# process-models-workshop

The RoLE Team

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## 1 Introduction

This is a quarto book project for creating materials for the second half of the MDBD workshop.

There is a list of planned sections in the "List of sections" chapter.

To add a new section, start from the "Template section". Open template\_section.qmd, save-as, and populate it; then add it to the list of sections in \_quarto.yml.

To update the Pages site, run quarto render from a local terminal. This will render the files to the docs directory. Then push, and GitHub pages will serve the site from docs.

# 2 Planned sections

# 3 Day 1

- 1. Theory/conceptual motivation for process models
- 2. Introduction to RoLE
- 3. Getting started running simulations with RoLE  $\,$
- 4. Using RoLE to develop and test theoretical intuition

# 4 Day 2

- 1. Process models for inference
- 2. Inference on empirical data
- 3. Reproducibility (sharing and archiving)
- 4. Wrap-up

## 5 Lesson template

#### 5.1 Section title:

## 5.2 Key questions

List 1-3 key questions to motivate this section of the workshop.

### 5.3 Lesson objectives

List 1-3 lesson objectives, filling in the prompt "After this section of the workshop, participants should be able to...."

#### 5.4 Planned exercises

List planned activities for this section of the workshop. Examples could include (but not limited to) lectures, live-coding demos, breakout sessions, group discussions, etc.

## 5.5 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

## 5.5.1 Extant

## 5.5.2 To create

## 5.6 Key points

## 6 Theory and motivation of process modeling

### 6.1 Key questions

- 1. What is a process modeling approach?
- 2. What kinds of questions can process models explore (that other methods cannot)?
- 3. What are the limitations or constraints of process modeling?

## 6.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Describe what defines a process model.
- 2. Evaluate the pros and cons of a process modeling approach.
- 3. Generate questions in ecology and evolution that could be addressed using process modeling.

#### 6.3 Planned exercises

List planned activities for this section of the workshop. Examples could include (but not limited to) lectures, live-coding demos, breakout sessions, group discussions, etc.

## 6.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

## **6.4.1 Extant**

## 6.4.2 To create

## 6.5 Key points

## 7 Introduction to the RoLE Model

## 7.1 Key questions

- 1. What is the RoLE Model?
- 2. What are some of the possible applications of the RoLE Model?
- 3. How do I learn more?

### 7.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Situate RoLE in the wider process modeling state space.
- 2. Describe the (high-level) concept for RoLE.
- 3. Formulate scientific questions and decide if/how RoLE can be used to explore them.

#### 7.3 Planned exercises

- Lecture/visuals
- Discussion/breakout groups

## 7.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

## **7.4.1 Extant**

## 7.4.2 To create

## 7.5 Key points

## 8 How a RoLE model works

## 8.1 Key questions

- 1. What are the inputs and outputs of a RoLE model?
- 2. What happens when a RoLE model runs?

### 8.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Describe the structure of a RoLE model.
- 2. Describe the rules of a RoLE simulation.
- 3. Describe the outputs of a RoLE model and what they say about the system.
- 4. Describe some of the "special cases"/RoLE "flavors" (neutral, LV, etc)

#### 8.3 Planned exercises

• Whiteboard demo/lecture

## 8.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

## 8.4.1 Extant

## 8.4.2 To create

• Relevant chapters of user guide.

## 8.5 Key points

## 9 Getting started: roleR

## 9.1 Key questions

- 1. How do I set up and run a RoLE model in R?
- 2. How do I access and visualize the results of a RoLE simulation?
- 3. How can I store the outputs of a RoLE model?

## 9.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Use roleR to run a basic RoLE model.
- 2. Extract summary statistics from a RolE model, plot them, and relate the visuals to ecological/evolutionary processes.
- 3. Save RoLE models to disc.

#### 9.3 Planned exercises

- Code-along demo
- Experimentation time (set a challenge and report back?)

## 9.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

## 9.4.1 Extant

## 9.4.2 To create

• Relevant chapters of user guide.

## 9.5 Key points

## 10 Using RoLE to explore hypotheses

## 10.1 Key questions

1. How do I use RoLE to explore/generate theoretical predictions

## 10.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Formulate hypotheses for how tweaking parameters will affect model outputs
- 2. Use RoLE to test these hypotheses in silico
- 3. Synthesize the outcomes

#### 10.3 Planned exercises

- Group brainstorming of params to tweak
- Breakout to test them
- Come together to debrief/synthesize

## 10.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

## 10.4.1 Extant

## **10.4.2 To create**

• Relevant chapters of user guide.

## 10.5 Key points

## 11 Comparing simulations to empirical data

### 11.1 Key questions

- 1. What kinds of empirical data can we leverage using process modeling?
- 2. How can we infer process from empirical data using simulation models?
- 3. What are the challenges associated with this and how do we escape them?

### 11.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Articulate ways in which empirical data could be elucdiated using sim models
- 2. Describe the conceptual framework for going data-to-process
- 3. Describe the many-to-one/model identifiability problems and how to break them

#### 11.3 Planned exercises

## 11.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

For bonus points organize these according to whether they already exist or we need to create them!

#### 11.4.1 Extant

#### 11.4.2 To create

• Relevant chapters of user guide.

## 11.5 Key points

## 12 Process inference using roleR

## 12.1 Key questions

1. How do I perform a process-inference using RoLE simulations in R?

## 12.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Use RoLE simulations, caret/parsnip/???, and (simulated?) data to do the ML inference
- 2. Interpret results in terms of story
- 3. Brainstorm applications to real data

#### 12.3 Planned exercises

## 12.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

For bonus points organize these according to whether they already exist or we need to create them!

#### 12.4.1 Extant

#### 12.4.2 To create

• Relevant chapters of user guide.

## 12.5 Key points

## 13 roleR and Reproducibility

### 13.1 Key questions

- 1. How do I set up my workflow for reproducible research?
- 2. How do I store and share RoLE simulations?

### 13.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Describe best-practices for reproducible simulations
- 2. Explain why RoLE is not generally numerically reproducible (yes?)
- 3. Describe strategies for storing and sharing code and models for works-in-progress
- 4. Explain the importance of and appropriate repositories for long-term archiving

#### 13.3 Planned exercises

## 13.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

For bonus points organize these according to whether they already exist or we need to create them!

#### 13.4.1 Extant

#### 13.4.2 To create

• Relevant chapters of user guide.

## 13.5 Key points

## 14 Wrap-up

## 14.1 Key questions

- 1. What have we covered?
- 2. Where can I find information and support post-workshop?
- 3. How can I submit feedback on this workshop?

### 14.2 Lesson objectives

After this lesson, learners should be able to...

- 1. Identify (personal) takeaways from the workshop
- 2. Know where to look for help from the instructors and the internet post-workshop
- 3. Send us feedback!

#### 14.3 Planned exercises

## 14.4 Supporting materials

Describe, and where possible link to, lesson materials that will be needed for this section of the workshop. These could include code for live coding, code documentation, book chapters, videos/animations, etc.

For bonus points organize these according to whether they already exist or we need to create them!

#### 14.4.1 Extant

#### 14.4.2 To create

• Relevant chapters of user guide.

## 14.5 Key points