



TEA BROKERS EAST AFRICA LIMITED

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Tea Market Report: Sale 35 of 1st - 2nd September 2025

There was good general demand for the 124,840 packages (8.41m/kgs) available in the market with the percentage of unsold teas reducing to 24.12%.

Leaf Grades (M2 & M3)

Offerings: 64,240 packages (4.21m/kgs) – 25.53% unsold.

BP1:

Best – Were irregularly absorbed with select invoices gaining by up to USC33 while the remainder were easier by up to USC18.

Brighter – Mostly shed between USC10 to USC64.

Mediums – KTDA mediums were mostly steady to easier by up to USC21 however a few lines advanced by up to USC4. Plantation mediums gained by USC4 to USC30.

Lower Medium – Ranged between firm to easier by up to USC14.

Plainer – Steady to USC6 below last rates.

PF1:

Best – Met fair demand varying between firm to USC18 above previous levels while some lines shed up to USC10.

Brighter – Held value with some lines advancing by up to USC16 to easier by USC11.

Mediums – KTDA mediums varied between firm to USC12 above last rates while some teas eased by up to USC17. Planta-

Current and Future Fresh Auction Offerings

Country	Sale 35 1 - 2 Sept'25		Sale 35 26 - 27 Aug'24		Sale 36 8 - 9 Sept'25		Sale 37 15 - 16 Sep	
	MG	SG	MG	SG	MG	SG	MG	SG
Kenya	72,880	5,360	76,100	9,915	71,280	5,260	67,680	5,340
Uganda	7,720	7,060	7,181	4,320	8,120	6,620	9,080	6,120
Tanzania	0	0	0	20	0	0	0	0
Rwanda	5,280	540	5,520	1,180	5,000	560	5,560	740
Burundi	0	0	680	160	400	220	1,000	540
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	0	0	0	0	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Mozambique	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Reprints	25,160	1,080	72,480	2,540	23,321	400	19,400	820
Total	85,880	12,960	89,481	15,595	84,800	12,660	83,320	12,740
	98,840		105,076		97,460		96,060	

tion mediums were steady to dearer by up to USC14.

Lower Medium – Met irregular absorption mostly easing by up to USC16 however a few lines advanced by up to USC19.

Plainer – Mostly firm to USC11 below last levels but select invoices gained by USC11.

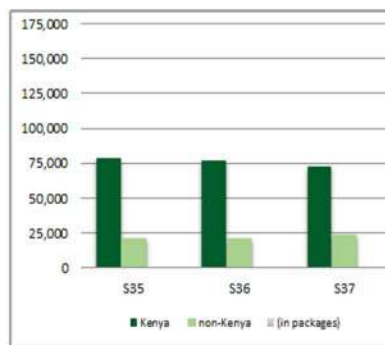
DUST Grades (M1)

Offerings: 46,560 packages (3.47m/kgs) – 27.41% unsold.

PDUST:

Best – Firm to dearer by up to USC36 to USC16 below last levels.

Brighter – Met steady absorption advancing by USC8 to USC42.



Mediums – KTDA mediums saw irregular interest and varied between firm to USC15 dearer to easier by up to USC21. Plantation mediums met good enquiry gaining by up to USC18 with some lines shedding up to USC4.

continued

Lower Medium – Were irregularly easier by up to USC13.

Plainer – Met irregular absorption and tended easier by up to USC11.

DUST1:

Best – Appreciated by up to USC19 however some invoices shed up to USC10.

Brighter – Met support gaining by USC1 and USC24.

Mediums – KTDA mediums were about steady to USC12 above last levels with some teas easier by up to USC10. Plantation mediums mostly eased between USC3 to USC6.

Lower Medium – Lost up to USC6 while some lines advanced by up to USC7.

Plainer – were easier by up to USC6.

Secondary Grades (S1)

Offerings: 14,040 packages (0.72m/kgs) – 5.98% unsold.

In the Secondary Catalogues, best **BPs** were firm with a few lines dearer while others shed up to USC10 with **PFs** easier. Clean well sorted coloury **Fannings** held value with **similar DUSTs** steady **Other Fannings** sold at previous levels while **DUSTs** were irregularly easier. **BMFs** were readily absorbed.

Markets

There was strong activity from Pakistan Packers, Egyptian Packers, Afghanistan, Yemen and other Middle Eastern countries. Bazaar maintained support while Kazakhstan and other CIS states showed less interest. There was more enquiry from UK while Russia were less active. Sudan remained absent while South Sudan lent some participation; Local Packers were quiet. Somalia maintained interest at the lower end of the market.

Mombasa Auction Hammer Market Analysis - Sale No 35

	Category (Band)	Percentage volume sold	Average Price ranges (for the marks within the category)		Min-Max Prices per grade							
					BP1		PF1		PD		DUST1	
			Min	Max	Min	Max	Min	Max	Min	Max	Min	Max
1	Best	84%	3.1	3.6	2.6	4.72	3.15	4.01	2.6	3.38	3.1	3.54
2	Below Best	72%	2.3	3.41	1.85	4.39	2.3	3.42	2.15	3.34	2.75	3.41
3	Good	63%	1.71	2.36	1.65	2.61	1.62	2.6	1.65	2.4	1.65	2.45
4	Best Medium	89%	1.53	2.01	1.44	1.68	1.5	2.04	1.55	2.04	1.5	1.7
5	Medium	82%	1.17	1.74	1.37	1.7	1.23	1.81	1.21	1.84	1.14	1.7
6	Lower Medium	91%	0.89	1.34	1	1.32	0.9	1.46	0.82	1.41	0.89	1.31
7	Plain	89%	0.84	1.65	0.99	1.38	0.84	1.38	0.84	1.3	0.84	1.65
	Totals	73%	0.84	3.6	0.99	4.72	0.84	4.01	0.82	3.38	0.84	3.54
	Category (Band)	Percentage of Total Sold	Average Prices per grade								Totals	
			BP1		PF1		PD		DUST1			
			Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg
1	Best	9%	67961	3.26	221172	3.47	110712	3.08	53720	3.28	453565	3.32
2	Below Best	17%	107230	2.66	430683	3.11	269394	2.71	97987	3.06	905294	2.93
3	Good	41%	220665	1.82	1141631	2	552025	1.9	214307	1.89	2128628	1.94
4	Best Medium	12%	64224	1.59	254440	1.73	313026	1.77	9840	1.6	641530	1.73
5	Medium	11%	61360	1.44	165842	1.47	277388	1.59	50462	1.4	555052	1.52
6	Lower Medium	7%	40670	1.21	69479	1.14	159221	1.19	81741	1.06	351111	1.15
7	Plain	4%	20480	1.15	30720	0.98	87648	1.07	49300	1.21	188148	1.1
	Totals	100%	582590	2.01	2313967	2.24	1769414	1.92	557357	2	5223328	2.08

Average Auction Hammer Quantities and Prices by Country

Country of Origin	Main			Secondary			Total			Total for Corresponding Sale for Last Year		
	Pkgs	Kgs	USC	Pkgs	Kgs	USC	Pkgs	Kgs	USC	Pkgs	Kgs	USC
Kenya	69,640	4,904,127	208	5,760	316,059	121	75,400	5,220,186	203	68,595	4,692,914	213
Uganda	7,200	446,367	105	6,840	319,792	91	14,040	766,159	99	10,840	636,211	94
Tanzania	160	9,912	112	100	3,600	91	260	13,512	106	40	2,156	66
Rwanda	4,440	310,606	304	520	32,596	226	4,960	343,202	297	6,020	418,364	309
Burundi	200	12,756	219	-	-	-	200	12,756	219	700	40,291	179
Zambia	-	-	-	-	-	-	-	-	-	-	-	-
Malawi	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-
Madagascar	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-
D R Congo	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-
Total	81,640	5,683,768	205	13,220	672,047	112	94,860	6,355,815	195	86,195	5,789,936	206

Sale Number	Previous Sale's Quantities and Prices									Total for Corresponding Sale for Last Year		
	Main			Secondary			Total			Pkg	Kgs	USC
Sale 34/25	85,961	5,980,253	207	13,529	690,944	114	99,490	6,671,197	197			
Sale 33/25	88,382	6,155,543	218	12,921	660,887	110	101,303	6,816,430	208	93,659	6,314,733	215
Sale 32/25	88,400	6,103,615	217	15,000	767,158	111	103,400	6,870,773	205	94,880	6,382,596	211
Sale 31/25	81,160	5,664,351	210	13,480	690,421	111	94,640	6,354,772	199	103,080	6,892,154	214
Sale 30/25	89,540	6,255,850	204	15,860	818,272	109	105,400	7,074,122	193	103,620	6,995,405	207
Sale 29/25	96,440	6,773,025	207	15,902	804,788	107	112,342	7,577,813	197	125,239	8,408,337	205

Average Auction Hammer Prices by Grade and Country

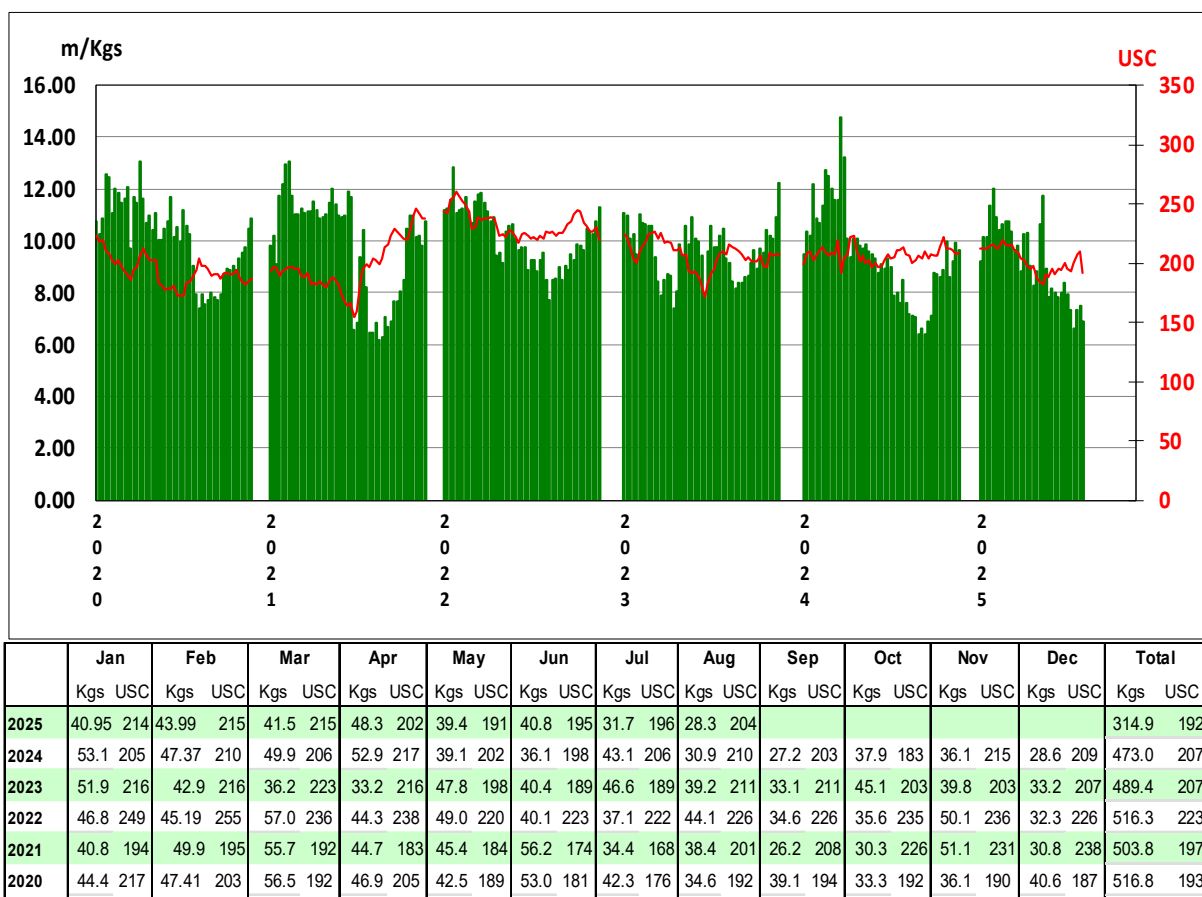
Country of Origin	Current Sale's Prices per Grade										Corresponding Prices per Grade for Last Year									
	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av
Kenya	192	221	193	218	135	124	118	124	109	203	229	235	203	242	118	122	121	130	86	213
Uganda	114	106	104	102	98	96	92	87	91	99	102	93	103	106	87	84	86	77	65	94
Tanzania	125	133	100	92	98	-	-	-	90	106	-	66	-	-	-	-	-	-	-	66
Rwanda	301	312	294	300	244	190	230	213	-	297	314	344	323	31	190	240	157	163	-	309
Burundi	211	-	230	-	-	-	-	-	-	219	160	201	200	-	-	-	124	112	-	179
Zambia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malawi	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Madagascar	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
D R Congo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	200	220	189	200	140	110	120	109	94	195	236	238	200	219	131	112	123	115	75	206

Sale Number	Previous Sale's Prices per Grade										Corresponding Prices per Grade for Previous Year									
	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av
Sale 34/25	202	222	187	207	144	112	124	109	93	197	196	239	208	207	128	106	124	105	65	205
Sale 33/25	202	242	190	205	155	113	118	107	92	208	219	255	212	211	124	100	114	108	65	215
Sale 32/25	190	242	189	211	145	113	118	112	91	205	213	258	206	201	148	111	117	104	62	211
Sale 31/25	201	229	189	212	140	110	117	111	90	199	220	251	204	214	144	104	116	106	58	214
Sale 30/25	191	222	186	204	139	105	113	111	91	193	211	238	203	210	129	102	111	91	61	207
Sale 29/25	209	223	185	214	126	111	109	107	90	197	205	241	200	221	125	99	102	92	56	205

Average Auction Prices and Quantities by Country

Country	Previous Sale Sale 34/25		Year To Date 2025		Last Year Sale 34/24		Year To Date 2024		Variance Year To Date	
	Kgs	USC	Kgs	USC	Kgs	USC	Kgs	USC	Kgs	USC
Kenya	5,615,889	208	257,413,159	212	5,193,182	218	280,368,609	220	(22,955,450)	(8)
Uganda	934,554	100	33,180,186	71	765,114	86	37,316,390	80	(4,136,205)	(9)
Tanzania	-	-	2,335,486	92	36,648	92	3,282,211	75	(946,725)	17
Rwanda	376,252	293	20,004,226	161	483,654	290	22,331,436	284	(2,327,210)	(123)
Burundi	8,184	218	1,056,101	115	82,461	172	2,431,276	173	(1,375,175)	(58)
Zambia	-	-	-	-	-	-	-	-	0	0
Malawi	-	-	906,946	95	-	-	-	-	906,946	95
Mozambique	-	-	45,329	75	-	-	-	-	45,329	75
Madagascar	-	-	-	-	-	-	-	-	0	0
Zimbabwe	-	-	-	-	-	-	-	-	0	0
D R Congo	-	-	-	-	-	-	-	-	0	0
Ethiopia	-	-	-	-	-	-	-	-	-	-
Total	6,934,879	198	314,941,433	192	6,561,059	207	345,729,922	207	(30,788,489)	(15)

Mombasa Weekly Average Auction Quantities and Prices 2020—2025



Exchange Rates (2023-2025)



During the week the Kenya Shilling traded between KES 127.50 - 129.50 and reached 127.90 at its lowest end week. Expectations are that the Kenya Shilling against US Dollar will trade at the level of 127.50 - 129.50 in the coming week.

(These figures are given as a guide and readers are advised not to use them as a basis for business transactions)

Auction Quantities

Country Offerings	This Week Sale 35/25		Year To Date 2025		Year To Date 2024 Sale 35/24		Variance Year To Date	
	Packages	Kgs	Packages	Kgs	Packages	Kgs	Packages	Kgs
Kenya	78,240	5,429,151	4,016,429	278,488,142	4,735,584	325,743,306	(719,155)	(47,255,164)
Uganda	14,780	790,397	1,703,261	33,714,183	659,458	37,511,213	1,043,803	(3,797,030)
Tanzania	0	0	42,379	2,483,830	60,500	3,207,552	(18,121)	(723,722)
Rwanda	5,820	405,784	306,738	21,437,473	333,138	23,865,168	(26,400)	(2,427,695)
Burundi	0	0	44,576	2,620,887	46,560	2,778,904	(1,984)	(158,017)
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	19,838	1,112,085	0	0	19,838	1,112,085
Mozambique	0	0	1,000	46,219	0	0	1,000	46,219
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Total	98,840	6,625,332	6,134,221	339,902,819	5,835,240	393,106,143	298,981	(53,203,324)

Buyer Purchases of Teas Offered by Grade (in Packages)

BUYER	%	Total	BP1	PF1	PD	D1	BP2	PF2	D2	FNGS	BMF
1 GLOBAL TEA & COMMODITIES KENYA LTD.	14.17	17,720	2,880	7,000	3,600	1,140	100	400	1,600	380	620
2 MITCHELL COTTS FREIGHT KENYA LIMITED	9.50	11,880	1,360	7,280	3,040	200					
3 JAMES FINLAY MOMBASA LIMITED	5.84	7,300	440	1,960	4,560	40	40	40		220	
4 CHAI TRADING COMPANY LTD	4.78	5,980	1,480	2,920	600	680	60	160	80		
5 MIZAJ AFRICA LTD	4.69	5,860	1,360	120	3,800		380	200			
6 L.A.B. INTERNATIONAL KENYA LTD	4.58	5,720	440	2,240	2,600	320		40	80		
7 MOMBASA COFFEE LTD	3.95	4,940	80	120	2,920	1,600	220				
8 ADITYA BIRLA GLOBAL TRADING (K) LTD	3.94	4,920		2,040	2,040	760	40	20	20		
9 DEVCHAND KESHAVJI (K) LTD	2.46	3,080		3,080							
10 AL-EMIR LIMITED	2.34	2,920	200	2,440	200	40			20	20	
11 ABBAS TRADERS LTD	2.27	2,840		1,160	1,000	440	100	100	40		
12 AB EXPORTS KENYA LIMITED	1.57	1,960		1,440	440	40			40		
13 M.J. CLARKE LTD	1.47	1,840		160	760	280		140		500	
14 SUMMER LINER CO. LTD	1.33	1,660		120			60	160	180	960	180
15 BLACK GOLD AFRICA TRADERS LTD	1.22	1,520		960	120	240	100		100		
16 AFRO ASIAN TEA EPZ LTD	1.06	1,320	720	380		40		160	20		
17 EMPIRE KENYA (EPZ) LTD	1.04	1,300	40	480	80	80		40	140	440	
18 LULA TRADING COMPANY	0.82	1,020	320				120	60		260	260
19 ALIBHAI RAMJI (MSA) LTD	0.74	920		760		160					
20 AIMCO ENTERPRISES LTD	0.64	800								420	380
21 VAN REES KENYA LIMITED	0.64	800	360		360	80					
22 IMPERIAL TEAS (EPZ) LTD	0.61	760	120		80	120	40	100		300	
23 MCLEOD RUSSEL AFRICA LIMITED	0.58	720			360	360					
24 NALA TEA COMPANY LTD	0.53	660		280		160			20	120	80
25 GREEN LEAF TRADING CO. LTD	0.46	580							20	60	500
26 AL KHALIFA ENTERPRISES LTD	0.43	540								40	500
27 CAPITAL TEA TRADERS	0.38	480		240		240					
28 AXIS TEA & SERVICES LIMITED	0.37	460							40		420
29 COFFTEA AGENCIES LTD	0.35	440	120	320							
30 PEARL TEA TRADERS LIMITED	0.35	440	80				40	80		40	200
31 JOE AGRO LIMITED	0.32	400		400							
32 SHAKAB IMPORTS EXPORTS CO. LTD	0.30	380		200	40	120			20		
33 STANSAND (A) LTD	0.29	360	160	200							
34 AFRO TEAS LTD	0.26	320	120	80	80	40					
35 MOMBASA TEA TRADERS LTD	0.22	280			120	160					
36 CONTINENTAL AGVENTURE LIMITED	0.19	240		40	120	80					
37 TIGER EXPORTS COMPANY LIMITED	0.16	200						80		120	
38 FAJRI TEA PACKERS LIMITED	0.14	180								20	160
39 SONDHJI TRADING LIMITED	0.14	180						180			
40 MABROC EAST AFRICA LIMITED	0.10	120	80		40						
41 TANZIL TRADING LIMITED	0.10	120		120							
42 AL MAJANI GOLD AND KAHAWA LTD	0.08	100		40			20		40		
43 FIRST CUP COFFEE LTD	0.06	80	80								
44 LINDOP & COMPANY (KENYA) LTD	0.06	80			80						
45 MAISHA COMMODITIES	0.06	80							20	60	
46 TROPICAL CROPS & COMMODITIES	0.06	80							20	60	
47 TUSHA TEA LTD	0.06	80		80							
48 TEAVANA TEA STORE LTD	0.05	60									60
49 AMASTAR COMPANY LTD	0.03	40		40							
50 RIOTANA TRADING LIMITED	0.03	40					40				
51 UNITED (E.A.) WAREHOUSES LTD	0.03	40				40					
52 WILPALM TEA LIMITED	0.02	20								20	
Total Sold	75.87	94,860	10,440	36,700	27,040	7,460	1,360	1,960	2,500	4,040	3,360
Unsold	24.12	29,700	10,160	6,960	10,200	1,760	40	180	220	160	20
% Unsold			49	16	27	19	3	8	8	4	1
Grand Total	100.00	124,560	20,600	43,660	37,240	9,220	1,400	2,140	2,720	4,200	3,380

Sale 34/25	65.41%	99,490	10,240	39,841	27,480	8,400	1,430	2,360	2,620	3,719	3,400
Sale 33/25	66.80%	101,303	8,320	44,620	26,802	8,640	960	2,080	2,500	3,780	3,601
Sale 32/25	67.95%	103,400	10,480	44,360	25,640	7,920	1,240	2,740	2,440	4,320	4,260
Sale 31/25	57.46%	94,640	9,520	35,760	27,420	8,460	1,340	2,200	2,280	4,540	3,120
Sale 30/25	56.68%	105,400	9,000	40,880	30,040	9,620	1,500	2,700	2,640	5,400	3,620
Sale 29/25	54.31%	112,342	9,380	45,180	32,840	9,040	1,620	2,142	2,780	6,000	3,360

Other Tea Auction Centres

Colombo: at Sale 33 of 26th and 27th August, 2025, with 5.1m kgs. 0.70Mkg of Ex-Estate teas on offer met with irregular demand. Select Best and Best Western High Grown BOPs along with the below best varieties were tending easier, the poorer sorts were firm on last levels. Select Best Western High Grown BOPFs were firm and selectively dearer following quality, the below best and plainer varieties were tending irregular. Nuwara Eliya BOPs / BOPFs remained unsold. Uda Pussellawa BOPs were marginally dearer, the BOPFs gained from last levels. Seasonal Uva BOPs /BOPFs continued to sell well and maintained last levels, the coloury BOPs were firm whilst the BOPFs were tending dearer. Low Grown CTC BP1s were firm on last levels, the High and Medium types were tending irregular. Low Grown CTC PF1s were firm to marginally dearer, the High and Medium types were firm to irregular following quality. The 2.1Mkg of Low Grown teas on offer met with fair demand. In the Leafy segment, well-made OPs/OPAs gained selectively, whilst the below best types met with irregular demand. OP1s were lower to last. Well-made BOP1s were firm, others were irregular. PEKOE/ PEKOE1s met with good demand. In the Small Leaf segment, well-made FBOPs were firm to easier, the bolder varieties were irregular following quality. FBOPF1s were firm to dearer. BOPF.SP, BOPF, BOP.SP and BOPs were firm. Very tippy FBOPF varieties were firm, others were firm to easier. Premium Flowery teas met with good demand, whilst the leafier varieties experienced were irregular. Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active .

Auction Offerings

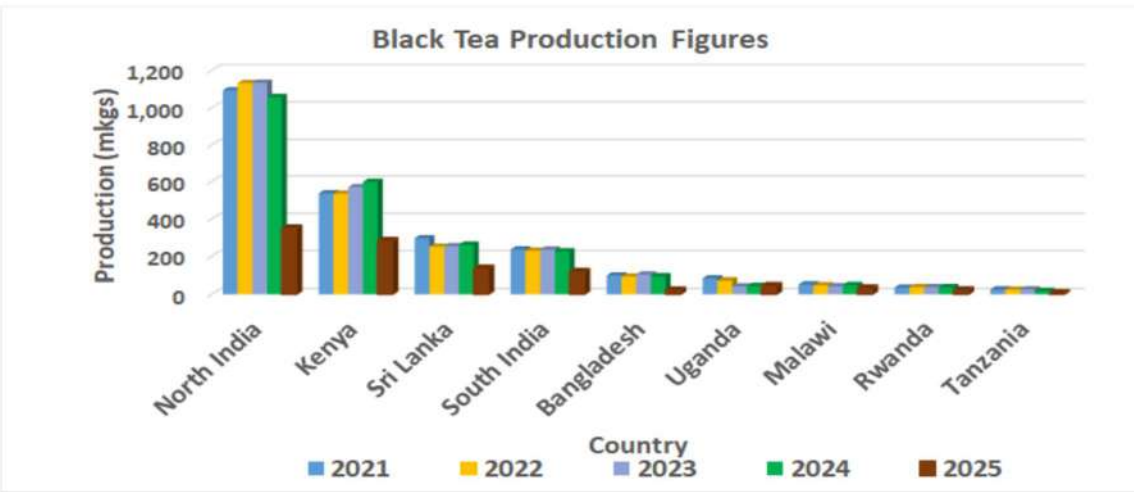
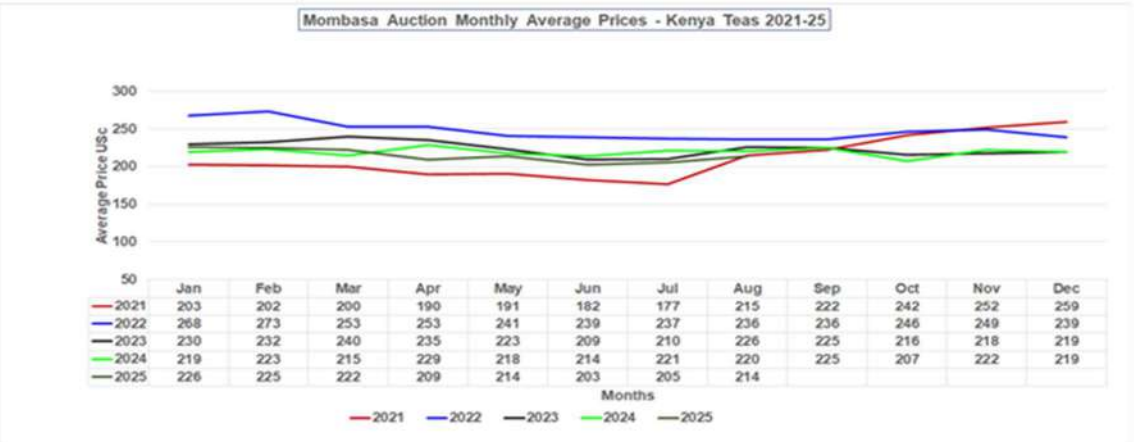
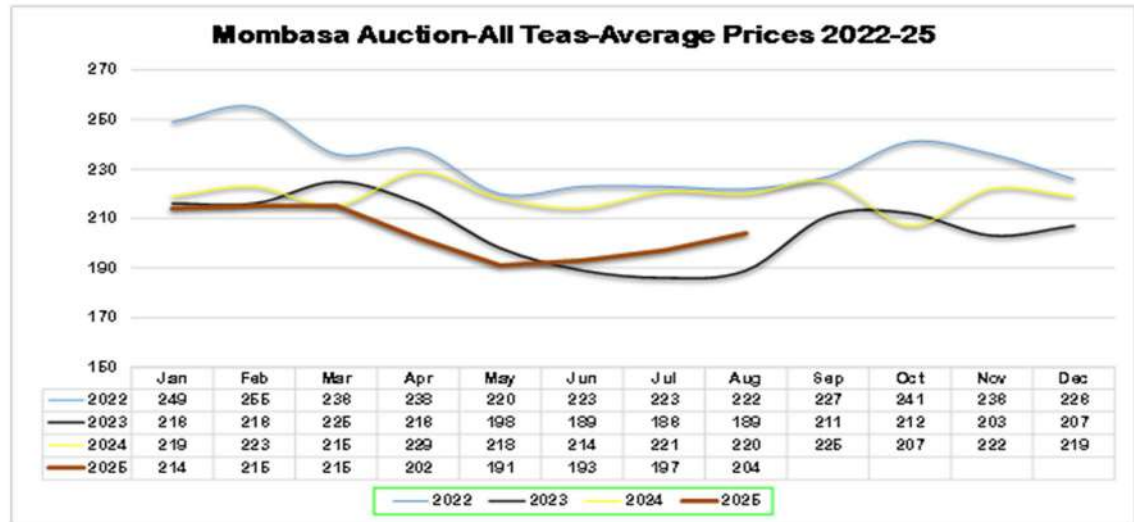
	Week 33	Week 34	Week 35	Week 36
Centre	19-Aug	26-Aug	02-Sep	09-Sep
Mombasa	151,641	153,920	125,080	170,480
Limbe				
Colombo	5.5m/kgs			
Calcutta	221,505	223,433		
Guwahati	204,389	208,686		
Chittagong	64,277			
Total	641,812	586,039	125,080	170,480

Chittagong: at Sale 16 of 25th August, 2025. CTC LEAF: 53,076 packages of tea on offer met with a fairly good demand. BROKENS: Well made good liquoring BOPs were in good demand and were generally firm on last. Smaller varieties in this category were well sought after at generally firm rates. Medium and plain types met with a fair demand with more withdrawals. BLF teas met with fair demand but there were several withdrawals. FANNINGS: All good liquoring Fannings met with a fairly good demand but eased a little whilst Medium types met with fair interest and held last levels. Plain types were in less demand and there were again fair withdrawals. BLF teas met with fair demand but there were several withdrawals. DUST: 13,567 packages of tea on offer met with a fair demand. Good liquoring Dusts sold at around last levels. Mediums again were an easier market with Tk.3/- to Tk.5/- less than last. Plain/BLF Dusts were a fair market with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers. COMMENTS: Blenders were fairly active this week but there was less competition from Loose tea buyers. As a result the absorption was less and consequently there were more withdrawals. Dusts were a fair market.

Calcutta: at Sale 35 of 29th, 20th August, 2025. Market description : Good demand, clean, well made teas sold at levels irregular around last. similar bolder whole leaf & bps tended lower. The medium sorts were easier following quality, while the browner, stalkier teas also witnessed some withdrawals. Secondaries continued to elicit useful enquiry and generally maintained levels. Percentage of teas selling above 300/- reduced by 7% this week. Exporters to the middle east & CIS operated with some support from the domestic packers

Guwahati: at Sale 35 of 26th August, 2025, with 205,148 packages of tea on offer. Market: CTC There was fair demand at steady to easier rates commensurate with quality and with significant withdrawals. Buying Pattern: CTC. There was fair enquiry from HUL. TCPL, Western India, North India, other packeteers operated. Exporters were seen mostly on the larger brokens. Market: DUST There was fair demand at steady to easier rates and with noticeable withdrawals. Buying Pattern: DUST HUL lent fair support. TCPL, Western India, other packeteers operate .

Market Graphs



Regional Weather Conditions and World Crop

Kenya: Muranga: The area experienced sunny intervals during the day with light showers at early night. The rainfall recorded during the week was 39.5mm in 4 wet days. Cool temperatures were recorded, maximum 26°C and minimum 10°C. Crop intake was at an average of 48.9 tonnes/day on a five day plucking cycle.

Nyeri: The week was wet and cold. The rainfall recorded was 18.70mm recorded in 3 wet days. The highest and lowest temperatures were 21°C & 12°C respectively.

Crop intake averaged 26.20 tonnes /day on a six day plucking cycle.

Meru: The weather was sunny and cloudy throughout the week. There was no rainfall recorded during the week. The average temperatures recorded were highs and lows of 26°C and 10°C respectively. Crop intake averaged 6.3tonnes/day on a five day plucking cycle.

Kericho:

The week was partly sunny in the morning followed by cloudy afternoons with moderate showers. A total of 30.4mm rainfall was recorded. Average temperatures were highs of 22° Celsius and lows of 10° Celsius. Crop intake went up by 4% compared to previous week's volumes.

Crop on offer is still low but steady.



The trouble with weather forecasting is that it is right too often for us to ignore it and wrong too often for us to rely on it.

Uganda: There was some fair rainfall reported across most tea growing regions. Fort portal recorded 37mm rainfall, Bushenyi recorded 04mm rainfall, Hoima recorded 38mm of rainfall while Kibale recorded 08mm rainfall. Average temperatures were highs of 29° Celsius and lows of 16°Celsius.

Crop levels are low.

Seven-day weather forecast for 19th to 25th August 2025.

Rainfall is likely to persist over the Highlands East and West of the Rift Valley, the Lake Victoria Basin, and parts of the Rift Valley and the Coastal region. Occasional cold and cloudy conditions are expected in sections of the Highlands East and West of the Rift Valley, the Southeastern lowlands, and parts of the Rift Valley.

The Highlands West of Rift Valley. The Lake Victoria Basin and the Rift Valley (Nandi, Kakamega, Vihiga, Bungoma, Siaya, Trans-Nzoia, Uasin-Gishu, Elgeyo-Marakwet, Kisii, Nyamira, Kericho, Bomet and Migori Counties):

Morning rains are likely to occur over few places. Afternoon showers and thunderstorms are expected over few places, occasionally spreading to several places. Night showers are likely to occur over few places.

The Highlands East of Rift Valley (Nyandarua, Laikipia, Nyeri, Kirinyaga, Murang'a, Kiambu, Meru, Embu, Tharaka-Nithi and Nairobi Counties):

Intermittent cloudiness is expected in the mornings, giving way to sunny intervals. Occasional afternoon showers are likely to occur over few places. Nights are expected to be partly cloudy though showers may occur over few places.

The Coast

The Coast (Mombasa, Kilifi, Lamu and Kwale Counties as well as the coastal parts of Tana River County):

Sunny intervals are expected during the day while nights are likely to be partly cloudy. However, there is a chance of morning, afternoon and night showers occurring over few places.

Kenya:

Most farmers have pruned their fields and the cold season persists as a result the crop on offer may drop further in the coming weeks due to the cold weather and the effect of pruning.

Uganda: Crop levels are low.

World Production from Main Producing Countries over the Past Twelve Months															Production over calendar years	
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	+ / - Variance	2024	2023
Bangladesh	0.3	0.2	1.3	2.3	8.6	9.8	11.4	13.8	12.2	14.9	10.0	6.4	22.6	(72.0)	86.8	83.4
North India	0.1	11.0	52.1	73.0	104.4	112.5	124.6	163.0	141.6	174.4	123.5	11.1	353.0	(694.0)	1,044.0	1,131.8
South India	17.0	14.8	15.7	22.2	26.2	21.0	22.3	18.7	23.0	24.2	19.8	18.3	116.9	(109.0)	225.9	236.0
Sri Lanka	21.5	15.6	24.4	26.4	25.3	21.6	22.9	21.3	24.1	21.1	22.3	21.7	134.8	(126.0)	260.6	253.9
Kenya	54.4	44.6	37.9	51.8	52.1	42.4	40.8	38.6	42.4	50.2	41.4	55.8	283.2	(316.0)	596.9	570.2
Uganda	4.1	6.0	2.9	3.3	2.6	2.1	1.3	4.5	6.0	7.6	6.6	6.7	22.3	0.0	18.8	0.0
Tanzania	19.0	1.9	1.9	1.8	1.6	1.0	0.7	0.6	0.8	0.0	2.2	2.0	22.8	(4.0)	13.3	22.9
Rwanda	4.2	3.6	3.9	3.6	3.8	3.2	2.0	1.2	1.1	2.1	3.7	3.3	22.3	(16.0)	38.2	38.1
Malawi	5.3	6.7	6.1	6.8	4.4	2.1	2.6	1.6	2.6	2.6	3.2	4.0	31.5	(18.0)	45.8	43.4
Total	121.7	98.4	143.3	186.1	224.9	212.7	228.6	258.8	205.4	237.2	32.3	58.4	987.1	(1,355)	2,330.4	2,379.6
Variance	124.4	106.4	152.7	9.0	219.8	182.3	211.7	248.6	226.8	28.8	(16.6)	(50.2)	(193.6)			

Monthly figures in "BLACK" are for 2025 whilst figures in "BLUE" are for 2024

Mombasa Auction—Weekly Sale Average Prices (All teas) 2025

Sale Nos.	Sale Date	Kilos sold Weekly	Kilos Sold monthly	Year : 2024 Av. Price US\$ weekly	Year : 2025 Av. Price US\$ monthly	Year : 2024 Av. Price US\$ monthly	Year : 2023 Av. Price US\$ monthly
1	06-Jan-25	9,226,607		2.12			
2	13-Jan-25	10,157,646		2.12			
3	21-Jan-25	10,199,875		2.17			
4	27-Jan-25	11,370,562	40,954,690	2.15	2.14	2.05	2.16
5	03-Feb-25	11,995,472		2.16			
6	10-Feb-25	10,906,410		2.12			
7	17-Feb-25	10,431,210		2.13			
8	24-Feb-25	10,665,450	43,998,542	2.19	2.15	2.10	2.16
9	03-Mar-25	10,745,502		2.16			
10	10-Mar-25	10,773,185		2.16			
11	17-Mar-25	10,376,206		2.15			
12	25-Mar-25	9,640,081	41,534,974	2.11	2.15	2.06	2.23
3 mths Totals:					\$2.11 126,488,206.80	\$2.07 150,354,861 Kgs	\$2.17 131,008,319 Kgs
13	01-Apr-25	9,837,565		2.09			
14	07-Apr-25	8,804,801		2.04			
15	15-Apr-25	10,268,638		2.03			
16	22-Apr-25	10,312,102		1.98			
17	28-Apr-25	9,063,226	48,286,332	1.95	2.02	2.17	2.16
18	05-May-25	8,262,512		1.98			
19	12-May-25	8,760,431		2.06			
20	19-May-25	10,622,325		1.84			
21	27-May-25	11,763,532	39,408,800	1.82	1.91	2.02	1.98
22	03-Jun-25	8,954,817		1.91			
23	09-Jun-25	7,842,393		1.88			
24	16-Jun-25	8,139,282		1.95			
25	23-Jun-25	7,978,364		1.97			
26	30-Jun-25	7,842,583	40,757,439	1.95	1.93	1.98	1.89
6 mths Totals:					\$1.96 254,940,777	\$2.07 278,914,780	\$2.11 252,422,587
27	07-Jul-25	8,008,246		1.95			
28	14-Jul-25	8,387,715		2.00			
29	21-Jul-25	7,919,652		1.95			
30	28-Jul-25	7,336,178	31,651,791	1.93	1.96	2.06	1.89
31	04-Aug-25	6,600,626		2.00			
32	11-Aug-25	7,336,201		2.08			
33	18-Aug-25	7,509,016		2.10			
34	25-Aug-25	6,903,022	28,348,865	1.97	2.04	2.10	2.11
35							
36							
37							
38							
39			-			2.03	2.11
9 mths Totals:						\$2.07 380,119,188.50	371,409,176.60
40							
41							
42							
43							
44			-			1.98	2.03
45							
46							
47							
48			-			2.15	2.03
49							
50							
51			-			2.09	2.07
Sale Nos. 1 to 51						482,856,000 KGS	489,535,348.1 KGS
Year end Totals :						\$2.07	\$2.07

Summary : Sale Averages by Country

Year : 2025		Year : 2024	
Sale Nos: 1 to 34 (8 month)		Sale Nos: 1 to 35 (8 month)	
Country :	Kilos * 000 Av. Prc US\$	Country :	Kilos * 000 Av. Prc US\$
Kenya	257,413,150 2.12	Kenya	286,369,117 2.20
Uganda	33,180,185 0.71	Uganda	37,980,861 0.80
Tanzania	2,335,486 0.92	Tanzania	3,286,710 0.75
Rwanda	20,004,226 1.61	Rwanda	22,787,512 2.84
Burundi	1,056,101 1.15	Burundi	2,487,267 1.73
Malawi	906,946 0.95	Malawi	
Mozambique	45,329 0.75	Mozambique	
D R Congo		D R Congo	
Madagascar		Madagascar	
Ethiopia		Ethiopia	
Total :	314,941,423 1.92		352,911,466 2.07

Year 2024 : 12M	482,856	2.07
Year 2023 : 12M	489,535	2.07
Year 2022 : 12M	516,338	2.33
Year 2021 : 12M	503,893	1.97
Year 2020 : 12M	516,803	1.93
Year 2019 : 12M	454,013	2.04
Year 2018 : 12M	458,361	2.43
Year 2017 : 12M	397,646	2.81
Year 2016 : 12M	407,989	2.29