Clustering analysis

There are two datasets that have similar information for France and South Korea, respectively. So, the idea is to merge those datasets and see if we can find clusters.

You can find the links to the data here:

- France: https://www.kaggle.com/lperez/coronavirus-france-dataset)
- South Korea: https://www.kaggle.com/kimjihoo/coronavirusdataset)

```
In [1]: import pandas as pd
import numpy as np
import random
    from sklearn import preprocessing
    from sklearn.cluster import KMeans
    import matplotlib.pyplot as plt
    from kneed import KneeLocator
    import geopandas
    from matplotlib import cm
    from mpl_toolkits.mplot3d import Axes3D
```

Load the data and check missing values

Let's load the data for both datasets and see how many NAs values it has. NAs values correspond to missing or empty information. Decisions should be made for each particular column to prepare the data for the analysis.

```
In [2]: def load_data(data_path):
    df = pd.read_csv(data_path + '/patient.csv')
    df['released_date'] = pd.to_datetime(df['released_date'])
    df['confirmed_date'] = pd.to_datetime(df['confirmed_date'])
    df['month'] = df['confirmed_date'].dt.month
    df['day'] = df['confirmed_date'].dt.day
    return df
```

```
In [3]: df_france = load_data('coronavirusdataset_france')
        df france.isnull().sum()
Out[3]: id
                             2067
        sex
                             1851
        birth year
                             1936
        country
                                1
        region
                                1
        departement
                              195
        city
                             1804
        group
                             1905
        infection_reason
                             1906
        infection order
                             2068
        infected by
                             2056
        contact_number
                             2073
        confirmed date
                                4
        released date
                             2064
        deceased_date
                             2048
        status
                             1481
        health
                             1849
        source
                              199
        comments
                             1637
        month
                                4
        day
                                4
        dtype: int64
In [4]:
        df south korea = load data('coronavirusdataset south korea')
        df south korea.isnull().sum()
Out[4]: patient id
        sex
                             7190
                             7203
        birth year
        country
                                0
        region
                             7432
        disease
                             7841
        group
                             7783
        infection reason
                             7715
        infection order
                             7833
        infected by
                             7799
        contact number
                             7816
        confirmed date
                                0
        released date
                             7813
        deceased date
                             7833
        state
                                0
                                0
        month
        day
                                0
        dtype: int64
```

Resolve missing values

- With the objective of keeping the necessary data, some of the columns are removed such as department, comments, health considered not important for the analysis.
- From the birth date, we can create the age variable, subtracting it to the actual date. The missing information will be filled with random numbers drawn from a distribution. The information related to the age distribution of the population can be found:

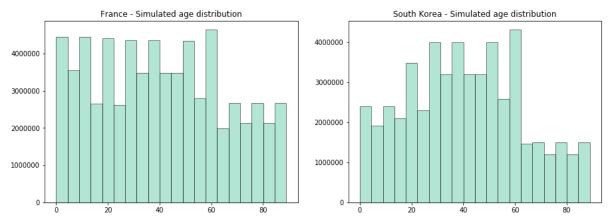
France: https://www.indexmundi.com/france/demographics_profile.html

South Korea: https://www.indexmundi.com/south_korea/demographics_profile.html)

(https://www.indexmundi.com/south_korea/demographics_profile.html)

So, the 'simulate_age' function is created in order to simulate the population's age based on the available data.

```
In [7]:
        #France
        france population = 67364357
        0-14 years: 18.48%
        15-24 years: 11.8%
        25-54 years: 37.48%
        55-64 years: 12.42%
        65 years and over: 19.82%
        111
        ranges = [(0,14),(15,24),(25,54),(55,64),(65,90)]
        percents = [18.48,11.8,37.48,12.42,19.82]
        france simulated pop = simulate age(ranges, percents, france population)
        f, (ax1, ax2) = plt.subplots(1, 2, figsize=(15,5))
        ax1.hist(france_simulated_pop,bins=20, color='mediumaquamarine', edgecol
        or='k', alpha=0.5)
        ax1.set title('France - Simulated age distribution')
        #South Korea
        south korea population = 51418097
         111
        0-14 years: 13.03%
        15-24 years: 12.19%
        25-54 years: 45.13%
        55-64 years: 15.09%
        65 years and over: 14.55%
        percents = [13.03,12.19,45.13,15.09,14.55]
        south korea simulated pop = simulate age(ranges, percents, south korea p
        opulation)
        ax2.hist(south korea simulated pop,bins=20, color='mediumaquamarine', ed
        gecolor='k', alpha=0.5)
        ax2.set_title('South Korea - Simulated age distribution')
        plt.show()
```



Now, let's create the age column, and fill the missing values with a random value chosen from the distributions that we just simulated.

```
In [8]:
        import math
        actual year = pd.to datetime('today').year
        def calculate_age(x):
            if math.isnan(x):
                return x
            else:
                return int(actual_year - x)
        #France
        df_france['age'] = df_france['birth_year'].apply(calculate_age)
        df_france.fillna({'age':int(random.choice(france_simulated_pop))}, inpla
        df_france.drop(['birth_year'], axis=1, inplace=True)
        #South Korea
        df south korea['age'] = df south korea['birth year'].apply(calculate age
        df south korea.fillna({'age':int(random.choice(south korea simulated pop
        ))}, inplace=True)
        df south korea.drop(['birth year'], axis=1, inplace=True)
```

For sex missing values, we can draw a random number with a value of probability based on the sex ratio for each population.

```
In [9]:
        Considering m as men and w as women.
        m/w=ratio -> m=ration*w
        m+w=total pop
        -> ratio*w +w=total pop -> (ratio+1)*w=total pop -> w=total pop/(ratio+
        1)
        we should divide w by the total in order to get the probability of being
        women
        1.1.1
        def calculate_values(ratio, total_pop):
            w = (france population/(1+ratio))/total pop
            m = 1 - w
            return (w,m)
        # France
        # total population: 0.96 male(s)/female (2018 est.)
        w,m = calculate values(0.96, france population)
        #choice among 0 (woman) and 1 (man) with the calculated probabilities
        df france['sex'] = df france['sex'].str.lower()
        df france["sex"].replace({"male\xa0?": "male"}, inplace=True)
        df_france.fillna({'sex': np.random.choice(['female','male'],p=[w,m])}, i
        nplace=True)
        # South Korea
        # total population: 1 male(s)/female (2018 est.)
        w,m = calculate values(1, south korea population)
        df south korea['sex'] = df south korea['sex'].str.lower()
        df south korea["sex"].replace({"male\xa0?": "male"}, inplace=True)
        df south korea.fillna({'sex': np.random.choice(['female','male'],p=[w,m
        ])}, inplace=True)
```

Since the status column for France's dataset and the state column for South Korea's dataset have the same meaning, we can rename the column for one of the datasets, and update the values to be the same categories.

- The values for the country variable that are empty will be filled with France or South Korea, respectively.
- A new category 'Unknown' will be created for infection reason, group, status variables
- A new category for infection_order is added with code 0
- The empty values for contact number will be filled with 0

Let's check now which are the missing values that still need to be resolved.

```
df france.isnull().sum()
In [12]:
Out[12]: sex
                                  0
                                   0
          country
          group
                                   0
          infection reason
                                  0
          infection order
                                  0
          contact_number
                                  0
          confirmed_date
                                   4
          released date
                               2064
          deceased date
                               2048
          state
                                  0
          month
                                   4
          day
                                   4
          age
                                  0
          dtype: int64
In [13]:
         df south korea.isnull().sum()
                                  0
Out[13]: sex
                                  0
          country
          group
                                   0
          infection reason
                                  0
          infection order
                                  0
          contact number
                                  0
          confirmed date
                                  0
          released date
                               7813
          deceased date
                               7833
          state
                                  0
          month
                                  0
          day
                                  0
          age
                                  0
          dtype: int64
```

Nice!, we don't have too much left. Now we need to resolve released_date and deceased_date empty values.

- If released_date is empty, it means that the person still has the virus.
- If deceased_date is empty, it means that the person did not die.

So, we can calculate the infection duration in days and remove the other 3 variables. And transform deceased_date to a binary column, indicated if the person died or not.

```
In [14]: df france['released_date'] = df_france[['released_date','deceased_date']
         [].fillna(df france['deceased date'])
         df france['released date'] = df france[['released date']].fillna(pd.to d
         atetime('today'))
         df france['infection duration'] = pd.to datetime(df france['released dat
         e']).sub(df france['confirmed date'], axis=0)
         df_france = df_france[df_france['infection_duration'].dt.days>=0]
         df france['infection duration'] = df france['infection duration'].dt.day
         df_france.drop(['released_date','confirmed_date','deceased_date'], axis=
         1, inplace=True)
         df south korea['released date'] = df south korea[['released date','decea
         sed date']].fillna(df south korea['deceased date'])
         df_south_korea['released_date'] = df_south_korea[['released_date']].fill
         na(pd.to datetime('today'))
         df south korea['infection duration'] = pd.to datetime(df south korea['re
         leased date']).sub(df south korea['confirmed date'], axis=0)
         df south korea = df south korea[df south korea['infection duration'].dt.
         days>=0]
         df south korea['infection duration'] = df south korea['infection duratio
         n'].dt.days
         df south korea.drop(['released date','confirmed date','deceased date'],
         axis=1, inplace=True)
In [15]: df france.columns
Out[15]: Index(['sex', 'country', 'group', 'infection reason', 'infection orde
                 'contact number', 'state', 'month', 'day', 'age', 'infection_dur
         ation'],
               dtype='object')
In [16]: df south korea.columns
Out[16]: Index(['sex', 'country', 'group', 'infection reason', 'infection orde
                 'contact number', 'state', 'month', 'day', 'age', 'infection dur
         ation'],
               dtype='object')
```

Data Fusion

Finally, we are ready to put the two datasets together and start our analysis.

```
In [17]:
          df = df france.append(df south korea, sort=False)
In [18]:
          df.isnull().sum()
Out[18]: sex
                                  0
                                  0
          country
                                  0
          group
          infection_reason
                                  0
          infection order
                                  0
          contact number
                                  0
          state
                                  0
          month
                                  0
          day
                                  0
          age
                                  0
          infection_duration
                                  0
          dtype: int64
```

Transform to dummies the categorical variables

```
In [19]: df = pd.concat([df, pd.get_dummies(df['sex'])], axis=1)
    df = pd.concat([df, pd.get_dummies(df['country'])], axis=1)
    df = pd.concat([df, pd.get_dummies(df['state'], drop_first=True)], axis=
    1)
    df = pd.concat([df, pd.get_dummies(df['infection_reason'], drop_first=Tr
        ue)], axis=1)
    df = pd.concat([df, pd.get_dummies(df['group'], drop_first=True)], axis=
    1)
```

Dimension reduction

Since we have too many variables, it is difficult to find the pattern among the clusters. So, first we can reduce the number of categorical variables by grouping similar categories. After, we can apply a dimension reduction technique to reduce the input variables and make the model easier to interpret.

```
In [20]: df = df_france.append(df_south_korea, sort=False)
```

Transform infection_reason: let's list the possible values for this variable, and group them. The, transform to dummy variables. Drop one since it is implicit from the others.

```
In [21]: df.infection_reason.unique()
Out[21]: array(['visit to Italy', 'contact with patient',
                'visit to Mulhouse religious gathering', 'Unkown',
                'contact with person who visited Italy', 'visit to Egypt',
                 'unknown', 'visit to Oise', 'visit to Germany',
                'Visit to Venise, Italy', 'contact with patient in Auray',
                 'visit to Mulhouse', 'visit to Milan', 'Italian',
                'visit to Lombardy', 'parishioner', 'Creil military base\xa0?',
                'visit to Senegal', 'visit to Alsace', 'visit in Lombardy',
                'visit to Bretagne', 'Visit in Italy',
                'In contact with someone contaminated in Oise',
                'Religious Meeting in Mulhouse', 'work in a medical environment
                'Visit family in Oise', 'health professional', 'visit to Wuhan',
                'contact with patient in Japan', 'residence in Wuhan',
                'visit to Thailand', 'contact with patient in Singapore',
                 'visit to China', 'visit to Daegu', 'pilgrimage to Israel',
                'contact with patient in Daegu', 'visit to Vietnam',
                 'visit to Japan', 'visit to ooo'], dtype=object)
In [22]: def transform reason(value):
             if ('religious' in value or 'parishioner' in value):
                 return 'religious'
             elif ('visit' in value or 'residence' in value):
                 return 'visit'
             elif ('contact' in value):
                 return 'contact'
             elif ('medical' in value or 'health professional' in value):
                 return 'medical'
             elif ('militar' in value):
                 return 'militar'
             elif ('italian' in value):
                 return 'italian'
             elif ('pilgrimage' in value):
                 return 'pilgrimage'
             else:
                 return 'unknown'
         df['infection reason'] = df['infection reason'].str.lower()
         df['infection reason'] = df['infection reason'].apply(transform reason)
         df = pd.concat([df, pd.get_dummies(df['infection_reason'], prefix='infec
         tion_reason', prefix_sep='_')], axis=1)
         df.drop(['infection reason unknown'], axis=1, inplace=True)
```

Since the 'group' variable provides similar information to infection_reson, it will be removed.

```
In [23]: df.drop(['group'], axis=1, inplace=True)
```

Let's transform the other categorical variables to dummies: country, state and sex.

Principal Components Analysis (PCA)

Now, we are going to prepare the data for the Principal Components Analysis (PCA). This technique finds a linear combination of the original variables that explains the data. The main objective is to reduce the amount of variables by finding new variables 'components'. It is based on orthogonal vectors, which makes those components to be uncorrelated.

Thus, we need to define which variables are the input, we should remove the variables from which we have created the dummies variables since it is duplicated information.

After, it is necessary to scale the data, in order to do that we use StandarScaler.

Then, the data is ready to apply PCA.

In order to determine the number of components, we need to look at the explained variance by each of the components. The components are calculated in a way that explain the largest variance. So, we would be adding components until we reach a defined threshold for the explained variance. Typically the used threshold is between 0.7 and 0.9 in order to explain between 70% and 90% of the variance. In this case, we are going to choose 0.8 as the threshold.

```
In [26]: #determine number of components with threshold=0.8
    n_components=np.where(np.cumsum(pca.explained_variance_ratio_)>0.8)[0][0
    ]+1
    #explained variance
    v = round(np.cumsum(pca.explained_variance_ratio_)[n_components-1]*100,1
    )
    print(f'It is needed {n_components} components to explain {v}% variance
    of the data')
```

It is needed 12 components to explain 83.1% variance of the data

Now that we have the number of components. We can calculate the values for those new variables.

```
In [27]: pca = PCA(n_components=n_components, random_state=20)
    pcs = pca.fit(x)
    components_name = list(range(0, n_components))
    components_name = list(map(lambda x: 'PC' + str(x), components_name))
    pd.DataFrame(data=pcs.components_, columns = features.columns, index=components_name)
```

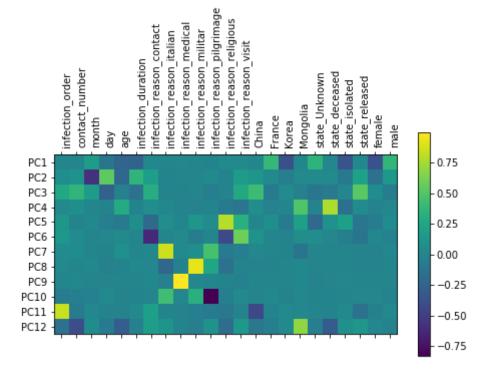
Out[27]:

	infection_order	contact_number	month	day	age	infection_duration	infecti
PC0	0.004309	0.000988	0.178521	-0.121436	-0.238557	-0.248756	
PC1	0.065912	0.101079	-0.568470	0.542312	-0.219276	0.367192	
PC2	0.264373	0.368290	0.180319	-0.261195	-0.037057	-0.152029	
PC3	0.026494	0.081127	0.008241	-0.017212	0.296252	-0.008517	
PC4	0.139222	-0.008819	0.023518	-0.047880	-0.071343	0.069621	
PC5	0.144171	0.053267	0.000162	0.015963	0.041841	0.010899	
PC6	0.053757	0.058880	0.001754	-0.004688	0.082794	0.007387	
PC7	0.035161	0.007365	0.014947	-0.027565	-0.006870	0.018143	
PC8	0.008635	0.012589	-0.000035	0.000690	-0.000175	-0.002327	
PC9	-0.061893	-0.044346	-0.027908	0.039815	-0.015182	-0.008234	
PC10	0.847653	-0.078180	0.018507	-0.012752	-0.017051	0.025521	
PC11	-0.147680	-0.390608	0.059695	-0.084089	-0.287157	-0.025303	

12 rows × 23 columns

We can visualize in a matrix the importance of each variable for each component.

```
In [28]: components_range = np.arange(1, n_components+1, 1)
    components_names = list(map(lambda x: 'PC' + str(x), components_range))
    plt.matshow(pcs.components_,cmap='viridis')
    plt.yticks(range(0,n_components), components_names,fontsize=10)
    plt.colorbar()
    plt.xticks(range(0,len(features.columns)),features.columns,rotation=90,h
    a='left')
    plt.show()
```



Higher values for the variables means more influence in the principal component. Lower values, means negative influence in the principal components. Thus, from the heatmap, one possible interpretation for the principal components is:

- PC1: men who is not isolated and is not from from Korea
- · PC2: first months
- PC3: state released
- PC4: state deceased
- PC5: infection reason religious
- · PC6: infection reason visit
- PC7: infection reason italian
- PC8: infection reason militar
- PC9: infection reason medical
- PC10: infection reason pilgrimage
- PC11: high infection order
- PC12: from Mongolia

Kmeans Clustering

K-means tries to split the data into k groups, where the elements of a group are close to each other. This method is based on distance between datapoints. Therefore, the goal is to minimize the distance between the points to the centroids. The centroids are the "middle" points for each cluster/group. The algorithm starts with randomly selected centroids and in each iteration, it recalculates the position of the centroids.

Scree plot: To determine the number of groups, a plot that shows the heights for the clusters can be used and search for the drop out point. This method is called the elbow-test.

Now, we can create a dataframe from the principal components scores and use that for the clustering analysis.

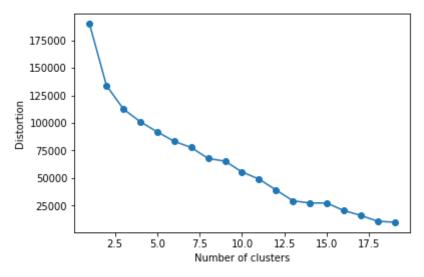
Out[29]:

	PC1	PC2	PC3	PC4	PC5	PC6	PC7	PC8	PC
0	2.424052	4.277687	1.151308	-1.509822	3.482852	5.144747	-0.432140	-0.170274	-0.24670
1	0.611904	3.849801	1.801734	0.044274	-1.523685	-5.649840	0.028122	0.056368	0.18574
2	5.224868	3.434568	9.345775	-0.295189	1.468660	3.669445	-0.643746	-0.246121	-0.27498
3	3.696676	-0.307903	-0.328911	-1.624171	11.702516	-6.089520	-0.933304	-1.980368	-0.09997
4	1.908461	-0.978788	-0.065509	-1.694799	11.439313	-6.002573	-1.041045	-2.017262	-0.10639

Use the elbow test in order to define the optimal number of clusters.

```
In [30]: def elbow test(df, n init, max clusters, max iter):
             distortions = []
             for i in range(1, max_clusters):
                 km = KMeans(
                      n_clusters=i, init='random',
                      n_init=n_init, max_iter=max_iter,
                      tol=1e-04, random_state=20
                 km.fit(df)
                 distortions.append(km.inertia_)
             plt.plot(range(1, max_clusters), distortions, marker='o')
             plt.xlabel('Number of clusters')
             plt.ylabel('Distortion')
             plt.show()
             kn = KneeLocator(
                 range(1, max_clusters),
                 distortions,
                 curve='convex',
                 direction='decreasing',
                 interp_method='interpld',
             return kn.knee
```





the optimal number of clusters is 4

Let's call Kmeans with the determined number of clusters and see what we find!

```
In [32]: km = KMeans(n_clusters=n_clusters, random_state=20)
    y = km.fit_predict(pca_df)
    idx = np.argsort(km.cluster_centers_.sum(axis=1))
    lut = np.zeros_like(idx)
    lut[idx] = np.arange(n_clusters)
    pca_df['cluster'] = lut[km.labels_]
    df['cluster'] = lut[km.labels_]
```

You can save the model with the following code:

```
import pickle
pickle.dump(km, open('kmeans_model.sav', 'wb'))

In [45]: #To load the model
km = pickle.load(open('kmeans_model.sav', 'rb'))
```

We can see that clusters 3 has only 1 element.

```
In [69]:
           pca_df[pca_df['cluster']==3]
Out[69]:
                    PC1
                              PC2
                                       PC3
                                               PC4
                                                        PC5
                                                                 PC6
                                                                          PC7
                                                                                    PC8
                                                                                             PC9
            173 3.025761 -1.390813 -0.64545 2.591371 7.320237
                                                             0.268957
                                                                      85.79365
                                                                               -22.86827
                                                                                         -3.815993
```

We can see that the PC7 value is high. It corresponds to the infection reason 'italian'. We can corroborate this by looking at the actual data:

```
df[df['cluster']==3]
In [70]:
Out[70]:
                       country infection reason infection order contact number
                                                                                  state
                                                                                        month
                                                                                                day
                                                                                                     age
                        France
                                          italian
                                                           0.0
                                                                           0.0 isolated
                                                                                                7.0
             174 male
                                                                                           3.0
                                                                                                    69.0
            1 rows × 28 columns
```

Two functions to draw graphs are defined below. One for a scatter plot to compare two principal components and see how the clusters are distributed among them. And the other to create a 3d plot to compare three principal components coloring by cluster. These graphs will help us to determine the definition of the clusters.

```
In [71]: def draw scatter(df, col_1, col_2, cluster_column, num_clusters, title):
             fig = plt.figure(figsize=(10,10))
             ax = fig.add subplot(111)
             ax.set_title(title)
             ax.set_xlabel(col_1)
             ax.set ylabel(col 2)
             labels = list(range(0,num_clusters))
             colors = plt.cm.Spectral(np.linspace(0, 1, num clusters))
             axs = []
             for i in labels:
                 axs.append(ax.scatter(df[df[cluster_column]==i][col_1], df[df[cl
         uster_column]==i][col_2], cmap=colors[i]))
             ax.legend(axs, labels, loc='center', bbox to anchor=(0.92, 0.84), nc
         ol=1)
             plt.show()
In [72]: def create 3d scatter(df, col 1, col 2, col 3, cluster column, num clust
         ers, title):
             fig = plt.figure()
             ax = fig.add_subplot(111, projection='3d')
             ax.set title(title)
             ax.set xlabel(col 1)
             ax.set ylabel(col 2)
             ax.set_zlabel(col_3, rotation=90)
             labels = list(range(0, num clusters))
             colors = plt.cm.Spectral(np.linspace(0, 1, num clusters))
             axs = []
             for i in labels:
                 d = df[df[cluster column]==i]
                 axs.append(ax.scatter(d[col 1], d[col 2], d[col 3], cmap=colors[
         i]))
```

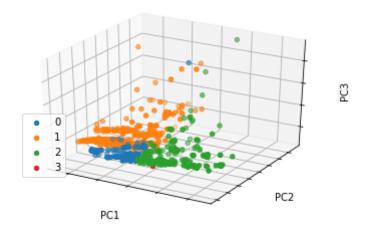
ax.legend(axs, labels, bbox to anchor=(0.2, 0.5), ncol=1)

We are going to compare PC1,PC2,PC3 in a 3d plot and color by cluster to see if we find any pattern.

ax.set_xticklabels([])
ax.set_yticklabels([])
ax.set_zticklabels([])

plt.show()

```
In [73]: create_3d_scatter(pca_df, 'PC1', 'PC2', 'PC3', 'cluster', n_clusters, ''
)
```

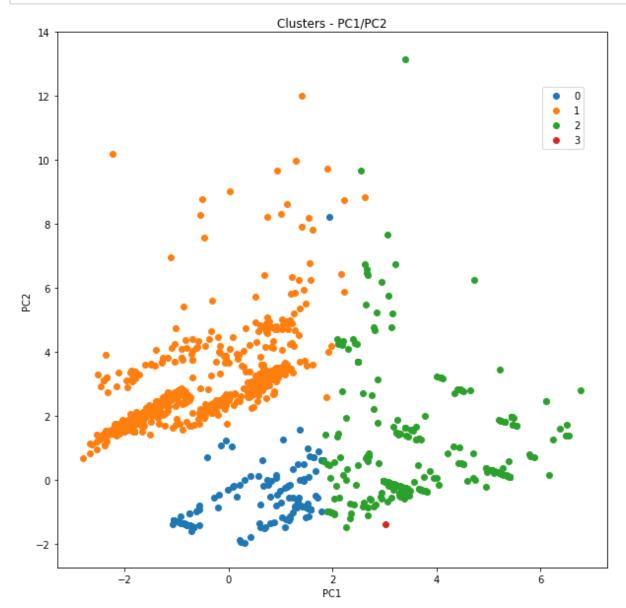


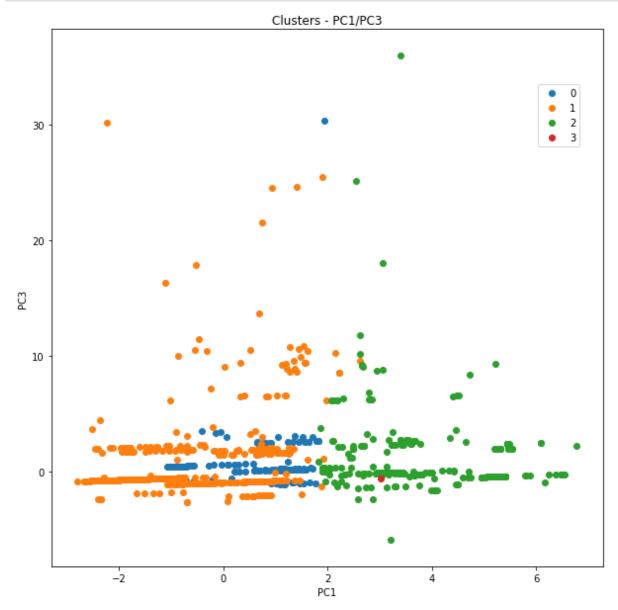
From the graph we can see that some of the clusters are distributed according the first 2 principal components. It seems that PC3 does not have too much influence in the split of the clusters.

Cluster	PC1	PC2	PC3
0	low	low	low
1	low	middle	-
2	high	middle	-

So, let's graph other PC1 and PC2, to see more clearly this.

In [97]: draw_scatter(pca_df, 'PC1', 'PC2', 'cluster', n_clusters, 'Clusters - PC
1/PC2')





Remember that the meaning for the principal components was defined as follows:

- PC1: men who is not isolated and is not from from Korea
- PC2: first months
- PC3: state released

So, we can conclude:

Cluster	Meaning
0	mostly female from Korea - in the third month
1	moslty female from Korea - in the first and second months
2	mostly men from France

Conclusion

In summary, these are the clusters that we found:

Cluster	Meaning
0	mostly female from Korea - in state not released - in the third month
1	moslty female from Korea - in the first and second months
2	mostly men from France
3	infection reason italian