



## TEA BROKERS EAST AFRICA LIMITED

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## Tea Market Report: Sale 37 of 14th - 15th September 2025

There was good general demand for the 116,260 packages (7.85m/ kgs) on offer with 20.70% unsold.

### Leaf Grades (M2 & M3)

**Offerings:** 56,720 packages (3.72m/kgs) – 22.99% unsold.

#### BP1:

**Best** – Irregular interest and varied between USC20 above previous rates to easier by up to USC28.

**Brighter** – Met irregular enquiry ranging between USC17 dearer to easier by up to USC14.

**Mediums** – KTDA mediums were more irregular varying between USC5 dearer to easier by up to USC20. Plantation mediums gained up to USC5 but some lines were up to USC4 below previous rates.

**Lower Medium** – Irregular and lost up to USC9 with select teas steady to USC10 dearer.

**Plainer** – Firm to USC3 dearer to easier by up to USC6.

#### PF1:

**Best** – Were mostly dearer by up to USC20 but select invoices irregularly shed up to USC17.

**Brighter** – Saw strong support and varied between firm to USC22 above previous levels to easier by up to USC17.

**Mediums** – KTDA mediums mostly appreciated by up to USC20 with select teas USC8 below previous levels. Plantation mediums lost up to USC10 but some lines held firm to USC5 above last rates.

### Current and Future Fresh Auction Offerings

Country	Sale 37 15 - 16 Sept'25		Sale 37 9 - 10 Sept'24		Sale 38 22 - 23 Sept'25		Sale 39 29 - 30 Sept'25	
	MG	SG	MG	SG	MG	SG	MG	SG
Kenya	67,680	5,340	86,006	8,165	69,160	4,660	63,400	5,140
Uganda	9,080	6,120	6,980	4,800	8,040	5,980	8,720	6,680
Tanzania	0	0	280	0	0	0	0	0
Rwanda	5,560	740	5,080	480	4,560	320	5,720	420
Burundi	1,000	540	1,960	140	320	240	40	100
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	0	0	0	0	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Mozambique	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Reprints	19,400	820	55,060	2,296	17,880	260	15,721	220
<b>Total</b>	<b>83,320</b>	<b>12,740</b>	<b>100,306</b>	<b>13,585</b>	<b>82,080</b>	<b>11,200</b>	<b>77,880</b>	<b>12,340</b>
	<b>96,060</b>		<b>113,891</b>		<b>93,280</b>		<b>90,220</b>	

**Lower Medium** – Ranged between steady to USC6 dearer to mostly easier by up to USC8.

**Plainer** – Mostly gained by up to USC8 but few select invoices lost up to USC5.

### DUST Grades (M1)

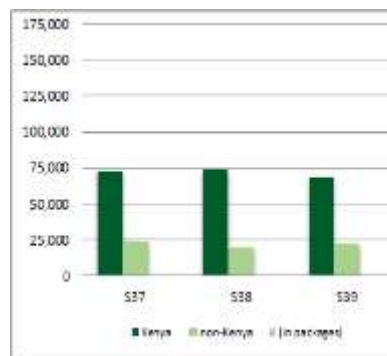
**Offerings:** 46,000 packages (3.43m/kgs) – 33.74% unsold.

#### PDUST:.

**Best** – Gained by up to USC26.

**Brighter** – Firm to USC20 dearer.

**Mediums** – KTDA mediums saw more irregular enquiry varying between USC5 dearer to mostly easier by up to USC20 with plantation mediums discounted by up to USC11.



**Lower Medium** – Were easier by up to USC15.

**Plainer** – Steady to USC5 above last rates to easier by up to USC6.

## continued ....

**DUST1:**

**Best** – Met irregular interest and ranged between USC20 above previous levels to USC8 easier.

**Brighter** – Appreciated by up to USC15.

**Mediums** – KTDA mediums were up to USC28 below previous rates but some lines gained by up to USC11 while plantation mediums were irregular and ranged between firm to USC7 dearer to mostly easier by up to USC10.

**Lower Medium** – Lost up to USC9 but select invoices advanced by up to USC8.

**Plainer** – Irregular and varied between USC10 dearer to easier by up to USC9.

**Secondary Grades (S1)**

**Offerings:** 13,540 packages (0.70m/kgs) – 8.42% unsold.

In the Secondary Catalogues, **BPs** were dearer with **PFs** firm to USC11 above previous levels. Clean well sorted coloury **Fannings** held value with some invoices up to USC6 dearer while **similar DUSTs** tended easier. **Other Fannings** sold at previous levels with **DUSTs** steady. **BMFs** were readily absorbed.

**Markets**

**Pakistan Packers** were active with maintained support from **Yemen**, **other Middle Eastern countries** and **Bazaar. Kazakhstan** and **other CIS states** were more selective while **Afghanistan** lent good but selective participation. **Egyptian Packers** were active with **UK** selective. **Russia** lent more selective interest with **Sudan** less active. There was some enquiry from **South Sudan** and **Local Packers** with **Somalia** remaining active at the lower end of the market.

## Mombasa Auction Hammer Market Analysis - Sale No 37

Category (Band)	Percentage volume sold	Average Price ranges (for the marks within the category)		Min-Max Prices per grade							
				BP1		PF1		PD		DUST1	
		Min	Max	Min	Max	Min	Max	Min	Max	Min	Max
1 Best	86%	2.7	4	2.7	4.92	3.38	4.2	2.7	3.6	3.38	3.6
2 Below Best	83%	2.26	3.53	1.85	4.03	2.52	3.56	2.2	3.58	2.4	3.58
3 Good	69%	1.79	2.67	1.55	2.32	1.7	2.73	1.65	2.6	1.62	2.57
4 Best Medium	85%	1.52	1.95	1.47	1.73	1.6	2.02	1.5	2	1.52	1.67
5 Medium	75%	1.02	1.79	1.02	1.72	1.25	1.9	1.2	1.84	1.18	1.74
6 Lower Medium	88%	0.94	1.4	0.92	1.51	0.9	1.6	0.94	1.37	0.96	1.38
7 Plain	92%	0.89	1.37	1	1.4	0.87	1.47	0.86	1.36	0.93	1.06
Totals	77%	0.89	4	0.92	4.92	0.87	4.2	0.86	3.6	0.93	3.6

Category (Band)	Percentage of Total Sold	Average Prices per grade								Totals	
		BP1		PF1		PD		DUST1			
		Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg
1 Best	8%	48172	3.66	213554	3.59	80782	3.42	59597	3.5	402105	3.55
2 Below Best	19%	128294	2.74	431686	3.27	284207	2.98	129543	3.17	973730	3.1
3 Good	42%	242084	1.75	1065978	2.13	664627	1.9	215914	1.89	2188603	1.99
4 Best Medium	11%	76312	1.64	207672	1.72	254280	1.75	23032	1.58	561296	1.72
5 Medium	10%	68166	1.48	155656	1.58	232924	1.51	44172	1.39	500918	1.52
6 Lower Medium	8%	51756	1.24	110708	1.17	150833	1.1	81636	1.09	394933	1.14
7 Plain	3%	24720	1.11	36400	0.99	70780	1.03	27840	0.97	159740	1.02
Totals	100%	639504	1.99	2221654	2.35	1738433	1.97	581734	2.13	5181325	2.15

## Average Auction Hammer Quantities and Prices by Country

Country of Origin	Main			Secondary			Total			Total for Corresponding Sale for Last Year		
	Pkgs	Kgs	USC	Pkgs	Kgs	USC	Pkgs	Kgs	USC	Pkgs	Kgs	USC
Kenya	65,320	4,600,270	215	5,380	298,411	129	70,700	4,898,681	210	70,965	4,875,456	208
Uganda	8,000	490,821	105	5,959	279,702	97	13,959	770,523	102	12,120	705,855	99
Tanzania	-	-	-	-	-	-	-	-	-	360	19,689	104
Rwanda	6,000	420,910	316	640	42,304	219	6,640	463,214	307	5,080	353,676	326
Burundi	280	17,596	229	541	23,820	135	821	41,416	175	1,540	92,084	158
Zambia	-	-	-	-	-	-	-	-	-	-	-	-
Malawi	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-
Madagascar	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-
D R Congo	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>79,600</b>	<b>5,529,597</b>	<b>213</b>	<b>12,520</b>	<b>644,237</b>	<b>121</b>	<b>92,120</b>	<b>6,173,834</b>	<b>204</b>	<b>90,065</b>	<b>6,046,760</b>	<b>201</b>

Sale Number	Previous Sale's Quantities and Prices									Total for Corresponding Sale for Last Year		
	Main			Secondary			Total			Pkgs	Kgs	USC
Sale 36/25	81,900	5,717,264	210	12,640	646,656	114	94,540	6,363,920	200			
Sale 35/25	81,640	5,683,768	205	13,220	672,047	112	94,860	6,355,815	195	86,195	5,789,936	206
Sale 34/25	85,961	5,980,253	207	13,529	690,944	114	99,490	6,671,197	197	89,800	6,032,073	205
Sale 33/25	88,382	6,155,543	218	12,921	660,887	110	101,303	6,816,430	208	93,659	6,314,733	215
Sale 32/25	88,400	6,103,615	217	15,000	767,158	111	103,400	6,870,773	205	94,880	6,382,596	211
Sale 31/25	81,160	5,664,351	210	13,480	690,421	111	94,640	6,354,772	199	103,080	6,892,154	214

## Average Auction Hammer Prices by Grade and Country

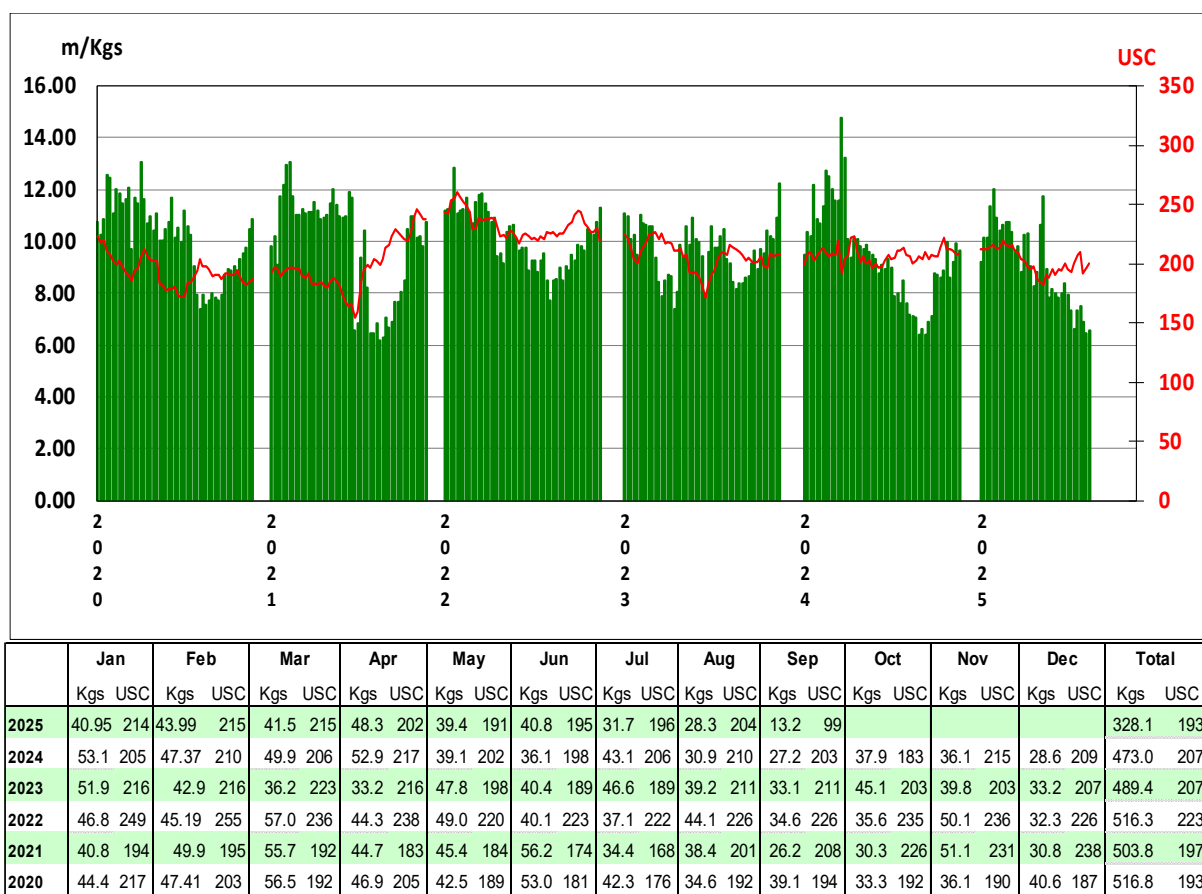
Country of Origin	Current Sale's Prices per Grade										Corresponding Prices per Grade for Last Year									
	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av
Kenya	190	230	200	232	153	134	126	132	111	210	207	228	193	246	112	122	112	113	84	208
Uganda	112	105	103	103	106	107	96	92	93	102	111	104	111	118	88	91	93	75	65	99
Tanzania	-	-	-	-	-	-	-	-	-	-	109	108	94	120	85	-	-	-	64	104
Rwanda	323	323	300	309	256	220	204	188	107	307	326	337	344	309	203	210	214	191	-	326
Burundi	-	225	250	-	-	-	115	137	-	175	160	154	162	212	-	-	121	85	-	158
Zambia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malawi	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Madagascar	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
D R Congo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>198</b>	<b>231</b>	<b>195</b>	<b>214</b>	<b>156</b>	<b>125</b>	<b>128</b>	<b>118</b>	<b>97</b>	<b>204</b>	<b>208</b>	<b>229</b>	<b>193</b>	<b>217</b>	<b>119</b>	<b>111</b>	<b>114</b>	<b>95</b>	<b>71</b>	<b>201</b>

Sale Number	Previous Sale's Prices per Grade										Corresponding Prices per Grade for Previous Year									
	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av
Sale 36/25	209	226	194	200	163	114	123	106	96	200	211	228	198	206	141	106	115	104	74	201
Sale 35/25	200	220	189	200	140	110	120	109	94	195	236	238	200	219	131	112	123	115	75	206
Sale 34/25	202	222	187	207	144	112	124	109	93	197	196	239	208	207	128	106	124	105	65	205
Sale 33/25	202	242	190	205	155	113	118	107	92	208	219	255	212	211	124	100	114	108	65	215
Sale 32/25	190	242	189	211	145	113	118	112	91	205	213	258	206	201	148	111	117	104	62	211
Sale 31/25	201	229	189	212	140	110	117	111	90	199	220	251	204	214	144	104	116	106	58	214

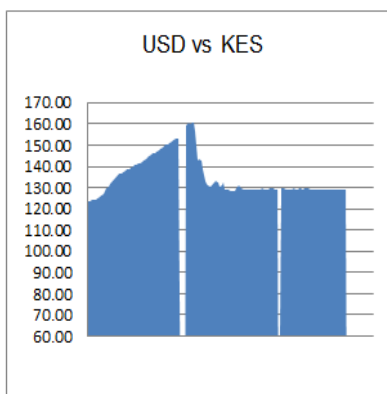
## Average Auction Prices and Quantities by Country

Country	Previous Sale Sale 36/25		Year To Date 2025		Last Year Sale 36/24		Year To Date 2024		Variance Year To Date	
	Kgs	USC	Kgs	USC	Kgs	USC	Kgs	USC	Kgs	USC
Kenya	5,337,930	207	268,229,343	211	4,807,497	208	292,246,159	220	(24,016,816)	(9)
Uganda	759,911	99	34,730,809	76	755,014	94	38,743,861	80	(4,013,053)	(4)
Tanzania	12,795	101	2,342,593	93	33,516	85	3,310,926	75	(968,333)	18
Rwanda	424,524	304	20,808,266	177	384,664	332	23,157,480	285	(2,349,214)	(108)
Burundi	25,332	182	1,094,189	122	68,077	163	2,571,812	172	(1,477,623)	(50)
Zambia	-	-	-	-	-	-	-	-	0	0
Malawi	-	-	906,946	95	-	-	-	-	906,946	95
Mozambique	-	-	45,329	75	-	-	-	-	45,329	75
Madagascar	-	-	-	-	-	-	-	-	0	0
Zimbabwe	-	-	-	-	-	-	-	-	0	0
D R Congo	-	-	-	-	-	-	-	-	0	0
Ethiopia	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>6,560,492</b>	<b>200</b>	<b>328,157,475</b>	<b>193</b>	<b>6,048,768</b>	<b>200</b>	<b>360,030,238</b>	<b>207</b>	<b>(31,872,763)</b>	<b>(14)</b>

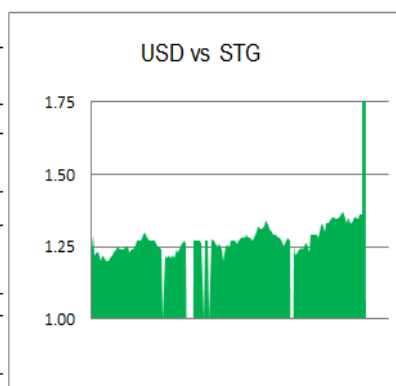
## Mombasa Weekly Average Auction Quantities and Prices 2020—2025



## Exchange Rates (2023-2025)



<b>KES: USD</b>	129.23	0.00	0.00%
<b>KES: STG</b>	176.49	1.50	0.85%
<b>KES: EUR</b>	152.81	1.40	0.92%
<b>USD: STG</b>	1.36	0.01	0.74%



During the week the Kenya Shilling traded between KES 127.50 - 129.50 and reached 127.80 at its lowest end week. Expectations are that the Kenya Shilling against US Dollar will trade at the level of 127.50 - 129.50 in the coming week.

*(These figures are given as a guide and readers are advised not to use them as a basis for business transactions)*

## Auction Quantities

Country Offerings	This Week Sale 37/25		Year To Date 2025		Year To Date 2024 Sale 37/24		Variance Year To Date	
	Packages	Kgs	Packages	Kgs	Packages	Kgs	Packages	Kgs
Kenya	73,020	5,080,030	4,165,989	288,900,797	4,915,975	338,068,475	(749,986)	(49,167,678)
Uganda	15,200	847,240	627,724	35,373,275	682,878	38,868,994	(55,154)	(3,495,719)
Tanzania	0	0	42,379	2,483,830	61,220	3,249,888	(18,841)	(766,058)
Rwanda	6,300	438,864	318,598	22,264,717	345,118	24,697,712	(26,520)	(2,432,995)
Burundi	1,540	88,640	46,736	2,746,143	50,380	3,018,029	(3,644)	(271,886)
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	19,838	1,112,085	0	0	19,838	1,112,085
Mozambique	0	0	1,000	46,219	0	0	1,000	46,219
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
<b>Total</b>	<b>96,060</b>	<b>6,454,774</b>	<b>5,222,264</b>	<b>352,927,066</b>	<b>6,055,571</b>	<b>407,903,098</b>	<b>(833,307)</b>	<b>(54,976,032)</b>

### Buyer Purchases of Teas Offered by Grade (in Packages)

BUYER	%	Total	BP1	PF1	PD	D1	BP2	PF2	D2	FNGS	BMF
1 GLOBAL TEA & COMMODITIES KENYA LTD.	18.73	21,800	1,640	9,680	5,920	1,880		180	1,480	580	440
2 MITCHELL COTTS FREIGHT KENYA LIMITED	7.53	8,760	1,680	4,720	2,320	40					
3 L.A.B. INTERNATIONAL KENYA LTD	7.13	8,300		3,080	4,560	440		40	100	80	
4 ADITYA BIRLA GLOBAL TRADING (K) LTD	6.36	7,401	1,880	2,760	1,160	880	140		100	481	
5 MOMBASA COFFEE LTD	4.50	5,240	80	360	3,080	1,560	160				
6 CHAI TRADING COMPANY LTD	4.02	4,680	920	2,680	640	320		80	40		
7 M.J. CLARKE LTD	3.63	4,220		520	2,640	160		180	60	660	
8 JAMES FINLAY MOMBASA LIMITED	3.32	3,860	1,080	560	2,160	40				20	
9 ABBAS TRADERS LTD	2.41	2,800	360	440	1,120	240	60	400	80	100	
10 ALIBHAI RAMJI (MSA) LTD	2.41	2,800		2,560	80	160					
11 DEVCHAND KESHAVJI (K) LTD	2.30	2,680		2,680							
12 SUMMER LINER CO. LTD	1.48	1,720	80	200			60	160	80	680	460
13 AL-EMIR LIMITED	1.46	1,700	240	1,360	40	40	20				
14 MIZAJ AFRICA LTD	1.37	1,600	1,200		40		340	20			
15 AB EXPORTS KENYA LIMITED	1.20	1,400		1,000	200	120	20		60		
16 SHAKAB IMPORTS EXPORTS CO. LTD	1.03	1,200	560	240	40	320	20		20		
17 VAN REES KENYA LIMITED	1.01	1,180	200	120	360	80	300	40		80	
18 BLACK GOLD AFRICA TRADERS LTD	0.72	840		400	80	240		80	40		
19 LULA TRADING COMPANY	0.72	840	80				20	220		280	240
20 MCLEOD RUSSEL AFRICA LIMITED	0.58	680	240		320	120					
21 IMPERIAL TEAS (EPZ) LTD	0.55	640		80	280	280					
22 GREEN LEAF TRADING CO. LTD	0.53	619									619
23 AIMCO ENTERPRISES LTD	0.50	580								200	380
24 AFRO ASIAN TEA EPZ LTD	0.48	560	400	120				40			
25 JOE AGRO LIMITED	0.41	480		480							
26 DELSTA TEA LIMITED	0.38	440	240	200							
27 LINDOP & COMPANY (KENYA ) LTD	0.34	400		160		240					
28 AL KHALIFA ENTERPRISES LTD	0.31	360									360
29 EMPIRE KENYA (EPZ) LTD	0.31	360			160			40	40	120	
30 FAJRI TEA PACKERS LIMITED	0.29	340								80	260
31 MAISHA COMMODITIES	0.27	320		80		40		40	20	140	
32 NALA TEA COMPANY LTD	0.27	320				280			40		
33 SONDHI TRADING LIMITED	0.27	320						320			
34 MABROC EAST AFRICA LIMITED	0.24	280	80		200						
35 SARDIA INTERNATIONAL CO. LTD	0.24	280		120				20	20	120	
36 TRANS-ATLANTIC TRADING Co. LTD	0.22	260			40	40			180		
37 KIRINDO TRADERS LIMITED	0.21	240		240							
38 TIGER EXPORTS COMPANY LIMITED	0.17	200		40				40		120	
39 TROPICAL CROPS & COMMODITIES	0.15	180	80	80							20
40 AXIS TEA & SERVICES LIMITED	0.14	160							60		100
41 STANSAND (A) LTD	0.14	160		160							
42 PEARL TEA TRADERS LIMITED	0.12	140								20	120
43 TEAVANA TEA STORE LTD	0.12	140									140
44 AFRO TEAS LTD	0.10	120		80		40					
45 AL MAJANI GOLD AND KAHAWA LTD	0.10	120		120							
46 SPACE CAFE FOOD PRODUCTS LIMITED	0.09	100		40				60			
47 MOMBASA TEA TRADERS LTD	0.07	80			40	40					
48 TANZIL TRADING LIMITED	0.05	60								60	
49 COFFTEA AGENCIES LTD	0.03	40			40						
50 GOLD CROWN FOODS (EPZ) LTD	0.03	40			40						
51 LUTEX LIMITED	0.03	40					40				
52 RIOTANA TRADING LIMITED	0.03	40	40								
<b>Total Sold</b>	<b>79.14</b>	<b>92,120</b>	<b>11,080</b>	<b>35,360</b>	<b>25,560</b>	<b>7,600</b>	<b>1,180</b>	<b>1,960</b>	<b>2,420</b>	<b>3,821</b>	<b>3,139</b>
<b>Unsold</b>	<b>20.70</b>	<b>24,100</b>	<b>5,840</b>	<b>4,500</b>	<b>11,780</b>	<b>1,160</b>	<b>40</b>	<b>120</b>	<b>300</b>	<b>220</b>	<b>140</b>
<b>% Unsold</b>			<b>34</b>	<b>11</b>	<b>32</b>	<b>13</b>	<b>3</b>	<b>6</b>	<b>11</b>	<b>5</b>	<b>4</b>
<b>Grand Total</b>	<b>100.00</b>	<b>116,220</b>	<b>16,920</b>	<b>39,860</b>	<b>37,340</b>	<b>8,760</b>	<b>1,220</b>	<b>2,080</b>	<b>2,720</b>	<b>4,041</b>	<b>3,279</b>

Sale 36/25	78.02%	94,540	9,560	36,520	28,220	7,600	1,000	2,040	2,480	3,960	3,140
Sale 35/25	75.87%	94,860	10,440	36,700	27,040	7,460	1,360	1,960	2,500	4,040	3,360
Sale 34/25	65.41%	99,490	10,240	39,841	27,480	8,400	1,430	2,360	2,620	3,719	3,400
Sale 33/25	66.80%	101,303	8,320	44,620	26,802	8,640	960	2,080	2,500	3,780	3,601
Sale 32/25	67.95%	103,400	10,480	44,360	25,640	7,920	1,240	2,740	2,440	4,320	4,260
Sale 31/25	57.46%	94,640	9,520	35,760	27,420	8,460	1,340	2,200	2,280	4,540	3,120



## Other Tea Auction Centres

**Colombo:** at Sale 35 of 09th and 10th September, 2025, with 5.1m kgs. 0.65Mkg of Ex-Estate teas on offer met with irregular demand. Select Best Western High Grown BOPs were firm to dearer following quality; the below best and plainer varieties were firm to easier. Select Best Western High Grown BOPFs appreciated selectively following special inquiry, the below best and plainer varieties were mostly easier. Nuwara Eliya BOPs / BOPFs remained unsold. Uda Pussellawa BOPs were firm on last levels, the BOPFs were dearer. Uva BOPs were firm, the BOPFs were firm to easier. Low Grown CTC BP1s were firm, the High and Medium sorts were tending irregular. Low Grown CTC PF1s were firm to marginally dearer following quality, the High and Medium sorts were irregular. The 2.2Mkg of Low Grown teas on offer met with fair demand. In the Leafy segment, well-made OPs/OPAs gained selectively, whilst the below best types met with irregular demand. OP1s were firm to selectively dearer. Well-made BOP1s were firm to easier, bolder varieties along with the mixed varieties were irregular. Well-made PEKOE1s / PEKOE1s were firm to dearer, the rest were irregular. In the Small Leaf segment, FBOPs in general were lower to last. Well-made FBOPF1s were easier, the others were firm. BOPF.SP, BOPF, BOP.SP and BOPs were firm to easier. Very tippy FBOPF varieties were firm, others were easier. Premium Flowery teas were lower to last. Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active

**Chittagong:** at Sale 18 of 08th September, 2025. CTC LEAF: 47,695 packages of tea on offer met with a good demand. BROKENs: Well made good liquoring Broken s again met with a strong demand and mostly sold at slightly dearer rates following competition. Medium varieties met with quite a fair market and were mostly firm. Plainer varieties met with only a fair demand at around last levels with some withdrawals. BLF teas were again quite a good market at around last levels. FANNINGS: Good liquoring Fannings met with a good demand and were fully firm to occasionally dearer following competition. Medium and plainer varieties met with a

## Auction Offerings

	Week 36	Week 37	Week 38	Week 39
Centre	09-Sep	16-Sep	23-Sep	30-Sep
Mombasa	116,280	111,420	111,420	106,161
Limbe				
Colombo	5.1m/kgs			
Calcutta	217,830			
Guwahati	172,714	-	-	-
Chittagong	47,695			
<b>Total</b>	<b>369,662</b>	<b>288,994</b>	<b>111,420</b>	<b>106,161</b>

fair demand at around last levels with some withdrawals for the plainer types. BLF teas were again quite a good market at around last levels. DUST: 10,856 packages of tea on offer met with a good demand. Select few good liquoring Dusts met with a good competition and sold at dearer rates. Others also sold well at around last levels. Mediums also met with a good demand and sold in line with quality. Plain/BLF Dusts witnessed less demand with more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers. COMMENTS: There was a little more demand this week mainly emanating from the Blenders who were active for all varieties on offer. Loose tea buyers lent little more support. Dusts were a dearer market.

**Cochin:** at Sale 37 of 10th September, 2025. CTC Leaf: Good Demand. Limited quantity sold irregularly around last levels. Buying pattern: Up country buyers operated. ORTHODOX Leaf: Good Demand. High grown and other whole leaf grades sold irregularly around last levels depending on quality. Primary broken s steady to occasionally dearer. Secondary broken s tended easier with some withdrawals. Fannings barely steady. Buying pattern: CIS and Middle East Buyers operated. Dust : Fair Demand. Popular marks and better medium sorts fetched prices irregularly around last. Plainer sorts maintained at last levels. Buying pattern: Major packeteers, exporters active. Internal operated.

**Calcutta:** at Sale 37 of 09th, 10th and 11th September 2025 with 217,830 packages of tea on offer. Market description : There was improved demand. Good liquoring Assams met with better interest with broken s selling at firm to at times dearer rates. Fannings were barely steady. Medium Assams were barely steady. Better Dooars were irregular closely following quality. Plainer Dooars were barely steady. Dust: Good Demand. Bulk of the Assams on offer were barely steady to easier. Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited was active on good liquoring Assams and showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken s.

**Guwahati:** at Sale 37 of 09th September, 2025, with 172,714 packages of tea on offer. Market: CTC There was good demand for the good and best Assams at steady to occasionally dearer rates following competition. Remainder witnessed fair demand at easier levels and with noticeable withdrawals, particularly brownish/ fibrous and plainer sorts. Buying Pattern: CTC. There was fair support from HUL, Western India buyers. TCPL, North India, other packeteers operated. Export enquiry was seen on the larger broken s. Market: DUST The dust market followed a trend similar to the leaf market. Buying Pattern: DUST HUL was active on the better liquoring sorts. TCPL, Western India, other packeteers operated.

## Regional Weather Conditions and World Crop

**Kenya: Muranga:** The area experienced sunny intervals during the day with light showers at night. The rainfall recorded during the week was **9 mm** in 1 wet day. Cool temperatures were recorded, maximum 26°C and minimum 10°C. Crop intake was at an average of 96.23 tonnes/day on a five day plucking cycle.

**Nyeri:** The week was a bit wet. The rainfall recorded was **18.12mm** recorded in 2 days. The highest and lowest temperatures were 22°C & 11°C respectively.

Crop intake averaged 31.66 tonnes /day on a 6 day plucking cycle.

**Meru:** The weather was sunny and cloudy throughout the week. There was no rainfall recorded during the week. The average temperatures recorded were highs and lows of 26°C and 13°C respectively. Crop intake averaged 34.85 tonnes/day on a four day plucking cycle.

### **Kericho:**

The week was partly sunny in the morning, followed by cloudy afternoon with moderate showers. A total of **42.2mm** rainfall was recorded. Average temperatures were highs of 23° Celsius and lows of 11° Celsius. Crop intake went down by 11% compared to previous week's volumes.

Crop on offer is still low but steady.

**Uganda:** There was some good rainfall reported across most tea growing regions. Fort portal recorded **67mm**, Bushenyi recorded **33mm**, Hoima recorded



*The trouble with weather forecasting is that it is right too often for us to ignore it and wrong too often for us to rely on it.*

ordered **35mm** of rainfall and Kibale recorded **35mm** of rainfall. Average temperatures were highs of 30° Celsius and lows of 17°Celsius.

Crop levels are low.

### **Seven-day weather forecast for 16th nd to 22nd September 2025.**

. Most parts of the country are likely to be sunny and dry. However, rainfall is expected in some parts of the Highlands East and West of the Rift Valley, the Lake Victoria Basin, the Rift Valley and the Coast.

Strong southerly to south-easterly winds with speeds exceeding 25 knots (12.86 m/s) are expected over the Coast

### **Highlands East of the Rift valley.**

[including, Nairobi County] (Nyandarua, Laikipia, Nyeri, Kirinyaga, Murang'a, Kiambu, Meru, Embu, Tharaka )

Mornings are likely to be cloudy giving way to sunny intervals. Afternoon showers are likely to occur over few places. Nights are expected to be partly cloudy though

showers may occur over few places.

### **Highlands West of the rift valley.**

The Lake Victoria Basin, and the Rift Valley (Siaya, Kisumu, Homabay, Migori, Kisii, Nyamira, Trans Nzoia, Baringo, Uasin Gishu, Elgeyo-Marakwet, Nandi, Nakuru, Narok, Kericho, Bomet, Kakamega, Vihiga, Bungoma, Busia and West Pokot Counties)

Sunny intervals are expected in the mornings though occasional rains may occur over few places. Afternoon showers and thunderstorms are expected over few places, occasionally spreading to several places. Nights are expected to be partly cloudy though showers may occur over few place

### **The Coast:**

(Mombasa, Kilifi, Lamu and Kwale Counties as well as the coastal parts of Tana River County):

Sunny intervals are expected during the day while nights are likely to be partly cloudy during the first half of the forecast period.

Morning, afternoon and night showers are likely to occur over few places during the second half of the forecast period, occasionally spreading to several places.

### **Kenya:**

The cold season still persists and the fields are slowly recovering from pruning. However there have been reports of severe hail damage in Nandi Hills and Kapsabet area. Kericho and Bomet have also been severely hit by hail and as a result the crop on offer will drop further in the coming weeks

**Uganda:** Crop levels are low.

World Production from Main Producing Countries over the Past Twelve Months															Production over calendar years	
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	+ / -	2024	2023
	Variance															
Bangladesh	0.3	0.2	1.3	2.3	8.6	9.8	13.5	13.8	12.2	14.9	10.0	6.4	36.1	(72.0)	86.8	83.4
North India	0.1	11.0	52.1	73.0	104.4	112.5	151.4	163.0	141.6	174.4	123.5	11.1	504.4	(694.0)	1,044.0	1,131.8
South India	17.0	14.8	15.7	22.2	26.2	21.0	20.4	18.7	23.0	24.2	19.8	18.3	137.3	(109.0)	225.9	236.0
Sri Lanka	21.5	15.6	24.4	26.4	25.3	21.6	21.4	21.3	24.1	21.1	22.3	21.7	156.2	(126.0)	260.6	253.9
Kenya	54.4	44.6	37.9	51.8	52.1	42.4	40.8	38.6	42.4	50.2	41.4	55.8	283.2	(316.0)	596.9	570.2
Uganda	4.1	6.0	2.9	3.3	2.6	2.1	1.3	4.5	6.0	7.6	6.6	6.7	22.3	0.0	18.8	0.0
Tanzania	1.9	1.9	1.9	1.8	1.6	1.0	0.7	0.6	0.8	0.0	2.2	2.0	5.7	(4.0)	13.3	22.9
Rwanda	4.2	3.6	3.9	3.6	3.8	3.2	2.9	1.2	1.1	2.1	3.7	3.3	25.2	(16.0)	38.2	38.1
Malawi	5.3	6.7	6.1	6.8	4.4	2.1	1.4	1.4	2.6	2.6	3.2	4.0	34.4	(18.0)	45.8	43.4
<b>Total</b>	<b>104.6</b>	<b>98.4</b>	<b>143.3</b>	<b>186.1</b>	<b>224.9</b>	<b>212.7</b>	<b>211.0</b>	<b>1.4</b>	<b>205.4</b>	<b>237.2</b>	<b>32.3</b>	<b>58.4</b>	<b>1,824.0</b>	<b>(1,355)</b>	<b>2,330.4</b>	<b>2,379.6</b>
<b>Variance</b>	<b>107.3</b>	<b>106.4</b>	<b>152.7</b>	<b>9.0</b>	<b>219.8</b>	<b>182.3</b>	<b>194.1</b>	<b>(8.8)</b>	<b>226.8</b>	<b>28.8</b>	<b>(16.6)</b>	<b>(50.2)</b>	<b>643.3</b>			

Monthly figures in "BLACK" are for 2025 whilst figures in "BLUE" are for 2024