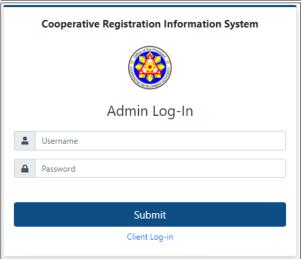
Evaluation Process (Approved)

- 1. Go to Cooperative System website using this link http://testsite.cmvsd.com/coopris/
- 2. Click on "Click Here" in COOPRIS
- 3. From the URL "http://testsite.cmvsd.com/coopris/users/login" change the word "users" to "admins" > click Enter
- 4. You are now redirected to Admin Account and you may now login.

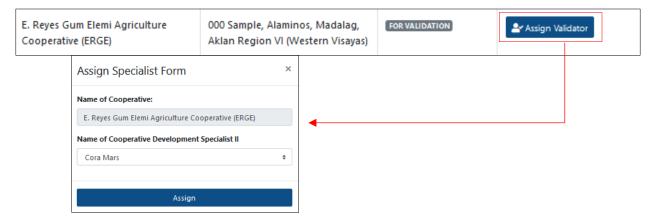




• Process where Senior, SDS II and Director will evaluate the submitted application.

Senior Cooperative Development Specialist

- 1. Senior will assign Validator
- 2. Click on "Assign Validator" button
- 3. Select Name of Cooperative Development Specialist II from dropdown.
- 4. Click on "Assign" button



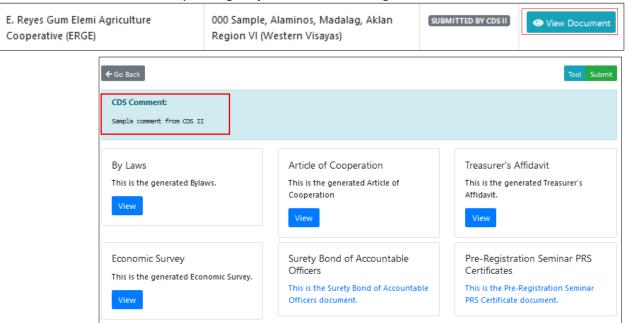
- 5. Just in case that Senior mistakenly assigned the application to wrong CDS II or if Assigned CDS II are not available to evaluate the application, Senior can re-assign the application to other CDS II > Just click on "Reassign" button and select new CDS II and click on Submit button.
- 6. Application now assigned to selected CDS II
- 7. If your Region doesn't have other CDS II please contact Central Office so that they can add another user for CDS II.

Cooperative Development Specialist II

- 1. You will receive an email, informing that Senior assigned you a Cooperative Application for you to evaluate.
- 2. Login to your Coopris Account
- 3. On Cooperatives Dashboard > click on "View Cooperative" button
- 4. To review the details for each steps, user must click on "View" button
- 5. Once reviewed, User must click on "Tool" button
- 6. Answer the items provided on Tools (Answer by Yes/No using the radio button and enter Remarks on the field provided)
- 7. Enter "Other Findings" and "Recommendations" (Optional)
- 8. Click on "Submit" button
- 9. After Submission of Tool > Click on "Submit" button
- 10. Pop-up message will appear to confirm decision > Enter Additional Comment if there's any findings or just enter "No Findings" if there's none.

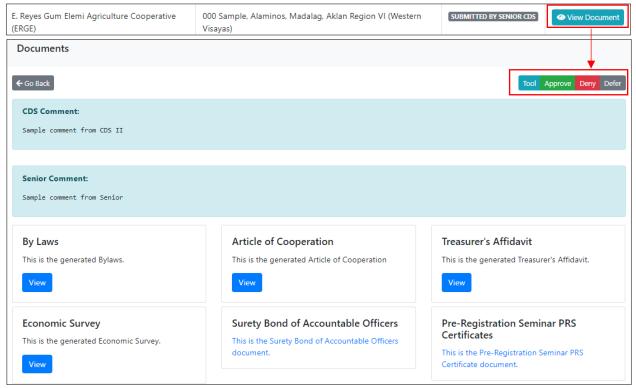
Senior Cooperative Development Specialist

- 1. Login to your Coopris Account
- 2. Senior will now receive the approved Application from CDS II > Documents to be reviewed and submitted by Senior
- 3. Click on "View Document" button
- 4. Senior will be able to see CDS II Comment at the top of the page > Review Documents (Uploaded and Generated Documents)
- 5. Once done > Click on "Tool" button > Review the items answered by CDS II
- 6. Click on "Back" button > Click "Submit"
- 7. Pop-up message will appear to confirm decision > Enter Additional Comment if there's any findings or just enter "No Findings" if there's none.



Director

- 1. Login to Coopris Account
- Director will now receive the submitted Application from CDS II and Senior > Documents to be reviewed by Director
- Click on "View Document" > Director will be able to see comments from CDS II and Senior
- 4. Review Documents of Cooperative (Uploaded and Generated Documents)
- 5. Once done > Click on "Tool" button
- 6. Review the items answered and approved by SDS II and Senior
- 7. Click on "Back" button and select decision (either Approve, Deny or Defer)
- 8. Pop-up message will appear to confirm decision > For Deny/Defer: Input Reason why application is being Denied or Defer > Click on Deny/Defer button



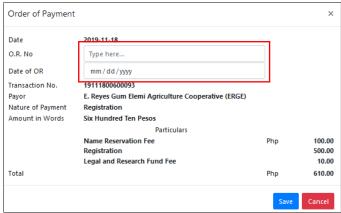
- 9. If Application was Deferred/Denied, Client will receive email and the content are the reason why the application was Deferred/Denied
- 10. Once Deferred, Client will have the chance to amend/comply with whatever the Director findings before they can submit the application again.
- 11. User will only have 15 days to comply with the remaining requirements.

Payment to Print Process

- Process where Senior will confirm that Cooperative is okay to proceed for payment after reviewing the Submitted Physical Document and Document from System.
 - Senior Cooperative Development Specialist (SCDS)
 - Login > once SCDS reviewed the submitted hard copy and Document from the system, user must click "Ok For Payment" button > Confirm Payment. (stage where Client will receive email notification)



- 2. Wait for the client to present the Official Receipt
- 3. Click on "Save O.R. No. > Input OR No. and Date of OR on the field provided



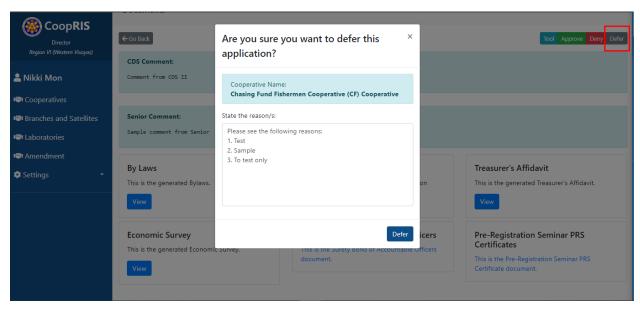
- 4. Click on "Save" button
- Click on "Print Registration" button to make the Cooperative officially registered > Print Certificate



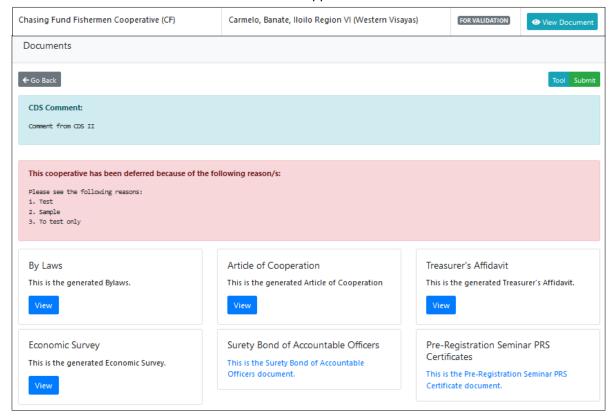
Evaluation Process (Deferred)

Director

- 1. Click on "Defer" button
- 2. Pop up message will appear and system will allow you to input reason why application is being deferred > Click on "Defer" button once done
- 3. Client will receive email advising that Application is being deferred and also email includes the entered reason(s)



- Senior Account
- 1. Once Client re-submit the deferred application, Senior will review again application.
- 2. System displays the message why the application was deferred by Director.
- 3. After Senior Reviewed the submitted application click on Submit button
- 4. Director will now receive the application



Director Account

- 1. Review re-submitted application
- 2. Click on "Approve, Deny or Defer"
- 3. If approve user may proceed to page 12 (Payment to Print procedure)

