



## Money Strong Program Financial Coach Application

Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Todays Date \_\_\_\_\_

Phone Number \_\_\_\_\_ Alt Number \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

E Mail Address \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

### Availability (checkmark box)

	Mon	Tues	Wed	Thurs	Fri
Day					
Evening					

### Previous Work Experience:

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### Previous Volunteer Experience:

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### What interests you in Financial Coaching?

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### Think carefully about the following characteristics of a coach. Please check all that apply to you:

- ☐ You see people as naturally creative, resourceful and whole.
- ☐ You are non-judgmental.
- ☐ You listen deeply (whole body listening).
- ☐ You are an excellent communicator.
- ☐ You are respectful of people at all times.
- ☐ You are good at building a rapport with people.
- ☐ You hold to confidentiality.
- ☐ You genuinely care about others.



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### Professional References

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Email \_\_\_\_\_ Relationship to You \_\_\_\_\_

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Email \_\_\_\_\_ Relationship to You \_\_\_\_\_

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### United Way of Bartholomew County Background Check Consent Form

First Name: \_\_\_\_\_ Full Middle: \_\_\_\_\_ Last: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

State: \_\_\_\_\_

Have you ever been convicted of a crime? \_\_\_\_Yes \_\_\_\_No

I understand that United Way of Bartholomew County will be conducting a criminal background check, and the nature of any criminal record could be a consideration in my continued relationship with United Way of Bartholomew County.

*I certify that all information presented is true and complete.*

\_\_\_\_\_  
Signature of Financial Coach

\_\_\_\_\_  
Date

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### Office Use Only:

Results of Criminal Background Check: \_\_\_\_Approved \_\_\_\_Not Approved

Date Conducted \_\_\_\_\_

Comments \_\_\_\_\_

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