers** $180B AUM	Pension	76	To Contact	—	View →

Showing 1-5 of 12

[Previous] [1] [2] [3] [Next]

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Outreach Hub

Activity tracking and pipeline

LPxGP   Dashboard   Funds   Search   Outreach

Acme Capital   JP

Outreach Hub

Manage LP communications across all funds

SHORTLISTED	CONTACTED	MEETINGS	RESPONSE RATE
34	**18**	**8**	**44%**
across 3 funds	+5 this week	+3 scheduled	8 of 18 replied

Recent Activity

All Funds ▾

📅 **Meeting scheduled with Yale Endowment**   2 hours ago
January 15, 2025 at 2:00 PM EST
Growth Fund III

✉️ **Email sent to CalPERS (Michael Smith)**   Yesterday
Growth Fund III

📄 **Pitch generated for Ontario Teachers**   2 days ago
Growth Fund III

➕ **Added 3 LPs to shortlist**   3 days ago
Growth Fund III

View All Activity →

Quick Actions

Generate Batch Pitches

Export Shortlist to CSV

View All Meetings

Upcoming Meetings

Yale Endowment
Jan 15, 2:00 PM

Stanford Endowment
Jan 18, 10:00 AM

Needs Follow-up

Ontario Teachers   5 days
CalPERS   3 days
CPPIB   7 days

Settings - Profile

User profile settings

Acme Capital JP

Settings

Profile

Team

Company

Notifications

Security

Profile Settings

JP

Change Photo

JPG, PNG. Max 5MB.

First Name
John

Last Name
Partner

Email
john@acmecapital.com

Contact support to change your email address

Title
Managing Partner

Phone
+1 (555) 123-4567

Bio
20+ years of private equity experience focused on growth investments in technology and healthcare sectors.

Brief description for your profile

Cancel   Save Changes

Danger Zone

Delete Account
Permanently remove your account and all data

Delete Account

Settings - Team

Team member management

Settings

Profile

Team

Company

Notifications

Security

Team Members
Manage who has access to Acme Capital

[+ Invite Member]

JP **John Partner**
john@acmecapital.com   Admin   You

SJ **Sarah Johnson**
sarah@acmecapital.com   Member   Edit

MC **Mike Chen**
mike@acmecapital.com   Member   Edit

Pending Invitations

✉ emily@acmecapital.com
Invited 2 days ago   Pending   Resend   Cancel

Role Permissions

Admin

• Manage team members
• Create and edit funds
• Access all features
• View billing

Member

• View funds
• Search LPs
• Generate pitches
• Manage shortlists

Super Admin Screens

10 screens - Platform administration and data management

Admin Dashboard

Platform overview and health

LPxGP ADMIN   Dashboard   Companies   Users   People   LPs   Data Quality   Super Admin SA

Platform Dashboard
Overview of LPxGP platform activity

COMPANIES	TOTAL USERS	LP DATABASE	MATCHES GENERATED
25	**156**	**5,247**	**12,450**
+3 this month	+12 this month	+50 this week	all time

Pending Actions

3 companies awaiting activation
Admin invitations pending acceptance   View →

12 LPs flagged for review
Data corrections submitted by users   Review →

Import job in progress
500 LPs processing - 78% complete   Monitor →

System Health

Database	● Healthy
Supabase Auth	● Healthy
OpenRouter API	● Healthy
Voyage AI	● Healthy

Last checked: 30 seconds ago

Recent Platform Activity   View All

2 hours ago	New company Beta Ventures created
5 hours ago	User jane@acme.com joined Acme Capital
Yesterday	LP import completed: 500 records added
2 days ago	Company Gamma Partners deactivated

Companies

Manage GP firms on platform

Companies

Manage GP firms on the platform

+ Add Company

| Search companies... | All Status | Filter |

COMPANY	ADMIN	USERS	FUNDS	STATUS	CREATED	ACTIONS
AC Acme Capital Private Equity	john@acmecapital.com	4	3	Active	Dec 1, 2024	View →
BV Beta Ventures Venture Capital	—	0	0	Pending	Dec 18, 2024	View →
GP Gamma Partners Growth Equity	alex@gammapartners.com	2	1	Inactive	Oct 15, 2024	View →
DC Delta Capital Private Equity	sarah@deltacap.com	6	4	Active	Sep 20, 2024	View →

Showing 1-4 of 25

Previous 1 2 3 Next

Company Detail

Company users and funds

Companies / Acme Capital

AC **Acme Capital** Active
Private Equity | San Francisco, CA

[Edit Company] [Deactivate]

Users	Funds	Matches
4	**3**	**127**

Company Details

Created
December 1, 2024

Strategy
Private Equity - Growth

Location
San Francisco, CA

Website
acmecapital.com

Users

+ Invite User

JP	John Partner john@acmecapital.com	Admin Active
SJ	Sarah Johnson sarah@acmecapital.com	Member Active
MC	Mike Chen mike@acmecapital.com	Member Active

Funds

Growth Fund III $500M target • Raising	45 matches
Growth Fund II $350M • Investing	52 matches
Growth Fund I $200M • Harvesting	30 matches

Activity

Last login	2 hours ago
Searches (30d)	127
Pitches (30d)	23

Admin Actions

Impersonate User

View Audit Log

Reset Company Data

Users

All platform users

LPxGP ADMIN   Dashboard Companies **Users** People LPs Data Quality   Super Admin SA

Users

All platform users across companies

| Search by name or email... | All Companies | All Roles | Filter |

USER	COMPANY	ROLE	STATUS	LAST ACTIVE	ACTIONS
JP **John Partner** john@acmecapital.com	Acme Capital	Admin	● Active	2 hours ago	Impersonate Edit
SJ **Sarah Johnson** sarah@acmecapital.com	Acme Capital	Member	● Active	Yesterday	Impersonate Edit
SD **Sarah Davis** sarah@deltacap.com	Delta Capital	Admin	● Active	3 days ago	Impersonate Edit
✉ **emily@acmecapital.com** Invitation pending	Acme Capital	Member	● Pending	—	Resend Cancel

Showing 1-4 of 156 users

Previous 1 2 3 Next

People

LP contacts database

People

LP contacts and investment professionals in the database

[⬆ Import]   [+ Add Person]

Search by name, title, or organization...   [All Organizations ▾]   [Filter]

NAME	TITLE	ORGANIZATION	EMAIL	DATA QUALITY	ACTIONS
MS Michael Smith	Managing Investment Director, PE	CalPERS	m.smith@calpers.ca.gov	High	Edit →
JC Jennifer Chen	Investment Director, Growth Equity	CalPERS	j.chen@calpers.ca.gov	High	Edit →
DS David Swensen	Chief Investment Officer	Yale Endowment	Not available	Medium	Edit →
RW Robert Wilson	Sr. Portfolio Manager	Harvard Management	rwilson@hmc.harvard.edu	High	Edit →

Showing 1-4 of 8,234 people

[Previous] [1] [2] [3] [Next]

LPs

Institutional investor database

LP Database
5,247 institutional investors

⬆ Import LPs   + Add LP

Total LPs	Pensions	Endowments	Family Offices	Other
5,247	**1,245**	**892**	**2,156**	**954**

Search LPs...   All Types ▾   All Regions ▾   Data Quality ▾   Filter

LP NAME	TYPE	LOCATION	AUM	CONTACTS	QUALITY	ACTIONS
CalPERS California Public Employees' Retirement	Pension	Sacramento, CA	$450B	12	High	Edit →
Yale Endowment Yale University Investments Office	Endowment	New Haven, CT	$41B	5	High	Edit →
Smith Family Office Multi-family office	Family Office	New York, NY	$2B	2	Medium	Edit →
Unknown Pension Fund State pension	Pension	—	*Unknown*	0	Low	Edit →

Showing 1-4 of 5,247 LPs

Previous   1   2   3   Next

Edit LP

LP data management form

LPs / CalPERS

Edit LP: CalPERS
Last updated: 2 weeks ago   High Quality

Basic Information

LP Name *
CalPERS

Full Name
California Public Employees' Retirement System

Type *
Public Pension

Location
Sacramento, CA, USA

Financial Information

Total AUM
$ 450B

PE Allocation %
13%

Target PE Return
11% Net IRR

Typical Commitment
$100M - $500M

Investment Mandate

Strategy Focus
☑ Buyout   ☑ Growth Equity   ☐ Venture Capital   ☐ Real Estate   ☑ Infrastructure

Geographic Focus
North America, Europe

Investment Mandate (for AI matching)
CalPERS maintains a diversified private equity portfolio with allocations across buyout, growth equity, and venture capital strategies. The system prioritizes partnerships with established managers demonstrating strong track records and operational value creation capabilities. ESG integration is a key priority, with all investments assessed against sustainability criteria.

Used for semantic matching with fund profiles

Data Quality

Quality Score
High

Source
Public filings, website

Delete LP   Cancel   Save Changes

30

Data Quality

Quality monitoring and issues

LPxGP ADMIN   Dashboard   Companies   Users   People   LPs   Data Quality   Super Admin   SA

Data Quality

Monitor and improve LP database quality

OVERALL SCORE	HIGH QUALITY	MEDIUM QUALITY	LOW QUALITY
78% ⊘	**3,124**	**1,523**	**600**
	60% of LPs	29% of LPs	11% of LPs

Data Issues to Review   12 pending

⚠ **Duplicate LP detected**
"CalPERS" and "California PERS" may be the same entity
Flagged by system • 2 hours ago
[Ignore] [Merge]

⊘ **Missing AUM data**
15 LPs have no AUM information
Detected during import • Yesterday
[Review]

⚑ **User-submitted correction**
Yale Endowment AUM outdated - should be $42B not $41B
Submitted by john@acmecapital.com • 3 days ago
[Reject] [Accept]

View All Issues →

Quality by Field

Name	100%
Type	98%
AUM	72%
Mandate	65%
Contacts	45%

Actions

Run Duplicate Detection

Export Quality Report

Bulk Update AUM

31

Import Wizard

CSV import tool

LPxGP ADMIN   Dashboard   Companies   Users   People   LPs   Data Quality   Super Admin SA

LPs / Import Wizard

✓ Upload —————— ② Map Fields ——————— ③ Preview ——————— ④ Import

Map CSV Fields

Match your CSV columns to LPxGP fields. 500 rows detected.

File: lp_database_export_2024.csv   500 rows × 12 columns

CSV Column	LPxGP Field
organization_name	LP Name *
investor_type	Type *
hq_location	Location
aum_usd	Total AUM
pe_allocation_pct	PE Allocation %
internal_notes	— Skip —

⚠ 1 column will be skipped
The "internal_notes" column is not mapped and won't be imported.

← Back   Preview Import →

System Health

Services and integrations status

System Super Admin SA

System Health

Monitor platform status and integrations

● All systems operational

Supabase PostgreSQL
Primary database

Healthy

Response	Connections	Storage
12ms	8/100	2.4GB

Supabase Auth
Authentication service

Healthy

Response	Active Sessions	Logins (24h)
45ms	24	156

OpenRouter API
LLM inference (Claude)

Healthy

Response	Requests (24h)	Cost (24h)
1.2s avg	89	$2.34

Voyage AI
Embedding service

Healthy

Response	Embeddings (24h)	Vectors
180ms	450	5,247
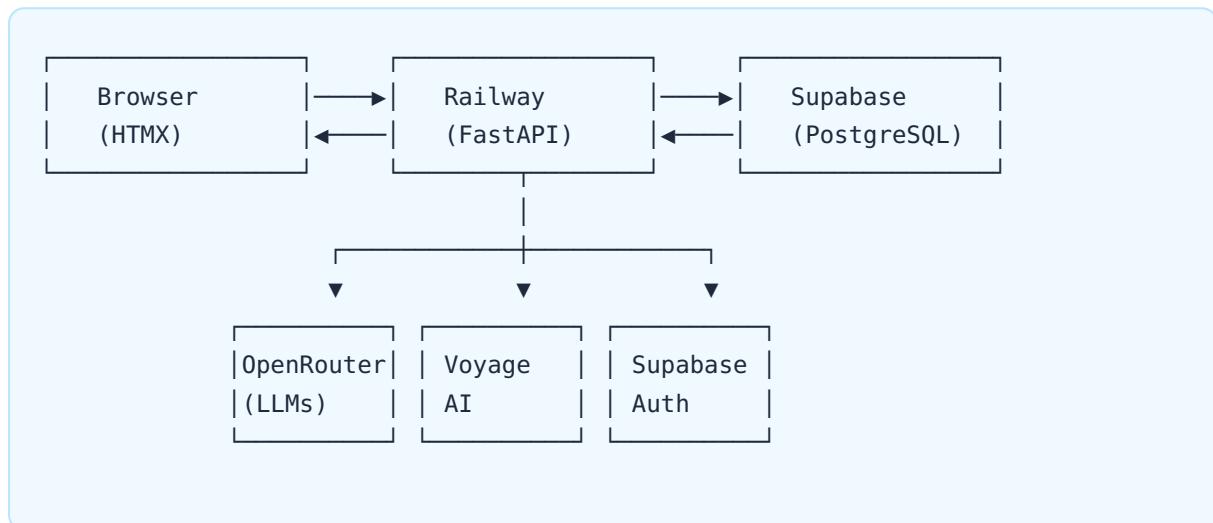
Recent System Events

View All

● **LP import completed successfully**
500 records processed, 498 imported, 2 duplicates skipped
2 hours ago

↻ **Embedding regeneration completed**
5,247 LP embeddings updated for semantic search
Yesterday

⚠ **OpenRouter rate limit approached**
80% of daily limit reached, consider upgrading
2 days ago

4. Technical Architecture

System Overview

LPxGP is built as a modern web application with the following architecture:

```
 _____          _____          _____
|           | _____ |           | _____ |           |
|  Browser  ||      ▶|  Railway  ||      ▶|  Supabase |
|  (HTMX)   ||◀_____|  (FastAPI)||◀_____| (PostgreSQL)|
|_____|        |_____|        |_____|
                          |
            _____|_____
           |              |              |
           ▼              ▼              ▼
     _____    _____    _____
    |OpenRouter|   | Voyage   |   | Supabase |
    |(LLMs)    |   | AI       |   | Auth     |
    |_____|   |_____|   |_____|
```

Technology Stack

Layer	Technology	Purpose
Backend	Python + FastAPI	API server and business logic
Frontend	Jinja2 + HTMX + Tailwind	Server-rendered UI with dynamic updates
Database	Supabase (PostgreSQL)	Data storage with pgvector for embeddings
Auth	Supabase Auth	Invite-only authentication with RLS
LLM	OpenRouter (Claude)	Pitch generation and analysis
Embeddings	Voyage AI	Semantic search for LP matching
Hosting	Railway	Auto-deploy from GitHub

Security Model

- **Invite-Only Access:** Users can only join via company admin invitation

- **Row-Level Security:** Database policies ensure users only see their company's data

- **Role-Based Access:** Company Admins vs Members vs Super Admins

- **Human-in-the-Loop:** All AI-generated content requires review before use

5. Milestones

LPxGP is developed in six milestones, each delivering independently demoable functionality:

Milestone	Focus	Key Deliverables
M0	Foundation	Project setup, data model, LP import pipeline
M1	Auth + Search	Supabase Auth, basic LP search, Railway deployment
M2	Semantic Search	Voyage AI embeddings, pgvector similarity search
M3	Matching	Fund profiles, LP matching algorithm, score explanations
M4	Pitch Generation	OpenRouter integration, AI summaries, email drafts
M5	Production	Admin panel, data quality, monitoring, polish

Current Status: Ready for Milestone 0 implementation