IgH Ether CAT Master 1.6.3 Documentation

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Conventions

The following typographic conventions are used:

- *Italic face* is used for newly introduced terms and file names.
- Typewriter face is used for code examples and command line output.
- Bold typewriter face is used for user input in command lines.

Data values and addresses are usually specified as hexadecimal values. These are marked in the C programming language style with the prefix 0x (example: 0x88A4). Unless otherwise noted, address values are specified as byte addresses.

Function names are always printed with parentheses, but without parameters. So, if a function ecrt_request_master() has empty parentheses, this shall not imply that it has no parameters.

If shell commands have to be entered, this is marked by a dollar prompt:

\$

Further, if a shell command has to be entered as the superuser, the prompt is a mesh:

#

1 The IgH EtherCAT Master

This chapter covers some general information about the EtherCAT master.

1.1 Feature Summary

The list below gives a short summary of the master features.

- Designed as a kernel module for Linux from version 2.6 (or newer).
- Implemented according to IEC 61158-12 [2] [3].
- Comes with EtherCAT-capable native drivers for several common Ethernet chips, as well as a generic driver for all chips supported by the Linux kernel.
 - The native drivers operate the hardware without interrupts.
 - Native drivers for additional Ethernet hardware can easily be implemented using the common device interface (see section 4.6) provided by the master module.
 - For any other hardware, the generic driver can be used. It uses the lower layers of the Linux network stack.
- The master module supports multiple EtherCAT masters running in parallel.
- The master code supports any Linux realtime extension through its independent architecture.
 - RTAI [11] (including LXRT via RTDM), ADEOS, RT-Preempt [12], Xenomai (including RTDM), etc.
 - It runs well even without realtime extensions.
- Common "Application Interface" for applications, that want to use EtherCAT functionality (see chapter 3).
- *Domains* are introduced, to allow grouping of process data transfers with different slave groups and task periods.
 - Handling of multiple domains with different task periods.
 - Automatic calculation of process data mapping, FMMU and sync manager configuration within each domain.
- Communication through several finite state machines.

- Automatic bus scanning after topology changes.
- Bus monitoring during operation.
- Automatic reconfiguration of slaves (for example after power failure) during operation.
- Distributed Clocks support (see section 3.5).
 - Configuration of the slave's DC parameters through the application interface.
 - Synchronization (offset and drift compensation) of the distributed slave clocks to the reference clock.
 - Optional synchronization of the reference clock to the master clock or the other way round.
- CANopen over EtherCAT (CoE)
 - SDO upload, download and information service.
 - Slave configuration via SDOs.
 - SDO access from userspace and from the application.
- Ethernet over EtherCAT (EoE)
 - Transparent use of EoE slaves via virtual network interfaces.
 - Natively supports either a switched or a routed EoE network architecture.
- Vendor-specific over EtherCAT (VoE)
 - Communication with vendor-specific mailbox protocols via the API.
- File Access over EtherCAT (FoE)
 - Loading and storing files via the command-line tool.
 - Updating a slave's firmware can be done easily.
- Servo Profile over EtherCAT (SoE)
 - Implemented according to IEC 61800-7 [16].
 - Storing IDN configurations, that are written to the slave during startup.
 - Accessing IDNs via the command-line tool.
 - Accessing IDNs at runtime via the user-space library.
- Userspace command-line-tool "ethercat" (see section 7.1)
 - Detailed information about master, slaves, domains and bus configuration.
 - Setting the master's debug level.
 - Reading/Writing alias addresses.
 - Listing slave configurations.
 - Viewing process data.

- SDO download/upload; listing SDO dictionaries.
- Loading and storing files via FoE.
- SoE IDN access.
- Access to slave registers.
- Slave SII (EEPROM) access.
- Controlling application-layer states.
- Generation of slave description XML and C-code from existing slaves.
- Seamless system integration though LSB compliance.
 - Master and network device configuration via sysconfig files.
 - Init script for master control.
 - Service file for systemd.
- Virtual read-only network interface for monitoring and debugging purposes.

1.2 License

The master code is released under the terms and conditions of the GNU General Public License (GPL [4]), version 2. Other developers, that want to use EtherCAT with Linux systems, are invited to use the master code or even participate on development.

To allow dynamic linking of userspace application against the master's application interface (see chapter 3), the userspace library (see section 7.2) is licensed under the terms and conditions of the GNU Lesser General Public License (LGPL [5]), version 2.1.

2 Architecture

The EtherCAT master is integrated into the Linux kernel. This was an early design decision, which has been made for several reasons:

- Kernel code has significantly better realtime characteristics, i.e. less latency than userspace code. It was foreseeable, that a fieldbus master has a lot of cyclic work to do. Cyclic work is usually triggered by timer interrupts inside the kernel. The execution delay of a function that processes timer interrupts is less, when it resides in kernelspace, because there is no need of time-consuming context switches to a userspace process.
- It was also foreseeable, that the master code has to directly communicate with the Ethernet hardware. This has to be done in the kernel anyway (through network device drivers), which is one more reason for the master code being in kernelspace.

Figure 2.1 gives a general overview of the master architecture.

The components of the master environment are described below:

Master Module Kernel module containing one or more EtherCAT master instances (see section 2.1), the "Device Interface" (see section 4.6) and the "Application Interface" (see chapter 3).

Device Modules EtherCAT-capable Ethernet device driver modules, that offer their devices to the EtherCAT master via the device interface (see section 4.6). These modified network drivers can handle network devices used for EtherCAT operation and "normal" Ethernet devices in parallel. A master can accept a certain device and then is able to send and receive EtherCAT frames. Ethernet devices declined by the master module are connected to the kernel's network stack as usual.

Application A program that uses the EtherCAT master (usually for cyclic exchange of process data with EtherCAT slaves). These programs are not part of the EtherCAT master code¹, but have to be generated or written by the user. An application can request a master through the application interface (see chapter 3). If this succeeds, it has the control over the master: It can provide a bus configuration and exchange process data. Applications can be kernel modules (that use the kernel application interface directly) or userspace programs, that use the application interface via the EtherCAT library (see section 7.2), or the RTDM library (see section 7.3).

¹Although there are some examples provided in the *examples/* directory.

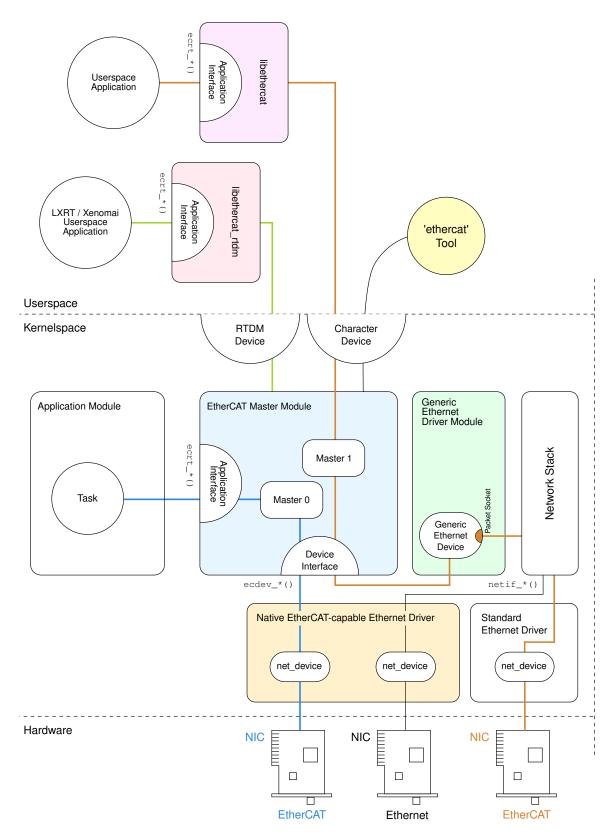


Figure 2.1: Master Architecture

2.1 Master Module

The EtherCAT master kernel module ec_master can contain multiple master instances. Each master waits for certain Ethernet device(s) identified by its MAC address(es). These addresses have to be specified on module loading via the $main_devices$ (and optional: $backup_devices$) module parameter. The number of master instances to initialize is taken from the number of MAC addresses given.

The below command loads the master module with a single master instance that waits for one Ethernet device with the MAC address O0:OE:OC:DA:A2:20. The master will be accessible via index 0.

```
# modprobe ec_master main_devices=00:0E:0C:DA:A2:20
```

MAC addresses for multiple masters have to be separated by commas:

```
# modprobe ec_master main_devices=00:0E:0C:DA:A2:20,00:e0:81:71:d5:1c
```

The two masters can be addressed by their indices 0 and 1 respectively (see Figure 2.2). The master index is needed for the ecrt_request_master() function of the application interface (see chapter 3) and the --master option of the ethercat command-line tool (see section 7.1), which defaults to 0.

Debug Level The master module also has a parameter *debug_level* to set the initial debug level for all masters (see also subsection 7.1.7).

Init Script In most cases it is not necessary to load the master module and the Ethernet driver modules manually. There is an init script available, so the master can be started as a service (see section 7.4). For systems that are managed by systemd [7], there is also a service file available.

Syslog The master module outputs information about its state and events to the kernel ring buffer. These also end up in the system logs. The above module loading command should result in the messages below:

Master output is prefixed with EtherCAT which makes searching the logs easier.



Figure 2.2: Multiple masters in one module

2.2 Master Phases

Every EtherCAT master provided by the master module (see section 2.1) runs through several phases (see Figure 2.3):

Orphaned phase This mode takes effect, when the master still waits for its Ethernet device(s) to connect. No bus communication is possible until then.

Idle phase takes effect when the master has accepted all required Ethernet devices, but is not requested by any application yet. The master runs its state machine (see section 5.3), that automatically scans the bus for slaves and executes pending operations from the userspace interface (for example SDO access). The command-line tool can be used to access the bus, but there is no process data exchange because of the missing bus configuration.

Operation phase The master is requested by an application that can provide a bus configuration and exchange process data.

2.3 Process Data

This section shall introduce a few terms and ideas how the master handles process data.

Process Data Image Slaves offer their inputs and outputs by presenting the master so-called "Process Data Objects" (PDOs). The available PDOs can be either determined by reading out the slave's TxPDO and RxPDO SII categories from the E²PROM (in case of fixed PDOs) or by reading out the appropriate CoE objects (see section 6.2), if available. The application can register the PDOs' entries for exchange during cyclic operation. The sum of all registered PDO entries defines the "process data image", which is exchanged via datagrams with "logical" memory access (like LWR, LRD or LRW) introduced in [2, sec. 5.4].

Process Data Domains The process data image can be easily managed by creating so-called "domains", which allow grouped PDO exchange. They also take care of managing the datagram structures needed to exchange the PDOs. Domains are mandatory for process data exchange, so there has to be at least one. They were introduced for the following reasons:

• The maximum size of a datagram is limited due to the limited size of an Ethernet frame: The maximum data size is the Ethernet data field size minus the EtherCAT frame header, EtherCAT datagram header and EtherCAT datagram footer: 1500 - 2 - 12 - 2 = 1484 octets. If the size of the process data image exceeds this limit, multiple frames have to be sent, and the image has to be partitioned for the use of multiple datagrams. A domain manages this automatically.

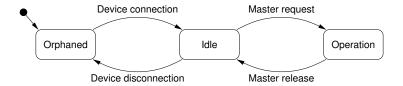


Figure 2.3: Master phases and transitions $\,$

 Not every PDO has to be exchanged with the same frequency: The values of PDOs can vary slowly over time (for example temperature values), so exchanging them with a high frequency would just waste bus bandwidth. For this reason, multiple domains can be created, to group different PDOs and so allow separate exchange.

There is no upper limit for the number of domains, but each domain occupies one FMMU in each slave involved, so the maximum number of domains is de facto limited by the slaves.

FMMU Configuration An application can register PDO entries for exchange. Every PDO entry and its parent PDO is part of a memory area in the slave's physical memory, that is protected by a sync manager [2, sec. 6.7] for synchronized access. In order to make a sync manager react on a datagram accessing its memory, it is necessary to access the last byte covered by the sync manager. Otherwise the sync manager will not react on the datagram and no data will be exchanged. That is why the whole synchronized memory area has to be included into the process data image: For example, if a certain PDO entry of a slave is registered for exchange with a certain domain, one FMMU will be configured to map the complete sync-manager-protected memory, the PDO entry resides in. If a second PDO entry of the same slave is registered for process data exchange within the same domain, and it resides in the same sync-manager-protected memory as the first one, the FMMU configuration is not altered, because the desired memory is already part of the domain's process data image. If the second PDO entry would belong to another sync-manager-protected area, this complete area would also be included into the domains process data image.

Figure 2.4 gives an overview, how FMMUs are configured to map physical memory to logical process data images.

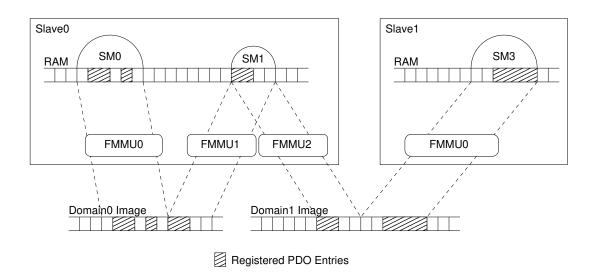


Figure 2.4: FMMU Configuration

3 Application Interface

The application interface provides functions and data structures for applications to access an EtherCAT master. The complete documentation of the interface is included as Doxygen [13] comments in the header file *include/ecrt.h* (see section 3.6). It can either be read directly from the file comments, or as a more comfortable HTML documentation. The HTML generation is described in section 9.3.

The following sections cover a general description of the application interface.

Every application should use the master in two steps:

Configuration The master is requested and the configuration is applied. For example, domains are created, slaves are configured and PDO entries are registered (see section 3.1).

Operation Cyclic code is run and process data are exchanged (see section 3.2).

Example Applications There are a few example applications in the *examples*/ subdirectory of the master code. They are documented in the source code.

3.1 Master Configuration

The bus configuration is supplied via the application interface. Figure 3.1 gives an overview of the objects, that can be configured by the application.

3.1.1 Slave Configuration

The application has to tell the master about the expected bus topology. This can be done by creating "slave configurations". A slave configuration can be seen as an expected slave. When a slave configuration is created, the application provides the bus position (see below), vendor id and product code.

When the bus configuration is applied, the master checks, if there is a slave with the given vendor id and product code at the given position. If this is the case, the slave configuration is "attached" to the real slave on the bus and the slave is configured according to the settings provided by the application. The state of a slave configuration can either be queried via the application interface or via the command-line tool (see subsection 7.1.3).

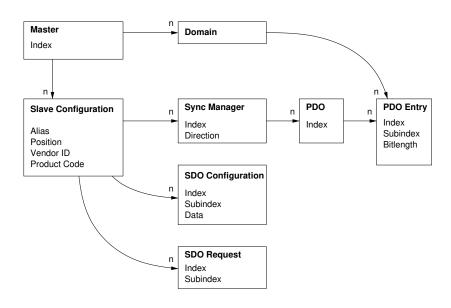


Figure 3.1: Master Configuration

Slave Position The slave position has to be specified as a tuple of "alias" and "position". This allows addressing slaves either via an absolute bus position, or a stored identifier called "alias", or a mixture of both. The alias is a 16-bit value stored in the slave's E²PROM. It can be modified via the command-line tool (see subsection 7.1.2). Table 3.1 shows, how the values are interpreted.

Alias	Position	Interpretation
0	0 - 65535	Position addressing. The position pa-
		rameter is interpreted as the absolute
		ring position in the bus.
1 - 65535	0 - 65535	Alias addressing. The position param-
		eter is interpreted as relative position
		after the first slave with the given alias
		address.

Table 3.1: Specifying a Slave Position

Figure 3.2 shows an example of how slave configurations are attached. Some of the configurations were attached, while others remain detached. The below lists gives the reasons beginning with the top slave configuration.

- 1. A zero alias means to use simple position addressing. Slave 1 exists and vendor id and product code match the expected values.
- 2. Although the slave with position 0 is found, the product code does not match, so the configuration is not attached.
- 3. The alias is non-zero, so alias addressing is used. Slave 2 is the first slave with alias 0x2000. Because the position value is zero, the same slave is used.
- 4. There is no slave with the given alias, so the configuration can not be attached.
- 5. Slave 2 is again the first slave with the alias 0x2000, but position is now 1, so slave 3 is attached.

If the master sources are configured with --enable-wildcards, then Oxffffffff matches every vendor ID and/or product code.

3.2 Cyclic Operation

To enter cyclic operation mode, the master has to be "activated" to calculate the process data image and apply the bus configuration for the first time. After activation, the application is in charge to send and receive frames. The configuration can not be changed after activation.

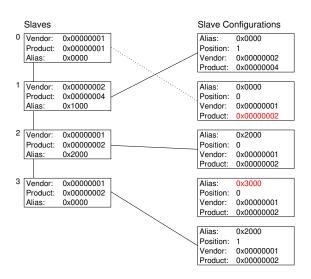


Figure 3.2: Slave Configuration Attachment

3.3 VoE Handlers

During the configuration phase, the application can create handlers for the VoE mailbox protocol described in section 6.3. One VoE handler always belongs to a certain slave configuration, so the creation function is a method of the slave configuration.

A VoE handler manages the VoE data and the datagram used to transmit and receive VoE messages. Is contains the state machine necessary to transfer VoE messages.

The VoE state machine can only process one operation at a time. As a result, either a read or write operation may be issued at a time¹. After the operation is initiated, the handler must be executed cyclically until it is finished. After that, the results of the operation can be retrieved.

A VoE handler has an own datagram structure, that is marked for exchange after each execution step. So the application can decide, how many handlers to execute before sending the corresponding EtherCAT frame(s).

For more information about the use of VoE handlers see the documentation of the application interface functions and the example applications provided in the *examples*/directory.

3.4 Concurrent Master Access

In some cases, one master is used by several instances, for example when an application does cyclic process data exchange, and there are EoE-capable slaves that require to exchange Ethernet data with the kernel (see section 6.1). For this reason, the master is a shared resource, and access to it has to be sequentialized. This is usually done by locking with semaphores, or other methods to protect critical sections.

The master itself can not provide locking mechanisms, because it has no chance to know the appropriate kind of lock. For example if the application is in kernelspace and uses RTAI functionality, ordinary kernel semaphores would not be sufficient. For that, an important design decision was made: The application that reserved a master must have the total control, therefore it has to take responsibility for providing the appropriate locking mechanisms. If another instance wants to access the master, it has to request the bus access via callbacks, that have to be provided by the application. Moreover the application can deny access to the master if it considers it to be awkward at the moment.

Figure 3.3 exemplary shows, how two processes share one master: The application's cyclic task uses the master for process data exchange, while the master-internal EoE process uses it to communicate with EoE-capable slaves. Both have to access the bus from time to time, but the EoE process does this by "asking" the application to do the bus access for it. In this way, the application can use the appropriate locking

¹If simultaneous sending and receiving is desired, two VoE handlers can be created for the slave configuration.

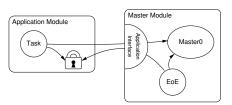


Figure 3.3: Concurrent Master Access

mechanism to avoid accessing the bus at the same time. See the application interface documentation (chapter 3) for how to use these callbacks.

3.5 Distributed Clocks

From version 1.5, the master supports EtherCAT's "Distributed Clocks" feature. It is possible to synchronize the slave clocks on the bus to the "reference clock" (which is the local clock of the first slave with DC support) and to synchronize the reference clock to the "master clock" (which is the local clock of the master). All other clocks on the bus (after the reference clock) are considered as "slave clocks" (see Figure 3.4).

Local Clocks Any EtherCAT slave that supports DC has a local clock register with nanosecond resolution. If the slave is powered, the clock starts from zero, meaning that when slaves are powered on at different times, their clocks will have different values. These "offsets" have to be compensated by the distributed clocks mechanism. On the other hand, the clocks do not run exactly with the same speed, since the used quarts units have a natural frequency deviation. This deviation is usually very small, but over longer periods, the error would accumulate and the difference between local clocks would grow. This clock "drift" has also to be compensated by the DC mechanism.

Application Time The common time base for the bus has to be provided by the application. This application time t_{app} is used

- 1. to configure the slaves' clock offsets (see below),
- 2. to program the slave's start times for sync pulse generation (see below).
- 3. to synchronize the reference clock to the master clock (optional).

Offset Compensation For the offset compensation, each slave provides a "System Time Offset" register t_{off} , that is added to the internal clock value t_{int} to get the "System Time" t_{sys} :

$$t_{\rm sys} = t_{\rm int} + t_{\rm off}$$

 $\Rightarrow t_{\rm int} = t_{\rm sys} - t_{\rm off}$ (3.1)

The master reads the values of both registers to calculate a new system time offset in a way, that the resulting system time shall match the master's application time t_{app} :

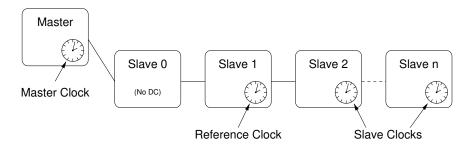


Figure 3.4: Distributed Clocks

$$t_{\text{sys}} \stackrel{!}{=} t_{\text{app}}$$

$$\Rightarrow t_{\text{int}} + t_{\text{off}} \stackrel{!}{=} t_{\text{app}}$$

$$\Rightarrow t_{\text{off}} = t_{\text{app}} - t_{\text{int}}$$

$$\Rightarrow t_{\text{off}} = t_{\text{app}} - (t_{\text{sys}} - t_{\text{off}})$$

$$\Rightarrow t_{\text{off}} = t_{\text{app}} - t_{\text{sys}} + t_{\text{off}}$$

$$(3.2)$$

The small time offset error resulting from the different times of reading and writing the registers will be compensated by the drift compensation.

Drift Compensation The drift compensation is possible due to a special mechanism in each DC-capable slave: A write operation to the "System time" register will cause the internal time control loop to compare the written time (minus the programmed transmission delay, see below) to the current system time. The calculated time error will be used as an input to the time controller, that will tune the local clock speed to be a little faster or slower², according to the sign of the error.

Transmission Delays The Ethernet frame needs a small amount of time to get from slave to slave. The resulting transmission delay times accumulate on the bus and can reach microsecond magnitude and thus have to be considered during the drift compensation. EtherCAT slaves supporting DC provide a mechanism to measure the transmission delays: For each of the four slave ports there is a receive time register. A write operation to the receive time register of port 0 starts the measuring and the current system time is latched and stored in a receive time register once the frame is received on the corresponding port. The master can read out the relative receive times, then calculate time delays between the slaves (using its knowledge of the bus topology), and finally calculate the time delays from the reference clock to each slave. These values are programmed into the slaves' transmission delay registers. In this way, the drift compensation can reach nanosecond synchrony.

Checking Synchrony DC-capable slaves provide the 32-bit "System time difference" register at address 0x092c, where the system time difference of the last drift compensation is stored in nanosecond resolution and in sign-and-magnitude coding³. To check for bus synchrony, the system time difference registers can also be cyclically read via the command-line-tool (see subsection 7.1.16):

\$ watch -n0 "ethercat reg_read -p4 -tsm32 0x92c"

 $^{^2}$ The local slave clock will be incremented either with 9 ns, 10 ns or 11 ns every 10 ns.

³This allows broadcast-reading all system time difference registers on the bus to get an upper approximation

Sync Signals Synchronous clocks are only the prerequisite for synchronous events on the bus. Each slave with DC support provides two "sync signals", that can be programmed to create events, that will for example cause the slave application to latch its inputs on a certain time. A sync event can either be generated once or cyclically, depending on what makes sense for the slave application. Programming the sync signals is a matter of setting the so-called "AssignActivate" word and the sync signals' cycle- and shift times. The AssignActivate word is slave-specific and has to be taken from the XML slave description (Device \rightarrow Dc), where also typical sync signal configurations "OpModes" can be found.

3.6 Application Interface Header

The application interface of the EtherCAT master is defined in the header file *include/ecrt.h* (acronym for "EtherCAT Real-Time") which is listed in this section. The calling conventions of all methods are documented in the comments of this header. There is also a Doxygen-generated [13] online version at https://docs.etherlab.org.

Listing 3.1: Application Interface Header ecrt.h

```
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3
       This file is part of the IgH EtherCAT master userspace library.
       The IgH EtherCAT master userspace library is free software; you can
       redistribute it and/or modify it under the terms of the GNU Lesser General
8
9
       Public License as published by the Free Software Foundation; version 2.1
10
       of the License.
11
    * The IgH EtherCAT master userspace library is distributed in the hope that
       it will be useful, but WITHOUT ANY WARRANTY; without even the implied
13
       warranty of MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. See the
14
       GNU Lesser General Public License for more details.
15
16
       You should have received a copy of the GNU Lesser General Public License
17
       along with the IgH EtherCAT master userspace library. If not, see
18
       <http://www.gnu.org/licenses/>.
19
20
21
22
24
    * EtherCAT master application interface.
25
26
    * \defgroup ApplicationInterface EtherCAT Application Interface
27
    * EtherCAT interface for realtime applications. This interface is designed
29
    \boldsymbol{\ast} for realtime modules that want to use EtherCAT. There are functions to
30
    * request a master, to map process data, to communicate with slaves via CoE
    * and to configure and activate the bus.
32
33
34
35
    * Changes in version 1.6.0:
36
```

```
* - Added the ecrt_master_scan_progress() method, the
37
          ec_master_scan_progress_t structure and the EC_HAVE_SCAN_PROGRESS
38
          definition to check for its existence.
39
     * \ - \ \texttt{Added} \ \ \texttt{the EoE configuration methods ecrt\_slave\_config\_eoe\_mac\_address()} \ ,
40
         ecrt_slave_config_eoe_ip_address(), ecrt_slave_config_eoe_subnet_mask(),
41
         ecrt_slave_config_eoe_default_gateway(),
42
          ecrt_slave_config_eoe_dns_address(),
43
          ecrt_slave_config_eoe_hostname() and the EC_HAVE_SET_IP
44
          definition to check for its existence.
45
     * - Added ecrt_slave_config_state_timeout() to set the application-layer
46
         state change timeout and EC_HAVE_STATE_TIMEOUT to check for its
47
48
          existence.
     * Changes since version 1.5.2:
50
51
     * - Added the ecrt_slave_config_flag() method and the EC_HAVE_FLAGS
52
          definition to check for its existence.
53
     * - Added SoE IDN requests, including the datatype ec_soe_request_t and the
54
         methods ecrt_slave_config_create_soe_request(),
55
          ecrt_soe_request_object(), ecrt_soe_request_timeout(),
56
57
          ecrt_soe_request_data(), ecrt_soe_request_data_size();
         ecrt_soe_request_state(), ecrt_soe_request_write() and ecrt_soe_request_read(). Use the EC_HAVE_SOE_REQUESTS to check, if the
58
59
60
         functionality is available.
61
     * Changes in version 1.5.2:
62
63
     * - Added redundancy_active flag to ec_domain_state_t.
64
     * - Added ecrt_master_link_state() method and ec_master_link_state_t to query
         the state of a redundant link.
66
67
     * - Added the EC_HAVE_REDUNDANCY define, to check, if the interface contains
68
         redundancy features.
     * - Added ecrt_sdo_request_index() to change SDO index and subindex after
69
70
         request creation.
     * - Added interface for retrieving CoE emergency messages, i. e.
71
72
         ecrt_slave_config_emerg_size(), ecrt_slave_config_emerg_pop(),
          ecrt_slave_config_emerg_clear(), ecrt_slave_config_emerg_overruns() and
73
         the defines EC_HAVE_EMERGENCY and EC_COE_EMERGENCY_MSG_SIZE.
74
75
     * - Added interface for direct EtherCAT register access: Added data type
76
          ec_reg_request_t and methods ecrt_slave_config_create_reg_request(),
          ecrt_reg_request_data(), ecrt_reg_request_state(),
77
78
          ecrt_reg_request_write(), ecrt_reg_request_read() and the feature flag
79
         EC_HAVE_REG_ACCESS.
     * - Added method to select the reference clock,
80
          ecrt_master_select_reference_clock() and the feature flag
         EC_HAVE_SELECT_REF_CLOCK to check, if the method is available.
82
83
     * - Added method to get the reference clock time,
          ecrt_master_reference_clock_time() and the feature flag
84
          {\tt EC\_HAVE\_REF\_CLOCK\_TIME\ to\ have\ the\ possibility\ to\ synchronize\ the\ master}
85
86
          clock to the reference clock.
     * - Changed the data types of the shift times in ecrt_slave_config_dc() to
87
         int32_t to correctly display negative shift times.
88
89
     * - Added ecrt_slave_config_reg_pdo_entry_pos() and the feature flag
         EC_HAVE_REG_BY_POS for registering PDO entries with non-unique indices
90
91
          via their positions in the mapping.
92
     * Changes in version 1.5:
93
94
95
     * - Added the distributed clocks feature and the respective method
          {\tt ecrt\_slave\_config\_dc()} \ \ {\tt to} \ \ {\tt configure} \ \ {\tt a} \ \ {\tt slave} \ \ {\tt for} \ \ {\tt cyclic} \ \ {\tt operation} \ , \ \ {\tt and}
96
          ecrt_master_application_time(), ecrt_master_sync_reference_clock() and
ecrt_master_sync_slave_clocks() for offset and drift compensation. The
97
98
          EC_TIMEVAL2NANO() macro can be used for epoch time conversion, while the
99
          ecrt_master_sync_monitor_queue() and ecrt_master_sync_monitor_process()
          methods can be used to monitor the synchrony.
101
     * - Improved the callback mechanism. ecrt_master_callbacks() now takes two
102
```

```
callback functions for sending and receiving datagrams.
103
104
        ecrt_master_send_ext() is used to execute the sending of non-application
105
        datagrams.
106
     * - Added watchdog configuration (method ecrt_slave_config_watchdog(),
        #ec_watchdog_mode_t, \a watchdog_mode parameter in ec_sync_info_t and
107
        ecrt_slave_config_sync_manager()).
108
     * - Added ecrt_slave_config_complete_sdo() method to download an SDO during
109
110
        configuration via CompleteAccess.
    * - Added ecrt_master_deactivate() to remove the master configuration.
111
    * - Added ecrt_open_master() and ecrt_master_reserve() separation for
112
113
        userspace.
    * - Added master information interface (methods ecrt_master(),
114
        ecrt_master_get_slave(), ecrt_master_get_sync_manager(),
        ecrt_master_get_pdo() and ecrt_master_get_pdo_entry()) to get information
116
117
        about the currently connected slaves and the PDO entries provided.
    * \ - \ \texttt{Added} \ \texttt{ecrt\_master\_sdo\_download()}, \ \texttt{ecrt\_master\_sdo\_download\_complete()} \ \ \texttt{and}
118
        ecrt_master_sdo_upload() methods to let an application transfer SDOs
119
        before activating the master.
120
    * - Changed the meaning of the negative return values of
121
122
        ecrt_slave_config_reg_pdo_entry() and ecrt_slave_config_sdo*().
123
    * - Implemented the Vendor-specific over EtherCAT mailbox protocol. See
        ecrt_slave_config_create_voe_handler().
124
125
    * - Renamed ec_sdo_request_state_t to #ec_request_state_t, because it is also
        used by VoE handlers.
    * - Removed 'const' from argument of ecrt_sdo_request_state(), because the
127
       userspace library has to modify object internals.
128
    * - Added 64-bit data access macros.
129
    * - Added ecrt_slave_config_idn() method for storing SoE IDN configurations,
130
       and ecrt_master_read_idn() and ecrt_master_write_idn() to read/write IDNs
        ad-hoc via the user-space library.
132
    * - Added ecrt_master_reset() to initiate retrying to configure slaves.
133
134
     * @{
135
136
    */
137
    138
139
140 #ifndef __ECRT_H__
141
   #define __ECRT_H__
142
143 #ifdef __KERNEL__
144 #include <asm/byteorder.h>
145 #include ux/types.h>
146 #include ux/time.h>
#include inux/in.h> // struct in_addr
148 #else
149 #include <stdlib.h> // for size_t
150 #include <stdint.h>
   #include <sys/time.h> // for struct timeval
151
   #include <netinet/in.h> // struct in_addr
152
   #endif
153
154
   155
    * Global definitions
156
    157
158
   /** EtherCAT realtime interface major version number.
159
160
   #define ECRT_VER_MAJOR 1
161
162
   /** EtherCAT realtime interface minor version number.
164
165
   #define ECRT_VER_MINOR 6
   /** EtherCAT realtime interface version word generator.
167
168
```

```
#define ECRT_VERSION(a, b) (((a) << 8) + (b))
169
170
    /** EtherCAT realtime interface version word.
171
172
    #define ECRT_VERSION_MAGIC ECRT_VERSION(ECRT_VER_MAJOR, ECRT_VER_MINOR)
174
    175
     * Feature flags
176
     *******************************
177
178
    /** Defined, if the redundancy features are available.
179
180
     * I. e. if the \a redundancy_active flag in ec_domain_state_t and the
181
    * ecrt_master_link_state() method are available.
182
183
    #define EC_HAVE_REDUNDANCY
184
185
    /** Defined, if the CoE emergency ring feature is available.
186
187
    * I. e. if the ecrt_slave_config_emerg_*() methods are available.
188
189
   #define EC_HAVE_EMERGENCY
190
191
    /** Defined, if the register access interface is available.
192
193
     * I. e. if the methods ecrt_slave_config_create_reg_request(),
194
     * ecrt_reg_request_data(), ecrt_reg_request_state(), ecrt_reg_request_write()
195
    * and ecrt_reg_request_read() are available.
196
197
    #define EC_HAVE_REG_ACCESS
198
199
   /** Defined if the method ecrt_master_select_reference_clock() is available.
200
201
    #define EC_HAVE_SELECT_REF_CLOCK
202
203
204
    /** Defined if the method ecrt_master_reference_clock_time() is available.
205
206
    #define EC_HAVE_REF_CLOCK_TIME
207
208
    /** Defined if the method ecrt_slave_config_reg_pdo_entry_pos() is available.
209
210
   #define EC_HAVE_REG_BY_POS
211
   /** Defined if the method ecrt_master_sync_reference_clock_to() is available.
212
213
   #define EC_HAVE_SYNC_TO
214
215
   /** Defined if the method ecrt_slave_config_flag() is available.
216
217
   #define EC_HAVE_FLAGS
218
219
   /** Defined if the methods ecrt_slave_config_create_soe_request(),
220
221
     * ecrt_soe_request_object(), ecrt_soe_request_timeout(),
    * ecrt_soe_request_data(), ecrt_soe_request_data_size(),
222
    * ecrt_soe_request_state(), ecrt_soe_request_write() and
223
224
    * ecrt_soe_request_read() and the datatype ec_soe_request_t are available.
225
226
   #define EC_HAVE_SOE_REQUESTS
227
   /** Defined, if the method ecrt_master_scan_progress() and the
228
     * ec_master_scan_progress_t structure are available.
229
230
231
    #define EC_HAVE_SCAN_PROGRESS
   /** Defined, if the methods ecrt_slave_config_eoe_mac_address(),
233
234
     * ecrt_slave_config_eoe_ip_address(), ecrt_slave_config_eoe_subnet_mask(),
```

```
235
    * ecrt_slave_config_eoe_default_gateway(),
236
    * ecrt_slave_config_eoe_dns_address(), ecrt_slave_config_eoe_hostname() are
    * available.
237
238
   #define EC_HAVE_SET_IP
239
240
^{241}
   /** Defined, if the method ecrt_slave_config_state_timeout() is available.
^{242}
{\tt 243} \quad \hbox{\tt\#define EC\_HAVE\_STATE\_TIMEOUT}
244
   245
246
247 /** Symbol visibility control macro.
248
249 #ifndef EC_PUBLIC_API
# if defined(ethercat_EXPORTS) && !defined(__KERNEL__)
   # define EC_PUBLIC_API __attribute__ ((visibility ("default")))
251
252 # else
253 # define EC_PUBLIC_API
254 # endif
255
   #endif
256
257
   /** End of list marker.
259
260
    * This can be used with ecrt_slave_config_pdos().
261
262
263 #define EC_END ~OU
264
265
   /** Maximum number of sync managers per slave.
266
   #define EC_MAX_SYNC_MANAGERS 16
267
268
   /** Maximum string length.
269
270
    * Used in ec_slave_info_t.
271
272
{\tt 273} \quad \hbox{\tt\#define} \quad {\tt EC\_MAX\_STRING\_LENGTH} \quad {\tt 64}
^{275} /** Maximum number of slave ports. */
276 #define EC_MAX_PORTS 4
277
   /** Timeval to nanoseconds conversion.
278
279
    * This macro converts a Unix epoch time to EtherCAT DC time.
280
281
    * \see void ecrt_master_application_time()
283
    * \param TV struct timeval containing epoch time.
284
285
   #define EC_TIMEVAL2NANO(TV) \
286
       (((TV).tv_sec - 946684800ULL) * 100000000ULL + (TV).tv_usec * 1000ULL)
287
288
289
   /** Size of a CoE emergency message in byte.
    * \see ecrt_slave_config_emerg_pop().
291
292
   #define EC_COE_EMERGENCY_MSG_SIZE 8
293
294
   295
    * Data types
296
297
    299 struct ec_master;
300 typedef struct ec_master ec_master_t; /**< \see ec_master */
```

```
301
    struct ec_slave_config;
302
    typedef struct ec_slave_config ec_slave_config_t; /**< \see ec_slave_config */
303
304
305
    struct ec domain:
    typedef struct ec_domain ec_domain_t; /**< \see ec_domain */</pre>
306
307
308
    struct ec_sdo_request;
309
    typedef struct ec_sdo_request ec_sdo_request_t; /**< \see ec_sdo_request. */
310
311
   struct ec soe request:
    typedef struct ec_soe_request ec_soe_request_t; /**< \see ec_soe_request. */
312
314
   struct ec_voe_handler;
315
    typedef struct ec_voe_handler ec_voe_handler_t; /**< \see ec_voe_handler. */
316
317
    struct ec_reg_request;
318
    typedef struct ec_reg_request ec_reg_request_t; /**< \see ec_reg_request. */
319
320
321
   /** Master state.
322
323
     * This is used for the output parameter of ecrt_master_state().
324
325
326
     * \see ecrt_master_state().
327
328
    typedef struct {
        unsigned int slaves_responding; /**< Sum of responding slaves on all
329
                                           Ethernet devices. */
330
        unsigned int al_states : 4; /**< Application-layer states of all slaves.
331
                                       The states are coded in the lower 4 bits.
332
                                       If a bit is set, it means that at least one
333
334
                                       slave in the network is in the corresponding
335
                                       state:
336
                                       - Bit 0: \a INIT
                                       - Bit 1: \a PREOP
337
                                       - Bit 2: \a SAFEOP
338
339
                                       - Bit 3: \a OP */
340
        unsigned int link_up : 1; /**< \a true, if at least one Ethernet link is
341
                                    up. */
342
    } ec_master_state_t;
343
    344
345
    /** Redundant link state.
346
347
     * This is used for the output parameter of ecrt_master_link_state().
348
349
350
     * \see ecrt_master_link_state().
351
    typedef struct {
352
        unsigned int slaves_responding; /**< Sum of responding slaves on the given
353
                                          link. */
354
355
        unsigned int al_states : 4; /**< Application-layer states of the slaves on
356
                                       the given link. The states are coded in the
                                       lower 4 bits. If a bit is set, it means
357
358
                                       that at least one slave in the network is in
359
                                       the corresponding state:
                                       - Bit 0: \a INIT
360
                                       - Bit 1: \a PREOP
361
                                       - Bit 2: \a SAFEOP
362
                                       - Bit 3: \a OP */
363
        unsigned int link_up : 1; /**< \a true, if the given Ethernet link is up.
                                    */
365
    } ec_master_link_state_t;
366
```

```
367
    368
369
370
   /** Slave configuration state.
    * This is used as an output parameter of ecrt_slave_config_state().
372
373
374
    * \see ecrt_slave_config_state().
375
376
   typedef struct {
       unsigned int online : 1; /**< The slave is online. */
377
       unsigned int operational : 1; /**< The slave was brought into \a OP state
378
                                    using the specified configuration. */
       unsigned int al_state : 4; /**< The application-layer state of the slave.
380
381
                                  - 1: \a INIT
                                 - 2: \a PREOP
382
                                 - 4: \a SAFEOP
383
                                 - 8: \a OP
384
385
                                 Note that each state is coded in a different
386
387
                                 bit! */
   } ec_slave_config_state_t;
388
389
    390
391
392
   /** Master information.
393
    * This is used as an output parameter of ecrt_master().
394
395
396
    * \see ecrt_master().
397
    */
398
   typedef struct {
       unsigned int slave_count; /**< Number of slaves in the network. */
399
       unsigned int link_up : 1; /**< \a true, if the network link is up. */
400
       uint8_t scan_busy; /**< \a true, while the master is scanning the network.
401
402
       uint64_t app_time; /**< Application time. */</pre>
403
404
   } ec_master_info_t;
405
    406
407
408
   /** Master scan progress information.
409
    * This is used as an output parameter of ecrt_master_scan_progress().
410
411
    * \see ecrt_master_scan_progress().
412
413
   typedef struct {
414
       unsigned int slave_count; /**< Number of slaves detected. */
415
       unsigned int scan_index; /**< Index of the slave that is currently
416
                               scanned. If it is less than the \a
417
418
                               slave_count, the network scan is in progress.
419
420 } ec_master_scan_progress_t;
421
    422
423
   /** EtherCAT slave port descriptor.
424
425
426
   typedef enum {
       EC_PORT_NOT_IMPLEMENTED, /**< Port is not implemented. */</pre>
427
       EC_PORT_NOT_CONFIGURED, /**< Port is not configured. */</pre>
428
       EC_PORT_EBUS, /**< Port is an E-Bus. */</pre>
429
       EC_PORT_MII /**< Port is a MII. */</pre>
   } ec_slave_port_desc_t;
431
432
```

```
433
434
   /** EtherCAT slave port information.
435
436
    */
    typedef struct {
437
       uint8_t link_up; /**< Link detected. */</pre>
438
        uint8_t loop_closed; /**< Loop closed. */
439
440
       uint8_t signal_detected; /**< Detected signal on RX port. */</pre>
441
   } ec_slave_port_link_t;
442
    443
444
   /** Slave information.
446
447
    * This is used as an output parameter of ecrt_master_get_slave().
448
449
    * \see ecrt_master_get_slave().
    */
450
    typedef struct {
451
       uint16_t position; /**< Offset of the slave in the ring. */
452
        uint32_t vendor_id; /**< Vendor-ID stored on the slave. */</pre>
453
       uint32_t product_code; /**< Product-Code stored on the slave. */</pre>
454
       uint32_t revision_number; /**< Revision-Number stored on the slave. */
455
       uint32_t serial_number; /**< Serial-Number stored on the slave. */
456
       uint16_t alias; /**< The slaves alias if not equal to 0. */
457
       int16_t current_on_ebus; /**< Used current in mA. */</pre>
458
       struct {
459
           ec_slave_port_desc_t desc; /**< Physical port type. */
460
           ec_slave_port_link_t link; /**< Port link state. */
           uint32_t receive_time; /**< Receive time on DC transmission delay</pre>
462
463
                                   measurement. */
           uint16_t next_slave; /**< Ring position of next DC slave on that
464
465
                                 port.
466
           uint32_t delay_to_next_dc; /**< Delay [ns] to next DC slave. */
       } ports[EC_MAX_PORTS]; /**< Port information. */</pre>
467
       uint8_t al_state; /**< Current state of the slave. */</pre>
468
       uint8_t error_flag; /**< Error flag for that slave. */
469
470
       uint8_t sync_count; /**< Number of sync managers. */</pre>
        uint16_t sdo_count; /**< Number of SDOs. */
471
472
       char name[EC_MAX_STRING_LENGTH]; /**< Name of the slave. */</pre>
   } ec_slave_info_t;
473
474
    475
476
    /** Domain working counter interpretation.
477
478
479
    * This is used in ec_domain_state_t.
480
    typedef enum {
481
       EC_WC_ZERO = 0.
                        /**< No registered process data were exchanged. */
482
       EC_WC_INCOMPLETE, /**< Some of the registered process data were
483
484
                          exchanged. */
485
       EC_WC_COMPLETE
                        /**< All registered process data were exchanged. */
   } ec_wc_state_t;
486
487
    488
489
490
   /** Domain state.
491
    * This is used for the output parameter of ecrt\_domain\_state().
492
493
494
    typedef struct {
       unsigned int working_counter; /**< Value of the last working counter. */
495
        ec_wc_state_t wc_state; /**< Working counter interpretation. */</pre>
496
       unsigned int redundancy_active; /**< Redundant link is in use. */
497
498
   } ec_domain_state_t;
```

```
499
    500
501
502
   /** Direction type for PDO assignment functions.
   typedef enum {
504
505
       EC_DIR_INVALID, /**< Invalid direction. Do not use this value. */
506
       EC_DIR_OUTPUT, /**< Values written by the master. */
       EC_DIR_INPUT, /**< Values read by the master. */
507
       EC_DIR_COUNT /**< Number of directions. For internal use only. */
508
   } ec_direction_t;
509
510
   512
513
   /** Watchdog mode for sync manager configuration.
514
    * Used to specify, if a sync manager's watchdog is to be enabled.
515
516
   typedef enum {
517
       EC_WD_DEFAULT, /**< Use the default setting of the sync manager. */
518
519
       EC_WD_ENABLE, /**< Enable the watchdog. */
       EC_WD_DISABLE, /**< Disable the watchdog. */
520
521
   } ec_watchdog_mode_t;
522
   523
524
   /** PDO entry configuration information.
525
526
    * This is the data type of the \a entries field in ec_pdo_info_t.
527
528
529
    * \see ecrt_slave_config_pdos().
530
   typedef struct {
531
       uint16_t index; /**< PDO entry index. */</pre>
532
       uint8_t subindex; /**< PDO entry subindex. */</pre>
533
       uint8_t bit_length; /**< Size of the PDO entry in bit. */</pre>
534
535
   } ec_pdo_entry_info_t;
536
537
   538
   /** PDO configuration information.
539
540
541
    * This is the data type of the \a pdos field in ec_sync_info_t.
542
    * \see ecrt_slave_config_pdos().
543
544
545
   typedef struct {
       uint16_t index; /**< PDO index. */</pre>
546
       unsigned int n_entries; /**< Number of PDO entries in \a entries to map.
547
548
                              Zero means, that the default mapping shall be
                             used (this can only be done if the slave is
549
                              present at configuration time). */
550
551
       ec_pdo_entry_info_t const *entries; /**< Array of PDO entries to map. Can
                                        either be \a NULL, or must contain
552
553
                                        at least \a n_entries values. */
   } ec_pdo_info_t;
555
   556
557
   /** Sync manager configuration information.
558
    * This can be use to configure multiple sync managers including the PDO
560
    * assignment and PDO mapping. It is used as an input parameter type in
561
    * ecrt_slave_config_pdos().
    */
563
564 typedef struct {
```

```
{\tt uint8\_t\ index;\ /**<\ Sync\ manager\ index.\ Must\ be\ less}
565
                        than #EC_MAX_SYNC_MANAGERS for a valid sync manager,
566
                        but can also be \a 0xff to mark the end of the list. */
567
568
       ec_direction_t dir; /**< Sync manager direction. */
       unsigned int n_pdos; /**< Number of PDOs in \a pdos. */
       ec_pdo_info_t const *pdos; /**< Array with PDOs to assign. This must
570
                                   contain at least \a n_pdos PDOs. */
571
572
       ec_watchdog_mode_t watchdog_mode; /**< Watchdog mode. */
573
   } ec_sync_info_t;
574
    575
576
   /** List record type for PDO entry mass-registration.
578
579
    {f *} This type is used for the array parameter of the
580
      ecrt_domain_reg_pdo_entry_list()
581
    typedef struct {
582
       uint16_t alias; /**< Slave alias address. */</pre>
583
584
       uint16_t position; /**< Slave position. */</pre>
       uint32_t vendor_id; /**< Slave vendor ID. */</pre>
       uint32_t product_code; /**< Slave product code. */</pre>
586
587
       uint16_t index; /**< PDO entry index. */</pre>
       uint8_t subindex; /**< PDO entry subindex. */</pre>
588
       unsigned int *offset; /**< Pointer to a variable to store the PDO entry's
589
                          (byte-)offset in the process data. */
590
       unsigned int *bit_position; /**< Pointer to a variable to store a bit
591
                                    position (0-7) within the \a offset. Can be
592
                                    NULL, in which case an error is raised if
593
                                    the PDO entry does not byte-align. */
594
595
   } ec_pdo_entry_reg_t;
    597
598
   /** Request state.
599
600
    * This is used as return type for ecrt_sdo_request_state() and
601
602
    * ecrt_voe_handler_state().
603
604
    typedef enum {
       EC_REQUEST_UNUSED, /**< Not requested. */</pre>
605
       EC_REQUEST_BUSY, /**< Request is being processed. */</pre>
606
       EC_REQUEST_SUCCESS, /**< Request was processed successfully. */
607
       EC_REQUEST_ERROR, /**< Request processing failed. */</pre>
608
   } ec_request_state_t;
610
    611
612
613
   /** Application-layer state.
614
   typedef enum {
615
       EC_AL_STATE_INIT = 1, /**< Init. */</pre>
616
       EC_AL_STATE_PREOP = 2, /**< Pre-operational. */</pre>
617
       EC_AL_STATE_SAFEOP = 4, /**< Safe-operational. */
618
619
       EC_AL_STATE_OP = 8, /**< Operational. */</pre>
   } ec_al_state_t;
621
   622
623
    * Global functions
624
625
   #ifdef __cplusplus
extern "C" {
626
627
   #endif
629
   /** Returns the version magic of the realtime interface.
630
```

```
631
632
     * \apiusage{master_any,rt_safe}
633
     * \return Value of ECRT_VERSION_MAGIC() at EtherCAT master compile time.
634
635
    EC_PUBLIC_API unsigned int ecrt_version_magic(void);
636
637
638
    /** Requests an EtherCAT master for realtime operation.
639
640
     * Before an application can access an EtherCAT master, it has to reserve one
     * for exclusive use.
641
642
     * In userspace, this is a convenience function for ecrt_open_master() and
643
     * ecrt_master_reserve().
644
645
     * This function has to be the first function an application has to call to
646
     st use EtherCAT. The function takes the index of the master as its argument.
647
648
     * The first master has index 0, the n-th master has index n - 1. The number
     * of masters has to be specified when loading the master module.
649
650
651
     * \apiusage{master_idle,blocking}
652
653
     * \return Pointer to the reserved master, otherwise \anglea NULL.
654
    EC_PUBLIC_API ec_master_t *ecrt_request_master(
655
656
            unsigned int master_index /**< Index of the master to request. */
657
            );
658
    #ifndef __KERNEL__
659
660
661
    /** Opens an EtherCAT master for userspace access.
662
     * This function has to be the first function an application has to call to
663
     * use EtherCAT. The function takes the index of the master as its argument.
664
     * The first master has index 0, the n-th master has index n - 1. The number
665
666
     * of masters has to be specified when loading the master module.
667
668
     * For convenience, the function ecrt_request_master() can be used.
669
670
     * \apiusage{master_idle,blocking}
671
672
     * \return Pointer to the opened master, otherwise \a NULL.
673
    EC_PUBLIC_API ec_master_t *ecrt_open_master(
674
            unsigned int master_index /**< Index of the master to request. */
675
            );
676
677
    #endif // #ifndef __KERNEL__
678
679
    /** Releases a requested EtherCAT master.
680
681
     * After use, a master it has to be released to make it available for other
682
683
     * applications.
684
685
    * This method frees all created data structures. It should not be called in
      realtime context.
686
687
     * If the master was activated, ecrt_master_deactivate() is called internally.
688
689
     * \apiusage{master_any,blocking}
690
691
    EC_PUBLIC_API void ecrt_release_master(
692
693
            ec_master_t *master /**< EtherCAT master */
            ):
695
    696
```

```
697
     * Master methods
     698
699
700
    #ifndef __KERNEL__
701
    /** Reserves an EtherCAT master for realtime operation.
702
703
704
     * Before an application can use PDO/domain registration functions or SDO
     * request functions on the master, it has to reserve one for exclusive use.
705
706
     * \apiusage{master_idle,blocking}
707
708
     * \return 0 in case of success, else < 0
710
711
    EC_PUBLIC_API int ecrt_master_reserve(
            ec_master_t *master /**< EtherCAT master */
712
713
714
   #endif // #ifndef __KERNEL__
715
716
717
   #ifdef __KERNEL__
718
   /** Sets the locking callbacks.
719
720
    * For concurrent master access, i. e. if other instances than the application
721
    722
    * provide a callback mechanism. This method takes two function pointers as
723
    * its parameters. Asynchronous master access (like EoE processing) is only
724
     * possible if the callbacks have been set.
725
726
727
     * The task of the send callback (\a send_cb) is to decide, if the network
     * hardware is currently accessible and whether or not to call the
728
    * ecrt_master_send_ext() method.
729
730
    * The task of the receive callback (\a receive_cb) is to decide, if a call to
731
732
    * ecrt_master_receive() is allowed and to execute it respectively.
733
734
    * \apiusage{master_idle,blocking}
735
736
     * \attention This method has to be called before ecrt_master_activate().
737
738
    void ecrt_master_callbacks(
           ec_master_t *master, /**< EtherCAT master */</pre>
739
           void (*send_cb)(void *), /**< Datagram sending callback. */</pre>
740
            void (*receive_cb)(void *), /**< Receive callback. */</pre>
741
           void *cb_data /**< Arbitrary pointer passed to the callback functions.</pre>
742
743
                          */
           );
744
745
746 #endif /* __KERNEL__ */
747
   /** Creates a new process data domain.
748
749
    * For process data exchange, at least one process data domain is needed.
750
751
     st This method creates a new process data domain and returns a pointer to the
     * new domain object. This object can be used for registering PDOs and
752
     * exchanging them in cyclic operation.
753
754
    * This method allocates memory and should be called in non-realtime context
755
    * before ecrt_master_activate().
756
757
    * \apiusage{master_idle,blocking}
758
759
     * \return Pointer to the new domain on success, else NULL.
760
761
    EC_PUBLIC_API ec_domain_t *ecrt_master_create_domain(
762
```

```
ec_master_t *master /**< EtherCAT master. */
763
764
765
    /** Obtains a slave configuration.
766
767
     * Creates a slave configuration object for the given \a alias and \a position
768
     * tuple and returns it. If a configuration with the same \a alias and \a
769
770
     * position already exists, it will be re-used. In the latter case, the given
     st vendor ID and product code are compared to the stored ones. On mismatch, an
771
     * error message is raised and the function returns \a NULL.
772
773
     * Slaves are addressed with the \a alias and \a position parameters.
774
     * - If \a alias is zero, \a position is interpreted as the desired slave's
         ring position.
776
     st - If \a alias is non-zero, it matches a slave with the given alias. In this
777
778
        case, \a position is interpreted as ring offset, starting from the
         aliased slave, so a position of zero means the aliased slave itself and a
779
780
         positive value matches the n-th slave behind the aliased one.
781
     * If the slave with the given address is found during the configuration,
782
783
     st its vendor ID and product code are matched against the given value. On
     * mismatch, the slave is not configured and an error message is raised.
784
785
786
     * If different slave configurations are pointing to the same slave during
     * configuration, a warning is raised and only the first configuration is
787
788
     * applied.
789
     * This method allocates memory and should be called in non-realtime context
790
     * before ecrt_master_activate().
791
792
793
     * \apiusage{master_idle,blocking}
     * \retval >0 Pointer to the slave configuration structure.
795
     * \retval NULL in the error case.
796
797
798
    EC_PUBLIC_API ec_slave_config_t *ecrt_master_slave_config(
            ec_master_t *master, /**< EtherCAT master */
799
            uint16_t alias, /**< Slave alias. */</pre>
800
801
            uint16_t position, /**< Slave position. */
802
            uint32_t vendor_id, /**< Expected vendor ID. */</pre>
            uint32_t product_code /**< Expected product code. */</pre>
803
804
            );
805
    /** Selects the reference clock for distributed clocks.
806
807
     * If this method is not called for a certain master, or if the slave
808
     * configuration pointer is NULL, then the first slave with DC functionality
809
     * will provide the reference clock.
810
811
     * \apiusage{master_idle,blocking}
812
813
     \boldsymbol{*} \return 0 on success, otherwise negative error code.
814
815
816
    EC_PUBLIC_API int ecrt_master_select_reference_clock(
817
            ec_master_t *master, /**< EtherCAT master. */
            ec_slave_config_t *sc /**< Slave config of the slave to use as the
                                    * reference slave (or NULL). */
819
820
            );
821
    /** Obtains master information.
822
823
     * No memory is allocated on the heap in this function.
824
825
     * \apiusage{master_any,rt_safe}
827
     * \attention The pointer to this structure must point to a valid variable.
828
```

```
829
830
     * \return 0 in case of success, else < 0
831
    EC_PUBLIC_API int ecrt_master(
832
             ec_master_t *master, /**< EtherCAT master */
833
             ec_master_info_t *master_info /**< Structure that will output the
834
835
                                               information */
836
837
838
    /** Obtains network scan progress information.
839
     * No memory is allocated on the heap in this function.
840
841
     * \apiusage{master_any,rt_safe}
842
843
     * \attention The pointer to this structure must point to a valid variable.
844
845
846
     * \return 0 in case of success, else < 0
847
    EC_PUBLIC_API int ecrt_master_scan_progress(
848
849
             ec_master_t *master, /**< EtherCAT master */
             ec_master_scan_progress_t *progress /**< Structure that will output
850
851
                                                     the progress information. */
852
853
    /** Obtains slave information.
854
855
     * Tries to find the slave with the given ring position. The obtained
856
     st information is stored in a structure. No memory is allocated on the heap in
857
     * this function.
858
859
     * \apiusage{master_any,blocking}
860
861
     * \attention The pointer to this structure must point to a valid variable.
862
863
864
     * \return 0 in case of success, else < 0
865
    EC_PUBLIC_API int ecrt_master_get_slave(
866
867
             ec_master_t *master, /**< EtherCAT master */
868
             uint16_t slave_position, /**< Slave position. */</pre>
            ec_slave_info_t *slave_info /**< Structure that will output the
869
870
                                             information */
871
            );
872
    #ifndef __KERNEL__
874
875
    /** Returns the proposed configuration of a slave's sync manager.
876
     \ast Fills a given ec_sync_info_t structure with the attributes of a sync
877
     * manager. The \a pdos field of the return value is left empty. Use
878
     * ecrt_master_get_pdo() to get the PDO information.
879
880
881
     * \apiusage{master_any,blocking}
882
883
     * \return zero on success, else non-zero
884
    EC_PUBLIC_API int ecrt_master_get_sync_manager(
885
886
             ec_master_t *master, /**< EtherCAT master. */
             uint16_t slave_position, /**< Slave position. */</pre>
887
            uint8_t sync_index, /**< Sync manager index. Must be less</pre>
888
                                      than #EC_MAX_SYNC_MANAGERS. */
889
             ec_sync_info_t *sync /**< Pointer to output structure. */
890
891
    /** Returns information about a currently assigned PDO.
893
894
```

```
* Fills a given ec_pdo_info_t structure with the attributes of a currently
895
     st assigned PDO of the given sync manager. The \a entries field of the return
896
     * value is left empty. Use ecrt_master_get_pdo_entry() to get the PDO
897
898
     * entry information.
899
     * \apiusage{master_any,blocking}
900
901
902
     * \retval zero on success, else non-zero
903
    EC_PUBLIC_API int ecrt_master_get_pdo(
904
             ec_master_t *master, /**< EtherCAT master. */
905
             uint16_t slave_position, /**< Slave position. */</pre>
906
             uint8_t sync_index, /**< Sync manager index. Must be less</pre>
                                       than #EC_MAX_SYNC_MANAGERS. */
908
             uint16_t pos, /**< Zero-based PDO position. */</pre>
909
             ec_pdo_info_t *pdo /**< Pointer to output structure. */
910
             ):
911
912
    /** Returns information about a currently mapped PDO entry.
913
914
915
     * Fills a given ec_pdo_entry_info_t structure with the attributes of a
     * currently mapped PDO entry of the given PDO.
916
917
918
     * \apiusage{master_any,blocking}
919
920
     * \retval zero on success, else non-zero
921
    {\tt EC\_PUBLIC\_API\ int\ ecrt\_master\_get\_pdo\_entry(}
922
             ec_master_t *master, /**< EtherCAT master. */
923
             uint16_t slave_position, /**< Slave position. */
924
925
             uint8_t sync_index, /**< Sync manager index. Must be less</pre>
                                       than #EC_MAX_SYNC_MANAGERS. */
             uint16_t pdo_pos, /**< Zero-based PDO position. */
927
             uint16_t entry_pos, /**< Zero-based PDO entry position. */</pre>
928
             ec_pdo_entry_info_t *entry /**< Pointer to output structure. */
929
930
             );
931
932 #endif /* #ifndef __KERNEL__ */
933
934
    /** Executes an SDO download request to write data to a slave.
935
936
     * This request is processed by the master state machine. This method blocks,
937
     * until the request has been processed and may not be called in realtime
938
     * context.
939
     * \apiusage{master_any,blocking}
940
941
     * \retval 0 Success.
     * \retval <0 Error code.
943
944
    EC_PUBLIC_API int ecrt_master_sdo_download(
945
             ec_master_t *master, /**< EtherCAT master. */
946
             uint16_t slave_position, /**< Slave position. */</pre>
947
             uint16_t index, /**< Index of the SDO. */
948
             uint8_t subindex, /**< Subindex of the SDO. */
949
             const uint8_t *data, /**< Data buffer to download. */</pre>
             size_t data_size, /**< Size of the data buffer. */
951
             uint32_t *abort_code /**< Abort code of the SDO download. */
952
953
             );
954
    /** Executes an SDO download request to write data to a slave via complete
955
     * access.
956
957
     * This request is processed by the master state machine. This method blocks,
     * until the request has been processed and may not be called in realtime
959
960
     * context.
```

```
961
962
      * \apiusage{master_any,blocking}
963
      * \retval 0 Success.
964
        \retval <0 Error code.
965
966
967
     {\tt EC\_PUBLIC\_API} \ \ {\tt int\ ecrt\_master\_sdo\_download\_complete} \ (
968
              ec_master_t *master, /**< EtherCAT master. */
              uint16_t slave_position, /**< Slave position. */</pre>
969
              uint16_t index, /**< Index of the SDO. */
970
              const uint8_t *data, /**< Data buffer to download. */</pre>
971
              size_t data_size, /**< Size of the data buffer. */
972
              uint32_t *abort_code /**< Abort code of the SDO download. */
              );
974
975
     /** Executes an SDO upload request to read data from a slave.
976
977
      * This request is processed by the master state machine. This method blocks,
978
      * until the request has been processed and may not be called in realtime
979
980
      * context.
981
      * \apiusage{master_any,blocking}
982
983
      * \retval 0 Success.
984
      * \retval <0 Error code.
985
986
987
     EC_PUBLIC_API int ecrt_master_sdo_upload(
              ec_master_t *master, /**< EtherCAT master. */
988
              uint16_t slave_position, /**< Slave position. */</pre>
              uint16_t index, /**< Index of the SDO. */
990
991
              uint8_t subindex, /**< Subindex of the SDO. */
              uint8_t *target, /**< Target buffer for the upload. */</pre>
              size_t target_size, /**< Size of the target buffer. */</pre>
993
              size_t *result_size, /**< Uploaded data size. */
994
              uint32_t *abort_code /**< Abort code of the SDO upload. */
995
996
              );
997
998
     /** Executes an SoE write request.
999
1000
      * Starts writing an IDN and blocks until the request was processed, or an
      * error occurred.
1001
1002
      * \apiusage{master_any,blocking}
1003
1004
      * \retval 0 Success.
1005
      * \retval <0 Error code.
1006
1007
     EC_PUBLIC_API int ecrt_master_write_idn(
1008
              ec_master_t *master, /**< EtherCAT master. */
1009
              uint16_t slave_position, /**< Slave position. */</pre>
1010
             uint8_t drive_no, /**< Drive number. */</pre>
1011
             uint16_t idn, /**< SoE IDN (see ecrt_slave_config_idn()). */</pre>
1012
1013
              const uint8_t *data, /**< Pointer to data to write. */</pre>
              size_t data_size, /**< Size of data to write. */
1014
1015
              uint16_t *error_code /**< Pointer to variable, where an SoE error code
                                       can be stored. */
1016
             );
1017
1018
1019
     /** Executes an SoE read request.
1020
      * Starts reading an IDN and blocks until the request was processed, or an
1021
      * error occurred.
1022
1023
      * \apiusage{master_any,blocking}
1024
1025
      * \retval 0 Success.
1026
```

```
1027
      * \retval <0 Error code.
1028
     EC_PUBLIC_API int ecrt_master_read_idn(
1029
              ec_master_t *master, /**< EtherCAT master. */
uint16_t slave_position, /**< Slave position. */</pre>
1030
1031
             uint8_t drive_no, /**< Drive number. */</pre>
1032
              uint16_t idn, /**< SoE IDN (see ecrt_slave_config_idn()). */</pre>
1033
1034
              uint8_t *target, /**< Pointer to memory where the read data can be
                                 stored. */
1035
              size_t target_size, /**< Size of the memory \a target points to. */</pre>
1036
              size_t *result_size, /**< Actual size of the received data. */</pre>
1037
              uint16_t *error_code /**< Pointer to variable, where an SoE error code
1038
                                      can be stored. */
1039
1040
             );
1041
    /** Finishes the configuration phase and prepares for cyclic operation.
1042
1043
      * This function tells the master that the configuration phase is finished and
1044
1045
      * the realtime operation will begin. The function allocates internal memory
      * for the domains and calculates the logical FMMU addresses for domain
1046
1047
      * members. It tells the master state machine that the configuration is
      * now to be applied to the network.
1048
1049
      * \apiusage{master_idle,blocking}
1050
1051
      * \attention After this function has been called, the realtime application is
1052
      * in charge of cyclically calling ecrt_master_send() and
1053
      * ecrt_master_receive() to ensure network communication. Before calling this
1054
      st function, the master thread is responsible for that, so these functions may
1055
      * not be called! The method itself allocates memory and should not be called
1056
1057
      * in realtime context.
1058
1059
      * \return 0 in case of success, else < 0
1060
1061
     EC_PUBLIC_API int ecrt_master_activate(
              ec_master_t *master /**< EtherCAT master. */
1062
1063
1064
1065
     /** Deactivates the master.
1066
      * Removes the master configuration. All objects created by
1067
1068
      * ecrt_master_create_domain(), ecrt_master_slave_config(), ecrt_domain_data()
1069
      * ecrt_slave_config_create_sdo_request() and
      * ecrt_slave_config_create_voe_handler() are freed, so pointers to them
1070
      * become invalid.
1071
1072
1073
      * \apiusage{master_op, blocking}
1074
      * This method should not be called in realtime context.
1075
1076
      * \return 0 on success, otherwise negative error code.
1077
      * \retval 0 Success.
      \ast \retval -EINVAL Master has not been activated before.
1078
1079
     EC_PUBLIC_API int ecrt_master_deactivate(
1080
1081
              ec_master_t *master /**< EtherCAT master. */
1082
1083
     /** Set interval between calls to ecrt_master_send().
1084
1085
      st This information helps the master to decide, how much data can be appended
1086
      st to a frame by the master state machine. When the master is configured with
1087
      * --enable-hrtimers, this is used to calculate the scheduling of the master
1088
1089
      * thread.
      * \apiusage{master_idle,blocking}
1091
1092
```

```
* \retval 0 on success.
1093
1094
      * \retval <0 Error code.
1095
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_master\_set\_send\_interval} (
1096
              ec_master_t *master, /**< EtherCAT master. */
1097
             size_t send_interval /**< Send interval in us */
1098
1099
             );
1100
1101
     /** Sends all datagrams in the queue.
1102
      * This method takes all datagrams, that have been queued for transmission,
1103
      * puts them into frames, and passes them to the Ethernet device for sending.
1104
     * Has to be called cyclically by the application after ecrt_master_activate()
1106
1107
      * has returned.
1108
      * \apiusage{master_op,rt_safe}
1109
1110
      * \return Zero on success, otherwise negative error code.
1111
1112
1113
     EC_PUBLIC_API int ecrt_master_send(
             ec_master_t *master /**< EtherCAT master. */
1114
1115
1116
     /** Fetches received frames from the hardware and processes the datagrams.
1117
1118
      * Queries the network device for received frames by calling the interrupt
1119
      st service routine. Extracts received datagrams and dispatches the results to
1120
      st the datagram objects in the queue. Received datagrams, and the ones that
1121
      * timed out, will be marked, and dequeued.
1122
1123
      * Has to be called cyclically by the realtime application after
1124
     * ecrt_master_activate() has returned.
1125
1126
1127
      * \apiusage{master_op,rt_safe}
1128
      * \return Zero on success, otherwise negative error code.
1129
1130
1131
     EC_PUBLIC_API int ecrt_master_receive(
1132
             ec_master_t *master /**< EtherCAT master. */</pre>
1133
1134
1135
     #ifdef __KERNEL__
    /** Sends non-application datagrams.
1136
1137
     * This method has to be called in the send callback function passed via
1138
1139
      * ecrt_master_callbacks() to allow the sending of non-application datagrams.
1140
      * \apiusage{master_op,rt_safe}
1141
1142
      * \return Zero on success, otherwise negative error code.
1143
      \boldsymbol{*} \retval -EAGAIN Lock could not be acquired, try again later.
1144
1145
     int ecrt_master_send_ext(
1146
1147
              ec_master_t *master /**< EtherCAT master. */
1148
             ):
     #endif
1149
1150
1151
     /** Reads the current master state.
1152
      * Stores the master state information in the given \a state structure.
1153
1154
1155
      * This method returns a global state. For the link-specific states in a
      * redundant network topology, use the ecrt_master_link_state() method.
1156
1157
1158
      * \apiusage{master_any,rt_safe}
```

```
1159
1160
      * \return Zero on success, otherwise negative error code.
1161
1162
     EC_PUBLIC_API int ecrt_master_state(
             const ec_master_t *master, /**< EtherCAT master. */</pre>
1163
             ec_master_state_t *state /**< Structure to store the information. */
1164
1165
             );
1166
     /** Reads the current state of a redundant link.
1167
1168
      * Stores the link state information in the given \a state structure.
1169
1170
      * \apiusage{master_any,rt_safe}
1171
1172
1173
      * \return Zero on success, otherwise negative error code.
1174
     EC_PUBLIC_API int ecrt_master_link_state(
1175
1176
             const ec_master_t *master, /**< EtherCAT master. */</pre>
             unsigned int dev_idx, /**< Index of the device (0 = main device, 1 =
1177
                                      first backup device, ...). */
1178
1179
             ec_master_link_state_t *state /**< Structure to store the information.
1180
1181
             );
1182
    /** Sets the application time.
1183
1184
     * The master has to know the application's time when operating slaves with
1185
     * distributed clocks. The time is not incremented by the master itself, so
1186
      * this method has to be called cyclically.
1187
1188
1189
      * \attention The time passed to this method is used to calculate the phase of
      * the slaves' SYNCO/1 interrupts. It should be called constantly at the same
1190
      st point of the realtime cycle. So it is recommended to call it at the start
1191
1192
      * of the calculations to avoid deviancies due to changing execution times.
      * Avoid calling this method before the realtime cycle is established.
1193
1194
      * The time is used when setting the slaves' {\rm <tt>System} Time Offset {\rm </tt>} and
1195
1196
      * <tt>Cyclic Operation Start Time</tt> registers and when synchronizing the
1197
      * DC reference clock to the application time via
1198
      * ecrt_master_sync_reference_clock().
1199
1200
     * The time is defined as nanoseconds from 2000-01-01 00:00. Converting an
      * epoch time can be done with the EC_TIMEVAL2NANO() macro, but is not
1201
      * necessary, since the absolute value is not of any interest.
1202
1203
      * \apiusage{master_op,rt_safe}
1204
1205
      * \return Zero on success, otherwise negative error code.
1206
1207
1208
     EC_PUBLIC_API int ecrt_master_application_time(
1209
             ec_master_t *master, /**< EtherCAT master. */
             uint64_t app_time /**< Application time. */</pre>
1210
1211
1212
1213
    /** Queues the DC reference clock drift compensation datagram for sending.
1214
      * The reference clock will by synchronized to the application time provided
1215
1216
      * by the last call off ecrt_master_application_time().
1217
      * \apiusage{master_op,rt_safe}
1218
1219
      * \return Zero on success, otherwise negative error code.
1220
      * \retval 0 Success.
1991
      * \retval -ENXIO No reference clock found.
1222
1223
    EC_PUBLIC_API int ecrt_master_sync_reference_clock(
1224
```

```
1225
              ec_master_t *master /**< EtherCAT master. */
1226
1227
     /** Queues the DC reference clock drift compensation datagram for sending.
1228
1229
      * The reference clock will by synchronized to the time passed in the
1230
1231
      * sync_time parameter.
1232
      * Has to be called by the application after ecrt_master_activate()
1233
      * has returned.
1234
1235
1236
      * \apiusage{master_op,rt_safe}
1237
      * \return Zero on success, otherwise negative error code.
1238
1239
        \retval 0 Success.
1240
      * \retval -ENXIO No reference clock found.
1241
1242
     EC_PUBLIC_API int ecrt_master_sync_reference_clock_to(
              ec_master_t *master, /**< EtherCAT master. */
1243
              uint64_t sync_time /**< Sync reference clock to this time. */</pre>
1244
1245
              );
1246
1247
     /** Queues the DC clock drift compensation datagram for sending.
1248
      * All slave clocks synchronized to the reference clock.
1249
1250
1251
      * Has to be called by the application after ecrt_master_activate()
1252
      * has returned.
1253
      * \apiusage{master_op,rt_safe}
1254
1255
1256
      * \return 0 on success, otherwise negative error code.
      * \retval 0 Success.
1257
      * \retval -ENXIO No reference clock found.
1258
1259
1260
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_master\_sync\_slave\_clocks} (
              ec_master_t *master /**< EtherCAT master. */
1261
1262
              ):
1263
1264
     /** Get the lower 32 bit of the reference clock system time.
1265
1266
      * This method can be used to synchronize the master to the reference clock.
1267
1268
      \boldsymbol{\ast} The reference clock system time is queried via the
      * ecrt_master_sync_slave_clocks() method, that reads the system time of the
1269
      * reference clock and writes it to the slave clocks (so be sure to call it
1270
1271
        cyclically to get valid data).
1272
      * \attention The returned time is the system time of the reference clock
1273
1274
      * minus the transmission delay of the reference clock.
1275
      * Calling this method makes only sense in realtime context (after master
1276
1277
        activation), when the ecrt_master_sync_slave_clocks() method is called
      * cyclically.
1278
1279
      * \apiusage{master_op,rt_safe}
1280
1281
1282
      * \retval O success, system time was written into \a time.
      * \retval -ENXIO No reference clock found.
1283
      \boldsymbol{*} \retval -EIO Slave synchronization datagram was not received.
1284
1285
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_master\_reference\_clock\_time(}
1286
1287
              const ec_master_t *master, /**< EtherCAT master. */</pre>
              uint32_t *time /**< Pointer to store the queried system time. */
              );
1289
1290
```

```
/** Queues the DC synchrony monitoring datagram for sending.
1291
1292
     * The datagram broadcast-reads all "System time difference" registers (\a
1293
     * 0x092c) to get an upper estimation of the DC synchrony. The result can be
1294
     * checked with the ecrt_master_sync_monitor_process() method.
1295
1296
1297
     * \apiusage{master_op,rt_safe}
1298
1299
     * \return Zero on success, otherwise a negative error code.
1300
1301
    EC_PUBLIC_API int ecrt_master_sync_monitor_queue(
1302
             ec_master_t *master /**< EtherCAT master. */
1303
1304
1305
    /** Processes the DC synchrony monitoring datagram.
1306
1307
     * If the sync monitoring datagram was sent before with
1308
     * ecrt_master_sync_monitor_queue(), the result can be queried with this
1309
     * method.
1310
1311
     * \apiusage{master_op,rt_safe}
1312
1313
     * \return Upper estimation of the maximum time difference in ns, -1 on error.
     * \retval (uint32_t)-1 Error.
1314
1315
1316
    EC_PUBLIC_API uint32_t ecrt_master_sync_monitor_process(
1317
             const ec_master_t *master /**< EtherCAT master. */</pre>
1318
             );
1319
    /** Retry configuring slaves.
1320
1321
      * Via this method, the application can tell the master to bring all slaves to
1322
     \boldsymbol{*} OP state. In general, this is not necessary, because it is automatically
1323
1324
     * done by the master. But with special slaves, that can be reconfigured by
     * the vendor during runtime, it can be useful.
1325
1326
     * Calling this method only makes sense in realtime context (after
1327
1328
     * activation), because slaves will not be configured before.
1329
1330
     * \apiusage{master_op, rt_safe}
1331
1332
     * \return 0 on success, otherwise negative error code.
1333
    EC_PUBLIC_API int ecrt_master_reset(
1334
             ec_master_t *master /**< EtherCAT master. */
1335
             );
1336
1337
    1338
     * Slave configuration methods
1339
     *****************************
1340
1341
    /** Configure a sync manager.
1342
1343
     * Sets the direction of a sync manager. This overrides the direction bits
1344
1345
     * from the default control register from SII.
1346
     * This method has to be called in non-realtime context before
1347
1348
     * ecrt_master_activate().
1349
     * \apiusage{master_idle,blocking}
1350
1351
1352
     * \return zero on success, else non-zero
1353
    EC_PUBLIC_API int ecrt_slave_config_sync_manager(
             ec_slave_config_t *sc, /**< Slave configuration. */
1355
             uint8_t sync_index, /**< Sync manager index. Must be less</pre>
1356
```

```
than \#EC\_MAX\_SYNC\_MANAGERS. */
1357
              ec_direction_t direction, /**< Input/Output. */
1358
              ec_watchdog_mode_t watchdog_mode /** Watchdog mode. */
1359
1360
1361
     /** Configure a slave's watchdog times.
1362
1363
1364
      * This method has to be called in non-realtime context before
1365
        ecrt_master_activate().
1366
      * \apiusage{master_idle,blocking}
1367
1368
      * \return 0 on success, otherwise negative error code.
1369
1370
1371
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_watchdog(}
1372
              ec_slave_config_t *sc, /**< Slave configuration. */
              uint16_t watchdog_divider, /**< Number of 40 ns intervals (register
1373
1374
                                             0x0400). Used as a base unit for all
                                             slave watchdogs. If set to zero, the
1375
                                             value is not written, so the default is
1376
1377
                                             used. */
             uint16_t watchdog_intervals /**< Number of base intervals for sync
1378
1379
                                              manager watchdog (register 0x0420). If
1380
                                              set to zero, the value is not written,
                                              so the default is used. */
1381
1382
             ):
1383
     /** Add a PDO to a sync manager's PDO assignment.
1384
1385
      * This method has to be called in non-realtime context before
1386
1387
        ecrt_master_activate().
1388
      * \apiusage{master_idle,blocking}
1389
1390
      * \see ecrt_slave_config_pdos()
1391
1392
      * \return zero on success, else non-zero
1393
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_pdo\_assign\_add()}
1394
1395
              ec_slave_config_t *sc, /**< Slave configuration. */
1396
              uint8_t sync_index, /**< Sync manager index. Must be less</pre>
                                     than #EC_MAX_SYNC_MANAGERS. */
1397
              uint16_t index /**< Index of the PDO to assign. */
1398
1399
             );
1400
     /** Clear a sync manager's PDO assignment.
1401
1402
1403
      * This can be called before assigning PDOs via
        ecrt_slave_config_pdo_assign_add(), to clear the default assignment of a
1404
1405
      * sync manager.
1406
      * This method has to be called in non-realtime context before
1407
      * ecrt_master_activate().
1408
1409
      * \apiusage{master_idle,blocking}
1410
1411
      * \see ecrt_slave_config_pdos()
1412
        \return 0 on success, otherwise negative error code.
1413
      */
1414
1415
     EC_PUBLIC_API int ecrt_slave_config_pdo_assign_clear(
              ec_slave_config_t *sc, /**< Slave configuration. */
1416
              uint8_t sync_index /**< Sync manager index. Must be less
1417
                                     than #EC_MAX_SYNC_MANAGERS. */
1418
1419
     /** Add a PDO entry to the given PDO's mapping.
1421
1422
```

```
* This method has to be called in non-realtime context before
1423
1424
      * ecrt_master_activate().
1425
      * \apiusage{master_idle,blocking}
1426
1427
      * \see ecrt_slave_config_pdos()
1428
1429
      * \return zero on success, else non-zero
1430
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_pdo\_mapping\_add()}
1431
1432
              ec_slave_config_t *sc, /**< Slave configuration. */
              uint16_t pdo_index, /**< Index of the PDO. */
1433
              uint16_t entry_index, /**< Index of the PDO entry to add to the PDO's
1434
1435
                                          mapping. */
              uint8_t entry_subindex, /**< Subindex of the PDO entry to add to the
1436
1437
                                            PDO's mapping. */
              uint8_t entry_bit_length /**< Size of the PDO entry in bit. */
1438
1439
              );
1440
1441
     /** Clear the mapping of a given PDO.
1442
1443
      * This can be called before mapping PDO entries via
      * ecrt_slave_config_pdo_mapping_add(), to clear the default mapping.
1444
1445
      * This method has to be called in non-realtime context before
1446
      * ecrt_master_activate().
1447
1448
      * \apiusage{master_idle,blocking}
1449
1450
      * \see ecrt_slave_config_pdos()
1451
      \boldsymbol{*} \return 0 on success, otherwise negative error code.
1452
1453
1454
     EC_PUBLIC_API int ecrt_slave_config_pdo_mapping_clear(
1455
              ec_slave_config_t *sc, /**< Slave configuration. */
              uint16_t pdo_index /**< Index of the PDO. */</pre>
1456
              ):
1457
1458
     /** Specify a complete PDO configuration.
1459
1460
1461
      * This function is a convenience wrapper for the functions
1462
      * ecrt_slave_config_sync_manager(), ecrt_slave_config_pdo_assign_clear(),
      * ecrt_slave_config_pdo_assign_add(), ecrt_slave_config_pdo_mapping_clear()
1463
1464
      * and ecrt_slave_config_pdo_mapping_add(), that are better suitable for
1465
      * automatic code generation.
1466
      * The following example shows, how to specify a complete configuration, * including the PDO mappings. With this information, the master is able to
1467
1468
      * reserve the complete process data, even if the slave is not present at
1469
1470
      * configuration time:
1471
      * \code
1472
        ec_pdo_entry_info_t el3162_channel1[] = {
1473
             {0x3101, 1, 8}, // status
{0x3101, 2, 16} // value
1474
1475
1476
1477
        ec_pdo_entry_info_t el3162_channel2[] = {
1478
             {0x3102, 1, 8}, // status {0x3102, 2, 16} // value
1479
1480
      * };
1481
1482
      * ec_pdo_info_t el3162_pdos[] = {
1483
             {0x1A00, 2, e13162_channel1},
{0x1A01, 2, e13162_channel2}
1484
1485
      * };
1486
1487
      * ec_sync_info_t el3162_syncs[] = {
1488
```

```
{2, EC_DIR_OUTPUT},
1489
1490
             {3, EC_DIR_INPUT, 2, el3162_pdos},
             {0xff}
1491
      * };
1492
1493
      * if (ecrt_slave_config_pdos(sc_ana_in, EC_END, el3162_syncs)) {
1494
1495
             // handle error
1496
1497
      * \endcode
1498
      * The next example shows, how to configure the PDO assignment only. The
1499
        entries for each assigned PDO are taken from the PDO's default mapping.
1500
      * Please note, that PDO entry registration will fail, if the PDO
      * configuration is left empty and the slave is offline.
1502
1503
1504
      * ec_pdo_info_t pdos[] = {
1505
1506
             \{0x1600\}, // Channel 1
             {0x1601} // Channel 2
1507
      * };
1508
1509
      * ec_sync_info_t syncs[] = {
1510
1511
             {3, EC_DIR_INPUT, 2, pdos},
1512
1513
      * if (ecrt_slave_config_pdos(slave_config_ana_in, 1, syncs)) {
1514
             // handle error
1515
1516
      * \endcode
1517
1518
      * Processing of \a syncs will stop, if
1519
        - the number of processed items reaches \a n_syncs, or
1520
        - the \a index member of an ec_sync_info_t item is 0xff. In this case,
1521
1522
           \a n_syncs should set to a number greater than the number of list items;
          using EC_END is recommended.
1523
1524
      * This method has to be called in non-realtime context before
1525
1526
      * ecrt_master_activate().
1527
1528
      * \apiusage{master_idle,blocking}
1529
1530
      * \return zero on success, else non-zero
1531
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_pdos(}
1532
              ec_slave_config_t *sc, /**< Slave configuration. */
              unsigned int n_syncs, /**< Number of sync manager configurations in
1534
1535
                                        \a syncs. */
              const ec_sync_info_t syncs[] /**< Array of sync manager</pre>
1536
                                                configurations. */
1537
1538
              );
1539
     /** Registers a PDO entry for process data exchange in a domain.
1540
1541
      * Searches the assigned PDOs for the given PDO entry. An error is raised, if
1542
      st the given entry is not mapped. Otherwise, the corresponding sync manager st and FMMU configurations are provided for slave configuration and the
1543
      st respective sync manager's assigned PDOs are appended to the given domain,
1545
1546
      st if not already done. The offset of the requested PDO entry's data inside
      * the domain's process data is returned. Optionally, the PDO entry bit
1547
      * position (0-7) can be retrieved via the \arrowverta bit_position output parameter.
1548
      * This pointer may be \a NULL, in this case an error is raised if the PDO
1549
      * entry does not byte-align.
1550
1551
      * This method has to be called in non-realtime context before
      * ecrt_master_activate().
1553
1554
```

```
* \apiusage{master_idle,blocking}
1555
1556
      * \retval >=0 Success: Offset of the PDO entry's process data.
1557
1558
      * \retval <0 Error code.
1559
     EC_PUBLIC_API int ecrt_slave_config_reg_pdo_entry(
1560
1561
             ec_slave_config_t *sc, /**< Slave configuration. */
1562
             uint16_t entry_index, /**< Index of the PDO entry to register. */
             uint8_t entry_subindex, /**< Subindex of the PDO entry to register. */
1563
             ec_domain_t *domain, /**< Domain. */
1564
             unsigned int *bit_position /**< Optional address if bit addressing
1565
1566
                                        is desired */
1567
1568
1569
     /** Registers a PDO entry using its position.
1570
      * Similar to ecrt_slave_config_reg_pdo_entry(), but not using PDO indices but
1571
      * offsets in the PDO mapping, because PDO entry indices may not be unique
1572
      * inside a slave's PDO mapping. An error is raised, if
1573
      * one of the given positions is out of range.
1574
1575
     * This method has to be called in non-realtime context before
1576
1577
      * ecrt_master_activate().
1578
      * \apiusage{master_idle,blocking}
1579
1580
      * \retval >=0 Success: Offset of the PDO entry's process data.
1581
      * \retval <0 Error code.
1582
     */
1583
     EC_PUBLIC_API int ecrt_slave_config_reg_pdo_entry_pos(
1584
1585
             ec_slave_config_t *sc, /**< Slave configuration. */
             uint8_t sync_index, /**< Sync manager index. */</pre>
1586
             unsigned int pdo_pos, /**< Position of the PDO inside the SM. */
1587
             unsigned int entry_pos, /**< Position of the entry inside the PDO. */
1588
             ec_domain_t *domain, /**< Domain. */
1589
             unsigned int *bit_position /**< Optional address if bit addressing
1590
                                        is desired */
1591
1592
             );
1593
1594
     /** Configure distributed clocks.
1595
1596
      * Sets the AssignActivate word and the cycle and shift times for the sync
1597
      * signals.
1598
      st The AssignActivate word is vendor-specific and can be taken from the XML
1599
     * device description file (Device -> Dc -> AssignActivate). Set this to zero,
1600
      * if the slave shall be operated without distributed clocks (default).
1601
1602
     * This method has to be called in non-realtime context before
1603
1604
     * ecrt_master_activate().
1605
      * \apiusage{master_idle,blocking}
1606
1607
       \attention The \a sync1_shift time is ignored.
1608
1609
      * \return 0 on success, otherwise negative error code.
1610
1611
     EC_PUBLIC_API int ecrt_slave_config_dc(
1612
             ec_slave_config_t *sc, /**< Slave configuration. */
             uint16_t assign_activate, /**< AssignActivate word. */</pre>
1613
             uint32_t synco_cycle, /**< SYNCO cycle time [ns]. */</pre>
1614
             int32_t sync0_shift, /**< SYNC0 shift time [ns]. */
1615
             uint32_t sync1_cycle, /**< SYNC1 cycle time [ns]. */</pre>
1616
             int32_t sync1_shift /**< SYNC1 shift time [ns]. */
1617
             ):
1619
1620 /** Add an SDO configuration.
```

```
1621
1622
      * An SDO configuration is stored in the slave configuration object and is
      * downloaded to the slave whenever the slave is being configured by the
1623
1624
      * master. This usually happens once on master activation, but can be repeated
      * subsequently, for example after the slave's power supply failed.
1625
1626
1627
      * \attention The SDOs for PDO assignment (\p 0x1C10 - \p 0x1C2F) and PDO
1628
      * mapping (\p 0x1600 - p 0x17FF  and \p 0x1A00 - p 0x1BFF) should not be
      * configured with this function, because they are part of the slave
1629
      * configuration done by the master. Please use ecrt_slave_config_pdos() and
1630
      * friends instead.
1631
1632
      * This is the generic function for adding an SDO configuration. Please note
      \boldsymbol{\ast} that the this function does not do any endianness correction. If
1634
1635
      * datatype-specific functions are needed (that automatically correct the
       endianness), have a look at ecrt_slave_config_sdo8(),
1636
      * ecrt_slave_config_sdo16() and ecrt_slave_config_sdo32().
1637
1638
      * This method has to be called in non-realtime context before
1639
1640
      * ecrt_master_activate().
1641
      * \apiusage{master_idle,blocking}
1642
1643
      * \retval 0 Success.
1644
      * \retval <0 Error code.
1645
1646
1647
     EC_PUBLIC_API int ecrt_slave_config_sdo(
              ec_slave_config_t *sc, /**< Slave configuration. */
1648
              uint16_t index, /**< Index of the SDO to configure. */
              uint8_t subindex, /**< Subindex of the SDO to configure. */
1650
              const uint8_t *data, /**< Pointer to the data. */</pre>
1651
              size_t size /**< Size of the \a data. */
1652
              ):
1653
1654
     /** Add a configuration value for an 8-bit SDO.
1655
1656
      * This method has to be called in non-realtime context before
1657
1658
       ecrt_master_activate().
1659
1660
      * \see ecrt_slave_config_sdo().
1661
1662
      * \apiusage{master_idle,blocking}
1663
      * \retval 0 Success.
1664
      * \retval <0 Error code.
1665
1666
1667
     EC_PUBLIC_API int ecrt_slave_config_sdo8(
              ec_slave_config_t *sc, /**< Slave configuration */
1668
             uint16_t sdo_index, /**< Index of the SDO to configure. */
uint8_t sdo_subindex, /**< Subindex of the SDO to configure. */
1669
1670
              uint8_t value /**< Value to set. */
1671
1672
             );
1673
     /** Add a configuration value for a 16-bit SDO.
1674
1675
      * This method has to be called in non-realtime context before
1676
        ecrt_master_activate().
1677
1678
1679
      * \see ecrt_slave_config_sdo().
1680
      * \apiusage{master_idle,blocking}
1681
1682
      * \retval 0 Success.
1683
      * \retval <0 Error code.
1684
1685
     EC_PUBLIC_API int ecrt_slave_config_sdo16(
1686
```

47

```
ec_slave_config_t *sc, /**< Slave configuration */
1687
             uint16_t sdo_index, /**< Index of the SDO to configure. */
1688
             uint8_t sdo_subindex, /**< Subindex of the SDO to configure. */
1689
             uint16_t value /**< Value to set. */
1690
1691
             ):
1692
1693
     /** Add a configuration value for a 32-bit SDO.
1694
      * This method has to be called in non-realtime context before
1695
1696
      * ecrt_master_activate().
1697
1698
      * \see ecrt_slave_config_sdo().
1699
      * \apiusage{master_idle,blocking}
1700
1701
      * \retval 0 Success.
1702
      * \retval <0 Error code.
1703
1704
1705
     EC_PUBLIC_API int ecrt_slave_config_sdo32(
             ec_slave_config_t *sc, /**< Slave configuration */
1706
1707
             uint16_t sdo_index, /**< Index of the SDO to configure. */
             uint8_t sdo_subindex, /**< Subindex of the SDO to configure. */
1708
1709
             uint32_t value /**< Value to set. */
1710
             ):
1711
1712
    /** Add configuration data for a complete SDO.
1713
     * The SDO data are transferred via CompleteAccess. Data for the first
1714
      * subindex (0) have to be included.
1715
1716
1717
      * This method has to be called in non-realtime context before
      * ecrt_master_activate().
1718
1719
1720
      * \see ecrt_slave_config_sdo().
1721
1722
     * \apiusage{master_idle,blocking}
1723
1724
      * \retval 0 Success.
1725
     * \retval <0 Error code.
1726
1727
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_complete\_sdo(}
1728
             ec_slave_config_t *sc, /**< Slave configuration. */
             uint16_t index, /**< Index of the SDO to configure. */
1729
             const uint8_t *data, /**< Pointer to the data. */</pre>
1730
             size_t size /**< Size of the \a data. */
1731
             );
1732
1733
    /** Set the size of the CoE emergency ring buffer.
1734
1735
      * The initial size is zero, so all messages will be dropped. This method can
1736
      * be called even after master activation, but it will clear the ring buffer!
1737
1738
1739
      * This method has to be called in non-realtime context before
      * ecrt_master_activate().
1740
1741
      * \apiusage{master_idle,blocking}
1742
1743
      * \return 0 on success, or negative error code.
1744
1745
     EC_PUBLIC_API int ecrt_slave_config_emerg_size(
1746
1747
             ec_slave_config_t *sc, /**< Slave configuration. */
             size_t elements /**< Number of records of the CoE emergency ring. */
1748
1749
    /** Read and remove one record from the CoE emergency ring buffer.
1751
1752
```

```
* A record consists of 8 bytes:
1753
1754
      * Byte 0-1: Error code (little endian)
1755
      * Byte 2: Error register
1756
      * Byte 3-7: Data
1757
1758
1759
      * Calling this method makes only sense in realtime context (after master
1760
      * activation).
1761
1762
      * \return 0 on success (record popped), or negative error code (i. e.
      * -ENOENT, if ring is empty).
1763
1764
      * \apiusage{master_op,any_context}
1765
1766
1767
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_emerg\_pop(}
              ec_slave_config_t *sc, /**< Slave configuration. */
1768
              uint8_t *target /**< Pointer to target memory (at least</pre>
1769
1770
                                 EC_COE_EMERGENCY_MSG_SIZE bytes). */
1771
             ):
1772
1773
     /** Clears CoE emergency ring buffer and the overrun counter.
1774
1775
      * Calling this method makes only sense in realtime context (after master
1776
      * activation).
1777
1778
      * \apiusage{master_op,any_context}
1779
      * \return 0 on success, or negative error code.
1780
1781
1782
1783
     EC_PUBLIC_API int ecrt_slave_config_emerg_clear(
              ec_slave_config_t *sc /**< Slave configuration. */
1784
              ):
1785
1786
     /** Read the number of CoE emergency overruns.
1787
1788
      * The overrun counter will be incremented when a CoE emergency message could
1789
1790
      * not be stored in the ring buffer and had to be dropped. Call
1791
      * ecrt_slave_config_emerg_clear() to reset the counter.
1792
      * Calling this method makes only sense in realtime context (after master
1793
1794
      * activation).
1795
1796
      * \apiusage{master_op,any_context}
1797
      * \return Number of overruns since last clear, or negative error code.
1798
1799
1800
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_emerg\_overruns} \ (
1801
1802
              const ec_slave_config_t *sc /**< Slave configuration. */</pre>
1803
1804
     /** Create an SDO request to exchange SDOs during realtime operation.
1805
1806
1807
      * The created SDO request object is freed automatically when the master is
1808
        released.
1809
1810
      * This method has to be called in non-realtime context before
      * ecrt_master_activate().
1811
1812
      * \apiusage{master_idle,blocking}
1813
1814
      * \return New SDO request, or NULL on error.
1815
1816
     EC_PUBLIC_API ec_sdo_request_t *ecrt_slave_config_create_sdo_request(
1817
              ec_slave_config_t *sc, /**< Slave configuration. */
1818
```

```
uint16_t index, /**< SDO index. */
1819
1820
             uint8_t subindex, /**< SDO subindex. */
             size_t size /**< Data size to reserve. */</pre>
1821
1822
1823
    /** Create an SoE request to exchange SoE IDNs during realtime operation.
1824
1825
1826
      * The created SoE request object is freed automatically when the master is
1827
      * released.
1828
      * This method has to be called in non-realtime context before
1829
1830
      * ecrt_master_activate().
1831
      * \apiusage{master_idle,blocking}
1832
1833
      * \return New SoE request, or NULL on error.
1834
1835
1836
     EC_PUBLIC_API ec_soe_request_t *ecrt_slave_config_create_soe_request(
             ec_slave_config_t *sc, /**< Slave configuration. */
1837
             uint8_t drive_no, /**< Drive number. */</pre>
1838
1839
             uint16_t idn, /**< Sercos ID-Number. */
             size_t size /**< Data size to reserve. */
1840
1841
             );
1842
    /** Create an VoE handler to exchange vendor-specific data during realtime
1843
1844
      * operation.
1845
      \boldsymbol{\ast} The number of VoE handlers per slave configuration is not limited, but
1846
      st usually it is enough to create one for sending and one for receiving, if
1847
      * both can be done simultaneously.
1848
1849
      * The created VoE handler object is freed automatically when the master is
1850
      * released.
1851
1852
     * This method has to be called in non-realtime context before
1853
1854
     * ecrt_master_activate().
1855
1856
      * \apiusage{master_idle,blocking}
1857
1858
      * \return New VoE handler, or NULL on error.
1859
1860
     EC_PUBLIC_API ec_voe_handler_t *ecrt_slave_config_create_voe_handler(
1861
             ec_slave_config_t *sc, /**< Slave configuration. */
             size_t size /**< Data size to reserve. */</pre>
1862
1863
             );
1864
1865
     /** Create a register request to exchange EtherCAT register contents during
1866
      * realtime operation.
1867
      * This interface should not be used to take over master functionality,
1868
      * instead it is intended for debugging and monitoring reasons.
1869
1870
1871
      * The created register request object is freed automatically when the master
      * is released.
1872
1873
      * This method has to be called in non-realtime context before
1874
     * ecrt_master_activate().
1875
1876
1877
      * \apiusage{master_idle,blocking}
1878
      * \return New register request, or NULL on error.
1879
1880
1881
     EC_PUBLIC_API ec_reg_request_t *ecrt_slave_config_create_reg_request(
             ec_slave_config_t *sc, /**< Slave configuration. */
             size_t size /**< Data size to reserve. */
1883
1884
             );
```

```
1885
1886
     /** Outputs the state of the slave configuration.
1887
      * Stores the state information in the given \a state structure. The state
1888
      st information is updated by the master state machine, so it may take a few
1889
      * cycles, until it changes.
1890
1891
1892
      * \attention If the state of process data exchange shall be monitored in
      * realtime, ecrt_domain_state() should be used.
1893
1894
      * \apiusage{master_op,rt_safe}
1895
1896
      * This method is meant to be called in realtime context (after master
1897
      * activation).
1898
1899
      * \retval 0 Success.
1900
      * \retval <0 Error code.
1901
1902
     EC_PUBLIC_API int ecrt_slave_config_state(
1903
              const ec_slave_config_t *sc, /**< Slave configuration */</pre>
1904
1905
              ec_slave_config_state_t *state /**< State object to write to. */
1906
1907
     /** Add an SoE IDN configuration.
1908
1909
      st A configuration for a Sercos-over-EtherCAT IDN is stored in the slave
1910
      * configuration object and is written to the slave whenever the slave is
1911
      * being configured by the master. This usually happens once on master
1912
      st activation, but can be repeated subsequently, for example after the slave's
1913
      * power supply failed.
1914
1915
      * The \a idn parameter can be separated into several sections:
1916
         - Bit 15: Standard data (0) or Product data (1)
1917
        - Bit 14 - 12: Parameter set (0 - 7)
1918
        - Bit 11 - 0: Data block number (0 - 4095)
1919
1920
      * Please note that the this function does not do any endianness correction.
1921
1922
      * Multi-byte data have to be passed in EtherCAT endianness (little-endian).
1923
      * This method has to be called in non-realtime context before
1924
      * ecrt_master_activate().
1925
1926
1927
      * \apiusage{master_idle,blocking}
1928
      * \retval 0 Success.
1929
      * \retval <0 Error code.
1930
1931
     EC_PUBLIC_API int ecrt_slave_config_idn(
1932
             ec_slave_config_t *sc, /**< Slave configuration. */
uint8_t drive_no, /**< Drive number. */
1933
1934
             uint16_t idn, /**< SoE IDN. */
1935
             ec_al_state_t state, /**< AL state in which to write the IDN (PREOP or
1936
1937
                                      SAFEOP). */
              const uint8_t *data, /**< Pointer to the data. */</pre>
1938
1939
              size_t size /**< Size of the \a data. */
1940
1941
    /** Adds a feature flag to a slave configuration.
1942
1943
      * Feature flags are a generic way to configure slave-specific behavior.
1944
1945
      * Multiple calls with the same slave configuration and key will overwrite the
1946
1947
      * configuration.
1948
      * The following flags may be available:
1949
      * - AssignToPdi: Zero (default) keeps the slave information interface (SII)
1950
```

```
assigned to EtherCAT (except during transition to PREOP). Non-zero
1951
1952
          assigns the SII to the slave controller side before going to PREOP and
          leaves it there until a write command happens.
1953
      * - WaitBeforeSAFEOPms: Number of milliseconds to wait before commanding the
1954
          transition from PREOP to SAFEOP. This can be used as a workaround for
1955
1956
          slaves that need a little time to initialize.
1957
1958
      * This method has to be called in non-realtime context before
      * ecrt_master_activate().
1959
1960
      * \apiusage{master_idle,blocking}
1961
1962
      * \retval 0 Success.
1963
      * \retval <0 Error code.
1964
1965
1966
     EC_PUBLIC_API int ecrt_slave_config_flag(
              ec_slave_config_t *sc, /**< Slave configuration. */
const char *key, /**< Key as null-terminated ASCII string. */
1967
1968
              int32_t value /**< Value to store. */
1969
1970
              );
1971
    /** Sets the link/MAC address for Ethernet-over-EtherCAT (EoE) operation.
1972
1973
      * This method has to be called in non-realtime context before
1974
        ecrt_master_activate().
1975
1976
1977
      * The MAC address is stored in the slave configuration object and will be
      \boldsymbol{\ast} written to the slave during the configuration process.
1978
1979
      * \apiusage{master_idle,blocking}
1980
1981
      * \retval 0 Success.
1982
      * \retval <0 Error code.
1983
1984
1985
     EC_PUBLIC_API int ecrt_slave_config_eoe_mac_address(
              ec_slave_config_t *sc, /** Slave configuration. */
1986
              const unsigned char *mac_address /**< MAC address. */</pre>
1987
1988
             );
1989
1990
     /** Sets the IP address for Ethernet-over-EtherCAT (EoE) operation.
1991
1992
      * This method has to be called in non-realtime context before
1993
      * ecrt_master_activate().
1994
      st The IP address is stored in the slave configuration object and will be
1995
      * written to the slave during the configuration process.
1996
1997
      * The IP address is passed by-value as a 'struct in_addr'. This structure
      * contains the 32-bit IPv4 address in network byte order (big endian).
1999
2000
      * A string-represented IPv4 address can be converted to a 'struct in_addr'
2001
      * for example via the POSIX function 'inet_pton()' (see man 3 inet_pton):
2002
2003
      * \code{.c}
2004
2005
            #include <arpa/inet.h>
2006
            struct in_addr addr;
            if (inet_aton("192.168.0.1", &addr) == 0) {
2007
2008
                 fprintf(stderr, "Failed to convert IP address.\n");
2009
                 return -1;
2010
            if (ecrt_slave_config_eoe_ip_address(sc, addr)) {
2011
2012
                 fprintf(stderr, "Failed to set IP address.\n");
2013
                 return -1;
            7
2015
      * \endcode
2016
```

```
2017
2018
      * \apiusage{master_idle,blocking}
2019
      * \retval 0 Success.
2020
      * \retval <0 Error code.
2021
2022
2023
     {\tt EC\_PUBLIC\_API\ int\ ecrt\_slave\_config\_eoe\_ip\_address} (
2024
             ec_slave_config_t *sc, /**< Slave configuration. */
             struct in_addr ip_address /**< IPv4 address. */
2025
             );
2026
2027
     /** Sets the subnet mask for Ethernet-over-EtherCAT (EoE) operation.
2028
2029
     * This method has to be called in non-realtime context before
2030
2031
       ecrt_master_activate().
2032
     st The subnet mask is stored in the slave configuration object and will be
2033
2034
      * written to the slave during the configuration process.
2035
     * The subnet mask is passed by-value as a 'struct in_addr'. This structure
2036
2037
      * contains the 32-bit mask in network byte order (big endian).
2038
2039
     * See ecrt_slave_config_eoe_ip_address() on how to convert string-coded masks
     * to 'struct in_addr'.
2040
2041
2042
      * \apiusage{master_idle,blocking}
2043
      * \retval 0 Success.
2044
      * \retval <0 Error code.
2045
2046
2047
     EC_PUBLIC_API int ecrt_slave_config_eoe_subnet_mask(
2048
             ec_slave_config_t *sc, /**< Slave configuration. */
             struct in_addr subnet_mask /**< IPv4 subnet mask. */
2049
2050
2051
2052
    /** Sets the gateway address for Ethernet-over-EtherCAT (EoE) operation.
2053
2054
      * This method has to be called in non-realtime context before
2055
      * ecrt_master_activate().
2056
      * The gateway address is stored in the slave configuration object and will be
2057
2058
      * written to the slave during the configuration process.
2059
      * The address is passed by-value as a 'struct in_addr'. This structure
2060
      * contains the 32-bit IPv4 address in network byte order (big endian).
2061
2062
2063
      * See ecrt_slave_config_eoe_ip_address() on how to convert string-coded IPv4
      * addresses to 'struct in_addr'.
2064
2065
2066
      * \apiusage{master_idle,blocking}
2067
      * \retval 0 Success.
2068
      * \retval <0 Error code.
2069
2070
2071
     EC_PUBLIC_API int ecrt_slave_config_eoe_default_gateway(
             ec_slave_config_t *sc, /**< Slave configuration. */
2072
             struct in_addr gateway_address /**< Gateway's IPv4 address. */
2073
2074
2075
    /** Sets the IPv4 address of the DNS server for Ethernet-over-EtherCAT (EoE)
2076
      * operation.
2077
2078
2079
      * This method has to be called in non-realtime context before
      * ecrt_master_activate().
2080
2081
      * The DNS server address is stored in the slave configuration object and will
2082
```

```
* be written to the slave during the configuration process.
2083
2084
     * The address is passed by-value as a 'struct in_addr'. This structure
2085
     * contains the 32-bit IPv4 address in network byte order (big endian).
2086
2087
     * See ecrt_slave_config_ece_ip_address() on how to convert string-coded IPv4
2088
2089
     * addresses to 'struct in_addr'.
2090
2091
     * \apiusage{master_idle,blocking}
2092
     * \retval 0 Success.
2093
     * \retval <0 Error code.
2094
2095
    EC_PUBLIC_API int ecrt_slave_config_eoe_dns_address(
2096
2097
            ec_slave_config_t *sc, /**< Slave configuration. */
            struct in_addr dns_address /**< IPv4 address of the DNS server. */
2098
            ):
2099
2100
2101
    /** Sets the host name for Ethernet-over-EtherCAT (EoE) operation.
2102
2103
     * This method has to be called in non-realtime context before
     * ecrt_master_activate().
2104
2105
     * The host name is stored in the slave configuration object and will
2106
     * be written to the slave during the configuration process.
2107
2108
2109
     * The maximum size of the host name is 32 bytes (including the zero
2110
     * terminator).
2111
     * \apiusage{master_idle,blocking}
2112
2113
     * \retval 0 Success.
2114
     * \retval <0 Error code.
2115
     */
2116
2117 EC_PUBLIC_API int ecrt_slave_config_eoe_hostname(
            ec_slave_config_t *sc, /** Slave configuration. */
const char *name /** Zero-terminated host name. */
2118
2119
2120
            );
2121
2122
    /** Sets the application-layer state transition timeout in ms.
2123
2124
     * Change the maximum allowed time for a slave to make an application-layer
     * state transition for the given state transition (for example from PREOP to
2125
     * SAFEOP). The default values are defined in ETG.2000.
2126
2127
     * A timeout value of zero ms will restore the default value.
2128
2129
     * This method has to be called in non-realtime context before
     * ecrt_master_activate().
2131
2132
2133
     * \apiusage{master_idle,blocking}
2134
2135
     * \retval 0 Success.
     * \retval <0 Error code.
2136
2137
    EC_PUBLIC_API int ecrt_slave_config_state_timeout(
2138
            ec_slave_config_t *sc, /** Slave configuration. */
2139
            ec_al_state_t from_state, /**< Initial state. */
2140
            ec_al_state_t to_state, /**< Target state. */
2141
            unsigned int timeout_ms /**< Timeout in [ms]. */
2142
2143
            );
2144
2145
    * Domain methods
     2147
2148
```

```
/** Registers a bunch of PDO entries for a domain.
2149
2150
      * This method has to be called in non-realtime context before
2151
2152
      * ecrt_master_activate().
2153
      * \see ecrt_slave_config_reg_pdo_entry()
2154
2155
2156
      * \attention The registration array has to be terminated with an empty
                    structure, or one with the \a index field set to zero!
2157
2158
      * \apiusage{master_idle,blocking}
2159
2160
      * \return 0 on success, else non-zero.
2161
2162
2163
     EC_PUBLIC_API int ecrt_domain_reg_pdo_entry_list(
2164
             ec_domain_t *domain, /**< Domain. */
             const ec_pdo_entry_reg_t *pdo_entry_regs /**< Array of PDO</pre>
2165
2166
                                                            registrations. */
2167
             ):
2168
2169
     /** Returns the current size of the domain's process data.
2170
2171
      * The domain size is calculated after master activation.
2172
      * \apiusage{master_op,rt_safe}
2173
2174
      * \return Size of the process data image, or a negative error code.
2175
2176
    EC_PUBLIC_API size_t ecrt_domain_size(
2177
             const ec_domain_t *domain /**< Domain. */</pre>
2178
2179
              );
2180
    #ifdef __KERNEL__
2181
2182
    /** Provide external memory to store the domain's process data.
2183
2184
      * Call this after all PDO entries have been registered and before activating
2185
2186
     * the master.
2187
2188
      * The size of the allocated memory must be at least ecrt_domain_size(), after
     * all PDO entries have been registered.
2189
2190
      * This method has to be called in non-realtime context before
2191
      * ecrt_master_activate().
2192
2193
      * \apiusage{master_idle,blocking}
2194
2195
2196
     void ecrt_domain_external_memory(
             ec_domain_t *domain, /**< Domain. */
uint8_t *memory /**< Address of the memory to store the process
2197
2198
2199
                                 data in. */
             );
2200
2201
    #endif /* __KERNEL__ */
2202
2203
     /** Returns the domain's process data.
2204
2205
2206
      * - In kernel context: If external memory was provided with
      * ecrt_domain_external_memory(), the returned pointer will contain the
2207
     * address of that memory. Otherwise it will point to the internally allocated
2208
      * memory. In the latter case, this method may not be called before
2209
      * ecrt_master_activate().
2210
2211
      * - In userspace context: This method has to be called after
2212
      * ecrt_master_activate() to get the mapped domain process data memory.
2213
2214
```

```
2215
     * \apiusage{master_op,rt_safe}
2216
     * \return Pointer to the process data memory.
2217
2218
    EC_PUBLIC_API uint8_t *ecrt_domain_data(
2219
            const ec_domain_t *domain /**< Domain. */</pre>
2220
2221
            );
2222
    /** Determines the states of the domain's datagrams.
2223
2224
2225
     * Evaluates the working counters of the received datagrams and outputs
     * statistics, if necessary. This must be called after ecrt_master_receive()
2226
     * is expected to receive the domain datagrams in order to make
2227
     * ecrt_domain_state() return the result of the last process data exchange.
2228
2229
2230
     * \apiusage{master_op,rt_safe}
2231
     * \return 0 on success, otherwise negative error code.
2232
2233
    EC_PUBLIC_API int ecrt_domain_process(
2234
2235
            ec_domain_t *domain /**< Domain. */
2236
2237
    /** (Re-) queues all domain datagrams in the master's datagram queue.
2238
2239
2240
     * Call this function to mark the domain's datagrams for exchanging at the
2241
     * next call of ecrt_master_send().
2242
     * \apiusage{master_op,rt_safe}
2243
2244
2245
     * \return 0 on success, otherwise negative error code.
    EC_PUBLIC_API int ecrt_domain_queue(
2247
2248
            ec_domain_t *domain /**< Domain. */
2249
2250
    /** Reads the state of a domain.
2251
2252
2253
     * Stores the domain state in the given \a state structure.
2254
     * Using this method, the process data exchange can be monitored in realtime.
2255
2256
2257
     * \apiusage{master_op,rt_safe}
2258
     * \return 0 on success, otherwise negative error code.
2259
2260
2261
    EC_PUBLIC_API int ecrt_domain_state(
            const ec_domain_t *domain, /**< Domain. */</pre>
            ec_domain_state_t *state /**< Pointer to a state object to store the
2263
                                      information. */
2264
2265
2266
    2267
    * SDO request methods.
2268
     2269
2270
2271
    /** Set the SDO index and subindex.
2272
2273
     * \attention If the SDO index and/or subindex is changed while
     * ecrt_sdo_request_state() returns EC_REQUEST_BUSY, this may lead to
2274
     * unexpected results.
2275
2276
     * This method is meant to be called in realtime context (after master
2277
     * activation). To initialize the SDO request, the index and subindex can be
     * set via ecrt_slave_config_create_sdo_request().
2279
2280
```

```
* \apiusage{master_op,rt_safe}
2281
2282
      * \return 0 on success, otherwise negative error code.
2283
2284
     EC_PUBLIC_API int ecrt_sdo_request_index(
2285
              ec_sdo_request_t *req, /**< SDO request. */
2286
              uint16_t index, /**< SDO index. */</pre>
2287
2288
              uint8_t subindex /**< SDO subindex. */</pre>
2289
              ):
2290
     /** Set the timeout for an SDO request.
2291
2202
      * If the request cannot be processed in the specified time, if will be marked
2293
      * as failed.
2294
2295
      * The timeout is permanently stored in the request object and is valid until
2296
      * the next call of this method.
2297
2298
2299
      * The timeout should be defined in non-realtime context, but can also be
2300
      * changed afterwards.
2301
      * \apiusage{master_any,rt_safe}
2302
2303
      * \return 0 on success, otherwise negative error code.
2304
2305
2306
     EC_PUBLIC_API int ecrt_sdo_request_timeout(
              ec_sdo_request_t *req, /**< SDO request. */
uint32_t timeout /**< Timeout in milliseconds. Zero means no</pre>
2307
2308
                                   timeout. */
2309
2310
2311
    /** Access to the SDO request's data.
2312
2313
      * This function returns a pointer to the request's internal SDO data memory.
2314
2315
2316
      st - After a read operation was successful, integer data can be evaluated
          using the EC_READ_*() macros as usual. Example:
2317
2318
          \code
2319
          uint16_t value = EC_READ_U16(ecrt_sdo_request_data(sdo)));
2320
           \endcode
      * - If a write operation shall be triggered, the data have to be written to
2321
2322
          the internal memory. Use the EC_WRITE_*() macros, if you are writing
          integer data. Be sure, that the data fit into the memory. The memory size
2323
          is a parameter of {\tt ecrt\_slave\_config\_create\_sdo\_request} ().
2324
          \code
2325
          EC_WRITE_U16(ecrt_sdo_request_data(sdo), 0xFFFF);
2326
2327
          \endcode
2328
      * \attention The return value can be invalid during a read operation, because
2329
2330
      * the internal SDO data memory could be re-allocated if the read SDO data do
2331
      * not fit inside.
2332
2333
      * This method is meant to be called in realtime context (after master
      * activation), but can also be used to initialize data before.
2334
2335
      * \apiusage{master_any,rt_safe}
2336
2337
      * \return Pointer to the internal SDO data memory.
2338
2339
      */
2340
     EC_PUBLIC_API uint8_t *ecrt_sdo_request_data(
2341
              const ec_sdo_request_t *req /**< SDO request. */</pre>
2342
2343
2344
     /** Returns the current SDO data size.
2345
2346
```

```
st When the SDO request is created, the data size is set to the size of the
2347
2348
      * reserved memory. After a read operation the size is set to the size of the
      * read data. The size is not modified in any other situation.
2349
2350
      * This method is meant to be called in realtime context (after master
2351
2352
      * activation).
2353
2354
      * \apiusage{master_any,rt_safe}
2355
2356
      * \return SDO data size in bytes.
2357
2358
     EC_PUBLIC_API size_t ecrt_sdo_request_data_size(
2359
             const ec_sdo_request_t *req /**< SDO request. */</pre>
2360
2361
             );
2362
    /** Get the current state of the SDO request.
2363
2364
2365
      * The user-space implementation fetches incoming data and stores the received
      \boldsymbol{\ast} data size in the request object, so the request is not const.
2366
2367
     * This method is meant to be called in realtime context (after master
2368
2369
     * activation).
2370
      * \apiusage{master_op,rt_safe}
2371
2372
2373
      * \return Request state.
2374
2375
2376
    EC_PUBLIC_API ec_request_state_t ecrt_sdo_request_state(
2377
     #ifdef __KERNEL__
2379
    #endif
             ec_sdo_request_t *req /**< SDO request. */
2380
2381
2382
    /** Schedule an SDO write operation.
2383
2384
2385
     * \attention This method may not be called while ecrt_sdo_request_state()
2386
      * returns EC_REQUEST_BUSY.
2387
     * This method is meant to be called in realtime context (after master
2388
2389
     * activation).
2390
      * \apiusage{master_op,rt_safe}
2391
2392
2393
      * \return 0 on success, otherwise negative error code.
      * \retval -EINVAL Invalid input data, e.g. data size == 0.
      * \retval -ENOBUFS Reserved memory in ecrt_slave_config_create_sdo_request()
2395
2396
                     too small.
2397
     EC_PUBLIC_API int ecrt_sdo_request_write(
2398
2399
             ec_sdo_request_t *req /**< SDO request. */
2400
2401
    /** Schedule an SDO read operation.
2402
2403
     * \attention This method may not be called while ecrt_sdo_request_state()
2404
      * returns EC_REQUEST_BUSY.
2405
2406
2407
      st \attention After calling this function, the return value of
     * ecrt_sdo_request_data() must be considered as invalid while
2408
      * ecrt_sdo_request_state() returns EC_REQUEST_BUSY.
2409
2410
     * This method is meant to be called in realtime context (after master
2411
     * activation).
2412
```

```
2413
2414
     * \apiusage{master_op,rt_safe}
2415
      * \return 0 on success, otherwise negative error code.
2416
2417
     EC_PUBLIC_API int ecrt_sdo_request_read(
2418
2419
             ec_sdo_request_t *req /**< SDO request. */
2420
2421
    2422
     * SoE request methods.
2423
2424
      2425
    /** Set the request's drive and Sercos ID numbers.
2426
2427
      * \attention If the drive number and/or IDN is changed while
2428
     * ecrt_soe_request_state() returns EC_REQUEST_BUSY, this may lead to
2429
2430
     * unexpected results.
2431
     st This method is meant to be called in realtime context (after master
2432
2433
     * activation). To initialize the SoE request, the drive_no and IDN can be
    * set via ecrt_slave_config_create_soe_request().
2434
2435
     * \apiusage{master_op,rt_safe}
2436
2437
     * \return 0 on success, otherwise negative error code.
2438
2439
    EC_PUBLIC_API int ecrt_soe_request_idn(
2440
            ec_soe_request_t *req, /**< IDN request. */</pre>
2441
            uint8_t drive_no, /** SDO index. */
2442
2443
            uint16_t idn /**< SoE IDN. */
2444
2445
2446
    /** Set the timeout for an SoE request.
2447
     * If the request cannot be processed in the specified time, if will be marked
2448
     * as failed.
2449
2450
2451
     * The timeout is permanently stored in the request object and is valid until
2452
     * the next call of this method.
2453
2454
     * The timeout should be defined in non-realtime context, but can also be
2455
     * changed afterwards.
2456
     * \apiusage{master_any,rt_safe}
2457
2458
2459
     * \return 0 on success, otherwise negative error code.
2460
    EC_PUBLIC_API int ecrt_soe_request_timeout(
2461
2462
             ec_soe_request_t *req, /**< SoE request. */
            uint32_t timeout /**< Timeout in milliseconds. Zero means no
2463
                               timeout. */
2464
2465
2466
2467
    /** Access to the SoE request's data.
2468
     * This function returns a pointer to the request's internal IDN data memory.
2469
2470
2471
      * - After a read operation was successful, integer data can be evaluated
         using the EC_READ_*() macros as usual. Example:
2472
2473
         \code
         uint16_t value = EC_READ_U16(ecrt_soe_request_data(idn_req)));
2474
2475
         \endcode
      * - If a write operation shall be triggered, the data have to be written to
         the internal memory. Use the EC\_WRITE\_*() macros, if you are writing
2477
         integer data. Be sure, that the data fit into the memory. The memory size
2478
```

```
is a parameter of ecrt_slave_config_create_soe_request().
2479
2480
          \code
          EC_WRITE_U16(ecrt_soe_request_data(idn_req), 0xFFFF);
2481
2482
          \endcode
2483
2484
     * \attention The return value can be invalidated during a read operation,
2485
     * because the internal IDN data memory could be re-allocated if the read IDN
2486
      * data do not fit inside.
2487
2488
     * This method is meant to be called in realtime context (after master
     * activation), but can also be used to initialize data before.
2489
2490
      * \apiusage{master_any,rt_safe}
2491
2492
2493
      * \return Pointer to the internal IDN data memory.
2494
2495
    EC_PUBLIC_API uint8_t *ecrt_soe_request_data(
2496
2497
             const ec_soe_request_t *req /**< SoE request. */</pre>
2498
             );
2499
    /** Returns the current IDN data size.
2500
2501
      * When the SoE request is created, the data size is set to the size of the
2502
     * reserved memory. After a read operation the size is set to the size of the
2503
2504
     * read data. The size is not modified in any other situation.
2505
      * \apiusage{master_any,rt_safe}
2506
2507
     * \return IDN data size in bytes.
2508
2509
    EC_PUBLIC_API size_t ecrt_soe_request_data_size(
2510
             const ec_soe_request_t *req /**< SoE request. */</pre>
2511
2512
             ):
2513
2514
    /** Get the current state of the SoE request.
2515
2516
     * \return Request state.
2517
2518
     * This method is meant to be called in realtime context (after master
     * activation).
2519
2520
     * In the user-space implementation, the method fetches the size of the
2521
     * incoming data, so the request object is not const.
2522
2523
2524
     * \apiusage{master_op, rt_safe}
2525
2526 EC_PUBLIC_API ec_request_state_t ecrt_soe_request_state(
2527
    #ifdef __KERNEL__
2528
             const
2529
    #endif
             ec_soe_request_t *req /**< SoE request. */
2530
2531
2532
    /** Schedule an SoE IDN write operation.
2533
2534
      * \attention This method may not be called while ecrt_soe_request_state()
2535
     * returns EC_REQUEST_BUSY.
2536
2537
     * This method is meant to be called in realtime context (after master
2538
2539
     * activation).
2540
2541
     * \apiusage{master_op,rt_safe}
      * \return 0 on success, otherwise negative error code.
2543
     * \retval -EINVAL Invalid input data, e.g. data size == 0.
2544
```

```
* \retval -ENOBUFS Reserved memory in ecrt_slave_config_create_soe_request()
2545
2546
                    too small.
2547
    EC_PUBLIC_API int ecrt_soe_request_write(
2548
            ec_soe_request_t *req /**< SoE request. */
2549
2550
2551
2552
     /** Schedule an SoE IDN read operation.
2553
     * \attention This method may not be called while ecrt_soe_request_state()
2554
     * returns EC_REQUEST_BUSY.
2555
2556
     * \attention After calling this function, the return value of
2557
     * ecrt_soe_request_data() must be considered as invalid while
2558
     * ecrt_soe_request_state() returns EC_REQUEST_BUSY.
2559
2560
     * This method is meant to be called in realtime context (after master
2561
2562
     * activation).
2563
     * \apiusage{master_op,rt_safe}
2564
2565
     * \return 0 on success, otherwise negative error code.
2566
2567
2568
     EC_PUBLIC_API int ecrt_soe_request_read(
            ec_soe_request_t *req /**< SoE request. */
2569
            );
2570
2571
2572
     * VoE handler methods.
2573
     2574
2575
    /** Sets the VoE header for future send operations.
2576
2577
     * A VoE message shall contain a 4-byte vendor ID, followed by a 2-byte vendor
2578
      * type at as header. These numbers can be set with this function. The values
2579
     * are valid and will be used for future send operations until the next call
2580
     * of this method.
2581
2582
     \boldsymbol{\ast} This method is meant to be called in non-realtime context (before master
2583
2584
     * activation) to initialize the header data, but it is also safe to
     * change the header later on in realtime context.
2585
2586
2587
     * \apiusage{master_any,rt_safe}
2588
     * \return 0 on success, otherwise negative error code.
2589
2590
2591
    EC_PUBLIC_API int ecrt_voe_handler_send_header(
            ec_voe_handler_t *voe, /**< VoE handler. */
2592
            uint32_t vendor_id, /**< Vendor ID. */</pre>
2593
            uint16_t vendor_type /**< Vendor-specific type. */</pre>
2594
2595
2596
2597
     /** Reads the header data of a received VoE message.
2598
     2599
       read operation has succeeded.
2600
2601
2602
     * The header information is stored at the memory given by the pointer
2603
     * parameters.
2604
     * This method is meant to be called in realtime context (after master
2605
     * activation).
2606
2607
      * \apiusage{master_op,rt_safe}
2608
2609
     * \return 0 on success, otherwise negative error code.
2610
```

```
2611
2612
     EC_PUBLIC_API int ecrt_voe_handler_received_header(
             const ec_voe_handler_t *voe, /**< VoE handler. */</pre>
2613
             uint32_t *vendor_id, /**< Vendor ID. */</pre>
2614
             uint16_t *vendor_type /**< Vendor-specific type. */</pre>
2615
2616
2617
2618
     /** Access to the VoE handler's data.
2619
2620
      \boldsymbol{\ast} This function returns a pointer to the VoE handler's internal memory, that
      * points to the actual VoE data right after the VoE header (see
2621
      * ecrt_voe_handler_send_header()).
2622
2623
      * - After a read operation was successful, the memory contains the received
2624
2625
          data. The size of the received data can be determined via
2626
          ecrt_voe_handler_data_size().
2627
      * - Before a write operation is triggered, the data have to be written to the
2628
          internal memory. Be sure, that the data fit into the memory. The reserved
2629
         memory size is a parameter of ecrt_slave_config_create_voe_handler().
2630
2631
      * \attention The returned pointer is not necessarily persistent: After a read
      * operation, the internal memory may have been reallocated. This can be
2632
2633
      * avoided by reserving enough memory via the \a size parameter of
2634
      * ecrt_slave_config_create_voe_handler().
2635
2636
      * \apiusage{master_any,rt_safe}
2637
      * \return Pointer to the internal memory.
2638
2639
     EC_PUBLIC_API uint8_t *ecrt_voe_handler_data(
2640
2641
             const ec_voe_handler_t *voe /**< VoE handler. */</pre>
2643
2644
     /** Returns the current data size.
2645
      * The data size is the size of the VoE data without the header (see
2646
        ecrt_voe_handler_send_header()).
2647
2648
2649
      * When the VoE handler is created, the data size is set to the size of the
      * reserved memory. At a write operation, the data size is set to the number
      st of bytes to write. After a read operation the size is set to the size of
2651
2652
      * the read data. The size is not modified in any other situation.
2653
      * \apiusage{master_any,rt_safe}
2654
2655
2656
      * \return Data size in bytes.
2657
     EC_PUBLIC_API size_t ecrt_voe_handler_data_size(
2658
             const ec_voe_handler_t *voe /**< VoE handler. */</pre>
2659
2660
             ):
2661
    /** Start a VoE write operation.
2662
2663
      * After this function has been called, the ecrt_voe_handler_execute() method
2664
2665
      * must be called in every realtime cycle as long as it returns
      * EC_REQUEST_BUSY. No other operation may be started while the handler is
2666
      * busy.
2667
2668
      * This method is meant to be called in realtime context (after master
2669
      * activation).
2670
2671
     * \apiusage{master_op, rt_safe}
2672
2673
      * \return 0 on success, otherwise negative error code.
2675
      * \retval -ENOBUFS Reserved memory in ecrt_slave_config_create_voe_handler
                          too small.
2676
```

```
2677
2678
     EC_PUBLIC_API int ecrt_voe_handler_write(
             ec_voe_handler_t *voe, /**< VoE handler. */
2679
             size_t size /**< Number of bytes to write (without the VoE header). */</pre>
2680
2681
             ):
2682
2683
     /** Start a VoE read operation.
2684
2685
      * After this function has been called, the ecrt_voe_handler_execute() method
      * must be called in every realtime cycle as long as it returns
2686
      * EC_REQUEST_BUSY. No other operation may be started while the handler is
2687
2688
      * busy.
2689
      * The state machine queries the slave's send mailbox for new data to be send
2690
        to the master. If no data appear within the {\tt EC\_VOE\_RESPONSE\_TIMEOUT}
2691
       (defined in master/voe_handler.c), the operation fails.
2692
2693
2694
      * On success, the size of the read data can be determined via
2695
      * ecrt_voe_handler_data_size(), while the VoE header of the received data
      * can be retrieved with ecrt_voe_handler_received_header().
2696
2697
      * This method is meant to be called in realtime context (after master
2698
2699
      * activation).
2700
      * \apiusage{master_op,rt_safe}
2701
2702
2703
      * \return 0 on success, otherwise negative error code.
2704
     EC_PUBLIC_API int ecrt_voe_handler_read(
2705
             ec_voe_handler_t *voe /**< VoE handler. */
2706
2707
             ):
2708
     /** Start a VoE read operation without querying the sync manager status.
2709
2710
      * After this function has been called, the ecrt_voe_handler_execute() method
2711
2712
      * must be called in every realtime cycle as long as it returns
      * EC_REQUEST_BUSY. No other operation may be started while the handler is
2713
2714
      * busy.
2715
      * The state machine queries the slave by sending an empty mailbox. The slave
      * fills its data to the master in this mailbox. If no data appear within the
2717
2718
      * EC_VOE_RESPONSE_TIMEOUT (defined in master/voe_handler.c), the operation
2719
      * fails.
2720
      st On success, the size of the read data can be determined via
2721
     * ecrt_voe_handler_data_size(), while the VoE header of the received data
2722
2723
      * can be retrieved with ecrt_voe_handler_received_header().
     * This method is meant to be called in realtime context (after master
2725
2726
      * activation).
2727
      * \apiusage{master_op,rt_safe}
2728
2729
      * \return 0 on success, otherwise negative error code.
2730
2731
     EC_PUBLIC_API int ecrt_voe_handler_read_nosync(
2732
             ec_voe_handler_t *voe /**< VoE handler. */
2733
2734
             ):
2735
     /** Execute the handler.
2736
2737
      * This method executes the VoE handler. It has to be called in every realtime
2738
      * cycle as long as it returns EC_REQUEST_BUSY.
2739
      * \return Handler state.
2741
2742
```

```
* This method is meant to be called in realtime context (after master
2743
2744
     * activation).
2745
     * \apiusage{master_op,rt_safe}
2746
2747
2748
2749
    EC_PUBLIC_API ec_request_state_t ecrt_voe_handler_execute(
2750
             ec_voe_handler_t *voe /** VoE handler. */
2751
2752
2753
     2754
     * Register request methods.
2755
2756
2757
    /** Access to the register request's data.
2758
     * This function returns a pointer to the request's internal memory.
2759
2760
2761
     * - After a read operation was successful, integer data can be evaluated
         using the EC_READ_*() macros as usual. Example:
2762
2763
          \code
         uint16_t value = EC_READ_U16(ecrt_reg_request_data(reg_request)));
2764
2765
         \endcode
2766
      * - If a write operation shall be triggered, the data have to be written to
         the internal memory. Use the EC_WRITE_*() macros, if you are writing
2767
2768
         integer data. Be sure, that the data fit into the memory. The memory size
2769
          is a parameter of ecrt_slave_config_create_reg_request().
2770
          \code
         EC_WRITE_U16(ecrt_reg_request_data(reg_request), 0xFFFF);
2771
         \endcode
2772
2773
     * This method is meant to be called in realtime context (after master
2774
     * activation), but can also be used to initialize data before.
2775
2776
2777
      * \apiusage{master_any,rt_safe}
2778
2779
     * \return Pointer to the internal memory.
2780
2781
2782
     EC_PUBLIC_API uint8_t *ecrt_reg_request_data(
            const ec_reg_request_t *req /**< Register request. */</pre>
2783
2784
2785
    /** Get the current state of the register request.
2786
2787
     * This method is meant to be called in realtime context (after master
2788
2789
     * activation).
2790
2791
     * \apiusage{master_op, rt_safe}
2792
2793
     * \return Request state.
2794
2795
     * /
2796
    EC_PUBLIC_API ec_request_state_t ecrt_reg_request_state(
2797
             const ec_reg_request_t *req /**< Register request. */</pre>
2798
2799
    /** Schedule an register write operation.
2800
2801
     * \attention This method may not be called while ecrt_reg_request_state()
2802
      * returns EC_REQUEST_BUSY.
2803
2804
2805
     * \attention The \a size parameter is truncated to the size given at request
2806
     * creation.
2807
      * This method is meant to be called in realtime context (after master
2808
```

```
* activation).
2809
2810
     * \apiusage{master_op,rt_safe}
2811
2812
     * \return 0 on success, otherwise negative error code.
2813
     * \retval -ENOBUFS Reserved memory in ecrt_slave_config_create_reg_request
2814
2815
                    too small.
2816
     EC_PUBLIC_API int ecrt_reg_request_write(
2817
            ec_reg_request_t *req, /**< Register request. */</pre>
2818
            uint16_t address, /**< Register address. */
2819
            size_t size /**< Size to write. */</pre>
2820
2821
            );
2822
2823
    /** Schedule a register read operation.
2824
     * \attention This method may not be called while ecrt_reg_request_state()
2825
2826
     * returns EC_REQUEST_BUSY.
2827
     * \attention The \a size parameter is truncated to the size given at request
2828
2829
     * creation.
2830
2831
     * This method is meant to be called in realtime context (after master
     * activation).
2832
2833
2834
     * \apiusage{master_op,rt_safe}
2835
     \boldsymbol{*} \return 0 on success, otherwise negative error code.
2836
     * \retval -ENOBUFS Reserved memory in ecrt_slave_config_create_reg_request
2837
2838
                    too small.
2839
     * /
     EC_PUBLIC_API int ecrt_reg_request_read(
2840
            ec_reg_request_t *req, /**< Register request. */
2841
            uint16_t address, /**< Register address. */
2842
            size_t size /**< Size to write. */
2843
2844
            );
2845
2846
2847
     * Bitwise read/write macros
     2848
2849
2850
    /** Read a certain bit of an EtherCAT data byte.
2851
     * \param DATA EtherCAT data pointer
2852
     * \param POS bit position
2853
2854
    #define EC_READ_BIT(DATA, POS) ((*((uint8_t *) (DATA)) >> (POS)) & 0x01)
2855
2856
     /** Write a certain bit of an EtherCAT data byte.
2857
2858
     * \param DATA EtherCAT data pointer
2859
     * \param POS bit position
2860
2861
     * \param VAL new bit value
2862
2863
    #define EC_WRITE_BIT(DATA, POS, VAL) \
2864
            if (VAL) *((uint8_t *) (DATA)) |= (1 << (POS)); \
2865
                     *((uint8_t *) (DATA)) &= ~(1 << (POS)); \
2866
            else
2867
        } while (0)
2868
    2869
2870
     * Byte-swapping functions for user space
2871
    #ifndef __KERNEL__
2873
2874
```

```
2875
    #if __BYTE_ORDER == __LITTLE_ENDIAN
2876
    #define le16_to_cpu(x) x
2877
2878
    #define le32_to_cpu(x) x
    #define le64_to_cpu(x) x
2879
2880
2881
    #define cpu_to_le16(x) x
2882
    #define cpu_to_le32(x) x
2883
    #define cpu_to_le64(x) x
2884
    #elif __BYTE_ORDER == __BIG_ENDIAN
2885
2886
    #define swap16(x) \
2887
            ((uint16_t)( \
2888
            (((uint16_t)(x) & 0x00ffU) << 8) | 
2889
            (((uint16_t)(x) & 0xff00U) >> 8)))
2890
    #define swap32(x) \
2891
2892
            ((uint32_t)( \
            (((uint32_t)(x) & 0x000000ffUL) << 24) | \
2893
            (((uint32_t)(x) & 0x0000ff00UL) << 8) | \
2894
2895
            (((uint32_t)(x) & 0x00ff0000UL) >> 8) | \
            (((uint32_t)(x) & 0xff000000UL) >> 24)))
2896
2897
    #define swap64(x) \
2898
            ((uint64_t)( \
            (((uint64_t)(x) & 0x000000000000ffULL) << 56) | \
2899
2900
            (((uint64_t)(x) & 0x00000000000ff00ULL) << 40) | 
            (((uint64_t)(x) & 0x000000000ff0000ULL) << 24) | \
2901
            (((uint64_t)(x) & 0x00000000ff000000ULL) << 8) | \
2902
            (((uint64_t)(x) & 0x000000ff0000000ULL) >> 8) | 
            (((uint64_t)(x) & 0x0000ff00000000ULL) >> 24) | \
2904
2905
            (((uint64_t)(x) & 0x00ff0000000000ULL) >> 40) | 
            (((uint64_t)(x) & 0xff000000000000ULL) >> 56)))
2907
2908
    #define le16_to_cpu(x) swap16(x)
2909 #define le32_to_cpu(x) swap32(x)
2910 #define le64_to_cpu(x) swap64(x)
2911
2912 #define cpu_to_le16(x) swap16(x)
2913 #define cpu_to_le32(x) swap32(x)
2914
    #define cpu_to_le64(x) swap64(x)
2915
2916
    #endif
2917
2918 #define le16_to_cpup(x) le16_to_cpu(*((uint16_t *)(x)))
2919 #define le32_to_cpup(x) le32_to_cpu(*((uint32_t *)(x)))
2920 #define le64_to_cpup(x) le64_to_cpu(*((uint64_t *)(x)))
2921
2922 #endif /* ifndef __KERNEL__ */
2923
2924
    * Read macros
2925
     2926
2927
    /** Read an 8-bit unsigned value from EtherCAT data.
2928
2929
     * \return EtherCAT data value
2930
2931
    #define EC_READ_U8(DATA) \
2932
        ((uint8_t) *((uint8_t *) (DATA)))
2933
2934
    /** Read an 8-bit signed value from EtherCAT data.
2935
2936
2937
     * \param DATA EtherCAT data pointer
     * \return EtherCAT data value
2938
     */
2939
2940 #define EC_READ_S8(DATA) \
```

```
((int8_t) *((uint8_t *) (DATA)))
2941
2942
    /** Read a 16-bit unsigned value from EtherCAT data.
2943
2944
      * \param DATA EtherCAT data pointer
2945
     * \return EtherCAT data value
2946
2947
2948
    #define EC_READ_U16(DATA) \
         ((uint16_t) le16_to_cpup((void *) (DATA)))
2949
2950
     /** Read a 16-bit signed value from EtherCAT data.
2951
2052
      * \param DATA EtherCAT data pointer
2953
     * \return EtherCAT data value
2954
2955
    #define EC_READ_S16(DATA) \
2956
         ((int16_t) le16_to_cpup((void *) (DATA)))
2957
2958
    /** Read a 32-bit unsigned value from EtherCAT data.
2959
2960
2961
     * \param DATA EtherCAT data pointer
     * \return EtherCAT data value
2962
2963
     #define EC_READ_U32(DATA) \
2964
          ((uint32_t) le32_to_cpup((void *) (DATA)))
2965
2966
     /** Read a 32-bit signed value from EtherCAT data.
2967
2968
     * \param DATA EtherCAT data pointer
2969
     * \return EtherCAT data value
2970
2971
    #define EC_READ_S32(DATA) \
2972
         ((int32_t) le32_to_cpup((void *) (DATA)))
2973
2974
    /** Read a 64-bit unsigned value from EtherCAT data.
2975
2976
     * \param DATA EtherCAT data pointer
2977
2978
     * \return EtherCAT data value
2979
2980
     #define EC_READ_U64(DATA) \
         ((uint64_t) le64_to_cpup((void *) (DATA)))
2981
2982
     /** Read a 64-bit signed value from EtherCAT data.
2983
2984
      * \param DATA EtherCAT data pointer
2985
     * \return EtherCAT data value
2986
2987
    #define EC_READ_S64(DATA) \
2988
         ((int64_t) le64_to_cpup((void *) (DATA)))
2989
2990
2991
     st Floating-point read functions and macros (userspace only)
2992
2993
     *******************
2994
2995
    #ifndef __KERNEL__
2996
    /** Read a 32-bit floating-point value from EtherCAT data.
2997
2998
2999
      * \apiusage{master_any,rt_safe}
3000
     * \param data EtherCAT data pointer
3001
      * \return EtherCAT data value
3002
3003
     EC_PUBLIC_API float ecrt_read_real(const void *data);
3005
    /** Read a 32-bit floating-point value from EtherCAT data.
3006
```

```
3007
3008
     * \param DATA EtherCAT data pointer
     * \return EtherCAT data value
3009
3010
    #define EC_READ_REAL(DATA) ecrt_read_real(DATA)
3011
3012
3013
    /** Read a 64-bit floating-point value from EtherCAT data.
3014
3015
     * \apiusage{master_any,rt_safe}
3016
     * \param data EtherCAT data pointer
3017
     * \return EtherCAT data value
3018
3019
    EC_PUBLIC_API double ecrt_read_lreal(const void *data);
3020
3021
    /** Read a 64-bit floating-point value from EtherCAT data.
3022
3023
3024
     * \param DATA EtherCAT data pointer
3025
     * \return EtherCAT data value
3026
3027
    #define EC_READ_LREAL(DATA) ecrt_read_lreal(DATA)
3028
3029 #endif // ifndef __KERNEL__
3030
    3031
3032
     * Write macros
3033
3034
    /** Write an 8-bit unsigned value to EtherCAT data.
3035
3036
3037
     * \param DATA EtherCAT data pointer
     * \param VAL new value
3038
3039
3040 #define EC_WRITE_U8(DATA, VAL) \
3041
        do { \
             *((uint8_t *)(DATA)) = ((uint8_t) (VAL)); \
3042
3043
         } while (0)
3044
3045
    /** Write an 8-bit signed value to EtherCAT data.
3046
     * \param DATA EtherCAT data pointer
3047
3048
     * \param VAL new value
3049
3050 #define EC_WRITE_S8(DATA, VAL) EC_WRITE_U8(DATA, VAL)
3051
    /** Write a 16-bit unsigned value to EtherCAT data.
3052
3053
     * \param DATA EtherCAT data pointer
3054
     * \param VAL new value
3055
3056
    #define EC_WRITE_U16(DATA, VAL) \
3057
3058
            *((uint16_t *) (DATA)) = cpu_to_le16((uint16_t) (VAL)); \
3059
        } while (0)
3060
3061
    /** Write a 16-bit signed value to EtherCAT data.
3062
3063
     * \param DATA EtherCAT data pointer
3064
     * \param VAL new value
3065
3066
3067
    #define EC_WRITE_S16(DATA, VAL) EC_WRITE_U16(DATA, VAL)
3068
    /** Write a 32-bit unsigned value to EtherCAT data.
3069
     * \param DATA EtherCAT data pointer
3071
     * \param VAL new value
3072
```

```
3073
     #define EC_WRITE_U32(DATA, VAL) \
3074
3075
         do { \
             *((uint32_t *) (DATA)) = cpu_to_le32((uint32_t) (VAL)); \
3076
         } while (0)
3077
3078
3079
     /** Write a 32-bit signed value to EtherCAT data.
3080
      * \param DATA EtherCAT data pointer
3081
3082
      * \param VAL new value
3083
     #define EC_WRITE_S32(DATA, VAL) EC_WRITE_U32(DATA, VAL)
3084
3085
     /** Write a 64-bit unsigned value to EtherCAT data.
3086
3087
      * \param DATA EtherCAT data pointer
3088
      * \param VAL new value
3089
3090
     #define EC_WRITE_U64(DATA, VAL) \
3091
3092
3093
             *((uint64_t *) (DATA)) = cpu_to_le64((uint64_t) (VAL)); \
         } while (0)
3094
3095
     /** Write a 64-bit signed value to EtherCAT data.
3096
3097
3098
      * \param DATA EtherCAT data pointer
      * \param VAL new value
3099
3100
     #define EC_WRITE_S64(DATA, VAL) EC_WRITE_U64(DATA, VAL)
3101
3102
3103
      * Floating-point write functions and macros (userspace only)
3104
     ***********************************
3105
3106
    #ifndef __KERNEL__
3107
3108
     /** Write a 32-bit floating-point value to EtherCAT data.
3109
3110
3111
      * \apiusage{master_any,rt_safe}
3112
     * \param data EtherCAT data pointer
3113
3114
      * \param value new value
3115
     EC_PUBLIC_API void ecrt_write_real(void *data, float value);
3116
3117
    /** Write a 32-bit floating-point value to EtherCAT data.
3118
3119
     * \param DATA EtherCAT data pointer
3120
      * \param VAL new value
3121
3122
    #define EC_WRITE_REAL(DATA, VAL) ecrt_write_real(DATA, VAL)
3123
3124
3125
     /** Write a 64-bit floating-point value to EtherCAT data.
3126
3127
     * \apiusage{master_any,rt_safe}
3128
      * \param data EtherCAT data pointer
3129
      * \param value new value
3130
3131
    EC_PUBLIC_API void ecrt_write_lreal(void *data, double value);
3132
3133
     /** Write a 64-bit floating-point value to EtherCAT data.
3134
3135
      * \param DATA EtherCAT data pointer
3136
      * \param VAL new value
3137
3138
```

```
#define EC_WRITE_LREAL(DATA, VAL) ecrt_write_lreal(DATA, VAL)
3139
3140
  #endif // ifndef __KERNEL__
3141
3142
   3143
3144
  #ifdef __cplusplus
3145
3146
3147
  #endif
3148
   3149
3150
  /** @} */
3152
3153
  #endif
```

3.7 Userspace Application Example

There are multiple examples of how to use the application interface included in the master sources (under examples/). This section lists a very common application, the usage of the master from the user-space. The example code reserves an EtherCAT master, creates slave configurations and domains and goes into cyclic mode, where the cyclic_task() function is called repeatedly. For more general information on how to do real-time programming under Linux, please have a look at the code examples in https://gitlab.com/etherlab.org/realtime.

Listing 3.2: Userspace application example example/user/main.c

```
Copyright (C) 2007-2009 Florian Pose, Ingenieurgemeinschaft IgH
3
4
      This file is part of the IgH EtherCAT Master.
      The IgH EtherCAT Master is free software; you can redistribute it and/or
      modify it under the terms of the GNU General Public License version 2, as
8
      published by the Free Software Foundation.
10
   \ast The IgH EtherCAT Master is distributed in the hope that it will be useful,
11
   * but WITHOUT ANY WARRANTY; without even the implied warranty of
12
      MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. See the GNU General
13
14
      Public License for more details.
15
16
      You should have received a copy of the GNU General Public License along
      with the IgH EtherCAT Master; if not, write to the Free Software
      Foundation, Inc., 51 Franklin St, Fifth Floor, Boston, MA 02110-1301 USA
18
19
    20
21
22 #include <errno.h>
  #include <signal.h>
23
24 #include <stdio.h>
25 #include <string.h>
26 #include <sys/resource.h>
27 #include <sys/time.h>
28 #include <sys/types.h>
29 #include <unistd.h>
30 #include <time.h> /* clock_gettime() */
```

```
#include <sys/mman.h> /* mlockall() */
   #include <sched.h> /* sched_setscheduler() */
33
   #include "ecrt.h"
36
37
   38
39
  /** Task period in ns. */
40
  #define PERIOD_NS (1000000)
41
42
   #define MAX_SAFE_STACK (8 * 1024) /* The maximum stack size which is
                                    guranteed safe to access without
44
45
                                    faulting */
46
   47
48
  /* Constants */
49
  #define NSEC_PER_SEC (100000000)
50
   #define FREQUENCY (NSEC_PER_SEC / PERIOD_NS)
52
  54
  // EtherCAT
55
  static ec_master_t *master = NULL;
  static ec_master_state_t master_state = {};
57
58
  static ec_domain_t *domain1 = NULL;
  static ec_domain_state_t domain1_state = {};
60
61
  static ec_slave_config_t *sc_ana_in = NULL;
  static ec_slave_config_state_t sc_ana_in_state = {};
63
64
  65
66
   // process data
67
68
  static uint8_t *domain1_pd = NULL;
69
70
  #define BusCouplerPos 0, 0
71 #define DigOutSlavePos 0, 2
72 #define AnaInSlavePos 0, 3
73 #define AnaOutSlavePos 0, 4
75 #define Beckhoff_EK1100 0x00000002, 0x044c2c52
  #define Beckhoff_EL2004 0x00000002, 0x07d43052
76
   \#define\ Beckhoff\_EL2032\ 0x00000002, 0x07f03052
  #define Beckhoff_EL3152 0x00000002, 0x0c503052
79 #define Beckhoff_EL3102 0x00000002, 0x0c1e3052
80 #define Beckhoff_EL4102 0x00000002, 0x10063052
82 // offsets for PDO entries
   static unsigned int off_ana_in_status;
  static unsigned int off_ana_in_value;
84
  static unsigned int off_ana_out;
  static unsigned int off_dig_out;
87
88
  const static ec_pdo_entry_reg_t domain1_regs[] = {
    {AnaInSlavePos, Beckhoff_EL3102, 0x3101, 1, &off_ana_in_status}, {AnaInSlavePos, Beckhoff_EL3102, 0x3101, 2, &off_ana_in_value},
89
90
      {AnaOutSlavePos, Beckhoff_EL4102, 0x3001, 1, &off_ana_out}, {DigOutSlavePos, Beckhoff_EL2032, 0x3001, 1, &off_dig_out},
92
93
      {}
  };
94
95
96 static unsigned int counter = 0;
```

```
97
    static unsigned int blink = 0;
    99
100
    // Analog in -----
102
    static const ec_pdo_entry_info_t el3102_pdo_entries[] = {
         {0x3101, 1, 8}, // channel 1 status {0x3101, 2, 16}, // channel 1 value
104
105
         \{0x3102, 1, 8\}, // channel 2 status
106
         \{0x3102, 2, 16\}, // channel 2 value \\ \{0x6401, 1, 16\}, // channel 1 value (alt.)
107
108
         \{0x6401, 2, 16\} // channel 2 value (alt.)
    };
110
111
    static const ec_pdo_info_t el3102_pdos[] = {
112
         {0x1A00, 2, el3102_pdo_entries},
{0x1A01, 2, el3102_pdo_entries + 2}
113
114
115
116
117
    static const ec_sync_info_t el3102_syncs[] = {
         {2, EC_DIR_OUTPUT},
118
119
         {3, EC_DIR_INPUT, 2, el3102_pdos},
120
         {0xff}
    }:
121
122
    // Analog out -----
123
124
    static const ec_pdo_entry_info_t el4102_pdo_entries[] = {
         {0x3001, 1, 16}, // channel 1 value {0x3002, 1, 16}, // channel 2 value
126
127
128
129
130
    static const ec_pdo_info_t el4102_pdos[] = {
          \{ \texttt{0x1600} \; , \; \; \texttt{1, el4102\_pdo\_entries} \} \; ,
131
132
         {0x1601, 1, el4102_pdo_entries + 1}
133
134
135
    static const ec_sync_info_t el4102_syncs[] = {
136
         {2, EC_DIR_OUTPUT, 2, e14102_pdos},
         {3, EC_DIR_INPUT},
137
138
         {0xff}
139
140
    // Digital out -----
142
143
    static const ec_pdo_entry_info_t el2004_channels[] = {
         \{0x3001, 1, 1\}, // Value 1
144
         {0x3001, 2, 1}, // Value 2
{0x3001, 3, 1}, // Value 3
145
146
         {0x3001, 4, 1} // Value 4
147
148
    };
149
    static const ec_pdo_info_t el2004_pdos[] = {
150
         \{0x1600, 1, \&el2004\_channels[0]\},
151
         {0x1601, 1, &el2004_channels[1]},
152
         \{0x1602, 1, \&el2004\_channels[2]\},\
153
154
         {0x1603, 1, &el2004_channels[3]}
155
    };
156
    static const ec_sync_info_t el2004_syncs[] = {
         {0, EC_DIR_OUTPUT, 4, el2004_pdos},
158
         {1, EC_DIR_INPUT},
159
         {0xff}
160
161
    };
162
```

```
163
164
   void check domain1 state(void)
165
166
   {
167
       ec_domain_state_t ds;
168
169
       ecrt_domain_state(domain1, &ds);
170
       if (ds.working_counter != domain1_state.working_counter) {
171
172
          printf("Domain1:_{\square}WC_{\square}%u.\n", ds.working_counter);
173
       if (ds.wc_state != domain1_state.wc_state) {
174
          printf("Domain1: UState Wu. \n", ds.wc_state);
175
176
177
178
       domain1_state = ds;
179
   }
180
   181
182
183
   void check_master_state(void)
184
185
       ec_master_state_t ms;
186
       ecrt_master_state(master, &ms);
187
188
       if (ms.slaves_responding != master_state.slaves_responding) {
189
          printf("%u_slave(s).\n", ms.slaves_responding);
190
191
       if (ms.al_states != master_state.al_states) {
192
193
          printf("AL_states:_0x%02X.\n", ms.al_states);
194
       if (ms.link_up != master_state.link_up) {
195
          printf("Link_{\sqcup}is_{\sqcup}\%s.\n", ms.link_up ? "up" : "down");
196
197
198
       master_state = ms;
199
200
   }
201
   202
203
204
   void check_slave_config_states(void)
205
   {
206
       ec_slave_config_state_t s;
207
       ecrt_slave_config_state(sc_ana_in, &s);
208
209
       if (s.al_state != sc_ana_in_state.al_state) {
210
          printf("AnaIn: \( \) State \( \) 0x\( \) 02X.\\ n", s.al_state);
211
212
       if (s.online != sc_ana_in_state.online) {
213
          214
215
       if (s.operational != sc_ana_in_state.operational) {
216
          printf("AnaIn: \_ \% soperational. \n", s.operational ? "" : "Not_{\sqcup}");
217
218
219
220
       sc_ana_in_state = s;
221
222
   223
224
225
   void cyclic_task()
226
       // receive process data
227
228
       ecrt_master_receive(master);
```

```
229
        ecrt_domain_process(domain1);
230
        // check process data state
231
232
        check_domain1_state();
233
        if (counter) {
234
235
            counter --;
236
        } else { // do this at 1 Hz \,
            counter = FREQUENCY;
237
238
            // calculate new process data
239
            blink = !blink;
240
            // check for master state (optional)
242
^{243}
            check_master_state();
^{244}
            // check for slave configuration state(s) (optional)
245
^{246}
            check_slave_config_states();
        }
247
248
249
    #if 0
       // read process data
250
251
        printf("AnaIn:_{\square}state_{\square}%u_{\square}value_{\square}%u_{\square}n",
                EC_READ_U8(domain1_pd + off_ana_in_status),
252
                EC_READ_U16(domain1_pd + off_ana_in_value));
253
254 #endif
255
256
   #if 1
        // write process data
        EC_WRITE_U8(domain1_pd + off_dig_out, blink ? 0x06 : 0x09);
258
259
    #endif
260
261
        // send process data
262
        ecrt_domain_queue(domain1);
        ecrt_master_send(master);
263
264
265
266
    267
268
    void stack_prefault(void)
269
270
        unsigned char dummy[MAX_SAFE_STACK];
271
        memset(dummy, 0, MAX_SAFE_STACK);
272
273
   }
274
    275
277
    int main(int argc, char **argv)
278
279
        ec_slave_config_t *sc;
        struct timespec wakeup_time;
280
281
        int ret = 0;
282
283
        master = ecrt_request_master(0);
        if (!master) {
285
            return -1;
286
287
        domain1 = ecrt_master_create_domain(master);
288
289
        if (!domain1) {
            return -1;
290
291
        if (!(sc_ana_in = ecrt_master_slave_config(
293
                       master, AnaInSlavePos, Beckhoff_EL3102))) {
294
```

```
295
              fprintf(stderr, "Failed_{\sqcup}to_{\sqcup}get_{\sqcup}slave_{\sqcup}configuration. \n");
296
              return -1;
297
298
         printf("Configuring □ PDOs...\n");
299
         if (ecrt_slave_config_pdos(sc_ana_in, EC_END, el3102_syncs)) {
300
              fprintf(stderr, "Failed_{\sqcup}to_{\sqcup}configure_{\sqcup}PDOs. \n");
301
302
              return -1;
303
304
         if (!(sc = ecrt_master_slave_config(
305
                            306
              fprintf(stderr, "Failed_{\sqcup}to_{\sqcup}get_{\sqcup}slave_{\sqcup}configuration.\n");
              return -1;
308
         }
309
310
         if (ecrt_slave_config_pdos(sc, EC_END, e14102_syncs)) {
311
312
              fprintf(stderr, "Failed to configure PDOs. \n");
              return -1;
313
         }
314
315
         if (!(sc = ecrt_master_slave_config(
316
317
                            master, DigOutSlavePos, Beckhoff_EL2032))) {
              fprintf(stderr, "Failed_to_get_slave_configuration.\n");
318
319
              return -1;
         }
320
321
         if (ecrt_slave_config_pdos(sc, EC_END, el2004_syncs)) {
322
              fprintf(stderr, "Failed_{\sqcup}to_{\sqcup}configure_{\sqcup}PDOs. \n");
              return -1;
324
325
         }
326
         // Create configuration for bus coupler
327
         sc = ecrt_master_slave_config(master, BusCouplerPos, Beckhoff_EK1100);
328
         if (!sc) {
329
330
              return -1;
331
332
333
         if (ecrt_domain_reg_pdo_entry_list(domain1, domain1_regs)) {
334
              fprintf(stderr, "PDO_{\square}entry_{\square}registration_{\square}failed!\n");
              return -1;
335
336
337
         printf("Activating_{\,\sqcup\,} master... \backslash n");
338
         if (ecrt_master_activate(master)) {
340
              return -1;
341
342
         if (!(domain1_pd = ecrt_domain_data(domain1))) {
343
344
              return -1;
345
346
         /* Set priority */
347
348
349
         struct sched_param param = {};
         param.sched_priority = sched_get_priority_max(SCHED_FIFO);
350
351
352
         printf("Using_{\sqcup}priority_{\sqcup}%i.\n", param.sched_{\bot}priority);
         if (sched_setscheduler(0, SCHED_FIFO, &param) == -1) {
353
              \verb"perror" ("sched_setscheduler");
354
355
356
         /* Lock memory */
357
         if (mlockall(MCL_CURRENT | MCL_FUTURE) == -1) {
359
360
              fprintf(stderr, "Warning: \_Failed \_to \_lock \_memory: \_\%s \n",
```

```
strerror(errno));
361
362
363
        stack_prefault();
364
366
        printf("Starting \sqcup RT \sqcup task \sqcup with \sqcup dt = \%u \sqcup ns. \backslash n", PERIOD \_NS);
367
368
        clock_gettime(CLOCK_MONOTONIC, &wakeup_time);
        wakeup_time.tv_sec += 1; /* start in future */
369
        wakeup_time.tv_nsec = 0;
370
371
        while (1) {
372
            ret = clock_nanosleep(CLOCK_MONOTONIC, TIMER_ABSTIME,
                    &wakeup_time, NULL);
374
            if (ret) {
375
                fprintf(stderr, "clock_nanosleep(): \_ \%s \n", strerror(ret));
376
                break;
377
378
379
            cyclic_task();
380
381
            wakeup_time.tv_nsec += PERIOD_NS;
382
383
            while (wakeup_time.tv_nsec >= NSEC_PER_SEC) {
                wakeup_time.tv_nsec -= NSEC_PER_SEC;
384
                wakeup_time.tv_sec++;
385
            }
386
        }
387
388
389
        return ret;
390
391
    392
```

4 Ethernet Devices

The EtherCAT protocol is based on the Ethernet standard, so a master relies on standard Ethernet hardware to communicate with the bus.

The term device is used as a synonym for Ethernet network interface hardware.

Native Ethernet Device Drivers There are native device driver modules (see section 4.2) that handle Ethernet hardware, which a master can use to connect to an EtherCAT bus. They offer their Ethernet hardware to the master module via the device interface (see section 4.6) and must be capable to prepare Ethernet devices either for EtherCAT (realtime) operation or for "normal" operation using the kernel's network stack. The advantage of this approach is that the master can operate nearly directly on the hardware, which allows a high performance. The disadvantage is, that there has to be an EtherCAT-capable version of the original Ethernet driver.

Generic Ethernet Device Driver From master version 1.5, there is a generic Ethernet device driver module (see section 4.3), that uses the lower layers of the network stack to connect to the hardware. The advantage is, that arbitrary Ethernet hardware can be used for EtherCAT operation, independently of the actual hardware driver (so all Linux Ethernet drivers are supported without modifications). The disadvantage is, that this approach does not support realtime extensions like RTAI, because the Linux network stack is addressed. Moreover the performance is a little worse than the native approach, because the Ethernet frame data have to traverse the network stack.

4.1 Network Driver Basics

EtherCAT relies on Ethernet hardware and the master needs a physical Ethernet device to communicate with the bus. Therefore it is necessary to understand how Linux handles network devices and their drivers, respectively.

Tasks of a Network Driver Network device drivers usually handle the lower two layers of the OSI model, that is the physical layer and the data-link layer. A network device itself natively handles the physical layer issues: It represents the hardware to connect to the medium and to send and receive data in the way, the physical layer

protocol describes. The network device driver is responsible for getting data from the kernel's networking stack and forwarding it to the hardware, that does the physical transmission. If data is received by the hardware respectively, the driver is notified (usually by means of an interrupt) and has to read the data from the hardware memory and forward it to the network stack. There are a few more tasks, a network device driver has to handle, including queue control, statistics and device dependent features.

Driver Startup Usually, a driver searches for compatible devices on module loading. For PCI drivers, this is done by scanning the PCI bus and checking for known device IDs. If a device is found, data structures are allocated and the device is taken into operation.

Interrupt Operation A network device usually provides a hardware interrupt that is used to notify the driver of received frames and success of transmission, or errors, respectively. The driver has to register an interrupt service routine (ISR), that is executed each time, the hardware signals such an event. If the interrupt was thrown by the own device (multiple devices can share one hardware interrupt), the reason for the interrupt has to be determined by reading the device's interrupt register. For example, if the flag for received frames is set, frame data has to be copied from hardware to kernel memory and passed to the network stack.

The net_device Structure The driver registers a net_device structure for each device to communicate with the network stack and to create a "network interface". In case of an Ethernet driver, this interface appears as *ethX*, where X is a number assigned by the kernel on registration. The net_device structure receives events (either from userspace or from the network stack) via several callbacks, which have to be set before registration. Not every callback is mandatory, but for reasonable operation the ones below are needed in any case:

- open() This function is called when network communication has to be started, for example after a command ip link set ethX up from userspace. Frame reception has to be enabled by the driver.
- stop() The purpose of this callback is to "close" the device, i. e. make the hardware stop receiving frames.
- hard_start_xmit() This function is called for each frame that has to be transmitted. The network stack passes the frame as a pointer to an sk_buff structure ("socket buffer", see below), which has to be freed after sending.
- get_stats() This call has to return a pointer to the device's net_device_stats structure, which permanently has to be filled with frame statistics. This means, that every time a frame is received, sent, or an error happened, the appropriate counter in this structure has to be increased.

The actual registration is done with the register_netdev() call, unregistering is done with unregister_netdev().

The netif Interface All other communication in the direction interface \rightarrow network stack is done via the netif_*() calls. For example, on successful device opening, the network stack has to be notified, that it can now pass frames to the interface. This is done by calling netif_start_queue(). After this call, the hard_start_xmit() callback can be called by the network stack. Furthermore a network driver usually manages a frame transmission queue. If this gets filled up, the network stack has to be told to stop passing further frames for a while. This happens with a call to netif_stop_queue(). If some frames have been sent, and there is enough space again to queue new frames, this can be notified with netif_wake_queue(). Another important call is netif_receive_skb()¹: It passes a frame to the network stack, that was just received by the device. Frame data has to be included in a so-called "socket buffer" for that (see below).

Socket Buffers Socket buffers are the basic data type for the whole network stack. They serve as containers for network data and are able to quickly add data headers and footers, or strip them off again. Therefore a socket buffer consists of an allocated buffer and several pointers that mark beginning of the buffer (head), beginning of data (data), end of data (tail) and end of buffer (end). In addition, a socket buffer holds network header information and (in case of received data) a pointer to the net_device, it was received on. There exist functions that create a socket buffer (dev_alloc_skb()), add data either from front (skb_push()) or back (skb_put()), remove data from front (skb_pull()) or back (skb_trim()), or delete the buffer (kfree_skb()). A socket buffer is passed from layer to layer, and is freed by the layer that uses it the last time. In case of sending, freeing has to be done by the network driver.

4.2 Native EtherCAT Device Drivers

There are a few requirements, that applies to Ethernet hardware when used with a native Ethernet driver with EtherCAT functionality.

Dedicated Hardware For performance and realtime purposes, the EtherCAT master needs direct and exclusive access to the Ethernet hardware. This implies that the network device must not be connected to the kernel's network stack as usual, because the kernel would try to use it as an ordinary Ethernet device.

Interrupt-less Operation EtherCAT frames travel through the logical EtherCAT ring and are then sent back to the master. Communication is highly deterministic: A frame is sent and will be received again after a constant time, so there is no need to

¹This function is part of the NAPI ("New API"), that replaces the kernel 2.4 technique for interfacing to the network stack (with netif_rx()). NAPI is a technique to improve network performance on Linux. Read more in http://www.cyberus.ca/~hadi/usenix-paper.tgz.

notify the driver about frame reception: The master can instead query the hardware for received frames, if it expects them to be already received.

Figure 4.1 shows two workflows for cyclic frame transmission and reception with and without interrupts.

In the left workflow "Interrupt Operation", the data from the last cycle is first processed and a new frame is assembled with new datagrams, which is then sent. The cyclic work is done for now. Later, when the frame is received again by the hardware, an interrupt is triggered and the ISR is executed. The ISR will fetch the frame data from the hardware and initiate the frame dissection: The datagrams will be processed, so that the data is ready for processing in the next cycle.

In the right workflow "Interrupt-less Operation", there is no hardware interrupt enabled. Instead, the hardware will be polled by the master by executing the ISR. If the frame has been received in the meantime, it will be dissected. The situation is now the same as at the beginning of the left workflow: The received data is processed and a new frame is assembled and sent. There is nothing to do for the rest of the cycle.

The interrupt-less operation is desirable, because hardware interrupts are not conducive in improving the driver's realtime behaviour: Their indeterministic incidences contribute to increasing the jitter. Besides, if a realtime extension (like RTAI) is used, some additional effort would have to be made to prioritize interrupts.

Ethernet and EtherCAT Devices Another issue lies in the way Linux handles devices of the same type. For example, a PCI driver scans the PCI bus for devices it can handle. Then it registers itself as the responsible driver for all of the devices found. The problem is, that an unmodified driver can not be told to ignore a device because it will be used for EtherCAT later. There must be a way to handle multiple devices of the same type, where one is reserved for EtherCAT, while the other is treated as an ordinary Ethernet device.

For all this reasons, the author decided that the only acceptable solution is to modify standard Ethernet drivers in a way that they keep their normal functionality, but gain the ability to treat one or more of the devices as EtherCAT-capable.

Below are the advantages of this solution:

- No need to tell the standard drivers to ignore certain devices.
- One networking driver for EtherCAT and non-EtherCAT devices.
- No need to implement a network driver from scratch and running into issues, the former developers already solved.

The chosen approach has the following disadvantages:

- The modified driver gets more complicated, as it must handle EtherCAT and non-EtherCAT devices.
- Many additional case differentiations in the driver code.
- Changes and bug fixes on the standard drivers have to be ported to the Ether-CAT-capable versions from time to time.

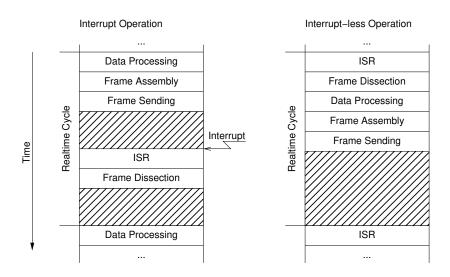


Figure 4.1: Interrupt Operation versus Interrupt-less Operation

4.3 Generic EtherCAT Device Driver

Since there are approaches to enable the complete Linux kernel for realtime operation [12], it is possible to operate without native implementations of EtherCAT-capable Ethernet device drivers and use the Linux network stack instead. Figure 2.1 shows the "Generic Ethernet Driver Module", that connects to local Ethernet devices via the network stack. The kernel module is named ec_generic and can be loaded after the master module like a native EtherCAT-capable Ethernet driver.

The generic device driver scans the network stack for interfaces, that have been registered by Ethernet device drivers. It offers all possible devices to the EtherCAT master. If the master accepts a device, the generic driver creates a packet socket (see man 7 packet) with socket_type set to SOCK_RAW, bound to that device. All functions of the device interface (see section 4.6) will then operate on that socket.

Below are the advantages of this solution:

- Any Ethernet hardware, that is covered by a Linux Ethernet driver can be used for EtherCAT.
- No modifications have to be made to the actual Ethernet drivers.

The generic approach has the following disadvantages:

- The performance is a little worse than the native approach, because the frame data have to traverse the lower layers of the network stack.
- It is not possible to use in-kernel realtime extensions like RTAI with the generic driver, because the network stack code uses dynamic memory allocations and other things, that could cause the system to freeze in realtime context.

Device Activation In order to send and receive frames through a socket, the Ethernet device linked to that socket has to be activated, otherwise all frames will be rejected. Activation has to take place before the master module is loaded and can happen in several ways:

- Ad-hoc, using the command ip link set dev ethX up (or the older ifconfig ethX up),
- Configured, depending on the distribution, for example using ifcfg files (/etc /sysconfig/network/ifcfg-ethX) in openSUSE and others. This is the better choice, if the EtherCAT master shall start at system boot time. Since the Ethernet device shall only be activated, but no IP address etc. shall be assigned, it is enough to use STARTMODE=auto as configuration.

4.4 Providing Ethernet Devices

After loading the master module, additional module(s) have to be loaded to offer devices to the master(s) (see section 4.6). The master module knows the devices to choose from the module parameters (see section 2.1). If the init script is used to start the master, the drivers and devices to use can be specified in the sysconfig file (see subsection 7.4.2).

Modules offering Ethernet devices can be

- native EtherCAT-capable network driver modules (see section 4.2) or
- the generic EtherCAT device driver module (see section 4.3).

4.5 Redundancy

Redundant bus operation means, that there is more than one Ethernet connection from the master to the slaves. Process data exchange datagrams are sent out on every master link, so that the exchange is still complete, even if the bus is disconnected somewhere in between.

Prerequisite for fully redundant bus operation is, that every slave can be reached by at least one master link. In this case a single connection failure (i. e. cable break) will never lead to incomplete process data. Double-faults can not be handled with two Ethernet devices.

Redundancy is configured with the --with-devices switch at configure time (see chapter 9) and using the backup_devices parameter of the ec_master kernel module (see section 2.1) or the appropriate variable MASTERx_BACKUP in the (sys-)config file (see subsection 7.4.2).

Bus scanning is done after a topology change on any Ethernet link. The application interface (see chapter 3) and the command-line tool (see section 7.1) both have methods to query the status of the redundant operation.

4.6 EtherCAT Device Interface

An anticipation to the section about the master module (section 2.1) has to be made in order to understand the way, a network device driver module can connect a device to a specific EtherCAT master.

The master module provides a "device interface" for network device drivers. To use this interface, a network device driver module must include the header devices/ecdev.h, coming with the EtherCAT master code. This header offers a function interface for EtherCAT devices. All functions of the device interface are named with the prefix ecdev.

The documentation of the device interface can be found in the header file or in the appropriate module of the interface documentation (see section 9.3 for generation instructions).

4.7 Patching Native Network Drivers

This section will describe, how to make a standard Ethernet driver EtherCAT-capable, using the native approach (see section 4.2). Unfortunately, there is no standard procedure to enable an Ethernet driver for use with the EtherCAT master, but there are a few common techniques.

- 1. A first simple rule is, that netif_*() calls must be avoided for all EtherCAT devices. As mentioned before, EtherCAT devices have no connection to the network stack, and therefore must not call its interface functions.
- 2. Another important thing is, that EtherCAT devices should be operated without interrupts. So any calls of registering interrupt handlers and enabling interrupts at hardware level must be avoided, too.
- 3. The master does not use a new socket buffer for each send operation: Instead there is a fix one allocated on master initialization. This socket buffer is filled with an EtherCAT frame with every send operation and passed to the hard_start_xmit() callback. For that it is necessary, that the socket buffer is not be freed by the network driver as usual.

An Ethernet driver usually handles several Ethernet devices, each described by a net_device structure with a priv_data field to attach driver-dependent data to the structure. To distinguish between normal Ethernet devices and the ones used by EtherCAT masters, the private data structure used by the driver could be extended by a pointer, that points to an ec_device_t object returned by ecdev_offer() (see section 4.6) if the device is used by a master and otherwise is zero.

The RealTek RTL-8139 Fast Ethernet driver is a "simple" Ethernet driver and can be taken as an example to patch new drivers. The interesting sections can be found by searching the string "ecdev" in the file devices/8139too-2.6.24-ethercat.c.

5 State Machines

Many parts of the EtherCAT master are implemented as *finite state machines* (FSMs). Though this leads to a higher grade of complexity in some aspects, is opens many new possibilities.

The below short code example exemplary shows how to read all slave states and moreover illustrates the restrictions of "sequential" coding:

```
ec_datagram_brd(datagram, 0x0130, 2); // prepare datagram
if (ec_master_simple_io(master, datagram)) return -1;
slave_states = EC_READ_U8(datagram->data); // process datagram
```

The ec_master_simple_io() function provides a simple interface for synchronously sending a single datagram and receiving the result¹. Internally, it queues the specified datagram, invokes the ec_master_send_datagrams() function to send a frame with the queued datagram and then waits actively for its reception.

This sequential approach is very simple, reflecting in only three lines of code. The disadvantage is, that the master is blocked for the time it waits for datagram reception. There is no difficulty when only one instance is using the master, but if more instances want to (synchronously²) use the master, it is inevitable to think about an alternative to the sequential model.

Master access has to be sequentialized for more than one instance wanting to send and receive datagrams synchronously. With the present approach, this would result in having one phase of active waiting for each instance, which would be non-acceptable especially in realtime circumstances, because of the huge time overhead.

A possible solution is, that all instances would be executed sequentially to queue their datagrams, then give the control to the next instance instead of waiting for the datagram reception. Finally, bus IO is done by a higher instance, which means that all queued datagrams are sent and received. The next step is to execute all instances again, which then process their received datagrams and issue new ones.

This approach results in all instances having to retain their state, when giving the control back to the higher instance. It is quite obvious to use a *finite state machine* model in this case. section 5.1 will introduce some of the theory used, while the

¹For all communication issues have been meanwhile sourced out into state machines, the function is deprecated and stopped existing. Nevertheless it is adequate for showing it's own restrictions.

²At this time, synchronous master access will be adequate to show the advantages of an FSM. The asynchronous approach will be discussed in section 6.1

listings below show the basic approach by coding the example from above as a state machine:

```
// state 1
cc_datagram_brd(datagram, 0x0130, 2); // prepare datagram
cc_master_queue(master, datagram); // queue datagram
next_state = state_2;
// state processing finished
```

After all instances executed their current state and queued their datagrams, these are sent and received. Then the respective next states are executed:

See section 5.2 for an introduction to the state machine programming concept used in the master code.

5.1 State Machine Theory

A finite state machine [9] is a model of behavior with inputs and outputs, where the outputs not only depend on the inputs, but the history of inputs. The mathematical definition of a finite state machine (or finite automaton) is a six-tuple $(\Sigma, \Gamma, S, s_0, \delta, \omega)$, with

- the input alphabet Σ , with $\Sigma \neq \emptyset$, containing all input symbols,
- the output alphabet Γ , with $\Gamma \neq \emptyset$, containing all output symbols,
- the set of states S, with $S \neq \emptyset$,
- the set of initial states s_0 with $s_0 \subseteq S, s_0 \neq \emptyset$
- the transition function $\delta: S \times \Sigma \to S \times \Gamma$
- the output function ω .

The state transition function δ is often specified by a state transition table, or by a state transition diagram. The transition table offers a matrix view of the state machine behavior (see Table 5.1). The matrix rows correspond to the states $(S = \{s_0, s_1, s_2\})$ and the columns correspond to the input symbols $(\Gamma = \{a, b, \varepsilon\})$. The table contents in a certain row i and column j then represent the next state (and possibly the output) for the case, that a certain input symbol σ_j is read in the state s_i .

Table 5.1: A typical state transition table

	a	b	ε
s_0	s_1	s_1	s_2
s_1	s_2	s_1	s_0
s_2	s_0	s_0	s_0

The state diagram for the same example looks like the one in Figure 5.1. The states are represented as circles or ellipses and the transitions are drawn as arrows between them. Close to a transition arrow can be the condition that must be fulfilled to allow the transition. The initial state is marked by a filled black circle with an arrow pointing to the respective state.

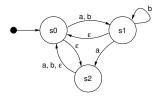


Figure 5.1: A typical state transition diagram

Deterministic and non-deterministic state machines A state machine can be deterministic, meaning that for one state and input, there is one (and only one) following state. In this case, the state machine has exactly one starting state. Non-deterministic state machines can have more than one transitions for a single state-input combination. There is a set of starting states in the latter case.

Moore and Mealy machines There is a distinction between so-called *Moore machines*, and *Mealy machines*. Mathematically spoken, the distinction lies in the output function ω : If it only depends on the current state $(\omega: S \to \Gamma)$, the machine corresponds to the "Moore Model". Otherwise, if ω is a function of a state and the input alphabet $(\omega: S \times \Sigma \to \Gamma)$ the state machine corresponds to the "Mealy model". Mealy machines are the more practical solution in most cases, because their design allows machines with a minimum number of states. In practice, a mixture of both models is often used.

Misunderstandings about state machines There is a phenomenon called "state explosion", that is often taken as a counter-argument against general use of state machines in complex environments. It has to be mentioned, that this point is misleading [10]. State explosions happen usually as a result of a bad state machine design: Common mistakes are storing the present values of all inputs in a state, or not dividing a complex state machine into simpler sub state machines. The EtherCAT master uses several state machines, that are executed hierarchically and so serve as sub state machines. These are also described below.

5.2 The Master's State Model

This section will introduce the techniques used in the master to implement state machines.

State Machine Programming There are certain ways to implement a state machine in C code. An obvious way is to implement the different states and actions by one big case differentiation:

```
enum {STATE_1, STATE_2, STATE_3};
  int state = STATE_1;
2
  void state_machine_run(void *priv_data) {
4
           switch (state) {
5
                    case STATE_1:
6
                             action_1();
                             state = STATE_2;
8
                             break;
                    case STATE_2:
10
                             action_2()
11
                             if (some_condition) state = STATE_1;
12
                             else state = STATE_3;
13
                             break;
14
                    case STATE_3:
15
                             action_3();
16
```

```
state = STATE_1;
s
```

For small state machines, this is an option. The disadvantage is, that with an increasing number of states the code soon gets complex and an additional case differentiation is executed each run. Besides, lots of indentation is wasted.

The method used in the master is to implement every state in an own function and to store the current state function with a function pointer:

```
void (*state)(void *) = state1;
1
2
   void state_machine_run(void *priv_data) {
3
            state(priv_data);
   }
5
6
   void state1(void *priv_data) {
7
            action_1();
            state = state2;
   }
10
11
   void state2(void *priv_data) {
12
            action_2();
13
            if (some_condition) state = state1;
14
            else state = state2;
15
   }
16
17
   void state3(void *priv_data) {
18
            action_3();
19
            state = state1;
20
   }
^{21}
```

In the master code, state pointers of all state machines³ are gathered in a single object of the ec_fsm_master_t class. This is advantageous, because there is always one instance of every state machine available and can be started on demand.

Mealy and Moore If a closer look is taken to the above listing, it can be seen that the actions executed (the "outputs" of the state machine) only depend on the current state. This accords to the "Moore" model introduced in section 5.1. As mentioned, the "Mealy" model offers a higher flexibility, which can be seen in the listing below:

```
void state7(void *priv_data) {
```

³All except for the EoE state machine, because multiple EoE slaves have to be handled in parallel. For this reason each EoE handler object has its own state pointer.

(3) + (7) The state function executes the actions depending on the state transition, that is about to be done.

The most flexible alternative is to execute certain actions depending on the state, followed by some actions dependent on the state transition:

```
void state9(void *priv_data) {
    action_9();
    if (some_condition) {
        action_9a();
        state = state7;
    }
    else {
        action_9b();
        state = state10;
}
```

This model is often used in the master. It combines the best aspects of both approaches.

Using Sub State Machines To avoid having too much states, certain functions of the EtherCAT master state machine have been sourced out into sub state machines. This helps to encapsulate the related workflows and moreover avoids the "state explosion" phenomenon described in section 5.1. If the master would instead use one big state machine, the number of states would be a multiple of the actual number. This would increase the level of complexity to a non-manageable grade.

Executing Sub State Machines If a state machine starts to execute a sub state machine, it usually remains in one state until the sub state machine terminates. This is usually done like in the listing below, which is taken out of the slave configuration state machine code:

```
void ec_fsm_slaveconf_safeop(ec_fsm_t *fsm)

fsm->change_state(fsm); // execute state change
```

```
// sub state machine
4
5
           if (fsm->change_state == ec_fsm_error) {
6
                    fsm->slave_state = ec_fsm_end;
                    return;
           }
9
10
           if (fsm->change_state != ec_fsm_end) return;
11
12
           // continue state processing
13
14
```

- (3) **change_state** is the state pointer of the state change state machine. The state function, the pointer points on, is executed...
- (6) ... either until the state machine terminates with the error state ...
- (1) ... or until the state machine terminates in the end state. Until then, the "higher" state machine remains in the current state and executes the sub state machine again in the next cycle.

State Machine Descriptions The below sections describe every state machine used in the EtherCAT master. The textual descriptions of the state machines contain references to the transitions in the corresponding state transition diagrams, that are marked with an arrow followed by the name of the successive state. Transitions caused by trivial error cases (i. e. no response from slave) are not described explicitly. These transitions are drawn as dashed arrows in the diagrams.

5.3 The Master State Machine

The master state machine is executed in the context of the master thread. Figure 5.2 shows its transition diagram. Its purposes are:

Bus monitoring The bus topology is monitored. If it changes, the bus is (re-)scanned. **Slave configuration** The application-layer states of the slaves are monitored. If a slave is not in the state it supposed to be, the slave is (re-)configured.

Request handling Requests (either originating from the application or from external sources) are handled. A request is a job that the master shall process asynchronously, for example an SII access, SDO access, or similar.

5.4 The Slave Scan State Machine

The slave scan state machine, which can be seen in Figure 5.3, leads through the process of reading desired slave information.

The scan process includes the following steps:

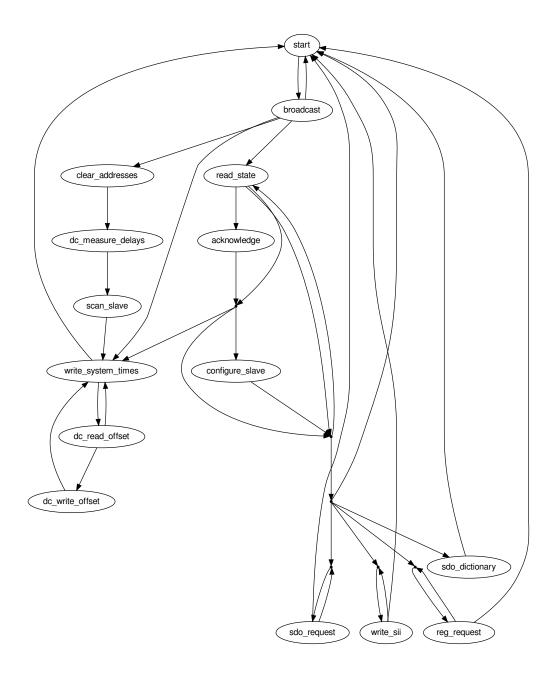


Figure 5.2: Transition diagram of the master state machine

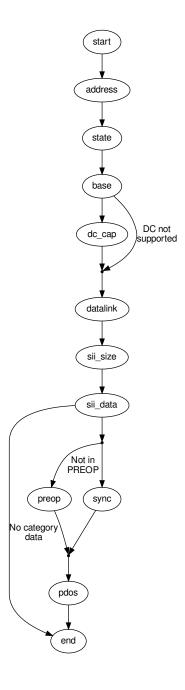


Figure 5.3: Transition diagram of the slave scan state machine

- **Node Address** The node address is set for the slave, so that it can be node-addressed for all following operations.
- **AL State** The initial application-layer state is read.
- **Base Information** Base information (like the number of supported FMMUs) is read from the lower physical memory.
- **Data Link** Information about the physical ports is read.
- **SII Size** The size of the SII contents is determined to allocate SII image memory.
- **SII Data** The SII contents are read into the master's image.
- **PREOP** If the slave supports CoE, it is set to PREOP state using the State change FSM (see section 5.6) to enable mailbox communication and read the PDO configuration via CoE.
- **PDOs** The PDOs are read via CoE (if supported) using the PDO Reading FSM (see section 5.8). If this is successful, the PDO information from the SII (if any) is overwritten.

5.5 The Slave Configuration State Machine

The slave configuration state machine, which can be seen in Figure 5.4, leads through the process of configuring a slave and bringing it to a certain application-layer state.

- **INIT** The state change FSM is used to bring the slave to the INIT state.
- **FMMU Clearing** To avoid that the slave reacts on any process data, the FMMU configuration are cleared. If the slave does not support FMMUs, this state is skipped. If INIT is the requested state, the state machine is finished.
- **Mailbox Sync Manager Configuration** If the slaves support mailbox communication, the mailbox sync managers are configured. Otherwise this state is skipped.
- **PREOP** The state change FSM is used to bring the slave to PREOP state. If this is the requested state, the state machine is finished.
- **SDO Configuration** If there is a slave configuration attached (see section 3.1), and there are any SDO configurations that are provided by the application, these are sent to the slave.
- **PDO Configuration** The PDO configuration state machine is executed to apply all necessary PDO configurations.
- **PDO Sync Manager Configuration** If any PDO sync managers exist, they are configured.
- **FMMU Configuration** If there are FMMUs configurations supplied by the application (i. e. if the application registered PDO entries), they are applied.
- **SAFEOP** The state change FSM is used to bring the slave to SAFEOP state. If this is the requested state, the state machine is finished.
- **OP** The state change FSM is used to bring the slave to OP state. If this is the requested state, the state machine is finished.

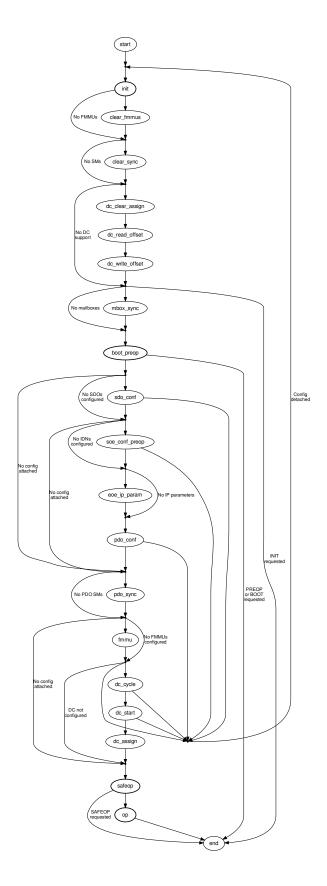


Figure 5.4: Transition diagram of the slave configuration state machine

5.6 The State Change State Machine

The state change state machine, which can be seen in Figure 5.5, leads through the process of changing a slave's application-layer state. This implements the states and transitions described in [3, sec. 6.4.1].

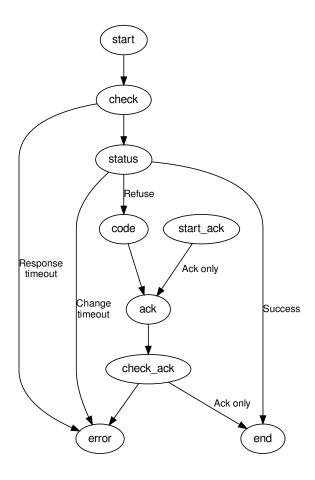


Figure 5.5: Transition Diagram of the State Change State Machine

Start The new application-layer state is requested via the "AL Control Request" register (see [3, sec. 5.3.1]).

Check for Response Some slave need some time to respond to an AL state change command, and do not respond for some time. For this case, the command is issued again, until it is acknowledged.

Check AL Status If the AL State change datagram was acknowledged, the "AL Control Response" register (see [3, sec. 5.3.2]) must be read out until the slave changes the AL state.

- **AL Status Code** If the slave refused the state change command, the reason can be read from the "AL Status Code" field in the "AL State Changed" registers (see [3, sec. 5.3.3]).
- **Acknowledge State** If the state change was not successful, the master has to acknowledge the old state by writing to the "AL Control request" register again.
- **Check Acknowledge** After sending the acknowledge command, it has to read out the "AL Control Response" register again.

The "start_ack" state is a shortcut in the state machine for the case, that the master wants to acknowledge a spontaneous AL state change, that was not requested.

5.7 The SII State Machine

The SII state machine (shown in Figure 5.6) implements the process of reading or writing SII data via the Slave Information Interface described in [2, sec. 6.4].

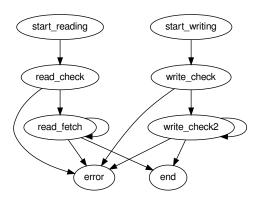


Figure 5.6: Transition Diagram of the SII State Machine

This is how the reading part of the state machine works:

- **Start Reading** The read request and the requested word address are written to the SII attribute.
- **Check Read Command** If the SII read request command has been acknowledged, a timer is started. A datagram is issued, that reads out the SII attribute for state and data.
- **Fetch Data** If the read operation is still busy (the SII is usually implemented as an E²PROM), the state is read again. Otherwise the data are copied from the datagram.

The writing part works nearly similar:

Start Writing A write request, the target address and the data word are written to the SII attribute.

Check Write Command If the SII write request command has been acknowledged, a timer is started. A datagram is issued, that reads out the SII attribute for the state of the write operation.

Wait while Busy If the write operation is still busy (determined by a minimum wait time and the state of the busy flag), the state machine remains in this state to avoid that another write operation is issued too early.

5.8 The PDO State Machines

The PDO state machines are a set of state machines that read or write the PDO assignment and the PDO mapping via the "CoE Communication Area" described in [3, sec. 5.6.7.4]. For the object access, the CANopen over EtherCAT access primitives are used (see section 6.2), so the slave must support the CoE mailbox protocol.

PDO Reading FSM This state machine (Figure 5.7) has the purpose to read the complete PDO configuration of a slave. It reads the PDO assignment for each Sync Manager and uses the PDO Entry Reading FSM (Figure 5.8) to read the mapping for each assigned PDO.

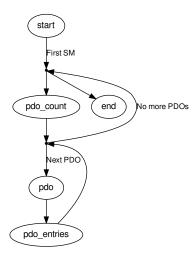


Figure 5.7: Transition Diagram of the PDO Reading State Machine

Basically it reads the every Sync manager's PDO assignment SDO's (0x1C1x) number of elements to determine the number of assigned PDOs for this sync manager and then reads out the subindices of the SDO to get the assigned PDO's indices. When

a PDO index is read, the PDO Entry Reading FSM is executed to read the PDO's mapped PDO entries.

PDO Entry Reading FSM This state machine (Figure 5.8) reads the PDO mapping (the PDO entries) of a PDO. It reads the respective mapping SDO (0x1600 - 0x17ff, or 0x1a00 - 0x1bff) for the given PDO by reading first the subindex zero (number of elements) to determine the number of mapped PDO entries. After that, each subindex is read to get the mapped PDO entry index, subindex and bit size.

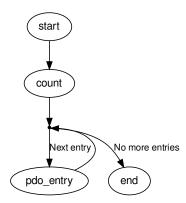


Figure 5.8: Transition Diagram of the PDO Entry Reading State Machine

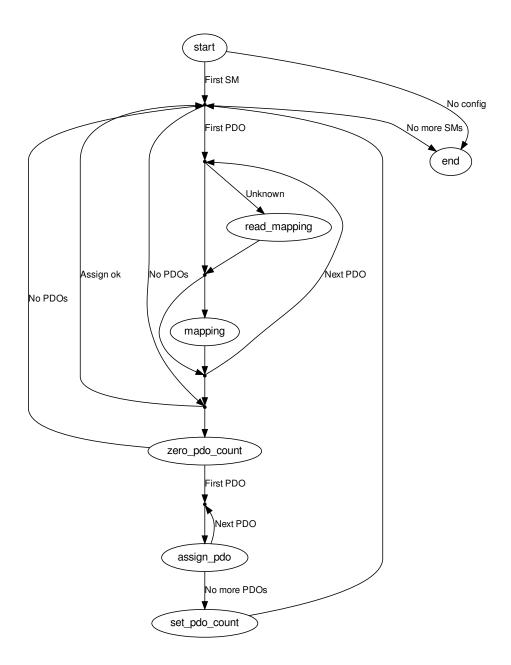


Figure 5.9: Transition Diagram of the PDO Configuration State Machine

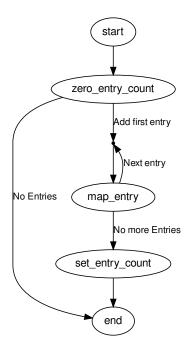


Figure 5.10: Transition Diagram of the PDO Entry Configuration State Machine

6 Mailbox Protocol Implementations

The EtherCAT master implements the CANopen over EtherCAT (CoE), Ethernet over EtherCAT (EoE), File-access over EtherCAT (FoE), Vendor-specific over EtherCAT (VoE) and Servo Profile over EtherCAT (SoE) mailbox protocols. See the below sections for details.

6.1 Ethernet over EtherCAT (EoE)

The EtherCAT master implements the Ethernet over EtherCAT mailbox protocol [3, sec. 5.7] to enable the tunneling of Ethernet frames to special slaves, that can either have physical Ethernet ports to forward the frames to, or have an own IP stack to receive the frames.

Virtual Network Interfaces The master creates a virtual EoE network interface for every EoE-capable slave. These interfaces are called either

eoeXsY for a slave without an alias address (see subsection 7.1.2), where X is the master index and Y is the slave's ring position, or

eoeXaY for a slave with a non-zero alias address, where X is the master index and Y is the decimal alias address.

For some hints on how to configure these virtual interfaces, see subsection 6.1.1.

Frames sent to these interfaces are forwarded to the associated slaves by the master. Frames, that are received by the slaves, are fetched by the master and forwarded to the virtual interfaces.

This bears the following advantages:

- Flexibility: The user can decide, how the EoE-capable slaves are interconnected with the rest of the world.
- Standard tools can be used to monitor the EoE activity and to configure the EoE interfaces.
- The Linux kernel's layer-2-bridging implementation (according to the IEEE 802.1D MAC Bridging standard) can be used natively to bridge Ethernet traffic between EoE-capable slaves.
- The Linux kernel's network stack can be used to route packets between EoEcapable slaves and to track security issues, just like having physical network interfaces.

EoE Handlers The virtual EoE interfaces and the related functionality is encapsulated in the ec_eoe_t class. An object of this class is called "EoE handler". For example the master does not create the network interfaces directly: This is done inside the constructor of an EoE handler. An EoE handler additionally contains a frame queue. Each time, the kernel passes a new socket buffer for sending via the interface's hard_start_xmit() callback, the socket buffer is queued for transmission by the EoE state machine (see below). If the queue gets filled up, the passing of new socket buffers is suspended with a call to netif_stop_queue().

Creation of EoE Handlers During bus scanning (see section 5.4), the master determines the supported mailbox protocols for each slave. This is done by examining the "Supported Mailbox Protocols" mask field at word address 0x001C of the SII. If bit 1 is set, the slave supports the EoE protocol. In this case, an EoE handler is created for that slave.

EoE State Machine Every EoE handler owns an EoE state machine, that is used to send frames to the corresponding slave and receive frames from the it via the EoE communication primitives. This state machine is showed in Figure 6.1.

- **RX_START** The beginning state of the EoE state machine. A mailbox check datagram is sent, to query the slave's mailbox for new frames. \rightarrow RX_CHECK
- **RX_CHECK** The mailbox check datagram is received. If the slave's mailbox did not contain data, a transmit cycle is started. → TX_START

If there are new data in the mailbox, a datagram is sent to fetch the new data. \rightarrow RX_FETCH

RX_FETCH The fetch datagram is received. If the mailbox data do not contain a "EoE Fragment request" command, the data are dropped and a transmit sequence is started. → TX_START

If the received Ethernet frame fragment is the first fragment, a new socket buffer is allocated. In either case, the data are copied into the correct position of the socket buffer.

If the fragment is the last fragment, the socket buffer is forwarded to the network stack and a transmit sequence is started. \rightarrow TX_START

Otherwise, a new receive sequence is started to fetch the next fragment. \rightarrow RX_-START

TX_START The beginning state of a transmit sequence. It is checked, if the transmission queue contains a frame to send. If not, a receive sequence is started. → RX_START

If there is a frame to send, it is dequeued. If the queue was inactive before (because it was full), the queue is woken up with a call to $netif_wake_queue()$. The first fragment of the frame is sent. \rightarrow TX_SENT

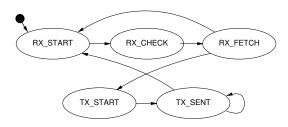


Figure 6.1: Transition Diagram of the EoE State Machine

TX_SENT It is checked, if the first fragment was sent successfully. If the current frame consists of further fragments, the next one is sent. \rightarrow TX_SENT

If the last fragment was sent, a new receive sequence is started. \rightarrow RX_START

EoE Processing To execute the EoE state machine of every active EoE handler, there must be a cyclic process. The easiest solution would be to execute the EoE state machines synchronously with the master state machine (see section 5.3). This approach has the following disadvantage:

Only one EoE fragment could be sent or received every few cycles. This causes the data rate to be very low, because the EoE state machines are not executed in the time between the application cycles. Moreover, the data rate would be dependent on the period of the application task.

To overcome this problem, an own cyclic process is needed to asynchronously execute the EoE state machines. For that, the master owns a kernel timer, that is executed each timer interrupt. This guarantees a constant bandwidth, but poses the new problem of concurrent access to the master. The locking mechanisms needed for this are introduced in section 3.4.

6.1.1 EoE Interface Configuration

The configuration of the EoE network interfaces is a matter of using standard Linux networking infrastructure commands like ifconfig, ip and brctl. Though this lies not in the scope of this document, some hints and examples are provided in this section.

In the below examples it is assumed, that there are two slaves (0 and 1) with EoE support in the bus. The first decision to make is whether to use a bridged or routed environment.

Bridging A common solution is to create a bridge containing all EoE interfaces:

```
$ brctl addbr br0
$ ip addr add 192.168.100.1/24 dev br0
$ brctl addif br0 eoe0s0
$ brctl addif br0 eoe0s1
```

The above example allows to access IPv4 nodes using subnet 192.168.100.0/24 connected to the EtherCAT bus via EoE. Please note, that the example only contains ad-hoc configuration commands: If the bus topology changes, the EoE interfaces are re-created and have to be added to the bridge again. Therefore it is highly recommended to use the networking configuration infrastructure of the used Linux distribution to store this configuration permanently, so that appearing EoE devices are added automatically.

Routing Another possibility is to create an IP subnet for each EoE interface:

```
$ ip addr add 192.168.200.1/24 dev eoe0s0
```

- \$ ip addr add 192.168.201.1/24 dev eoe0s1
- \$ echo 1 > /proc/sys/net/ipv4/ip_forward

This example is again only an ad-hoc configuration (see above). Please note, that it is necessary to set the default gateways properly on the IP nodes connected to the EoE slaves, if they shall be able to communicate between the different EoE interfaces / IP networks.

Setting IP Parameters If IP address and other parameters of the EoE remote nodes (not the EoE interfaces on the master side) have to be set, this can be achieved via the ethercat ip command-line tool (see subsection 7.1.13).

6.2 CANopen over EtherCAT (CoE)

The CANopen over EtherCAT protocol [3, sec. 5.6] is used to configure slaves and exchange data objects on application level.

SDO Download State Machine The best time to apply SDO configurations is during the slave's PREOP state, because mailbox communication is already possible and slave's application will start with updating input data in the succeeding SAFEOP state. Therefore the SDO configuration has to be part of the slave configuration state machine (see section 5.5): It is implemented via an SDO download state machine, that is executed just before entering the slave's SAFEOP state. In this way, it is guaranteed that the SDO configurations are applied each time, the slave is reconfigured.

The transition diagram of the SDO Download state machine can be seen in Figure 6.2.

START The beginning state of the CoE download state machine. The "SDO Download Normal Request" mailbox command is sent. \rightarrow REQUEST

REQUEST It is checked, if the CoE download request has been received by the slave. After that, a mailbox check command is issued and a timer is started. \rightarrow CHECK

CHECK If no mailbox data is available, the timer is checked.

- If it timed out, the SDO download is aborted. \rightarrow ERROR
- Otherwise, the mailbox is queried again. \rightarrow CHECK

If the mailbox contains new data, the response is fetched. \rightarrow RESPONSE

RESPONSE If the mailbox response could not be fetched, the data is invalid, the wrong protocol was received, or a "Abort SDO Transfer Request" was received, the SDO download is aborted. \rightarrow ERROR

If a "SDO Download Normal Response" acknowledgement was received, the SDO download was successful. \rightarrow END

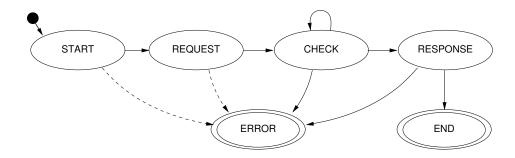


Figure 6.2: Transition diagram of the CoE download state machine

END The SDO download was successful.

ERROR The SDO download was aborted due to an error.

6.3 Vendor specific over EtherCAT (VoE)

The VoE protocol opens the possibility to implement a vendor-specific mailbox communication protocol. VoE mailbox messages are prepended by a VoE header containing a 32-bit vendor ID and a 16-bit vendor-type. There are no more constraints regarding this protocol.

The EtherCAT master allows to create multiple VoE handlers per slave configuration via the application interface (see chapter 3). These handlers contain the state machine necessary for the communication via VoE.

For more information about using VoE handlers, see section 3.3 or the example applications provided in the *examples*/ subdirectory.

6.4 Servo Profile over EtherCAT (SoE)

The SoE protocol implements the Service Channel layer, specified in IEC 61800-7 [16] via EtherCAT mailboxes.

The SoE protocol is quite similar to the CoE protocol (see section 6.2). Instead of SDO indices and subindices, so-called identification numbers (IDNs) identify parameters.

The implementation covers the "SCC Read" and "SCC Write" primitives, each with the ability to fragment data.

There are several ways to use the SoE implementation:

- Reading and writing IDNs via the command-line tool (see subsection 7.1.21).
- Storing configurations for arbitrary IDNs via the application interface (see chapter 3, i.e. ecrt_slave_config_idn()). These configurations are written to the slave during configuration in PREOP state, before going to SAFEOP.
- The user-space library (see section 7.2), offers functions to read/write IDNs in blocking mode (ecrt_master_read_idn(), ecrt_master_write_idn()).

7 Userspace Interfaces

For the master runs as a kernel module, accessing it is natively limited to analyzing Syslog messages and controlling using *modutils*.

It was necessary to implement further interfaces, that make it easier to access the master from userspace and allow a finer influence. It should be possible to view and to change special parameters at runtime.

Bus visualization is another point: For development and debugging purposes it is necessary to show the connected slaves with a single command, for instance (see section 7.1).

The application interface has to be available in userspace, to allow userspace programs to use EtherCAT master functionality. This was implemented via a character device and a userspace library (see section 7.2).

Another aspect is automatic startup and configuration. The master must be able to automatically start up with a persistent configuration (see section 7.4).

A last thing is monitoring EtherCAT communication. For debugging purposes, there had to be a way to analyze EtherCAT datagrams. The best way would be with a popular network analyzer, like Wireshark [8] or others (see section 7.5).

This chapter covers all these points and introduces the interfaces and tools to make all that possible.

7.1 Command-line Tool

7.1.1 Character Devices

Each master instance will get a character device as a userspace interface. The devices are named /dev/EtherCATx, where $x \in \{0...n\}$ is the index of the master.

Device Node Creation The character device nodes are automatically created, if the udev Package is installed. See section 9.5 for how to install and configure it.

7.1.2 Setting Alias Addresses

```
ethercat alias [OPTIONS] <ALIAS>
Write alias addresses.
Arguments:
 ALIAS must be an unsigned 16 bit number. Zero means
       removing an alias address.
If multiple slaves are selected, the --force option
is required.
Command-specific options:
  --alias -a <alias>
  --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
  --force
           -f
                         Acknowledge writing aliases of
                         multiple slaves.
```

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

7.1.3 Displaying the Bus Configuration

```
ethercat config [OPTIONS]
Show slave configurations.
Without the --verbose option, slave configurations are
output one-per-line. Example:
1001:0 0x0000003b/0x02010000 3 OP
       \- Application-layer
                                    state of the attached
                                     slave, or '-', if no
                                     slave is attached.
                               \- Absolute decimal ring
                                  position of the attached
                                  slave, or '-' if none
                                  attached.
        \- Expected vendor ID and product code (both
           hexadecimal).
\- Alias address and relative position (both decimal).
With the --verbose option given, the configured PDOs and
SDOs are output in addition.
Configuration selection:
  Slave configurations can be selected with
```

the --alias and --position parameters as follows:

- 1) If neither the --alias nor the --position option is given, all slave configurations are displayed.
- 2) If only the --position option is given, an alias of zero is assumed (see 4)).
- 3) If only the --alias option is given, all slave configurations with the given alias address are displayed.
- 4) If both the --alias and the --position option are given, the selection can match a single configuration, that is displayed, if it exists.

```
Command-specific options:
```

```
--alias -a <alias> Configuration alias (see above).
--position -p <pos> Relative position (see above).
--verbose -v Show detailed configurations.
```

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

7.1.4 Display CRC Error Counters

```
ethercat crc
ethercat crc reset

CRC error register diagnosis.

CRC - CRC Error Counter 0x300, 0x302, 0x304, 0x306
PHY - Physical Interface Error Counter 0x301, 0x303, 0x305, 0x307
FWD - Forwarded RX Error Counter 0x308, 0x309, 0x30a, 0x30b
NXT - Next slave
```

7.1.5 Output PDO information in C Language

```
ethercat cstruct [OPTIONS]

Generate slave PDO information in C language.

The output C code can be used directly with the ecrt_slave_config_pdos() function of the application interface.

Command-specific options:
   --alias   -a <alias>
   --position -p <pos> Slave selection. See the help of the 'slaves' command.

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
```

7.1.6 Displaying Process Data

7.1.7 Setting a Master's Debug Level

```
ethercat debug <LEVEL>

Set the master's debug level.

Debug messages are printed to syslog.

Arguments:

LEVEL can have one of the following values:

0 for no debugging output,

1 for some debug messages, or

2 for printing all frame contents (use with caution!).

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
```

7.1.8 Configured Domains

```
ethercat domains [OPTIONS]

Show configured domains.

Without the --verbose option, the domains are displayed one-per-line. Example:

DomainO: LogBaseAddr 0x00000000, Size 6, WorkingCounter 0/1

The domain's base address for the logical datagram (LRD/LWR/LRW) is displayed followed by the domain's process data size in byte. The last values are the current datagram working counter sum and the expected working counter sum. If the values are equal, all PDOs were exchanged during the last cycle.
```

11.4 1.6.3-8-g4ce0c74d,

If the --verbose option is given, the participating slave configurations/FMMUs and the current process data are additionally displayed:

Domain1: LogBaseAddr 0x00000006, Size 6, WorkingCounter 0/1 SlaveConfig 1001:0, SM3 (Input), LogAddr 0x00000006, Size 6 00 00 00 00 00 00

The process data are displayed as hexadecimal bytes.

Command-specific options:

--domain -d <index> Positive numerical domain index. If omitted, all domains are displayed.

--verbose -v Show FMMUs and process data in addition.

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

7.1.9 SDO Access

INDEX

ethercat download [OPTIONS] <INDEX> <SUBINDEX> <VALUE>
[OPTIONS] <INDEX> <VALUE>

Write an SDO entry to a slave.

This command requires a single slave to be selected.

The data type of the SDO entry is taken from the SDO dictionary by default. It can be overridden with the --type option. If the slave does not support the SDO information service or the SDO is not in the dictionary, the --type option is mandatory.

The second call (without $\langle SUBINDEX \rangle$) uses the complete access method.

These are valid data types to use with the --type option:
 bool,
 int8, int16, int32, int64,
 uint8, uint16, uint32, uint64,
 float, double,
 string, octet_string, unicode_string.

For sign-and-magnitude coding, use the following types:
 sm8, sm16, sm32, sm64

Arguments:

is the SDO index and must be an unsigned

```
16 bit number.
  SUBINDEX is the SDO entry subindex and must be an
           unsigned 8 bit number.
  VALUE
           is the value to download and must correspond
           to the SDO entry datatype (see above). Use
           '-' to read from standard input.
Command-specific options:
  --alias
            -a <alias>
  --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
             -t <type>
                         SDO entry data type (see above).
  --type
Numerical values can be specified either with decimal (no
prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
ethercat upload [OPTIONS] <INDEX> <SUBINDEX>
Read an SDO entry from a slave.
This command requires a single slave to be selected.
The data type of the SDO entry is taken from the SDO
dictionary by default. It can be overridden with the
--type option. If the slave does not support the SDO
information service or the SDO is not in the dictionary,
the --type option is mandatory.
These are valid data types to use with
the --type option:
  bool,
  int8, int16, int32, int64,
  uint8, uint16, uint32, uint64,
  float, double,
  string, octet_string, unicode_string.
For sign-and-magnitude coding, use the following types:
  sm8, sm16, sm32, sm64
Arguments:
  INDEX
           is the SDO index and must be an unsigned
           16 bit number.
  SUBINDEX is the SDO entry subindex and must be an
           unsigned 8 bit number.
Command-specific options:
  --alias
            -a <alias>
  --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
             -t <type>
                         SDO entry data type (see above).
Numerical values can be specified either with decimal (no
prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
```

7.1.10 EoE Statistics

```
ethercat eoe
```

Display Ethernet over EtherCAT statictics.

The TxRate and RxRate are displayed in Byte/s.

7.1.11 File-Access over EtherCAT

```
ethercat foe_read [OPTIONS] <SOURCEFILE>
```

Read a file from a slave via FoE.

This command requires a single slave to be selected.

Arguments:

SOURCEFILE is the name of the source file on the slave.

```
Command-specific options:
```

```
--output-file -o <file>
                          Local target filename. If
                          '-' (default), data are
                          printed to stdout.
```

```
--alias
              -a <alias>
```

--position -p <pos> Slave selection. See the help of the 'slaves' command.

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

ethercat foe_write [OPTIONS] <FILENAME>

Store a file on a slave via FoE.

This command requires a single slave to be selected.

Arguments:

```
FILENAME can either be a path to a file, or '-'. In
         the latter case, data are read from stdin and
         the --output-file option has to be specified.
```

Command-specific options:

```
--output-file -o <file>
                          Target filename on the slave.
                          If the FILENAME argument is
                           '-', this is mandatory.
                          Otherwise, the basename() of
                          FILENAME is used by default.
--alias
```

```
-a <alias>
```

--position Slave selection. See the help -p <pos> of the 'slaves' command.

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

7.1.12 Creating Topology Graphs

```
ethercat graph [OPTIONS]
ethercat graph [OPTIONS] <INFO>

Output the bus topology as a graph.

The bus is output in DOT language (see http://www.graphviz.org/doc/info/lang.html), which can be processed with the tools from the Graphviz package. Example:

  ethercat graph | dot -Tsvg > bus.svg

See 'man dot' for more information.

Additional information at edges and nodes is selected via the first argument:
   DC - DC timing
   CRC - CRC error register information
```

7.1.13 Setting Ethernet-over-EtherCAT IP Parameters

Slaves can have own IP stack implementations accessible via EoE. Since some of them do not provide other mechanisms to set IP parameters (because they only have an EtherCAT interface), there is a possibility to set the below parameters via EoE:

- Ethernet MAC address¹,
- IPv4 address.
- IPv4 subnet mask,
- IPv4 default gateway,
- IPv4 DNS server,
- DNS host name.

```
ethercat ip [OPTIONS] <ARGS>
Set EoE IP parameters.

This command requires a single slave to be selected.

IP parameters can be appended as argument pairs:

ip_address <IPv4>[/prefix] IP address (optionally with
```

¹The MAC address of the virtual EoE remote interface, not the one of the EtherCAT interface.

```
decimal subnet prefix)

mac_address <MAC>
    Link-layer address (may contain colons or hyphens)

default_gateway <IPv4>
    Default gateway

dns_address <IPv4>
    DNS server address
hostname <hostname>
    Host name (max. 32 byte)
```

IPv4 adresses can be given either in dot notation or as hostnames, which will be automatically resolved.

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

7.1.14 Master and Ethernet Devices

```
ethercat master [OPTIONS]

Show master and Ethernet device information.

Command-specific options:
--master -m <indices> Master indices. A comma-separated list with ranges is supported.
Example: 1,4,5,7-9. Default: - (all).

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
```

7.1.15 Sync Managers, PDOs and PDO Entries

```
ethercat pdos [OPTIONS]

List Sync managers, PDO assignment and mapping.

For the default skin (see --skin option) the information is displayed in three layers, which are indented accordingly:

1) Sync managers - Contains the sync manager information from the SII: Index, physical start address, default size, control register and enable word. Example:

SM3: PhysAddr 0x1100, DefaultSize 0, ControlRegister 0x20, Enable 1
```

```
the PDO name, if available. Note that a 'Tx' and 'Rx'
   are seen from the slave's point of view. Example:
   TxPDO 0x1a00 "Channel1"
3) Mapped PDO entries - PDO entry index and subindex (both
   hexadecimal), the length in bit and the description, if
   available. Example:
   PDO entry 0x3101:01, 8 bit, "Status"
Note, that the displayed PDO assignment and PDO mapping
information can either originate from the SII or from the
CoE communication area.
The "etherlab" skin outputs a template configuration
for EtherLab's generic EtherCAT slave block.
Command-specific options:
  --alias
            -a <alias>
  --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
                         Choose output skin. Possible values are
  --skin
             -s <skin>
                         "default" and "etherlab".
Numerical values can be specified either with decimal (no
prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
7.1.16 Register Access
ethercat reg_read [OPTIONS] <ADDRESS> [SIZE]
Output a slave's register contents.
This command requires a single slave to be selected.
Arguments:
  ADDRESS is the register address. Must
          be an unsigned 16 bit number.
          is the number of bytes to read and must also be
  SIZE
          an unsigned 16 bit number. ADDRESS plus SIZE
          may not exceed 64k. The size is ignored (and
          can be omitted), if a selected data type
          implies a size.
These are valid data types to use with
the --type option:
  bool,
  int8, int16, int32, int64,
```

uint8, uint16, uint32, uint64,

string, octet_string, unicode_string.

float, double,

```
For sign-and-magnitude coding, use the following types:
 sm8, sm16, sm32, sm64
Command-specific options:
  --alias
           -a <alias>
 --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
             -t <type>
                         Data type (see above).
 --type
Numerical values can be specified either with decimal (no
prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
ethercat reg_write [OPTIONS] <OFFSET> <DATA>
Write data to a slave's registers.
This command requires a single slave to be selected.
Arguments:
 ADDRESS is the register address to write to.
         depends on whether a datatype was specified
          with the --type option: If not, DATA must be
          either a path to a file with data to write,
          or '-', which means, that data are read from
          stdin. If a datatype was specified, VALUE is
          interpreted respective to the given type.
These are valid data types to use with
the --type option:
 bool,
 int8, int16, int32, int64,
 uint8, uint16, uint32, uint64,
 float, double,
 string, octet_string, unicode_string.
For sign-and-magnitude coding, use the following types:
 sm8, sm16, sm32, sm64
Command-specific options:
  --alias
           -a <alias>
 --position -p <pos>
                          Slave selection. See the help of
                          the 'slaves' command.
             -t <type>
                         Data type (see above).
  --type
  --emergency -e
                          Send as emergency request.
Numerical values can be specified either with decimal (no
```

7.1.17 Trigger a Bus Scan

ethercat rescan

1.6.3-8-g4ce0c74d,

prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

Rescan the bus.

Command a bus rescan. Gathered slave information will be forgotten and slaves will be read in again.

7.1.18 SDO Dictionary

ethercat sdos [OPTIONS]

List SDO dictionaries.

 $\ensuremath{\mathsf{SDO}}$ dictionary information is displayed in two layers, which are indented accordingly:

1) SDOs - Hexadecimal SDO index and the name. Example:

```
SDO 0x1018, "Identity object"
```

2) SDO entries - SDO index and SDO entry subindex (both hexadecimal) followed by the access rights (see below), the data type, the length in bit, and the description. Example:

```
0x1018:01, rwrwrw, uint32, 32 bit, "Vendor id"
```

The access rights are specified for the AL states PREOP, SAFEOP and OP. An 'r' means, that the entry is readable in the corresponding state, an 'w' means writable, respectively. If a right is not granted, a dash '-' is shown.

If the --quiet option is given, only the SDOs are output.

```
Command-specific options:
```

```
--alias -a <alias>
--position -p <pos> Slave selection. See the help of the 'slaves' command.
--quiet -q Only output SDOs (without the SDO entries).
```

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

7.1.19 SII Access

It is possible to directly read or write the complete SII contents of the slaves. This was introduced for the reasons below:

• The format of the SII data is still in development and categories can be added in the future. With read and write access, the complete memory contents can be easily backed up and restored.

- Some SII data fields have to be altered (like the alias address). A quick writing must be possible for that.
- Through reading access, analyzing category data is possible from userspace.

```
ethercat sii_read [OPTIONS]
```

Output a slave's SII contents.

This command requires a single slave to be selected.

Without the $\operatorname{--verbose}$ option, binary SII contents are output.

With the --verbose option given, a textual representation of the data is output, that is separated by SII category names.

```
Command-specific options:
```

```
--alias -a <alias>
--position -p <pos> Slave selection. See the help of the 'slaves' command.
--verbose -v Output textual data with category names.
```

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

Reading out SII data is as easy as other commands. Though the data are in binary format, analysis is easier with a tool like *hexdump*:

Backing up SII contents can easily done with a redirection:

```
$ ethercat sii_read --position 3 > sii-of-slave3.bin
```

To download SII contents to a slave, writing access to the master's character device is necessary (see subsection 7.1.1).

```
ethercat sii_write [OPTIONS] <FILENAME>
```

Write SII contents to a slave.

This command requires a single slave to be selected.

The file contents are checked for validity and integrity. These checks can be overridden with the --force option.

```
Arguments:
  FILENAME must be a path to a file that contains a
           positive number of words. If it is '-',
           data are read from stdin.
Command-specific options:
  --alias -a <alias>
  --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
  --force
             -f
                         Override validity checks.
Numerical values can be specified either with decimal (no
prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
# ethercat sii_write --position 3 sii-of-slave3.bin
The SII contents will be checked for validity and then sent to the slave. The write
operation may take a few seconds.
7.1.20 Slaves on the Bus
Slave information can be gathered with the subcommand slaves:
ethercat slaves [OPTIONS]
Display slaves on the bus.
If the --verbose option is not given, the slaves are
displayed one-per-line. Example:
  5555:0 PREOP + EL3162 2C. Ana. Input 0-10V
                 | \- Name from the SII if available,
otherwise vendor ID and product
1
  1 1
                 code (both hexadecimal).
   \- Error flag. '+' means no error,
   'E' means that scan or
                     configuration failed.
          \- Current application-layer state.
        \- Decimal relative position to the last
           slave with an alias address set.
   \- Decimal alias address of this slave (if set),
      otherwise of the last slave with an alias set,
      or zero, if no alias was encountered up to this
      position.
\- Absolute ring position in the bus.
```

If the --verbose option is given, a detailed (multi-line)

description is output for each slave.

Slave selection:

Slaves for this and other commands can be selected with the --alias and --position parameters as follows:

- 1) If neither the --alias nor the --position option is given, all slaves are selected.
- 2) If only the --position option is given, it is interpreted as an absolute ring position and a slave with this position is matched.
- 3) If only the --alias option is given, all slaves with the given alias address and subsequent slaves before a slave with a different alias address match (use -p0 if only the slaves with the given alias are desired, see 4)).
- 4) If both the --alias and the --position option are given, the latter is interpreted as relative position behind any slave with the given alias.

Command-specific options:

```
--alias -a <alias> Slave alias (see above).
--position -p <pos> Slave position (see above).
--verbose -v Show detailed slave information.
```

Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.

Below is a typical output:

```
$ ethercat slaves
```

```
0 0:0 PREOP + EK1100 Ethernet Kopplerklemme (2A E-Bus)
```

```
1 5555:0 PREOP + EL3162 2K. Ana. Eingang 0-10V
2 5555:1 PREOP + EL4102 2K. Ana. Ausgang 0-10V
```

3 5555:2 PREOP + EL2004 4K. Dig. Ausgang 24V, 0,5A

7.1.21 SoE IDN Access

```
ethercat soe_read [OPTIONS] <IDN>
ethercat soe_read [OPTIONS] <DRIVE> <IDN>
```

Read an SoE IDN from a slave.

This command requires a single slave to be selected.

Arguments:

```
DRIVE is the drive number (0 - 7). If omitted, 0 is assumed.

IDN is the IDN and must be either an unsigned

16 bit number acc. to IEC 61800-7-204:

Bit 15: (0) Standard data, (1) Product data

Bit 14 - 12: Parameter set (0 - 7)

Bit 11 - 0: Data block number
```

```
or a string like 'P-0-150'.
Data of the given IDN are read and displayed according to
the given datatype, or as raw hex bytes.
These are valid data types to use with
the --type option:
  bool,
  int8, int16, int32, int64,
  uint8, uint16, uint32, uint64,
  float, double,
  string, octet_string, unicode_string.
For sign-and-magnitude coding, use the following types:
  sm8, sm16, sm32, sm64
Command-specific options:
  --alias
           -a <alias>
  --position -p <pos>
                         Slave selection. See the help of
                         the 'slaves' command.
  --type
             -t <type>
                         Data type (see above).
Numerical values can be specified either with decimal (no
prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
ethercat soe_write [OPTIONS] <IDN> <VALUE>
ethercat soe_write [OPTIONS] <DRIVE> <IDN> <VALUE>
Write an SoE IDN to a slave.
This command requires a single slave to be selected.
Arguments:
  DRIVE
           is the drive number (0 - 7). If omitted, 0 is assumed.
  IDN
           is the IDN and must be either an unsigned
           16 bit number acc. to IEC 61800-7-204:
             Bit 15: (0) Standard data, (1) Product data
             Bit 14 - 12: Parameter set (0 - 7)
             Bit 11 - 0: Data block number
           or a string like 'P-0-150'.
           is the value to write (see below).
  VALUE
The VALUE argument is interpreted as the given data type
(--type is mandatory) and written to the selected slave.
These are valid data types to use with
the --type option:
  bool,
  int8, int16, int32, int64,
 uint8, uint16, uint32, uint64,
  float, double,
  string, octet_string, unicode_string.
For sign-and-magnitude coding, use the following types:
```

7.1.22 Requesting Application-Layer States

7.1.23 Displaying the Master Version

```
ethercat version [OPTIONS]
Show version information.
```

7.1.24 Generating Slave Description XML

```
ethercat xml [OPTIONS]

Generate slave information XML.

Note that the PDO information can either originate from the SII or from the CoE communication area. For slaves, that support configuring PDO assignment and mapping, the output depends on the last configuration.

Command-specific options:

--alias -a <alias>
--position -p <pos> Slave selection. See the help of the 'slaves' command.
```

```
Numerical values can be specified either with decimal (no prefix), octal (prefix '0') or hexadecimal (prefix '0x') base.
```

7.2 Userspace Library

The native application interface (see chapter 3) resides in kernelspace and hence is only accessible from inside the kernel. To make the application interface available from userspace programs, a userspace library has been created, that can be linked to programs under the terms and conditions of the LGPL, version 2 [5].

The library is named *libethercat*. Its sources reside in the *lib*/ subdirectory and are build by default when using make. It is installed in the *lib*/ path below the installation prefix as *libethercat.a* (for static linking), *libethercat.la* (for the use with *libtool*) and *libethercat.so* (for dynamic linking).

For running an application without actual EtherCAT hardware or for simulation purposes, there is a special library called *libfakeethercat* (see subsection 7.2.4).

7.2.1 Using the Library

The application interface header ecrt.h (see section 3.6) can be used both in kernel and in user context.

The following minimal example shows how to build a program with EtherCAT functionality. An entire example can be found in the *examples/user/* path of the master sources and in section 3.7.

```
#include <ecrt.h>
int main(void)
{
    ec_master_t *master = ecrt_request_master(0);
    if (!master)
        return 1; // error

    pause(); // wait for signal
    return 0;
}
```

The program can be compiled and dynamically linked to the library with the below command:

Listing 7.1: Linker command for using the userspace library gcc ethercat.c -o ectest -I/opt/etherlab/include \
-L/opt/etherlab/lib -lethercat \

-Wl,--rpath -Wl,/opt/etherlab/lib

The library can also be linked statically to the program:

```
gcc -static ectest.c -o ectest -I/opt/etherlab/include \
   /opt/etherlab/lib/libethercat.a
```

Please keep in mind, that your application has to be licensed under GPLv2 then, because the LGPL does only allow dynamic linking.

7.2.2 Implementation

Basically the kernel API was transferred into userspace via the master character device (see chapter 2, Figure 2.1 and subsection 7.1.1).

The function calls of the kernel API are mapped to the userspace via an ioctl() interface. The userspace API functions share a set of generic ioctl() calls. The kernel part of the interface calls the according API functions directly, what results in a minimum additional delay (see subsection 7.2.3).

For performance reasons, the actual domain process data (see section 2.3) are not copied between kernel and user memory on every access: Instead, the data are memory-mapped to the userspace application. Once the master is configured and activated, the master module creates one process data memory area spanning all domains and maps it to userspace, so that the application can directly access the process data. As a result, there is no additional delay when accessing process data from userspace.

Kernel/User API Differences Because of the memory-mapping of the process data, the memory is managed internally by the library functions. As a result, it is not possible to provide external memory for domains, like in the kernel API. The corresponding functions are only available in kernelspace. This is the only difference when using the application interface in userspace.

7.2.3 Timing

An interesting aspect is the timing of the userspace library calls compared to those of the kernel API. Table 7.1 shows the call times and standard deviancies of typical (and time-critical) API functions measured on an Intel Pentium 4 M CPU with 2.2 GHz and a standard 2.6.26 kernel.

The test results show, that for this configuration, the userspace API causes about 1 µs additional delay for each function, compared to the kernel API.

	Kernelspace		Userspace	
Function	$\mu(t)$	$\sigma(t)$	$\mu(t)$	$\sigma(t)$
ecrt_master_receive()	1.1 μs	$0.3~\mu s$	$2.2~\mu s$	$0.5~\mu s$
<pre>ecrt_domain_process()</pre>	$< 0.1 \; \mu s$	$< 0.1 \; \mu s$	$1.0~\mu s$	$0.2~\mu s$
<pre>ecrt_domain_queue()</pre>	$< 0.1 \; \mu s$	$< 0.1 \; \mu s$	$1.0~\mu s$	$0.1~\mu s$
<pre>ecrt_master_send()</pre>	$1.8~\mu s$	$0.2~\mu s$	$2.5~\mu s$	$0.5~\mu s$

Table 7.1: Application Interface Timing Comparison

7.2.4 Simulation / Fake Library

Sometimes is is handy to run your EtherCAT realtime application without an actual EtherCAT network connected, for example for test purposes. Though it is possible to spin up an EtherCAT master and to connect it to a loopback device, this step is not always wanted.

The EtherCAT master (since version 1.6.1) comes with a library *libfakeethercat* that comes with a reasonable subset of the EtherCAT application interface (see chapter 3).

The ecrt method implementation in the fake library will just accept your input and behave as if everything would be fine. Without further steps, the process data will be all-zero then.

As a special feature, the *libfakeethercat* will create RtIPC [18] endpoints for registered PDO entries to enable a simulation interface. Another application that either uses RtIPC directly or another (inverted) instance of *libfakeethercat* will then connect to these endpoints and thus create the possibility to provide simulated values to your pristine application.

The fake library functions an usage is documented in Doxygen [13] and the most recent version can be found online: https://docs.etherlab.org/ethercat/1.6/doxygen/libfakeethercat.html

7.3 RTDM Interface

When using the userspace interfaces of realtime extensions like Xenomai or RTAI, the use of *ioctl()* is not recommended, because it may disturb realtime operation. To accomplish this, the Real-Time Device Model (RTDM) [17] has been developed. The master module provides an RTDM interface (see Figure 2.1) in addition to the normal character device, if the master sources were configured with --enable-rtdm (see chapter 9).

To force an application to use the RTDM interface instead of the normal character device, it has to be linked with the *libethercat_rtdm* library instead of *libethercat*. The use of the *libethercat_rtdm* is transparent, so the EtherCAT header *ecrt.h* (see section 3.6) with the complete API can be used as usual.

To make the example in Listing 7.1 use the RTDM library, the linker command has to be altered as follows:

```
gcc ethercat-with-rtdm.c -o ectest -I/opt/etherlab/include \
    -L/opt/etherlab/lib -lethercat_rtdm \
    -Wl,--rpath -Wl,/opt/etherlab/lib
```

7.4 System Integration

To integrate the EtherCAT master as a service into a running system, it comes with an init script and a sysconfig file, that are described below. Modern systems may be managed by systemd [7]. Integration of the master with systemd is described in subsection 7.4.4.

7.4.1 Init Script

The EtherCAT master init script conforms to the requirements of the "Linux Standard Base" (LSB, [6]). The script is installed to etc/init.d/ethercat below the installation prefix and has to be copied (or better: linked) to the appropriate location (see chapter 9), before the master can be inserted as a service. Please note, that the init script depends on the sysconfig file described below.

To provide service dependencies (i. e. which services have to be started before others) inside the init script code, LSB defines a special comment block. System tools can extract this information to insert the EtherCAT init script at the correct place in the startup sequence:

LSMOD=/sbin/lsmod MODPROBE=/sbin/modprobe RMMOD=/sbin/rmmod MODINFO=/sbin/modinfo ETHERCAT=/usr/local/bin/ethercat MASTER_ARGS=

7.4.2 Sysconfig File

For persistent configuration, the init script uses a sysconfig file installed to etc/syscon-fig/ethercat (below the installation prefix), that is mandatory for the init script. The

sysconfig file contains all configuration variables needed to operate one or more masters. The documentation is inside the file and included below:

```
# Main Ethernet devices.
2
3
   # The MASTER<X>_DEVICE variable specifies the Ethernet device for a master
4
   # with index 'X'.
   # Specify the MAC address (hexadecimal with colons) of the Ethernet device to
   # use. Example: "00:00:08:44:ab:66"
  # The broadcast address "ff:ff:ff:ff:ff" has a special meaning: It tells
10
  # the master to accept the first device offered by any Ethernet driver.
12
   \# The MASTER<X>_DEVICE variables also determine, how many masters will be
13
   # created: A non-empty variable MASTERO_DEVICE will create one master, adding a
   # non-empty variable MASTER1_DEVICE will create a second master, and so on.
15
16
17
   MASTERO_DEVICE = " "
   #MASTER1_DEVICE = " "
18
19
20
  # Backup Ethernet devices
21
22
  # The MASTER<X>_BACKUP variables specify the devices used for redundancy. They
23
24
   \# behaves nearly the same as the MASTER<X>_DEVICE variable, except that it
   # does not interpret the ff:ff:ff:ff:ff address.
26
  #MASTERO BACKUP=""
27
28
29 #
30 # Ethernet driver modules to use for EtherCAT operation.
31
   # Specify a non-empty list of Ethernet drivers, that shall be used for
32
   # EtherCAT operation.
34
35
   # Except for the generic Ethernet driver module, the init script will try to
   # unload the usual Ethernet driver modules in the list and replace them with
36
   # the EtherCAT-capable ones. If a certain (EtherCAT-capable) driver is not
37
   # found, a warning will appear.
39
40
  # Possible values: 8139too, e100, e1000, e1000e, r8169, generic, ccat, igb.
41
   # Separate multiple drivers with spaces.
42
  \# Note: The e100, e1000, e1000e, r8169, ccat and igb drivers are not built by
   # default. Enable them with the --enable-<driver> configure switches.
44
45
   # Attention: When using the generic driver, the corresponding Ethernet device
   \mbox{\tt\#} has to be activated (with OS methods, for example 'ip link set ethX up'),
47
   \# before the master is started, otherwise all frames will time out.
48
   DEVICE_MODULES = " "
50
51
   # Flags for loading kernel modules.
53
54
   # This can usually be left empty. Adjust this variable, if you have problems
55
56
   # with module loading.
   #MODPROBE_FLAGS = " - b"
58
59
   #-----
```

For systems managed by systemd (see subsection 7.4.4), the sysconfig file has moved

to /etc/ethercat.conf. Both versions are part of the master sources and are meant to used alternatively.

7.4.3 Starting the Master as a Service

After the init script and the sysconfig file are placed into the right location, the EtherCAT master can be inserted as a service. The different Linux distributions offer different ways to mark a service for starting and stopping in certain runlevels. For example, SUSE Linux provides the *insserv* command:

insserv ethercat

The init script can also be used for manually starting and stopping the EtherCAT master. It has to be executed with one of the parameters start, stop, restart or status.

```
# /etc/init.d/ethercat restart
Shutting down EtherCAT master done
Starting EtherCAT master done
```

7.4.4 Integration with systemd

Distributions using *systemd* instead of the SysV init system are using service files to describe how a service is to be maintained. Listing 7.2 lists the master's service file:

Listing 7.2: Service file

```
#After=network.target # Start master, after network is ready

#
# Uncomment this, if a native Ethernet driver is used. It assures,
    that the
# network interfaces are configured, after the Ethernet drivers have
    been
# replaced. Otherwise, the networking configuration tools could be
    confused.

#
#Before=network-pre.target
#Wants=network-pre.target

[Service]
Type=oneshot
RemainAfterExit=yes
ExecStart=/usr/local/sbin/ethercatctl start
ExecStop=/usr/local/sbin/ethercatctl stop

[Install]
WantedBy=multi-user.target
```

The *ethercatctl* command is used to load and unload the master and network driver modules in a similar way to the former init script (subsection 7.4.1). Because it is installed into the *sbin*/ directory, it can also be used separately:

ethercatctl start

When using systemd and/or the *ethercatctl* command, the master configuration must be in /etc/ethercat.conf instead of /etc/sysconfig/ethercat! The latter is ignored. The configuration options are exactly the same.

7.5 Debug Interfaces

EtherCAT buses can always be monitored by inserting a switch between master and slaves. This allows to connect another PC with a network monitor like Wireshark [8], for example. It is also possible to listen to local network interfaces on the machine running the EtherCAT master directly. If the generic Ethernet driver (see section 4.3) is used, the network monitor can directly listen on the network interface connected to the EtherCAT bus.

When using native Ethernet drivers (see section 4.2), there are no local network interfaces to listen to, because the Ethernet devices used for EtherCAT are not registered at the network stack. For that case, so-called "debug interfaces" are supported, which are virtual network interfaces allowing to capture EtherCAT traffic with a network monitor (like Wireshark or tcpdump) running on the master machine without using external hardware. To use this functionality, the master sources have to be configured with the --enable-debug-if switch (see chapter 9).

Every EtherCAT master registers a read-only network interface per attached physical Ethernet device. The network interfaces are named ecdbgmX for the main device, and ecdbgbX for the backup device, where X is the master index. The below listing shows a debug interface among some standard network interfaces:

While a debug interface is enabled, all frames sent or received to or from the physical device are additionally forwarded to the debug interface by the corresponding master. Network interfaces can be enabled with the below command:

ip link set dev ecdbgm0 up

Please note, that the frame rate can be very high. With an application connected, the debug interface can produce thousands of frames per second.

Attention The socket buffers needed for the operation of debug interfaces have to be allocated dynamically. Some Linux realtime extensions (like RTAI) do not allow this in realtime context!

8 Timing Aspects

Although EtherCAT's timing is highly deterministic and therefore timing issues are rare, there are a few aspects that can (and should be) dealt with.

8.1 Application Interface Profiling

One of the most important timing aspects are the execution times of the application interface functions, that are called in cyclic context. These functions make up an important part of the overall timing of the application. To measure the timing of the functions, the following code was used:

```
c0 = get_cycles();
ecrt_master_receive(master);
c1 = get_cycles();
ecrt_domain_process(domain1);
c2 = get_cycles();
ecrt_master_run(master);
c3 = get_cycles();
ecrt_master_send(master);
c4 = get_cycles();
```

Between each call of an interface function, the CPU timestamp counter is read. The counter differences are converted to μs with help of the cpu_khz variable, that contains the number of increments per ms.

For the actual measuring, a system with a 2.0 GHz CPU was used, that ran the above code in an RTAI thread with a period of 100 μ s. The measuring was repeated n=100 times and the results were averaged. These can be seen in Table 8.1.

	Table 8.1: Profiling	of an Application	Cycle on a 2.0 GHz Processor
--	----------------------	-------------------	------------------------------

Element	Mean Duration [s]	Standard Deviancy [µs]
$ecrt_master_receive()$	8.04	0.48
$ecrt_domain_process()$	0.14	0.03
$ecrt_master_run()$	0.29	0.12
$ecrt_master_send()$	2.18	0.17
Complete Cycle	10.65	0.69

It is obvious, that the functions accessing hardware make up the lion's share. The $ec_master_receive()$ executes the ISR of the Ethernet device, analyzes datagrams and copies their contents into the memory of the datagram objects. The $ec_master_send()$ assembles a frame out of different datagrams and copies it to the hardware buffers. Interestingly, this makes up only a quarter of the receiving time.

The functions that only operate on the masters internal data structures are very fast ($\Delta t < 1 \,\mu s$). Interestingly the runtime of $ec_domain_process()$ has a small standard deviancy relative to the mean value, while this ratio is about twice as big for $ec_master_run()$: This probably results from the latter function having to execute code depending on the current state and the different state functions are more or less complex.

For a realtime cycle makes up about 10 μ s, the theoretical frequency can be up to 100 kHz. For two reasons, this frequency keeps being theoretical:

- 1. The processor must still be able to run the operating system between the realtime cycles.
- 2. The EtherCAT frame must be sent and received, before the next realtime cycle begins. The determination of the bus cycle time is difficult and covered in section 8.2.

8.2 Bus Cycle Measuring

For measuring the time, a frame is "on the wire", two timestamps must be taken:

- 1. The time, the Ethernet hardware begins with physically sending the frame.
- 2. The time, the frame is completely received by the Ethernet hardware.

Both times are difficult to determine. The first reason is, that the interrupts are disabled and the master is not notified, when a frame is sent or received (polling would distort the results). The second reason is, that even with interrupts enabled, the time from the event to the notification is unknown. Therefore the only way to confidently determine the bus cycle time is an electrical measuring.

Anyway, the bus cycle time is an important factor when designing realtime code, because it limits the maximum frequency for the cyclic task of the application. In practice, these timing parameters are highly dependent on the hardware and often a trial and error method must be used to determine the limits of the system.

The central question is: What happens, if the cycle frequency is too high? The answer is, that the EtherCAT frames that have been sent at the end of the cycle are not yet received, when the next cycle starts. First this is noticed by $ecrt_domain_process()$, because the working counter of the process data datagrams were not increased. The function will notify the user via Syslog¹. In this case, the process data keeps being the

¹To limit Syslog output, a mechanism has been implemented, that outputs a summarized notification at maximum once a second.

same as in the last cycle, because it is not erased by the domain. When the domain datagrams are queued again, the master notices, that they are already queued (and marked as sent). The master will mark them as unsent again and output a warning, that datagrams were "skipped".

On the mentioned 2.0 GHz system, the possible cycle frequency can be up to 25 kHz without skipped frames. This value can surely be increased by choosing faster hardware. Especially the RealTek network hardware could be replaced by a faster one. Besides, implementing a dedicated ISR for EtherCAT devices would also contribute to increasing the latency. These are two points on the author's to-do list.

9 Installation

9.1 Getting the Software

There are several ways to get the master software:

- 1. An official release (for example 1.6.3), can be downloaded from the master's website¹ at the EtherLab project [1] as a tarball.
- 2. The most recent development revision (and moreover any other revision) can be obtained via the Git [14] repository on the master's project page on Git-Lab.com². The whole repository can be cloned with the command

```
git clone https://gitlab.com/etherlab.org/ethercat.git
  local-dir
```

3. Without a local Git installation, tarballs of arbitrary revisions can be downloaded via the "Download" button on GitLab.

9.2 Building the Software

After downloading a tarball or cloning the repository as described in section 9.1, the sources have to be prepared and configured for the build process.

When a tarball was downloaded, it has to be extracted with the following commands:

```
$ tar xjf ethercat-1.6.3.tar.bz2
$ cd ethercat-1.6.3/
```

The software configuration is managed with Autoconf [15] so the released versions contain a configure shell script, that has to be executed for configuration (see below).

Bootstrap When downloading or cloning directly from the repository, the configure script does not yet exist. It can be created via the bootstrap.sh script in the master sources. The autoconf and automake packages are required for this.

¹https://etherlab.org/ethercat

²https://gitlab.com/etherlab.org/ethercat

Configuration and Build The configuration and the build process follow the below commands:

- \$./configure
- \$ make
- \$ make modules

Table 9.1 lists important configuration switches and options.

Table 9.1: Configuration options

Option/Switch	Description	Default
prefix	Installation prefix	/opt/etherlab
with-linux-dir	Linux kernel sources	Use running kernel
with-module-dir	Subdirectory in the kernel module	ethercat
	tree, where the EtherCAT kernel	
	modules shall be installed.	
enable-generic	Build the generic Ethernet driver	yes
	(see section 4.3).	
enable-8139too	Build the 8139too driver	yes
with-8139too-kernel	8139too kernel	†
enable-e100	Build the e100 driver	no
with-e100-kernel	e100 kernel	†
enable-e1000	Enable e1000 driver	no
with-e1000-kernel	e1000 kernel	†
enable-e1000e	Enable e1000e driver	no
with-e1000e-kernel	e1000e kernel	†
enable-r8169	Enable r8169 driver	no
with-r8169-kernel	r8169 kernel	†
enable-ccat	Enable ccat driver (independent of	no
	kernel version)	
enable-igb	Enable igb driver	no
with-igb-kernel	igb kernel	†
enable-kernel	Build the master kernel modules	yes
enable-rtdm	Create the RTDM interface (RTAI	no
	or Xenomai directory needed, see	
	below)	
with-rtai-dir	RTAI path (for RTAI examples	
	and RTDM interface)	
with-xenomai-dir	Xenomai path (for Xenomai ex-	
	amples and RTDM interface)	
with-devices	Number of Ethernet devices for re-	1
	dundant operation (> 1 switches	
	redundancy on)	

Option/Switch	Description	Default
with-systemdsystemunitdir	Systemd unit directory ("no" dis-	auto
	ables service file installation)	
enable-debug-if	Create a debug interface for each	no
	master	
enable-debug-ring	Create a debug ring to record	no
	frames	
enable-eoe	Enable EoE support	yes
enable-cycles	Use CPU timestamp counter. En-	no
	able this on Intel architecture to	
	get finer timing calculation.	
enable-hrtimer	Use high-resolution timer to let	no
	the master state machine sleep be-	
	tween sending frames.	
enable-regalias	Read alias address from register	no
enable-tool	Build the command-line tool	yes
	"ethercat" (see section 7.1)	
enable-userlib	Build the userspace library	yes
enable-tty	Build the TTY driver	no
enable-wildcards	Enable $0x$ fffffff to be wildcards	no
	for vendor ID and product code	
enable-sii-assign	Enable assigning SII access to the	no
	PDI layer during slave configura-	
	tion	
enable-rt-syslog	Enable syslog statements in real-	yes
	time context	

[†] If this option is not specified, the kernel version to use is extracted from the Linux kernel sources.

9.3 Building the Interface Documentation

The source code is documented using Doxygen [13]. To build the HTML documentation, the Doxygen software has to be installed. The below command will generate the documents in the subdirectory doxygen-output:

\$ make doc

The interface documentation can be viewed by pointing a browser to the file doxygen-output/html/index.html. The functions and data structures of the application interface are covered by an own module "Application Interface".

9.4 Installing the Software

The below commands have to be entered as *root*: The first one will install the Ether-CAT header, init script, sysconfig file and the userspace tool to the prefix path. The second one will install the kernel modules to the kernel's modules directory. The final depmod call is necessary to include the kernel modules into the *modules.dep* file to make it available to the modprobe command, used in the init script.

- # make install
 # make modules_install
- If the target kernel's modules directory is not under /lib/modules, a different destination directory can be specified with the DESTDIR make variable. For example:
- # make DESTDIR=/vol/nfs/root modules_install

This command will install the compiled kernel modules to /vol/nfs/root/lib/modules, prepended by the kernel release.

If the EtherCAT master shall be run as a service³ (see section 7.4), the init script and the sysconfig file (or the systemd service file, respectively) have to be copied (or linked) to the appropriate locations. The below example is suitable for SUSE Linux. It may vary for other distributions.

cd /opt/etherlab
cp etc/sysconfig/ethercat /etc/sysconfig/
ln -s etc/init.d/ethercat /etc/init.d/
insserv ethercat

Now the sysconfig file /etc/sysconfig/ethercat (see subsection 7.4.2), or the configuration file /etc/ethercat.conf, if using systemd, has to be customized. The minimal customization is to set the MASTERO_DEVICE variable to the MAC address of the Ethernet device to use (or ff:ff:ff:ff:ff to use the first device offered) and selecting the driver(s) to load via the DEVICE_MODULES variable.

After the basic configuration is done, the master can be started with the below command:

/etc/init.d/ethercat start

When using systemd, the following command can be used alternatively:

ethercatctl start

At this time, the operation of the master can be observed by viewing the Syslog messages, which should look like the ones below. If EtherCAT slaves are connected to the master's EtherCAT device, the activity indicators should begin to flash.

³Even if the EtherCAT master shall not be loaded on system startup, the use of the init script is recommended for manual (un-)loading.

```
EtherCAT: Master driver 1.6.3
  EtherCAT: 1 master waiting for devices.
  EtherCAT Intel(R) PRO/1000 Network Driver - version 6.0.60-k2
  Copyright (c) 1999-2005 Intel Corporation.
  PCI: Found IRQ 12 for device 0000:01:01.0
  PCI: Sharing IRQ 12 with 0000:00:1d.2
  PCI: Sharing IRQ 12 with 0000:00:1f.1
  EtherCAT: Accepting device 00:0E:0C:DA:A2:20 for master 0.
  EtherCAT: Starting master thread.
  ec_e1000: ec0: e1000_probe: Intel(R) PRO/1000 Network
            Connection
11
  ec_e1000: ec0: e1000_watchdog_task: NIC Link is Up 100 Mbps
12
            Full Duplex
13
  EtherCAT: Link state changed to UP.
14
  EtherCAT: 7 slave(s) responding.
15
  EtherCAT: Slave states: PREOP.
  EtherCAT: Scanning bus.
  EtherCAT: Bus scanning completed in 431 ms.
```

- \bigcirc The master module is loading, and one master is initialized.
- (3) (8) The EtherCAT-capable e1000 driver is loading. The master accepts the device with the address 00:0E:0C:DA:A2:20.
- 9 6 The master goes to idle phase, starts its state machine and begins scanning the bus.

9.5 Automatic Device Node Creation

The ethercat command-line tool (see section 7.1) communicates with the master via a character device. The corresponding device nodes are created automatically, if the udev daemon is running. Note, that on some distributions, the udev package is not installed by default.

The device nodes will be created with mode 0660 and group root by default. If "normal" users shall have reading access, a udev rule file (for example /etc/udev/rules.d/99-EtherCAT.rules) has to be created with the following contents:

```
KERNEL == "EtherCAT[0-9]*", MODE = "0664"
```

After the udev rule file is created and the EtherCAT master is restarted with /etc/init.d/ethercat restart, the device node will be automatically created with the desired rights:

```
# ls -l /dev/EtherCATO crw-rw-r-- 1 root root 252, 0 2008-09-03 16:19 /dev/EtherCATO
```

Now, the ethercat tool can be used (see section 7.1) even as a non-root user. If non-root users shall have writing access, the following udev rule can be used instead:

 $\label{eq:KERNEL} \texttt{KERNEL} == \texttt{"EtherCAT} \, [\, 0 \, -9 \,] \, * \texttt{", MODE} = \texttt{"0664", GROUP} = \texttt{"users"}$

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Glossary

ADEOS Adaptive Domain Environment for Operating Systems, page 1

CoE CANopen over EtherCAT, Mailbox Protocol, page 107

ecdev EtherCAT Device, page 83

EoE Ethernet over EtherCAT, Mailbox Protocol, page 103

FSM Finite State Machine, page 85

ISR Interrupt Service Routine, page 78

LSB Linux Standard Base, page 3

PCI Peripheral Component Interconnect, Computer Bus, page 80

RTAI Realtime Application Interface, page 1

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