Ansible Automation:

Ansible is a powerful automation tool that can replace many Bash scripts with more maintainable and scalable solutions. Ansible is an automation tool used for configuration management, application deployment, and task automation.

Key Ansible concepts:

- 1. Playbooks: YAML files containing a set of tasks to be executed on remote hosts.
- 2. Tasks: Individual units of work in a playbook.
- 3. Modules: Pieces of code Ansible executes to perform specific operations.
- 4. Inventory: A list of managed nodes that Ansible can work with.

Ansible Playbook Structure

 name: Playbook Name hosts: target_hosts become: yes/no

vars:

variable1: value1

tasks:

name: Task 1 Name module_name: param1: value1 param2: value2

- `name`: A description of what the playbook or task does.
- `hosts`: Specifies which hosts from the inventory this play applies to.
- `become`: Whether to escalate privileges (like sudo).
- `vars`: Define variables used in the playbook.
- `tasks`: A list of tasks to be executed.

Ansible configuration file:

When we install ansible by default configuration files will get created in the following location:

/etc/ansible/ansible.cfg

This configuration file contains several sections, they are:

- 1. Defaults
- 2. Inventory
- 3. Privilege_escalation
- 4. SSH connection
- 5. Paramiko connection
- 6. Persist connection
- 7. Colors

Here are some frequently used configuration options:

- 1. In the [defaults] section:
 - o inventory: Specifies the default inventory file
 - o remote user: Default username for SSH connections
 - host key checking: Whether to check SSH host keys
 - o roles path: Where to look for roles
 - forks: Number of parallel processes to use
- 2. In the [privilege escalation] section:
 - o become: Whether to use privilege escalation by default
 - become_method: Default method for privilege escalation (e.g., sudo, su)
 - o become user: Default user to become when using privilege escalation
- 3. In the [ssh connection] section:
 - o ssh args: Additional SSH arguments
 - o control path: Location of ControlPath sockets

Environment Variable:

`ANSIBLE_CONFIG` = `/opt/ansible_web.cfg`

Copy of Default Config File in current directory:

'/opt/web playbooks/ansible.cfg'

Config file in home directory:

`.ansible.cfg`

Default Config File:

`/etc/ansible/ansible.cfg`

If we have all types of configuration files then it follows the priority:

1. Environmental variable: 1st priority is always to the parameters configured in the file specified through an environmental variable

```
`ANSIBLE CONFIG` = `/opt/ansible web.cfg`
```

- 2. Current directory config file: 2nd priority ansible.cfg file in the current directory
- 3. Home directory config file: .ansible.cfg file 3rd priority in users home directory
- 4. Default config file

Example of ansible.cfg:

```
[defaults]
inventory = ./inventory
Log path = /var/log/ansible.log
library= /usr/share/my_modules
roles path=atc/ansible/roles
action plugins=/usr/share/ansible/plugins/action
remote user = ansible
host key checking = False
gathering= implicit
timeout=10
forks = 5
[privilege escalation]
become = True
become method = sudo
become user = root
[ssh connection]
ssh args = -o ControlMaster=auto -o ControlPersist=60s
```

Ansible configuration variables:

There are different ways to pass the environmental variables in

1. For single playbook:

```
ANSIBLE GATHERING= explicit ansible-playbook playbook.yml
```

2. If we want throughout the shell session, up to we exit from the shell:

```
export ANSIBLE_GATHERING= explicit Ansible-playbook playbook.yml
```

3. If we want to change on different shells, on different users on different systems is to create a local copy of configuration file in playbooks directory and update the parameter:

```
/opt/web-playbooks/ansible.cfg gathering =explicit
```

To find the different configuration options, what are the corresponding environmental variables are and what they mean

View configuration:

• To find the different configuration options, what are the corresponding environmental variables are and what they mean

```
ansible -config list ⇒ list all the configurations
```

 We have different config files in the system in default /etc/ansible.ansible.cfg, one in present directory, one in home directory, to see which config file is in active, we use

ansible-config view ⇒shows the current active config file details

 Shows as comprehensive list of current settings picked up, and where it is picked up

ansible-config dump ⇒ shows the current settings

Eg:
export ANSIBLE_GATHERING=explicit
ansible-config dump | grep GATHERING
DEFAULT GATHERING(env:ANSIBLE GATHERING)=explicit

- **Version Control**: Keep your ansible.cfg in version control along with your playbooks.
- Project-Specific Configurations: Use project-specific ansible.cfg files in your project directories for settings that should apply only to that project.
- Comment Your Configurations: Use comments (lines starting with ';' or '#') to explain non-obvious settings.
- **Security**: Be cautious with settings like host_key_checking = False. While convenient for testing, it can be a security risk in production environments.
- **Use Environment Variables**: For sensitive information, use environment variables instead of hardcoding values in ansible.cfg.
- Regular Review: Periodically review and update your configuration to ensure it aligns with current best practices and your project needs.

If we want to change only one parameter in the config file, we dont need to copy the whole default config file, instead of copying the whole config file, we can override the single parameter using environment variables

What the environment variable should be?

Change the parameter in to uppercase and add the ansible word as prefix to it in uppercase

gathering =implicit ANSIBLE_GATHERING=explicit ⇒ this environmental variables have highest precedence

YAML:

- Ansible playbooks or text file or config files are written in YAML
- YAML is used to represent config data
- Key value pair, separated by colon
- Space should be mandatory in between colon and value
- Number of spaces in front of each property should be same

Key value pair:

Fruit: Apple

Vegetable: Carrot Liquid: Water

Array/list:

Fruits:

- Oranges
- Apple
- Banana

Vegetables:

- Carrot
- tomato

Dictionary/map:

Banana:

Calories: 104 #here the space up to calories and space up to fat should be same

Fat: 0.4g

Grapes:

Calories: 62 Fat: 0.3g

Dictionary vs list vs list of dictionaries:

Dictionary: if we want to display the all details of the single item/product we use

dictionary

List: stores multiple items of same type of object

eg:

- red carer
- blue car
- Black car

List of dictionary:

Stores all info about each car:

- Color: blue
- Model:

Name: CorvetteModel: 1995transmission: manual

- Color: black
- Model:

Name: CorvetteModel: 1996transmission: manual

- Color: grey
- Model:

Name: CorvetteModel: 1997transmission: manual

Dictionary: unordered

List: ordered

Eg:

Dictionary:

1. Banana:

Calories: 105 Fat: 0.4g

2. Banana:

Fat: 0.4g Calories: 105

Both 1 and 2 dictionaries are equal, but list:

- 1. Fruits:
- Oranges
- Grapes
- Banana
- Apple
- 2. Fruits:
- Banana
- Apples
- Grapes
- oranges

Both 1 and 2 list are not same because of their order

List of directories:

```
- name: apple
  color: red
  weight: 100g
- name: orange
  weight: 90g
  color: orange
- name: mango
  color: yellow
  weight: 150g
```

Ansible inventory:

- Ansible can connect to multiple servers by using ssh in linux, powershell in windows
- Agentless: to work with ansible we no need to install any other software on target machines.
- Information of target machines is stored in inventory file, if we don't create that file, the ansible uses the default inventory file to store the information about the target machines(.: etc/Ansible/hosts location)
- Inventory file is in ini format, simply displays n no. of servers one after the other.
- Way 1:

```
server1.company.com
server2.company.com
server3.company.com
```

way2:

```
[Mail]
```

server1.company.com server2.company.com

[db]

server3.company.com server4.company.com

For giving alias name:

- 1. Alias name is given in beginning of line, and then address is assigned to ansible host parameter
- Ansible_host is an inventory parameter used to specify the ip address of a server
- 3. Another inventory parameters:
 - a. ansible_connection-ssh/winrm/localhost # defines how ansible connects to the server, like through windows or linux, etc
 - b. ansible port-22/5986 # default it is set to 22
 - c. ansible_user-root/administrator # defines user who is creating the connection like root or admin

- d. Ansible_ssh_pass- password #display like text format which is not safe
- e. Ansible_password for windows password

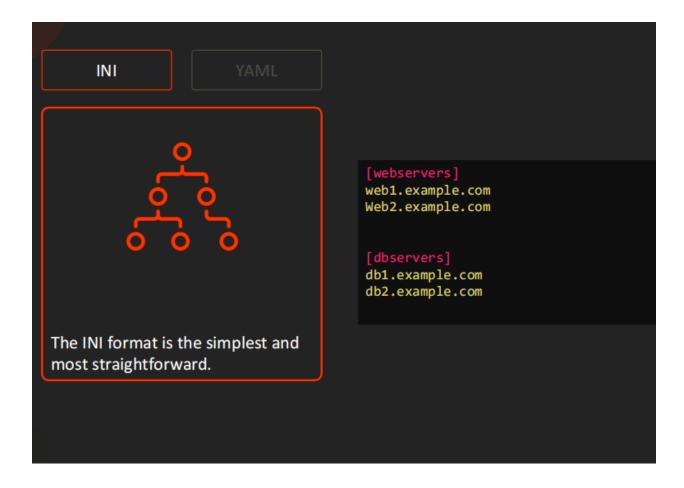
Example:

web ansible_host=server1.company.com ansible_connection=ssh ansible_user=root
db ansible_host=server2.company.com ansible_connection=winrm ansible_user=admin
mail ansible_host=server3.company.com ansible_connection= ssh ansible_ssh_pass =
p!2s#

localhost ansible connection=localhost

Inventory formats:

- 1. INI
- 2. YAML



INI:

Basic that follows in start up, they does only less number of tasks, like managing db, web.

Example:

[Mail]

server1.company.com server2.company.com

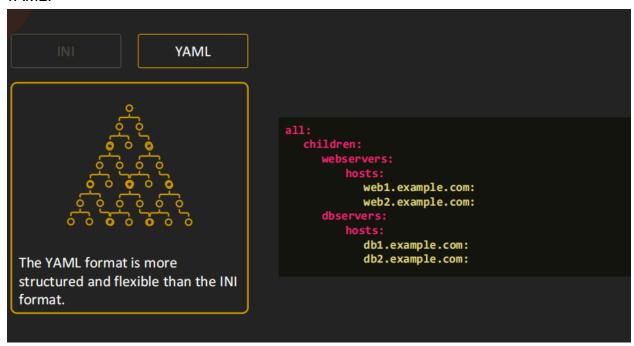
[db]

server3.company.com server4.company.com

[web]

server5.company.com server6.company.com

YAML:



Uses in multinational companies like to maintain multiple tasks, supports multiple apps etc

Example:

All:

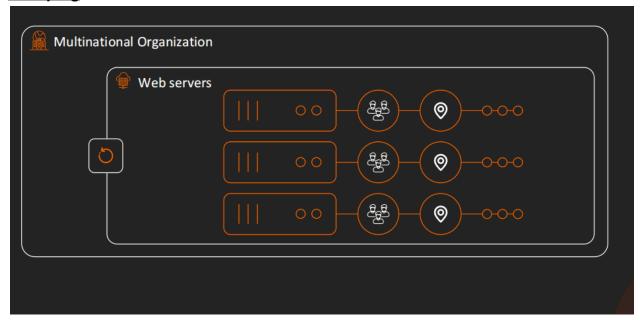
children:

webserver:

hosts:

web1.example.com web2.example .com

Grouping:



we categorize the servers based roles or locations or any other criteria is called grouping

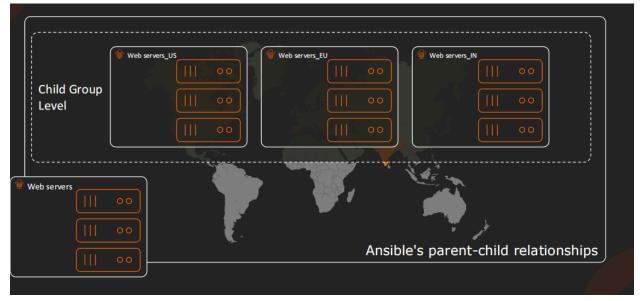
Collectively identify all the web servers under a common label named webservers If we want to update the webservers, instead of mentioning each server we can mention/target the label name webservers then changes will apply to the all servers in that label this is called grouping this is done by ansible.

Parent -child relationship:

If we have multiple webservers in different location:



If we are having the webservers in different locations, then we create a webservers label as a parent label and listing webservers according to the location as a childs of that parent label



```
all:
    children:
    webservers.
    children:
    webservers_us:
    hosts:
        server1_us.com:
            ansible_host: 192.168.8.101
        server2_us.com:
            ansible_host: 192.168.8.102

    webservers_eu:
    hosts:
        server1_eu.com:
            ansible_host: 10.12.0.101
        server2_eu.com:
            ansible_host: 10.12.0.102
```

Ansible variables:

Variable stores, hostnames, username, password info

```
Playbook.yml

name: Add DNS server to resolv.conf
hosts: localhost

twasks:
dns_lseeierfilt0.1.250.10
path: /etc/resolv.conf
line: 'nameserver 10.1.250.10'

variable1: value1
variable2: value2
```

We can add vars in playbook like:

```
Name: Add DNS server to resolv.config hosts:.....

Vars:
dns_server=10.1.250.10
tasks:
......
```

Or we can add an another variables file separately and add variables into it:



```
#Sample Inventory File
e: Set Firewall Configurations
                                               Web http_port=
                                                                   snmp_port=
                                                                                       inter_ip_range=
 service: https
permanent: true
                                               #Sample variable File - web.yml
 tate: enabled
                                               http port: 8081
                                               snmp_port: 161-162
       86{{/http_port }}'<mark>/tcp</mark>
                                               inter_ip_range: 192.0.2.0
       {{
                                                                                }}
                                                                  Jinja2 Templating
   wallo
urce: '{{ inter_ip_range }}'/24
ne: internal
                                                               source: {{ inter_ip_range }}
 state: enabled
                                                                source: '{{ inter_ip_range }}'
                                                                source: SomeThing{{ inter_ip_range }}SomeThing
```

- 1. We can add the variables in the inventory file and can fetch it to our playbook
- 2. We can also create a variable file -web.yml and add all the variables and values to that variables into that file as shown in above picture

This format of using variables in play books is called jinja2 templating. In jinja2 technique we use :

```
'{{variable_name}}' ⇒ correct
{{variable_nme}} ⇒ wrong
```

If we mention the variable in between the sentence:

```
{{variable_name}} ⇒ correct
```

Variable types:

- 1. String: sequence of chars
- 2. Number variables: integer, float
- 3. Boolean: true or false
- 4. list
- 5. Dictionary

Variable presidency;

What if variable defined in two different places like a group variable in inventory file and as host variable

Example: this is the inventory file

```
Web1 ansible_host=172.20.1.100
Web1 ansible_host=172.20.1.102
the host
Web1 ansible_host=172.20.1.103

[web_servers]

Web1 ansible_host=172.20.1.103
```

web1 web2 web3

[web_servers:vars] #group variable dns_server=10.5.5.3

Defining Inside the Playbook:

name: configuring dns
host: all
var:
dns_server:10.5.5
tasks:
- nsupdate:
Server: '{{dns_server}}'

Precedency:

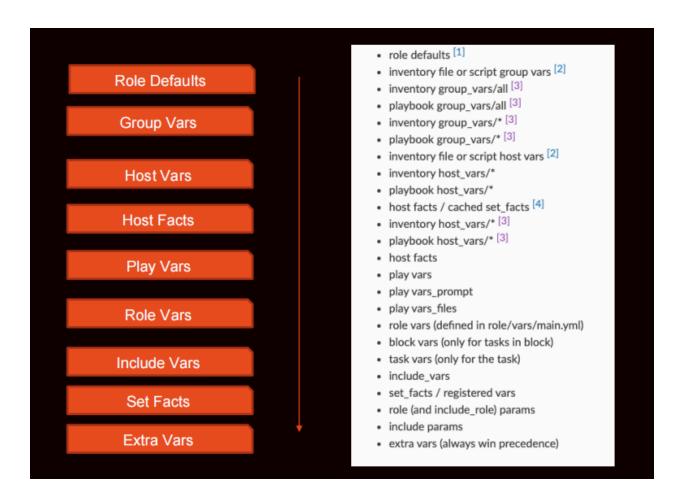
- 1. Group vars
- 2. Host vars
- 3. Play level
- 4. Extra vars option

Group var has lowest precedence Extra var has highest precedence

Priority increases from top to bottom, 1st it checks group var and take the value of group var if there is host var then that values is replaced with host var values and so on

Extra vars:

ansible-playbook playbook.yml -extra-vars "dns_server=10.5.5.6"



Register variable:

```
ok: [web2] => {
                                                                                       "ansible_facts": {
                                                                                        "discovered_interpreter_python": "/usr/bin/python
                                                                                       "changed": true,
name: Check /etc/hosts file
hosts: all
                                                                                       "cmd": "cat /etc/hosts",
  shell: cat /etc/hosts
                                                                                             "2019-09-12 05:25:34.161974",
                                                                                              "0:00:00.003097",
    register: result
                                                                                       "stderr_line playbook
                                                                                     .stdout: "
                 result
                                                                                       "stdout lin
                                                                                                      register: result
                                                                                        "fe00::0\
                                                                                         "ff00::0\t
                                                                                         "ff02::1\t
```

By using a register variable we can store the output of one task as a result and we can use that result later.

debug:

var: result

Result shows:

- 1. Here return code specified by rc, will be zero if command run successfully, if command does not run successfully then rc value will be other than zero.
- 2. It also shows start time and end time of command

If we want to view the task in another method without debug module, then we can pass -v option while running playbook:

Ansible-playbook -i inventory playbook.yml -v

Variable scoping:

Accessibility or visibility of that variable

1. **Host scope:** if variable is defined at that host line that is accessed by that one host, not other hosts:

Eg:

```
web1 ansible_host=123.23.2.100
web2 ansible host=123.23.2.102 dns server=10.5.5.4
```

Here dns_server variable is applicable for only web2 host, dns_server here is a host variable.

2. Play scope : Group variable or group of group variable

Here ntp_server is defined in play 1 not in play 2 so that, that ntp_server variable value does not applicable to play2

```
---
- name: Play1
hosts: web1
vars:
    ntp_server: 10.1.1.1
tasks:
    - debug:
    var: ntp_server

- name: Play2
hosts: web1
tasks:
    - debug:
    var: ntp_server

- tasks:
    - debug:
    var: ntp_server

- name: Play2
hosts: web1
tasks:
    - debug:
    var: ntp_server

- mame: Play2
hosts: web1
tasks:
    - debug:
    var: ntp_server

- var: ntp_server
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- var: n
```

3. Global variable: that can be accessed throughout the playbook execution.

ansible-playbook playbook.yml -- extra-vars "ntp_server=10.1.1.1."

Ansible facts:

When ansible connects to the target machine, it first collects the information about the machine about its system information, architecture, os, processor details, host network connectivity, ip address, mac address these all information is called as **facts**.

Ansible gathers all this facts by using setup module, setup module is runned automatically by ansible, it gather facts of that hosts when you run the playbook, even if u not use this module in the playbook

Below is a playbook to print a hello message by using debug. It does 2 tasks, 1st task is to gather the facts this gathering is done by setup module, 2nd task is to print that message

```
- name: Print hello message
hosts: all
tasks:
- debug:

msg: Hello from Ansible!

TASK [Gathering Facts]

ok: [web2]
ok: [web1]

TASK [debug]

ok: [web1] => {
    "msg": "Hello from Ansible!"
}
ok: [web2] => {
    "msg": "Hello from Ansible!"
}
```

Ansible stores all the facts in **ansible_facts** variable, for displaying what are the facts gathered by ansible_facts we display that ansible_facts by using debug as follows:

```
PLAY [Rest nodes to previous state]

- name: Print hello message
hosts: all
tasks:
- debug:

Var: ansible_facts

TASK [Gathering Facts]

ok: [web2]
ok: [web1]

ck: [web1] => {
    "ansible_facts':
    "all_ipv4_addresses":[
    "172.20.1100'

| "arthitecture": "86_64",
    "date:"2019-09-07",
    "b"
| "distribution, "all_or_version": "16",
    "distribution, wajor_version": "16",
    "distribution, version": "16.04",
    "all_inv4_addresses":[
    "172.20.110'

| "all_inv4_addresses*:[
    "1
```

If we dont want to gather the facts by ansible_facts we can turn it off by using **gather_facts**: **no** in the playbook, by default it is said to implicit, means to gather info automatically, we are turning off now.

Above playbook code:

- ⇒ Ansible only gathers the facts against the hosts that are part of playbook, if we have an inventory file with 2 hosts web1 and web2 and in ansible playbook that targets only on the web1 then the ansible only gathers the facts of only web1 not web2.
- ⇒ If we don't have facts of host, then in that case that host is not targeted in the playbook so that ansible not gathered that host facts



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What if changing the value of variable in two places in playbook and in config file, then playbook take the precedency

Practice sessions:

Q: Adding servers into the list in the inventory file:

Ans:

server1.company.com

server2.company.com

server3.company.com

Q: Adding alias names to db servers and web servers:

Sample Inventory File

web1 ansible_host=server1.company.com web2 ansible_host=server2.company.com web3 ansible_host=server3.company.com db1 ansible_host=server4.company.com

~

Q: adding a server alias name and host details, connection details etc as follows:

Alias	HOST	Connec	tion U	ser	Password
web1	server1.comp	any.com	ssh	root	 Password123!
web2	! server2.comp	any.com	ssh	root	 Password123!
web3	s server3.comp	any.com	ssh	root	 Password123!
db1	server4.compa	ny.com	winrm	admir	nistrator Dbp@ss123!

Ans:

Sample Inventory File

Web Servers

web1 ansible_host=server1.company.com ansible_connection=ssh ansible_user=root ansible ssh pass=Password123!

web2 ansible_host=server2.company.com ansible_connection=ssh ansible_user=root ansible_ssh_pass=Password123!

web3 ansible_host=server3.company.com ansible_connection=ssh ansible_user=root ansible ssh pass=Password123!

db1 ansible_host=server4.company.com ansible_connection=winrm ansible_user=administrator ansible_password=Dbp@ss123!

Q: adding a group for web servers as web_servers and similarly add an another group db_servers that contains list of database servers:

Ans: # Sample Inventory File

Web Servers

web1 ansible_host=server1.company.com ansible_connection=ssh ansible_user=root ansible ssh pass=Password123!

web2 ansible_host=server2.company.com ansible_connection=ssh ansible_user=root ansible ssh pass=Password123!

web3 ansible_host=server3.company.com ansible_connection=ssh ansible_user=root ansible_ssh_pass=Password123!

Database Servers

db1 ansible_host=server4.company.com ansible_connection=winrm ansible_user=administrator ansible_password=Password123!

[web_servers] web1 web2

web3

```
[db_servers] db1
```

Q: Create a new group called all_servers and add the previously created groups web servers and db servers under it.

[parent_group:children] child_group1 child group2

Ans: # Sample Inventory File

Web Servers

web1 ansible_host=server1.company.com ansible_connection=ssh ansible_user=root ansible_ssh_pass=Password123!

web2 ansible_host=server2.company.com ansible_connection=ssh ansible_user=root ansible_ssh_pass=Password123!

web3 ansible_host=server3.company.com ansible_connection=ssh ansible_user=root ansible ssh pass=Password123!

Database Servers

db1 ansible_host=server4.company.com ansible_connection=winrm ansible_user=administrator ansible_password=Password123!

[web_servers]
web1
web2
web3

[db_servers]
db1

[all_servers:children]
web_servers
db_servers

Q: Update the <code>/home/bob/playbooks/inventory</code> file to represent the data given in the below table in Ansible Inventory format.

Group the servers together based on this table:

Ans:

Sample Inventory File

Web Servers

web_node1 ansible_host=web01.xyz.com ansible_connection=winrm ansible_user=administrator ansible_password=Win\$Pass web_node2 ansible_host=web02.xyz.com ansible_connection=winrm ansible_user=administrator ansible_password=Win\$Pass web_node3 ansible_host=web03.xyz.com ansible_connection=winrm ansible user=administrator ansible password=Win\$Pass

DB Servers

sql_db1 ansible_host=sql01.xyz.com ansible_connection=ssh ansible_user=root ansible_ssh_pass=Lin\$Pass

sql_db2 ansible_host=sql02.xyz.com ansible_connection=ssh ansible_user=root ansible_ssh_pass=Lin\$Pass

[db_nodes] sql_db1 sql_db2

[web_nodes] web_node1 web_node2 web_node3

[boston_nodes] sql_db1 web_node1

[dallas_nodes] sql_db2 web_node2 web_node3

[us_nodes:children] boston_nodes dallas nodes

=========

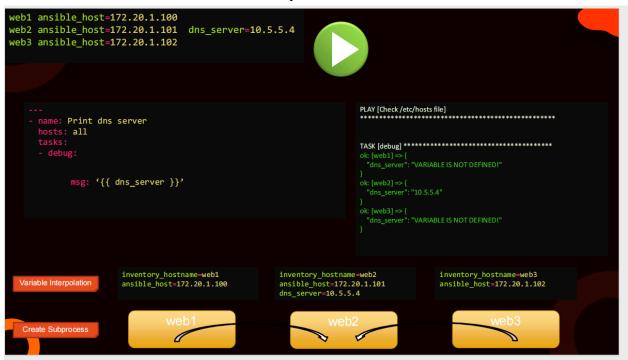
Magic variables:

- 1. hostvars
- 2. Groups

- 3. Group_names
- 4. inventory_hostname

Hostvars - magic variable:

- 1. When we write the alias to some hosts, ansible 1st creates the sub process to each host
- 2. Undergoes variable interpolation where it picks the variables from different sources and associates to their respective hosts
- 3. Here the dns server is defined only for web2 ,not defined for web1 and web3



4. How can web1 and web3 get the dns server ip address specified to web2 host, it is done by using **magic variables**

```
'{{hostvars['web2'].dns_server}}'
```

5. To get the hostname or ip address of other host then use ansible_host:

```
'{{hostvars['web2'].ansible_host}}'
```

6. If we want to access the facts(like architecture, devices, mounts) of other hosts we use the following:

```
'{{hostvars['web2'].ansible_facts.architecture}}'
'{{hostvars['web2'].ansible_facts.devices}}'
'{{hostvars['web2'].ansible_facts.mounts}}'
'{{hostvars['web2'].ansible_facts.processor}}'
```

7. Instead of above line we can also write as follows:

'{{hostvars['web2']['ansible_facts'][processor']}}'

Groups - magic variable:

1. Groups return all the hosts under the given group.

```
/* Magic Variable - groups

/etc/ansible/hosts

web1 ansible_host=172.20.1.100
web2 ansible_host=172.20.1.101
web3 ansible_host=172.20.1.102

[web_servers]
web1
Web2
web3

[americas]
web1
web2

[asia]
web3
```

Group_names - magic variable:

It displays all group names where the particular host is part of(or) It returns all the group names the current host is part of

```
/# Magic Variable – group_names

/etc/ansible/hosts

web1 ansible_host=172.20.1.100
web2 ansible_host=172.20.1.101
web3 ansible_host=172.20.1.102

[web_servers]
web1
Web2
web3

[americas]
web1
web2
[asia]
web3
```

Here the above picture shows that, displaying the group names where the host1 is present

Inventory_hostname - magic variable:

It gives you the name configured for the host in the inventory file and not the hostname or SQDN

```
/etc/ansible/hosts
web1 ansible_host=172.20.1.100
web2 ansible_host=172.20.1.101
web3 ansible_host=172.20.1.102

[web_servers]
web1
Web2
web3

[americas]
web1
web2
[asia]
web3
msg: '{{ inventory_hostname }}' # web1
web1
web1
web1
web2
```

Ansible playbooks: It is set of instruction to the ansible what to do

Ansible playbooks # Simple Ansible Playbook # Complex Ansible Playbook Run command1 on server1 - Deploy 50 VMs on Public Cloud Deploy 50 VMs on Private Cloud Run command2 on server2 - Provision Storage to all VMs Run command3 on server3 - Run command4 on server4 - Setup Network Configuration on Private VMs - Run command5 on server5 - Setup Cluster Configuration Run command6 on server6 - Configure Web server on 20 Public VMs Run command7 on server7 - Configure DB server on 20 Private VMs - Setup Loadbalancing between web server VMs - Run command8 on server8 - Setup Monitoring components - Run command9 on server9 - Install and Configure backup clients on VMs Restarting Server1 Restarting Server2 - Update CMDB database with new VM Information - Restarting Server3 - Restarting Server4 - Restarting Server5 Restarting Server6Restarting Server7

- 1. Playbooks are written YAML format
- 2. A playbook is a single YAML file that contains set of plays
- 3. A play is the set of tasks to be done on the hosts
- 4. Task is the action like execute the command, run the script, install a package, shutdown/restart

Here are some sample playbooks contains:

Name, host, tasks are properties of dictionary and order of it doesn't matter , we can swap name and host

Name: contains play,

hosts: tells where the task should be done like in which server,

Tasks: we should write the actions that to be performed

```
playbook.yml
 name: Play 1
 hosts: localhost
 tasks:
  - name: Execute command 'date'
    command: date
  - name: Execute script on server
    script: test_script.sh
  - name: Install httpd service
    yum:
     name: httpd
     state: present
  - name: Start web server
    service:
     name: httpd
     state: started
```

Above playbook contains only one play, the tasks should be done in the local host and tasks are displaying date, executing the test_script.sh and installing the httpd service and restarting the server

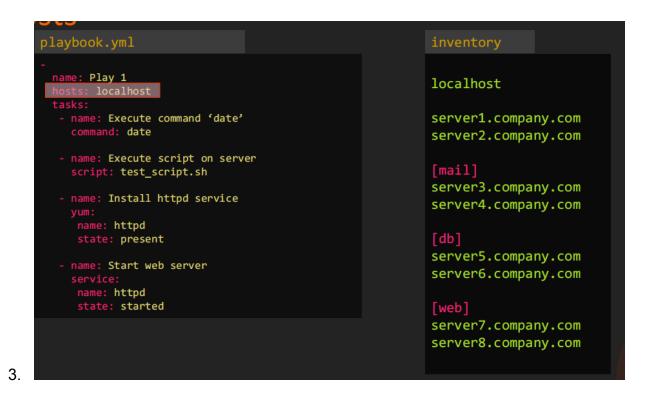
1.

```
playbook.yml
         Play 1
         localhost
            name: Execute command 'date'
            command: date
          - name: Execute script on server
            script: test_script.sh
 name: Play 2
  hosts: localhost
  tasks:
          name: Install web service
           yum:
                  name: httpd
                  state: present
           hame: Start web server
           service:
                  name: httpd
                  state: started
```

In the 2nd YAML file it contains 2 plays, written as a list, so that the playbook is list dictionaries, each play is a dictionary and set of properties like name, host, tasks.

Order of hosts and name can be swapped But order of the list cant be swapped

2.



In above playbook and inventory file, it is mandatorily to specify the host where we need to perform the tasks, in inventory file 1st we have to mention the host name where we need to perform tasks in the first line

Before mentioning the host in playbook , we should ensure that the hosts should present in the inventory file we created earlier

hosts defined in the inventory file must match the host used in the playbook and all connection information can be retrieved from the inventory file

Modules:

Different actions run by tasks is called as modules

In the above case like in 3rd playbook, we can say the following as the modules: Command, script, yum, service

There are so many modules: to know about all modules we use following command ansible-doc-l

To execute the playbook

Syntax:

ansible-playbook <playbook file name>Eg: ansible-playbook playbook.ymlansible-playbook --help

Verifying the playbooks:

Why?

Verifying the playbook is a critical step before deploying updates to production, ensuring that the Ansible automation functions correctly. If it doesn't run properly, it could lead to serious consequences such as system shutdowns and data loss, which may be irreversible.

How:

- 1. Check mode
- 2. Diff mode

Check mode:

- 1. Check mode is a dry run mode where the ansible executes the playbook without making any actual changes on the hosts
- 2. It allows you to preview of playbook what changes made by playbook without applying them
- 3. To run the playbook in check mode use --check option

Diff mode:

- This mode shows the differences between the current state and the state after the playbook is run
- Provides before and after comparison useful for understanding what changes happen
- To run in diff mode run the playbook use --diff option

```
configure_nginx.yml
---
- hosts: webservers
  tasks:
    - name: Ensure the configuration line is present
        lineinfile:
        path: /etc/nginx/nginx.conf
        line: 'client_max_body_size 100M;'
        become: yes
```

In additional to check mode and diff mode ansible also give syntax check mode

Syntax check mode:

- checks the syntax of playbook for any errors
- To run the playbook in syntax check mode use --syntax-check option
- If there is no error in the play book it displays as follows:

```
configure_nginx.yml
---
- hosts: webservers
  tasks:
    - name: Ensure the configuration line is present
        lineinfile:
        path: /etc/nginx/nginx.conf
        line: 'client_max_body_size 100M;'
        become: yes

$ ansible-playbook configure_nginx.yml --syntax-check
playbook: configure_nginx.yml
```

 If there is any error it displays as follows, display at what place exactly the error occurred: If we remove the colon after lineinfile line, we get the following error:

```
configure_nginx.yml
- hosts: webservers
   - name: Ensure the configuration line is present
      lineinfile -
                                                                       ":" is missing
        path: /etc/nginx/nginx.conf
        line: 'client_max_body_size 100M;'
      become: yes
$ ansible-playbook configure_nginx.yml --syntax-check
ERROR! Syntax Error while loading YAML.
  did not find expected key
The error appears to be in '/path/to/configure_nginx.yml': line 5, column 9, but may
be elsewhere in the file depending on the exact syntax problem.
The offending line appears to be:
      lineinfile
        path: /etc/nginx/nginx.conf
        ^ here
```

Ansible-Lint:

If we are running a large Organization we should work on large data, we will have complex tasks in the playbooks then it is very difficult to know the errors where it occurs.

Why Do We Need ansible-lint?



Ansible Lint is a command-line tool that performs linting on Ansible playbooks, roles, and collections.



It checks your code for potential errors, bugs, stylistic errors, and suspicious constructs.



It's akin to having a seasoned Ansible mentor guiding you, providing valuable insights, and catching issues that might have slipped past your notice.

```
$ ansible-lint style_example.yml

[WARNING]: incorrect indentation: expected 2 but found 4 (syntax/indentation)
style_example.yml:6

[WARNING]: command should not contain whitespace (blacklisted: ['apt']) (commands)
style_example.yml:6

[WARNING]: Use shell only when shell functionality is required (deprecated in favor of 'cmd') (commands)
style_example.yml:6

[WARNING]: command should not contain whitespace (blacklisted: ['service']) (commands)
style_example.yml:12

[WARNING]: 'name' should be present for all tasks (task-name-missing) (tasks)
style_example.yml:14
```

Server client model: ssh is a server client model

Agent: We need to install an agent on the server that we want to monitor or secure.

- if we want to connect to other server and know all the things happening in that server, all details we need to install agent in that server
- if there is any threats occurs also this agent gives information about it and acts as security
- Agent also act as a backup, we can restore the backup information. If we want all
 details that happened in a day on that server, we can store all those details as a
 backup and can retrieve it at the end of the day or later.

Lab practise:

Q. The /home/bob/playbooks/playbook.yaml playbook is adding a name server entry in /tmp/resolv.conf sample file on localhost. The name server information is already added to the /home/bob/playbooks/inventory file as a variable called nameserver_ip.

Replace the hardcoded ip address of the name server in this playbook to use the value from the variable defined in the inventory file.

ans:

- name: 'Add nameserver in resolv.conf file on localhost'

hosts: localhost become: yes

tasks:

- name: 'Add nameserver in resolv.conf file'

lineinfile:

path: /tmp/resolv.conf

line: 'nameserver {{nameserver_ip}}'

Q2. We have updated the <code>/home/bob/playbooks/playbook.yaml</code> playbook to add a new task to disable <code>snmp</code> port on <code>localhost</code>. However, the port is hardcoded in the playbook. Update the playbook to replace the hardcoded value of the SNMP port to use the value from the variable named <code>snmp port</code>, defined in the inventory file.

Ans: ---

- name: 'Add nameserver in resolv.conf file on localhost'

hosts: localhost become: yes

tasks:

- name: 'Add nameserver in resolv.conf file'

lineinfile:

path: /tmp/resolv.conf

line: 'nameserver {{ nameserver_ip }}'

- name: 'Disable SNMP Port'

firewalld:

port: '{{snmp_port}}'
permanent: true
state: disabled

Q. We have reset the <code>/home/bob/playbooks/playbook.yaml</code> playbook. Its printing some personal information of an employee. We would like to move the <code>car_model</code>, <code>country_name</code> and <code>title</code> values to the respective variables, and these variables should be defined at the play level.

Add three new variables named <code>car_model</code>, <code>country_name</code> and <code>title</code> under the play and move the values over there. Use these variables within the task to remove the hardcoded values.

```
Ans:

---
- hosts: localhost
vars:
    car_model: 'BMW M3'
    country_name: USA
    title: 'Systems Engineer'
tasks:
    - command: 'echo "My car is {{car_model}}"'
    - command: 'echo "I live in the {{country_name}}"'
    - command: 'echo "I work as a {{title}}"'
```

Q. The <code>/home/bob/playbooks/app_install.yaml</code> playbook is responsible for installing a list of packages on a remote server(s). The list of packages to be installed is already added to the <code>/home/bob/playbooks/inventory</code> file as a list variable called <code>app_list</code>.

Right now the list of packages to be installed is hardcoded in the playbook. Update the <code>/home/bob/playbooks/app_install.yaml</code> playbook to replace the hardcoded list of packages to use the values from the <code>app_list</code> variable defined in the inventory file. Once updated, please run the playbook once to make sure it works fine.

```
Ans:
---
- hosts: all
become: yes
tasks:
- name: Install applications
yum:
name: "{{ item }}"
state: present
with_items:
- "{{ app_list }}"
```

Q. The /home/bob/playbooks/user_setup.yaml playbook is responsible for setting up a new user on a remote server(s). The user details like username, password, and email

are already added to the /home/bob/playbooks/inventory file as a dictionary variable called user details.

Right now the user details is hardcoded in the playbook. Update the <code>/home/bob/playbooks/user_setup.yaml</code> playbook to replace the hardcoded values to use the values from the <code>user_details</code> variable defined in the inventory file. Once updated, please run the playbook once to make sure it works fine.

```
Ans:
---
- hosts: all
become: yes
tasks:
- name: Set up user
user:
    name: "{{user_details.username}}"
    password: "{{user_details.password}}"
    comment: "{{user_details.email}}"
    state: present
```

Ansible playbook lab:

Q. Update the playbook /home/bob/playbooks/playbook.yaml to add a task name Task to display hosts file for the existing task.

Ans:

- name: 'Execute a command to display hosts file on localhost'

hosts: localhost become: yes

tasks:

- name: 'Task to display hosts file'

command: 'cat /etc/hosts'

Q. We have reset the playbook /home/bob/playbooks/playbook.yaml, now update it to add another task. The new task must execute the command cat /etc/resolv.conf and set its name to Task to display nameservers.

Ans:

- name: 'Execute two commands on localhost'

hosts: localhost become: yes

tasks:

- name: 'Execute a date command'

command: date

- name: 'Task to display nameservers.'

command: 'cat /etc/resolv.conf'

Q. Update the playbook by adding a new playbook for node02 to display cat /etc/hosts

- name: 'Execute two commands on node01'

hosts: node01 become: yes

tasks:

- name: 'Execute a date command'

command: date

- name: 'Task to display hosts file on node01'

command: 'cat /etc/hosts'

- name: 'Execute a command on node02'

hosts: node02

tasks:

- name: 'Task to display hosts file on node02'

command: 'cat /etc/hosts'

Conditionals:

⇒ We will use "**when**" conditional statement to specify the condition for each tasks: Eg:

- - -

- name: install NGIN

hosts: all

```
Tasks:
```

- name: install NGINX on debian

apt:

name: nginx state: present when: <<condition>>

⇒We will use **or operator** and **and operator** in the condition

Eg2:

- name: install NGINX on debian

apt:

name: nginx state: present

when: ansible_os_family=="Debian" and ansible_distribution_version=="16.04"

- name: install NGINX on redhat

yum:

name: nginx state: present

when: ansible_os_family==""Redhat" or ansible_os_family== "SUSE"

⇒If we want to install array of packages:

```
- name: Install "{{ item.name }}" on Debian
Conditionals in Loops
                                                                    item:
  name: nginx
  required: True
                                                                     name: "{{ item.name }}"
state: present
      me: Install Softwares
   hosts: all
                                                                    when: item.required == True
                                                                    name: Install "{{ item.name }}" on Debian
           - name: nginx
                                                                    item:
  name: mysql
             required: True
                                                                     required: True
            name: mysql
                                                                    apt:
  name: "{{ item.name }}"
             required : True
           - name: apache
                                                                     state: present
             required : False
                                                                    when: item.required == True
    - name: Install "{{ item.name }}" on Debian
                                                                    name: Install "{{ item.name }}" on Debian
       name: "{{ item.name }}"
                                                                      name: apache
required: False
        state: present
                                                                     name: "{{ item.name }}"
state: present
      loop: "{{ packages }}"
                                                                          item.required == True
```

Everything is inside the item so that we will write item.name to take name , for every iteration we are using item

- First, we initiate a loop through the directory to install tasks sequentially.
- We are iterating over the packages so that each item is executed one after the
 other
- For example, the first loop installs Nginx since the requirement is set to true.
- The next loop installs MySQL, and then the loop encounters Apache, which is marked as false, preventing its installation and stopping the loop.

This loop get executed only when item.required == true

```
- name: Install Softwares
 hosts: all
 vars:
    packages:
       - name: nginx
         required: True
       - name: mysql
         required : True
       - name: apache
         required : False
 tasks:
 - name: Install "{{ item.name }}" on Debian
   apt:
     name: "{{ item.name }}"
     state: present
   when: item.required == True
   loop: "{{ packages }}"
```

To use conditional with output of previous task we use register
If we want to check the status of httpd , if httpd is down then we have to send a mail that
service is down

The `find` function checks for the presence of "down" in the results. If it finds "down," it returns the index of that occurrence; if not, it returns -1. An email will be sent only if the result is not -1.

Ansible conditionals based on facts variables reuse:

If you want to perform an action in different servers like in windows, centos etc

Scenario1: Conditional based on facts

If we want to install something like NGINX into a particular server

```
- name: Install Nginx on Ubuntu 18.04
apt:
    name: nginx=1.18.0
    state: present

[when: ansible_facts['os_family'] == 'Debian' and ansible_facts['distribution_major_version'] == '18']
```

Here ansible_facts collects all the details of that server like system information etc and it checks that , is it debian and version is 18, then only it gets installed

Scenario 2: Conditionals based on variables

If your web application have different requirements based on environment, then we can define a variable(app_env) and specify that environment as a value to the variable, then in playbook we can use this variable to deploy the appropriate config file for the specified environment.

```
name: Deploy configuration files
template:
    src: "{{ app_env }}_config.j2"
    dest: "/etc/myapp/config.conf"
vars:
    app_env: production
```

Scenario3:

If we want to perform a common set of tasks to perform on all the servers such as installing the necessary software packages.

If we want to start the service only in the prod environment

```
- name: Install required packages
    apt:
    name:
        - package1
        - package2
    state: present
- name: Create necessary directories and set permissions
...
- name: Start web application service
    service:
        name: myapp
        state: started
    when: environment == 'production'
```

Loops:

If we want to add multiple users, we can't write same code for multiple times to create multiple users , instead we use loop to create multiple users

```
name: Create users
hosts: localhost
                                                                              name: Create users
hosts: localhost
  user: name='{{ item }}' state=present
                                                                                var: item=
user: name= "{{ item }}"
      ioe
                                                                                                                   state=present
                                                                                var: item=
user: name= "{{ item }}"
                                                                                                                   state=present
    - kiran
                                                                                var: item=
                                                                                user: name= "{{ item }}"
                                                                                                                   state=present
     - jazlan
      emaan
                                                                              - var: item=
  user: name= "{{ item }}"

    mazin

                                                                                                                   state=present
    - izaan
                                                                                var: item=
user: name= "{{ item }}"
    - mike
                                                                                                                   state=present
    - menaal
    - shoeb
                                                                                 var: item=
                                                                                 user: name= "{{ item }}"
    - rani
                                                                                                                   state=present
                                                                                 var: item=
                                                                                 user: name= "{{ item }}"
                                                                                                                   state=present
                                                                                 var: item=
user: name= "{{ item }}"
                                                                                                                   state=present
```

If we want to specify user id also with user name then, each item in the loop has 2 values, username and user id, then we will pass an array of dictionaries into the loop instead of an array of strings.

Each dictionary have 2 key value pairs, name and uid

Left one is the yaml code to create multiple users, and the right one is the visualization how loop works

```
e: Create users
    e: Create users
hosts: localhost
tasks:
                                                                              hosts: localhost
   user: name '{{ ???? }}' state=present uid= '{{ ? }}'
                                                                                   item:
name: joe
uid: 1010
       name: joe
uid: 1010
                                                                                  user: name='{{ item.name }}' state=present uid='{{ item.uid
       name: george
uid: 1011
            e: ravi
                                                                                   item:
name: george
uid: 1011
        uid: 1012
            e: mani
        uid: 1013
                                                                                  user: name='{{ item.name }}' state=present uid='{{ item.uid
            : kiran
        uid: 1014
                                                                                   item:
name: ravi
uid: 1012
               jazlan
        uid: 1015
            e: emaan
                                                                                  user: name='{{ item.name }}' state=present uid='{{ item.uid
             : mazin
        uid: 1017
            : izaan
                                                                                          : mani
       uid: 1018
                                                                                     uid: 1013
                                                                                          name='{{ item.name }}' state=present uid='{{ item.uid
```

Array of dictionaries can also be represented in json format as follows:

```
name: Create users
hosts: localhost
tasks:
   e: Create users
hosts: localhost
   user: name= '{{ item.name }}' state=present uid='{{ item.uid }}'
                                                                                item:
name: joe
uid: 1010
                           { name: joe, uid: 1010 }
           e: joe
                                                                                user: name='{{ item.name }}' state=present uid='{{ item.uid
                            { name: george, uid: 1011 }
            e: george
                                                                                var:
  item:
   name: george
       name: ravi
uid: 1012
                            { name: ravi, uid: 1012 }
                                                                                  uid: 1011
       name: mani
uid: 1013
                       - { name: mani, uid: 1013 }
                                                                                user: name='{{ item.name }}' state=present uid='{{ item.uid
       name: kiran -
uid: 1014
                            { name: kiran, uid: 1014 }
                                                                                item:
name: ravi
uid: 1012
            e: jazlan -
                            { name: jazlan, uid: 1015 }
       name: jazla
uid: 1015
              emaan
                            { name: emaan, uid: 1016 }
       uid: 1016
                                                                                user: name='{{ item.name }}' state=present uid='{{ item.uid
            e: mazin
                            { name: mazin, uid: 1017 }
       uid: 1017
                                                                                 item:
  name: mani
            e: izaan
                            { name: izaan, uid: 1018 }
                                                                                   uid: 1013
       uid: 1018
          me: mike
                             { name: mike, uid: 1019 }
                                                                                  ser: name='{{ item.name }}' state=present uid='{{ item.uid
```

Another way create the loops is with_*:

with_*: with underscore directives

```
name: Create users
hosts: localhost
tasks:
- user: name='{{ item }}' state=present
loop:
- joe
- george
- ravi
- mani
- mani
- name: Create users
hosts: localhost
tasks:
- user: name='{{ item }}' state=present
with_items:
- joe
- george
- ravi
- mani
- mani
```

For simple loops for which we will work only once then it is recommended to use the loop directive

We have so many with directives like with_items, with_file, with_url that connect to multiple url etc

```
name: View Config Files
name: Create users
hosts: localhost
tasks:
                                                                                              hosts: localhost
tasks:
                                                                                                - debug: var=item with_file:
 - user: name='{{ item }}'
                                               state=present
    with_items:
                                                                                                    - "/etc/hosts"
- "/etc/resolv.conf"
        - joe
        - george
                                                                                                     - "/etc/ntp.conf"
        - ravi
       - mani
                                                                                              name: Check multiple mongodbs
hosts: localhost
name: Get from multiple URLs
hosts: localhost tasks:
                                                                                             hosts: localhost
tasks:
    debug: msg="DB={{ item.database }} PID={{ item.pid}}"
    with_mongodb:
         database: dev
         connection_string: "mongodb://dev.mongo/"
         database: prod
         connection_string: "mongodb://prod.mongo/"
   debug: var=item
with_url:
     - "https://site1.com/get-servers"
- "https://site2.com/get-servers"
      - "https://site3.com/get-servers"
```

Here are the list of with directives available:

```
With_redis
with_items
                                                With_sequence
with file
                                                With_skydive
with url
                                                With_subelements
with_mongodb
                                                With template
with_dict
                                                With_together
with etcd
                                                With_varnames
with_env
with_filetree
With ini
With_inventory_hostnames
With_k8s
With manifold
With_nested
With_nios
With_openshift
With_password
With_pipe
With_rabbitmq
```

Ansible Modules:

Ansible modules are classified in to various groups based on their functionality

- System
- Command
- Files
- Database
- Cloud
- windows and more

System module:

- 1. User
- 2. Group
- 3. Hostname
- 4. Iptables
- 5. Lvg
- 6. Lvol
- 7. Make
- 8. Mount
- 9. Ping
- 10. Timezone

- 11. Systemd
- 12. service

Command module: it is used to execute scripts or commands on host

- 1. Command
- 2. Expect
- 3. Raw
- 4. Script
- 5. Shell

Files module:

- 1. Acl: To set and retrieve the acl information
- 2. Archive
- 3. Сору
- 4. File
- 5. Find
- 6. Lineinfile
- 7. Replace
- 8. Stat
- 9. Template
- 10. unarchive

Database:

- 1. Mongodb
- 2. Mssql
- 3. Mysql
- 4. Postgresql
- 5. Proxysql
- 6. Vertica

Cloud:

- 1. Amazon
- 2. Atomic
- 3. Azure
- 4. Centrylink
- 5. Cloudscale
- 6. Cloudstack
- 7. Digital ocean
- 8. Docker
- 9. Google

- 10. Linode
- 11. Openstack
- 12. Rackspace
- 13. Smartos
- 14. Softlayer
- 15. VMware

Windows:

- 1. Win_copy
- 2. Win_commnad
- 3. Win domain
- 4. Win file
- 5. Win iis website
- 6. Win_msg
- 7. Win_msi
- 8. Win_package
- 9. Win_ping
- 10. win path
- 11. Win robocopy
- 12. Win regedit
- 13. Win shell
- 14. Win_service
- 15. Win_user

Command module:

There are some parameters in the command module that are listed in documentation.

They are:

- 1. chdir
- 2. creates
- 3. executable
- 4. free from
- 5. removes
- 6. warn

If we use chdir inside the command parameter like

cat resolv.conf chdir

Here chdir=/etc changes the directory first to etc directory and later it executes the cat resolv.conf

Creates command parameter here first check the folder is present or not and if that folder is not found the **mkdir** will create that folder

command: mkdir /folder creates =/folder

Free form parameter:

Here **date** is a **free form** command that directly executes without having key value pairs as parameters and without depending on another parameter or command it will get executed

For example:

command: date

copy: src=/source_file dest=/destination_file

Here **date** is **a free form** command that directly executes, there are no key value pairs in it.

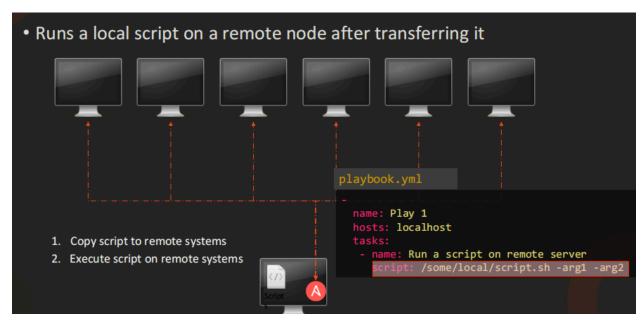
Here command date, cat /etc/resolv.conf are free form commands, because it is not like two commands inside it that will depend on one another.

Copy command is **not** a **free form** command because we need both source location and destination location both parameters and we should move source to destination

Some commands only take the parameterized input, like key value pairs, for example copy commands takes key value pairs, that commands are **not called free_form** commands.

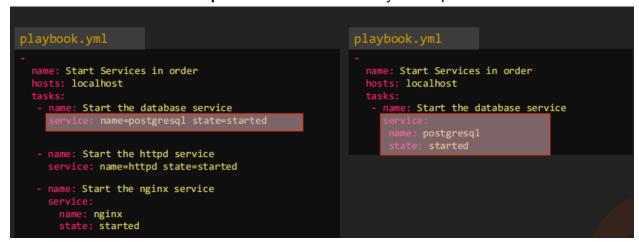
Script module:

- 1. Runs the local script on remote nodes after transferring it.
- 2. We don't need to copy the script to all remote nodes, ansible will take care of coping the script to all the remote nodes and execute that script on remote systems.



Service module:

- 1. Used to maintain the services on the system, like starting, stopping or restarting a service
- 2. Service is also a free form parameter it contains key value pair



We can m=write the service in 2 ways:

- 1. service: name=httpd state=started
- 2. service:

name: httpd state: started

Idempotency:

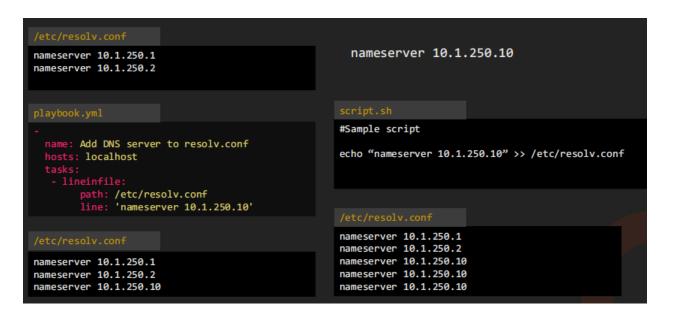
Why started, why not start:

To ensure the httpd is started

If httpd is already started ⇒ do nothing
If httpd is not already started ⇒ start it this is called idempotency

Lineinfile module:

Search for a line in a file and replace it or add it if it doesn't exists



On the right side, we use 'echo' to add the DNS server to the configuration file. However, using 'echo' means that each time we run the script, the same DNS server can be added multiple times to the file.

In contrast, on the left side, we utilize the `lineinfile` module to add the DNS server to the configuration file. The `lineinfile` module first checks if the DNS server is already present in the file.

If the server is not listed, it will be added to the configuration file. If the server is already present, no action will be taken, and it will leave the file unchanged.