


Individual Submission for S1


Mock-up of income screen of personal finance tracker allowing user to view, manage and enter their income.


Income


Current Accounts

**HSBC**
MARTINEZ S


Recent Earnings

**Medium**
\$188.98


**Palantir**
\$4238.72

**upwork**
\$312.66

Please enter new income


Currency 

Company


 Search company

Date of income

/



Submit



This persona represents Sofia Martinez who is a marketing manager with additional interests in freelance projects and investment stocks.



Sofia Martinez

"I want to track and manage my income easily"

Personal Data

Age: 45

Occupation: Marketing manager

Family: Live with parents

Location: Rio de Janeiro, Brazil

Character: Social and Team-Leader

Bio

Sofia has over 15 years of experience in the marketing industry and currently as a marketing manager, she finds it difficult to track her multiple sources of income. She has multiple streams of income from freelance projects, part-time blogging and investment stocks but she finds it hard to track how much she's making and where it's coming from. As a result, she is unable to stick to a particular budget that she would like to keep due to the fluctuating incomes from the other streams. Sofia is hence looking for a structured finance management tool that easily and effortlessly lets her view her recent incomes all in one page and enter new streams if necessary.

Goals

- Keep track of multiple income streams.
- Enter any new income stream.
- View updates on recent earnings of investment stocks on the tracker directly

Frustrations

- Fluctuating incomes from different streams affect budget planning.
- With freelance projects like blogs makes it difficult to navigate through tax planning on their own
- Currently spending too much time on finance planning rather than focusing more on work

Technology capability

Website	★★★★★
Software	★★★★☆
Mobile Apps	★★★★☆

Favourite phone brand

SAMSUNG

Favourite apps



Git Commit: Created an example repository, created local repo and created new file and committed to main repository.

```
tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git pull
Already up to date.

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ ls
README.md

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ touch Profile.txt

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ open Profile.txt
bash: open: command not found

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ start Profile.txt

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git add Profile.txt

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git commit -m "Added a profile file with name"
[main 73cc2b6] Added a profile file with name
1 file changed, 1 insertion(+)
create mode 100644 Profile.txt

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git pull
Already up to date.

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git push
Enumerating objects: 4, done.
Counting objects: 100% (4/4), done.
Delta compression using up to 8 threads
Compressing objects: 100% (2/2), done.
Writing objects: 100% (3/3), 320 bytes | 160.00 KiB/s, done.
Total 3 (delta 0), reused 0 (delta 0), pack-reused 0
To git.cs.bham.ac.uk:apt123/s1-project.git
02bf7e9..73cc2b6 main -> main
```

Commit 73cc2b61 authored 3 minutes ago by Anurag Tiwari

Added a profile file with name

parent 02bf7e96 main

No related merge requests found

Changes 1

Showing 1 changed file with 1 addition and 0 deletions

Profile.txt 0 -> 100644 +1 -0 View file @73cc2b61

1 + Name: Anurag Tiwari

S1 project Project ID: 734

2 Commits 1 Branch 0 Tags 41 KB Project Storage

Added a profile file with name Anurag Tiwari authored 4 minutes ago 73cc2b61

main s1-project / Find file Web IDE Clone

README Add LICENSE Add CHANGELOG Add CONTRIBUTING Set up CI/CD Configure Integrations

Name	Last commit	Last update
Profile.txt	Added a profile file with name	4 minutes ago
README.md	Initial commit	53 minutes ago

```
tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git pull
Already up to date.

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ start Profile.txt

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git add Profile.txt

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git commit -m "Added dob to profile"
[main f4d5270] Added dob to profile
1 file changed, 1 insertion(+)

tiwar@AnuragHP MINGW64 ~/.ssh/s1-project (main)
$ git push
Enumerating objects: 5, done.
Counting objects: 100% (5/5), done.
Delta compression using up to 8 threads
Compressing objects: 100% (2/2), done.
Writing objects: 100% (3/3), 327 bytes | 327.00 KiB/s, done.
Total 3 (delta 0), reused 0 (delta 0), pack-reused 0
To git.cs.bham.ac.uk:apt123/s1-project.git
73cc2b6..f4d5270 main -> main
```

Added dob to profile

parent 73cc2b61 main

No related merge requests found

Changes 1

Showing 1 changed file with 1 addition and 0 deletions

Profile.txt +1 -0 View file @f4d52702

1 1 Name: Anurag Tiwari

2 + DoB: 04/06/2003

No newline at end of file

Modified Profile.txt and git committed to main repo

Kanban Feature Cards (uploaded on gitlab):

Created user persona for income mockup

S1

#3

Tomorrow

Created mockup for income screen

S1

#2

Tomorrow

Open

1

+

Rank S1 submissions

M1

#5

Closed

Created user persona for income mockup

Link issues together to show that they're related. [Learn more.](#)

Activity

Sort or filter

Anurag Tiwari changed title from Created user persona for mockup to Created user persona for income mockup 59 minutes ago

Anurag Tiwari assigned to @apt123 59 minutes ago

Anurag Tiwari added 1h 15m of time spent at 2023-02-12 58 minutes ago

Anurag Tiwari changed due date to February 15, 2023 58 minutes ago

Anurag Tiwari added S1 label 58 minutes ago

Anurag Tiwari closed 57 minutes ago