

REFINITIV QUANTITATIVE ANALYTICS

DATABASE SCHEMA FOR REUTERS FUNDAMENTALS DATA

VERSION 1.2.4

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1 Introduction

In This Document

This document provides schema information about the **Reuters Fundamentals** data tables in Refinitiv Quantitative Analytics deployed and in the cloud.

Note: For information about the other Refinitiv Quantitative Analytics tables, refer to the other Database Schema documents posted on the [Refinitiv Quantitative Analytics](#) product page on [MyRefinitiv](#).

The documentation for each table includes these main elements:

- **Vendor Database or License Name** – This element provides the vendor database or license name. Vendor databases generally correspond to vendor licensing options.
- **Table Name: Table Title** – This element provides the table name and title, followed by a description of the table contents.
- **Update Cycle** – This element indicates the frequency of updates from the data vendor. (For specific information about when this update is posted for your use, refer to your update logs. The update log schema description is available in the Database Schema for Refinitiv Quantitative Analytics Core Tables document.)
- **Adjusted** – This element indicates whether the data is stored adjusted, unadjusted, or if adjustment is not applicable (N/A).
- **Indexes, Index Fields** – This element lists the table's index(es) (for example, pkey_CSGCAD) and the index fields. The primary index contains a "pkey_" or "PK_" prefix. Clustered indexes are noted.
- **Field, Type, Nullable, Definition** – This element describes the table's fields, including field names, data types, and whether each field is nullable. Data types in Snowflake have equivalents available. For example, an *int* in SQL Server is a *number* in Snowflake.

This document provides descriptions of database schemas and definitions of database schema items. For more detailed explanations, refer to the [Refinitiv Financials Glossary](#) posted on the [Refinitiv Quantitative Analytics](#) product page on [MyRefinitiv](#).

Intended Readership

This document is intended for Refinitiv Quantitative Analytics clients licensed to use **Reuters Fundamentals** data through Refinitiv. Note that the tables described in this document may be covered by several licenses; your access to the data in these tables is dependent on the licenses you have.

Readers should have basic knowledge of Microsoft SQL Server 2016.

Table Name Conventions

In Refinitiv Quantitative Analytics, database tables are grouped by name. Generally, the first few letters of the table name refer to the data vendor or licensing group. For example, all tables beginning with **RKD*** are **Reuters Fundamentals** data tables.

Reuters Fundamentals Schema

Reuters Fundamentals tables begin with the letters RKD. The RKD schema is organized into these groups:

Reuters Fundamentals

These tables begin with the prefix RKDFnd*.

- [Reuters Fundamentals Basic Company Information](#) (page 12)
- [Reuters Fundamentals Company Industry Information and Reference Data](#) (page 21)
- [Reuters Fundamentals Standardized Period and Filing Information](#) (page 29)
- [Reuters Fundamentals Company-specific Period and Filing Information](#) (page 38)
- [Reuters Fundamentals Calculated Ratios, Currencies, and Exchange Rates](#) (page 47)
- [Reuters Fundamentals Business and Geographic Segment Data](#) (page 51)
- [Reuters Fundamentals Officers and Directors Data](#) (page 55)
- [Reuters Fundamentals Significant Developments Data](#) (page 73)
- [Reuters Fundamentals General Information and Reference Information](#) (page 76)
- [Reuters Fundamentals Major Customers Data](#) (page 78)
- [Reuters Fundamentals Competitors Data](#) (page 82)
- [Reuters Fundamentals Long Business Descriptions Data](#) (page 83)
- [Reuters Fundamentals and Fundamentals Point in Time Lookup Tables](#) (page 85)

Reuters Fundamentals Point in Time

Reuters Fundamentals Point in Time reference the Fundamentals Point in Time Lookup Tables described on page 85.

The Point in Time tables begin with the prefix RKDPIT2Fnd*.

- [Reuters Fundamentals Point in Time Company and Issue Details](#) (page 87)
- [Reuters Fundamentals Point in Time Exchange Rates and Pricing Information](#) (page 94)
- [Reuters Fundamentals Point in Time Standardized Periods and Filings](#) (page 97)

Pervasive and Oracle

This document is specific to Microsoft SQL Server 2016.

If you are accessing the data directly through the Pervasive database, you may encounter slight differences in index names and data types. Please note that references to Pervasive and Actian are synonymous.

If you are accessing the data through Oracle, note that field names that correspond to Oracle reserved words are appended with an underscore. For example, field names “Number”, “Synonym”, and “UID” become “Number_”, “Synonym_”, and “UID_” in Oracle.

Zero Values and Nulls

Null values are usually recorded as “NULL”. Occasionally, a table may contain a value of “-99999” or “-9999”; in these cases, there is no recorded data for that period. (It is null.)

If the table contains a “0” value, the data was reported as having a “0” value.

Not Reported

The Reuters Fundamentals **Point in Time** tables may include the following values to indicate data that is not reported:

Value in SQL Database	Description
-1e38	Not reported floating point
0	Not report hexadecimal
-2147483647	Not reported 32-bit integer
-32767	Not reported 16-bit integer
19000101	Not reported date
NULL	Not reported Boolean
"" (non-NULL empty string)	Not reported text

Service and Support

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Statement of Service

The *Refinitiv Quantitative Analytics Service Description* is available on the [Refinitiv Quantitative Analytics](#) product page at MyRefinitiv.

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- **Change Notifications**
 - **Product Change Notifications (PCNs)** detail new, enhanced, or changed functionality, which may require your action, in products that you use.
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 - **RIC Change Events** inform you of planned changes to Refinitiv Identification Codes.
- **Service Alerts**

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- Under Product, select Refinitiv Quantitative Analytics or from the dropdown list.
- In the “How can we help you?” text box, include the following information:
 - Content set name (i.e. Worldscope)
 - Date applicable to a content inquiry
 - Table names and relevant fields
 - Security code (i.e. QA-ID, PermID, Sedol, InfoCode, etc.)
 - Script used to generate the output
 - Any other supporting detail

Telephone

Refinitiv Quantitative Analytics Support: 1.866.427.8390

- Option 1 – Product Support
- Option 2 – Technical Support.

Feedback

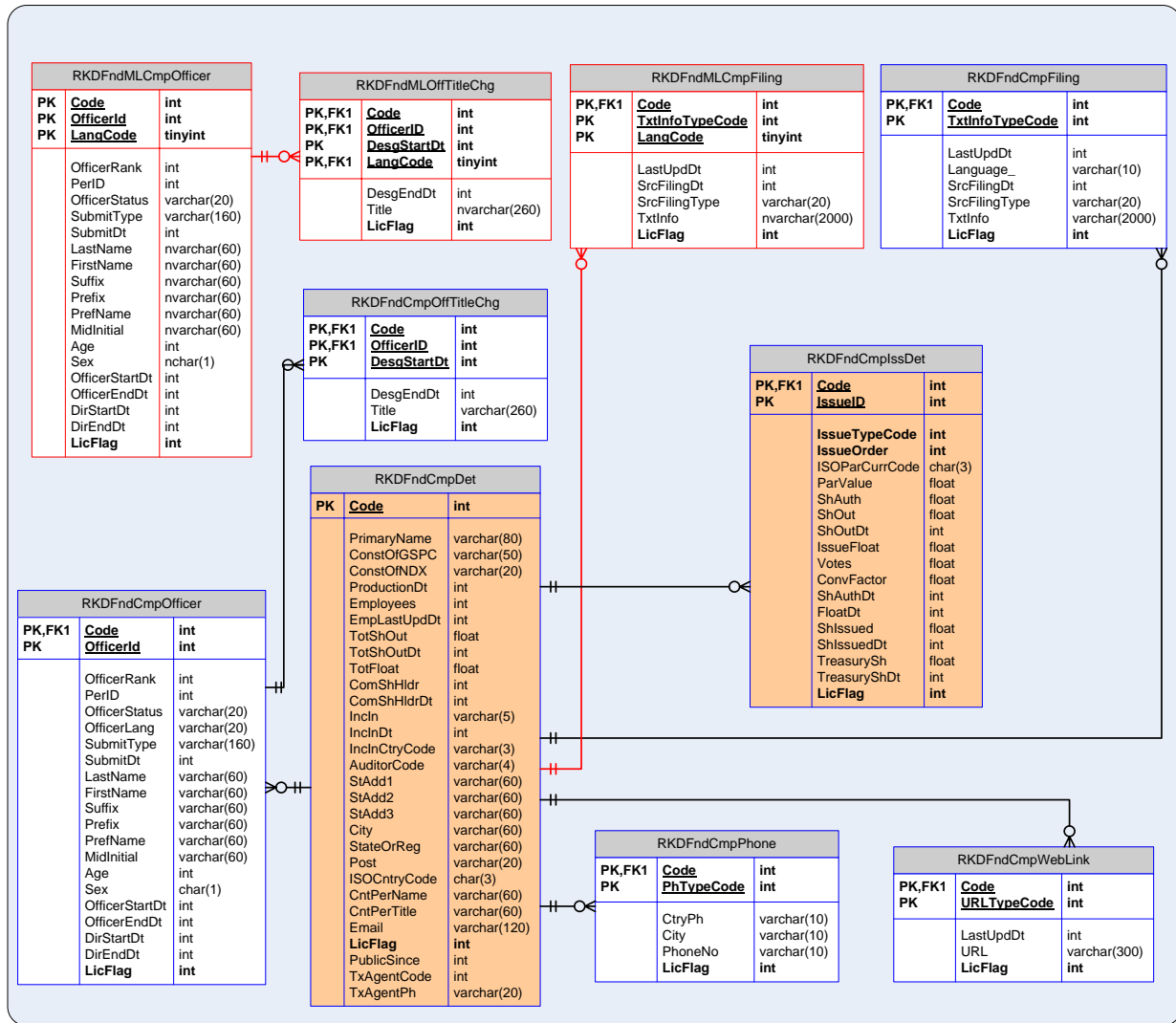
We invite your comments, corrections, and suggestions about this document: access the [Feedback](#) option under [Get Support](#) at [MyRefinitiv](#). Your feedback helps us continue to improve our user assistance.

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2 Reuters Fundamentals Basic Company Information

The tables in this chapter contain information such as company and issue identifiers, contact information, and financial summaries. [RKDFndInfo](#) is shared with the Point in Time schema.



RKDFndCmpDet: Company Details

This table contains information such as company name, contact information, number of employees, and incorporation details.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndCmpDet (clustered)	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PrimaryName	varchar(80)	Y	PrimaryName is the company name.
ConstOfGSPC	varchar(50)	Y	ConstOfGSPC indicates whether the company is a part of the S&P 500 Index.
ConstOfNDX	varchar(50)	Y	ConstOfNDX indicates whether the company is part of the Nasdaq 100 Index
ProductionDt	varchar(20)	Y	ProductionDt is the production date and indicates the date the file was last generated. The date is formatted as YYYYMMDD.
Employees	int	Y	Employees indicates the number of people the company employs.
EmpLastUpdDt	datetime	Y	EmpLastUpdDt is the date Employees was last updated by Refinitiv. The date is formatted as YYYYMMDD.
TotShOut	float	Y	TotShOut indicates the total number of shares outstanding for the issue.
TotShOutDt	datetime	Y	TotShOutDt is the date TotShOut was last updated by Refinitiv. The date is formatted as YYYYMMDD.
TotFloat	float	Y	TotFloat indicates the current total number of shares publicly owned and available for trading.
ComShHldr	int	Y	ComShHldr is the number of holders of common shares.
ComShHldrDt	datetime	Y	ComShHldrDt is the date ComShHldr was last updated by Refinitiv. The date is formatted as YYYYMMDD.
Incln	char(5)	Y	Incln is the United States state of incorporation. States are defined using U. S. state postal code abbreviations and include PR, indicating Puerto Rico, and DC, indicating the District of Columbia.
InclnDt	int	Y	InclnDt is the date of incorporation. The date is formatted as YYYYMMDD.
InclnCtryCode	varchar(3)	Y	InclnCtryCode indicates the country of incorporation. Cross-reference InclnCtryCode with RKDFndDesc where InclnCtryCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 3.
AuditorCode	varchar(4)	Y	AuditorCode is the auditor code. Cross-reference AuditorCode with RKDFndDesc where AuditorCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 30.
StAdd1	varchar(60)	Y	StAdd1 is the first line of the company's street address.
StAdd2	varchar(60)	Y	StAdd2 is the second line of the company's street address.
StAdd3	varchar(60)	Y	StAdd3 is the third line of the company's street address.
City	varchar(60)	Y	City is the city of the company's street address.
StateOrReg	varchar(60)	Y	StateOrReg indicates the state or region of the company's address.
Post	varchar(20)	Y	Post is the company address postal code or zip code.

Field	Type	Nullable	Description
ISOCntryCode	char(3)	Y	ISOCntryCode is the ISO country code indicating the company's address country. Cross-reference ISOCntryCode with RKDFndDesc where ISOCntryCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 3.
CntPerName	varchar(60)	Y	CntPerName is the name of the company contact, if available.
CntPerTitle	varchar(60)	Y	CntPerTitle is the title of the person listed in CntPerName, or if CntPerName is null, it is the title of the company contact.
Email	varchar(120)	Y	Email is the e-mail address of the company contact.
PublicSince	datetime	Y	PublicSince is the date the company went public.
TxAgentCode	int	Y	TxAgentCode is a numeric code that indicates the transfer agent.
TxAgentPh	varchar(20)	Y	TxAgentPh is the contact number for the transfer agent.
LicFlag	int	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCmpFiling: Company Filing Source Information

Use this table to extract company filing source information.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndCmpFiling (clustered)	Code, TxtInfoTypeCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
TxtInfoTypeCode	int	N	TxtInfoTypeCode indicates the type of information contained in the filing. TxtInfoTypeCode may be: <ul style="list-style-type: none"> 1 = Analyst footnote 2 = Business summary 3 = Equity composition 4 = Financial summary For other codes, cross-reference TxtInfoTypeCode with RKDFndCode where TxtInfoTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 43.
LastUpdDt	datetime	Y	LastUpdDt is the date the record was last updated by Refinitiv. The date is formatted as YYYYMMDD.
Language_	varchar(10)	Y	Language_ indicates the language of the source filing.

Field	Type	Nullable	Description
SrcFilingDt	datetime	Y	SrcFilingDt is the date the source document was filed. The date is formatted as YYYYMMDD.
SrcFilingType	varchar(20)	Y	SrcFilingType indicates the type of source document.
TxtInfo	varchar(2000)	Y	TxtInfo is the text of the source document. One possible use for this field is a short business description.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCmplssDet: Company Issue Details

Use this table to retrieve issue-level details such as type, currency, par value, number of outstanding shares, and so on. This table may contain multiple issue details for a given company.

Update Cycle: Daily

Adjusted: Yes

Indexes	Index Fields
PK_RKDFndCmplssDet_1 (clustered)	Code, IssueID

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
IssueID	int	N	IssueID uniquely identifies each issue from an issuer. This identifier is specific to Refinitiv, does not change over time, and is never re-used.
IssueTypeCode	int	Y	IssueTypeCode indicates whether the issue is Common stock (1) or Preferred (2).
IssueOrder	int	Y	If a company has multiple issues, IssueOrder indicates the order of the issue. Primary issue is assigned order number 1 for each IssueTypeCode. Factors considered in determining the primary issue include whether the issue trades, the number of shares outstanding, float, trading volumes, voting power, and so on.
ISOParCurrCode	char(3)	Y	ISOParCurrCode describes the currency of the par value. Cross-reference ISOParCurrCode with RKDFndDesc where ISOParCurrCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 58.
ParValue	float	Y	ParValue indicates the par value of the issue.
ShAuth	float	Y	ShAuth indicates the number of shares authorized for the issue.
ShOut	float	Y	ShOut indicates the number of shares outstanding for the issue.
ShOutDt	datetime	Y	ShOutDt is the date ShOut was last updated by Refinitiv. The date is formatted as YYYYMMDD.

Field	Type	Nullable	Description
IssueFloat	float	Y	IssueFloat is the current total number of shares publicly owned and available for trading.
Votes	float	Y	Votes indicates the number of votes attributable to each share of this issue.
ConvFactor	float	Y	ConvFactor is the conversion factor from each issue into primary issue.
ShAuthDt	datetime	Y	ShAuthDt is the date on which the number of authorized shares for the issue was last updated.
FloatDt	datetime	Y	FloatDt is the date on which the float value of the issue was updated.
ShIssued	float	Y	ShIssued is the number of shares the company has issued.
ShIssuedDt	datetime	Y	ShIssuedDt is the date that the ShIssued value was last updated.
TreasurySh	float	Y	TreasurySh is the number of shares the company holds as treasury stock for that share issue.
TreasuryShDt	datetime	Y	TreasuryShDt is the date that the TreasurySh value was last updated.
LicFlag	int	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

RKDFndCmpOfficer: Company Officer Information

This table contains company officer details such as name, age, start date, status, and so on.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndCmpOfficer (clustered)	Code, Officerid

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
Officerid	int	N	Officerid is a unique identifier assigned by Refinitiv to the company officer. This field is cross-referenced by RKDFndCmpOffTitleChg .
OfficerRank	int	Y	OfficerRank indicates the officer's status in the company hierarchy.
PerID	int	Y	PerID is the personal identifier assigned by Refinitiv to the person described.

Field	Type	Nullable	Description
OfficerStatus	varchar(20)	Y	OfficerStatus describes whether the person is an Officer, a Director, or Both.
OfficerLang	varchar(20)	Y	OfficerLang is the language of communication used by the officer.
SubmitType	varchar(160)	Y	SubmitType is the source from which the data in this record was obtained.
SubmitDt	datetime	Y	SubmitDt is the date the officer data was submitted to the database. The date is formatted as YYYYMMDD.
LastName	varchar(60)	Y	LastName is the last name of the officer.
FirstName	varchar(60)	Y	FirstName is the first name of the officer.
Suffix	varchar(60)	Y	Suffix is the designation that follows the officer name. For example, Jr., III, CFA, and so on.
Prefix	varchar(60)	Y	Prefix is the title of the officer that precedes the officer name. For example, Professor, Dr., Colonel, and so on.
PrefName	varchar(60)	Y	PrefName is the preferred name of the officer. For example, an officer with the first name James may have the preferred name Jim.
Midinitial	varchar(60)	Y	Midinitial is the middle initial of the officer.
Age	int	Y	Age indicates the age of the officer.
Sex	char(1)	Y	Sex indicates the gender of the officer. M indicates the officer is male; F indicates she is female.
OfficerStartDt	datetime	Y	OfficerStartDt is the date the Officer status began. The date is formatted as YYYYMMDD.
OfficerEndDt	datetime	Y	OfficerEndDt is the date the Officer status ended. The date is formatted as YYYYMMDD.
DirStartDt	datetime	Y	DirStartDt is the date the Director status began. The date is formatted as YYYYMMDD.
DirEndDt	datetime	Y	DirEndDt is the date the Director status ended. The date is formatted as YYYYMMDD.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode. Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCmpOffTitleChg: Company Officer Title History

Use this table to retrieve the title history of a company officer.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
PK_RKDFndCmpOffTitleChg (clustered)		Code, OfficerID, DesgStartDt	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier assigned by Refinitiv to the company officer. This field is defined by RKDFndCmpOfficer .
DesgStartDt	datetime	N	DesgStartDt is the date the designation or title began. The date is formatted as YYYYMMDD.
DesgEndDt	datetime	Y	DesgEndDt is the date the designation or title ended. The date is formatted as YYYYMMDD.
Title	varchar(260)	Y	Title is the title of the officer.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCmpPhone: Company Phone Numbers

This table contains company phone information, including whether the phone number is a fax or voice number. Phone numbers consist of the country code, area code, and local phone number. For example, using this table, a company phone number is CtryPh + City + PhoneNo.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
PK_RKDFndCmpPhone (clustered)		Code, PhTypeCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .

Field	Type	Nullable	Description
PhTypeCode	int	N	PhTypeCode indicates the type of phone number. Phone number type may be: <ul style="list-style-type: none"> 1 = Contact phone 2 = Main fax 3 = Main phone 4 = Transfer agent For other codes, cross-reference PhTypeCode with RKDFndCode where RKDFndCode.Type_ = 38.
CtryPh	varchar(10)	Y	CtryPh is the country code numeric prefix for the phone number.
City	varchar(10)	Y	City is the numeric city code or area code of the phone number.
PhoneNo	varchar(10)	Y	PhoneNo is the local phone number for the company.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCmpWebLink: Company Web Site Addresses

This table contains company Web site address details.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndCmpWebLink (clustered)	Code, URLTypeCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
URLTypeCode	int	N	URLTypeCode indicates the type of information available at the given link. For example, the URL type may indicate the associated link is the company home page. Cross-reference URLTypeCode with RKDFndCode where URLTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 42.
LastUpdDt	datetime	Y	LastUpdDt indicates the date the link was last updated by Refinitiv. The date is formatted as YYYYMMDD.
URL	varchar(300)	Y	An URL is a Uniform Resource Locator, commonly known as a "link." The link in this field is the Web site address for the associated URLTypeCode.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA)

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndInfo: Company Identification Information

Use this table to retrieve identifying company information including name, ticker, CUSIP, ISIN, and SEDOL. This table is shared between the Reuters Fundamentals and the Reuters Fundamentals Point in Time schemas.

Update Cycle: Daily

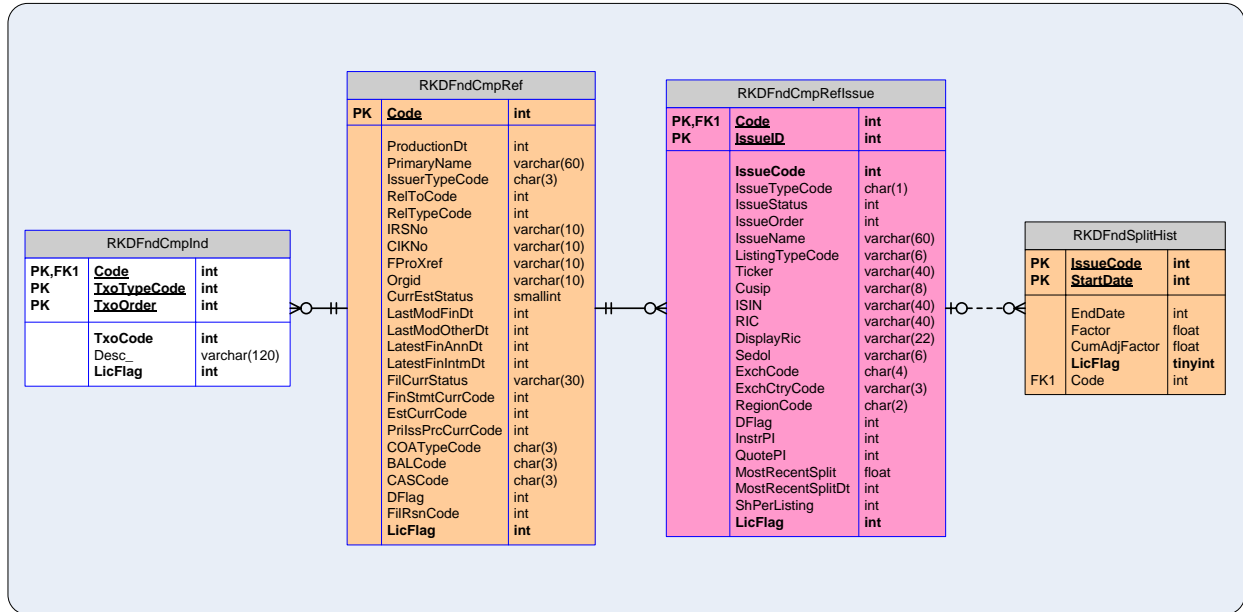
Adjusted: N/A

Indexes	Index Fields
PK_RKDFndInfo (clustered)	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is cross-referenced from other RKD Fundamentals and Fundamentals Point in Time tables.
RepNo	char(5)	Y	RepNo is the Refinitiv Report Number. RepNo uniquely identifies each issuer within the Refinitiv database. This number does not change over time and is never re-used.
Name_	varchar(60)	Y	Name_ is the official name of the company.
Ticker	varchar(40)	Y	Ticker is the market-level identifier of the issue, if applicable.
Cusip	varchar(8)	Y	Cusip is the CUSIP number of the issue, if applicable.
ISIN	varchar(40)	Y	ISIN is the ISIN number of the issue, if applicable.
RIC	varchar(40)	Y	RIC is the Refinitiv Identification Code of the issue, if applicable.
Sedol	varchar(6)	Y	Sedol is the SEDOL of the issue, if applicable.
ExchCode	char(4)	Y	ExchCode indicates the exchange of the issue. Cross-reference ExchCode with RKDFndDesc where ExchCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 18.
RegionCode	varchar(40)	Y	<p>RegionCode indicates the global region of the exchange. RegionCode may be:</p> <ul style="list-style-type: none"> AP = Asia Pacific EU = Europe NA = North America <p>For other codes, cross-reference RegionCode with RKDFndDesc where RegionCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 69.</p>
CntryCode	varchar(3)	Y	CntryCode is the exchange country code. Cross-reference CntryCode with RKDFndDesc where CntryCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 3.

3 Reuters Fundamentals Company Industry Information and Reference Data

This chapter contains information such as company-level and issue-level identifiers, as well as the company's most recent reported financials, active/inactive status, currency of reports, and so on. The reference tables consist of company information, issue information, and statement information.



RKDFndCmpInd: Company Industry and Sector

Use this table to retrieve a company's industry and sector classification codes.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndCmpInd (clustered)	Code, TxoTypeCode, TxoOrder

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
TxoTypeCode	int	N	TxoTypeCode is the taxonomy code. This describes the company industry and sector. TxoTypeCode is described in the table TxoTypeCode Codes on page 22.
TxoOrder	int	N	TxoOrder is the taxonomy order. TxoOrder identifies the order in which classification applies, where 1 indicates the primary classification.
TxoCode	int	N	TxoCode is the Refinitiv Research proprietary code based on industry or sector classification. This code is described by Desc_.
Desc_	varchar(120)	Y	Desc_ is the description of the industry or sector identified by TxoCode.

Field	Type	Nullable	Description
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

TxoTypeCode Codes

This table describes the TxoTypeCode codes for RKDFndCmpInd.

Code	RKDFndCode.Desc_ RKDFndDesc.Code	Description
2	NAICS1997	Based on NAICS codes published in 1997
4	RBSS2004	Thomson Reuters Business Sector Schema - Thomson Reuters proprietary industry codes. A four tier industry classification system.
5	SIC1987	<p>Based on SIC codes published in 1987.</p> <p>Note: This is the last set of SIC codes published; SIC codes were subsequently replaced by NAICS codes.</p>
6	MGINDUSTRY	Legacy industry codes
7	MGSECTOR	Legacy sector codes
8	TRBC2009	TRBC 2009 version
9	TRBC	TRBC 2012 version
10	NAICS	North American Industrial Classification codes that identify what industry the government classifies the company as.
11	NAICS2007	Based on NAICS codes published in 2007
12	TRBC2012	A 2012 version of The Refinitiv Business Classification with new Level 5 classification (Activity).

TxoTypeCode code information is also available by cross-referencing TxoTypeCode with [RKDFndCode](#) where TxoTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 40. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with [RKDFndDesc](#).Code where RKDFndDesc.Type_ = 40.

RKDFndCmpRef: Company Financials Reference

This table contains basic company details such as company status, reporting currency, financials availability, dates, and auditors. It also describes the type of balance sheet, COA type, and cash flow types.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndCmpRef (clustered)	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
ProductionDt	datetime	Y	ProductionDt is the production date and indicates the date the file was last generated. The date is formatted as YYYYMMDD.
PrimaryName	varchar(60)	Y	PrimaryName is the official company name.
IssuerTypeCode	char(3)	Y	IssuerTypeCode is the type of capital structure a company has, or the type of issues in which the company primarily trades. Cross-reference IssuerTypeCode with RKDFndDesc where IssuerTypeCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 1.
RelToCode	int	Y	RelToCode is the primary issue code to which this code is related.
RelTypeCode	int	Y	RelTypeCode indicates the type of relationship to the primary issue code. Cross-reference RelTypeCode with RKDFndCode where RelTypeCode = RKDFndCode.Code and RKDFndCode.Type_=53.
IRSNo	varchar(10)	Y	IRSNo indicates the United States I.R.S. number of the company, as reported by the I.R.S. This generally applies only to United States companies.
CIKNo	varchar(10)	Y	CIKNo indicates the Central Index Key, as assigned by the S.E.C. This generally applies only to United States companies.
FProXref	varchar(10)	Y	FProXref is a unique permanent identifier in Refinitiv Forecast Pro.
OrgId	varchar(10)	Y	OrgId is the unique permanent organization identifier provided by Refinitiv. This differs from RepNo, used in other Refinitiv tables, because RepNo uniquely identifies the set of financials or accounting standards.
CurrEstStatus	smallint	Y	CurrEstStatus is a flag indicating whether there are any current or valid estimates for the company. A value of 1 indicates current estimates exist; 0 indicates no current estimates exist.
LastModFinDt	datetime	Y	LastModFinDt indicates the date the company financials were last modified in the Refinitiv database. The date is formatted as YYYYMMDD.
LastModOtherDt	datetime	Y	LastModOtherDt indicates the date non-financial data was last modified in the Refinitiv database. The date is formatted as YYYYMMDD.
LatestFinAnnDt	datetime	Y	LatestFinAnnDt is the period end date for the latest available annual financials. The date is formatted as YYYYMMDD.
LatestFinIntmDt	datetime	Y	LatestFinIntmDt is the period end date for the latest available interim financials. The date is formatted as YYYYMMDD.

Field	Type	Nullable	Description
FilCurrStatus	varchar(30)	Y	FilCurrStatus indicates whether the company is currently filing financial statements.
FinStmntCurrCode	int	Y	FinStmntCurrCode indicates the currency in which the company financial statements are filed. FinStmntCurrCode cross-references RKDFndCode where FinStmntCurrCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
EstCurrCode	int	Y	EstCurrCode indicates the currency in which the company estimates are filed. EstCurrCode cross-references RKDFndCode where EstCurrCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
PrilssPrcCurrCode	int	Y	PrilssPrcCurrCode indicates the currency in which the primary issue of the company are priced. PrilssPrcCurrCode cross-references RKDFndCode where PrilssPrcCurrCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
COATypeCode	char(3)	Y	COATypeCode is the code indicating the COA industry template. COATypeCode may be: <ul style="list-style-type: none"> • UTL = Utilities, including companies engaged in the provision of utility services • BNK = Banks, including bank holding companies, savings institutions, and commercial banks • IND = Industrial Companies • FIN = Insurance/Finance, including companies primarily engaged in underwriting annuities and insurance policies, and investing premiums to develop a portfolio of financial assets For other codes, cross-reference COATypeCode with RKDFndDesc where COATypeCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 21.
BALCode	char(3)	Y	BALCode is the Chart of Account type. BALCode indicates whether the balance sheet was Differentiated (CUR) or Non-Differentiated (LNG). For other codes, cross-reference BALCode with RKDFndDesc where BALCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 22.
CASCode	char(3)	Y	CASCode is the code indicating the balance sheet display format. CASCode indicates whether the format is Indirect (IND) or Direct (DIR). For other codes, cross-reference CASCode with RKDFndDesc where CASCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 20.

Field	Type	Nullable	Description
DFlag	int	Y	DFlag indicates whether additional content exists for the item and identifies the type of information available. DFlag is described at DFlag: Additional company information on page 25.
FilRsnCode	int	Y	If the company is not filing, FilRsnCode indicates the reason for not filing.
LicFlag	int	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

DFlag: Additional Company Information

DFlag is a field in the tables [RKDFndCmpRef](#), [RKDFndCmpRefIssue](#), and [RKDPIT2FndCmpRef](#).

Use DFlag to determine whether additional content exists for an item and to identify the type of information available.

You can use this query to cross-reference DFlag with [RKDFndCode](#). Change the query Select value (in this case 238) so that it is the same as the item DFlag value.

```
select 238 & code, desc_
from rkdfndcode
where type_ = 59
```

Output: The presence of a numeric code other than zero indicates that the corresponding content exists. When a zero is present, the corresponding content is not available for the item. Note that the DFlag value is derived by taking the sum of the available content codes from the output.

Content type descriptions

Content types are described in this table, and are also described in [RKDFndDesc](#) where Type_ = 59.

Content type	Content type description
AnnualCAS	An Annual Cash Flow statement is available.
Interims	An interim statement is available.
InterimINC	An interim Income Statement is available.
InterimBAS	An interim Balance Sheet is available.
InterimCAS	An interim Cash Flow Statement is available.
BizIntelligence	Business Intelligence is available. This information may be detailed, or may be a short description.
Financials	An Annual Income statement is available.
Estimates	At least one broker estimate forecast is available.
SigDev	At least one significant company development is available.
Officers	Officer information has changed for at least one officer.
HasPublicDebt	The company has outstanding public debt.

Content type	Content type description
PublicStatus	The company is public.
ExpectedIPO	The company has filed an IPO Registration Statement, but shares are not trading in the market.
CurrEstAvail	Current or Valid estimates are available.

RKDFndCmpRefIssue: Company Issue-level Identification Information

Use this table to retrieve company issue-level information. This table includes market-level details such as CUSIP, ISIN, and SEDOL exchange codes, as well as public status.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDFndCmpRefIssue (Clustered)	Code, IssueID
RKDFndCmpRefIssue_1	IssueCode
RKDFndCmpRefIssue_2	Cusip
RKDFndCmpRefIssue_3	Sedol
RKDFndCmpRefIssue_4	Code, IssueOrder, IssueTypeCode
RKDFndCmpRefIssue_5	IssueID
RKDFndCmpRefIssue_6	IssueOrder
RKDFndCmpRefIssue_7	IssueName

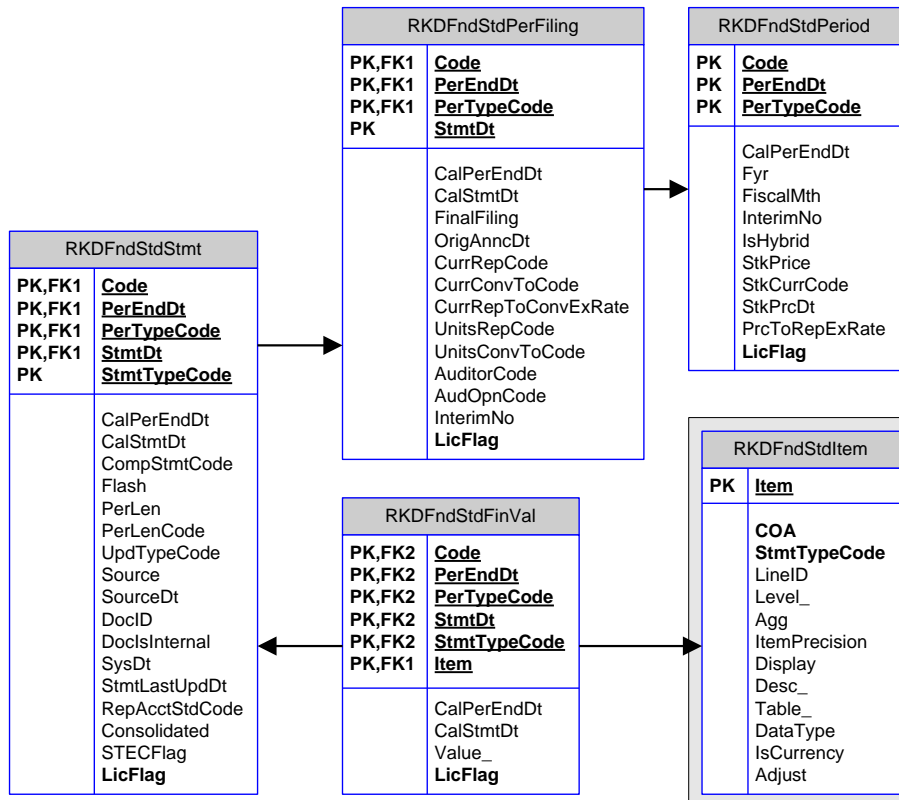
Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
IssueID	int	N	IssueID uniquely identifies each issue from an issuer. This identifier is specific to Refinitiv, does not change over time, and is never re-used.
IssueCode	int	Y	IssueCode is an integer code generated for every unique combination of Code + IssueID. This field is the VenCode (vendor code) that cross-references SecMapX.VenCode and GSecMapX.VenCode where VenType = 26. For more information on using SecMapX and GSecMapX, refer to the Database Schema for Refinitiv Quantitative Analytics Core Tables document.
IssueTypeCode	varchar(2)	Y	IssueTypeCode indicates whether the issue is common stock (C) or preferred (P).
IssueStatus	int	Y	IssueStatus indicates whether the issue is active (1) or inactive (0).

Field	Type	Nullable	Description
IssueOrder	int	Y	If a company has multiple issues, IssueOrder indicates the order of the issue. Primary issue is assigned order number 1 for each IssueTypeCode. Factors considered in determining the primary issue include whether the issue trades, the number of shares outstanding, float, trading volumes, voting power, and so on.
IssueName	varchar(61)	Y	IssueName describes the stock.
ListingTypeCode	varchar(7)	Y	ListingTypeCode is the listing type code. Cross-reference ListingTypeCode with RKDFndDesc where ListingTypeCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 75.
Ticker	varchar(41)	Y	Ticker is the market-level identifier of the issue, if applicable.
Cusip	varchar(9)	Y	Cusip is the CUSIP number of the issue, if applicable.
ISIN	varchar(41)	Y	ISIN is the ISIN of the issue, if applicable.
RIC	varchar(41)	Y	RIC is the Refinitiv Identification Code of the issue, if applicable.
DisplayRIC	varchar(23)	Y	DisplayRIC is the RIC of the primary issue.
Sedol	varchar(7)	Y	Sedol is the SEDOL of the issue, if applicable.
ExchCode	varchar(5)	Y	ExchCode indicates the exchange of the issue. Cross-reference ExchCode with RKDFndDesc where ExchCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 18.
ExchCtryCode	varchar(4)	Y	ExchCtryCode is the exchange country code. Cross-reference ExchCtryCode with RKDFndDesc where ExchCtryCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 3.
RegionCode	varchar(3)	Y	RegionCode indicates the global region of the exchange. RegionCode may be: <ul style="list-style-type: none"> • AP = Asia Pacific • EU = Europe • NA = North America For other codes, cross-reference RegionCode with RKDFndDesc where RegionCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 69.
DFlag	int	Y	DFlag indicates whether additional content exists for the item and identifies the type of information available. Using DFlag is described at DFlag: Additional company information on page 25.
InstrPI	int	Y	InstrPI is the internal primary key of an instrument/issue offered by the company, in database terms. All issue-level metadata like ISIN, CUSIP, and asset type category are tagged to it.
QuotePI	int	Y	QuotePI is the internal primary key of a quote associated to an instrument, in database terms. All quote-level metadata like ticker, RIC, and SEDOL are tagged to it.
MostRecentSplit	float	Y	MostRecentSplit is the split factor.

Field	Type	Nullable	Description
MostRecentSplitDt	datetime	Y	MostRecentSplitDt is the date of the split for the issue.
ShPerListing	float	Y	ShPerListing is the depositary receipt (DR) ratio. It shows the number of ordinary shares into which a depositary receipt is convertible (the number of depositary shares underlying the DR).
LicFlag	int	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

4 Reuters Fundamentals Standardized Period and Filing Information

The tables described in this chapter contain period and filing information for standardized company filings. Note that [RKDFndStdItem](#) is shared between the Reuters Fundamentals and the Reuters Fundamentals Point in Time schemas.



RKDFndStdFinVal: Standardized Financial Values

This table contains standardized financial values for each item listed.

Update Cycle: Daily

Adjusted: Yes

Indexes		Index Fields	
PK_RKDFndStdFinVal_1 (clustered)		Code, PerEndDt, PerTypeCode, StmntDt, StmntTypeCode, Item	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.

Field	Type	Nullable	Description
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
Stmtdt	datetime	N	Stmtdt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.
StmtdtTypeCode	int	N	<p>StmtdtTypeCode indicates the type of statement containing the associated item. StmtdtTypeCode may be:</p> <ul style="list-style-type: none"> 1 = INC (Income Statement) 2 = CAS (Cash Flow) 3 = BAL (Balance Sheet) <p>For other codes, cross-reference StmtdtTypeCode with RKDFndCode where StmtdtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
Item	int	N	Item is the integer code for the COA Mnemonic. Item cross-references with RKDFndStdItem .
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CalStmtdt	datetime	Y	CalStmtdt is the calendarized form of Stmtdt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
Value_	float	Y	Value_ indicates the numeric value corresponding to the item. A value of -1E+38 denotes 'NR' (not reported).
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndStdItem: Standardized COA Codes

Use this table to retrieve the standardized description of the COA Codes. This table is shared between the Reuters Fundamentals and the Reuters Fundamentals Point in Time schemas.

For more detailed information about COA codes, refer to the [Refinitiv Financials Glossary](#).

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndStdItem_1 (clustered)	Item

Field	Type	Nullable	Description
Item	int	N	Item is the integer code for the COA Mnemonic. This field is cross-referenced from other tables.
COA	varchar(20)	Y	COA is the Refinitiv COA code. COA is described by Desc_.
StmtTypeCode	tinyint	Y	<p>StmtTypeCode indicates the type of statement containing the associated item. StmtTypeCode may be:</p> <ul style="list-style-type: none"> • 1 = INC (Income Statement) • 2 = CAS (Cash Flow) • 3 = BAL (Balance Sheet) <p>For other codes, cross-reference StmtTypeCode with RKDFndCode where StmtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
LineID	int	Y	LineID is a code assigned to each COA code. It remains constant over time and can be used to order the values for display purposes.
Level_	varchar(10)	Y	<p>Use Level_ to create a summary standardized financials display. Level_ may be:</p> <p>det: Indicates detailed COA codes. These items are appropriate for a detailed view of financial statements and directly map to the line items reported by the companies.</p> <p>sum: Indicates summarized COA codes, and should be used for a summary view of financial statements.</p> <p>both: Reflects items that may be reported by the companies or calculated by Refinitiv. Most displays of Refinitiv standardized data reflect only the line items at the Sum or Both levels.</p>
Agg	int	Y	Agg indicates the aggregation level and can be used to format the standardized display. A value of 1 is left-most and 3 is the most indented from the left.
ItemPrecision	int	Y	<p>ItemPrecision indicates the type of data and can be used to format data items. ItemPrecision may be:</p> <ul style="list-style-type: none"> • 0 = values such as employee number/number of shareholders • 1 = financial values such as net sales or current assets • 2 = share amounts such as total shares outstanding • 3 = per share values such as dividends per share • 4 = ratios
Display	varchar(40)	Y	Display describes the type of display for the item.
Desc_	varchar(1500)	Y	Desc_ describes the COA mnemonic.
Table_	varchar(20)	Y	<p>Table_ identifies the table where the corresponding value for this item is located. Table_ cross-references with RKDFndDesc where Table_ = RKDFndDesc.Code and RKDFndDesc.Type_ = 80.</p> <p>Where Table_ contains more than one letter code, each letter represents a table and values are populated in each table listed.</p>

Field	Type	Nullable	Description
DataType	varchar(20)	Y	DataType describes the item data type.
IsCurrency	tinyint	Y	IsCurrency indicates whether the item is a currency item. A value of 1 indicates it is currency; a value of 0 indicates it is not.
Adjust	tinyint	Y	Adjust indicates the adjustment method. Adjust may be: <ul style="list-style-type: none"> 0 = No adjustment 1 = To adjust values, multiply by the adjustment factor 2 = To adjust values, divide by adjustment factor

RKDFndStdPerFiling: Standardized Period Filings

Use this table to retrieve data on standardized period filings. Period filings are sets of statements that belong to the same period and the same filing. The auditor name and currency description are also available in this table.

Update Cycle: Daily

Adjusted: Yes

Indexes	Index Fields
PK_RKDFndStdPerFiling (clustered)	Code, PerEndDt, PerTypeCode, StmtDt

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
StmtDt	datetime	N	StmtDt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CalStmtDt	datetime	Y	CalStmtDt is the calendarized form of StmtDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
FinalFiling	smallint	Y	FinalFiling indicates whether the filing is the preliminary (0) or final (1) filing.
OrigAnncDt	datetime	Y	OrigAnncDt indicates the date the original announcement was filed. The date is formatted as YYYYMMDD.

Field	Type	Nullable	Description
CurrRepCode	int	Y	CurrRepCode is the currency in which values were originally reported. CurrRepCode cross-references RKDFndCode where CurrRepCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
CurrConvToCode	int	Y	CurrConvToCode is the currency that values have been converted to for use in this record. CurrConvToCode cross-references RKDFndCode where CurrConvToCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
CurrRepToConvExRate	float	Y	CurrRepToConvExRate is the exchange rate used to convert from reported currency to converted currency.
UnitsRepCode	char(1)	Y	UnitsRepCode indicates the units originally reported by the company. UnitsRepCode may be: <ul style="list-style-type: none"> • B = Billions • M = Millions • T = Thousands For other codes, cross-reference UnitsRepCode with RKDFndDesc where UnitsRepCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 27.
UnitsConvToCode	char(1)	Y	UnitsConvToCode indicates the unit that values have been converted to for use in this file. M indicates millions.
AuditorCode	varchar(10)	Y	AuditorCode is the auditor code. Cross-reference AuditorCode with RKDFndDesc where AuditorCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 30.
AudOpnCode	char(3)	Y	AudOpnCode is the Auditor Opinion Code. Cross-reference AudOpnCode with RKDFndDesc where AudOpnCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 29.
InterimNo	int	Y	InterimNo is the number assigned to the interim period.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

RKDFndStdPeriod: Standardized Period Details

This table contains standardized format period data. Use this table to retrieve information such as the period end stock price.

Update Cycle: Daily

Adjusted: Yes

Indexes		Index Fields	
PK_RKDFndStdPeriod (clustered)		Code, PerEndDt, PerTypeCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
Fyr	int	Y	Fyr indicates the year the financial report relates to.
FiscalMth	int	Y	FiscalMth indicates the month the fiscal period belongs to, with months described numerically.
InterimNo	int	Y	InterimNo is the number assigned to the interim period.
IsHybrid	smallint	Y	Use IsHybrid to create a time series of data for companies reporting in a 3, 6, 3, 6 month pattern. In these cases, a value of 1 indicates that components of a 6-month period can belong in both a 3-month and a six month database.
StkPrice	float	Y	StkPrice indicates the most recent stock price as of PerEndDt.
StkCurrCode	int	Y	StkCurrCode indicates the pricing currency.
StkPrcDt	datetime	Y	StkPrcDt indicates the date of the pricing currency. The date is formatted as YYYYMMDD.
PrcToRepExRate	float	Y	PrcToRepExRate indicates the exchange rate between the pricing currency and the most recent reporting currency.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndStdStmt: Standardized Statement Details

This table contains information on standardized format statements. A statement may be an income statement, a balance sheet, or any other type of statement. An original income statement and its restatement are considered different statements.

Update Cycle: Daily

Adjusted: Yes

Indexes		Index Fields	
PK_RKDFndStdStmt (clustered)		Code, PerEndDt, PerTypeCode, StmtDt, StmtTypeCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
StmtDt	datetime	N	<p>StmtDt is the period end date for the latest period reported in a filing. The date is formatted as YYYYMMDD.</p> <p>Note: This date is not the same as the date the information becomes available to the public, which is indicated by SourceDt.</p>
StmtTypeCode	int	N	<p>StmtTypeCode indicates the type of statement containing the associated item. StmtTypeCode may be:</p> <ul style="list-style-type: none"> • 1 = INC (Income Statement) • 2 = CAS (Cash Flow) • 3 = BAL (Balance Sheet) <p>For other codes, cross-reference StmtTypeCode with RKDFndCode where StmtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CalStmtDt	datetime	Y	CalStmtDt is the calendarized form of StmtDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CompStmtCode	smallint	Y	CompStmtCode indicates whether the statement is complete (1) or partial (0).

Field	Type	Nullable	Description
Flash	smallint	Y	Flash indicates whether the period was updated: <ul style="list-style-type: none"> Zero (0) = represents a Complete / Full Financials that are not Flash One (1) = represents Comprehensive Flash Financials with Targeted Footnotes Two (2) = represents Automated Flash Financials without Targeted Footnotes
PerLen	int	Y	PerLen describes the period length. Period length is the number of weeks or months, depending on the company reporting practice. Refer to PerLenCode to determine whether the reporting period is weeks or months.
PerLenCode	char(1)	Y	PerLenCode indicates whether the reporting period is weeks (W) or months (M).
UpdTypeCode	char(3)	Y	If a company submits an update to their original financials, UpdTypeCode indicates the update type: <ul style="list-style-type: none"> 1 = CCA = Reclassified calculated 2 = CLA = Reclassified normal 3 = CSP = Reclassified special 4 = RCA = Restated calculated 5 = RES = Restated normal 6 = RSP = Restated special 7 = UCA = Updated calculated 8 = UPD = Updated normal 9 = USP = Updated special This field cross-references with RKDFndCode .Code and RKDFndDesc .Code where Type_ = 33.
Source	varchar(60)	Y	Source indicates the source of the financial information.
SourceDt	datetime	Y	SourceDt indicates the date the information became available to the public. The date is formatted as YYYYMMDD.
DocID	int	Y	(Reserved for future use.)
DocIsInternal	smallint	Y	(Reserved for future use.)
SysDt	datetime	Y	SysDt indicates the date the statement was added to the record by Refinitiv. The date is formatted as YYYYMMDD.
StmntLastUpdDt	datetime	Y	StmntLastUpdDt is the last date any of the financial information in the statement was changed. The date is formatted as YYYYMMDD.
RepAcctStdCode	char(3)	Y	RepAcctStdCode indicates the accounting standard the company used. Cross-reference RepAcctStdCode with RKDFndDesc where RepAcctStdCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 34.
Consolidated	smallint	Y	Consolidated indicates whether the company financials are on a consolidated (1) or non-consolidated (0) basis.

Field	Type	Nullable	Description
STECFlag	smallint	Y	STECFlag indicates whether STEC (Effect of Special Items on Income Taxes) was (1) or was not (0) reported by the company.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

Field	Type	Nullable	Description
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
Stmtdt	datetime	N	Stmtdt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.
StmtdtTypeCode	int	N	<p>StmtdtTypeCode indicates the type of statement containing the associated item. StmtdtTypeCode may be:</p> <ul style="list-style-type: none"> 1 = INC (Income Statement) 2 = CAS (Cash Flow) 3 = BAL (Balance Sheet) <p>For other codes, cross-reference StmtdtTypeCode with RKDFndCode where StmtdtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
LineID	int	N	LineID is a code assigned to each COA code. It remains constant over time and can be used to order the values for display purposes.
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CalStmtdt	datetime	Y	CalStmtdt is the calendarized form of Stmtdt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
Value_	float	Y	Value_ indicates the numeric value corresponding to the item. A value of -1E+38 denotes 'NR' (not reported).
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCSFItem: Company-Specific COA Codes

Use this table to retrieve the company-specific description of the COA code. For example, the company-specific code for Passenger Revenue assigned to an airline company would map to the standardized COA code Revenue.

Update Cycle: Daily

Adjusted: Yes

Indexes	Index Fields
PK_RKDFndCSFItem_1 (clustered)	Item

Field	Type	Nullable	Description
Item	int	N	Item is the integer code for the COA Mnemonic. This field is cross-referenced from other tables.
COA	varchar(20)	Y	COA is the Refinitiv COA code. COA is described by Desc_.
StmtTypeCode	int	Y	<p>StmtTypeCode indicates the type of statement containing the associated item. StmtTypeCode may be:</p> <ul style="list-style-type: none"> • 1 = INC (Income Statement) • 2 = CAS (Cash Flow) • 3 = BAL (Balance Sheet) <p>For other codes, cross-reference StmtTypeCode with RKDFndCode where StmtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
Display	varchar(40)	Y	Display describes the type of display for the item.
ItemPrecision	int	Y	<p>ItemPrecision indicates the type of data and can be used to format data items. ItemPrecision may be:</p> <ul style="list-style-type: none"> • 0 = values such as employee number/number of shareholders • 1 = financial values such as net sales or current assets • 2 = share amounts such as total shares outstanding • 3 = per share values such as dividends per share • 4 = ratios
Level_	varchar(10)	Y	<p>Use Level_ to create a summary standardized financials display. Level_ may be:</p> <ul style="list-style-type: none"> • det: Indicates detailed COA codes. These items are appropriate for a detailed view of financial statements and directly map to the line items reported by the companies. • sum: Indicates summarized COA codes, and should be used for a summary view of financial statements. • both: Reflects items that may be reported by the companies or calculated by Refinitiv. Most displays of Refinitiv standardized data reflect only the line items at the Sum or Both levels.
Agg	int	Y	Agg indicates the aggregation level and can be used to format the standardized display. A value of 1 is left-most and 3 is the most indented from the left.
Desc_	varchar(1500)	Y	Desc_ describes the COA mnemonic.
Table_	varchar(20)	Y	Table_ indicates the table to which the data corresponds.
DataType	varchar(20)	Y	DataType describes the item data type.
IsCurrency	tinyint	Y	IsCurrency indicates whether the item is a currency item. A value of 1 indicates it is currency; a value of 0 indicates it is not.

RKDFndCSFItemSub: Company-Specific Line Items

Use this table to retrieve company-specific line items at the period and statement level.

Update Cycle: Daily

Adjusted: Yes

Indexes		Index Fields	
PK_RKDFndCSFItemSub (clustered)		Code, PerTypeCode, StmtTypeCode, LineID	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
StmtTypeCode	int	N	<p>StmtTypeCode indicates the type of statement containing the associated item. StmtTypeCode may be:</p> <ul style="list-style-type: none"> 1 = INC (Income Statement) 2 = CAS (Cash Flow) 3 = BAL (Balance Sheet) <p>For other codes, cross-reference StmtTypeCode with RKDFndCode where StmtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
LineID	int	N	LineID is a code assigned to each COA code. It remains constant over time and can be used to order the values for display purposes.
Item	int	N	Item is the integer code for the COA Mnemonic. This field cross-references RKDFndCSFItem .
StdCOA	varchar(10)	Y	StdCOA is the corresponding standardized COA code.
Desc_	varchar(60)	Y	Desc_ is the description of the COA mnemonic.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCSFPerFiling: Company-Specific Period Filings

Use this table to retrieve data on company-specific period filings. Period filings are sets of statements that belong to the same period and the same filing. The auditor name and currency description are also available in this table.

Update Cycle: Daily

Adjusted: Yes

Indexes		Index Fields	
PK_RKDFndCSFPerFiling (clustered)		Code, PerEndDt, PerTypeCode, StmtDt	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
StmtDt	datetime	N	StmtDt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CalStmtDt	datetime	Y	CalStmtDt is the calendarized form of StmtDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
FinalFiling	smallint	Y	FinalFiling indicates whether the filing is the preliminary (0) or final (1) filing.
OrigAnncDt	datetime	Y	OrigAnncDt indicates the date the original announcement was filed. The date is formatted as YYYYMMDD.
CurrRepCode	int	Y	CurrRepCode is the currency in which values were originally reported. CurrRepCode cross-references RKDFndCode where CurrRepCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
CurrConvToCode	int	Y	CurrConvToCode is the currency that values have been converted to for use in this record. CurrConvToCode cross-references RKDFndCode where CurrConvToCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.

Field	Type	Nullable	Description
CurrRepToConvExRate	float	Y	CurrRepToConvExRate is the exchange rate used to convert from reported currency to converted currency.
UnitsRepCode	char(1)	Y	UnitsRepCode indicates the units originally reported by the company. UnitsRepCode may be: <ul style="list-style-type: none"> • B = Billions • M = Millions • T = Thousands For other codes, cross-reference UnitsRepCode with RKDFndDesc where UnitsRepCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 27.
UnitsConvToCode	char(1)	Y	UnitsConvToCode indicates the unit that values have been converted to for use in this file. M indicates millions.
AuditorCode	varchar(10)	Y	AuditorCode is the auditor code. Cross-reference AuditorCode with RKDFndDesc where AuditorCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 30.
AudOpnCode	char(3)	Y	AudOpnCode is the Auditor Opinion Code. Cross-reference AudOpnCode with RKDFndDesc where AudOpnCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 29.
InterimNo	int	Y	InterimNo is the number assigned to the interim period.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

RKDFndCSFPeriod: Company-Specific Periods

This table contains period data in company-specific formats. Use this table to retrieve information such as the period end stock price.

Update Cycle: Daily

Adjusted: Yes

Indexes	Index Fields
PK_RKDFndCSFPeriod (clustered)	Code, PerEndDt, PerTypeCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.

Field	Type	Nullable	Description
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
Fyr	int	Y	Fyr indicates the year the financial report relates to.
FiscalMth	int	Y	FiscalMth indicates the month the fiscal period belongs to. Months are described numerically.
InterimNo	int	Y	InterimNo is the number assigned to the interim period.
IsHybrid	smallint	Y	Use IsHybrid to create a time series of data for companies reporting in a 3, 6, 3, 6 month pattern. In these cases, a value of 1 indicates that components of a 6-month period can belong in both a 3-month and a six month database.
StkPrice	float	Y	StkPrice indicates the most recent stock price as of PerEndDt.
StkCurrCode	int	Y	StkCurrCode indicates the pricing currency.
StkPrcDt	datetime	Y	StkPrcDt indicates the date of the pricing currency. The date is formatted as YYYYMMDD.
PrcToRepExRate	float	Y	PrcToRepExRate indicates the exchange rate between the pricing currency and the most recent reporting currency.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCSFStmt: Company-Specific Statements

This table contains statement information in company-specific formats. A statement may be an income statement, a balance sheet, or any other type of statement. An original income statement and its restatement are considered different statements.

Update Cycle: Daily

Adjusted: Yes

Indexes	Index Fields
PK_RKDFndCSFStmt (clustered)	Code, PerEndDt, PerTypeCode, StmtDt, StmtTypeCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.

Field	Type	Nullable	Description
Stmtdt	datetime	N	Stmtdt is the period end date for the latest period reported in a filing. The date is formatted as YYYYMMDD. Note: This date is not the same as the date the information becomes available to the public, which is indicated by SourceDt.
StmtdtTypeCode	int	N	StmtdtTypeCode indicates the type of statement containing the associated item. StmtdtTypeCode may be: <ul style="list-style-type: none"> • 1 = INC (Income Statement) • 2 = CAS (Cash Flow) • 3 = BAL (Balance Sheet) For other codes, cross-reference StmtdtTypeCode with RKDFndCode where StmtdtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 45.
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CalStmtdt	datetime	Y	CalStmtdt is the calendarized form of Stmtdt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
CompStmtdtCode	smallint	Y	CompStmtdtCode indicates whether the statement is complete (1) or partial (0).
Flash	smallint	Y	Flash indicates whether the period was updated: <ul style="list-style-type: none"> • Zero (0) = represents a Complete / Full Financials that are not Flash • One (1) = represents Comprehensive Flash Financials with Targeted Footnotes • Two (2) = represents Automated Flash Financials without Targeted Footnotes
PerLen	int	Y	PerLen describes the period length. Period length is the number of weeks or months, depending on the company reporting practice. Refer to PerLenCode to determine whether the reporting period is weeks or months.
PerLenCode	char(1)	Y	PerLenCode indicates whether the reporting period is weeks (W) or months (M).

Field	Type	Nullable	Description
UpdTypeCode	char(3)	Y	<p>If a company submits an update to their original financials, UpdTypeCode indicates the update type:</p> <ul style="list-style-type: none"> • 1 = CCA = Reclassified calculated • 2 = CLA = Reclassified normal • 3 = CSP = Reclassified special • 4 = RCA = Restated calculated • 5 = RES = Restated normal • 6 = RSP = Restated special • 7 = UCA = Updated calculated • 8 = UPD = Updated normal • 9 = USP = Updated special <p>This field cross-references with RKDFndCode.Code and RKDFndDesc.Code where Type_ = 33.</p>
Source	varchar(60)	Y	Source indicates the source of the financial information.
SourceDt	datetime	Y	SourceDt indicates the date the information became available to the public. The date is formatted as YYYYMMDD.
DocID	int	Y	(Reserved for future use.)
DocIsInternal	smallint	Y	(Reserved for future use.)
SysDt	datetime	Y	SysDt indicates the date the statement was added to the record by Refinitiv. The date is formatted as YYYYMMDD.
StmntLastUpdDt	datetime	Y	StmntLastUpdDt is the last date any of the financial information in the statement was changed. The date is formatted as YYYYMMDD.
RepAcctStdCode	char(3)	Y	RepAcctStdCode indicates the accounting standard the company used. Cross-reference RepAcctStdCode with RKDFndDesc where RepAcctStdCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 34.
Consolidated	smallint	Y	Consolidated indicates whether the company financials are on a consolidated (1) or non-consolidated (0) basis.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

6 Reuters Fundamentals Calculated Ratios, Currencies, and Exchange Rates

The tables in this chapter contain calculated ratio data, currency data, and exchange rate data.

RKDFndCRASPrCurr		
Code	ISOCurCode	int
RepToPrcExRate	ExRateDt	float
LicFlag		int

RKDFndCRASISpec		
Code	IssueOrder	int
RasFldNameCode		int
GroupCode	RasFldTypeCode	int
Value_		float
LicFlag		int

RKDFndCRASCSpec		
Code	RasFldNameCode	int
GroupCode	RasFldTypeCode	int
Value_		float
LicFlag		int

RKDFndCRASCSpec: Current Company-Level Calculated Ratios

This table contains company-level calculated ratios. This table only contains current day values.

Update Cycle: Daily

Adjusted: Yes

Indexes	Index Fields
pkey_RKDFndCRASCSpec (clustered)	Code, RasFldNameCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
RasFldNameCode	int	N	RasFldNameCode indicates the field name used to calculate the ratio. RasFldNameCode cross-references with RKDFndCode where RasFldNameCode = RKDFndCode.Code and RKDFndCode.Type_ = 48.
GroupCode	int	Y	GroupCode indicates the group under which the fields used in the ratios are categorized. For example, a group might be Dividend or Per Share Ratios. GroupCode cross-references with RKDFndCode where GroupCode = RKDFndCode.Code and RKDFndCode.Type_ = 46.

Field	Type	Nullable	Description
RasFldTypeCode	int	Y	<p>RasFldTypeCode indicates the field type used to calculate the ratio. It may be:</p> <ul style="list-style-type: none"> 1 = Date 2 = Numeric 3 = Character <p>For other values, RasFldTypeCode cross-references with RKDFndCode where RasFldTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 67</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 67.</p>
Value_	float	Y	Value_ is the calculated ratio.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

Example: Linking RKDFndCRASCSpec to RKDFndCode and RKDFndDesc

Use this query to join [RKDFndCRASCSpec](#) to the metadata tables [RKDFndCode](#) and [RKDFndDesc](#).

```

SELECT I.NAME_, S.*, C.*, D.DESC_
FROM RKDFNDCRASCSPEC S

JOIN RKDFNDINFO I
ON S.CODE = I.CODE

JOIN RKDFNDCODE C
ON S.RASFLDNAMECODE = C.CODE
AND C.TYPE_ = 48

JOIN RKDFNDDESC D
ON C.DESC_ = D.CODE
AND D.TYPE_ = 48

WHERE TICKER = 'IBM'

```


RKDFndCRASISpec: Current Issue-Level Calculated Ratios

This table contains issue-level calculated ratios. This table only contains current day values.

Update Cycle: Daily

Adjusted: Yes

Indexes		Index Fields	
pkey_RKDFndCRASISpec (clustered)		Code, IssueOrder, RasFldNameCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
IssueOrder	int	N	<p>If a company has multiple issues, IssueOrder indicates the order of the issue. Primary issue is assigned order number 1 for each IssueTypeCode.</p> <p>Factors considered in determining the primary issue include whether the issue trades, the number of shares outstanding, float, trading volumes, voting power, and so on.</p>
RasFldNameCode	int	N	<p>RasFldNameCode indicates the field name used to calculate the ratio.</p> <p>RasFldNameCode cross-references with RKDFndCode where RasFldNameCode = RKDFndCode.Code and RKDFndCode.Type_ = 48.</p>
GroupCode	int	Y	<p>GroupCode indicates the group under which the fields used in the ratios are categorized. For example, a group might be Dividend or Per Share Ratios.</p> <p>GroupCode cross-references with RKDFndCode where GroupCode = RKDFndCode.Code and RKDFndCode.Type_ = 46.</p>
RasFldTypeCode	int	Y	<p>RasFldTypeCode indicates the field type used to calculate the ratio. It may be:</p> <ul style="list-style-type: none"> 1 = Date 2 = Numeric 3 = Character <p>For other values, RasFldTypeCode cross-references with RKDFndCode where RasFldTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 67</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 67.</p>
Value_	float	Y	Value_ is the calculated ratio.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndCRASPrCurr: Current Pricing and Reporting Currencies

This table provides the company's pricing currency and the exchange rate between pricing currency and the most recent reporting currency. This table only contains current day values.

Update Cycle: Daily

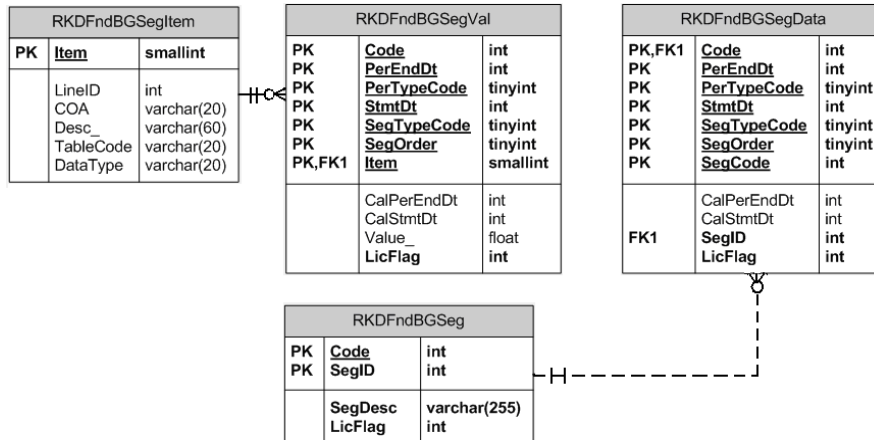
Adjusted: Yes

Indexes	Index Fields
pkey_RKDFndCRASPrCurr (clustered)	Code, ISOCurCode
RKDFndCRASPrCurr_1	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
ISOCurCode	int	N	ISOCurCode indicates the ISO currency in which the item was most recently reported. ISOCurCode cross-references RKDFndCode where ISOCurCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
RepToPrcExRate	float	Y	RepToPrcExRate is the exchange rate used to convert between the most recent reporting currency and the pricing currency.
ExRateDt	datetime	Y	ExRateDt is the date of the exchange rate in RepToPrcExRate. The date is formatted as YYYYMMDD.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

7 Reuters Fundamentals Business and Geographic Segment Data (version 2)

This diagram shows the relationship between the Reuters Fundamentals Business and Geographic Segment (version 2) tables.



RKDFndBGSeg: Segment Information

This table contains information for business and geographic segments.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
PK_RKDFndBGSeg (Clustered)		Code, SegID	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
SegID	int	N	SegID is the segment as provided by the company. SegID is a sequential integer generated for every unique segment (SegDesc) for each company (Code). SegID joins to RKDFndBGSegData .SegID.
SegDesc	varchar(255)	Y	SegDesc is the segment description.
LicFlag	int	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndBGSegData: Segment Details

This table contains detailed information for business and geographic segments.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
PK_RKDFndBGSegData (Clustered)	Code, PerEndDt, PerTypeCode, StmtDt, SegTypeCode, SegOrder, SegCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended.
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
StmtDt	datetime	N	StmtDt is the end date of the period for which the document was filed.
SegTypeCode	tinyint	N	SegTypeCode indicates the type of segment: <ul style="list-style-type: none"> 1 = business segment 2 = geographic segment
SegOrder	tinyint	N	SegOrder indicates the order in which each segment is reported by the company. SegOrder joins to RKDFndBGSegVal.SegOrder .
SegCode	int	N	SegCode is the segment code. SegCode joins to RKDFndCode .Code where: <ul style="list-style-type: none"> Type_ = 78 (when SegTypeCode = 1, business segment) Type_ = 79 (when SegTypeCode = 2, geographic segment) For business segments, SegCode indicates the 2007 NAICS code(s) that describe each segment. For geographic segments, SegCode indicates the country or regional code(s) that describe each segment. Segment codes are assigned by Refinitiv based on the segment description provided by the company. Each segment can be assigned up to four codes.
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. This field is derived by Quantitative Analytics.
CalStmtDt	datetime	Y	CalStmtDt is the calendarized form of StmtDt. This field is derived by Quantitative Analytics.
SegID	int	Y	SegID is a sequential integer generated for every unique segment (SegDesc) for each company (Code). SegID joins to RKDFndBGSeg.SegID .
LicFlag	int	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA)

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDFndBGSegItem: Segment Item Information

This table contains information for business and geographic segment items.

Update Cycle: Daily

Adjusted: N/A

Indexes			Index Fields
PK_RKDFndBGSegItem (Clustered)			Item

Field	Type	Nullable	Description
Item	smallint	N	Item is the integer code for the COA Mnemonic. This field is cross-referenced from other tables.
LineID	int	N	LineID is a code assigned to each COA code. It remains constant over time and can be used to order the values for display purposes.
COA	varchar(20)	N	COA is the Refinitiv COA code. COA is described by Desc_.
Desc_	varchar(60)	Y	Desc_ describes the COA mnemonic.
Table_	varchar(20)	Y	Table_ identifies the table where the corresponding value for this item is located. Table_ cross-references with RKDFndDesc where Table_ = RKDFndDesc.Code and RKDFndDesc.Type_ = 80. Where Table_ contains more than one letter code, each letter represents a table and values are populated in each table listed.
DataType	varchar(20)	Y	DataType describes the item data type.

RKDFndBGSegVal: Segment Value Information

This table contains information for business and geographic segment values.

Update Cycle: Daily

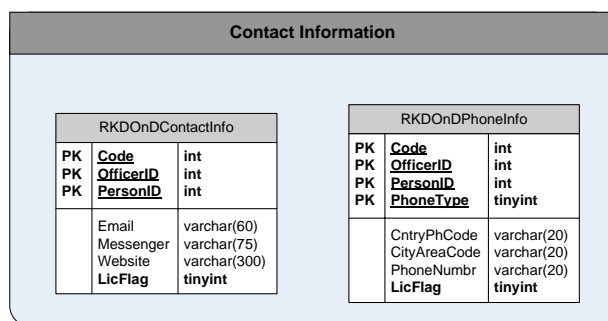
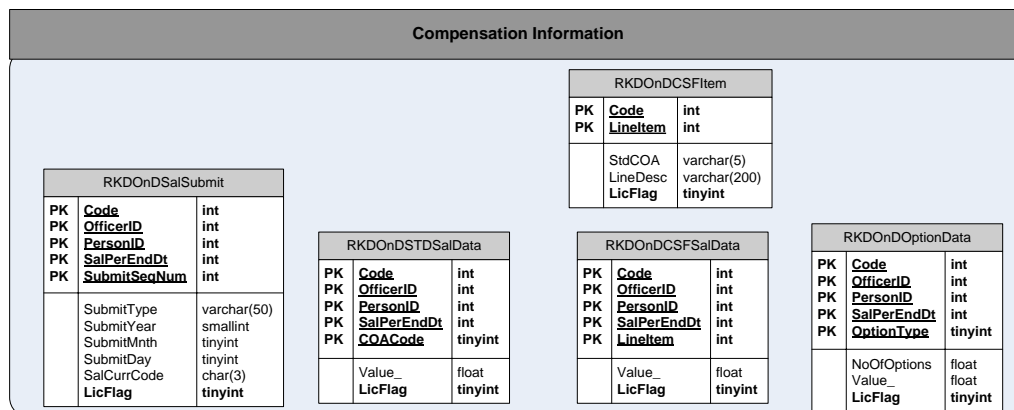
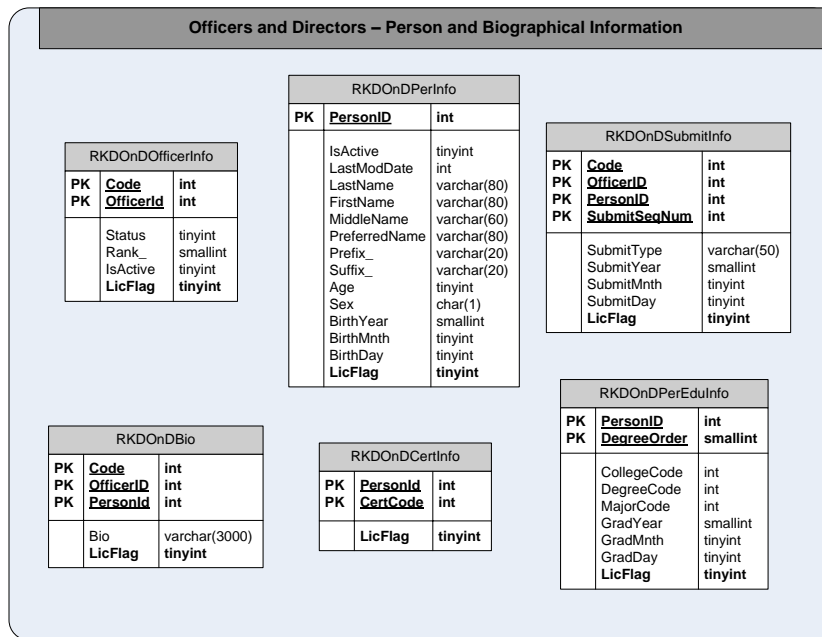
Adjusted: N/A

Indexes			Index Fields
PK_RKDFndBGSegVal (Clustered)			Code, PerEndDt, PerTypeCode, StmtDt, SegTypeCode, SegOrder, Item

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended.
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.

Field	Type	Nullable	Description
StmtDt	datetime	N	StmtDt is the end date of the period for which the document was filed.
SegTypeCode	tinyint	N	SegTypeCode indicates the type of segment.
SegOrder	tinyint	N	SegOrder indicates the order in which each segment is reported by the company. SegOrder joins to RKDFndBGSegData.SegOrder .
Item	smallint	N	Item is the integer code for the COA Mnemonic. This field cross-references RKDFndBGSegItem .
CalPerEndDt	datetime	Y	CalPerEndDt is the calendarized form of PerEndDt. This field is derived by Quantitative Analytics.
CalStmtDt	datetime	Y	CalStmtDt is the calendarized form of StmtDt. This field is derived by Quantitative Analytics.
Value_	float	Y	Value_ indicates the value of the associated item.
LicFlag	int	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode. Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

8 Reuters Fundamentals Officers and Directors Data



Position and Corporate Affiliations Information		
RKDONDTtitle		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
PK	<u>TitleOrder</u>	tinyint
PK	<u>TitleCode</u>	tinyint
	StartYear	smallint
	StartMnth	tinyint
	StartDay	tinyint
	EndYear	smallint
	EndMnth	tinyint
	EndDay	tinyint
	LongTitle	varchar(250)
	LicFlag	tinyint
RKDONDTenure		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
	OffStartYear	smallint
	OffStartMnth	tinyint
	OffStartDay	tinyint
	OffEndYear	smallint
	OffEndMnth	tinyint
	OffEndDay	tinyint
	DirStartYear	smallint
	DirStartMnth	tinyint
	DirStartDay	tinyint
	DirEndYear	smallint
	DirEndMnth	tinyint
	DirEndDay	tinyint
	LicFlag	tinyint
RKDONDCmmntInfo		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
PK	<u>CommCode</u>	smallint
PK	<u>SeqNum</u>	int
	CommTitle	varchar(80)
	StartYear	smallint
	StartMnth	tinyint
	StartDay	tinyint
	EndYear	smallint
	EndMnth	tinyint
	EndDay	tinyint
	LicFlag	tinyint
RKDONDCmpAffin		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
PK	<u>AffinCode</u>	int
PK	<u>AffinOfficerID</u>	int
	AffinOrder	smallint
	AffinCmpName	varchar(80)
	NDAOrgID	int
	AffinCmpActive	tinyint
	AffinTitle	varchar(250)
	AffinActive	tinyint
	LicFlag	tinyint

Multi Lingual Data Tables		
RKDONDMLTitle		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
PK	<u>TitleOrder</u>	tinyint
PK	<u>TitleCode</u>	tinyint
PK	<u>LangCode</u>	tinyint
	StartYear	smallint
	StartMnth	tinyint
	StartDay	tinyint
	EndYear	smallint
	EndMnth	tinyint
	EndDay	tinyint
	LongTitle	nvarchar(250)
	LicFlag	tinyint
RKDONDMLPerInfo		
PK	<u>PersonID</u>	int
PK	<u>LangCode</u>	tinyint
	IsActive	tinyint
	LastModDate	int
	LastName	nvarchar(80)
	FirstName	nvarchar(80)
	MiddleName	nvarchar(60)
	PreferredName	nvarchar(80)
	Prefix_	nvarchar(20)
	Suffix_	nvarchar(20)
	Age	tinyint
	Sex	char(1)
	BirthYear	smallint
	BirthMnth	tinyint
	BirthDay	tinyint
	LicFlag	tinyint
RKDONDMLBio		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
PK	<u>LangCode</u>	tinyint
	Bio	nvarchar(3000)
	LicFlag	tinyint
RKDONDMLCmpAffin		
PK	<u>Code</u>	int
PK	<u>OfficerID</u>	int
PK	<u>PersonID</u>	int
PK	<u>AffinCode</u>	int
PK	<u>AffinOfficerID</u>	int
PK	<u>LangCode</u>	tinyint
	AffinOrder	smallint
	AffinCmpName	nvarchar(80)
	OrgID	int
	AffinCmpActive	tinyint
	AffinTitle	nvarchar(250)
	AffinActive	tinyint
	LicFlag	tinyint

RKDONDOfficerInfo

This table contains the officers and directors-related information. Information is organized by officer; data for each officer begins with an OfficerID tag.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDOfficerInfo (Clustered)		Code, OfficerID	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
Status	tinyint	Y	Status indicates whether the individual is an officer, director, both (officer and director), IR contact, or Shariah supervisory.
Rank_	smallint	Y	Rank_ is the rank order of the officer.
IsActive	tinyint	Y	IsActive indicates whether the officer is active: <ul style="list-style-type: none"> 1 = active 2 = inactive
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDPerInfo

This table contains information such as the person's name, age, date of birth, sex, and certifications.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDPerInfo (Clustered)		PersonID	

Field	Type	Nullable	Description
PersonID	int	N	PersonID is a unique identifier for the individual.
IsActive	tinyint	Y	IsActive indicates whether the officer is active: <ul style="list-style-type: none"> 1 = active 2 = inactive
LastModDate	datetime	Y	LastModDate is the date any person-specific field was last updated.

Field	Type	Nullable	Description
LastName	varchar(80)	Y	LastName is the last name of the individual. For example, "Grigson" in the name "David J. Grigson".
FirstName	varchar(80)	Y	FirstName is the first name of the individual. For example, "David" in the name "David J. Grigson".
MiddleName	varchar(60)	Y	MiddleName is the middle initial in the individual's name. For example, "J." in the name "David J. Grigson".
PreferredName	varchar(80)	Y	PreferredName is the individual's preferred name (for example, a nickname or Western name).
Prefix_	varchar(20)	Y	Prefix_ is the individual's name prefix (for example, titles such as Lord and Sir).
Suffix_	varchar(20)	Y	Suffix_ is the individual's name suffix (for example, titles such as Jr., Sr., and III).
Age	tinyint	Y	Age is the age of the individual.
Sex	char(1)	Y	Sex is the gender of the individual.
BirthYear	smallint	Y	BirthYear is the year in which the individual was born.
BirthMnth	tinyint	Y	BirthMnth is the month in which the individual was born.
BirthDay	tinyint	Y	BirthDay is the day on which the individual was born.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDSSubmitInfo

This table provides the submission details of the officer and director-related information.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDSSubmitInfo (Clustered)	Code, OfficerID, PersonID, SubmitSeqNum

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
SubmitSeqNum	int	N	SubmitSeqNum is an incremental number used to identify each submitted combination of Code, PersonID, and OfficerID. Whenever information becomes available from a new source document, it is provided in this table with an incremented sequence number.

Field	Type	Nullable	Description
SubmitType	varchar(50)	Y	SubmitType is the source document.
SubmitYear	smallint	Y	SubmitYear is the filing year of the source document.
SubmitMnth	tinyint	Y	SubmitMnth is the filing month of the source document.
SubmitDay	tinyint	Y	SubmitDay is the filing day of the source document.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDPerEduInfo

This table provides educational details for the individual.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDPerEduInfo (Clustered)	Code, DegreeOrder

Field	Type	Nullable	Description
Code	int	N	<p>Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo.</p> <p>Note: This is a schema bug. The value within the field 'Code' actually contains the PersonID. It is advised to reference Code (value) to PersonID in all the corresponding tables having PersonID.</p>
DegreeOrder	smallint	N	If the individual holds multiple degrees, DegreeOrder indicates the priority of the degree.
CollegeCode	int	Y	<p>CollegeCode is a unique identifier for the college.</p> <p>To translate this code, cross-reference this field with RKDFndCode.Code where Type_ = 49. Then cross-reference the corresponding code in the RKDFndCode.Desc_ field with RKDFndDesc.Code where Type_ = 49.</p>
DegreeCode	int	Y	<p>DegreeCode is a unique identifier for the degree.</p> <p>To translate this code, cross-reference this field with RKDFndCode.Code where Type_ = 52. Then cross-reference the corresponding code in the RKDFndCode.Desc_ field with RKDFndDesc.Code where Type_ = 52.</p>
MajorCode	int	Y	<p>MajorCode is a unique identifier for the major.</p> <p>To translate this code, cross-reference this field with RKDFndCode.Code where Type_ = 85.</p>
GradYear	smallint	Y	GradYear is the year the individual graduated from the college.
GradMnth	tinyint	Y	GradMnth is the month the individual graduated from the college.
GradDay	tinyint	Y	GradDay is the day the individual graduated from the college.

Field	Type	Nullable	Description
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDBio

This table provides the officer's biography. Information is collected for all companies on the Refinitiv database where available and is unique per officer, per company.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDBio (Clustered)	Code, OfficerID, PersonID

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
Bio	varchar(3000)	Y	Bio is the biography for the officer/director.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDContactInfo

This table provides the officer's contact details, including email, messenger address, website, and contact person.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDContactInfo (Clustered)	Code, OfficerID, PersonID

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.

Field	Type	Nullable	Description
PersonID	int	N	PersonID is a unique identifier for the individual.
Email	varchar(60)	Y	Email is the individual's personal or company email address.
Messenger	varchar(75)	Y	Messenger is the individual's personal or company messenger address.
Website	varchar(300)	Y	Website is the individual's personal or company web address.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDPHONEInfo

This table provides the officer's phone, fax, and mobile numbers.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDPHONEInfo (Clustered)	Code, OfficerID, PersonID, PhoneType

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
PhoneType	tinyint	N	PhoneType indicates whether the contact number in the PhoneNumbr field is a telephone, fax, or mobile number.
CntryPhCode	varchar(20)	Y	CntryPhCode is the country code for the contact number.
CityAreaCode	varchar(20)	Y	CityAreaCode is the area code for the contact number.
PhoneNumbr	varchar(20)	Y	PhoneNumbr is the contact number.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDTTitle

This section provides information on the officer's position (current and former, if applicable) within the company. Fields include titles and designations.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDTTitle (Clustered)		Code, OfficerID, PersonID, TitleOrder, TitleCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
TitleOrder	tinyint	N	TitleOrder is the priority of the title.
TitleCode	tinyint	N	TitleCode is the title abbreviation.
StartYear	smallint	Y	StartYear is the year the individual started the current position.
StartMnth	tinyint	Y	StartMnth is the month the individual started the current position.
StartDay	tinyint	Y	StartDay is the day the individual started the current position.
EndYear	smallint	Y	EndYear is the year the individual ended the position.
EndMnth	tinyint	Y	EndMnth is the month the individual ended the position.
EndDay	tinyint	Y	EndDay is the day the individual ended the position.
LongTitle	varchar(250)	Y	LongTitle is the officer/director's full title description.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDTenure

This table provides information on the officer/director's tenure.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDTenure (Clustered)		Code, OfficerID, PersonID	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .

Field	Type	Nullable	Description
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
OffStartYear	smallint	Y	OffStartYear is the year the individual became officer of the company.
OffStartMnth	tinyint	Y	OffStartMnth is the month the individual became officer of the company.
OffStartDay	tinyint	Y	OffStartDay is the day the individual became officer of the company.
OffEndYear	smallint	Y	OffEndYear is the year the individual ceased to be an officer of the company.
OffEndMnth	tinyint	Y	OffEndMnth is the month the individual ceased to be an officer of the company.
OffEndDay	tinyint	Y	OffEndDay is the day the individual ceased to be an officer of the company.
DirStartYear	smallint	Y	DirStartYear is the year the individual became director of the company.
DirStartMnth	tinyint	Y	DirStartMnth is the month the individual became director of the company.
DirStartDay	tinyint	Y	DirStartDay is the day the individual became director of the company.
DirEndYear	smallint	Y	DirEndYear is the year the individual ceased to be a director of the company.
DirEndMnth	tinyint	Y	DirEndMnth is the month the individual ceased to be a director of the company.
DirEndDay	tinyint	Y	DirEndDay is the day the individual ceased to be a director of the company.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDCommtInfo

This table provides information about the officer/director's committee memberships.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDCommtInfo (Clustered)	Code, OfficerID, PersonID, CommtCode, SeqNum

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
CommntCode	smallint	N	CommntCode is an identifier for the committee the director sits on.
SeqNum	int	N	SeqNum is sequence number used to identify each combination of Code, OfficerID, PersonID, and CommntCode. Because an officer or person could be associated with multiple committees, the SeqNum value distinguishes the different combinations of officer/person and committee.
CommntTitle	varchar(80)	Y	CommntTitle is the individual's committee title (Member or Chairman).
StartYear	smallint	Y	StartYear is the year the director joined the committee.
StartMnth	tinyint	Y	StartMnth is the month the director joined the committee.
StartDay	tinyint	Y	StartDay is the day the director joined the committee.
EndYear	smallint	Y	EndYear is the year the director relinquished his/her seat on the committee.
EndMnth	tinyint	Y	EndMnth is the month the director relinquished his/her seat on the committee.
EndDay	tinyint	Y	EndDay is the day the director relinquished his/her seat on the committee.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDCmpAffln

This table provides information on an officer's corporate affiliations or relationships within companies in the Refinitiv database. Fields are listed per "order" record.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDCmpAffln (Clustered)	Code, OfficerID, PersonID, AfflnCode, AfflnOfficerId

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.

Field	Type	Nullable	Description
AfflnCode	int	N	AfflnCode is the code corresponding to the affiliated company. This field cross-references with RKDFndInfo.RepNo .
AfflnOfficerId	int	N	AfflnOfficerId is an identifier for the officer of the associated company.
AfflnOrder	smallint	Y	AfflnOrder is the rank designated by titles per company (currently tagged as "0").
AfflnCmpName	varchar(80)	Y	AfflnCmpName is the affiliated company's name.
NDAOrgId	int	Y	NDAOrgID is the Refinitiv primary identifier for the organization as an entity.
AfflnCmpActive	tinyint	Y	AfflnCmpActive indicates whether the affiliated company is active: <ul style="list-style-type: none"> 0 = inactive 1 = active This field cross-references with RKDFndCode.Code where Type_ = 50.
AfflnTitle	varchar(250)	Y	AfflnTitle is the title for the officer's corporate affiliation or relationship with the company.
AfflnActive	tinyint	Y	AfflnActive indicates whether the affiliation is active: <ul style="list-style-type: none"> 0 = inactive 1 = active This field cross-references with RKDFndCode.Code where Type_ = 50.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDSalSubmit

This table provides salary submission details.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDSalSubmit (Clustered)	Code, OfficerID, PersonID, SalPerEndDt, SubmitSeqNum

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.

Field	Type	Nullable	Description
SalPerEndDt	datetime	N	SalPerEndDt is the end date for the salary period.
SubmitSeqNum	int	N	SubmitSeqNum is an incremental number used to identify each submitted combination of Code, OfficerID, PersonID, and SalPerEndDt. This sequence number distinguishes salary information made available across different period end dates.
SubmitType	varchar(50)	Y	SubmitType is the source document.
SubmitYear	smallint	Y	SubmitYear is the filing year of the source document.
SubmitMnth	tinyint	Y	SubmitMnth is the filing month of the source document.
SubmitDay	tinyint	Y	SubmitDay is the filing day of the source document.
SalCurrCode	char(3)	Y	SalCurrCode is the reporting currency for compensation values.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode. Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDSTDSalData

This table contains information about the officer's standardized compensation.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDSTDSalData (Clustered)	Code, OfficerID, PersonID, SalPerEndDt, COACode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
SalPerEndDt	datetime	N	SalPerEndDt is the end date for the salary period.
COACode	tinyint	N	COACode is a three-digit alphanumeric code for a line item. This field cross-references with RKDFndCode where Type_ = 88.
Value_	float	Y	Value_ is the standardized compensation value.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode. Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDCSFSalData

This table contains information about the officer's company-specific compensation.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDCSFSalData (Clustered)		Code, OfficerID, PersonID, SalPerEndDt, Lineltem	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
SalPerEndDt	datetime	N	SalPerEndDt is the end date for the salary period.
Lineltem	int	N	Lineltem is a unique integer value generated in TRDW for every COA.
Value_	float	Y	Value_ is the company-specific compensation value.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDOptionData

This table contains stock options-related information.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDOptionData (Clustered)		Code, OfficerID, PersonID, SalPerEndDt, OptionType	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
SalPerEndDt	datetime	N	SalPerEndDt is the end date for the salary period.
OptionType	tinyint	N	OptionType is the option type.
NoOfOptions	float	Y	NoOfOptions is the number of shares/stock options.
Value_	float	Y	Value_ is the value of the shares/stock options.

Field	Type	Nullable	Description
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDCSFItem

This table defines a Lineltem for each StdCOA code that is provided under CSF data.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDCSFItem (Clustered)	Code, Lineltem

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
Lineltem	int	N	Lineltem is a unique integer value generated in TRDW for every COA.
StdCOA	varchar(5)	Y	StdCOA is a three-digit code for any line item.
LineDesc	varchar(200)	Y	LineDesc is a description of the line item as reported by the company.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDCertInfo

This table contains the individual's certification details.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDCertInfo (Clustered)	PersonID, CertCode

Field	Type	Nullable	Description
PersonID	int	N	PersonID is a unique identifier for the individual.
CertCode	int	N	CertCode is a unique identifier for the certification.

Field	Type	Nullable	Description
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDMLTitle

This is a multilingual table that provides information on the officer's position (current and former, if applicable) within the company. Fields include titles and designations.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDONDMLTitle (Clustered)	Code, OfficerID, PersonID, TitleOrder, TitleCode, LangCode

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
TitleOrder	tinyint	N	TitleOrder is the priority of the title.
TitleCode	tinyint	N	TitleCode is the title abbreviation.
LangCode	tinyint	N	LangCode is the language code.
StartYear	smallint	Y	StartYear is the year the individual started the position.
StartMnth	tinyint	Y	StartMnth is the month the individual started the position.
StartDay	tinyint	Y	StartDay is the day the individual started the position.
EndYear	smallint	Y	EndYear is the year the individual ended the position.
EndMnth	tinyint	Y	EndMnth is the month the individual ended the position.
EndDay	tinyint	Y	EndDay is the day the individual ended the position.
LongTitle	nvarchar(250)	Y	LongTitle is the officer/director's full title description.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDMLPerInfo

This is a multilingual table that contains information such as the person's name, age, date of birth, sex, and certifications.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDMLPerInfo (Clustered)		PersonID, LangCode	

Field	Type	Nullable	Description
PersonID	int	N	PersonID is a unique identifier for the individual.
LangCode	tinyint	N	LangCode is the language code.
IsActive	tinyint	Y	IsActive indicates whether the person is active: <ul style="list-style-type: none"> 1 = active 2 = inactive
LastModDate	datetime	Y	LastModDate is the date any person-specific field was last updated.
LastName	nvarchar(80)	Y	LastName is the last name of the individual. For example, "Grigson" in the name "David J. Grigson".
FirstName	nvarchar(80)	Y	FirstName is the first name of the individual. For example, "David" in the name "David J. Grigson".
MiddleName	nvarchar(60)	Y	MiddleName is the middle initial in the individual's name. For example, "J." in the name "David J. Grigson".
PreferredName	nvarchar(80)	Y	PreferredName is the individual's preferred name (for example, a nickname or Western name).
Prefix_	nvarchar(20)	Y	Prefix_ is the individual's name prefix (for example, titles such as Lord and Sir).
Suffix_	nvarchar(20)	Y	Suffix_ is the individual's name suffix (for example, titles such as Jr., Sr., and III).
Age	tinyint	Y	Age is the age of the individual.
Sex	char(1)	Y	Sex is the gender of the individual.
BirthYear	smallint	Y	BirthYear is the year in which the individual was born.
BirthMnth	tinyint	Y	BirthMnth is the month in which the individual was born.
BirthDay	tinyint	Y	BirthDay is the day on which the individual was born.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDMLBio

This is a multilingual table that provides the officer's biography. Information is collected for all companies on the Refinitiv database where available and is unique per officer, per company.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDMLBio (Clustered)		Code, OfficerID, PersonID, LangCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
LangCode	tinyint	N	LangCode is the language code.
Bio	nvarchar(2000)	Y	Bio is the biography for the officer/director.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDONDMLCmpAffln

This is a multilingual table that provides information on an officer's corporate affiliations or relationships within companies in the Refinitiv database. Fields are listed per "order" record.

Update Cycle: Daily

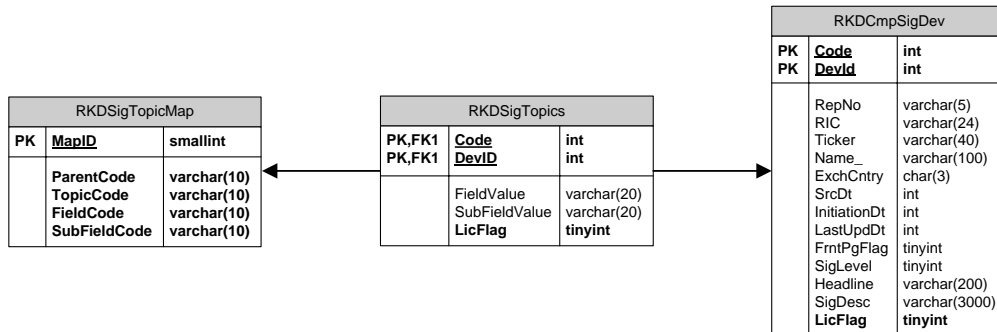
Adjusted: N/A

Indexes		Index Fields	
pkey_RKDONDMLCmpAffln (Clustered)		Code, OfficerID, PersonID, AfflnCode, AfflnOfficerID, LangCode	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
OfficerID	int	N	OfficerID is a unique identifier for the officer.
PersonID	int	N	PersonID is a unique identifier for the individual.
AfflnCode	int	N	AfflnCode is the code corresponding to the affiliated company. This field cross-references with RKDFndInfo .RepNo.
AfflnOfficerID	int	N	AfflnOfficerID is an identifier for the officer of the associated company.

Field	Type	Nullable	Description
LangCode	tinyint	N	LangCode is the language code.
AfflnOrder	smallint	Y	AfflnOrder is the rank designated by titles per company (currently tagged as "0").
AfflnCmpName	nvarchar(80)	Y	AfflnCmpName is the affiliated company's name.
OrgID	int	Y	OrgID is the Refinitiv primary identifier for the organization as an entity.
AfflnCmpActive	tinyint	Y	<p>AfflnCmpActive indicates whether the affiliated company is active:</p> <ul style="list-style-type: none"> • 0 = inactive • 1 = active <p>This field cross-references with RKDFndCode.Code where Type_ = 50.</p>
AfflnTitle	nvarchar(250)	Y	AfflnTitle is the title for the officer's corporate affiliation or relationship with the company.
AfflnActive	tinyint	Y	<p>AfflnActive indicates whether the affiliation is active:</p> <ul style="list-style-type: none"> • 0 = inactive • 1 = active <p>This field cross-references with RKDFndCode.Code where Type_ = 50.</p>
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

9 Reuters Fundamentals Significant Developments Data



RKDCmpSigDev

This table provides company-level details for the particular RepNo. It also contains a description for the significant development being reported.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
Pkey_RKDCmpSigDev (Clustered)	Code, DevID

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
DevID	int	N	DevID is a development ID. It is used to uniquely identify each development in the database. These numbers are generated and maintained by Refinitiv. They do not change over time and are never reused.
RepNo	varchar(5)	Y	RepNo uniquely identifies each issuer covered by Refinitiv. These numbers are generated and maintained by Refinitiv. They do not change over time and are never reused.
RIC	varchar(24)	Y	RIC is the Refinitiv Identification Code.
Ticker	varchar(40)	Y	Ticker is the issue's ticker.
Name_	varchar(100)	Y	Name_ is the 'primary' name of the company, up to 40 characters.
ExchCntry	char(3)	Y	ExchCntry is the country of exchange.
SrcDt	datetime	Y	SrcDt is the source date. It indicates the date of the press release from which the development news was originally sourced.
InitiationDt	datetime	Y	InitiationDt is the date and time when the analyst first entered the development into the Refinitiv database.

Field	Type	Nullable	Description
LastUpdDt	datetime	Y	LastUpdDt is the date and time when Refinitiv last updated the development news. If the initiation and last update dates are the same, then there has been no update for the given development after the first time it was entered.
FrntPgFlag	tinyint	Y	FrntPgFlag indicates whether a given development is coming from a front page story: <ul style="list-style-type: none"> 1 = from a front page story 0 = not from a front page story
SigLevel	tinyint	Y	SigLevel indicates the level of importance for the given development: <ul style="list-style-type: none"> 1 = high 2 = medium 3 = low
Headline	varchar(200)	Y	Headline is the headline for the development.
SigDesc	varchar(3000)	Y	SigDesc is the development description.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode . Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDSigTopics

This table contains details about the parent topic, field, and sub-field that the description corresponds to.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDSigTopics (Clustered)	Code, DevID, MapID

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
DevID	int	N	DevID is a development ID. It is used to uniquely identify each development in the database. These numbers are generated and maintained by Refinitiv. They do not change over time and are never reused.
MapID	smallint	N	MapID is a unique integer value assigned for each combination of codes.
FieldValue	varchar(20)	Y	FieldValue provides more detailed information about the topic.

Field	Type	Nullable	Description
SubFieldValue	varchar(20)	Y	SubFieldValue provides more depth to the data provided in the FieldValue field. For example, 'FieldValue' may correspond to currency and 'SubFieldValue' may correspond to the amount represented in the currency.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDSigTopicMap

This table provides the details for mapping between the parent, topic, field, and sub-field codes.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDSigTopicMap (Clustered)		MapID	

Field	Type	Nullable	Description
MapID	smallint	N	MapID is a unique integer value assigned for each combination of codes.
ParentCode	varchar(10)	Y	ParentCode is a code representing a specific parent code. This field can be decoded by cross-referencing RKDFndCode .Code where Type_ = 90.
TopicCode	varchar(10)	Y	TopicCode is a three-digit code representing a specific topic. Each development can include up to three topic codes, depending on the nature of the development. Each development will always include at least one topic code. This field can be decoded by cross-referencing RKDFndCode .Code where Type_ = 91.
FieldCode	varchar(10)	Y	FieldCode is a two-digit code providing details to the topic code, when available. This field can be decoded by cross-referencing RKDFndCode .Code where Type_ = 92.
SubFieldCode	varchar(10)	Y	SubFieldCode is a two- or four-digit code that provides more detail related to the topic. SubFieldCode is provided if the details for a specific topic are broken down to the sub-field level. This field can be decoded by cross-referencing RKDFndCode .Code where Type_ = 93.

10 Reuters Fundamentals General Information and Reference Information

RKDFndSplitHist		
PK	IssueCode	int
PK	StartDate	int
	EndDate	int
	Factor	float
	CumAdjFactor	float
	LicFlag	tinyint

RKDCmpInfo		
PK	Code	int
	RepNo	varchar(5)
	CmpName	varchar(100)
	IRSNo	varchar(25)
	CIKNo	varchar(25)
	CmpStatus	tinyint
	IssuerTypeCode	tinyint
	LastModDate	int
	LatstAvlblAnnDt	int
	LatstAvlblIntDt	int
	RepCurrCode	smallint
	ExchRate	float
	MostRecntExchDt	int

RKDFndSplitHist

This table contains the history of stock splits associated with the company.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDFndSplitHist (Clustered)	IssueCode, StartDate

Field	Type	Nullable	Description
IssueCode	int	N	IssueCode is an integer code generated for every unique combination of Code and IssuedID. This field cross-references with RKDFndCmpRefIssue .IssueCode. Refer to that table's description for details.
StartDate	datetime	N	StartDate is the start date of the split. By default, this field is set to 1/1/1900. When split information is provided, this field contains the split date.
EndDate	datetime	Y	EndDate is the end date of the split. If split history is provided, EndDate is the split date – 1. If no split history is provided, this field is set to Null.
Factor	float	Y	Factor is the split factor. For example, a 2-for-1 stock split has Factor = 2.
CumAdjFactor	float	Y	CumAdjFactor is the cumulative adjustment factor. This field is set to 1 for the most recent split, and the split history is built backwards. So, for the first instance of the split, CumAdjFactor = 1/Factor. For the second instance of the split, CumAdjFactor = (CumAdjFactor for first instance)/(Factor of first instance).
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA)

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDCmpInfo

This table provides company-level information.

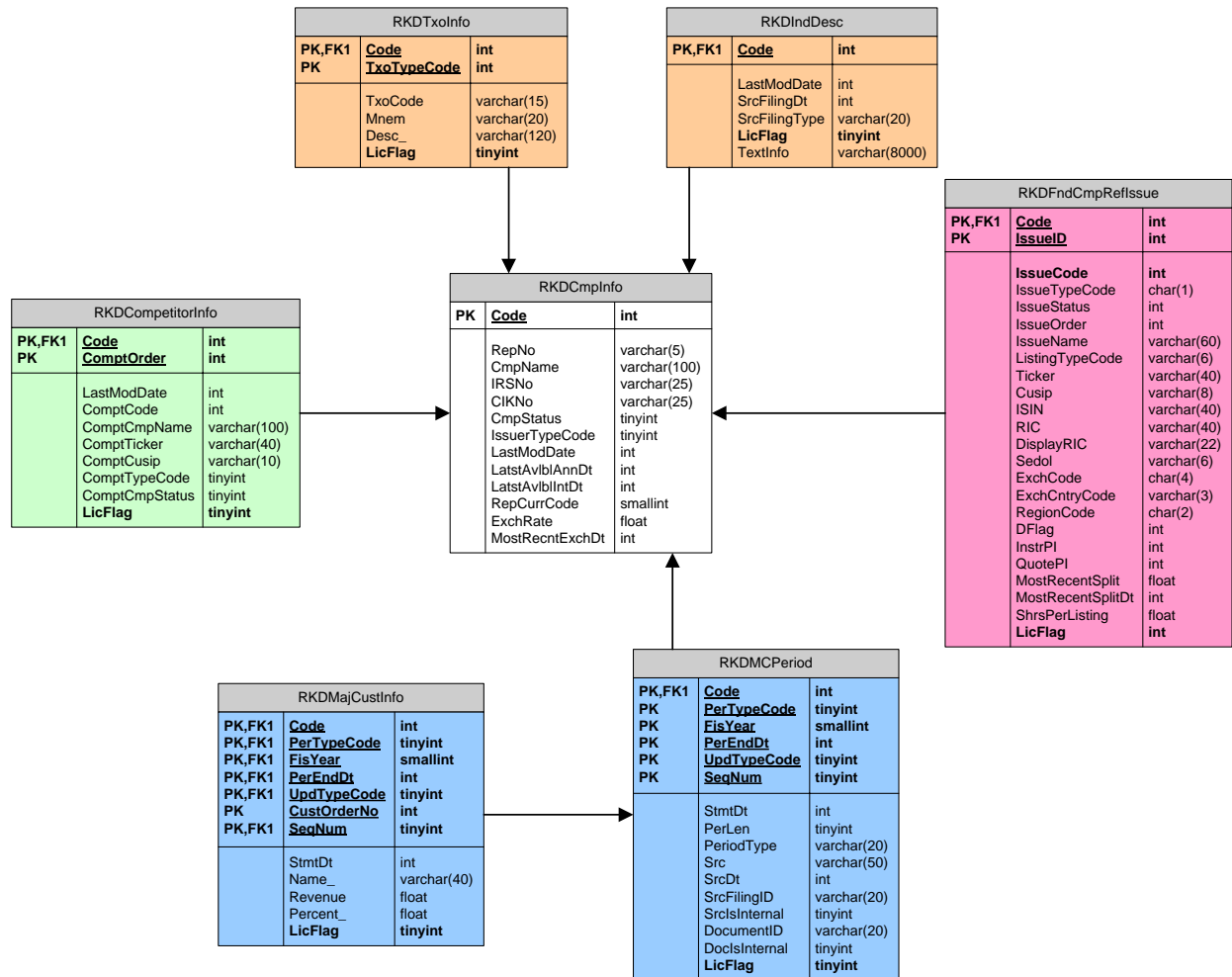
Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDCmpInfo (Clustered)	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
RepNo	varchar(5)	Y	Refinitiv Report Numbers (RepNo) uniquely identify each issuer covered by Refinitiv.
CmpName	varchar(100)	Y	CmpName is the company name as reported by the company.
IRSNo	varchar(25)	Y	IRSNo is the IRS number as reported by the Internal Revenue Service.
CIKNo	varchar(25)	Y	CIKNo is the Central Index Key as assigned by the SEC.
CmpStatus	tinyint	Y	CmpStatus is the company status level. This indicates whether a company is still active.
IssuerTypeCode	tinyint	Y	IssuerTypeCode indicates the type of capital structure a company has or the type of issues the company primarily trades.
LastModDate	datetime	Y	LastModDate is the date the company was last updated.
LatstAvlblAnnDt	datetime	Y	LatstAvlblAnnDt is the period end date of the last available annual report for the company.
LatstAvlblIntDt	datetime	Y	LatstAvlblIntDt is the period end date of the last available interim report for the company.
RepCurrCode	smallint	Y	RepCurrCode is the reporting currency for company's financial statements.
ExchRate	float	Y	ExchRate is the most recent exchange rate for the reporting currency against USD.
MostRecntExchDt	datetime	Y	MostRecntExchDt is the date the exchange rate was captured.

11 Reuters Fundamentals Major Customers Data



RKDMCPeriod

This table provides the filing details from which the customer details were retrieved.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDMCPeriod (Clustered)	Code, PerTypeCode, FisYear, PerEndDt, UpdTypeCode, SeqNum

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.

Field	Type	Nullable	Description
FisYear	smallint	N	FisYear is the fiscal year. This is the year the financial report relates to.
PerEndDt	datetime	N	PerEndDt is the period end date. This is the end date of the financial period for which the data has been collected.
UpdTypeCode	tinyint	N	<p>If a company submits an update to their original financials, UpdTypeCode indicates the update type:</p> <ul style="list-style-type: none"> • 1 = CCA = Reclassified calculated • 2 = CLA = Reclassified normal • 3 = CSP = Reclassified special • 4 = RCA = Restated calculated • 5 = RES = Restated normal • 6 = RSP = Restated special • 7 = UCA = Updated calculated • 8 = UPD = Updated normal • 9 = USP = Updated special <p>This field cross-references with RKDFndCode.Code and RKDFndDesc.Code where Type_ = 33.</p>
SeqNum	tinyint	N	SeqNum is an incremental number used to identify each combination of Code, PerTypeCode, FisYear, PerEndDt, and UpdTypeCode.
StmntDt	datetime	Y	StmntDt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.
PerLen	tinyint	Y	PerLen indicates the length of the fiscal period of the financial report.
PeriodType	varchar(20)	Y	PeriodType indicates whether the period length (PerLen) is in weeks or months.
Src	varchar(50)	Y	Src is the source document.
SrcDt	datetime	Y	SrcDt is the date that the source documentation was filed by the company to the regulatory body.
SrcFilingID	varchar(20)	Y	SrcFilingID is the filing identifier of the source. It corresponds to Document Control Number.
SrclsInternal	tinyint	Y	<p>SrclsInternal flags whether the source is internal to the Refinitiv system:</p> <ul style="list-style-type: none"> • 1 = internal • 0 = not internal
DocumentID	varchar(20)	Y	DocumentID is the xReuters filing identifier.
DoclsInternal	tinyint	Y	<p>DoclsInternal flags whether the document is internal to the Refinitiv system:</p> <ul style="list-style-type: none"> • 1 = internal • 2 = not internal
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69.

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDMajCustInfo

This table contains major customer details.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDMajCustInfo (Clustered)	Code, PerTypeCode, FisYear, PerEndDt, UpdTypeCode, CustOrderNo, SeqNum

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
FisYear	smallint	N	FisYear is the fiscal year. This is the year the financial report relates to.
PerEndDt	datetime	N	PerEndDt is the period end date. This is the end date of the financial period for which the data has been collected.
UpdTypeCode	tinyint	N	<p>If a company submits an update to their original financials, UpdTypeCode indicates the update type:</p> <ul style="list-style-type: none"> 1 = CCA = Reclassified calculated 2 = CLA = Reclassified normal 3 = CSP = Reclassified special 4 = RCA = Restated calculated 5 = RES = Restated normal 6 = RSP = Restated special 7 = UCA = Updated calculated 8 = UPD = Updated normal 9 = USP = Updated special <p>This field cross-references with RKDFndCode.Code and RKDFndDesc.Code where Type_ = 33.</p>
CustOrderNo	int	N	CustOrderNo indicates the order in which each segment is reported by the company. This value is provided by the vendor. Total Revenue is represented as order number 0.
SeqNum	tinyint	N	SeqNum is an incremental number used to identify each combination of Code, PerTypeCode, FisYear, PerEndDt, UpdTypeCode, and CustOrderNo.
StmntDt	datetime	Y	StmntDt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.

Field	Type	Nullable	Description
Name_	varchar(40)	Y	Name_ is the name of the customer as provided by the company. In many cases, this includes the actual customer name. In some cases, this is a proxy for the customer name (for example, "Customer A").
Revenue	float	Y	Revenue is the revenue in millions attributed to this customer, as reported by the reporting company.
Percent_	float	Y	Percent_ is the percentage of total company revenue attributed to the customer.
LicFlag	tinyint	Y	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

12 Reuters Fundamentals Competitors Data

RKDCompetitorInfo

This table provides information about a company's competitors.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDCompetitorInfo (Clustered)		Code, ComptOrder	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
ComptOrder	int	N	ComptOrder is the original order or ranks of the competitors.
LastModDate	datetime	Y	LastModDate is the date when the competitor's information was last updated.
ComptCode	int	Y	ComptCode is the competitor company's RepNo.
ComptCmpName	varchar(100)	Y	ComptCmpName is the competitor company's name.
ComptTicker	varchar(40)	Y	ComptTicker is the competitor company's ticker.
ComptCusip	varchar(10)	Y	ComptCusip is the competitor company's CUSIP.
ComptTypeCode	tinyint	Y	ComptTypeCode is the company type (capital structure) of the competitor company: <ul style="list-style-type: none"> • DBT (Debt Issue) • EQU (Equity Issue) • IPO (Pre-IPO) • PRE (Preferred) • PVT (Private)
ComptCmpStatus	tinyint	Y	ComptCmpStatus is the competitor company's status: <ul style="list-style-type: none"> • 0 = inactive • 1 = active This field cross-references with RKDFndCode where Type_ = 50.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

13 Reuters Fundamentals Long Business Descriptions Data

RKDTxoInfo

This table contains information about a company's Refinitiv-assigned industry and sector classifications.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
pkey_RKDTxoInfo (Clustered)		Code, TxoTypeCode	
Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
TxoTypeCode	int	N	TxoTypeCode is the taxonomy code. This describes the company industry and sector. This field cross-references with RKDFndCode.Code where Type_ = 40. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where Type_ = 40.
TxoCode	varchar(15)	Y	TxoCode is the Refinitiv Research proprietary code based on industry or sector classification. This code is described by Desc_.
Mnem	varchar(20)	Y	Mnem is a mnemonic for TxoCode. (This is used only forMGSector and MGIndustry.)
Desc_	varchar(120)	Y	Desc_ is the description of the industry or sector identified by TxoCode.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

RKDIndDesc

This table contains the long business description for a company.

Update Cycle: Daily

Adjusted: N/A

Indexes	Index Fields
pkey_RKDIndDesc (Clustered)	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
LastModDate	datetime	Y	LastModDate is the date the long business description was last updated.
SrcFilingDt	datetime	Y	SrcFilingDt is the filing date of the source document used for the long business description.
SrcFilingType	varchar(20)	Y	SrcFilingType is the source used for the long business description.
LicFlag	tinyint	Y	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)
TextInfo	varchar(max)	Y	TextInfo is the long business description.

14 Reuters Fundamentals and Reuters Fundamentals PIT Lookup Tables

The lookup tables contain integer and character code translations. These tables are shared between the Reuters Fundamentals and Reuters Fundamentals Point in Time (PIT) schemas.

RKDFndCode		RKDFndDesc	
PK	Type_ Code	PK	Type_ Code
	Desc_		Desc_

Lookup table data is divided according to whether the referenced code is integer-based or character-based. Integer-based codes are translated in [RKDFndCode](#), and character-based codes are translated in [RKDFndDesc](#).

In some cases, you may need to translate data between the tables. For example, for the table RKDFndCmpRef, currency codes are referenced as integers. In this case, you use RKDFndCode to translate the integer code into the three-character ISO currency code. You can then use RKDFndDesc to translate the ISO currency code into the common currency name. In both cases the referenced code maps to the same lookup table value, which for currency codes is Type_ = 58.

To translate the currency code in one step, you can use this query:

```
select a.type_, a.code, a.desc_, b.desc_ from rkdfndcode a
left join rkdfnddesc b
on a.type_ = b.type_
and a.desc_ = b.code
where b.type_ = 58
order by code
```

You can modify this code sample to work with other Type_ values as needed.

RKDFndCode: Integer Codes

Use this table to retrieve integer-based codes.

Update Cycle: Daily

Adjusted: N/A

Indexes		Index Fields	
Pkey_RKDFndCode (clustered)		Type_, Code	

Field	Type	Nullable	Description
Type_	int	N	Type_ is a numeric code for a type of data.
Code	int	N	Code is a coded value for an element of Type_. When Type_ = 0, Code is the numeric code for each Type_ other than 0 and Desc_ is a description of each Type_.
Desc_	varchar(120)	Y	Desc_ is a plain-language description of the element defined by Type_ and Code.

RKDFndDesc: Character Codes

Use this table to retrieve character-based codes.

Update Cycle: Daily

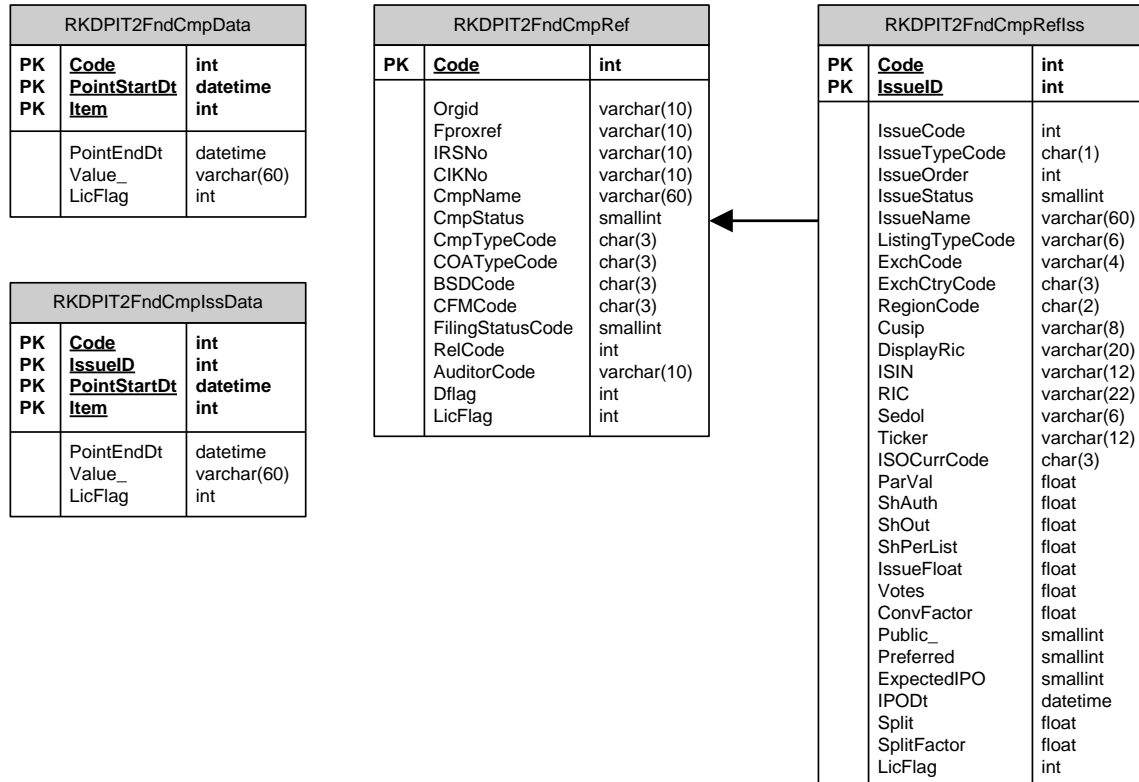
Adjusted: N/A

Indexes		Index Fields	
Pkey_RKDFndDesc (clustered)		Type_, Code	

Field	Type	Nullable	Description
Type_	int	N	Type_ is a numeric code for a type of data.
Code	varchar(120)	N	Code is a coded value for an element of Type_. When Type_ = 0, Code is the numeric code for each Type_ other than 0 and Desc_ is a description of each Type_.
Desc_	varchar(120)	Y	Desc_ is a plain-language description of the element defined by Type_ and Code.

15 Reuters Fundamentals Point in Time Company and Issue Details

This diagram shows the relationship between the Reuters Fundamentals Point in Time Company and Issue Details tables.



RKDPIT2FndCmpData: Historical Company Details

This table contains a historical view of the data provided in [RKDPIT2FndCmpRef](#), including basic company details such company status, reporting currency, financials availability, dates, and auditors.

Update Cycle: Daily

Adjusted: No

Indexes		Index Fields	
Pkey_RKDPIT2FndCmpData (clustered)		Code, PointStartDt, Item	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PointStartDt	datetime	N	When a new value is provided for an item, PointStartDt indicates the date the data was captured. The date is formatted as YYYYMMDD.
Item	int	N	Item is the integer code for the COA Mnemonic. Item cross-references with RKDFndStdItem .

Field	Type	Nullable	Description
PointEndDt	datetime	Y	PointEndDt indicates the date that the item value was superseded by new data. When the value of the item is current, PointEndDt is NULL. The date is formatted as YYYYMMDD.
Value_	varchar(60)	Y	Value_ indicates the date value of the associated item. Note: This item is stored in Julian format. To convert Value_ to datetime format, you will need to use this cast statement: cast(value_ -2415021 as datetime) For example: select top 100 *, cast(value_ -2415021 as datetime) from RKDPIT2FNDCMPDATA where item in (951,952,953,954)
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDPIT2FndCmplssData: PIT Historical Company Issue Details

This table contains a historical view of the data provided in [RKDPIT2FndCmpRefIss](#), including market-level details such as CUSIP, ISIN, and SEDOL codes, as well as the split factor and public status.

Update Cycle: Daily

Adjusted: No

Indexes	Index Fields
Pkey_RKDPIT2FndCmplssData (clustered)	Code, IssueID, PointStartDt, Item

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
IssueID	int	N	IssueID uniquely identifies each issue from an issuer. This identifier is specific to Refinitiv, does not change over time, and is never re-used.
PointStartDt	datetime	N	When a new value is provided for an item, PointStartDt indicates the date the data was captured. The date is formatted as YYYYMMDD.
Item	int	N	Item is the integer code for the COA Mnemonic. Item cross-references with RKDFndStdItem .
PointEndDt	datetime	Y	PointEndDt indicates the date that the item value was superseded by new data. When the value of the item is current, PointEndDt is NULL. The date is formatted as YYYYMMDD.
Value_	varchar(60)	Y	Value_ indicates the value of the associated item.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA)

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDPIT2FndCmpRef: Company Details

Use this table to retrieve basic company details such as company status, reporting currency, financials availability, dates, and auditors. This table also contains information about the type of balance sheet, COA type, and cash flow types.

Update Cycle: Daily

Adjusted: No

Indexes	Index Fields
Pkey_RKDPIT2FndCmpRef (clustered)	Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
Orgid	varchar(10)	Y	Orgid is the unique permanent organization identifier provided by Refinitiv. This differs from RepNo, used in other Refinitiv tables, because RepNo uniquely identifies the set of financials or accounting standards.
Fproxref	varchar(10)	Y	Fproxref is a unique permanent identifier in Refinitiv Forecast Pro.
IRSNo	varchar(10)	Y	IRSNo indicates the United States I.R.S. number of the company, as reported by the I.R.S. This generally applies only to United States companies.
CIKNo	varchar(10)	Y	CIKNo indicates the Central Index Key, as assigned by the S.E.C. This generally applies only to United States companies.
CmpName	varchar(60)	Y	CmpName is the company name.
CmpStatus	smallint	Y	CmpStatus is company status and indicates whether the company is active (1) or inactive (0).
CmpTypeCode	char(3)	Y	CmpTypeCode is the company type code indicating whether the company issue is: <ul style="list-style-type: none"> DBT (Debt Issue) EQU (Equity Issue) IPO (Pre-IPO) PRE (Preferred) PVT (Private)

Field	Type	Nullable	Description
COATypeCode	char(3)	Y	COATypeCode is the code indicating the COA industry template. COATypeCode may be: UTL Utilities, including companies engaged in the provision of utility services BNK Banks, including bank holding companies, savings institutions, and commercial banks IND Industrial Companies FIN Insurance/Finance, including companies primarily engaged in underwriting annuities and insurance policies, and investing premiums to develop a portfolio of financial assets For other codes, cross-reference COATypeCode with RKDFndDesc where COATypeCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 21.
BSDCode	char(3)	Y	BSDCode is the Balance Sheet Display code. BADCode indicates whether the balance sheet was Differentiated (CUR) or Non-Differentiated (LNG). For other codes, cross-reference BSDCode with RKDFndDesc where BSDCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 22.
CFMCode	char(3)	Y	CFMCode is the code indicating the balance Cash Flow Method. CFMCode indicates whether the format is Indirect (IND) or Direct (DIR).
FilingStatusCode	smallint	Y	FilingStatusCode indicates whether the company is currently filing financial statements. FilingStatusCode may be: <ul style="list-style-type: none"> • 0 (Filing) • 1 (Bankruptcy) • 2 (Termination of Registration) • 3 (Notification of Late Filing) • 4 (Other) • 5 (Inactive) For other codes, cross-reference FilingStatusCode with RKDFndCode where FilingStatusCode = RKDFndCode.Code and RKDFndCode.Type_ = 74.
RelCode	int	Y	RelCode indicates the company relationship to the primary company. Cross-reference RelCode with RKDFndCode where RelCode = RKDFndCode.Code and RKDFndCode.Type_ = 53
AuditorCode	varchar(10)	Y	AuditorCode is the auditor code. Cross-reference AuditorCode with RKDFndDesc where AuditorCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 30.
Dflag	int	Y	Dflag indicates whether additional content exists for the item and identifies the type of information available. Using Dflag is described at DFlag: Additional company information on page 25.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> • 1 = North America (NA)

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDPIT2FndCmpRefIss: Company Issue Information

Use this table to retrieve issue-level information for a company. This table contains market-level details such as CUSIP, ISIN, and SEDOL codes, as well as the split factor and public status.

Update Cycle: Daily

Adjusted: No

Indexes	Index Fields
pkey_RKDPIT2FndCmpRefIss (clustered)	Code, IssueID

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
IssueID	int	N	IssueID uniquely identifies each issue from an issuer. This identifier is specific to Refinitiv, does not change over time, and is never re-used.
IssueCode	int	N	IssueCode is an integer code generated for every unique combination of Code + IssueID. This field is the VenCode (vendor code) that cross-references SecMapX.VenCode and GSecMapX.VenCode where VenType = 26. For more information on using SecMapX and GSecMapX, refer to the Database Schema for Refinitiv Quantitative Analytics Core Tables document.
IssueTypeCode	char(1)	Y	IssueTypeCode indicates whether the issue is common stock (C) or preferred (P).
IssueOrder	int	Y	If a company has multiple issues, IssueOrder indicates the order of the issue. Primary issue is assigned order number 1 for each IssueTypeCode. Factors considered in determining the primary issue include whether the issue trades, the number of shares outstanding, float, trading volumes, voting power, and so on.
IssueStatus	smallint	Y	IssueStatus indicates whether the issue is active (1) or inactive (0).
IssueName	varchar(60)	Y	IssueName describes the stock.
ListingTypeCode	varchar(6)	Y	ListingTypeCode is the listing type code. Cross-reference ListingTypeCode with RKDFndDesc where ListingTypeCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 75.
ExchCode	varchar(4)	Y	ExchCode indicates the exchange of the issue. Cross-reference ExchCode with RKDFndDesc where ExchCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 18.
ExchCtryCode	char(3)	Y	ExchCntryCode is the exchange country code. Cross-reference ExchCntryCode with RKDFndDesc where ExchCntryCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 3.

Field	Type	Nullable	Description
RegionCode	char(2)	Y	RegionCode indicates the global region of the exchange. RegionCode may be: AP (Asia Pacific) EU (Europe) NA (North America) For other codes, cross-reference RegionCode with RKDFndDesc where RegionCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 69.
Cusip	varchar(8)	Y	Cusip is the CUSIP number of the issue, if applicable.
DisplayRic	varchar(20)	Y	DisplayRic is the RIC of the primary issue.
ISIN	varchar(12)	Y	ISIN is the ISIN of the issue, if applicable.
RIC	varchar(22)	Y	RIC is the Refinitiv Identification Code of the issue, if applicable.
Sedol	varchar(6)	Y	Sedol is the SEDOL of the issue, if applicable.
Ticker	varchar(12)	Y	Ticker is the market-level identifier of the issue, if applicable.
ISOCurrCode	char(3)	Y	ISOCurrCode indicates the ISO currency in which the item was most recently priced. ISOCurrCode cross-references RKDFndDesc where ISOCurrCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 58.
ParVal	float	Y	ParVal indicates the par value of the item.
ShAuth	float	Y	ShAuth indicates the number of shares authorized for the issue.
ShOut	float	Y	ShOut indicates the number of shares outstanding for the issue.
ShPerList	float	Y	ShPerList indicates the number of shares per listing.
IssueFloat	float	Y	IssueFloat is the current total number of shares publicly owned and available for trading.
Votes	float	Y	Votes indicates the number of votes attributable to each share of this issue.
ConvFactor	float	Y	ConvFactor is the conversion factor from each issue into primary issue.
Public	smallint	Y	Public indicates whether the company is public (1) or private (0). Note: Because Public is a reserved word in SQL, to query Public, you may need to enclose the word in brackets, like this: [public]
Preferred	smallint	Y	Preferred indicates whether the issue is preferred (1) or non-preferred (0).
ExpectedIPO	smallint	Y	ExpectedIPO indicates if the private issue is expected to IPO (1) or not (0).
Split	float	Y	Split indicates the most recent split factor, if any.
SplitFactor	float	Y	SplitFactor indicates the cumulative factor.

Field	Type	Nullable	Description
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none">• 1 = North America (NA)• 2 = Asia Pacific (AP)• 4 = Europe (EU)

16 Reuters Fundamentals PIT Exchange Rates and Pricing Information

These diagrams show the structure of the Reuters Fundamentals Point in Time (PIT) Exchange Rates and Pricing Information tables.

RKDPIT2FndExchRate		
PK	ISOCurrFromCode	int
PK	ISOCurrToCode	int
PK	Date_	datetime
	Rate	float

RKDPIT2FndPrc		
PK	Code	int
PK	IssueID	int
PK	PrcEndDt	datetime
	ISOCurrCode	char(3)
	CurrMultiplier	int
	CDate	datetime
	CPrice	float
	HDate	datetime
	HPrice	float
	LDate	datetime
	LPrice	float
	ODate	datetime
	OPrice	float
	Volume	float
	LicFlag	int

RKDPIT2FndExchRate: PIT Exchange rates

Note: This table was discontinued on 05 August 2016 and is no longer updated by Refinitiv.

This table contains exchange rates.

Update Cycle: Daily

Adjusted: No

Indexes	Index Fields
pkey_RKDPIT2FndExchRate (clustered)	ISOCurrToCode, ISOCurrFromCode, Date_

Field	Type	Nullable	Description
ISOCurrFromCode	int	N	ISOCurrFromCode indicates the ISO currency code of the original currency. ISOCurrFromCode cross-references RKDFndCode where ISOCurrFromCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
ISOCurrToCode	int	N	ISOCurrToCode indicates the currency into which the original currency was exchanged. ISOCurrToCode cross-references RKDFndCode where ISOCurrToCode = RKDFndCode.Code and RKDFndCode.Type_ = 58. To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc .Code where RKDFndDesc.Type_ = 58.
Date_	datetime	N	Date_ indicates the date the data was made available to the public.

Field	Type	Nullable	Description
Rate	float	Y	Rate is the exchange rate between ISOCurrFromCode and ISOCurrToCode.

RKDPIT2FndPrc: PIT Monthly Pricing Data

Use this table to retrieve monthly pricing data.

Update Cycle: Daily

Adjusted: No

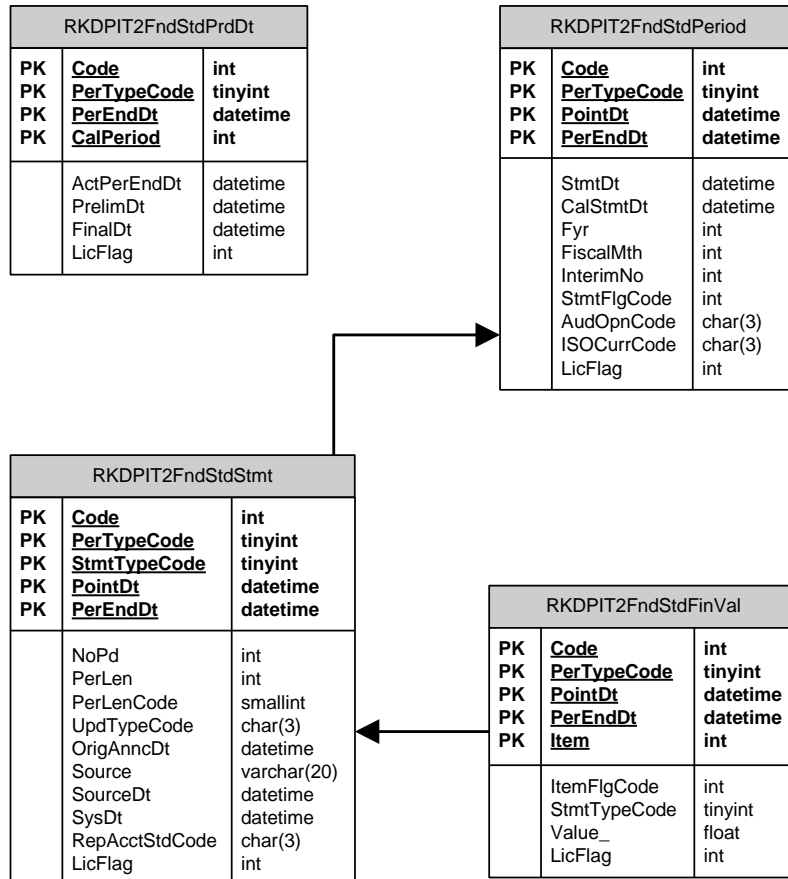
Indexes	Index Fields
RKDPITPrc_PK (clustered)	IssueID, PrcEndDt, Code

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
IssueID	int	N	IssueID uniquely identifies each issue from an issuer. This identifier is specific to Refinitiv, does not change over time, and is never re-used.
PrcEndDt	datetime	N	PrcEndDt indicates the month end date. The date is formatted as YYYYMMDD.
ISOCurrCode	char(3)	Y	ISOCurrCode is the currency of the par value. Cross-reference ISOCurrCode with RKDFndDesc where ISOCurrCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 58.
CurrMultiplier	int	Y	CurrMultiplier is the currency multiplier. If the currency is in minor, this value provides the conversion factor to major.
CDate	datetime	Y	CDate indicates the date of the close price for the trade period. Date is formatted as YYYYMMDD.
CPrice	float	Y	CPrice indicates the close trade price of the trade period.
HDate	datetime	Y	HDate indicates the date of the highest price for the trade period. Date is formatted as YYYYMMDD.
HPrice	float	Y	HPrice indicates the highest price for the trade period.
LDate	datetime	Y	LDate indicates the date of the lowest price for the trade period. Date is formatted as YYYYMMDD.
LPrice	float	Y	LPrice indicates the lowest price for the trade period.
ODate	datetime	Y	ODate indicates the date of the open price for the trade period. Date is formatted as YYYYMMDD.
OPrice	float	Y	OPrice indicates the first trade price for the trade period.
Volume	float	Y	Volume is the total accumulated volume instrument for the trade period.

Field	Type	Nullable	Description
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none">• 1 = North America (NA)• 2 = Asia Pacific (AP)• 4 = Europe (EU)

17 Reuters Fundamentals Point in Time Standardized Periods and Filings

This diagram shows the relationship between the Reuters Fundamentals Point in Time Standardized Periods and Filings tables.



RKDPIT2FndStdFinVal: PIT Standardized Financial Values

Use this table to retrieve standardized financial values for each of the COA codes.

Update Cycle: Daily

Adjusted: No

Indexes		Index Fields	
pkey_RKDPIT2FndStdFinVal (clustered)		Code, PerTypeCode, PointDt, PerEndDt, Item	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.

Field	Type	Nullable	Description
PointDt	datetime	N	PointDt indicates the date when the data was made available to the public. The date is formatted as YYYYMMDD.
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
Item	int	N	Item is the integer code for the COA Mnemonic. Item cross-references with RKDFndStdItem .
ItemFlgCode	int	Y	ItemFlgCode indicates whether additional information exists for the statement and identifies the type of information available. Using ItemFlgCode is described at ItemFlgCode: Additional financial statement level information on page 98.
StmtTypeCode	tinyint	Y	<p>StmtTypeCode indicates the type of statement containing the associated item. StmtTypeCode may be:</p> <ul style="list-style-type: none"> • 1 INC (Income Statement) • 2 CAS (Cash Flow) • 3 BAL (Balance Sheet) <p>For other codes, cross-reference StmtTypeCode with RKDFndCode where StmtTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_, cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
Value_	float	Y	Value_ indicates the numeric value corresponding to the item. A value of $-1E+38$ denotes 'NR' (not reported).
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

ItemFlgCode: Additional financial statement level information

ItemFlgCode is a field in the [RKDPIT2FndStdFinVal](#) table (page 97). Use ItemFlgCode to determine whether additional information exists for the statement and, if so, identify that information.

Statement flag codes and item flag codes (such as ItemFlgCode) are binary values. So, to interpret the ItemFlgCode value, cross-reference it with [RKDFNDCode](#) where RKDFNDCode.Type_ = 81.

Use the following query, changing the query select value (3 in the example below) to be the same as the ItemFlgCode value:

```
select 3 & code, desc_
from rkdfndcode
where type_ = 81
```

In the results, a non-zero numeric code indicates that the condition in the corresponding desc_ field is true. A zero code indicates the condition in the corresponding desc_ field is false.

Note: The ItemFlgCode value is derived by taking the sum of the available content codes from the output. The same concept holds true for the StmtFlgCode field in the RKDPITFndStdPeriod table.

RKDPIT2FndStdPeriod: PIT Standardized Period Filings

This table contains standardized format period filing information.

Update Cycle: Daily

Adjusted: No

Indexes		Index Fields	
pkey_RKDPIT2FndStdPeriod (clustered)		Code, PerTypeCode, PointDt, PerEndDt	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
PointDt	datetime	N	PointDt indicates the date when the data was made available to the public. The date is formatted as YYYYMMDD.
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
StmtDt	datetime	Y	StmtDt is the end date of the period for which the document was filed. The date is formatted as YYYYMMDD.
CalStmtDt	datetime	Y	CalStmtDt is the calendarized form of StmtDt. The date is formatted as YYYYMMDD. This field is derived by Quantitative Analytics.
Fyr	int	Y	Fyr indicates the year the financial report relates to.
FiscalMth	int	Y	FiscalMth indicates the month the fiscal period belongs to. Months are described numerically.
InterimNo	int	Y	InterimNo is the number assigned to the interim period.
StmtFlgCode	int	Y	StmtFlgCode indicates whether additional information exists for the item and identifies the type of information available.
AudOpnCode	char(3)	Y	AudOpnCode is the Auditor Opinion Code. Cross-reference AudOpnCode with RKDFndDesc where AudOpnCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 29.
ISOCurrCode	char(3)	Y	ISOCurrCode indicates the ISO currency in which the item was most recently priced. ISOCurrCode cross-references RKDFndDesc where ISOCurrCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 58.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDPIT2FndStdPrdDt: PIT Standardized Period Dates

Use this table to retrieve fiscal period, calendar year, and preliminary or final dates for a financial statement.

Update Cycle: Daily

Adjusted: No

Indexes		Index Fields	
pkey_RKDPIT2FndStdPrdDt (clustered)		Code, PerTypeCode, PerEndDt, CalPeriod	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .
PerTypeCode	tinyint	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
CalPeriod	int	N	CalPeriod indicates the calendar year.
ActPerEndDt	datetime	Y	ActPerEndDt is the actual date at which the fiscal period is considered to have ended for a company.
PrelimDt	datetime	Y	PrelimDt indicates the date of the preliminary statements. The date is formatted as YYYYMMDD.
FinalDt	datetime	Y	FinalDt indicates the date of the final statements. The date is formatted as YYYYMMDD.
LicFlag	int	N	LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode .Code where Type_ = 69. <ul style="list-style-type: none"> 1 = North America (NA) 2 = Asia Pacific (AP) 4 = Europe (EU)

RKDPIT2FndStdStmt: PIT Standardized Statement Details

This table contains details about financial statements including header details, source details, and so on.

Update Cycle: Daily

Adjusted: No

Indexes		Index Fields	
pkey_RKDPIT2FndStdStmt (clustered)		Code, PerTypeCode, StmtTypeCode, PointDt, PerEndDt	

Field	Type	Nullable	Description
Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo .

Field	Type	Nullable	Description
PerTypeCode	int	N	PerTypeCode is the type of filing period. This field cross-references with RKDFndCode .Code where Type_ = 44.
StmntTypeCdoe	tinyint	N	<p>StmntTypeCode indicates the type of statement containing the associated item. StmntTypeCode may be:</p> <ul style="list-style-type: none"> • 1 INC (Income Statement) • 2 CAS (Cash Flow) • 3 BAL (Balance Sheet) <p>For other codes, cross-reference StmntTypeCode with RKDFndCode where StmntTypeCode = RKDFndCode.Code and RKDFndCode.Type_ = 45.</p> <p>To translate RKDFndCode.Desc_ , cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 45.</p>
PointDt	datetime	N	PointDt indicates the date when the data was made available to the public. The date is formatted as YYYYMMDD.
PerEndDt	datetime	N	PerEndDt is the date at which a company's fiscal period is considered to have ended. The date is formatted as YYYYMMDD.
NoPd	int	Y	NoPd indicates the number of periods within the statement.
PerLen	int	Y	PerLen describes the period length. Period length is the number of weeks or months, depending on the company reporting practice. Refer to PerLenCode to determine whether the reporting period is weeks or months.
PerLenCode	smallint	Y	<p>PerLenCode indicates whether the reporting period is weeks (2) or months (1).</p> <p>For other codes, cross-reference PerLenCode with RKDFndCode where PerLenCode = RKDFndCode.Code and RKDFndCode.Type_ = 32.</p> <p>To translate RKDFndCode.Desc_ , cross-reference RKDFndCode.Desc_ with RKDFndDesc.Code where RKDFndDesc.Type_ = 32.</p>
UpdTypeCode	char(3)	Y	<p>If a company submits an update to their original financials, UpdTypeCode indicates the update type:</p> <ul style="list-style-type: none"> • 1 = CCA = Reclassified calculated • 2 = CLA = Reclassified normal • 3 = CSP = Reclassified special • 4 = RCA = Restated calculated • 5 = RES = Restated normal • 6 = RSP = Restated special • 7 = UCA = Updated calculated • 8 = UPD = Updated normal • 9 = USP = Updated special <p>This field cross-references with RKDFndCode.Code and RKDFndDesc.Code where Type_ = 33.</p>
OrigAnncDt	datetime	Y	OrigAnncDt indicates the date the original announcement was filed. The date is formatted as YYYYMMDD.

Field	Type	Nullable	Description
Source	varchar(20)	Y	Source indicates the source of the financial information.
SourceDt	datetime	Y	SourceDt indicates the date the information became available to the public. The date is formatted as YYYYMMDD.
SysDt	datetime	Y	SysDt indicates the date the statement was added to the record by Refinitiv. The date is formatted as YYYYMMDD.
RepAcctStdCode	char(3)	Y	RepAcctStdCode indicates the accounting standard the company used. Cross-reference RepAcctStdCode with RKDFndDesc where RepAcctStdCode = RKDFndDesc.Code and RKDFndDesc.Type_ = 34.
LicFlag	int	N	<p>LicFlag is the bitmap license flag. This indicates the license to which the record belongs. LicFlag cross-references with RKDFndCode.Code where Type_ = 69.</p> <ul style="list-style-type: none"> • 1 = North America (NA) • 2 = Asia Pacific (AP) • 4 = Europe (EU)

18 SQL Views

The SQL Views provide simplified calls that run complex SQL code and address key data nuances and mapping requests in the Refinitiv Quantitative Analytics database, making it much easier to access data through Refinitiv Quantitative Analytics.

The RQA Support Team is available to provide training on the library structure and how to use the SQL Views. Contact [Get Support](#) if you would like the SQL views added to your server.

vw_RKDPitMapping

Multiple securities under the same company mostly have the same set of fundamental data and RepNo. At the same time, it is possible for securities listed in different countries to follow different accounting standards. Therefore, the same company may be required to provide separate filings under different RepNo.

RKD PIT tries to limit the number of RepNo with fundamental data under the same company. This view shows the best mapping practices when mapping QAID to RKDPIT.

Index Fields

ID, SecCode, Typ, Rank, RKD_Code, MapType

Field	Type	Nullable	Description
ID	varchar(31)	N	Id is the unique Quantitative Analytics identifier for a security.
SecCode	int	N	SecCode links across the master tables.
Typ	int	N	Typ is the security type and can be: <ul style="list-style-type: none">• 1 – North American Equities• 6 – Global Equities
Rank	smallint	N	Rank is the issue rank for issuers with multiple issues.
Exchange	smallint	Y	Exchange identifies whether the security is a United States security (1) or a Canadian security (2). A value of 0 indicates that this field is not applicable.
StartDate	datetime	Y	StartDate is the first date issuer information is valid.
EndDate	datetime	Y	EndDate is the last date issuer information is valid.
VenCode	int	Y	VenCode is the corresponding vendor's unique code.
RKD_Code	int	N	Code is the primary link across all RKD* tables. Code is defined in RKDFndInfo.
RepNo	char(5)	Y	RepNo is the Refinitiv Report Number. RepNo uniquely identifies each issuer within the Refinitiv database. This number does not change over time and is never re-used.
MapType	varchar(31)	N	MapType indicates from which layer the mapping is obtained: <ul style="list-style-type: none">• '1-DIRECTMAP' means mapping is via direct issue mapping.• '2-PRIISSUEMAP' means mapping is obtained via Issue-Issuer Mapping.

Field	Type	Nullable	Description
			<ul style="list-style-type: none"> '3-PERMQMAP' means mapping is obtained via Perm quote mapping. '4-PERMIMAP' means mapping is obtained via symbology instrument level mapping. Both are from Perm Mapping.

Example

```
select * from vw_RKDPitMapping where id='GOOG' --DIRECTMAP
select * from vw_RKDPitMapping where id='FRSX' --PRIISSUEMAP
select * from vw_RKDPitMapping where id='ABYLY' --PERMQMAP
```


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