



TEA BROKERS EAST AFRICA LIMITED

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Tea Market Report: Sale 36 of 8th - 9th September 2025

Improved general demand prevailed for the 121,181 packages (8.18m/kg) offered in the market; 21.98% remained unsold.

Leaf Grades (M2 & M3)]

Offerings: 61,240 packages (4.01m/kgs) – 23.84% unsold.

BP1:

Best – More irregular enquiry ranging between USC22 dearer to easier by up to USC12 and some teas were heavily discounted by USC90 and USC103.

Brighter – Appreciated by USC28 with other lines substantively dearer by USC108 and USC113.

Mediums – KTDA mediums were irregular and varied between firm to dearer by up to USC60, USC62 and USC83 to easier by up to USC5 with plantation mediums discounted by up to USC16.

Lower Medium – Gained by up to USC20.

Plainer – Shed up to USC6.

PF1:

Best – Saw strong enquiry at steady to USC30 dearer but some invoices were selectively discounted by up to USC4.

Brighter – Mostly dearer by up to USC27.

Mediums – KTDA mediums mostly gained by up to USC19 with plantation mediums up to USC13 above previous rates to easier by up to USC4.

Lower Medium – Firm to USC22 dearer to selectively easier by up to USC6.

Plainer – Gained up to USC12 for

Current and Future Fresh Auction Offerings

Country	Sale 36 8 - 9 Sept'25		Sale 36 2 - 3 Sept'24		Sale 37 15 - 16 Sept'25		Sale 38 22 - 23 Sept'25	
	MG	SG	MG	SG	MG	SG	MG	SG
Kenya	71,280	5,260	76,560	9,660	67,680	5,340	69,160	4,660
Uganda	8,120	6,620	6,659	4,961	9,080	6,120	8,040	5,980
Tanzania	0	0	80	360	0	0	0	0
Rwanda	5,000	560	5,640	780	5,560	740	4,560	320
Burundi	400	220	1,640	80	1,000	540	320	240
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	0	0	0	0	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Mozambique	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Reprints	23,321	400	60,840	3,200	19,400	820	17,880	260
Total	84,800	12,660	90,579	15,861	83,320	12,740	82,080	11,200
	97,460		106,440		96,060		93,280	

the better categories with others steady to easier by up to USC9.

DUST Grades (M1)

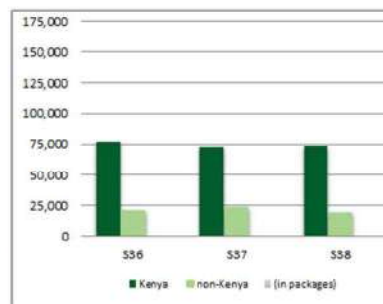
Offerings: 46,881 packages (3.50m/kgs) – 21.33% unsold.

PDUST:

Best – Gained by up to USC24 but a few lines lost up to USC2.

Brighter – Advanced by up to USC28 with select invoices USC48 above previous rates.

Mediums – KTDA mediums were irregular ranging between USC10 dearer to easier by a similar margin while plantation mediums saw improved interest gaining by up to USC10 dearer for most teas.



Lower Medium – Mostly appreciated by up to USC8 but a few select lines shed up to USC5.

Plainer – Saw irregular interest and ranged between USC8 dearer to USC5 below last levels.

continued

DUST1:

Best – Were dearer by up to USC26.

Brighter – Saw improved enquiry gaining by up to USC22.

Mediums – KTDA mediums were irregular varying between firm to USC10 dearer to easier by up to USC16 with plantation mediums mostly easier by up to USC14 but a few invoices were up to USC5 dearer.

Lower Medium – Dearer by up to USC8.

Plainer – Were up to USC14 above last rates to easier by up to USC11.

Secondary Grades (S1)

Offerings: 13,060 packages (0.67m/kgs) – 2.91% unsold.

In the Secondary Catalogues, best **BP**s gained with others about firm while **PF**s held value. Clean well sorted coloury **Fannings** tended dearer with similar **DUST**s appreciating. **Other Fannings** were generally steady while some lines advanced with **DUST**s selling above previous levels. **BMF**s were well absorbed.

Markets

Pakistan Packers and **Bazaar** lent more enquiry and were strong with improved interest from **Yemen**, other **Middle Eastern countries** and **Afghanistan**. **Kazakhstan** and other **CIS states** although selective, were less active while **Egyptian Packers** maintained interest. **UK** continued to

lend selective support with some enquiry from **Russia**. **Sudan** re-entered the market showing some interest with maintained participation from **South Sudan**. **Local Packers** were absent while **Somalia** maintained good absorption at the lower end of the market.

Mombasa Auction Hammer Market Analysis - Sale No 36

	Category (Band)	Percentage volume sold	Average Price ranges (for the marks within the category)		Min-Max Prices per grade							
					BP1		PF1		PD		DUST1	
			Min	Max	Min	Max	Min	Max	Min	Max	Min	Max
1	Best	89%	3.23	3.86	2.6	4.8	3.2	4.3	2.8	3.68	3.11	3.76
2	Below Best	79%	2.31	3.41	1.85	4.01	2.44	3.6	2.2	3.36	2.9	3.54
3	Good	67%	1.77	2.48	1.55	3.12	1.6	2.62	1.65	2.5	1.6	2.5
4	Best Medium	77%	1.53	2.4	1.48	1.78	1.54	2.4	1.54	2.12	1.62	1.72
5	Medium	86%	1.25	1.82	1.26	1.76	1.25	1.86	1.24	1.97	1.24	1.7
6	Lower Medium	87%	0.93	1.45	1	1.52	0.92	1.58	0.9	1.38	0.95	1.36
7	Plain	92%	0.87	1.66	0.96	1.48	0.82	1.04	0.88	1.34	0.85	1.66
	Totals	75%	0.87	3.86	0.96	4.8	0.82	4.3	0.88	3.68	0.85	3.76
	Category (Band)	Percentage of Total Sold	Average Prices per grade								Totals	
			BP1		PF1		PD		DUST1			
			Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg	Kgs	Avg
1	Best	7%	38112	3.32	183431	3.55	89745	3.26	34832	3.44	346120	3.44
2	Below Best	19%	130703	2.89	472138	3.2	278068	2.85	101066	3.24	981975	3.06
3	Good	42%	208653	1.8	1081922	2.08	668788	1.93	248692	1.86	2208055	1.98
4	Best Medium	13%	59520	1.67	223984	1.74	360272	1.8	22800	1.65	666576	1.77
5	Medium	11%	60620	1.54	192464	1.54	274606	1.62	31256	1.47	558946	1.57
6	Lower Medium	6%	24960	1.3	86757	1.18	149520	1.1	69796	1.07	331033	1.13
7	Plain	3%	17800	1.21	32080	0.91	56080	1.03	53920	1.18	159880	1.08
	Totals	100%	540368	2.08	2272776	2.3	1877079	1.97	562362	2.01	5252585	2.13

Average Auction Hammer Quantities and Prices by Country

Country of Origin	Main			Secondary			Total			Total for Corresponding Sale for Last Year		
	Pkgs	Kgs	USC	Pkgs	Kgs	USC	Pkgs	Kgs	USC	Pkgs	Kgs	USC
Kenya	69,340	4,900,106	212	5,360	292,936	123	74,700	5,193,042	207	66,980	4,543,760	209
Uganda	7,120	441,271	104	6,440	302,320	92	13,560	743,591	99	12,719	732,268	94
Tanzania	160	9,395	105	80	3,400	90	240	12,795	101	620	33,516	85
Rwanda	5,200	361,220	316	540	36,304	224	5,740	397,524	308	5,080	351,180	335
Burundi	80	5,272	238	220	11,696	125	300	16,968	160	1,140	68,077	163
Zambia	-	-	-	-	-	-	-	-	-	-	-	-
Malawi	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-
Madagascar	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-
D R Congo	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-

Total	81,900	5,717,264	210	12,640	646,656	114	94,540	6,363,920	200	86,539	5,728,801	201
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Sale Number	Previous Sale's Quantities and Prices									Total for Corresponding Sale for Last Year		
	Main			Secondary			Total			Pkg	Kg	USC
Sale 35/25	81,640	5,683,768	205	13,220	672,047	112	94,860	6,355,815	195			
Sale 34/25	85,961	5,980,253	207	13,529	690,944	114	99,490	6,671,197	197	89,800	6,032,073	205
Sale 33/25	88,382	6,155,543	218	12,921	660,887	110	101,303	6,816,430	208	93,659	6,314,733	215
Sale 32/25	88,400	6,103,615	217	15,000	767,158	111	103,400	6,870,773	205	94,880	6,382,596	211
Sale 31/25	81,160	5,664,351	210	13,480	690,421	111	94,640	6,354,772	199	103,080	6,892,154	214
Sale 30/25	89,540	6,255,850	204	15,860	818,272	109	105,400	7,074,122	193	103,620	6,995,405	207

Average Auction Hammer Prices by Grade and Country

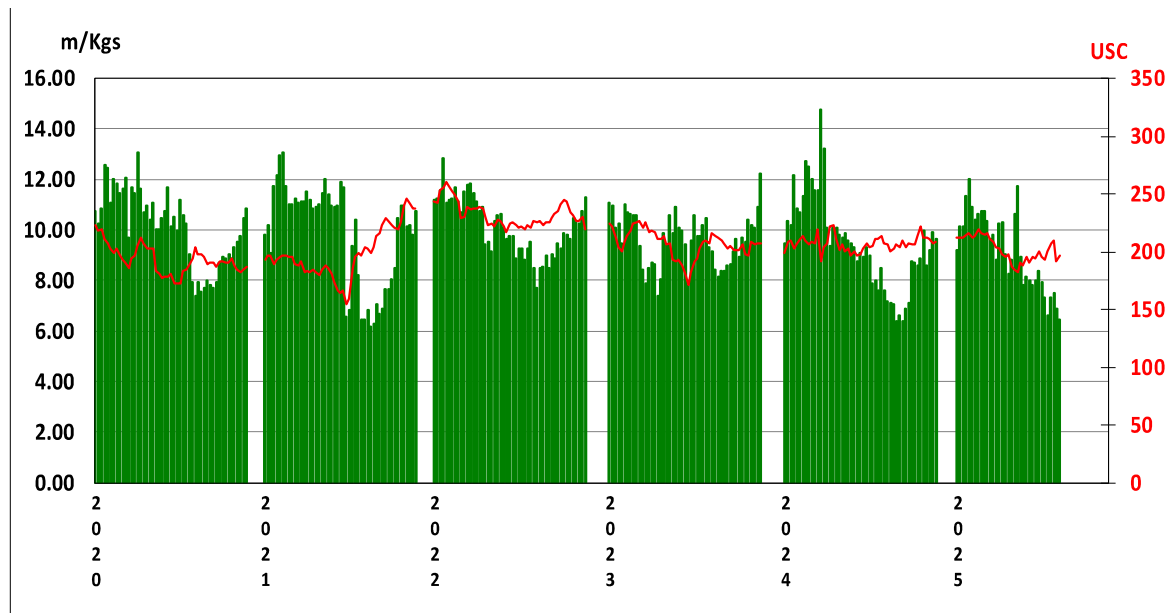
Country of Origin	Current Sale's Prices per Grade										Corresponding Prices per Grade for Last Year									
	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av
Kenya	196	225	199	218	158	128	120	127	110	207	208	225	206	226	120	120	119	122	85	209
Uganda	114	106	103	101	92	98	89	90	91	99	113	91	107	109	79	83	73	73	66	94
Tanzania	100	126	100	94	-	-	86	-	93	101	84	81	108	103	83	81	68	80	73	85
Rwanda	315	319	308	325	249	228	194	201	-	308	345	362	337	299	217	233	181	170	-	336
Burundi	-	225	250	-	-	-	123	128	-	160	163	169	131	210	-	-	-	119	-	163
Zambia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Malawi	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mozambique	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Madagascar	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Zimbabwe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
D R Congo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	209	226	194	200	163	114	123	106	96	200	211	228	198	206	141	106	115	104	74	201

Sale Number	Previous Sale's Prices per Grade										Corresponding Prices per Grade for Previous Year									
	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av	BP1	PF1	PD	D1	BP/2	PF/2	D/2	F/1	BMF	Av
Sale 35/25	200	220	189	200	140	110	120	109	94	195	236	238	200	219	131	112	123	115	75	206
Sale 34/25	202	222	187	207	144	112	124	109	93	197	196	239	208	207	128	106	124	105	65	205
Sale 33/25	202	242	190	205	155	113	118	107	92	208	219	255	212	211	124	100	114	108	65	216
Sale 32/25	190	242	189	211	145	113	118	112	91	205	213	258	206	201	148	111	117	104	62	211
Sale 31/25	201	229	189	212	140	110	117	111	90	199	220	251	204	214	144	104	116	106	58	214
Sale 30/25	191	222	186	204	139	105	113	111	91	193	211	238	203	210	129	102	111	91	61	207

Average Auction Prices and Quantities by Country

Country	Previous Sale Sale 35/25		Year To Date 2025		Last Year Sale 35/24		Year To Date 2024		Variance Year To Date	
	Kgs	USC	Kgs	USC	Kgs	USC	Kgs	USC	Kgs	USC
Kenya	5,422,686	203	262,882,318	211	5,122,109	213	286,369,117	220	(23,486,799)	(9)
Uganda	770,951	99	33,963,068	75	667,561	94	37,980,861	80	(4,017,794)	(5)
Tanzania	13,512	106	2,340,198	174	2,156	66	3,286,710	75	(946,512)	99
Rwanda	365,654	296	20,381,026	174	445,620	305	22,787,512	284	(2,406,486)	(110)
Burundi	12,756	219	1,068,857	120	49,315	173	2,487,267	173	(1,418,410)	(53)
Zambia	-	-	-	-	-	-	-	-	0	0
Malawi	-	-	906,946	95	-	-	-	-	906,946	95
Mozambique	-	-	45,329	75	-	-	-	-	45,329	75
Madagascar	-	-	-	-	-	-	-	-	0	0
Zimbabwe	-	-	-	-	-	-	-	-	0	0
D R Congo	-	-	-	-	-	-	-	-	0	0
Ethiopia	-	-	-	-	-	-	-	-	-	-
Total	6,585,559	196	321,587,742	193	6,286,761	206	352,911,467	207	(31,323,725)	(14)

Mombasa Weekly Average Auction Quantities and Prices 2020—2025



Exchange Rates (2023-2025)



During the week the Kenya Shilling traded between KES 127.50 - 129.50 and reached 127.80 at its lowest end week. Expectations are that the Kenya Shilling against US Dollar will trade at the level of 127.50 - 129.50 in the coming week.

(These figures are given as a guide and readers are advised not to use them as a basis for business transactions)

Auction Quantities

Country Offerings	This Week Sale 36/25		Year To Date 2025		Year To Date 2024 Sale 36/24		Variance Year To Date	
	Packages	Kgs	Packages	Kgs	Packages	Kgs	Packages	Kgs
Kenya	76,540	5,332,625	76,540	5,332,625	4,092,969	283,820,767	(4,016,429)	(278,488,142)
Uganda	14,740	811,852	14,740	811,852	612,524	34,526,035	(597,784)	(33,714,183)
Tanzania	0	0	0	0	42,379	2,483,830	(42,379)	(2,483,830)
Rwanda	5,560	388,380	5,560	388,380	312,298	21,825,853	(306,738)	(21,437,473)
Burundi	620	36,616	620	36,616	45,196	2,657,503	(44,576)	(2,620,887)
Zambia	0	0	0	0	0	0	0	0
Malawi	0	0	19,838	1,112,085	19,838	1,112,085	0	0
Mozambique	0	0	1,000	46,219	1,000	46,219	0	0
Madagascar	0	0	0	0	0	0	0	0
Zimbabwe	0	0	0	0	0	0	0	0
D R Congo	0	0	0	0	0	0	0	0
Ethiopia	0	0	0	0	0	0	0	0
Total	97,460	6,569,473	118,298	7,727,777	5,126,204	346,472,292	(5,007,906)	(338,744,515)

Buyer Purchases of Teas Offered by Grade (in Packages)

BUYER	%	Total	BP1	PF1	PD	D1	BP2	PF2	D2	FNGS	BMF
1 GLOBAL TEA & COM+B8:B27MODITIES KENY	14.28	17,300	1,880	8,120	2,840	1,420	20	460	1,480	720	360
2 ADITYA BIRLA GLOBAL TRADING (K) LTD	7.44	9,020	2,240	3,840	1,720	1,040	80	40	60		
3 L.A.B. INTERNATIONAL KENYA LTD	6.60	8,000	120	2,800	4,200	520		80	260	20	
4 JAMES FINLAY MOMBASA LIMITED	5.83	7,060	1,080	1,320	4,400					260	
5 MOMBASA COFFEE LTD	5.22	6,320	80	840	3,800	1,480	120				
6 M.J. CLARKE LTD	4.29	5,200	160	520	3,000	720		280	20	500	
7 MIZAJ AFRICA LTD	3.66	4,440	40	880	3,520						
8 CHAI TRADING COMPANY LTD	3.56	4,320	600	2,520	280	820	20	60	20		
9 MITCHELL COTTS FREIGHT KENYA LIMITED	3.53	4,280	680	2,160	1,360			80			
10 DEVCHAND KESHAVJI (K) LTD	3.04	3,680		3,640	40						
11 ABBAS TRADERS LTD	2.15	2,600	240	480	1,280	400		40	140	20	
12 ALIBHAI RAMJI (MSA) LTD	1.70	2,060		1,920	100	40					
13 AB EXPORTS KENYA LIMITED	1.67	2,020	40	1,320	560	40	40		20		
14 AL-EMIR LIMITED	1.62	1,960		1,840	40	40				40	
15 SUMMER LINER CO. LTD	1.35	1,640		80			260	240	20	880	160
16 VAN REES KENYA LIMITED	1.32	1,600	120	600	40		300	280	60	200	
17 BLACK GOLD AFRICA TRADERS LTD	1.22	1,480		1,000		280	40	60	100		
18 SHAKAB IMPORTS EXPORTS CO. LTD	1.14	1,380	360	760	40	200	20				
19 EMPIRE KENYA (EPZ) LTD	0.96	1,160	120	160	320	80		120	120	240	
20 IMPERIAL TEAS (EPZ) LTD	0.86	1,040	360	400	160			120			
21 AFRO ASIAN TEA EPZ LTD	0.76	920	320	520		80					
22 GREEN LEAF TRADING CO. LTD	0.64	780								20	760
23 AIMCO ENTERPRISES LTD	0.58	700		40						100	560
24 LULA TRADING COMPANY	0.54	660	480							100	80
25 AL KHALIFA ENTERPRISES LTD	0.51	620					20				600
26 JOE AGRO LIMITED	0.40	480		480							
27 PEARL TEA TRADERS LIMITED	0.36	440	120							220	100
28 MABROC EAST AFRICA LIMITED	0.26	320	120		200						
29 AFRO TEAS LTD	0.23	280		120	120	40					
30 TROPICAL CROPS & COMMODITIES	0.23	280							80	200	
31 FAJRI TEA PACKERS LIMITED	0.21	260								20	240
32 LINDOP & COMPANY (KENYA) LTD	0.21	260			80	160			20		
33 DRINCO INTERNATIONAL LIMITED	0.20	240	240								
34 COFFTEA AGENCIES LTD	0.17	200	80	40	40	40					
35 MAISHA COMMODITIES	0.15	180		40				20		120	
36 NALA TEA COMPANY LTD	0.15	180				40				120	20
37 MCLEOD RUSSEL AFRICA LIMITED	0.13	160			40	120					
38 SARDIA INTERNATIONAL CO. LTD	0.12	140						20		120	
39 TEAVANA TEA STORE LTD	0.12	140									140
40 AXIS TEA & SERVICES LIMITED	0.10	120									120
41 TANZIL TRADING LIMITED	0.10	120	40				60	20			
42 TIGER EXPORTS COMPANY LIMITED	0.08	100						40		60	
43 AL MAJANI GOLD AND KAHAWA LTD	0.07	80		40					40		
44 GOLD CROWN FOODS (EPZ) LTD	0.07	80		40	40						
45 TRANS-ATLANTIC TRADING Co. LTD	0.07	80				40			40		
46 WILPALM TEA LIMITED	0.07	80						80			
47 STANSAND (A) LTD	0.03	40	40								
48 FIRST CUP COFFEE LTD	0.02	20					20				
49 KIRINDO TRADERS LIMITED	0.02	20									20
Total Sold	78.02	94,640	9,560	36,520	28,220	7,600	1,000	2,040	2,480	3,960	3,140
Unsold	21.98	26,641	0	0	0	0	0	0	0	0	0
% Unsold			0	0	0	0	0	0	0	0	0
Grand Total	100.00	121,181	9,560	36,520	28,220	7,600	1,000	2,040	2,480	3,960	3,140

Sale 35/25	75.87%	94,860	10,440	36,700	27,040	7,460	1,360	1,960	2,500	4,040	3,360
Sale 34/25	65.41%	99,490	10,240	39,841	27,480	8,400	1,430	2,360	2,620	3,719	3,400
Sale 33/25	66.80%	101,303	8,320	44,620	26,802	8,640	960	2,080	2,500	3,780	3,601
Sale 32/25	67.95%	103,400	10,480	44,360	25,640	7,920	1,240	2,740	2,440	4,320	4,260
Sale 31/25	57.46%	94,640	9,520	35,760	27,420	8,460	1,340	2,200	2,280	4,540	3,120
Sale 30/25	56.68%	105,400	9,000	40,880	30,040	9,620	1,500	2,700	2,640	5,400	3,620

Other Tea Auction Centres

Colombo: at Sale 34 of 01st and 02nd September, 2025, with 5.1mkgs. 0.64Mkg of Ex-Estate teas on offer met with fair demand. Select Best Western High Grown BOPs appreciated irregularly following quality, the below best and plainer varieties gained marginally. Select Best Western High Grown BOPFs were firm to dearer, the below best and plainer varieties too were dearer. Nuwara Eliya BOPs / BOPFs remained unsold. Uda Pussellawa BOPs gained marginally, the BOPFs were dearer. Uva BOPs were firm on last levels, the BOPFs gained following quality. Low Grown CTC BP1s were firm to dearer, the High and Medium types were tending irregular. Low Grown CTC PF1s were firm, the High and Medium sorts were firm to irregular with some invoices remaining unsold due to lack of suitable bids. The 2.1Mkg of Low Grown teas on offer met with fair demand. In the Leafy segment, well-made OPs/OPAs gained selectively, whilst the below best types met with irregular demand. OP1s were lower to last. Well-made BOP1s were firm, bolder varieties along with the mixed varieties were irregular. PEKOE/ PEKOE1s were firm to easier. In the Small Leaf segment, well-made FBOPs were firm to easier, the bolder varieties were irregular following quality. FBOPF1s were firm. BOPF.SP, BOPF, BOP.SP and BOPs too were firm. Very tippy FBOPF varieties were firm, others were easier. Premium Flowery teas met with irregular demand. Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active

Chittagong: at Sale 17 of 01st September, 2025. CTC LEAF: 53,109 packages of tea on offer met with a good demand. BROKENS: Well made good liquoring Brokens met with a strong demand and were mostly slightly dearer following competition. Medium and Plain liquoring sorts met with quite a fair market and were about steady. However, there were more withdrawals in the Plain category. BLF teas were in good de-

mand at around last levels. FANNINGS: Good liquoring Fannings again met with a good demand and were firm to slightly dearer following competition. Medium varieties met with a fair demand at around last levels whilst Plain types witnessed a little less demand and with more withdrawals. BLF teas were in good demand at around last levels. DUST: 13,303 packages of tea on offer met with a good demand. Good liquoring Dusts were in good demand and were generally slightly dearer. Their Mediums met with fair interest and sold at around last levels closely following quality but there were several withdrawals. Plain and BLF Dusts were in less demand and there were again more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers. COMMENTS: Blenders were the mainstay of the market operating for all varieties of offerings whilst Loose tea buyers remained quite selective. Dusts were an easier market particularly the CDs

Cochin: at Sale 36 of 06th August, 2025. NO SALE DUE TO FESTIVAL HOLIDAYS

Calcutta: at Sale 36 of 02nd, 03rd and 04th September 2025 with 238,247 packages of tea on offer. Market description : There was good demand. Good liquoring Assams were Barely steady. Medium Assams were irregularly easier.

Auction Offerings

	Week 33	Week 34	Week 35	Week 36
Centre	19-Aug	26-Aug	02-Sep	09-Sep
Mombasa	151,641	153,920	125,080	170,480
Limbe				
Colombo	5.5m/kgs			
Calcutta	221,505	223,433		
Guwahati	204,389	208,686		
Chittagong	64,277			
Total	641,812	586,039	125,080	170,480

Better Dooars were easier, However good Dooars met with interest and sold around last. Plainer Dooars continued to struggle and faced withdrawal. Dust: Good Demand. Overall it was an easier market for all sorts. Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

Guwahati: at Sale 36 of 02nd September, 2025, with 199,182 packages of tea on offer. Market: CTC Market: There was improved demand for the good and better liquoring Assams at around last to occasionally dearer rates. Remainder were easier and with noticeable withdrawals. Buying Pattern: CTC. There was fair support from HUL. TCPL, Western India, North India, other packeteers operated. Exporters were seen mostly on the larger brokens. Market: DUST The dust market trends were similar to that of the leaf market. Buying Pattern: DUST There was fair enquiry from HUL. TCPL, Western India, North India buyers, other packeteers operated

Regional Weather Conditions and World Crop

Kenya: Muranga: The area experienced sunny intervals during the day with light showers at night. The rainfall recorded during the week was **1mm** in 1 wet day. Cool temperatures were recorded, maximum 26°C and minimum 10°C. Crop intake was at an average of 57.86 tonnes/day on a five day plucking cycle.

Nyeri: The week was a bit dry. The rainfall recorded was **6.97mm** recorded in 1 day. The highest and lowest temperatures were 22°C & 12°C respectively.

Crop intake averaged 18.87 tonnes /day on a 6 day plucking cycle.

Meru: The weather was sunny and cloudy throughout the week. There was no rainfall recorded during the week. The average temperatures recorded were highs and lows of 28°C and 14°C respectively. Crop intake averaged 28.19 tonnes/day on a four day plucking cycle.

Kericho:

The week was partly sunny in the morning, followed by cloudy afternoon with moderate showers. A total of **78.4mm** rainfall was recorded. Average temperatures were highs of 22° Celsius and lows of 11° Celsius. Crop intake went down by 11% compared to previous week's volumes.

Crop on offer is still low but steady.

Uganda: There was some good rainfall reported across most tea growing regions. Fort portal recorded **9mm**, Bushenyi there was no rainfall recorded,



The trouble with weather forecasting is that it is right too often for us to ignore it and wrong too often for us to rely on it.

Hoima recorded **18mm** of rainfall and Kibale recorded **3mm** of rainfall. Average temperatures were highs of 30° Celsius and lows of 17° Celsius.

Crop levels are low.

Five-day weather forecast for 2nd to 8th September 2025.

Rainfall is likely to persist over the Highlands East and West of the Rift Valley, the Lake Victoria Basin, and parts of the Rift Valley and the Coastal region.

Occasional cold and cloudy conditions are expected in sections of the Highlands East and West of the Rift Valley, the South-eastern lowlands, and parts of the Rift Valley.

Highlands East of the Rift valley.

[including, Nairobi County] (Nyandarua, Laikipia, Nyeri, Kirinyaga, Murang'a, Kiambu, Meru, Embu, Tharaka)

Intermittent cloudiness is expected in the mornings, giving way to sunny intervals.

Occasional afternoon showers are likely to occur over few places. Nights are expected to be partly cloudy though showers may occur over few places.

Highlands West of the rift valley.

The Lake Victoria Basin, and the Rift Valley (Siaya, Kisumu, Homabay, Migori, Kisii, Nyamira, Trans Nzoia, Baringo, Uasin Gishu, Elgeyo-Marakwet, Nandi, Nakuru, Narok, Kericho, Bomet, Kakamega, Vihiga, Bungoma, Busia and West Pokot Counties)

Morning rains are likely to occur over few places. Afternoon showers and thunderstorms are expected over few places, occasionally spreading to several places. Night showers are likely to occur over few places.

The Coast:

(Mombasa, Kilifi, Lamu and Kwale Counties as well as the coastal parts of Tana River County):

Sunny intervals are expected during the day while nights are likely to be partly cloudy. However, there is a chance of morning, afternoon and night showers occurring over few places.

Kenya:

Most farmers have pruned their fields and the cold season persists as a result the crop on offer may drop further in the coming weeks due to the cold weather and the effect of pruning.

Uganda: Crop levels are low.

World Production from Main Producing Countries over the Past Twelve Months															Production over calendar years	
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	+ / - Variance	2024	2023
Bangladesh	0.3	0.2	1.3	2.3	8.6	9.8	13.5	13.8	12.2	14.9	10.0	6.4	36.1	(72.0)	86.8	83.4
North India	0.1	11.0	52.1	73.0	104.4	112.5	151.4	163.0	141.6	174.4	123.5	11.1	504.4	(694.0)	1,044.0	1,131.8
South India	17.0	14.8	15.7	22.2	26.2	21.0	20.4	18.7	23.0	24.2	19.8	18.3	137.3	(109.0)	225.9	236.0
Sri Lanka	21.5	15.6	24.4	26.4	25.3	21.6	21.4	21.3	24.1	21.1	22.3	21.7	156.2	(126.0)	260.6	253.9
Kenya	54.4	44.6	37.9	51.8	52.1	42.4	40.8	38.6	42.4	50.2	41.4	55.8	283.2	(316.0)	596.9	570.2
Uganda	4.1	6.0	2.9	3.3	2.6	2.1	1.3	4.5	6.0	7.6	6.6	6.7	22.3	0.0	18.8	0.0
Tanzania	1.9	1.9	1.9	1.8	1.6	1.0	0.7	0.6	0.8	0.0	2.2	2.0	5.7	(4.0)	13.3	22.9
Rwanda	4.2	3.6	3.9	3.6	3.8	3.2	2.9	1.2	1.1	2.1	3.7	3.3	25.2	(16.0)	38.2	38.1
Malawi	5.3	6.7	6.1	6.8	4.4	2.1	1.4	1.4	2.6	2.6	3.2	4.0	34.4	(18.0)	45.8	43.4
Total	104.6	98.4	143.3	186.1	224.9	212.7	211.0	1.4	205.4	237.2	32.3	58.4	1,824.0	(1,355)	2,330.4	2,379.6
Variance	107.3	106.4	152.7	9.0	219.8	182.3	194.1	(8.8)	226.8	28.8	(16.6)	(50.2)	643.3			

Monthly figures in "BLACK" are for 2025 whilst figures in "BLUE" are for 2024

Mombasa Auction—Weekly Sale Average Prices (All teas) 2025

Sale Nos.	Sale Date	Kilos sold Weekly	Kilos Sold monthly	Year : 2024 Av. Price US\$ weekly	Year : 2025 Av. Price US\$ monthly	Year : 2024 Av. Price US\$ monthly	Year : 2023 Av. Price US\$ monthly
1	06-Jan-25	9,226,607		2.12			
2	13-Jan-25	10,157,646		2.12			
3	21-Jan-25	10,199,875		2.17			
4	27-Jan-25	11,370,562	40,954,690	2.15	2.14	2.05	2.16
5	03-Feb-25	11,995,472		2.16			
6	10-Feb-25	10,906,410		2.12			
7	17-Feb-25	10,431,210		2.13			
8	24-Feb-25	10,665,450	43,998,542	2.19	2.15	2.10	2.16
9	03-Mar-25	10,745,602		2.16			
10	10-Mar-25	10,773,185		2.16			
11	17-Mar-25	10,376,206		2.15			
12	25-Mar-25	9,640,081	41,534,974	2.11	2.15	2.06	2.23
3 mths Totals:					\$2.11 126,488,206.80	\$2.07 150,354,861 Kgs	\$2.17 131,008,319 Kgs
13	01-Apr-25	9,637,565		2.09			
14	07-Apr-25	8,804,801		2.04			
15	15-Apr-25	10,268,636		2.03			
16	22-Apr-25	10,312,102		1.98			
17	28-Apr-25	9,063,226	48,286,332	1.95	2.02	2.17	2.16
18	05-May-25	8,262,512		1.98			
19	12-May-25	8,760,431		2.06			
20	19-May-25	10,522,325		1.84			
21	27-May-25	11,763,532	39,408,800	1.82	1.91	2.02	1.98
22	03-Jun-25	8,954,817		1.91			
23	09-Jun-25	7,842,393		1.88			
24	16-Jun-25	8,139,282		1.95			
25	23-Jun-25	7,975,364		1.97			
26	30-Jun-25	7,642,593	40,757,439	1.95	1.93	1.98	1.09
6 mths Totals:					\$1.96 254,940,777	\$2.07 276,914,760	\$2.11 252,422,567
27	07-Jul-25	8,008,246		1.95			
28	14-Jul-25	8,387,715		2.00			
29	21-Jul-25	7,919,652		1.95			
30	28-Jul-25	7,336,176	31,651,791	1.93	1.96	2.06	1.89
31	04-Aug-25	6,600,626		2.00			
32	11-Aug-25	7,336,201		2.08			
33	18-Aug-25	7,509,610		2.10			
34	25-Aug-25	6,903,022	20,340,055	1.97	2.04	2.10	2.11
35	01-Sep-25	6,646,309		1.96			
36							
37							
38							
39			6,646,309			2.03	2.11
9 mths Totals:						\$2.07 380,119,188.50	\$2.11 371,409,176.60
40							
41							
42							
43							
44						1.98	2.03
45							
46							
47						2.16	2.03
48							
49							
50							
51						2.09	2.07
Sale Nos. 1 to 51						482,856,000 KGS	489,535,345.1 KGS
Year end Totals :						\$2.07	\$2.07

Summary : Sale Averages by Country

Year : 2025			Year : 2024		
Sale Nos: 1 to 34 (8 month)			Sale Nos: 1 to 35 (8 month)		
Country :	Kilos ' 000	Av. Prc US\$	Country :	Kilos ' 000	Av. Prc US\$
Kenya	257,413,150	2.12	Kenya	286,369,117	2.20
Uganda	33,180,185	0.71	Uganda	37,980,861	0.80
Tanzania	2,335,486	0.92	Tanzania	3,286,710	0.75
Rwanda	20,004,226	1.61	Rwanda	22,787,512	2.84
Burundi	1,056,101	1.15	Burundi	2,487,267	1.73
Malawi	906,946	0.95	Malawi		
Mozambique	45,329	0.75	Mozambique		
D R Congo			D R Congo		
Madagascar			Madagascar		
Ethiopia			Ethiopia		
Total :	314,041,423	1.02		352,011,466	2.07

Year 2024 : 12M	482,856	2.07
Year 2023 : 12M	489,535	2.07
Year 2022 : 12M	516,338	2.33
Year 2021 : 12M	503,893	1.97
Year 2020 : 12M	516,803	1.93
Year 2019 : 12M	454,013	2.04
Year 2018 : 12M	458,361	2.43
Year 2017 : 12M	397,646	2.81
Year 2016 : 12M	407,989	2.29