

JONATHAN (ROCCO) PERI

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EDUCATION

University of Notre Dame

Bachelor of Arts

Notre Dame, IN

Expected May 2025

- **Major:** Economics | Italian Studies | **Concentration:** Financial Economics and Econometrics | **Minor:** Data Science
- **GPA:** 3.892/4.0
- **Distance Education:** London Summer 2023 A+L Study Abroad Program | Rome Spring 2024 John Cabot University Undergraduate Program |
- **Relevant Coursework:** Intermediate Microeconomics, Intermediate Macroeconomics, Financial Economics, Statistics for Economics, Econometrics, Financial Econometrics

PROFESSIONAL EXPERIENCE

Jubilee Initiative for Financial Inclusion

Senior Legal Associate

Notre Dame, IN

August 2024 - Present. 10 hrs/wk.

- Finalized JIFFI loan agreement and compliance manual, including the relevant federal and state regulations.
- Acted as a point of contact for other divisions to ensure compliance with the company's bylaws.
- Coordinated with the FEP Division to include loan warning signs and legal jargon in the JIFFI client manual and FEP classes.

New Jersey Superior Courts

Judicial Intern for the Hon. Peter A. Bogaard

Morristown, NJ

May 2024 - August 2024. 35 - 40 hrs/wk.

- Drafted and finalized court orders and memoranda pertaining to upcoming cases on the docket.
- Participated in court proceedings such as, but not limited to, case management conferences, oral arguments, landlord-tenant disputes, and domestic violence hearings to gain insight into judicial rulings.
- Collaborated directly with the law clerk to propose rulings regarding family and civil issues.

LONSIN Capital Limited

Finance Intern

London, United Kingdom

January 2024 - May 2024. 15 - 20 hrs/wk.

- Acquired BFF, BMC, and ESG certifications and developed proficiency using the Bloomberg software.
- Analyzed debt-distressed companies and assisted the firm in finding buyers of REIT properties.
- Forecasted ROI on specific financial instruments to pitch potential investments to higher management.
- Developed investor relations with majority shareholders and bondholders to seek out profitable business opportunities.

University of Notre Dame

Teaching Assistant

Notre Dame, IN

August 2023 - December 2023. 15 - 20 hrs/wk.

- Developed the Principles of Economics Canvas page and graded students' assignments and exams.
- Hosted exam reviews and individual teaching sessions catered to the student's specific needs or upcoming test material.
- Supervised the class to ensure that all students were learning the required material in a productive and conducive manner.

Prinova Group LLC

Mentorship

Carol Stream, IL

Summer 2022. 40 hrs/wk.

- Overshadowed various positions in the finance and accounting departments at Prinova to comprehend the workload and necessary skills required for each job.
- Partook in tours across the various Prinova facilities to comprehend the scale and working elements of the company.

CERTIFICATIONS AND AWARDS

- **Dean's List** - University of Notre Dame, Fall 2022, Spring 2023, Spring 2024
- **McInerney Fellowship** - University of Notre Dame, 2022 - Present
- **Benjamin A. Gilman International Scholarship** - U.S. Department of State Bureau of Educational and Cultural Affairs, 2023
- **NCR Scholastic All American** - National Collegiate Rugby, 2022-2023, 2023-2024
- **Bloomberg Finance Fundamentals** - Bloomberg, 2024
- **Bloomberg Market Concepts** - Bloomberg, 2024
- **Environmental Social Governance Course** - Bloomberg, 2024

ADDITIONAL INFORMATION

- **Activities:** Senior Mentor, McInerney Fellowship | Flanker, Notre Dame Men's Rugby Club (Varsity) | Member, Asian American Association of Notre Dame | Proclaimer (Liturgical Reader), St. Mary's Abbey & St. Brigid Church
- **Skills & Interests:** STATA Regression Analysis, Microsoft Excel, Bloomberg Terminal, Financial Analysis, Stock and Bond Valuation, Game Theory, Problem Solving, Leadership, Public Speaking
- **Languages:** English (Native) | Italian (Working Proficiency)