232 Lab 1

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Case Study: The Pumpkin Market

The data you just loaded includes 1757 lines of data about the market for pumpkins, sorted into groupings by city. This is raw data extracted from the Specialty Crops Terminal Markets Standard Reports distributed by the United States Department of Agriculture.

You are loading a pumpkin data set in order to ask questions of it:

When is the best time to buy pumpkins?

What price can I expect of a case of miniature pumpkins?

Should I buy them in half-bushel baskets or by the 1 1/9 bushel box?

Examine the data

```
View(dat)

# Clean names to the snake_case convention

pumpkins <- dat %>% clean_names(case = "snake")

# Return column names

pumpkins %>% names()
```

```
[1] "x1"
                                              "type"
##
                           "city_name"
                                                                 "package"
    [5] "variety"
                           "sub_variety"
                                              "grade"
                                                                 "date"
##
   [9] "low_price"
                           "high_price"
                                              "mostly_low"
                                                                 "mostly_high"
                           "origin_district" "item_size"
                                                                 "color"
## [13] "origin"
                           "unit_of_sale"
                                                                 "condition"
## [17] "environment"
                                              "quality"
                           "storage"
## [21] "appearance"
                                                                 "repack"
                                              "crop"
                           "x26"
                                              "x27"
## [25] "trans_mode"
```

Select desired columns

```
pumpkins <- pumpkins %>% select(variety, city_name, package, low_price, high_price, date)
## Print data set
pumpkins %>% slice_head(n = 5)
## # A tibble: 5 x 6
##
                                         low_price high_price date
     variety
                 city_name package
     <chr>>
                 <chr>
                           <chr>>
                                             dbl>
                                                        <dbl> <chr>
## 1 <NA>
                 BALTIMORE 24 inch bins
                                                          280 4/29/17
                                               270
                 BALTIMORE 24 inch bins
                                               270
                                                          280 5/6/17
## 2 <NA>
## 3 HOWDEN TYPE BALTIMORE 24 inch bins
                                               160
                                                          160 9/24/16
## 4 HOWDEN TYPE BALTIMORE 24 inch bins
                                               160
                                                          160 9/24/16
## 5 HOWDEN TYPE BALTIMORE 24 inch bins
                                                90
                                                          100 11/5/16
## Load lubridate
library(lubridate)
# Extract the month and day from the dates and add as new columns
pumpkins <- pumpkins %>%
 mutate(date = mdy(date),
         day = yday(date),
         month = month(date))
pumpkins %>%
  select(-day)
## # A tibble: 1,757 x 7
##
                  city_name package
      variety
                                          low_price high_price date
                                                                           month
##
      <chr>
                  <chr>
                            <chr>
                                              <dbl>
                                                         <dbl> <date>
                                                                           <dbl>
##
  1 <NA>
                  BALTIMORE 24 inch bins
                                                270
                                                           280 2017-04-29
                                                                               4
                  BALTIMORE 24 inch bins
                                                           280 2017-05-06
## 2 <NA>
                                                270
                                                                               5
## 3 HOWDEN TYPE BALTIMORE 24 inch bins
                                                160
                                                           160 2016-09-24
                                                                               9
## 4 HOWDEN TYPE BALTIMORE 24 inch bins
                                                160
                                                           160 2016-09-24
                                                                               9
## 5 HOWDEN TYPE BALTIMORE 24 inch bins
                                                90
                                                           100 2016-11-05
                                                                              11
## 6 HOWDEN TYPE BALTIMORE 24 inch bins
                                                90
                                                           100 2016-11-12
                                                                              11
## 7 HOWDEN TYPE BALTIMORE 36 inch bins
                                                160
                                                           170 2016-09-24
                                                                              9
## 8 HOWDEN TYPE BALTIMORE 36 inch bins
                                                160
                                                           160 2016-09-24
                                                                              9
## 9 HOWDEN TYPE BALTIMORE 36 inch bins
                                                160
                                                           170 2016-10-01
                                                                              10
## 10 HOWDEN TYPE BALTIMORE 36 inch bins
                                                160
                                                           160 2016-10-01
                                                                              10
## # i 1,747 more rows
## View the first few rows
pumpkins %>% slice_head(n = 7) %>%
```

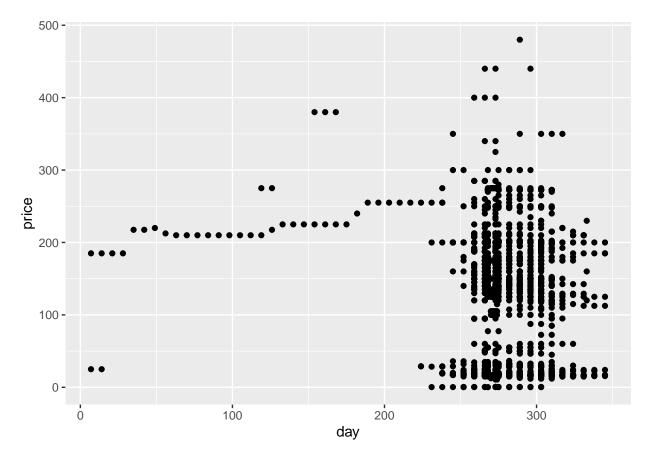
There are two column dealing with price, high and low. Let's combine them into a single average price column.

```
# Create a new column price
pumpkins <- pumpkins %>%
  mutate(price = (low_price+ high_price)/2)
```

Let's take a look at pumpkins sales throughout the year.

Question 1: Create a scatter plot using price on the y-axis and day on the x-axis.

```
ggplot(pumpkins, aes(x = day, y = price)) +
geom_point()
```



Now, before we go any further, let's take another look at the data. Notice anything odd?

That's right: pumpkins are sold in many different configurations. Some are sold in 1 1/9 bushel measures, and some in 1/2 bushel measures, some per pumpkin, some per pound, and some in big boxes with varying widths.

Let's verify this:

```
# Verify the distinct observations in Package column
pumpkins %>%
  distinct(package) %>%
  View()
```

Pumpkins seem to be very hard to weigh consistently, so let's filter them by selecting only pumpkins with the string bushel in the package column and put this in a new data frame "new pumpkins".

```
## View the first few rows of the data
pumpkins %>% slice head(n = 5)
## # A tibble: 5 x 9
                                                                      day month price
               city_name package low_price high_price date
##
     variety
                                                  <dbl> <date>
                                                                    <dbl> <dbl> <dbl>
##
     <chr>
                <chr>
                          <chr>
                                       <dbl>
## 1 <NA>
                BALTIMORE 24 inc~
                                         270
                                                    280 2017-04-29
                                                                      119
                                                                                  275
## 2 <NA>
                BALTIMORE 24 inc~
                                         270
                                                    280 2017-05-06
                                                                      126
                                                                                  275
## 3 HOWDEN TY~ BALTIMORE 24 inc~
                                         160
                                                    160 2016-09-24
                                                                      268
                                                                              9
                                                                                  160
## 4 HOWDEN TY~ BALTIMORE 24 inc~
                                                                              9
                                         160
                                                    160 2016-09-24
                                                                      268
                                                                                  160
## 5 HOWDEN TY~ BALTIMORE 24 inc~
                                          90
                                                    100 2016-11-05
                                                                      310
                                                                             11
                                                                                   95
pumpkins %>% distinct(package)
## # A tibble: 15 x 1
##
      package
##
      <chr>
## 1 24 inch bins
## 2 36 inch bins
## 3 50 lb sacks
## 4 1 1/9 bushel cartons
## 5 1/2 bushel cartons
## 6 1 1/9 bushel crates
## 7 bushel cartons
## 8 bins
## 9 35 lb cartons
## 10 each
## 11 20 lb cartons
## 12 50 lb cartons
## 13 40 lb cartons
## 14 bushel baskets
## 15 22 lb cartons
Question 2: Use a combination of dplyr::filter() and stringr::str detect() to achieve what we want.
# Retain only pumpkins with "bushel" in the package column
new_pumpkins <- pumpkins %>%
  filter(str_detect(package, 'bushel'))
# Get the dimensions of the new data
dim(new_pumpkins)
## [1] 415
# View a few rows of the new data
new_pumpkins %>%
  slice_head(n = 10)
```

A tibble: 10 x 9

```
day month price
##
      variety city_name package low_price high_price date
##
      <chr>
                <chr>
                                        <dbl>
                                                                      <dbl> <dbl> <dbl>
                          <chr>>
                                                    <dbl> <date>
##
    1 PIE TYPE BALTIMORE 1 1/9 b~
                                           15
                                                     15
                                                          2016-09-24
                                                                        268
                                                                                9
                                                                                   15
    2 PIE TYPE BALTIMORE 1 1/9 b~
                                           18
                                                     18
                                                                        268
                                                                                9
                                                                                   18
                                                          2016-09-24
##
    3 PIE TYPE BALTIMORE 1 1/9 b~
                                           18
                                                     18
                                                          2016-10-01
                                                                        275
                                                                               10
                                                                                    18
##
    4 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                     17
                                                          2016-10-01
                                                                        275
                                                                               10
                                                                                   17
    5 PIE TYPE BALTIMORE 1 1/9 b~
                                           15
                                                     15
                                                          2016-10-08
                                                                        282
                                                                               10
                                                                                   15
                                                                               10
##
    6 PIE TYPE BALTIMORE 1 1/9 b~
                                           18
                                                     18
                                                          2016-10-08
                                                                        282
                                                                                   18
##
    7 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                     17
                                                          2016-10-08
                                                                        282
                                                                               10
                                                                                   17
                                           17
    8 PIE TYPE BALTIMORE 1 1/9 b~
                                                     18.5 2016-10-08
                                                                        282
                                                                               10
                                                                                   17.8
  9 PIE TYPE BALTIMORE 1 1/9 b~
                                           15
                                                     15
                                                          2016-10-15
                                                                        289
                                                                               10 15
## 10 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                     17
                                                                                   17
                                                          2016-10-15
                                                                        289
                                                                                10
```

You should see that we have narrowed down to 415 rows of data containing pumpkins measured in bushels.

But wait! There's one more thing to do.

Did you notice that the bushel amount varies per row? You need to normalize the pricing so that you show the pricing per bushel, not per $1 \frac{1}{9}$ or 1/2 bushel. Time to do some math to standardize it.

We'll use the function case_when() to mutate the Price column depending on some conditions. case_when() allows you to vectorize multiple if else()statements.

```
# Convert the price if the Package contains fractional bushel values
new_pumpkins <- new_pumpkins %>%
  mutate(price = case_when(
    str_detect(package, "1 1/9") ~ price/(1.1),
    str_detect(package, "1/2") ~ price*2,
    TRUE ~ price))

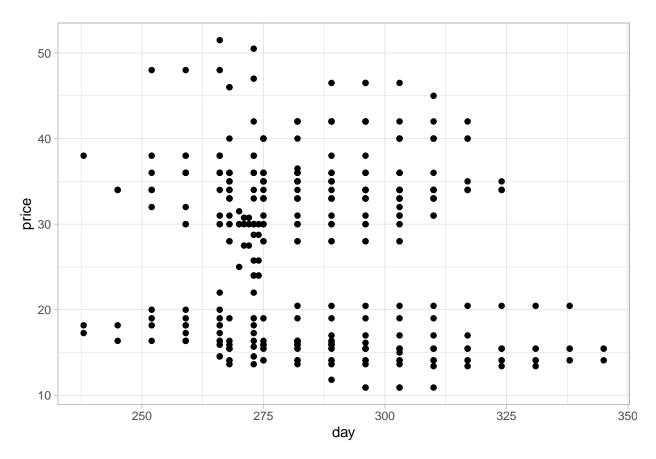
# View the first few rows of the data
new_pumpkins %>%
  slice_head(n = 30)
```

```
## # A tibble: 30 x 9
##
                                   low_price high_price date
                                                                       day month price
      variety city_name package
##
                                        <dbl>
                                                    <dbl> <date>
                                                                      <dbl> <dbl> <dbl>
      <chr>
               <chr>>
                          <chr>>
##
    1 PIE TYPE BALTIMORE 1 1/9 b~
                                           15
                                                     15
                                                          2016-09-24
                                                                        268
                                                                                   13.6
                                           18
                                                     18
                                                                                   16.4
##
    2 PIE TYPE BALTIMORE 1 1/9 b~
                                                          2016-09-24
                                                                        268
                                                                                9
    3 PIE TYPE BALTIMORE 1 1/9 b~
                                           18
                                                     18
                                                          2016-10-01
                                                                        275
                                                                                   16.4
                                                                               10
   4 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                     17
                                                                        275
                                                                                   15.5
##
                                                          2016-10-01
                                                                               10
    5 PIE TYPE BALTIMORE 1 1/9 b~
##
                                           15
                                                     15
                                                          2016-10-08
                                                                        282
                                                                               10
                                                                                   13.6
##
    6 PIE TYPE BALTIMORE 1 1/9 b~
                                           18
                                                     18
                                                          2016-10-08
                                                                        282
                                                                               10 16.4
    7 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                    17
                                                          2016-10-08
                                                                        282
                                                                               10 15.5
   8 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                    18.5 2016-10-08
                                                                                   16.1
##
                                                                        282
                                                                               10
## 9 PIE TYPE BALTIMORE 1 1/9 b~
                                           15
                                                     15
                                                          2016-10-15
                                                                        289
                                                                               10
                                                                                   13.6
## 10 PIE TYPE BALTIMORE 1 1/9 b~
                                           17
                                                     17
                                                          2016-10-15
                                                                        289
                                                                               10 15.5
## # i 20 more rows
```

Data Visualization

```
# Set theme
theme_set(theme_light())
```

```
# Make a scatter plot of day and price
new_pumpkins %>%
ggplot(mapping = aes(x = day, y = price)) +
geom_point(size = 1.6)
```



Question 3: Is this a useful plot? Does anything about it surprise you?

it seems like during the pumpkin season, october has the highest rate of sales for pumpkins, with sales slowing down as it reaches to december. However its difficult to distinguish which days are months.

How do we make it more useful? To get charts to display useful data, you usually need to group the data somehow.

Question 4: Group the pumpkins into groups based on the month column and then find the mean price for each month. Plot the results with a bar plot.

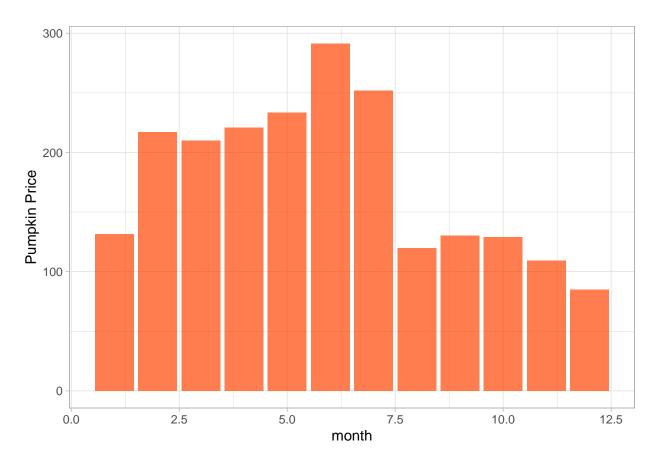
Hint: use dplyr::group_by() %>% summarize()

```
# Find the average price of pumpkins per month
new_pumpkins %>%
group_by(month) %>%
summarize(mean_price = mean(price, na.rm = TRUE))
```

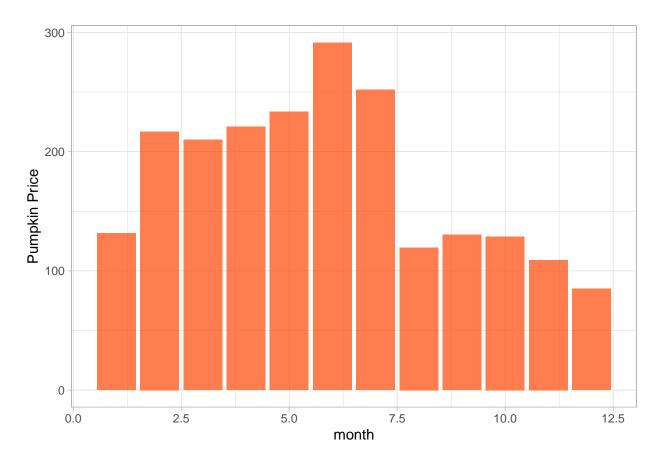
```
## # A tibble: 5 x 2
## month mean_price
## <dbl> <dbl>
## 1 8 24.5
```

```
## 2 9 28.6
## 3 10 28.4
## 4 11 25.1
## 5 12 15.6
```

```
# Find the average price of pumpkins per month then plot a bar chart
pumpkins %>%
  group_by(month) %>%
  summarise(mean_price = mean(price)) %>%
  ggplot(aes(x = month, y = mean_price)) +
  geom_col(fill = "orangered1", alpha = 0.7) +
  ylab("Pumpkin Price")
```



```
pumpkins %>%
  group_by(month) %>%
  summarise(mean_price = mean(price)) %>%
  ggplot(aes(x = month, y = mean_price)) +
  geom_col(fill = "orangered1", alpha = 0.7) +
  ylab("Pumpkin Price")
```



#Preprocessing data for modelling using recipes

What if we wanted to predict the price of a pumpkin based on the city or package columns which are of type character? How could we find the correlation between, say, package and price?

Machine learning models work best with numeric features rather than text values, so you generally need to convert categorical features into numeric representations.

This means that we have to find a way to reformat our predictors to make them easier for a model to use effectively, a process known as **feature engineering**.

Different models have different preprocessing requirements. For instance, least squares requires encoding categorical variables such as month, variety and city_name. This simply involves translating a column with categorical values into one or more numeric columns that take the place of the original.

Now let's introduce another useful tidymodels package: recipes - which will help you preprocess data before training your mode. A recipe is an object that defines what steps should be applied to a data set in order to get it ready for modelling.

Now, let's create a recipe that prepares our data for modelling by substituting a unique integer for all the observations in the predictor columns:

```
# Specify a recipe
pumpkins_recipe <- recipe(price ~ ., data = new_pumpkins) %>%
    step_integer(all_predictors(), zero_based = TRUE)

# Print out the recipe
pumpkins_recipe
```

```
##
## -- Recipe ------
##
## -- Inputs
## Number of variables by role
## outcome: 1
## predictor: 8
##
## -- Operations
## * Integer encoding for: all_predictors()
```

OK, we created our first recipe that specifies an outcome (price) and its corresponding predictors and that all the predictor columns should be encoded into a set of integers. Let's quickly break it down:

The call to recipe() with a formula tells the recipe the roles of the variables using new_pumpkins data as the reference. For instance the price column has been assigned an outcome role while the rest of the columns have been assigned a predictor role.

step_integer(all_predictors(), zero_based = TRUE) specifies that all the predictors should be converted into a set of integers with the numbering starting at 0.

How can we confirm that the recipe is doing what we intend? Once your recipe is defined, you can estimate the parameters required to preprocess the data, and then extract the processed data. You don't typically need to do this when you use tidymodels (we'll see the normal convention in just a minute with workflows) but its a good sanity check for confirming that recipes are doing what you expect.

For that, you'll need two more verbs: prep() and bake()

prep(): estimates the required parameters from a training set that can be later applied to other data sets.

bake(): takes a prepped recipe and applies the operations to any data set.

Now let's prep and bake our recipes to confirm that under the hood, the predictor columns will be first encoded before a model is fit.

```
# Prep the recipe
pumpkins_prep <- prep(pumpkins_recipe)
pumpkins_prep

##

## -- Recipe ------
##

## -- Inputs</pre>
```

```
## Number of variables by role

## outcome: 1
## predictor: 8

##

## -- Training information

## Training data contained 415 data points and no incomplete rows.

##

## -- Operations

## * Integer encoding for: variety, city_name, package, low_price, ... | Trained

# Bake the recipe to extract a preprocessed new_pumpkins data
baked_pumpkins <- bake(pumpkins_prep, new_data = NULL)

# Print out the baked data set
baked_pumpkins %>%
slice_head(n = 10)
```

## # A tibble: 10 x 9										
##		variety	city_name	package	<pre>low_price</pre>	high_price	date	day	${\tt month}$	price
##		<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<dbl></dbl>
##	1	3	1	0	5	3	0	5	1	13.6
##	2	3	1	0	10	7	0	5	1	16.4
##	3	3	1	0	10	7	6	11	2	16.4
##	4	3	1	0	9	6	6	11	2	15.5
##	5	3	1	0	5	3	7	12	2	13.6
##	6	3	1	0	10	7	7	12	2	16.4
##	7	3	1	0	9	6	7	12	2	15.5
##	8	3	1	0	9	8	7	12	2	16.1
##	9	3	1	0	5	3	8	13	2	13.6
##	10	3	1	0	9	6	8	13	2	15.5

The processed data baked_pumpkins has all its predictors encoded confirming that indeed the preprocessing steps defined as our recipe will work as expected. This makes it harder for you to read but more intelligible for tidymodels. Take a look at how the observations have been mapped to numbers.

Question 5: From looking at the baked_pumpkins tibble, how many total cities are represented in the data set?

from looking at the baked_pumpkins tibble, the total cities represented are 10, going from a list from 0-9

baked_pumpkins is a data frame that we can perform computations on. For instance, let's try to find a good correlation between two variables to potentially build a good predictive model. We'll use the function cor() to do this.

```
# Find the correlation between the package and the price cor(baked_pumpkins$package, baked_pumpkins$price)
```

[1] 0.6061713

Question 6: Calculate the correlation between pumpkin price and two other variables in the data set

```
#Correlation between price and other vars.
cor(baked_pumpkins$city_name, baked_pumpkins$price)

## [1] 0.3236397

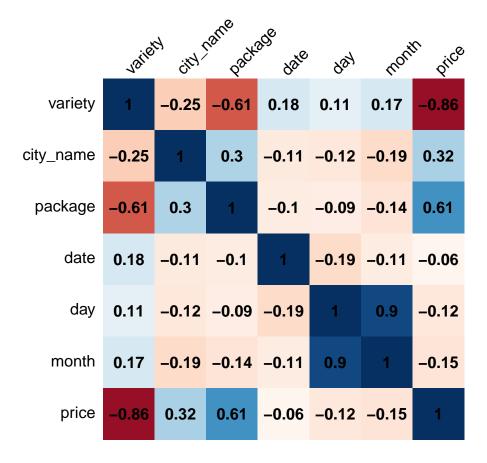
cor(baked_pumpkins$month, baked_pumpkins$price)
```

[1] -0.1487829

Question 7: Which of these three variables is most highly correlated with price? Why might this be?

From the three that i explored, the variable with the highest correlation with price is the package of the pumpkins. This is likely because the price of a pumpkin is dependent of the weight and size of a pumpkin. Since the package of a pumpkin considers the weight and size of a pumpkin for a sale, there is likely high correlation.

Now let's visualize a correlation matrix of all the columns using the corrplot package.



Build a linear regression model

Now that we have build a recipe, and actually confirmed that the data will be pre-processed appropriately, let's now build a regression model to answer the question: What price can I expect of a given pumpkin package?

Train the model using the training set

As you may have already figured out, the column price is the outcome variable while the package column is the predictor variable.

To do this, we'll first split the data. Data splitting is a key part of the machine learning process. For now we'll do a 80/20 split, where 80% of the data goes into training and 20% into the test set. Then we'll define a recipe that will encode the predictor column into a set of integers, then build a model specification. We won't prep and bake our recipe since we already know it will preprocess the data as expected.

```
set.seed(123)
# Split the data into training and test sets
pumpkins_split <- new_pumpkins %>%
   initial_split(prop = 0.8)

# Extract training and test data
pumpkins_train <- training(pumpkins_split)</pre>
```

```
pumpkins_test <- testing(pumpkins_split)

# Create a recipe for preprocessing the data
lm_pumpkins_recipe <- recipe(price ~ package, data = pumpkins_train) %>%
    step_integer(all_predictors(), zero_based = TRUE)

# Create a linear model specification
lm_spec <- linear_reg() %>%
    set_engine("lm") %>%
    set_mode("regression")
```

Now that we have a recipe and a model specification, we need to find a way of bundling them together into an object that will first preprocess the data (prep+bake behind the scenes), fit the model on the preprocessed data and also allow for potential post-processing activities.

So let's bundle everything up into a workflow. A workflow is a container object that aggregates information required to fit and predict from a model.

```
# Hold modeling components in a workflow
lm_wf <- workflow() %>%
  add_recipe(lm_pumpkins_recipe) %>%
  add_model(lm_spec)

# Print out the workflow
lm_wf
```

A workflow can be fit/trained in much the same way a model can.

```
# Train the model
lm_wf_fit <- lm_wf %>%
  fit(data = pumpkins_train)

# Print the model coefficients learned
lm_wf_fit
```

```
## Preprocessor: Recipe
## Model: linear_reg()
##
## 1 Recipe Step
##
## * step_integer()
##
## -- Model ------
##
## Call:
## stats::lm(formula = ..y ~ ., data = data)
## Coefficients:
## (Intercept)
            package
##
     20.14
              4.76
```

From the model output, we can see the coefficients learned during training. They represent the coefficients of the line of best fit that gives us the lowest overall error between the actual and predicted variable.

Evaluate model performance using the test set. It's time to see how the model performed! How do we do this?

Now that we've trained the model, we can use it to make predictions for the test_set using parsnip::predict(). Then we can compare these predictions to the actual label values to evaluate how well (or not!) the model is working.

Let's start with making predictions for the test set then bind the columns to the test set.

```
# Make predictions for the test set
predictions <- lm_wf_fit %>%
    predict(new_data = pumpkins_test)

# Bind predictions to the test set
lm_results <- pumpkins_test %>%
    select(c(package, price)) %>%
    bind_cols(predictions)

# Print the first ten rows of the tibble
lm_results %>%
    slice_head(n = 10)
```

```
## # A tibble: 10 x 3
##
     package
                          price .pred
                          <dbl> <dbl>
##
     <chr>>
##
   1 1 1/9 bushel cartons 13.6 20.1
##
  2 1 1/9 bushel cartons 16.4 20.1
  3 1 1/9 bushel cartons 16.4 20.1
  4 1 1/9 bushel cartons 13.6
## 5 1 1/9 bushel cartons 15.5
                                20.1
## 6 1 1/9 bushel cartons 16.4 20.1
## 7 1/2 bushel cartons
                           34
                                 29.7
## 8 1/2 bushel cartons
                           30
                                 29.7
```

```
## 9 1/2 bushel cartons 30 29.7
## 10 1/2 bushel cartons 34 29.7
```

OK, you have just trained a model and used it to make predictions! Let's evaluate the model's performance.

In tidymodels, we do this using yardstick::metrics(). For linear regression, let's focus on the following metrics:

Root Mean Square Error (RMSE): The square root of the MSE. This yields an absolute metric in the same unit as the label (in this case, the price of a pumpkin). The smaller the value, the better the model (in a simplistic sense, it represents the average price by which the predictions are wrong)

Coefficient of Determination (usually known as R-squared or R2): A relative metric in which the higher the value, the better the fit of the model. In essence, this metric represents how much of the variance between predicted and actual label values the model is able to explain.

```
## # A tibble: 3 x 3
##
     .metric .estimator .estimate
##
     <chr>>
             <chr>
                             <dbl>
## 1 rmse
             standard
                             7.23
                             0.495
## 2 rsq
             standard
## 3 mae
             standard
                             5.94
```

OK, so that is the model performance. Let's see if we can get a better indication by visualizing a scatter plot of the package and price then use the predictions made to overlay a line of best fit.

This means we'll have to prep and bake the test set in order to encode the package column then bind this to the predictions made by our model.

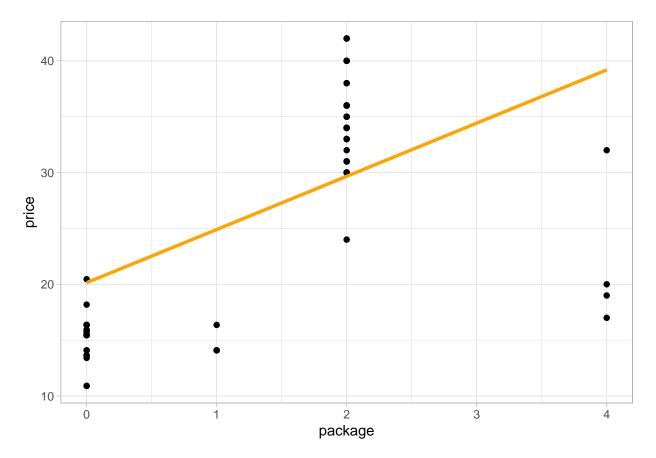
```
## 2 1 1/9 bushel cartons 0 16.4 20.1

## 3 1 1/9 bushel cartons 0 16.4 20.1

## 4 1 1/9 bushel cartons 0 13.6 20.1

## 5 1 1/9 bushel cartons 0 15.5 20.1
```

```
# Make a scatter plot
plot_results %>%
  ggplot(mapping = aes(x = package_integer, y = price)) +
  geom_point(size = 1.6) +
  # Overlay a line of best fit
  geom_line(aes(y = .pred), color = "orange", linewidth = 1.2) +
  xlab("package")
```



Hmm. The model does not do good job of generalizing the relationship between a package and its corresponding price.

Question 8: What issues do you see with fitting a linear regression to this data?

The issue i see here with the model is that the linear regression does not fit the data correctly. We see here that the test points do not seem to fit the line in any way. The correlation seems to likely be low after seeing this.

Congratulations, you just created a model that can help predict the price of a few varieties of pumpkins. But you can probably create a better model! To be continued next week...