

# Finance Dashboard

2018 2019 2020 2021

January March May July September November

February April June August October December

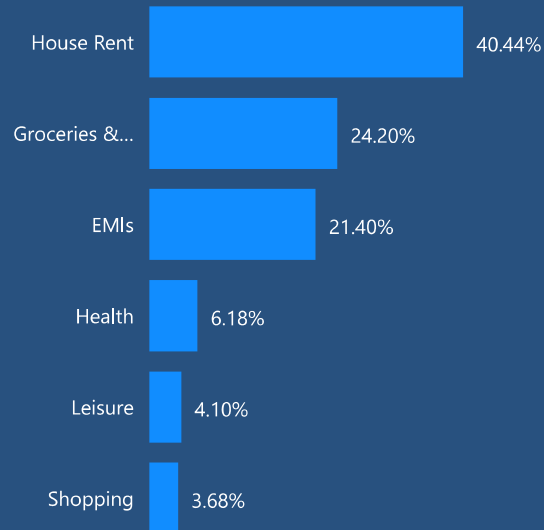
₹ 1.51M 78.41% 21.59% ₹ 325.5K

Total Income Expense % Income % Net worth Generated

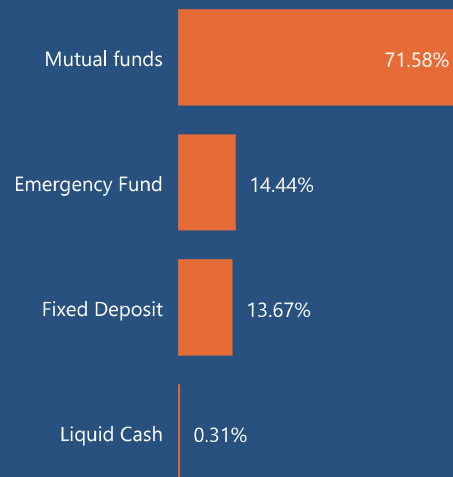
All Time ₹ 1.51M 78.41% 21.59% ₹ 325.5K

Total Income Expense % Income % Net worth Generated

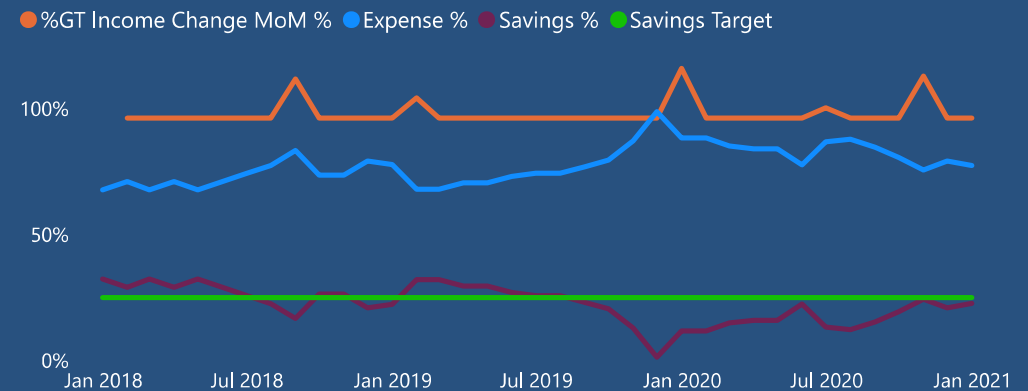
## Where and How I spend?



## Where and How I Save?



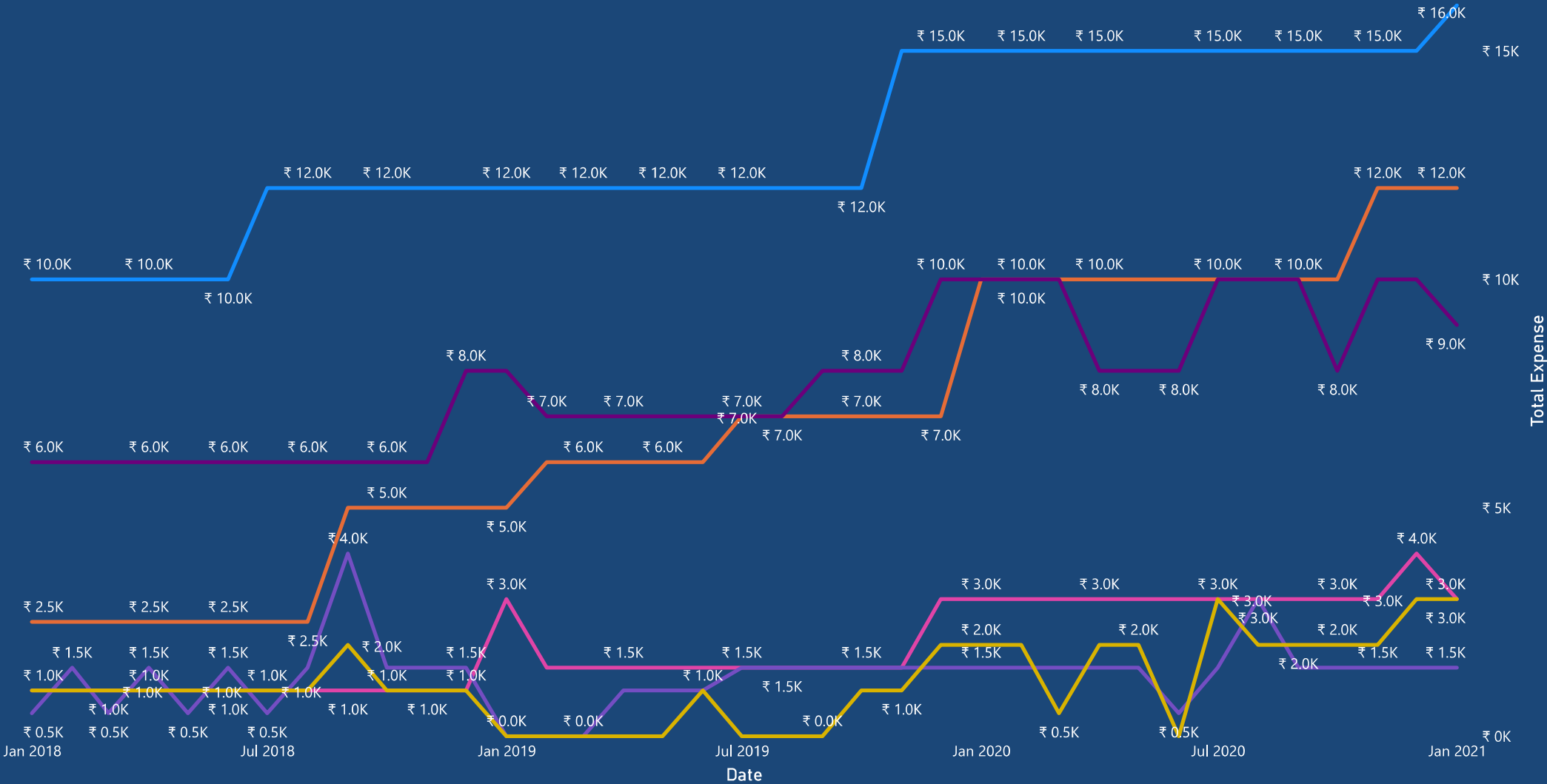
## Do I spend or save according to what I earn?



Year	2018				
Type	01 January 2018	01 February 2018	01 March 2018	01 April 2018	01
Expense	₹ 21,000	₹ 22,000	₹ 21,000	₹ 22,000	
EMIs	₹ 2,500	₹ 2,500	₹ 2,500	₹ 2,500	
Groceries & Food	₹ 6,000	₹ 6,000	₹ 6,000	₹ 6,000	
Health	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	
House Rent	₹ 10,000	₹ 10,000	₹ 10,000	₹ 10,000	
Leisure	₹ 500	₹ 1,500	₹ 500	₹ 1,500	
Shopping	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	
Income	₹ 31,000	₹ 31,000	₹ 31,000	₹ 31,000	
Savings	₹ 10,000	₹ 9,000	₹ 10,000	₹ 9,000	
Total	₹ 62,000	₹ 62,000	₹ 62,000	₹ 62,000	

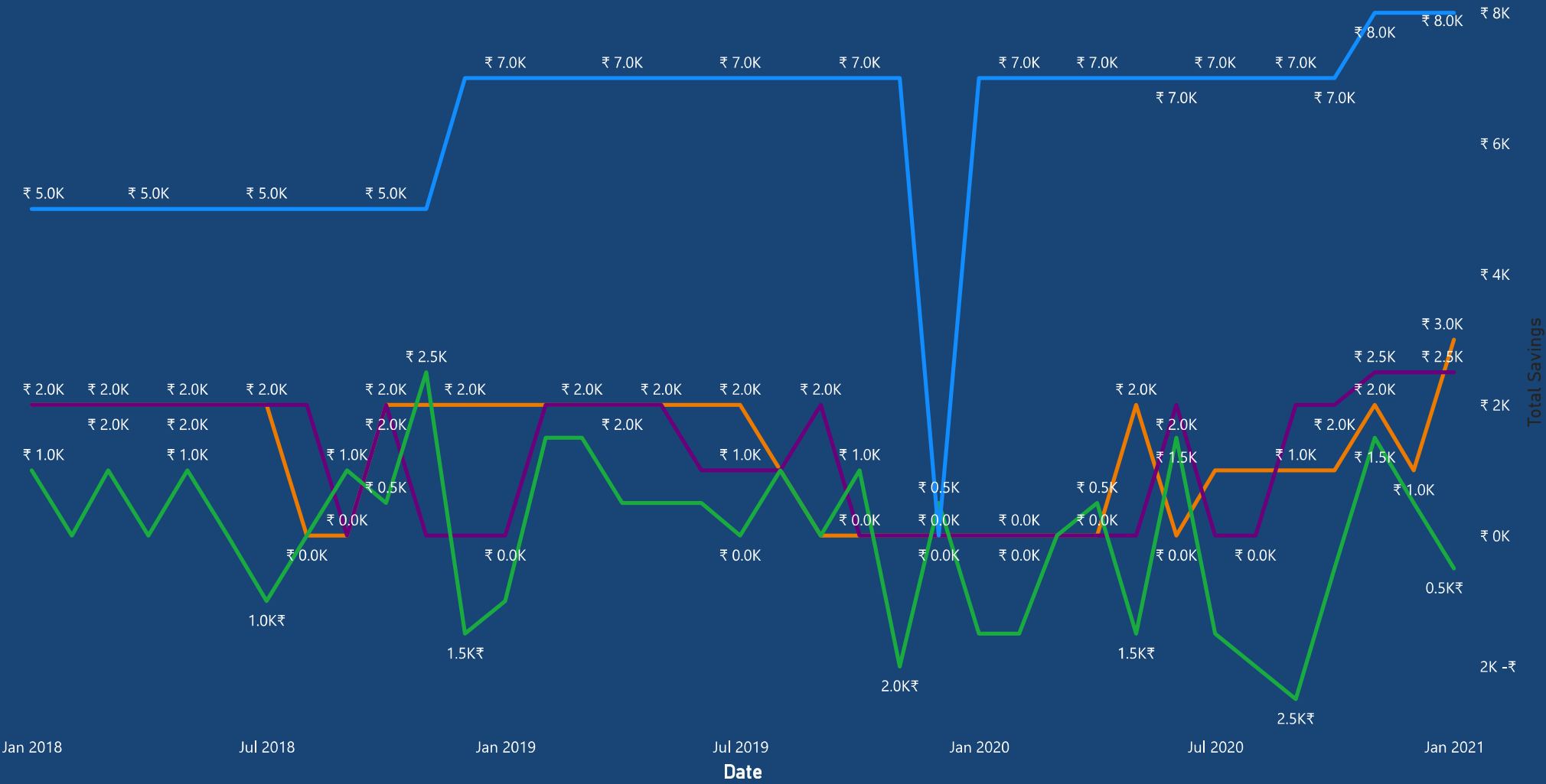
# Total Expense by Date and Component

Component EMI's Groceries & Food Health House Rent Leisure Shopping

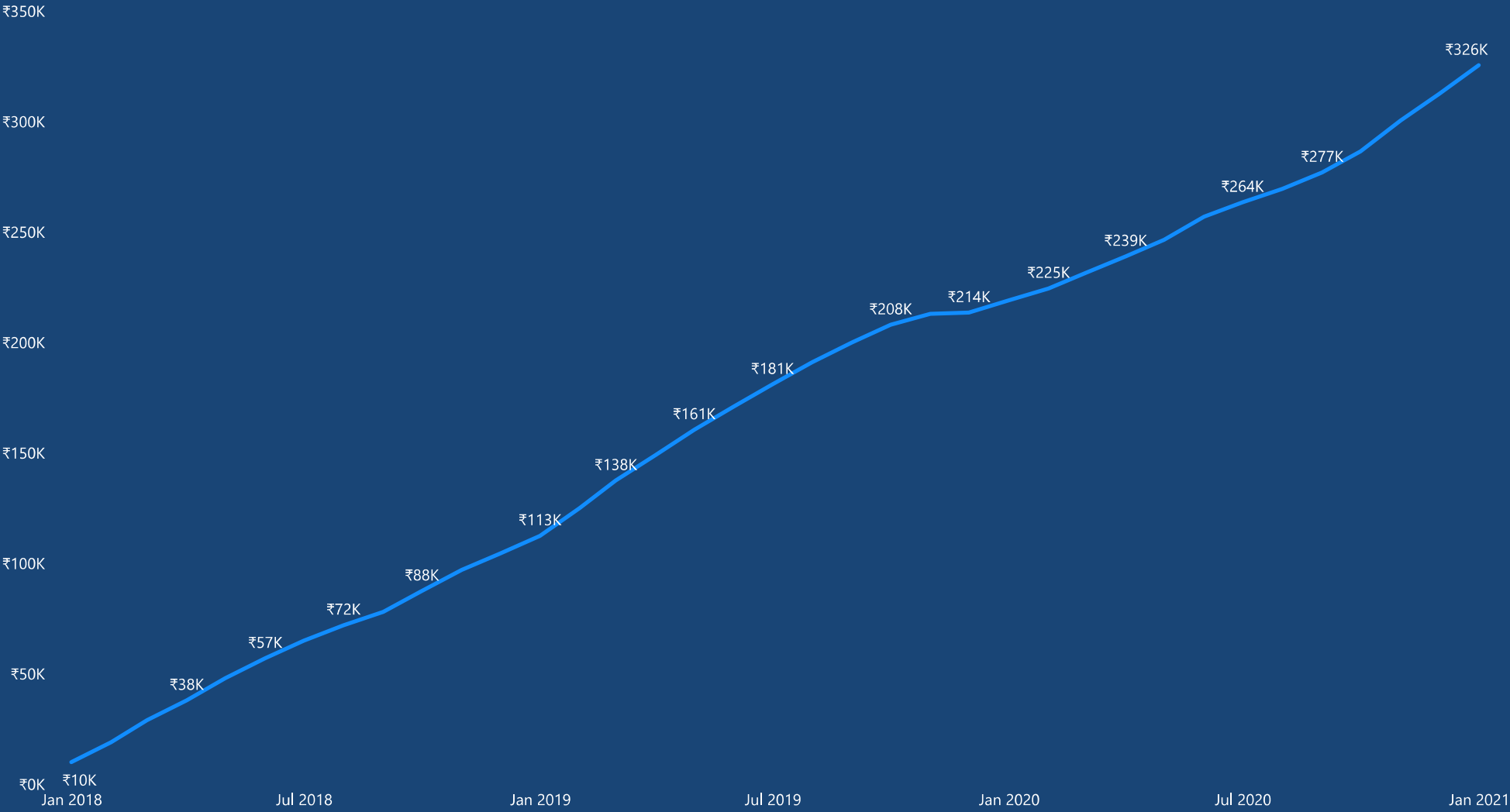


Total Savings by Date and Component

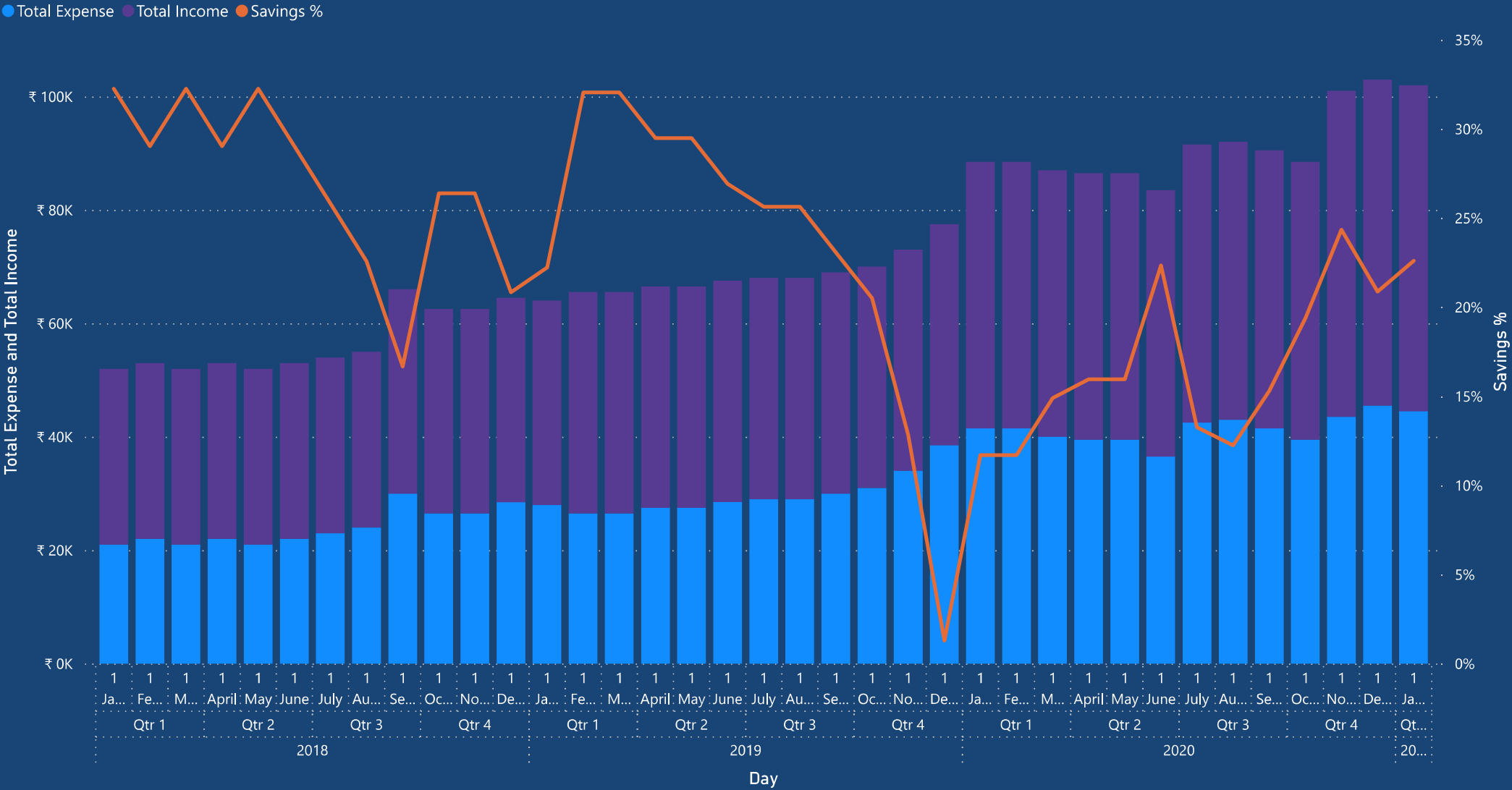
Component Emergency Fund Fixed Deposit Liquid Cash Mutual funds



My Net Worth Trend



Total Expense, Total Income and Savings % by Year, Quarter, Month and Day



# Finance Dashboard

2018

2019

2020

2021

January

March

May

July

September

November

February

April

June

August

October

December

₹ 392K

Total Income

73.34%

Expense %

26.66%

Income %

₹ 104.5K

Net worth Generated

All Time

₹ 1.51M

Total Income

78.41%

Expense %

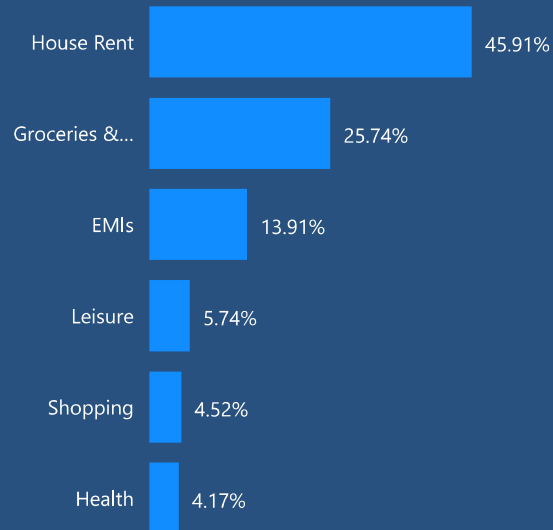
21.59%

Income %

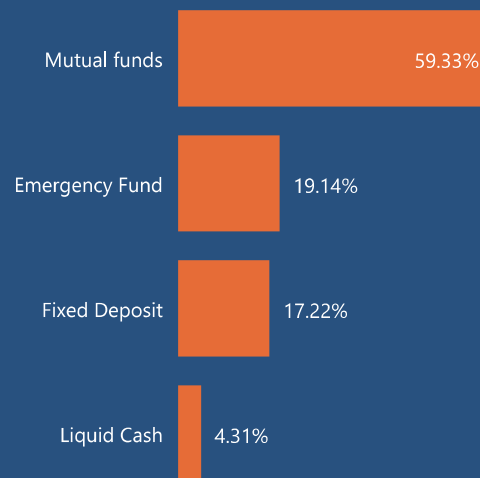
₹ 325.5K

Net worth Generated

## Where and How I spend?

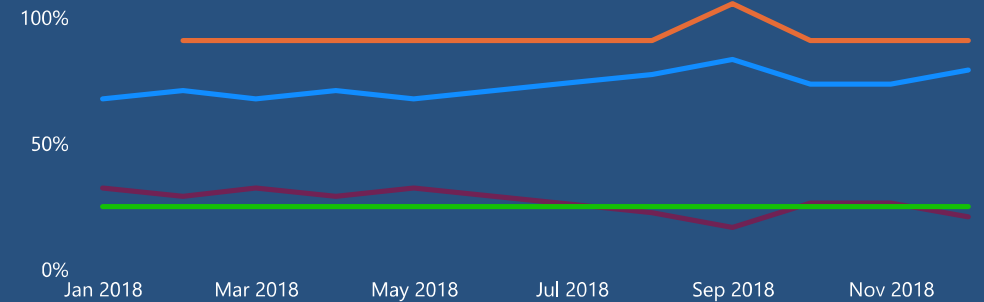


## Where and How I Save?



## Do I spend or save according to what I earn?

● %GT Income Change MoM % ● Expense % ● Savings % ● Savings Target



Year  
Type

2018

01 January 2018 01 February 2018 01 March 2018 01 April 2018 01

Expense	₹ 21,000	₹ 22,000	₹ 21,000	₹ 22,000
EMIs	₹ 2,500	₹ 2,500	₹ 2,500	₹ 2,500
Groceries & Food	₹ 6,000	₹ 6,000	₹ 6,000	₹ 6,000
Health	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
House Rent	₹ 10,000	₹ 10,000	₹ 10,000	₹ 10,000
Leisure	₹ 500	₹ 1,500	₹ 500	₹ 1,500
Shopping	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Income	₹ 31,000	₹ 31,000	₹ 31,000	₹ 31,000
Savings	₹ 10,000	₹ 9,000	₹ 10,000	₹ 9,000
Total	₹ 62,000	₹ 62,000	₹ 62,000	₹ 62,000

# Finance Dashboard

2018

2019

2020

2021

January

March

May

July

September

November

February

April

June

August

October

December

₹ 465K

Total Income

76.56%

Expense %

23.44%

Income %

₹ 109K

Net worth Generated

All  
Time

₹ 1.51M

Total Income

78.41%

Expense %

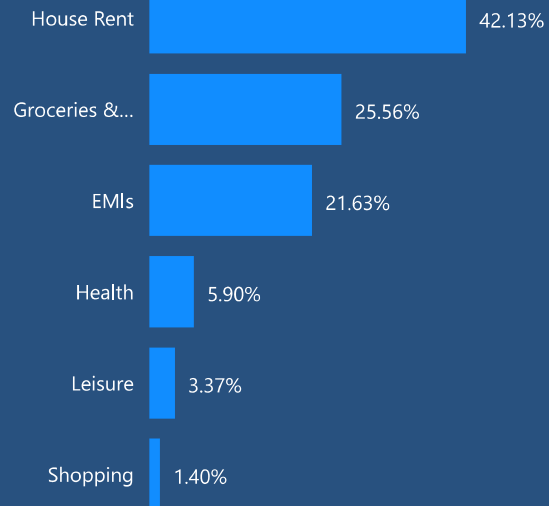
21.59%

Income %

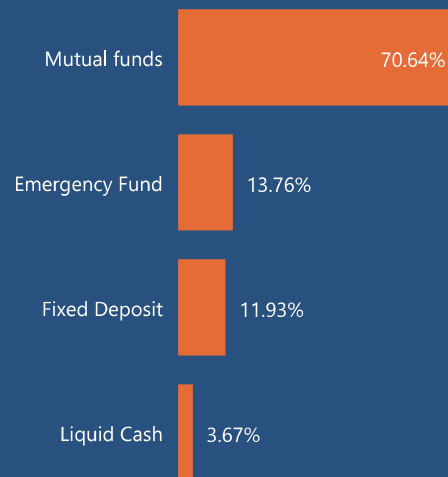
₹ 325.5K

Net worth Generated

## Where and How I spend?

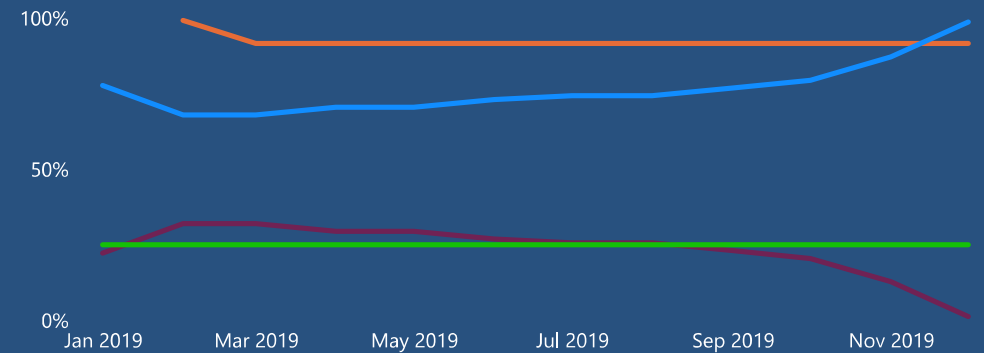


## Where and How I Save?



## Do I spend or save according to what I earn?

● %GT Income Change MoM % ● Expense % ● Savings % ● Savings Target

Year  
Type

2019

01 January 2019 01 February 2019 01 March 2019 01 April 2019 01

Expense	₹ 28,000	₹ 26,500	₹ 26,500	₹ 27,500
EMI	₹ 5,000	₹ 6,000	₹ 6,000	₹ 6,000
Groceries & Food	₹ 8,000	₹ 7,000	₹ 7,000	₹ 7,000
Health	₹ 3,000	₹ 1,500	₹ 1,500	₹ 1,500
House Rent	₹ 12,000	₹ 12,000	₹ 12,000	₹ 12,000
Leisure	₹ 0	₹ 0	₹ 0	₹ 1,000
Shopping	₹ 0	₹ 0	₹ 0	₹ 0
Income	₹ 36,000	₹ 39,000	₹ 39,000	₹ 39,000
Savings	₹ 8,000	₹ 12,500	₹ 12,500	₹ 11,500
Total	₹ 72,000	₹ 78,000	₹ 78,000	₹ 78,000

# Finance Dashboard

2018 2019 2020 2021

January March May July September November

February April June August October December

₹ 593K

Total Income

83.31%

Expense %

16.69%

Income %

₹ 99K

Net worth Generated

All Time

₹ 1.51M

Total Income

78.41%

Expense %

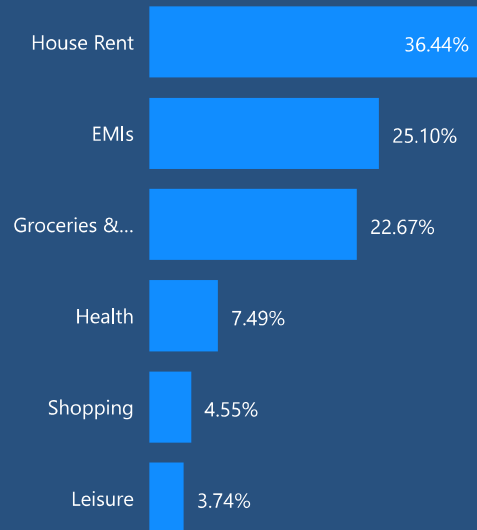
21.59%

Income %

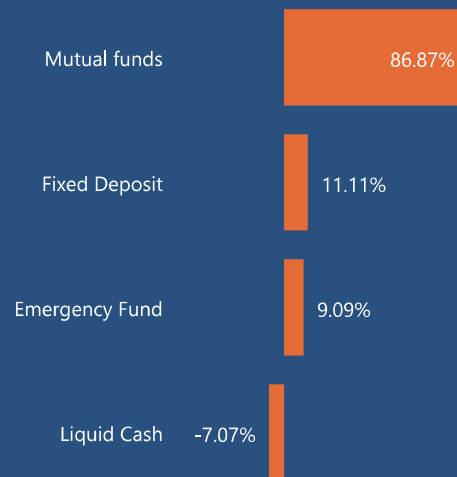
₹ 325.5K

Net worth Generated

## Where and How I spend?

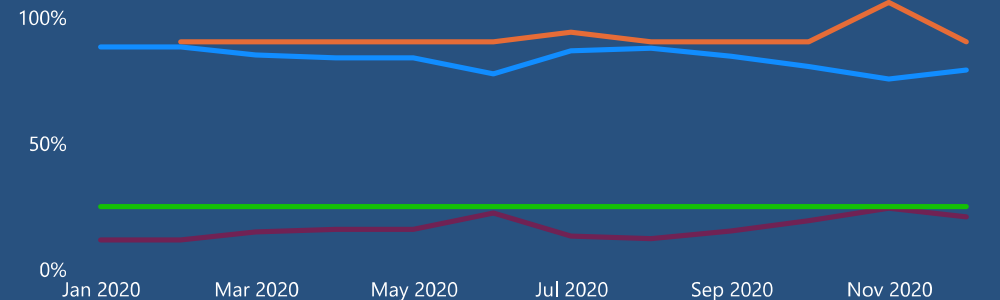


## Where and How I Save?



## Do I spend or save according to what I earn?

● %GT Income Change MoM % ● Expense % ● Savings % ● Savings Target



Year Type	2020				
	01 January 2020	01 February 2020	01 March 2020	01 April 2020	01 May 2020
Expense	₹ 41,500	₹ 41,500	₹ 40,000	₹ 39,500	
EMIs	₹ 10,000	₹ 10,000	₹ 10,000	₹ 10,000	
Groceries & Food	₹ 10,000	₹ 10,000	₹ 10,000	₹ 8,000	
Health	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	
House Rent	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	
Leisure	₹ 1,500	₹ 1,500	₹ 1,500	₹ 1,500	
Shopping	₹ 2,000	₹ 2,000	₹ 500	₹ 2,000	
Income	₹ 47,000	₹ 47,000	₹ 47,000	₹ 47,000	
Savings	₹ 5,500	₹ 5,500	₹ 7,000	₹ 7,500	
Total	₹ 94,000	₹ 94,000	₹ 94,000	₹ 94,000	



# Finance Dashboard

2018

2019

2020

2021

January

March

May

July

September

November

February

April

June

August

October

December

₹ 57.5K

Total Income

77.39%

Expense %

22.61%

Income %

₹ 13K

Net worth Generated

All Time

₹ 1.51M

Total Income

78.41%

Expense %

21.59%

Income %

₹ 325.5K

Net worth Generated

## Do I spend or save according to what I earn?

● %GT Income Change MoM % ● Expense % ● Savings % ● Savings Target

80%

60%

40%

20%

2021

## Where and How I spend?

## Where and How I Save?

House Rent 35.96%

EMIs 26.97%

Groceries &... 20.22%

Health 6.74%

Shopping 6.74%

Leisure 3.37%

Mutual funds 61.54%

Emergency Fund 23.08%

Fixed Deposit 19.23%

Liquid Cash -3.85%

Year  
Type

2021

01 January 2021

Total

Expense	₹ 44,500	₹ 44,500	₹ 44,500
EMIs	₹ 12,000	₹ 12,000	₹ 12,000
Groceries & Food	₹ 9,000	₹ 9,000	₹ 9,000
Health	₹ 3,000	₹ 3,000	₹ 3,000
House Rent	₹ 16,000	₹ 16,000	₹ 16,000
Leisure	₹ 1,500	₹ 1,500	₹ 1,500
Shopping	₹ 3,000	₹ 3,000	₹ 3,000
Income	₹ 57,500	₹ 57,500	₹ 57,500
Savings	₹ 13,000	₹ 13,000	₹ 13,000
Total	₹ 1,15,000	₹ 1,15,000	₹ 1,15,000