Tool Discovery - Helping scholars find the tools they need

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How do we help scholars find the tools they need?

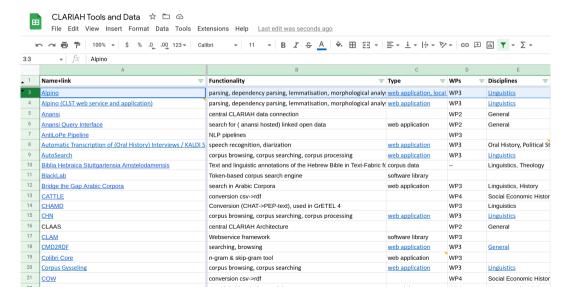
Challenges

Scholars face various challenges:

- 1. How to learn what tools CLARIAH has to offer? How to get an *up to date* and *complete* overview of all tools produced in CLARIAH?
 - Projects like CLARIAH and predecessors (CLARIN-NL) produce a large amount of software tools
 - ▶ Which tools are even considered CLARIAH tools? How much legacy from the past do we want to carry along?
 - Existing portals are often incomplete and out of date (e.g. CLAPOP), too reliant on manual curation
 - Existing portals cover only a single institute or a subset of CLARIAH tools

How **NOT** to get a sensible overview of all tools produced in CLARIAH?

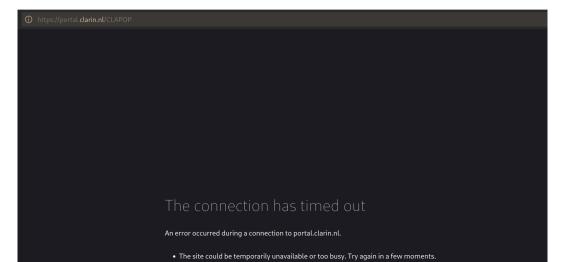
Manually compiled lists, shared ad-hoc, are not sustainable:



Existing portals are often incomplete and out of date

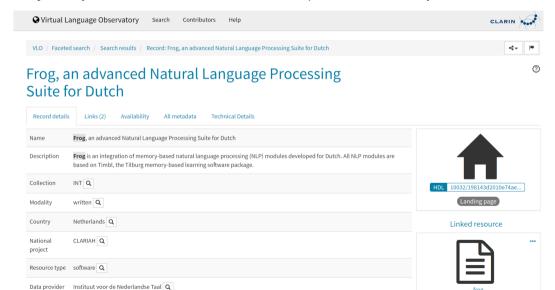
Why?: they rely on manual curation by a content maintainer

... or they are simply down altogether:

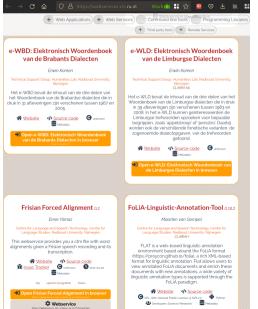


Existing portals are often incomplete and out of date

Why?: they harvest old information from other portals. Unnecessary middle-men



Existing portals only cover a single institute or a subset of tools



Challenges (2)

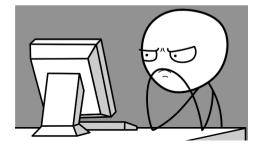
Scholars face various challenges:

- 1. How to get an up-to-date and complete overview of all tools produced in CLARIAH?
- 2. How to **identify** which tools are suitable for their needs?
 - ▶ Relies on availability of accurate and complete metadata
 - Software offers various interfaces, suited for specific audiences (e.g CLI, Web application, web service, python module)
 - Software may be too experimental
 - Software may be unmaintained/outdated

How to identify which tools are suitable for their needs?

Scholars will get frustrated when:

- Software doesn't install
- Software is buggy
- ► Software doesn't offer an appropriate interface
- ► Software doesn't make clear what problems it solves
- ► He/she has no idea how to use the software (lack of documentation?)
- ► There's nobody who can answer support questions, fix bugs (software not maintained?)





Our mission: We want to provide accurate **software metadata** so the user doesn't fall prey to these frustrations

Our solution (1)

- 1. How to get an up-to-date and complete overview of all tools produced in CLARIAH?
 - Developers know best how to describe their software alongside their source code; full agency; no man-in-the-middle
 - Periodic and automatic harvesting of software metadata from the source
 - Accommodate existing software metadata practises, map them to a uniform vocabulary.
 - Strong requirements to CLARIAH participants to include all their software to guarantee completeness

Our solution (2)

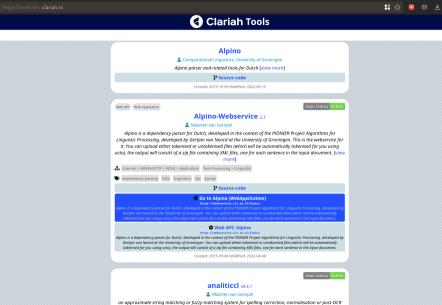
- 2. How to **identify** which tools are suitable for a scholar's needs?
 - ► To make this decision, metadata must be accurately reflect various aspects of the software, including:
 - Name, description, authors, maintainers & contributors
 - ► Support channels (e.g. bug/issue tracker, mailing list)
 - Licensing and access
 - ► The interface types (command line? library? web app? mobile app?)
 - ► Target platform (Linux, Windows, macOS, web, mobile, python..)
 - ► The development status (actively maintained? abandoned?)
 - ► Technology readiness level (proof of concept? experimental? proven?)
 - Links to documentation, release notes, screenshots
 - Associate publications
 - We provide a uniform way of describing this metadata as Linked Open Data (and require this from developers)
 - ▶ User must be given the ability to search on arbitrary metadata (e.g. faceted search)
 - ▶ Software must comply to certain software requirements ensuring a certain quality. We can automatically test compliance (to a limited degree) and communicate to the user whether these are met.

Deliverables

We deliver the following:

- 1. A **metadata harvesting pipeline**; software for harvesting and conversion from heterogeneous software metadata sources
 - ▶ Tool Source Repository; input for the harvesting pipeline, aimed at developers
- 2. A Tool Store that makes available (and searchable) all harvested metadata
 - Web interface for end-users (limited)
- 3. **Software Metadata Requirements**; document requirements and specifies the necessary *vocabulary*, aimed at developers

Tool Store: Example (1)



Tool Store: Example (2)

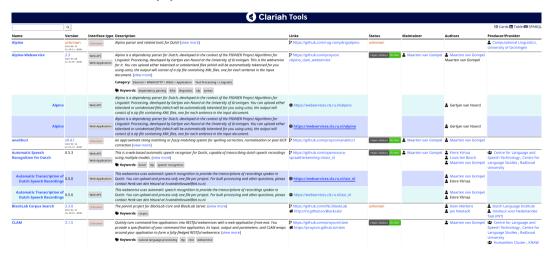
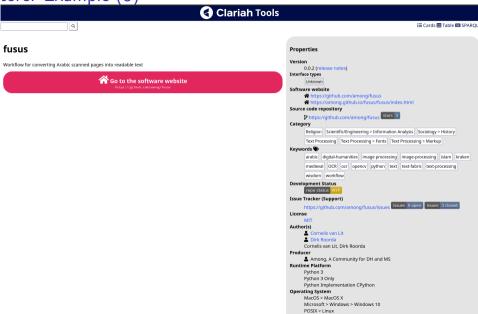


Figure 7: Tool Store - Table

Tool Store: Example (3)



Objectives

Our objectives from a more technical perspective:

- 1. Ensure software providers need to specify their metadata *only once* and can reuse *their* existing sources as much as possible
 - Ensure software providers need to register their software for inclusion in CLARIAH only once (Tool Source Repository)
- 2. Establish a single well-documented unified vocabulary for our software metadata needs; automatically convert to that
 - Fully embrace Linked Open Data as a standard
 - Build upon existing initiatives
- 3. Short automatic update cycles (harvesting at regular intervals)
- 4. Provide an API and/or export abilities for integration with other tools (e.g. Ineo)

Technologies

- Linked Open Data; all harvested software metadata is made available as Linked Open Data
 - we use JSON-LD and Turtle for serialisation, we provide SPARQL endpoints for querying
- schema.org and codemeta; we build upon these main vocabularies
 - Conversion from heterogeneous existing metadata formats for software: setup.py (Python), pyproject.toml (Python), package.json (js), pom.xml (Java/Maven), Cargo.toml (rust)
- repostatus.org, spdx.org; additional vocabularies we use for certain terms
- Where necessary we propose new vocabularies in collaboration with the wider community

Technologies: Harvester and Converter CITATION. CFF AUTHORS - codemeta - schema.org - repostatus.org - spdx.org Linked Open Data

Technologies: Full pipeline

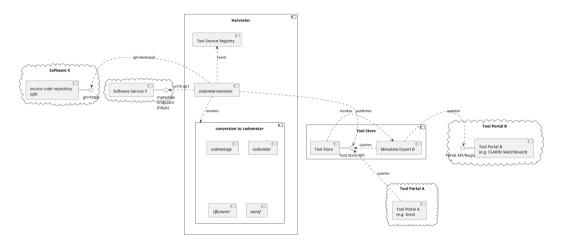


Figure 10: Tool Discovery Component Diagram

Collaboration

- Relation with Codemeta, schema.org:
 - We use their vocabularies and build extensions where needed, which we contribute back
 - Seeking embedding within the wider community
- Relation with Ineo
 - ► We provide the data feeding Ineo *automatically* and *regularly*
 - Ineo will act as front-end for a (subset) of our data
- ▶ Relation with the *Research Software Directory* (eScience):
 - Initial talks on establishing common representations and making our tools interoperable
 - ► The RSD might provide a user-friendly way for authoring software metadata manually but with smart automatic assistance
- Relation with CLARIN:
 - Output from earlier projects is considered in vocabulary-choices
 - Export towards CLARIN's infrastructure (CMDI and CLARIN switchboard) is on the agenda