

Data migration to Plone 5.2 and Volto

Rodrigo Ferreira de Souza

October, 2019

Where we are

1 Knoledgements

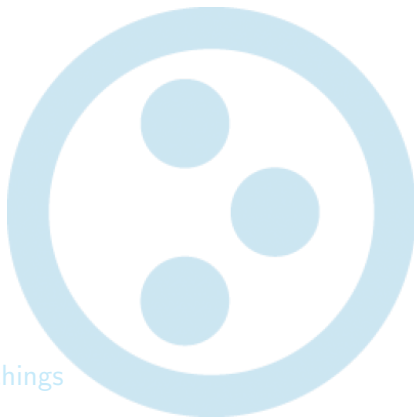
2 Use cases

3 The challenge

4 Our way

5 Live coding

6 Details on how we did things



Options to Migrate

- Plone 4.3 → Plone 5+
 - Collective Transmogrifier



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- Plone 4.3 → Plone 5+
 - [Collective Transmogrifier](#)
- Plone 5.1 → Plone 5.2+
 - [Migrate a ZODB from Python 2.7 to Python 3](#)

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Options to Migrate

Why we use Transmogrifier?

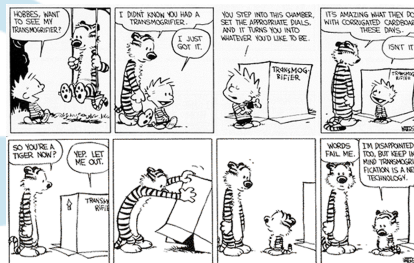


Figure: A transmogrifier is fictional device used for transforming one object into another object. The term was coined by Bill Waterson of Calvin and Hobbes fame.

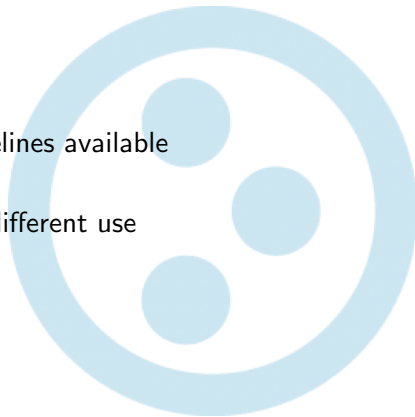
Why we use Transmogrifier?

- Have many generic Pipelines available for common cases



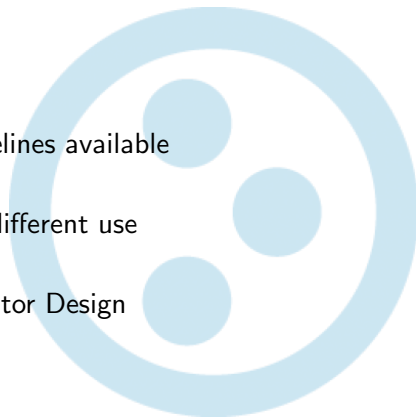
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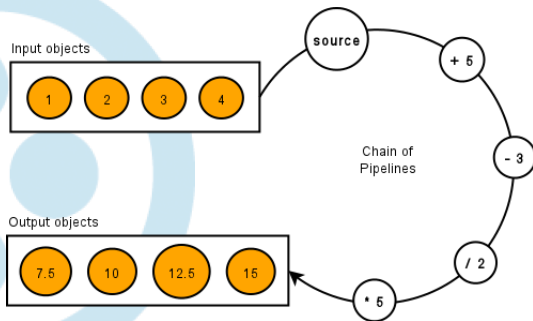


Figure: Transmogrify Diagram

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- Have many generic Pipelines available for common cases
- Flexibility to deal with different use cases
- Brilliant way to use Iterator Design Pattern!



Figure: Modern Times – Production line

Knoledgements

Use cases

The challenge

Our way

Live coding

Details on how we did things

Large University

High-profile government client

One of the largest research institutions in Germany

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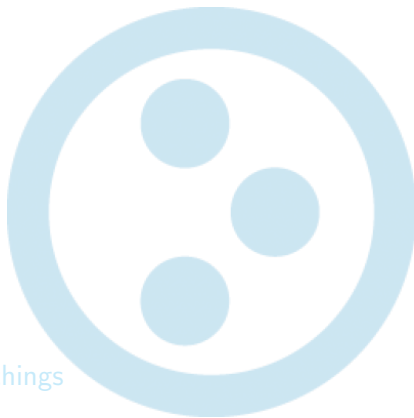
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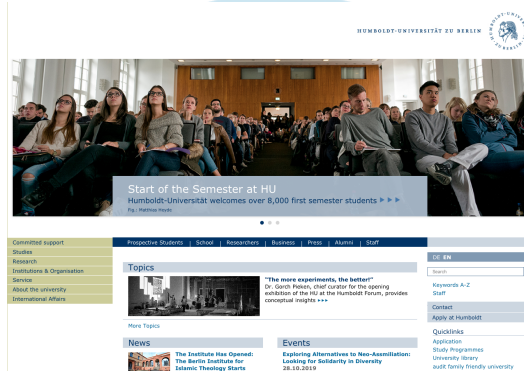


Figure: Humboldt-Universität zu Berlin

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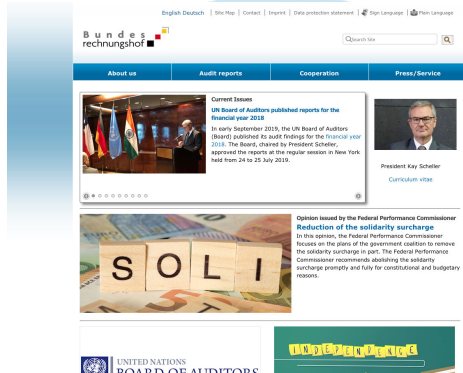


Figure: Bundesrechnungshof

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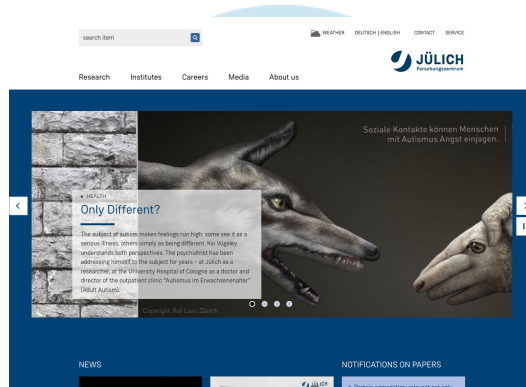


Figure: Forschungszentrum Jülich – Intranet

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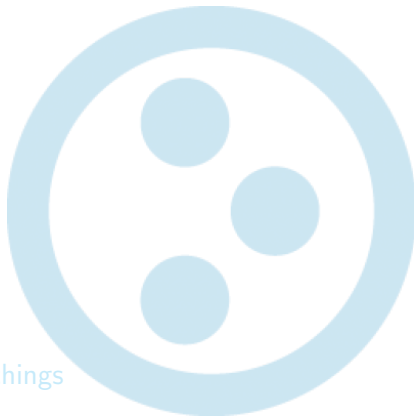
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The challenge

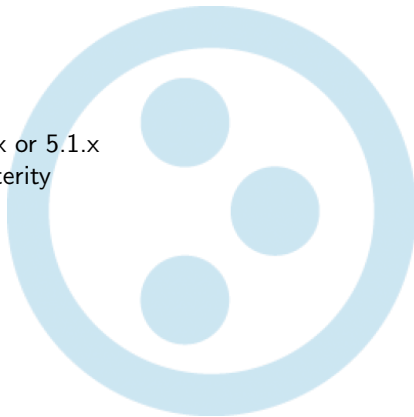
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 - Python 2.x



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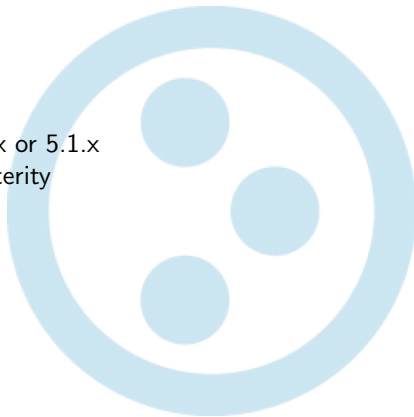
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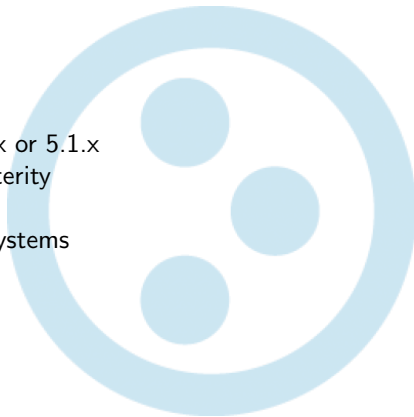
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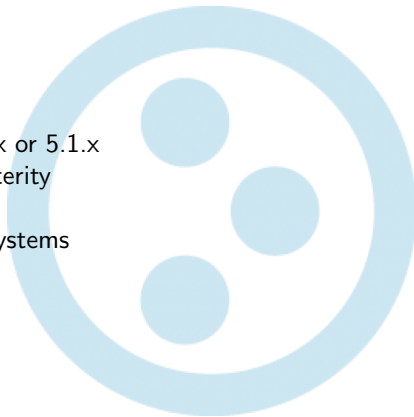
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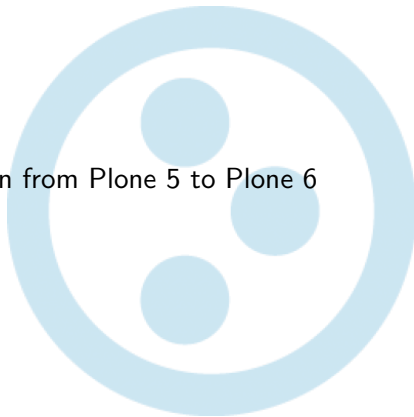
Advantages for the clients

- They spare a migration from Plone 5 to Plone 6



Advantages for the clients

- They spare a migration from Plone 5 to Plone 6
- At least part of it



Advantages for plone solutions providers

- A way to sell clients the Python 3 upgrade



Advantages for plone solutions providers

- A way to sell clients the Python 3 upgrade
- Which is costly but does not gain the client anything in terms of functionality

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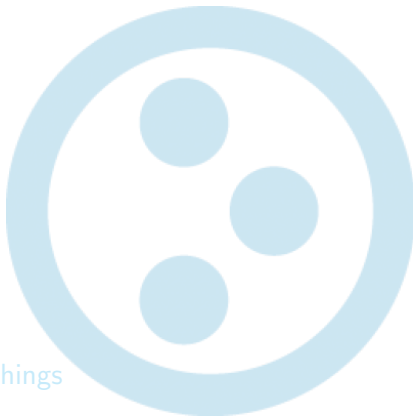
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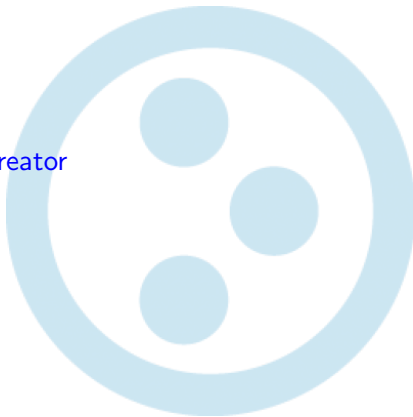
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Packages

- Kitconcept Content Creator



Packages

- [Kitconcept Content Creator](#)
- [Kitconcept Migrator](#) (lives in Migration Package)



Packages

- Kitconcept Content Creator
- Kitconcept Migrator (lives in Migration Package)
- Migration Plone 5



Commander Utility

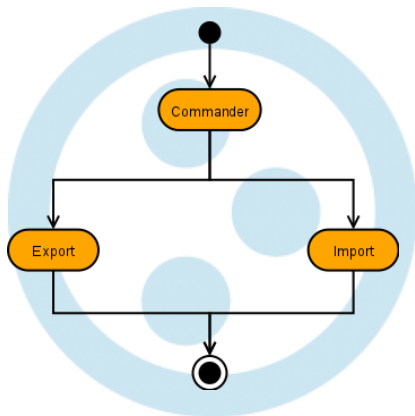


Figure: Commander Utility

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Packages
Commander Utility
Jenkins
Migration Server

Jenkins

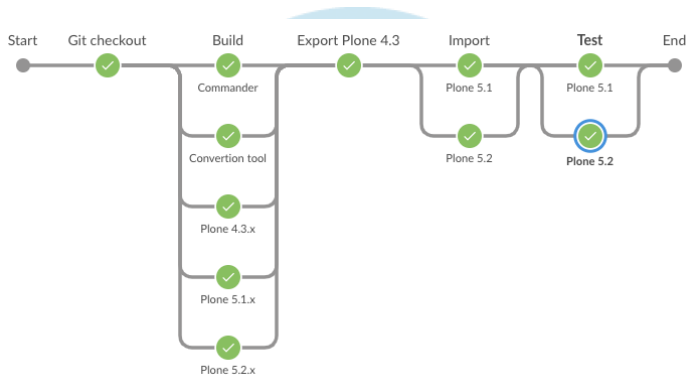


Figure: Jenkins

Migration Server

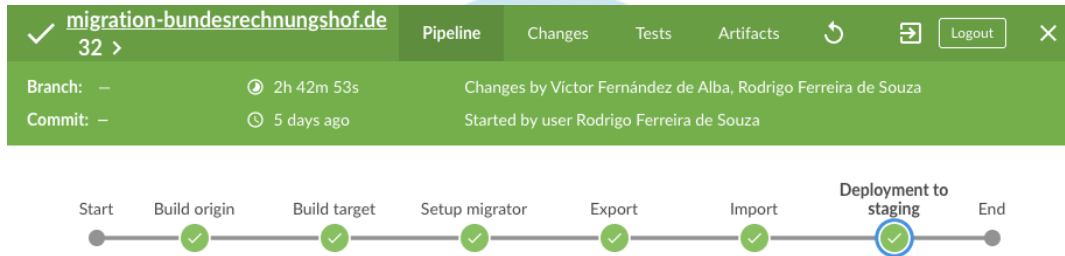
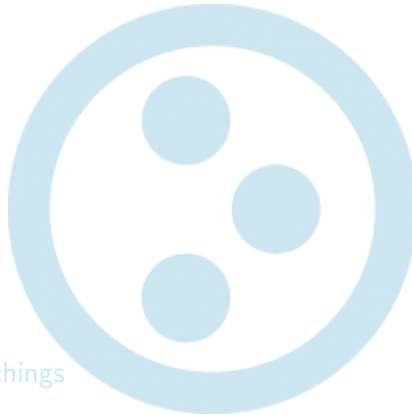


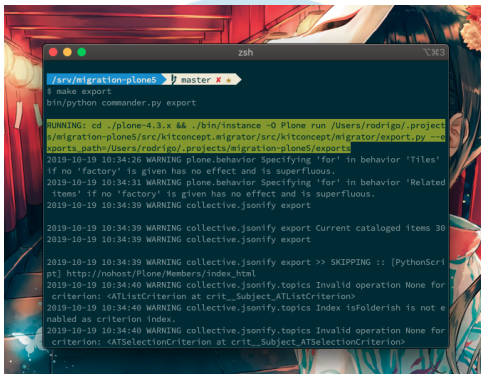
Figure: Migration Server

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Our general approach

A terminal window titled 'zsh' with a dark background and light green text. The window shows the execution of a script named 'export.py' located at '/Users/rodrigo/projects/migration-plone5/exports_path'. The script is being run from the directory '/srv/migration-plone5' in the 'master' branch. The output shows several warnings and errors related to the migration process, including warnings about specifying 'for' in behavior 'Tiles' and 'Related items', and errors about invalid operations for 'ATListCriterion' and 'ATSelectionCriterion'.

```
zsh
/srv/migration-plone5 master
$ make export
bin/python commander.py export

RUNNING: cd ./plone-4.3.x && ./bin/instance -O Plone run /Users/rodrigo/projects/migration-plone5/src/kitconcept.migrator/src/kitconcept/migrator/export.py --c
xports_path=/Users/rodrigo/projects/migration-plone5/exports

2019-10-19 10:34:26 WARNING plone.behavior Specifying 'for' in behavior 'Tiles'
if no 'factory' is given has no effect and is superfluous.
2019-10-19 10:34:31 WARNING plone.behavior Specifying 'for' in behavior 'Related
items' if no 'factory' is given has no effect and is superfluous.
2019-10-19 10:34:39 WARNING collective.jsonify export

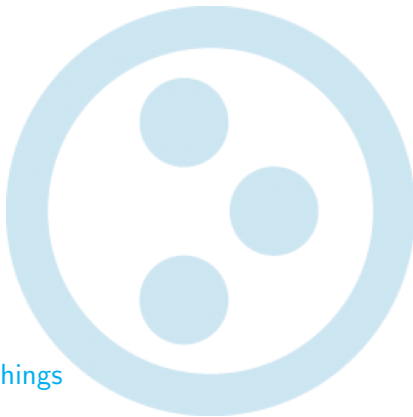
2019-10-19 10:34:39 WARNING collective.jsonify export Current cataloged items 30
2019-10-19 10:34:39 WARNING collective.jsonify export

2019-10-19 10:34:39 WARNING collective.jsonify export >> SKIPPING :: [PythonScri
pt] http://nohost/Plone/Members/index.html
2019-10-19 10:34:40 WARNING collective.jsonify.topics Invalid operation None for
criterion: <ATListCriterion at crit__Subject_ATListCriterion>
2019-10-19 10:34:40 WARNING collective.jsonify.topics Index isFolderish is not e
nabled as criterion index.
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```

Figure: Running migrator by hand

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General Backend

- ATTopics → Collection



General Backend

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- RichText → Volto Tiles

General Backend

- ATTopics → Collection
- RichText → Volto Tiles
- Portlets



- What we Polish to enter in Volto land:
 - Use Collective Folderish Types



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 - Deal with default pages

The Volto part

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 - Convert RichText HTML to Volto DraftJS (node utility)

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 - Simple Folders → Document with Collection Block (planned)

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 - Simple Collection → Document with Collection Block (planned)

Questions?



- Knøledgements
- Use cases
- The challenge
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[illegible]