R tools for accessing research literature for text mining

Scott Chamberlain*,a

^arOpenSci, Museum of Paleontology, University of California, Berkeley, CA, USA

4 Abstract

Text-mining is a powerful method for answering research questions. However, getting texts to extract information can be a daunting and complicated task. The primary reason for this is publishers. There are thousands of different publishers, each with their own licenses, URL patterns, access options, and more. Layered on top of that is the varied access each user has based on their institutional affiliation. Here, I introduce a suite of software packages in the R programming language for fetching texts. The tapestry of different publishers, access levels, and other factors requires a patchwork of approaches for getting texts to users. The flagship R package called fulltext attempts to simplify search and retrieval of texts for text-mining. The fulltext package, along with many others, make acquiring texts easier than ever, facilitating answering research questions with text-mining.

^{*}Corresponding author

5 Introduction

- 6 There's more than 100 million research articles published (Crossref API: https://github.com/CrossRef/
- rest-api-doc), representing an enormous amount of knowledge. In addition to simply reading these
- 8 articles, the articles contain a vast trove of information of interest to researchers for machine aided
- 9 questions (Kong & Gerstein, 2018; Usai et al., 2018).
- 10 For example, many researchers are interested in statistical outcomes of articles: questions about P-values,
- about effect sizes, and more. With regard to effect sizes, these are of particular interest, as they are
- 12 often combined in meta-analyses to draw broad conclusions about a particular question.
- 13 Text-mining is the broad term associated with pulling information out of articles. Given the importance
- of text-mining, good text-mining tools are needed to make it easier for researchers to do. Graphical user
- interface (GUI) based text mining tools are available (e.g., Ba & Bossy, 2016) and some research papers
- have used them (Chaix et al., 2019), but given the urgent recent call to action for more reproducible
- research (Open Science Collaboration, 2015; Camerer et al., 2016, 2018), we must move away from GUI
- based tools as fast as possible.
- 19 In particular, the R programming language is used widely throughout many academic fields and thus
- tools in R for text mining are of particular importance because they can be adopted by academics
- 21 rapidly.
- 22 Here, I present an overview of text-mining tools in the R programming language, not for text-mining
- 23 analysis, but rather those tools for searching for, acquiring, and extracting particular chunks of texts (e.g.,
- 24 title, abstract, authors). Most of the packages are part of the rOpenSci suite (https://ropensci.org/).

Digital articles: technical aspects

- 26 Those articles that are digital (which in theory includes all articles) can be split into two groups:
- 27 machine readable and non-machine readable.
- The machine readable articles are those in XML¹, JSON², or plain text format. The former two, XML
- 29 and JSON, are the best machine readable types because they are structured data³, whereas plain text
- 30 has no structure it's simply a set of characters with line breaks and spaces in between.

¹https://www.w3.org/TR/xml/

²https://tools.ietf.org/html/rfc7159

³https://en.wikipedia.org/wiki/Data_model

- Of the non-machine readable types, the most noteable is the Portable Document Format (PDF)⁴. These
 can be broken out into two groups: text based PDFs and scanned PDFs. The former are converted from
 digital versions of various kinds (MS Word, OpenOffice, LaTeX, markdown, etc.), while the latter are
 created by scanning print articles to a PDF format. Text-based PDFs are much better for text-mining
 purposes as plain text can be extracted easily in R with pdftools, a binding to libpoppler. However,
 with scanned PDFs, text must be extracted using Optimal Character Recognition (OCR; see R package
 tesseract), which isn't always a clean solution, especially compared to true text based PDFs.
- The reality in scholarly publishing is all publishers, if they provide any access to their articles, only provide PDF format. Very few publishers, with some quite large (Elsevier, Pensoft, PLOS), provide XML format. Although most publishers most likely have the XML behind each of their articles, they for some indefensible reason do not share it making text-mining more difficult. Some provide plain text (Elsevier). I only know of one publisher that provides full text as JSON (PLOS). Thus, text-mining, in most cases, will require extracting text from PDFs.

44 Digital articles: the access landscape

- Acces to full-text is the holy grail in text-mining. Some use cases can get by with article metadata (authors, title, etc.), some with abstracts, but many use cases require full-text.
- The landscape of access to full-text is extremely hetergeous, with the majority of variation along the publisher axis. The major hurdle is paywalls. The majority of articles are published by the big three
- ⁴⁹ publishers Wiley, Springer, Elsevier and the majority of their articles are behind paywalls.
- A promising sign is an increasing number of open access articles, yet open access articles represent a small percent of all articles: an estimate in 2018 said that 28% of the scholarly literature was open access (Piwowar et al., 2018).
- With respect to paywalled articles, access varies by institution, depending on each institution's publisher contracts. MORE ABOUT THIS ...
- Some may not realize access to articles varies with IP address so that access from campus vs. from home (if not on a VPN) will drastically differ. Sometimes a VPN is required, and this can provide a significant technical hurdle to users attempting to do text-mining work.

⁴https://en.wikipedia.org/wiki/PDF

- One final hurdle in text-mining comes unsurprisingly from Elsevier. They use so-called "fences" for
- 59 programmatic access. That is, even if a person trying to get an article programmatically their institution
- 60 has access to and they have access to, and they are on the correct IP address, they may still not get
- 61 access to an Elsevier article. Elsevier puts in place these fences and only if you contact their technical
- team directly can you get these fences removed, and only then on a per institution basis.
- 63 I can not end this section without mentioning SciHub. This is a last resort option for many probably
- 64 (or possibly first, depending on your level of access), providing access to full text of articles that are
- 65 normally paywalled. No tools in this manuscript provide access to SciHub.

66 The discovery problem

- 67 A text-mining project starts with a question. From that question, researchers then attempt to acquire
- scholarly articles for text-mining. Finding those articles is not altogether straight-forward.
- 69 There are many places to search for articles; a non-exhaustive list: Google Scholar, Microsoft Academic
- 70 Research, Scopus, ScienceDirect, Web of Science, Pubmed/Entrez, Europe PMC, Directory of Open
- Access Journals, Open Knowledge Maps, and more. It's probably difficult to know where the best place
- 72 is to search. Some of these are paywalled (e.g., Web of Science), and some are not.
- 73 The most important aspect about any source for article search with respect to reproducible research is
- being able to use the data source programmatically. Of those listed above, the following can be used
- ₇₅ programmatically: Microsoft Academic Research, Scopus, ScienceDirect, Pubmed/Entrez, Europe PMC,
- ⁷⁶ and Directory of Open Access Journals. All of these are included in the R package fulltext, discussed
- 77 further below.

78 Data sources

- 79 There is increasing open access scientific literature content available online. However, only a small
- proportion of scientific journals provide access to their full content; whereas, most publishers provide
- open access to their metadata only (most often through Crossref; Table 1). The following is a synopsis
- of the major data sources and associated R tools.

- Table 1. Sources of scientific literature, their content type provided via web services, whether rOpenSci
- 84 has an R packages for the service, and where to find the API documentation.

Data Provider	Content Type	rOpenSci Package	Documentation
Crossref	Metadata only	rcrossref/crminer	5
DataCite	Metadata only	rdatacite	6
Biodiversity Heritage Library	Full content/Metadata	rbhl	7
Public Library of Science (PLoS)	Full text/altmetrics	rplos	8
Scopus (Elsevier)	Full content/Metadata	fulltext	9
arXiv	Full content/Metadata	aRxiv	10
Biomed Central (via Springer)	Full content/Metadata	fulltext	11
bioRxiv	Full content/Metadata	fulltext	12
PMC/Pubmed (via Entrez)	Full content/Metadata	rentrez	13
Europe PMC	Full content/Metadata	europepmc	14
Microsoft Academic Search	Metadata	fulltext/microdemic	15
Directory of Open Access Journals	Metadata	jaod	16
JSTOR Data for Research	Full content	jstor	17
ORCID	Metadata	rorcid	18
Wikimedia's Citoid	Citations	rcitoid	19
Open Citation Corpus	Citations	citecorp	20

⁵https://api.crossref.org

565d9001ca73072048922d97

⁶https://support.datacite.org/docs/api

⁷http://bit.ly/KYQ1Rd

⁸http://api.plos.org/solr

⁹http://bit.ly/J9S616

¹⁰https://arxiv.org/help/api/index

¹¹https://dev.springer.com/

¹²http://www.biorxiv.org/

¹³https://www.ncbi.nlm.nih.gov/books/NBK25500

¹⁴https://azure.microsoft.com/en-us/services/cognitive-services

 $^{^{15}} https://dev.labs.cognitive.microsoft.com/docs/services/56332331778 daf02 acc0 a 50 b/operations/services/56332331778 daf02 acc0 a 50 b/operations/services/se$

¹⁶https://doaj.org/api/v1/docs

¹⁷https://www.jstor.org/dfr/

¹⁸https://pub.orcid.org/

 $^{^{19}}$ https://en.wikipedia.org/api/rest_v1/#/Citation/getCitation

²⁰http://opencitations.net/

- 85 Crossref/Datacite
- 86 Crossref is a non-profit that creates (or "mints") Digital Object Identifiers (DOIs). In addition, they
- maintain metadata associated with each DOI. The metadata ranges from simple (including author, title,
- dates, DOI, type, publisher) to including number of citations to the article, as well as references in the
- article, and even abstracts. At the time of writing they hold 100 million DOIs.
- one can search by DOI or search citation data to get citations. In addition, Crossref has a text-mining
- opt-in program for publishers. The result of this is that some publishers provide URLs for full text
- ontent of their articles. The majority of these links are pay-walled, while some are open access. Using
- 93 any of the various tools for working with Crossref data, you can filter your search to get only articles
- 94 with full text links, and further to get only articles with full text links that are open access.
- The main interfaces for Crossref in R are rcrossref and crminer. Similar interfaces are available in Ruby
- 96 (serrano) and Python (habanero).
- 97 Datacite is similar to Crossref, but focuses on datasets instead of articles. The main interface for
- 98 Datacite in R is rdatacite.
- 99 Biodiversity Heritage Library
- 100 The Biodiversity Heritage Library (BHL) houses scans of biodiversity books, and provides web interfaces
- and APIs to query and fetch those data. They also provide text of the scanned pages. The main R
- interace to BHL is through rbhl.
- 103 Public Library of Science
- The Public Library of Science (PLOS) is one of the largest open access only publishers. They as of this
- writing have published 2.1 million articles. One of the strongs advantages of PLOS is that they provide
- an API to their Solr instance, which is a very flexible way to search their articles. The main R interace
- to PLOS is through rplos.
- 108 Elsevier/Scopus
- Elsevier is one of the largest publishers. Most of their articles are not open access. However, they have a
- number of advantages if you have access to their articles: they are one of the few publishers to provide

machine readable XML (many publishers do have XML versions of articles, but do not provide it); they are one of the few (two) publishers part of Crossref's text and data mining program. The packages fulltext and crminer can be used to access Elsevier articles through Crossref's TDM program. There's an interface to Scopus article search within fulltext.

115 arXiv/bioRxiv

arXiv and bioRxiv are preprint publishers, the former in existence for many years, and the latter new on the scene. You can access articles from these publishers through fulltext. arXiv does provide a web API that we hook into: bioRxiv does not, but we can get you articles nonetheless.

119 Pubmed/PMC/Europe PMC

Pubmed/PMC is a corpus/website of NIH funded research in the United States; while Europe PMC is an equivalent for the European Union. You can access articles from Pubmed/PMC through fulltext, and for Europe PMC through europepmc.

123 Microsoft Academic Research

Microsoft Academic Research (MAR) is a search engine for research articles. You can use their GUI
web interface to search, and they provide APIs for programmatic access. The R interface for MAR is
microdemic; and fulltext hooks into microdemic as well for article search and abstract retrieval.

127 Directory of Open Access Journals

Directory of Open Access Journals (DOAJ) maintains data on open access journals, as well as some portion of the articles in those journals. Thus, you can search for journals as well as articles with DOAJ.

The R interface for DOAJ is jaod.

131 JSTOR

JSTOR's Data for Research program gives institutions with access to JSTOR, access to full text of articles within JSTOR. There is no way however to make the interaction with JSTOR completely programmatic, thus making reproducible research very difficult. Nonetheless, there is an R package (jstor) for using data from JSTOR's Data for Research.

136 ORCID

ORCID (https://orcid.org/) is an organization keeping track of identifiers and metadata for researchers around the world. Individuals can optionally maintain metadata on their scholarly works connected to their account with ORCID. Thus, across all of ORCID, a significant cache of metadata is accruing on scholarly works, their funding amounts, collaborators, etc., useful for bibliometrics research and more.

The R interface for ORCID is rorcid.

142 Citoid/Open Citation Corpus

The Open Citation Corpus (http://opencitations.net/) holds records of which articles cite which other articles, allowing for all important research on the scholarly web of citation. Citation data has been very closely guarded until recently, but the largest publishers are still not contributing to the Open Citation Corpus. The R interface to the Open Citation Corpus is rcitoid.

fulltext: a swiss army knife for text mining in R

fulltext is a general purpose R package for the data part of text-mining: search for articles, get links to articles, get article abstracts, and fetch full text of articles. The fulltext package is always adding additional data sources as time allows (See Table 1). Starting from searching for articles, the outputs of search can be fed into a function to get links to those articles, or to get abstracts for those articles, or to fetch their full text.

The following is a breakdown of the major distinct parts of fulltext.

154 Search

ft_search() provides search access to nine different data sources (PLOS, BMC, Crossref, Entrez, arXiv, bioRxiv, Europe PMC, Scopus, Microsoft Academic), creating a mostly unified interface to all data sources. The parts of each data source that are common are for the most part factored out into the parameters of the ft_search() function: query term(s), pagination (number of results, result number to start at). In addition, we allow the user to pass on data source specific options to refine the search per data source.

With ft_search(), you can query any combination of the nine data sources at once. The returned object is a list, with access to results of each data source by its name (e.g., \$plos, or \$crossref). For

- each data source, the returned object does vary because the returned data from each data source widely varies; for the most part data.frame's are returned. For those data sources not queried, their slot is empty.
- One important aspect of the research result we highlight is the licenses in the returned data for each data source.

```
x <- ft_search(query = 'ecology', from = c("plos", "crossref"))</pre>
```

The results for this PLOS search have all CC-BY licenses

```
x$plos
#> Query: [ecology]
#> Records found, returned: [47257, 10]
#> License: [CC-BY]
#>
                                id
     10.1371/journal.pone.0001248
#> 2 10.1371/journal.pone.0059813
#> 3 10.1371/journal.pone.0080763
#> 4 10.1371/journal.pone.0155019
#> 5 10.1371/journal.pone.0175014
#> 6 10.1371/journal.pone.0150648
#> 7 10.1371/journal.pone.0208370
#> 8 10.1371/journal.pcbi.1003594
#> 9 10.1371/journal.pone.0102437
#> 10 10.1371/journal.pone.0166559
```

Whereas the results for this Crossref search have mixed licenses

```
x$crossref
#> Query: [ecology]
#> Records found, returned: [164657, 10]
#> License: [variable, see individual records]
#> archive container.title created deposited
```

```
#> 1 Portico
                                    Ecology 2006-05-03 2018-08-04
#> 2 Portico
                                    Ecology 2006-05-03 2018-08-04
#> 3
                                    Ecology 2006-05-03 2018-08-04
           NA
                                    Ecology 2006-05-03 2018-08-04
#> 4
           NA
#> 5
                                    Ecology 2006-05-03 2018-08-04
           NA
#> 6
           NA
                                    Ecology 2006-05-03 2018-08-04
#> 7
           NA
                                    Ecology 2006-05-09 2018-08-01
                                    Ecology 2017-04-26 2019-03-08
#> 8
     Portico
#> 9
           NA Trends in Ecology & Evolution 2002-07-25 2017-06-14
#> 10
           NA Journal of Industrial Ecology 2014-11-21 2017-06-23
#> Variables not shown: published.print (chr), published.online (chr), doi
#>
        (chr), indexed (chr), issn (chr), issue (chr), issued (chr), member
        (chr), page (chr), prefix (chr), publisher (chr), reference.count
#>
#>
        (chr), score (chr), source (chr), title (chr), type (chr), url (chr),
        volume (chr), author (list), link (list), license (list), subject
#>
        (chr), alternative.id (chr), subtitle (chr), reference (list)
#>
```

You can dig into the license field for each article, with URLs holding information on each license

```
vapply(x$crossref$data$license, function(w) w$URL[1], "")

#> [1] "http://doi.wiley.com/10.1002/tdm_license_1.1"

#> [2] "http://doi.wiley.com/10.1002/tdm_license_1.1"

#> [3] "http://doi.wiley.com/10.1002/tdm_license_1"

#> [4] "http://doi.wiley.com/10.1002/tdm_license_1.1"

#> [5] "http://doi.wiley.com/10.1002/tdm_license_1"

#> [6] "http://doi.wiley.com/10.1002/tdm_license_1"

#> [7] "http://doi.wiley.com/10.1002/tdm_license_1"

#> [8] "http://doi.wiley.com/10.1002/tdm_license_1.1"

#> [9] "http://doi.wiley.com/10.1002/tdm_license_1.1"

#> [10] "http://doi.wiley.com/10.1002/tdm_license_1.1"
```

171 Links

ft_links() provides two pathways to get links (URLs) for articles, with a choice of four different data sources (PLOS, BMC, Crossref, Entrez). First, you can use ft_search(), then pass the output of that function to ft_links().

```
out <- ft_search(query = "ecology", from = "entrez")
ft_links(out)
#> <fulltext links>
#> [Found] 6
#> [IDs] ID_30964001 ID_30962485 ID_30962432 ID_30952928 ID_30674747
#> ID_30674743 ...
```

Second, you can pass DOIs directly to ft_links(). Both end up at the same point, links for each article, if they could be found for the user selected data source.

```
# FIXME
ft_links(out$entrez$data$doi)
```

The biggest caveat with ft_links() is that we can't gaurantee that the links will work. Link rot is one way in which the links may not work: link rot is when the URL does not point to the original content anymore, or fails altogether. Additionally, with Crossref, publishers can deposit URLs for articles, but they make change the URLs at some later date but not update the URLs with Crossref.

181 Abstracts

182 ft_abstract() provides access to article abstracts from four different data sources (PLOS, Scopus,

Microsoft Academic Research, Crossref). The only way to use the function is to pass article identifiers,

which are for the most DOIs.

185 The advantage of abstracts over full text is that abstracts can often be retrieved even for paywalled

articles. That is, you can have much broader coverage of the articles you're targeting relative to full

187 text.

188 If you are after abstracts, and you are already getting or already have full text, and if the articles are in

89 XML format, then you can use pubchunks to extract out the abstracts.

190 Fetch full text

ft_get() fetchs full text of articles from many different data sources. From the DOIs that are passed 191 in to the function, we detect the publisher, and there are specific plugins for certain publishers: AAAS, 192 American Institute of Physics, American Society of Clinical Oncology, American Society for Microbiology, 193 arXiv, bioRxiv, BiomedCentral, Copernicus, Crossref, Elife, Elsevier, Pubmed/PMC via NCBI's Entrez, 194 Frontiers, IEEE, Informa, Instituto de Investigaciones Filologicas, American Medical Association, 195 Microbiology Society, PeerJ, Pensoft, PLOS, PNAS, Royal Society of Chemistry, ScienceDirect, Scientific 196 Societies, and Wiley. 197 If there's no built-in plugin for the publisher already, we use the FTDOI API (https://ftdoi.org) to try 198 to get the link for the full text of the article. If the FTDOI API doesn't bear fruit, we search Crossref 199 for a link to the full text. If Crossref doesn't have any full text links, we give up. 200 Since users can go through a lot of article requests, we cache successfully downloaded articles, and keep 201 that knowledge consistent across R sessions; all subsequent requests for the same article just use the 202

cached version. Additionally, all errors in ft_get() are collected in a tidy data frame in the output of

205 How to text mine from R: Three case studies

the function to help the user quickly determine what went wrong.

```
206 Case study 1: Citation mining
```

207 In this example, xxxx

208 Load libraries

203

204

```
library("rcrossref")
library("rplos")
library("rorcid")
library("rcitoid")
library("citecorp")
```

rcrossref

Using rcrossref for Crossref data:

```
x <- cr_works(query="NSF")</pre>
head(x$data)
#> # A tibble: 6 x 32
     alternative.id container.title created deposited published.print doi
     <chr>
                    <chr>
                                     <chr>
                                             <chr>
                                                                        <chr>
#> 1 S106352031630~ Applied and Co~ 2016-0~ 2019-02-~ 2018-03
                                                                        10.1~
                    Biogeosciences~ 2017-0~ 2017-07-~ <NA>
#> 2 <NA>
                                                                        10.5~
                    Global Biogeoc~ 2018-0~ 2019-01-~ 2018-10
#> 3 <NA>
                                                                        10.1~
#> 4 <NA>
                    IEEE Communica~ 2016-1~ 2017-12-~ 2017
                                                                        10.1~
#> 5 S002178241400~ Journal de Mat~ 2014-0~ 2018-10-~ 2014-10
                                                                        10.1~
                    Light: Science~ 2019-0~ 2019-01-~ 2019-12
                                                                        10.1~
#> # ... with 26 more variables: indexed <chr>, issn <chr>, issue <chr>,
       issued <chr>, member <chr>, page <chr>, prefix <chr>, publisher <chr>,
       reference.count <chr>, score <chr>, ...
#> #
```

- 211 Case study 2: Abstract mining
- 212 Sometimes you just need abstracts for your research question. The benefit of only needing abstracts,
- 213 and not need full text, is that there's many more articles that will have abstracts available than have
- their full text available.
- 215 As an example, let's say you xxxx

```
library("fulltext")
```

- 216 *xxxxx*
- Using fulltext:

```
res <- ft_search("ecology", from = "crossref",
    crossrefopts = list(filter = c(has_abstract = TRUE)))
ids <- res$crossref$data$doi
out <- ft_abstract(x = ids, from = "crossref")
abstracts <- vapply(out$crossref, "[[", "", "abstract")</pre>
```

218 Using quanteda, read the abstracts into a corpus

```
library("quanteda")
corp <- corpus(abstracts)
docvars(corp) <- ids</pre>
```

Get a summary of the abstracts

```
summary(corp)
#> Corpus consisting of 10 documents:
#>
#>
     Text Types Tokens Sentences
                                                    V1
#>
    text1
            143
                   262
                              10
                                 10.2458/v22i1.21112
#>
    text2
            117
                   244
                              6 10.2458/v17i1.21696
#>
    text3
            75
                   118
                               4 10.2458/v25i1.23119
            5
                               1 10.2458/v1i1.21154
#>
    text4
                     8
    text5
            105
                   171
                              7 10.1155/2011/868426
#>
#>
    text6
            112
                 181
                                   10.1155/2012/273413
#>
    text7
                               8 10.5194/we-13-91-2013
            117
                 240
#>
                               9 10.5194/we-13-95-2013
   text8
            140
                   245
#>
   text9
                               7 10.1155/2014/198707
            107
                   202
   text10
            118
                   224
                               6 10.5402/2011/897578
#>
#> Source: /Users/sckott/github/ropensci/textmine/use-cases/* on x86_64 by sckott
#> Created: Thu Apr 11 11:20:19 2019
#> Notes:
```

Use the kwic() function to see a word in context across the abstracts

```
kwic(corp, pattern = "ecology")

#>

#> [text1, 33] knowledge production within critical political | ecology |

#> [text1, 50] in scientific articles on dryland | ecology |
```

```
[text1, 204]
                                 to equilibrium models in range | ecology |
    [text1, 246]
                    communal areas. Keywords: Critical political | ecology |
#>
#>
    [text1, 255]
                                 , scientific models, rangeland | ecology |
#>
     [text2, 5]
                                             < jats:p> Political | ecology |
    [text2, 23]
                        manifestations of political economy and / ecology /
     [text2, 45]
                                       I try to extend political / ecology /
    [text2, 149]
                                    , in dialogue with political / ecology /
    [text2, 177]
                            people and resources that political / ecology /
    [text2, 229]
                      indigeneity scholars. Key words: political | ecology |
    [text3, 71]
                                   an analysis from a political / ecology /
#>
#>
    [text3, 114]
                                system, supermarkets, political | ecology |
                                was observed when allopatry and / ecology /
    [text6, 134]
#>
    [text7, 167]
                             ecosystem should be considered for | ecology |
#>
    [text7, 185]
                                        the" four-color issue of | ecology |
#>
    [text7, 201]
                             step toward advancing knowledge in / ecology /
#>
    [text9, 195]
                        or for theoretical studies integrating / ecology /
#>
   . This article is a
    , and investigates the functions
    , and the fence-line photographs
#>
    , fence-line photography, scientific
#>
    , Southern Africa</
#>
   has expanded in multiple new
   in the" problem"
#>
    to engage with ethnic studies
    approaches to better understand the
   focuses on cannot be adequately
#>
    , coloniality, Maidu,
   standpoint allows a different interpretation
#>
   </ jats:p>
#> act together, leading to
```

```
#> "? Here, I
#> ", and propose that
#> and conservation biology. In
#> and biogeography.
```

- 221 Case study 3: Full text mining
- 222 In this example, xxxx

```
library("fulltext")
# library("crminer")
```

- 223 Search for articles
- 224 Search for the term ecology in PLOS journals.

```
(res1 <- ft_search(query = 'ecology', from = 'plos'))
#> Query:
#> [ecology]
#> Found:
#> [PLoS: 47272; BMC: 0; Crossref: 0; Entrez: 0; arxiv: 0; biorxiv: 0; Europe PMC: 0; Scopus:
#> Returned:
#> [PLoS: 10; BMC: 0; Crossref: 0; Entrez: 0; arxiv: 0; biorxiv: 0; Europe PMC: 0; Scopus: 0;
```

Each publisher/search-engine has a slot with metadata and data

```
res1$plos

#> Query: [ecology]

#> Records found, returned: [47272, 10]

#> License: [CC-BY]

#> id

#> 1 10.1371/journal.pone.0001248

#> 2 10.1371/journal.pone.0059813

#> 3 10.1371/journal.pone.0080763
```

```
#> 4  10.1371/journal.pone.0155019

#> 5  10.1371/journal.pone.0175014

#> 6  10.1371/journal.pone.0150648

#> 7  10.1371/journal.pone.0208370

#> 8  10.1371/journal.pcbi.1003594

#> 9  10.1371/journal.pone.0102437

#> 10  10.1371/journal.pone.0166559
```

226 Get full text

Using the results from ft_search() we can grab full text of some articles

```
(out <- ft_get(res1))
#> <fulltext text>
#> [Docs] 10

#> [Source] ext - /Users/sckott/Library/Caches/R/fulltext

#> [IDs] 10.1371/journal.pone.0001248 10.1371/journal.pone.0059813

#> 10.1371/journal.pone.0080763 10.1371/journal.pone.0155019

#> 10.1371/journal.pone.0175014 10.1371/journal.pone.0150648

#> 10.1371/journal.pone.0208370 10.1371/journal.pcbi.1003594

#> 10.1371/journal.pone.0102437 10.1371/journal.pone.0166559 ...
```

- 228 Extract text from pdfs
- Ideally for text mining you have access to XML or other text based formats. However, sometimes you only have access to PDFs. In this case you want to extract text from PDFs. fulltext can help with that.
- You can extract from any pdf from a file path, like:

```
path <- system.file("examples", "example1.pdf", package = "fulltext")

ft_extract(path)

#> <document>/Library/Frameworks/R.framework/Versions/3.5/Resources/library/fulltext/examples/ex

#> Title: Suffering and mental health among older people living in nursing homes---a mixed-met
```

```
#> Producer: pdfTeX-1.40.10

#> Creation date: 2015-07-17
```

- 233 Extract text chunks
- Requires the pubchunks library. Here, we'll search for some PLOS articles, then get their full text, then
- extract various parts of each article with pub_chunks().

```
library("pubchunks")
res <- ft_search(query = "ecology", from = "plos", limit = 3)</pre>
x <- ft_get(res)
x %>% ft_collect() %>% pub_chunks(c("doi", "history")) %>% pub_tabularize()
#> $plos
#> $plos$`10.1371/journal.pone.0001248`
                               doi history.received history.accepted
#> 1 10.1371/journal.pone.0001248
                                         2007-07-02
                                                           2007-11-06
     .publisher
#> 1
           plos
#>
#> $plos$`10.1371/journal.pone.0059813`
                               doi history.received history.accepted
#> 1 10.1371/journal.pone.0059813
                                         2012-09-16
                                                           2013-02-19
     .publisher
#>
#> 1
           plos
#>
#> $plos$`10.1371/journal.pone.0080763`
#>
                               doi history.received history.accepted
#> 1 10.1371/journal.pone.0080763
                                         2013-08-15
                                                           2013-10-16
     .publisher
#> 1
           plos
```

Future directions

To make text mining easier:

- 1. publishers should provide XML if they have it
- 239 2. publishers should not change URL patterns so often, or at all
- 240 3. publishers should keep their Crossref metadata up to date
- 4. remove all paywalls (Easy, yes?)
- 242 5. ...

243 Acknowledgments

244 XXXX

Data Accessibility

- All scripts and data used in this paper can be found in the permanent data archive Zenodo under
- the digital object identifier (DOI). This DOI corresponds to a snapshot of the GitHub repository at
- 248 https://github.com/ropensci/textmine. Software can be found at https://github.com/ropensci/xxx,
- 249 xxxx, all under MIT licenses.

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