

Fakultät für Ingenieurwesen Facoltà di Ingegneria Faculty of Engineering

Bachelor Thesis

Extending Axiom Weakening for Automated Repair of Ontologies in Expressive Description Logics

Candidate Roland Bernard

Supervisors Oliver Kutz

Nicolas Troquard

July 2023



Contents

1	Introduction	2
2	Background and Related Work	3
	2.1 Ontology Bugs	3
	2.2 Ontologies in Description Logics	
	2.3 Repairing Ontologies	
	2.4 Axiom Weakening	
	2.5 Problems of Expressivity	3
3	Theoretical Foundations	4
	3.1 RBox weakening	4
	3.2 Repair using Heuristic Search	
4	Implementation	5
	4.1 Implementation of \mathcal{SROIQ} Weakening	5
	4.2 Axiom Weakening in Protégé	5
5	Experiments and Evaluation	6
6	Conclusion and Future Work	7
\mathbf{A}	Axiom Weakening in OWL 2 DL	8

Introduction

Background and Related Work

- 2.1 Ontology Bugs
- 2.2 Ontologies in Description Logics
- 2.3 Repairing Ontologies
- 2.4 Axiom Weakening
- 2.5 Problems of Expressivity

Theoretical Foundations

- 3.1 RBox weakening
- 3.2 Repair using Heuristic Search

Implementation

- 4.1 Implementation of SROIQ Weakening
- 4.2 Axiom Weakening in Protégé

Experiments and Evaluation

Conclusion and Future Work

Appendix A

Axiom Weakening in OWL 2 DL

Since OWL 2 DL is reducible to \mathcal{SROIQ} it would be sufficient to perform this normalization and then apply the weakening as described to the resulting \mathcal{SROIQ} ontology. This transformation is unproblematic in some contexts, for example if the result is only going to be used for automatic reasoning tasks. However, if the output must be further manipulated by a user of the system, the added noise introduced by the normalization may cause confuting and hinder understanding. Further, weakening OWL 2 DL ontologies directly can be seen as a heuristic, giving an indication as to which weakening might make sense from a modelling perspective.

Example 1. OWL has an axiom DisjointClasses (C_1, \ldots, C_n) that allows specifying that a set of classes all are pairwise disjoint. $C_i \sqcap C_j \sqsubseteq \bot$ for all $i \neq j = 1, \ldots, n$. One reasonable approach to weakening the OWL axiom is to replace any of the classes C_i with a more specific class $C_i' \in \rho_{\mathcal{O}}(C_i)$. In contrast, after normalization, there will be n-1 occurrences of C_i . It is unlikely, increasingly so with growing n, that all such occurrences will be weakened to the same concept. After weakening the normalized ontology, it is thus in general not possible to reconstruct the disjointness axiom.

It should be noted that working directly with OWL 2 axioms will make repairs less gentle. For some axiom types, it is not obvious how they could reasonably be weakened to another single axiom. For these kinds axioms, removal is the only available weakening.

Example 2. The OWL axiom EquivalentClasses (C_1, \ldots, C_n) can not easily be weakened. One option for weakening is removing one of the arguments. The axiom would be normalized to a set of SubClassOf axioms, for which both the subclass and superclasses can be modified. It is evident that this is more gentle than completely removing arguments.

For OWL 2 DL we must follow the same restrictions, when it comes to regularity and simplicity of roles as for \mathcal{SROIQ} . The same definitions for the upward and downward covers, UpCover_O and DownCover_O, are used. We define the refinement operator $\zeta_{\uparrow,\downarrow}$ for OWL 2 DL as follows:

```
\zeta_{\uparrow,\downarrow}(A) = \uparrow(A) \quad \text{for } A \in \mathcal{N}_c \cup \mathbf{R} \cup \{\top, \bot\}
\zeta_{\uparrow,\downarrow}(\text{ObjectComplementOf}(C)) = \uparrow(\text{ObjectComplementOf}(C))
\cup \{\text{ObjectComplementOf}(C') \mid C' \in \zeta_{\downarrow,\uparrow}(C)\}
\zeta_{\uparrow,\downarrow}(\text{ObjectIntersectionOf}(C_1, \dots, C_n)) = \uparrow(\text{ObjectIntersectionOf}(C_1, \dots, C_n))
\cup \bigcup_{i=1}^n \{\text{ObjectIntersectionOf}(C_1, \dots, C_i', \dots C_n) \mid C_i' \in \zeta_{\uparrow,\downarrow}(C_i)\}
\zeta_{\uparrow,\downarrow}(\text{ObjectUnionOf}(C_1, \dots, C_n)) = \uparrow(\text{ObjectUnionOf}(C_1, \dots, C_i', \dots C_n) \mid C_i' \in \zeta_{\uparrow,\downarrow}(C_i)\}
\zeta_{\uparrow,\downarrow}(\text{ObjectAllValuesFrom}(r, C)) = \uparrow(\text{ObjectAllValuesFrom}(r, C))
\cup \{\text{ObjectAllValuesFrom}(r', C) \mid r' \in \zeta_{\downarrow,\uparrow}(r)\}
\cup \{\text{ObjectAllValuesFrom}(r, C') \mid C' \in \zeta_{\uparrow,\downarrow}(C)\}
```

```
\zeta_{\uparrow,\downarrow}(\text{ObjectSomeValuesFrom}(r,C)) = \uparrow (\text{ObjectSomeValuesFrom}(r,C))
                                                                    \cup {ObjectSomeValuesFrom(r', C) \mid r' \in \zeta_{\uparrow,\downarrow}(r)}
                                                                    \cup {ObjectSomeValuesFrom(r, C') \mid C' \in \zeta_{\uparrow,\downarrow}(C)}
                        \zeta_{\uparrow,\downarrow}(\text{ObjectHasSelf}(r)) = \uparrow (\text{ObjectHasSelf}(r))
                                                                    \cup \{ \text{ObjectHasSelf}(r') \mid r' \in \zeta_{\uparrow,\downarrow}(r) \}
                 \zeta_{\uparrow,\downarrow}(\text{ObjectHasValue}(r,a)) = \uparrow (\text{ObjectHasValue}(r,a))
                                                                    \cup \{ \text{ObjectHasValue}(r', a) \mid r' \in \zeta_{\uparrow,\downarrow}(r) \}
                                                                    \cup {ObjectSomeValuesFrom(r, A) \mid A \in \zeta_{\uparrow,\downarrow}(\{a\})}
  \zeta_{\uparrow,\downarrow}(\text{ObjectMaxCardinality}(n,r,C)) = \uparrow (\text{ObjectMaxCardinality}(n,r,C))
                                                                    \cup {ObjectMaxCardinality(n', r, C) \mid n' \in \uparrow (n)}
                                                                    \cup {ObjectMaxCardinality(n, r', C) \mid r' \in \zeta_{\downarrow,\uparrow}(r)}
                                                                    \cup \{ \text{ObjectMaxCardinality}(n, r, C') \mid C' \in \zeta_{\downarrow,\uparrow}(C) \}
  \zeta_{\uparrow,\downarrow}(\text{ObjectMinCardinality}(n,r,C)) = \uparrow (\text{ObjectMinCardinality}(n,r,C))
                                                                    \cup {ObjectMinCardinality(n', r, C) \mid n' \in \downarrow (n)}
                                                                    \cup \{ \text{ObjectMinCardinality}(n, r', C) \mid r' \in \zeta_{\uparrow,\downarrow}(r) \}
                                                                    \cup \{ \text{ObjectMinCardinality}(n, r, C') \mid C' \in \zeta_{\uparrow,\downarrow}(C) \}
\zeta_{\uparrow,\downarrow}(\text{ObjectExactCardinality}(n,r,C)) = \uparrow (\text{ObjectExactCardinality}(n,r,C))
                                                                    \cup \{\phi_1 \sqcap \phi_2 \mid \phi_1 \in \zeta_{\uparrow,\downarrow}(\text{ObjectMaxCardinality}(n,r,C))\}
                                                                            \land \phi_2 \in \zeta_{\uparrow,\downarrow}(\text{ObjectMinCardinality}(n,r,C))
          \zeta_{\uparrow,\perp}(\text{ObjectOneOf}(a_1,\ldots,a_n)) = \uparrow (\text{ObjectOneOf}(a_1,\ldots,a_n))
```

Using this abstract refinement operator we build two concrete refinement operators. The generalization operator $\gamma_{\mathcal{O}} = \zeta_{\text{UpCover}_{\mathcal{O}}, \text{DownCover}_{\mathcal{O}}}$ and the specialization operator $\rho_{\mathcal{O}} = \zeta_{\text{DownCover}_{\mathcal{O}}, \text{UpCover}_{\mathcal{O}}}$. Using these generalization and specialization operators we then define the axiom weakening operator $g_{\mathcal{O}}$ for OWL 2 DL axioms as follows:

```
g_{\mathcal{O}}(\operatorname{SubClassOf}(C,D)) = \{\operatorname{SubClassOf}(C',D) \mid C' \in \rho_{\mathcal{O}}(C)\}
\cup \{\operatorname{SubClassOf}(C,D') \mid D' \in \gamma_{\mathcal{O}}(D)\}
g_{\mathcal{O}}(\operatorname{ClassAssertion}(C,a)) = \{\operatorname{ClassAssertion}(C',a) \mid C' \in \gamma_{\mathcal{O}}(C)\}
g_{\mathcal{O}}(\operatorname{ObjectPropertyAssertion}(r,a)) = \{\operatorname{ObjectPropertyAssertion}(r',a) \mid r' \in \gamma_{\mathcal{O}}(r)\}
\cup \{\operatorname{ObjectPropertyAssertion}(r,a), \bot \sqsubseteq \top\}
g_{\mathcal{O}}(\operatorname{NegativeObjectPropertyAssertion}(r',a)) = \{\operatorname{NegativeObjectPropertyAssertion}(r',a) \mid r' \in \rho_{\mathcal{O}}(r)\}
\cup \{\operatorname{NegativeObjectPropertyAssertion}(r,a), \bot \sqsubseteq \top\}
g_{\mathcal{O}}(\operatorname{SameIndividual}(a_1,\ldots,a_n)) = \bigcup_{i=1}^n \{\operatorname{SameIndividual}(\{a_1,\ldots,a_n\} \setminus \{a_i\})\}
\cup \{\operatorname{SameIndividual}(\{a_1,\ldots,a_n\})\}
g_{\mathcal{O}}(\operatorname{DifferentIndividuals}(a_1,\ldots,a_n)) = \bigcup_{i=1}^n \{\operatorname{DifferentIndividuals}(\{a_1,\ldots,a_n\} \setminus \{a_i\})\}\}
\cup \{\operatorname{DifferentIndividuals}(a_1,\ldots,a_n)\}
g_{\mathcal{O}}(\operatorname{EquivalentClasses}(C_1,\ldots,C_n)) = \bigcup_{i=1}^n \{\operatorname{EquivalentClasses}(C_1,\ldots,C_n) \mid C'_i \in \rho_{\mathcal{O}}(C_i)\}\}
g_{\mathcal{O}}(\operatorname{DisjointClasses}(C_1,\ldots,C_n)) = \{\operatorname{DisjointUnion}(D,C_1,\ldots,C_n),\bot \sqsubseteq \top\}
g_{\mathcal{O}}(\operatorname{EquivalentObjectProperties}(r_1,\ldots,r_n)) = \bigcup_{i=1}^n \{\operatorname{EquivalentObjectProperties}(\{r_1,\ldots,r_n\} \setminus \{r_i\})\}
```

```
\cup {EquivalentObjectProperties(r_1, \ldots, r_n)}
             g_{\mathcal{O}}(\text{InverseObjectProperties}(s, r)) = \{\text{InverseObjectProperties}(s, r), \bot \sqsubseteq \top\}
             g_{\mathcal{O}}(\text{FunctionalObjectProperty}(r)) = \{\text{FunctionalObjectProperty}(r), \bot \sqsubseteq \top\}
   g_{\mathcal{O}}(\text{InverseFunctionalObjectProperty}(r)) = \{\text{InverseFunctionalObjectPro}(r), \bot \sqsubseteq \top\}
             g_{\mathcal{O}}(\mathsf{SymmetricObjectProperty}(r)) = \{\mathsf{SymmetricObjectProperty}(r), \bot \sqsubseteq \top\}
           g_{\mathcal{O}}(AsymmetricObjectProperty(r)) = \{AsymmetricObjectProperty(r), \bot \sqsubseteq \top \}
              g_{\mathcal{O}}(\text{TransitiveObjectProperty}(r)) = \{\text{TransitiveObjectProperty}(r), \bot \sqsubseteq \top\}
                g_{\mathcal{O}}(\text{ReflexiveObjectProperty}(r)) = \{\text{ReflexiveObjectProperty}(r), \bot \sqsubseteq \top\}
              g_{\mathcal{O}}(\text{IrreflexiveObjectProperty}(r)) = \{\text{IrreflexiveObjectProperty}(r), \bot \sqsubseteq \top\}
             g_{\mathcal{O}}(\text{ObjectPropertyDomain}(r, C)) = \{\text{ObjectPropertyDomain}(r, C') \mid C' \in \gamma_{\mathcal{O}}(C)\}
                g_{\mathcal{O}}(\text{ObjectPropertyRange}(r, C)) = \{\text{ObjectPropertyRange}(r, C') \mid C' \in \gamma_{\mathcal{O}}(C)\}
                g_{\mathcal{O}}(\text{SubObjectPropertyOf}(s, r)) = \{\text{SubObjectPropertyOf}(s', r) \mid s' \in \rho_{\mathcal{O}}(s)\}
                                                                    \cup {SubObjectPropertyOf(s, r') \mid r' \in \gamma_{\mathcal{O}}(r) \land r \text{ is simple}}
                                                                    \cup \{\bot \sqsubseteq \top\}
g_{\mathcal{O}}(SubObjectPropertyOf(
         ObjectPropertyChain(s_1, \ldots, s_n), r) ={SubObjectPropertyOf(
                                                                           ObjectPropertyChain(s_1, \ldots, s'_i, \ldots, s_n), r) \mid s'_i \in \rho_{\mathcal{O}}(s_i) \}
                                                                    ∪ {SubObjectPropertyOf(
                                                                              ObjectPropertyChain(s_1, \ldots, s_n), r)
  g_{\mathcal{O}}(\text{DisjointObjectProperties}(r_1, \dots, r_n)) = \bigcup_{i=1}^n \{\text{DisjointObjectProperties}(r_1, \dots, r'_i, \dots, r_n) \mid r'_i \in \rho_{\mathcal{O}}(r_i)\}
```