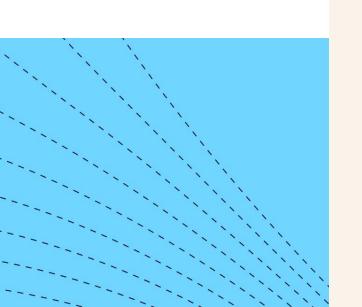


By Jordy Rodriguez

07/02/2025



Agenda

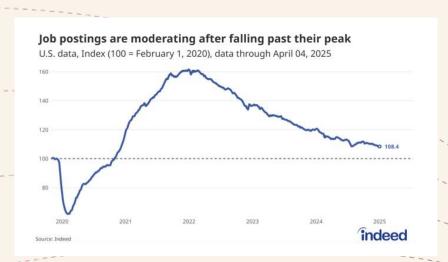


- 01 Indeed Research (5–10 min)
- O2 Windsurf Research (5–10 min)
- 03 Outbound Email (10 min)
- O4 Mock Discovery (30 min)

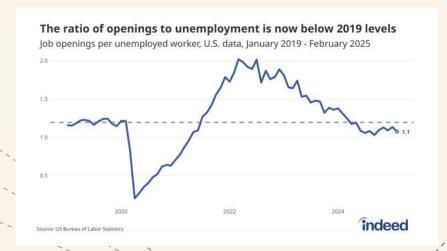


The HR Technology sector is experiencing the effects of macroeconomic factors...

The number of open roles continues to decline nationwide...

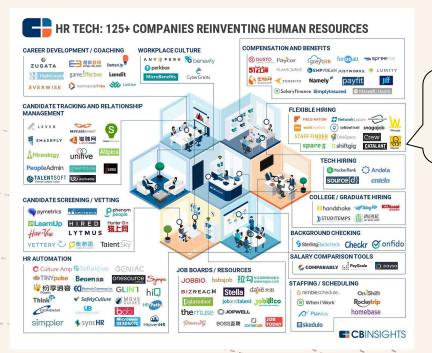


significantly impacting unemployed workers' options for landing a new job



Source(s): Indeed Hiring Lab Labor Trends, Bureau of Labor Statistics

and increased competition throughout the hiring value chain



Indeed's market position is primarily in the sourcing stages, but they actively fight for wallet share of HR budget

Source(s): CBInsights

These conditions directly impact Indeed's revenue drivers

Vulnerable revenue component

Revenue Source	Payment Model	Features	Components
Sponsored Ads	●Pay-per-click ●Pay-per-application	 Improve visibility of job listings to qualified candidates 	# of sponsored ads# of clicks / appsPrice per click / app
		•Contact candidates directly •Virtual interviews	
Indeed Smart Sourcing	Monthly subscriptionAnnual subscription	ATS integrationsA1-powered candidaterecommendations	# of employer subscribersPrice per subscription
		●Performance analytics	

Source(s): Indeed Website, Gemini Deep Research

Consequently, Indeed is investing in efficiency and AI to weather headwinds

Strategic Focus	Initiatives	Execution	Success Metrics
Operational Efficiency	Employee productivityOrganization restructuring	AI-enhanced workflowsLean, efficient teams	Revenue per employeeRevenue opportunityReturn on investment (ROI)
Al Innovation	 Enhance candidate-facing produ Enhance employer-facing produ Improve candidate-employer matching technology 		# of paid adsPrice per job ad# of employer subscribers

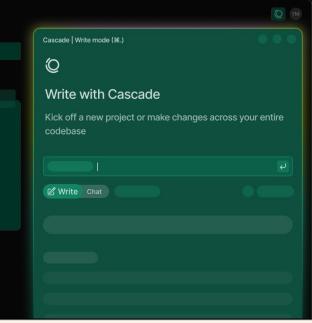
Source(s): Indeed Investor Presentation

Windsurf demonstrates impact on developer efficiency almost immediately

DRW Holdings	World Wide Technology	<u>Anduril</u>
<u>DRW Hotaings</u>	Troita Wide Teelinetegy	Allwarte
Capital markets	Telecommunications	Defense
Increase development velocity while meeting security & governance standards	Increase developer productivity, while respecting IP security	Increase developer productivity while meeting compliance and security standards
100K+ accepted code suggestions monthly, ~10K hours developer hours saved	30-50% reduction in time it takes to complete repetitive tasks, reducing developer cognitive load	100s of hours saved in first few months, increased velocity in shipping improvements
	Increase development velocity while meeting security & governance standards 100K+ accepted code suggestions monthly, ~10K hours developer hours	Capital markets Telecommunications Increase development velocity while meeting security & governance standards Increase developer productivity, while respecting IP security 100K+ accepted code suggestions monthly, ~10K hours developer hours saved 30-50% reduction in time it takes to complete repetitive tasks, reducing developer cognitive load

Windsurf achieves results with Cascade, a powerful agentic coding engine Cascade writes 90% of Windsurf

Aware



to provide high quality suggestions

Capable

Cascade goes beyond the editor and can search the web, deploy apps, and inspect previews

Cascade adapts to developers' workflows and environments

Cascade is dialed into developer productivity, feeding reliable data into analytics dashboard to measure value

Cascade follows developers' actions to infer intent

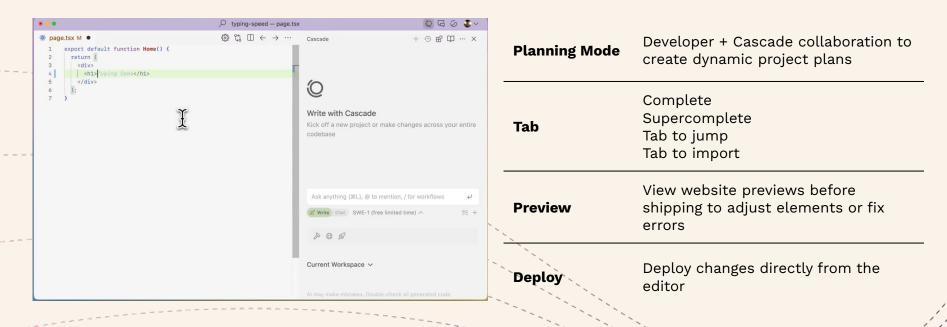
Cascade integrates into developer's coding environment

users' code, generating ~57 million lines of code daily

Source(s): Windsurf Website



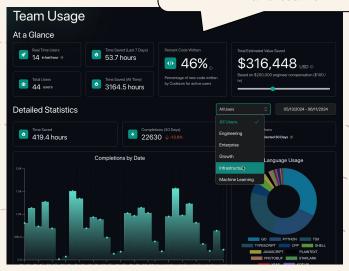
With Cascade as the engine, Windsurf's platform supercharges developers throughout the SDLC



Source(s): Windsurf Website

The team is committed to delivering outcomes, while prioritizing security and transparency

Analytics dashboard tracks productivity gains across users and teams



Windsurf

Security
Security
FedRAMP
HIPAA Compliant

Flexibility40+ IDE support
70+ languages
6 model options

Performance 44.6% PCW*

Analytics Performance and activity

Source(s): Windsurf Website



Outbound Email

Hello Anthony,

Just read your blog post on Indeed's partnership with Salesforce where you talk about avoiding integrating AI for AI's sake. The team here at Windsurf shares that perspective.

Windsurf focuses on delivering real value to engineering teams through agentic coding tools. For example, we've helped:

- Accelerate project roadmaps at DRW Holdings by unlocking ~10,000 developer hours monthly
- Cut time on repetitive tasks by 50% at World Wide Technology, freeing their team to prioritize innovation
- Achieve a 20-40x ROI across 4,000+ enterprise partners

Are you open for a call to explore how Windsurf can drive similar results for Indeed?

Thank you,

Jordy Rodriguez

Source(s): Indeed Blog



Outbound Email

Thanks for connecting. I have us down for 15 minutes and want to make sure we make the most out of our time together.

During our call, I want to make sure we cover 2 things:

- I'd like to learn about the state of the SDLC at Indeed
- I'd like to explore how Windsurf can enhance your developers' workflow

At the end, if we find that Windsurf can improve your current state, I'd like to schedule a more technical follow-up call to show you how we can do that. Does that sound okay to you?

Perfect, to start off, can you help me understand the SDLC at Indeed?

If unclear, use this prompt: typically, our partners initially share that it takes months to onboard junior developers or their developers spend too much time on repetitive tasks. Does that resonate?

Source(s): Indeed Blog