



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 36 (2025 - 26)

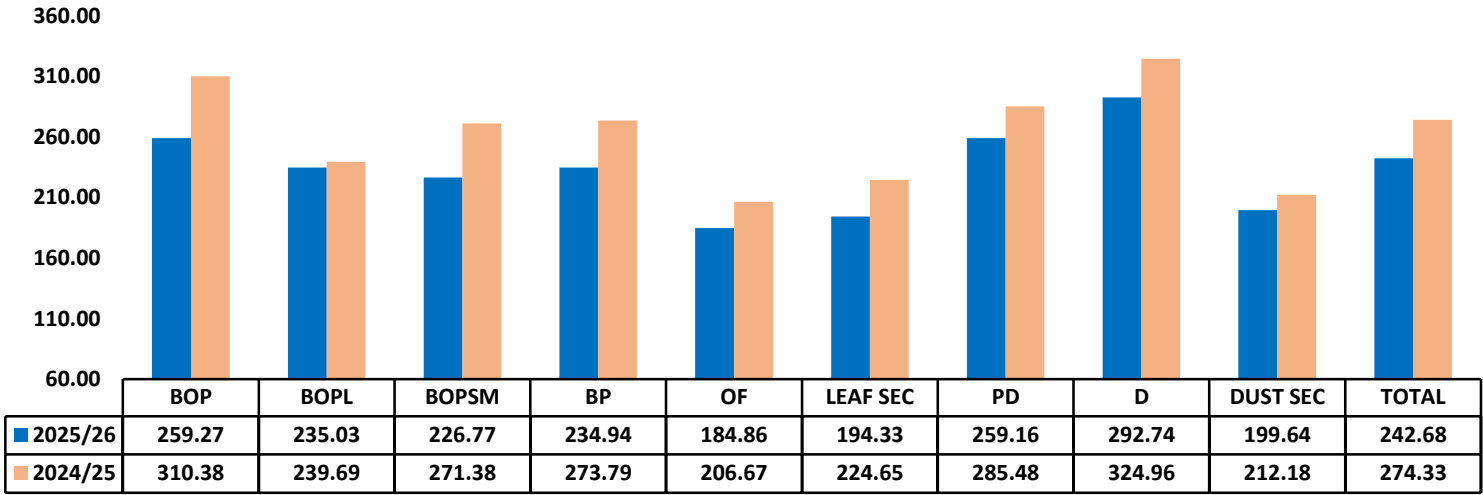
CTC	
Market Report	
· Good demand	
· Assams maintaining quality sold readily at barely steady levels.	
· Remainder irregularly easier.	
Buying Analysis	
· Western India: Supported the better teas	
· Hindustan Unilever: Good support Telojian & TCPL: Operated	
· Exporters: Operated Other Internal/Local: Fair support	
Orthodox	
Market Report	
· Good demand	
· Few tippy teas on offer sold readily. Well made Whole Leaf and Brokenes tended irregularly lower.	
· Remainder Whole Leaf and Brokenes irregular around last. Cleaner Fannings and leafy Secondaries sold around last levels.	
Buying Analysis	
· Middle East : Active	
· CIS: Operated	
· Hindustan Unilever/TCPL: Selective	

DUST	
Market Report	
· Good demand	
· All sorts irregularly easier.	
·	
Buying Analysis	
· Hindustan Unilever: Active	
· Telojian: Operated	
· Western India: Good Support	
Darjeeling	
Market Report	
· Good demand	
· Whole leaf on offer sold well between Rs 550-600. Plainer whole leaf sold between Rs 450-500/-. Brokenes sold between Rs 200-250/- with few outlots being witnessed.	
· Exporters: Good Support Hindustan Unilever: Barely Operated TCPL: Mainstay Local/Internal: Some Enquiry on the greenish sorts	

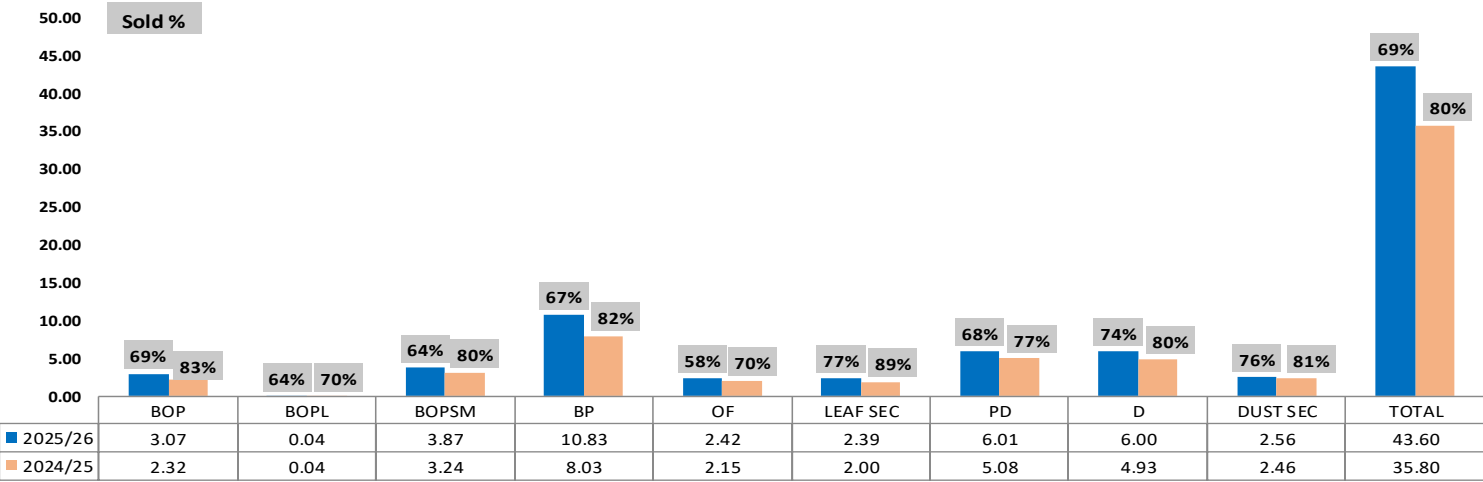
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 36		
	SALE 36	SALE 35	+/-	SALE 36	SALE 35	+/-	2025/26	2024/25	2023/24
CTC LEAF	227.82	218.49	9.34	280.34	283.94	-3.60	233.68	269.90	219.31
DUST	221.07	223.95	-2.87	294.51	295.74	-1.23	257.59	281.05	220.47
TOTAL	224.99	220.75	4.24	286.32	288.89	-2.58	242.68	274.33	219.69
ORTHODOX	279.41	287.87	-8.46	331.50	334.41	-2.91	304.65	308.81	224.75
DARJEELING	437.33	412.58	24.75	482.04	463.30	18.74	530.90	485.89	427.87
ALL TEAS	241.27	242.00	-0.73	299.68	302.92	-3.23	266.23	286.70	223.47

KOLKATA AUCTION AVERAGES							
SALE		32	33	34	35	36	37
CTC LEAF	2025/26	230.74	231.15	223.86	218.49	227.82	
	2024/25	272.05	275.02	273.66	283.94	280.34	284.45
DUST	2025/26	251.63	245.92	227.85	223.95	221.07	
	2024/25	280.68	292.48	292.36	295.74	294.51	313.03
TOTAL	2025/26	238.21	237.40	225.51	220.75	224.99	
	2024/25	275.66	282.21	281.30	288.89	286.32	296.72
ORTHODOX	2025/26	321.42	303.05	301.33	287.87	279.41	
	2024/25	314.21	322.38	327.25	334.41	331.50	332.81
DARJEELING	2025/26	529.38	511.64	454.51	412.58	437.33	
	2024/25	475.13	487.79	527.27	463.30	482.04	424.79

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 36



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 36



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 36

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1043989.9	420.51	726127.3	433.85	GFBOP	1460102.8	320.52	1121912.4	323.24
TGFOP	2052670.9	382.31	1336197.6	390.00	GBOP	2027025.9	296.99	1343019.3	308.83
GFOP	1266802.7	344.75	801252.8	361.02	BPS	953385.1	360.02	688744.2	329.11
FOP	1447874.2	272.61	902393.5	280.86	GBOP1/FBOP1	2063394.3	210.47	1360657.9	196.71
FBOP	2952765.1	338.41	1793255.9	330.81	BOPF/GOF/FOF	1538730.0	181.13	1015272.7	195.55

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	20,39,770	14,37,355	238.74	30%	19,80,157	12,59,518	226.64	36%	2,78,50,388	1,85,44,083	237.43	33%
FANNINGS	8,11,296	4,40,214	224.85	46%	7,48,694	4,04,979	213.92	46%	99,39,624	62,60,910	237.59	37%
LEAF SEC.	3,82,676	2,54,558	171.31	33%	2,93,495	2,01,580	176.68	31%	30,83,169	23,87,044	194.33	23%
LEAF TOTAL	32,33,742.4	21,32,126.8	227.82	34%	30,22,346.0	18,66,076.7	218.49	38%	4,08,73,181.1	2,71,92,037.3	233.68	33%
DUST	16,93,960	12,14,966	239.04	28%	15,24,484	10,52,850	235.88	31%	1,91,59,002	1,38,40,306	268.33	28%
DUST SEC.	4,32,224	3,25,657	154.05	25%	3,66,827	2,65,846	176.68	28%	33,69,065	25,64,778	199.64	24%
DUST TOTAL	21,26,184.2	15,40,623.1	221.07	28%	18,91,311.1	13,18,695.1	223.95	30%	2,25,28,067.1	1,64,05,083.7	257.59	27%
TOTAL	53,59,926.6	36,72,749.9	224.99	31%	49,13,657.1	31,84,771.8	220.75	35%	6,34,01,248.2	4,35,97,120.9	242.68	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,98,739	5,75,648	297.75	18%	6,38,423	5,48,719	305.73	14%	1,12,92,615	96,92,420	335.60	14%
BROKENS	6,11,898	5,32,906	307.35	13%	5,83,766	5,05,274	315.27	13%	1,02,12,155	86,32,695	326.92	15%
FANNINGS	1,20,885	1,14,021	173.81	6%	1,11,984	95,817	175.89	14%	19,31,579	16,63,718	179.77	14%
SECONDARY	2,18,916	2,03,523	213.54	7%	1,93,382	1,80,668	216.37	7%	31,27,173	29,65,698	208.70	5%
ORTH. TOTAL	16,50,436.6	14,26,098.4	279.41	14%	15,27,555.2	13,30,477.9	287.87	13%	2,65,63,520.8	2,29,54,531.6	304.65	14%

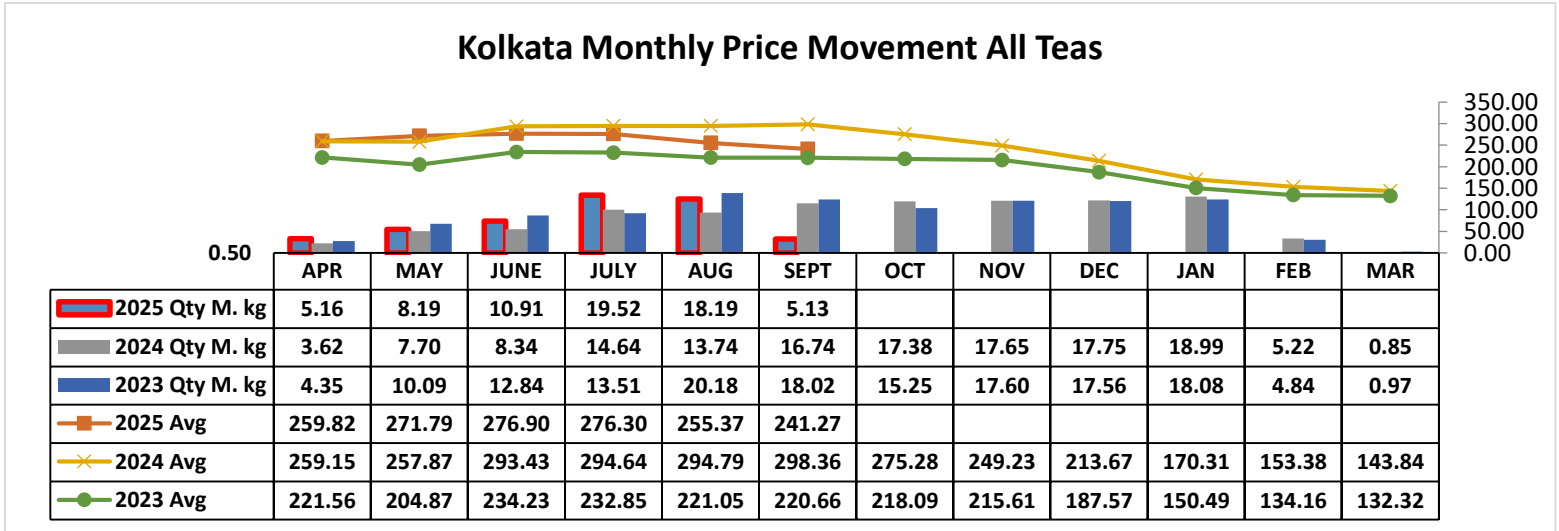
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	24,335	17,869	566.68	27%	38,646	21,472	551.61	44%	4,98,709	3,19,583	700.88	36%
BROKENS	7,673	5,338	232.60	30%	14,270	11,325	270.69	21%	1,74,086	1,18,512	321.08	32%
FANNINGS	7,676	4,305	154.25	44%	7,517	6,194	190.06	18%	1,94,643	1,08,919	260.48	44%
DARJ. TOTAL	39,683.0	27,511.4	437.33	31%	60,433.1	38,990.9	412.58	35%	8,67,437.2	5,47,014.7	530.90	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3233742.4	2132126.8	227.82	34%	3022346.0	1866076.7	218.49	38%	40873181.1	27192037.3	233.68	33%
2024-25	1937698.9	1646390.7	280.34	15%	1887699.7	1557866.7	283.94	17%	26844339.1	21595907.9	269.90	20%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2126184.2	1540623.1	221.07	28%	1891311.1	1318695.1	223.95	30%	22528067.1	16405083.7	257.59	27%
2024-25	1397942.2	1201777.9	294.51	14%	1368451.2	1128159.8	295.74	18%	17991651.3	14205646.3	281.05	21%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1650436.6	1426098.4	279.41	14%	1527555.2	1330477.9	287.87	13%	26563520.8	22954531.6	304.65	14%
2024-25	989932.3	904510.3	331.50	9%	1064946.8	994828.1	334.41	7%	16628251.0	15033995.2	308.81	10%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	39683.0	27511.4	437.33	31%	60433.1	38990.9	412.58	35%	867437.2	547014.7	530.90	37%
2024-25	67903.8	50907.7	482.04	25%	61422.7	39475.8	463.30	36%	1015633.2	554378.3	485.89	45%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	7050046.2	5126359.7	241.27	27%	6501645.4	4554240.6	242.00	30%	90832206.2	67098667.3	266.23	26%
2024-25	4393477.1	3803586.6	299.68	13%	4382520.4	3720330.4	302.92	15%	62479874.6	51389927.7	286.70	18%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2025/26		UP TO SALE 36			2025/26		UP TO SALE 36		
	SALE 36	SALE 35	2025/26	2024/25	2023/24	SALE 36	SALE 35	2025/26	2024/25	2023/24
BELOW 160	18.44	20.41	24.15	15.22	26.34	18.75	15.34	13.15	11.42	22.69
BETWEEN 160.00-179.99	7.58	10.17	5.96	6.28	7.35	7.30	8.07	4.51	4.71	7.75
BETWEEN 180.00-199.99	5.14	6.20	5.49	5.52	7.44	4.75	4.74	4.77	5.08	6.75
BETWEEN 200.00-219.99	7.73	8.35	6.44	6.85	9.10	6.79	8.63	6.56	6.84	9.89
BETWEEN 220.00-239.99	11.89	12.25	7.02	7.29	9.73	12.79	11.76	6.41	5.47	9.79
BETWEEN 240.00-259.99	15.33	15.05	9.89	7.79	9.52	19.79	18.88	10.47	6.98	11.79
BETWEEN 260.00-279.99	12.41	12.92	9.64	6.48	8.32	16.39	14.50	10.73	6.61	9.95
ABOVE 280	21.47	14.65	31.42	44.57	22.21	13.44	18.07	43.39	52.89	21.39

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2025/26		UP TO SALE 36				2025/26		UP TO SALE 36
	SALE 36	SALE 35	2025/26	2024/25	2023/24		SALE 36	SALE 35	2025/26
BELOW 200	10.98	8.76	10.72	14.18	32.54	BELOW 300.00	32.49	32.67	23.64
BETWEEN 200.00-219.99	10.39	8.65	7.77	3.49	12.46	BETWEEN 301.00-400.99	3.86	11.27	9.98
BETWEEN 220.00-239.99	17.02	18.57	9.05	4.39	16.72	BETWEEN 401.00-500.99	12.61	13.47	8.27
BETWEEN 240.00-259.99	10.27	8.84	6.98	5.96	14.48	BETWEEN 501.00-600.99	31.58	34.18	25.76
BETWEEN 260.00-279.99	6.02	5.00	6.30	6.78	7.99	BETWEEN 601.00-700.99	15.75	5.16	12.22
ABOVE 280	45.31	50.18	59.18	65.19	15.81	ABOVE 701.00	3.72	3.26	20.13

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
37	67475	62114	1960	35026	166575	55290	42917	3190	29397	130794	12185	19197	-1230	5629	35781
38	76218	69110	3127	41056	189511	79581	55652	3562	37239	176034	-3363	13458	-435	3817	13477
39	79283	66551	3139	42277	191250	93175	59954	5306	40639	199074	-13892	6597	-2167	1638	-7824
TOTAL	222976	197775	8226	118359	547336	228046	158523	12058	107275	505902	-5070	39252	-3832	11084	41434



CTTA BUYING (ALL TEAS) FOR THE SALE 36											
	CTC LEAF			DUST					TOTAL		
	SALE 36										
OFFER	32,33,742.4		Kgs	OFFER	21,26,184.2		Kgs	OFFER	53,59,926.6		Kgs
SOLD	21,32,126.8		Kgs	SOLD	15,40,623.1		Kgs	SOLD	36,72,749.9		Kgs
SOLD %	66%			SOLD %	72%			SOLD %	69%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	9,16,596.1	247.90	43%	HUL	5,17,007.9	226.58	34%	W.India	12,48,729.5	239.21	34%
HUL	2,74,182.1	230.96	13%	W.India	3,32,133.4	215.24	22%	HUL	7,91,190.0	228.10	22%
Local	2,39,472.8	193.79	11%	TCPL	3,16,123.1	215.36	21%	TCPL	4,45,827.5	199.92	12%
WI.Pack	1,94,128.9	255.40	9%	Others	1,15,865.0	243.75	8%	WI.Pack	2,94,590.6	255.90	8%
Exports	1,52,970.7	231.62	7%	WI.Pack	1,00,461.7	256.86	7%	Local	2,65,139.4	190.51	7%
TCPL	1,29,704.4	162.30	6%	Exports	86,732.8	206.33	6%	Exports	2,39,703.5	222.47	7%
N.India	1,23,711.6	209.78	6%	N.India	31,817.2	153.91	2%	Others	2,12,777.8	208.02	6%
Others	96,912.8	165.31	5%	Local	25,666.6	159.90	2%	N.India	1,55,528.8	198.35	4%
S.India	4,447.4	170.17	0%	Packeteers	7,415.4	238.13	0%	S.India	11,847.4	162.47	0%
				S.India	7,400.0	157.85	0%	Packeteers	7,415.4	238.13	0%
Grand Total	21,32,126.8	227.82	100%	TOTAL	15,40,623.1	221.07	100%	TOTAL	36,72,749.9	224.99	100%

	ORTHODOX			DARJEELING			
	SALE 36						
OFFER	16,50,436.6		Kgs	OFFER	39,683.0		Kgs
SOLD	14,26,098.4		Kgs	SOLD	27,511.4		Kgs
SOLD %	86%			SOLD %	69%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,72,676.0	280.71	33%	TCPL	9,088.1	534.31	33%
Middle East	4,50,880.5	279.46	32%	Exports	5,856.3	252.49	21%
Local	1,47,310.2	256.10	10%	Other Exports	5,383.0	560.91	20%
Exports	96,575.5	343.96	7%	Others	2,719.8	304.12	10%
N.India	78,245.5	305.23	5%	Local	2,248.6	309.63	8%
Domestic☐	53,315.0	221.25	4%	HUL	1,277.2	620.20	5%
W.India	48,766.8	275.92	3%	W.India	502.0	433.91	2%
Other Exports	31,704.0	238.01	2%	Domestic☐	436.4	330.42	2%
TCPL	26,557.6	267.66	2%				
HUL	19,771.3	251.31	1%				
CONTINENT	195.0	184.00	0%				
CIS	101.0	368.00	0%				
TOTAL	14,26,098.4	279.41	100%	TOTAL	27,511.4	437.33	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 36

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	175431	514.41	131110	520.10
GATOONGA	149824	460.24	252671	531.76
HALMARI	379400	432.80	328984	444.77
HATIMARA	213871	429.58	152281	467.58
MOKRUNG	73579	421.41	163958	497.19
DECKIAJULI	219103	411.22	204087	392.65
SALKATHONI	197730	397.11	197156	448.38
BANAMALIE	78814	389.95	93455	405.88
DOOMUR DULLUNG	192718	380.40	332416	410.06
DOOLAHAT	259991	376.01	285663	358.11
BORJAN	211633	366.32	165569	380.72
HIRAJULI	71909	365.28	102671	380.56
KHARIKATIA	237840	365.15	230480	393.71
KAMARBUND	111509	364.39	106775	390.93
HAJUA	177761	361.27	283530	401.24
GELAKEY	141968	356.02	113750	383.38
KOOMTAI 'B'	674286	353.78	819915	383.75
DUFLATING	191200	351.29	219347	392.50
DOOMNI	412955	350.77	450637	375.83
LOHPOHIA	62487	348.51	70777	367.83
GHILLIDARY	87530	347.90	113969	392.04
SILONIBARI	160948	343.27	186483	335.65
NAHORHABI	59420	341.38	0	0.00
DEOHALL	369538	338.93	308209	342.95
KHONA	146804	337.88	121886	376.04

* Above 50000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 36

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	242761	347.01	130444	365.09
BINAGURI	579854	329.70	494720	311.49
NEPUCHAPUR	208710	318.63	240865	307.42
JITI	399394	315.91	513876	304.61
RYDAK	353104	314.22	312041	327.12
ARYAMAN	73569	313.97	0	0.00
GHATIA ROYAL	159716	310.67	70990	310.23
HOPE	205969	310.12	256139	307.36
BHATKAWA	126625	306.77	125610	313.74
CHULSA	63064	303.50	178751	333.70
GULMA	441777	303.43	217189	325.81
KARALAVALLEYROYAL	165006	302.97	156457	292.10
LAKHIPARA	140280	302.49	16580	256.42
BARADIGHI	295599	300.50	277102	317.76
MORAGHAT	349547	298.88	442596	303.64
KUMARGRAM	224875	297.32	370032	301.25
PAHARGOOMIAH	360809	297.28	288115	298.37
MAINAKROYAALE	65037	296.19	50856	288.94
DALGAON	354234	290.38	347383	314.49
GOPALPUR	211059	288.75	210545	275.62
LEESH RIVER	480257	286.90	316122	295.06
ZURRANTEE	197151	286.77	150862	284.97
SANKOS	365107	286.24	538030	295.50
GANDRAPARA	404723	283.09	416898	301.91
MEENGLAS	465007	282.39	389326	289.65

** Above 50000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 36

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DEJOO	184393	411.40	169416	387.58
HARMUTTY	240407	405.30	167708	398.15
OAKLANDS	67768	383.33	15320	403.30
MOKALBARI EAST	199776	370.42	203872	374.90
BORPATRA	309960	363.51	144791	372.97
DIKOM	272643	354.72	248598	335.48
SESSA 'B'	296448	354.43	147960	335.71
HATTIALLI	345381	346.56	199598	340.45
NONAIPARA	192625	346.18	80879	356.55
DHELAKHAT	291512	345.58	277244	352.91
MADHUTING	551181	344.66	174728	343.80
SINGLIJAN	155063	343.69	178240	332.80
LANGHARJAN	252522	342.20	338	375.02
MOHUNBAREE	89875	339.13	77368	327.07
RAIDANG 'D'	474106	339.01	561107	296.07
PENGAREE	325457	338.97	289705	353.56
KOOMSONG	570468	338.88	428105	304.18
SEAJULI	148033	337.58	170168	319.84
METHONI	236404	336.61	215289	354.55
PHILLOBARI	337968	335.09	284940	281.58
JOONKTOLLEE	216260	329.77	41496	336.82
MUTTUCK	243883	329.62	240012	332.93
DAISAJAN	313162	327.28	176674	295.41
GREENWOOD	50141	327.01	10809	453.92
GINGIA	172447	324.02	244478	313.53

* Above 50000Kgs.

DARJEELING BATTING ORDER Sale 14 to 36

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
CASTLETON	29742	756.82	31368	759.55
BALASUN	11870	746.24	8886	706.66
TEESTA VALLEY	34402	706.37	32852	640.66
SUNGMA	12672	700.54	16040	726.41
GIELLE	27423	687.07	21464	673.81
THURBO	44170	624.58	37907	617.28
MARGARET'S HOPE	44038	619.27	32007	625.12
PUTTABONG	17777	614.59	24705	646.23
NAMRING(UPPER)	21233	582.86	18640	509.17
BADAMTAM (ORGANIC)	14987	548.41	14158	561.80
BARNESBEG (ORGANIC)	8525	531.67	7076	639.86
NAMRING	9046	499.18	6039	328.72
SINGBULLI (ORGANIC)	9257	496.29	6391	493.46
GOPALDHARA	19502	494.49	14664	468.15
GLENBURN	46485	463.57	26132	486.45
ROHINI	24279	460.86	17699	400.61
MIM	26536	460.69	18640	386.58
SELIMBONG	3109	456.93	2020	445.95
ORANGE VALLEY	3678	447.31	1094	491.73
HILLTON	35241	419.30	26368	328.38
GYA/MILLIKTHONG	5546	403.11	4029	535.65
JUNGPANAUPPER	3139	393.90	4361	594.49
UPPER FAGU	46401	356.55	38079	343.27
NORTH TUKVAR	8658	262.00	10102	255.85
NURBONG	4090	247.07	2493	345.78

* Above 3000 Kgs.

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