RStudio GitHub Setup

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RStudio + GitHub

So let's say that you have to work on a group project for your data analytics class. You have a dataset for the project - and you are going to write a project report as a RMarkdown file and build data analysis models using R. The problem - you need to do this collaboratively as a team of five, globally distributed, across time zones, students.

Clearly, each student working independently and then merging code/files together is sub-optimal. You are bound to repeat things, do stuff that will not match other students, have different approaches that may not merge well and so on. Sharing files over email, google drive etc just introduces needless complexity. What you need to do is what software development teams all over the world so - collaborate over a cloud based versioning and remote collaboration plaforms like GitHub.

This is your absolutely bare-bones, just enough to get you started, beginners guide to how to collaborate on R based group projects using RStudio and GitHub.

Let's Begin with the Building Blocks

Let's get the basic out of the way:

- You have installed R. If not, you can get it from here: https://cran.rstudio.com/.
- You have installed RStudio. If not, you can get it from here: https://rstudio.com/products/rstudio/download/. Go for the free, Desktop version.
- You have installed Git in your machine. If not, get the download for your operating system here: https://git-scm.com/downloads. You can install git with all the default options. We will use git only through the RStudio GUI so most of the options are not relevant for us.
- You have created an account on GitHub.com. If not, go create one here: https://github.com/join

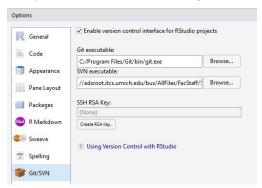
Alright - now you are ready.

Configure RStudio for Git/GitHub

We need to make sure that our RStudio session is set up to work with Git/GitHub. Go to Tools > Global Options > Git/SVN. Ensure that:

- Option Enable version control interface for RStudio Projects is checked.
- Git Executable is showing the path to the your installed Git.
- SVN and RSA options are not relevant for us you can ignore those.

In my RStudio session, the dialog box looks like the following:



Easiest Path to a GitHub + RStudio Integration

It is important to note that RStudio's Git/GitHub functionality is tied to the idea of a "RStudio Project". Each project is a self-contained unit that lives in a specific folder. The project folder has a git repository that can be synced with a cloud based remote repository. The easiet path to creating a RStudio Project that is synced with GitHub is follow the step by step process explained below.

Create an Empty Repository in GitHub

Sign into GitHub and click the button for creating a new repository. The screen should look like the image below:

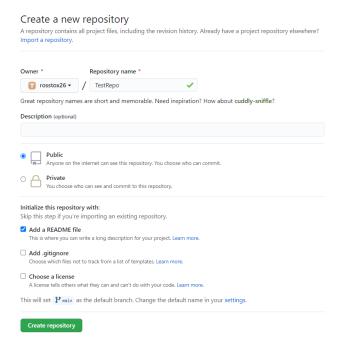


Figure 1: Create Empty Repository in GitHub

- Provide a repository name. I am using the name TestRepo in the example image above
- · Choose either Public or Private as your repository's access level. If you are unsure, choose Public
- Choose the option for Add a Readme File so that you have some material in your repo and its not completely empty

Clone the Repository in RStudio