



# Invest in mining

A sector boosted by local processing

# Plan

- General presentation
- Unique mineral resources in the world
- A solid and stable mining environment
- A rapidly changing mining sector
- Investment opportunities

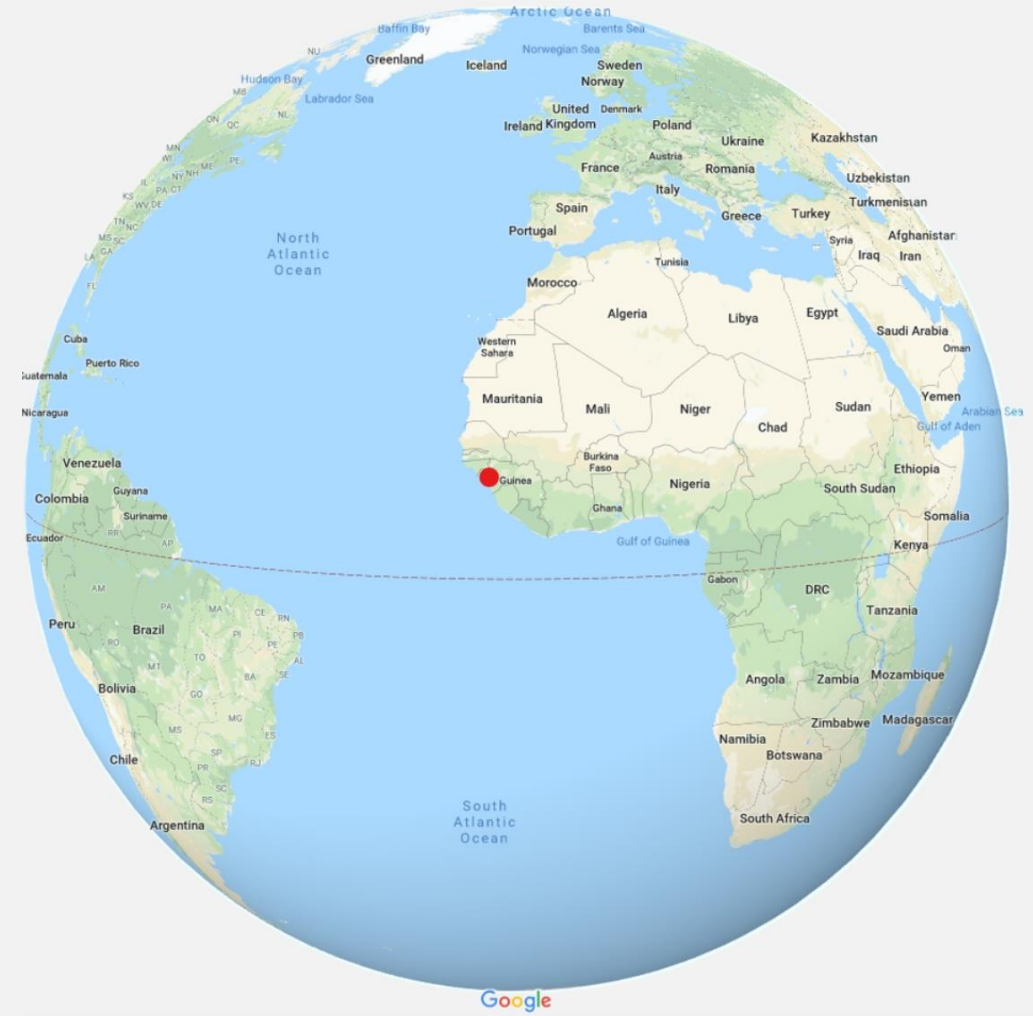


# General presentation



# General presentation

- Area: 245,857 Km<sup>2</sup>
- Population: 12 million inhabitants
- One of the highest growth rates in the world: 9.9% on average since 2016 (IMF)
- Gain of 27 ranks in the World Bank's Doing Business in 7 years
- Mobilization of more than 21 billion USD at the PNDES Advisory Group for 2016-2020
- Guinea-China framework agreement: 20 billion USD over 20 years for infrastructure financing

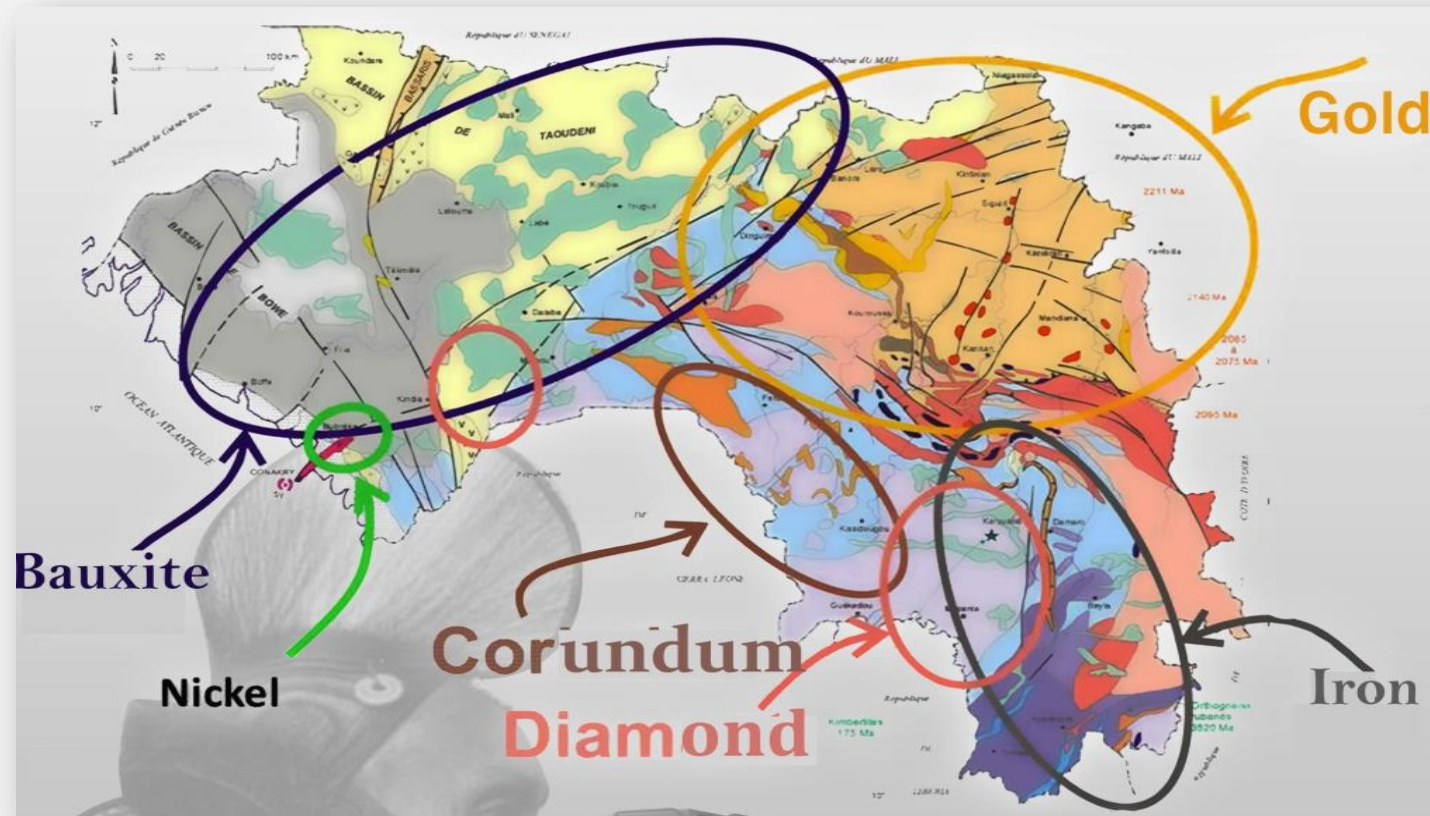




Unique resources in the world



# Unique mineral resources in the world



The Republic of Guinea is known worldwide for its great mineral wealth spread throughout the country.

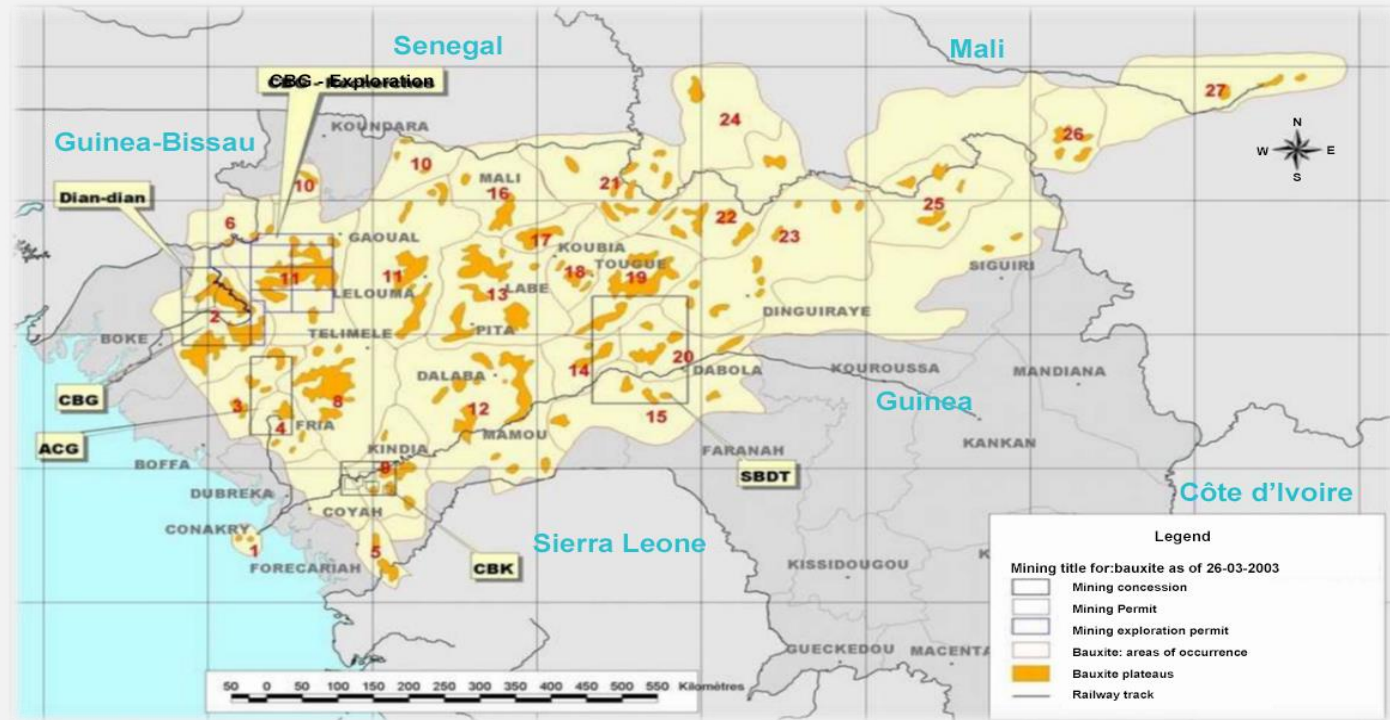
# Unique mineral resources in the world

## Bauxite:

- Largest Bauxite deposits in the world with 40 billion tons (grade above 40%) of which less than 1% are exploited

## Iron:

- The world's largest untapped iron deposits with 20 billion tons of reserves.



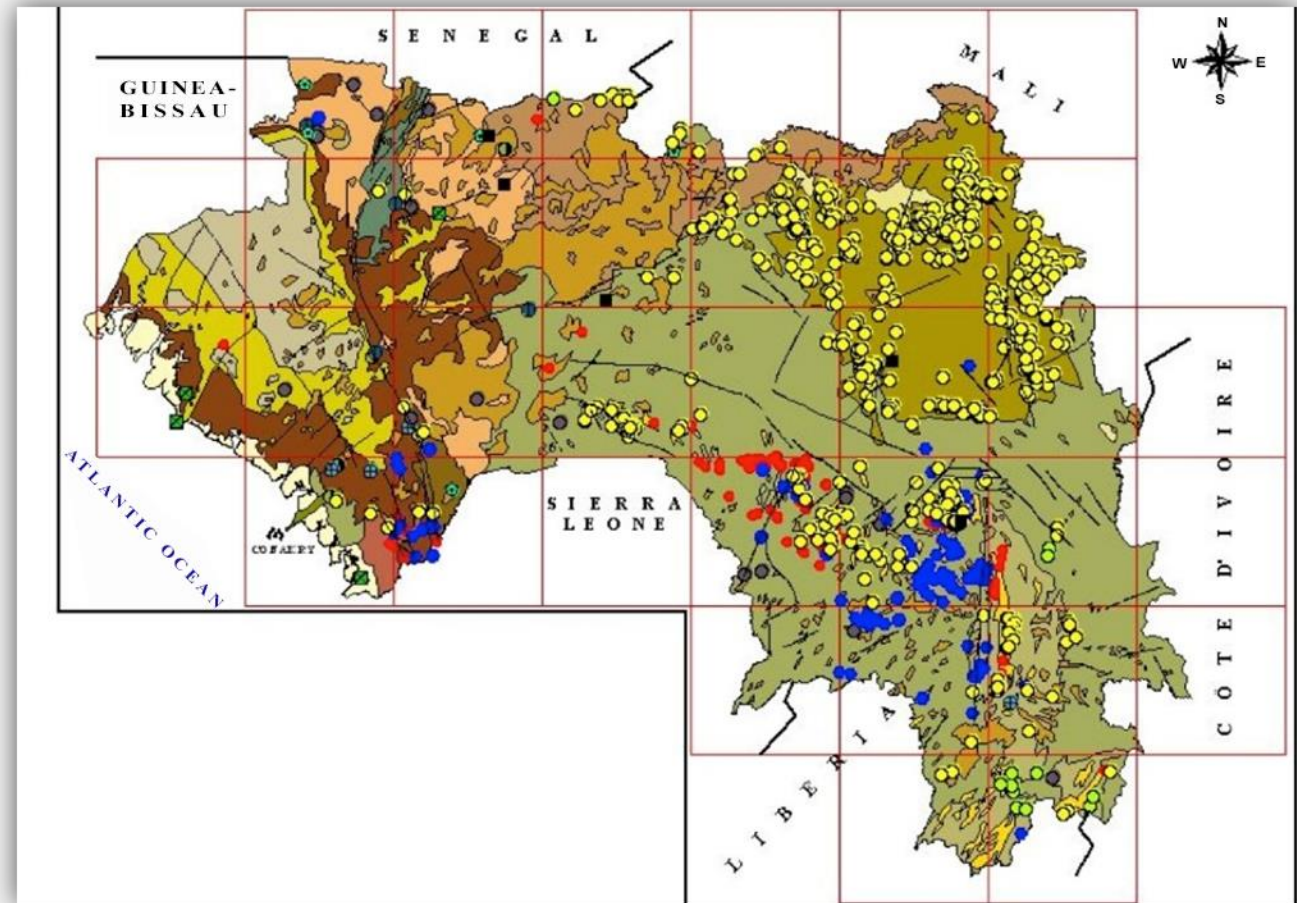
# Unique mineral resources in the world

## Diamond and gold

- Gold potential estimated at 700 tons of reserve.
- 30 million carats of available diamond reserves (primary and secondary deposits)

## Minerals and base metals

- Guinea has 40 million tons of limestone and 75 million tons of base minerals and metals such as copper, lead, zinc, cobalt, manganese and nickel.





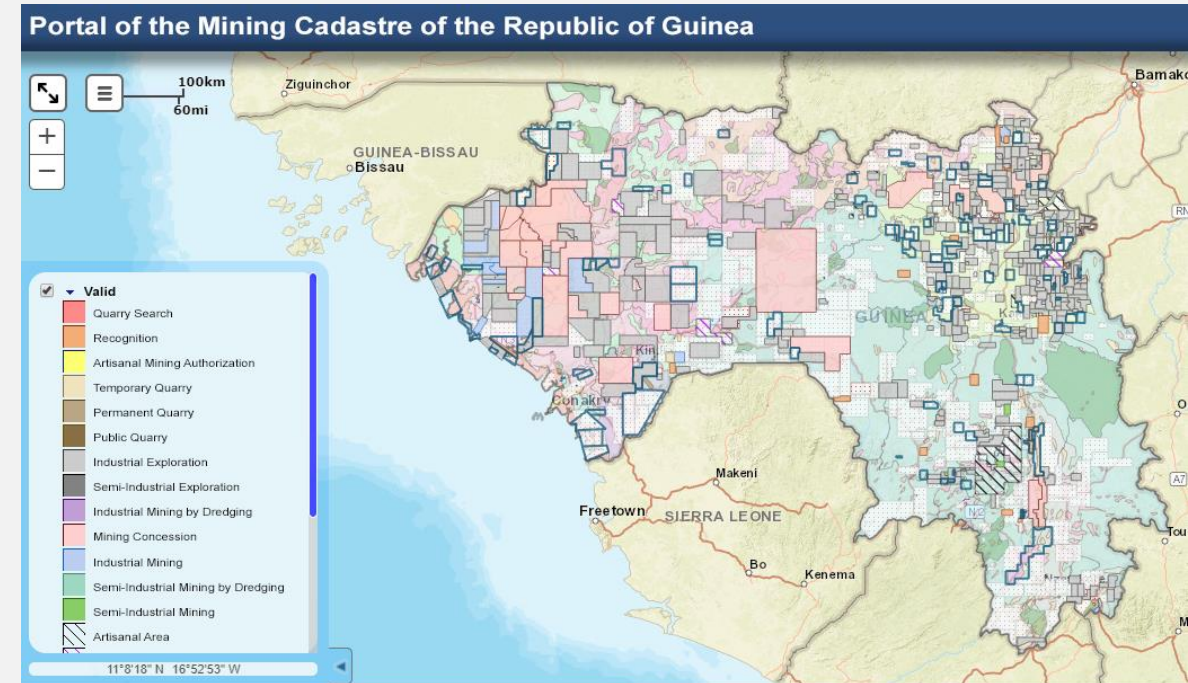


**GUINEA  
IS OPEN FOR  
BUSINESS**

**A stable  
environment**

# Major reforms undertaken to attract more investment

- Adoption of a modern mining code with major incentives and a competitive tax system;
- Development of a master plan to interconnect infrastructures in order to reduce costs associated with mining projects;
- Creation of a one-stop shop dedicated to mining projects;
- Consolidation and modernization of the mining registry (now available online) ([www.guineecadastreminier.org](http://www.guineecadastreminier.org));
- Compliance with the Initiative for Transparency in the Extractive Industries (ITEI), publication of mining agreements on the Internet;
- Publication of all mining contracts on the website [www.contratsminiersguinee.org](http://www.contratsminiersguinee.org);
- Establishment a local content policy;
- Launch of the Local Economic Development Fund (FODEL).





# Sustainable development of the sector for inclusive growth

- Development Plan for the Mining Sector taking into account environmental and social issues;
- Policy Letter on Mining Companies Corporate Social Responsibility;
- National Local Content Policy Letter that led to the creation of the National Local Content Observatory and the Supplier and Partnership Marketplace (BSTP);
- Transparency of the sector strengthened by the country's accession to the Extractive Industries Transparency Initiative (EITI);
- “Sustainable mining” commitments made at COP 21;
- The implementation of the Responsible Mining Development Initiative (RMDI).







# A sector in transformation



# A rapidly changing mining sector

**Mobilization of more than \$10 billion from 2011 to 2018, more than double the amount invested from 1958 to 2011.**

- An increase in bauxite production level (>18 million tons in 2010; 60 million tons in 2018).
  - 3rd largest bauxite producers ahead of Brazil, and behind China and Australia.
  - Leading supplier of bauxite to China.
- ▶ Growth in the number of mining companies from 6 in 2010 to 11 in 2018.
  - ▶ Creation of 17,000 direct jobs and more than 50,000 indirect jobs from 2011 until the end of 2018 compared to less than 5,000 jobs in 2010.
  - ▶ Guinea ranked by the World Bank in 2017 as one of the five most reformist countries in the world.

# Significant investments committed

## 7 billion USD invested in the mining sector

- **Guinea Alumina Corporation:**  
1.4 billion USD
- **Dian dian (Rusal):** 200 million USD
- **Compagnie de Bauxite de Guinée:**  
650 million USD
- **Société Minière de Boké:** 1 billion;  
3 billion for the construction of railways  
and alumina plant
- **Alufer:** 203 million
- **Anglo gold Ashanti:** 120 million USD
- **Société Minière de Dinguiraye :**  
360 million USD
- **Management** 150 million USD





# The transformation of mining products at the heart of sectoral policy



- Resumption of alumina production at the Friguia plant in 2018 with a production capacity of more than 600,000 tons of alumina per year.
- 9 projects for the local transformation of bauxite into alumina, and one project for the transformation of alumina into aluminium

# Infrastructure to accelerate local transformation

Multiplication of port platforms:

- Taressa (Rusal),
- Dapilon (Winning-SMB Consortium),
- Katougouma (Winning-SMB Consortium),
- Bel Air (Alufer),
- Extension of the Port of Kamsar (GAC)
- Construction of new ports in progress and in prospect (Benty, Konta, Cap Verga, Kokaya)

Railways completed or planned

- CBF Corridor (Cobalt strap and GAC) 136 km
- Santou-Dapilon Corridor, 120 km
- Eurasian Corridor
- AMC Corridor, 110-120 Km







# Investment opportunities



# Investment opportunities

NO.	PROJECT	COST
1	Project for the construction of a deep-water port	4 billion USD
2	Geological exploration project	128 million USD
3	Gold mining project	To be determined by the investor
4	Base metals exploration project	36 million USD



**Thank you for  
your attention**

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