

Rami Shoula

Banker

Profile

Experienced Personal Banker with strong mathematical skills and a devotion to customer service. Highly adept in banking transactions, bringing forth a proven track record of client satisfaction. Knowledgeable about credit and loan processes, and committed to continually enhancing my skills and banking expertise. A strong team member with the ability to work independently, as well as within a division.

Employment History

Banker at PNC Bank, Boston

June 2010 — August 2019

- Worked to deliver the highest level of client service possible.
- Effectively managed client portfolios and offered advice regarding investments.
- Performed risk assessments and studied market trends.
- Reviewed credit applications, and processed them according to best practices.
- Adhered to bank policies and facilitated safe and protected transactions.
- Trained and supported new team members.

Banker at Wells Fargo & Company, Boston

September 2007 — May 2010

- Worked as a dedicated team member of the Wells Fargo team.
- Reviewed and processed individual loan and credit applications.
- Provided clients with new product and program information.
- Handled cash transactions.
- Offered clients guidance regarding savings programs.

Education

Bachelor of Economics, St. Joseph's University, Villanova

August 2002 — May 2006

High School Diploma, Norwell High School, Norwell

September 1998 — May 2002

References

Rinaldo Perez from PNC Bank

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Sandy Niederhauser from PNC Bank

sniederhauser@pncboston.com · 617-384-7751

Linda Morrison from Wells Fargo & Company

morrison@wellsfargoboston.org · 617-545-3982

Details

romioshoula@gmail.com

Skills

Financial Planning

Customer Service Skills

Risk Assessment Skills

Market Knowledge

Knowledge of Banking Software

Problem Solving Skills

Languages

English

Spanish

Internships

Finance Internship at Western Bank, Philadelphia

July 2006 — June 2007