

State-dependent diversification models

Introduction to phylogenetic comparative methods

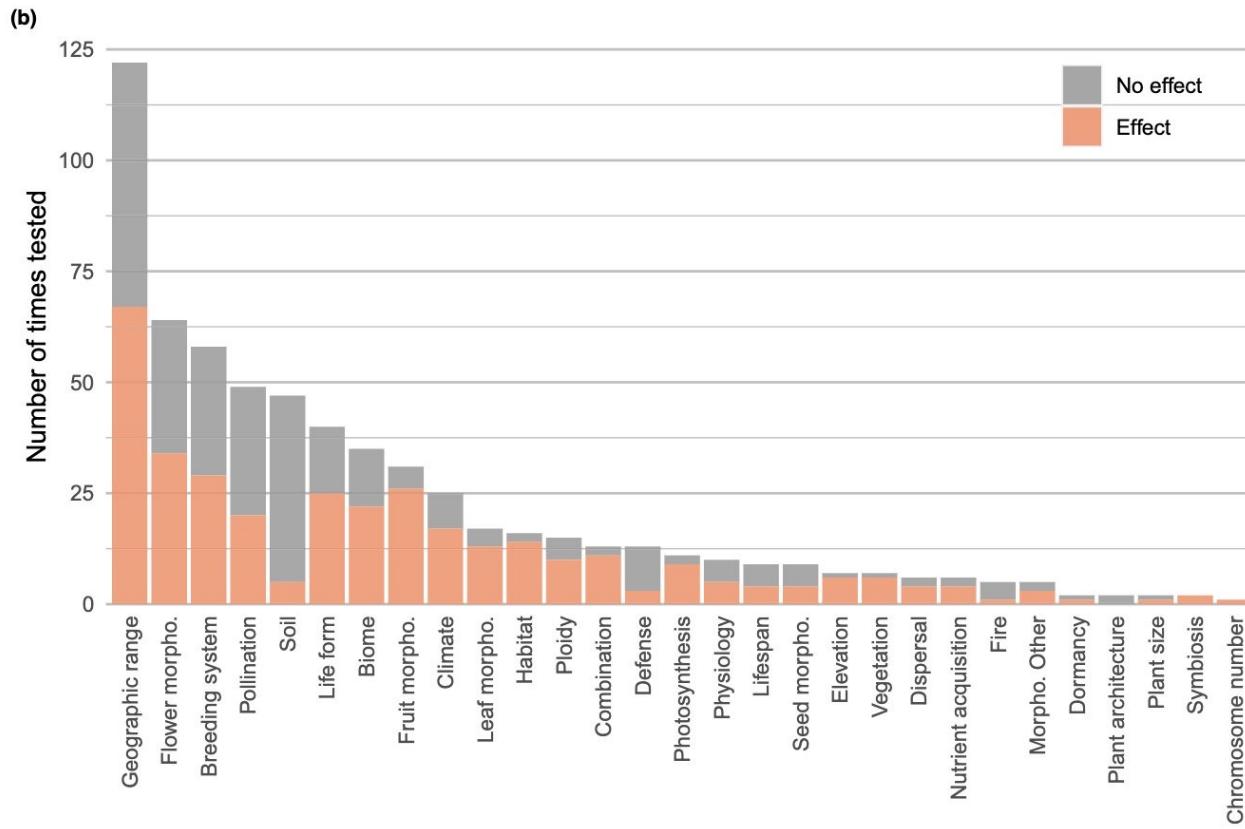
Rosana Zenil-Ferguson
Assistant Professor. University of Kentucky
MOLE 2025 Workshop. Woods Hole, MA.

There are
400,000
vascular plants
in the planet.

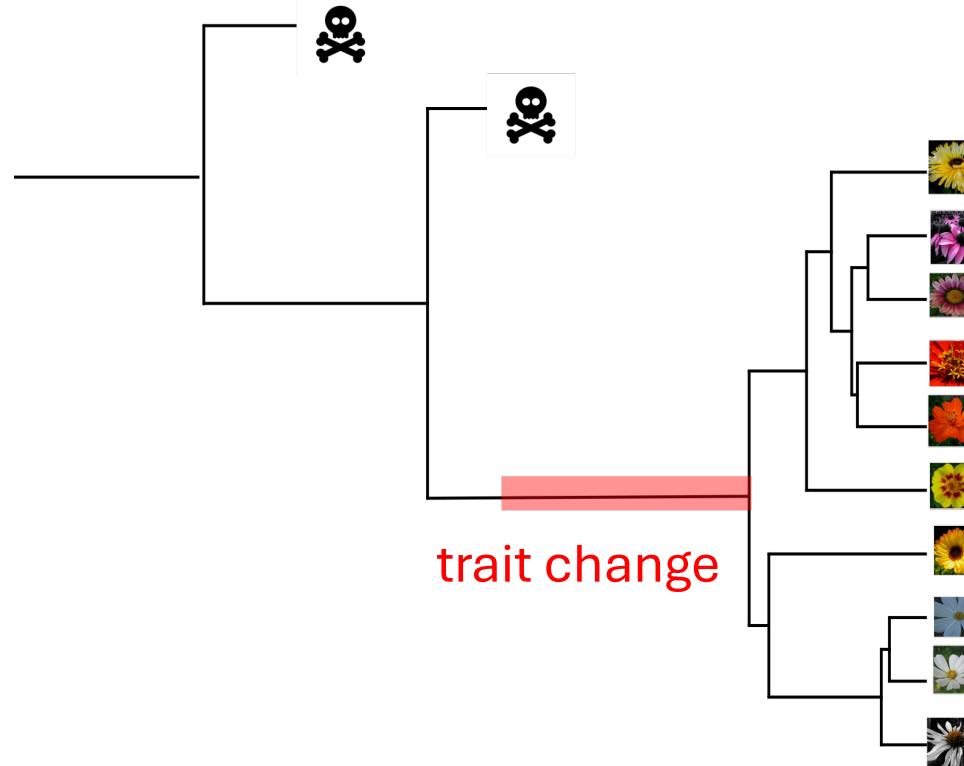


Volcanoes photography: Maria Costantini 2021
Plant photography: RZF and Carrie Tribble

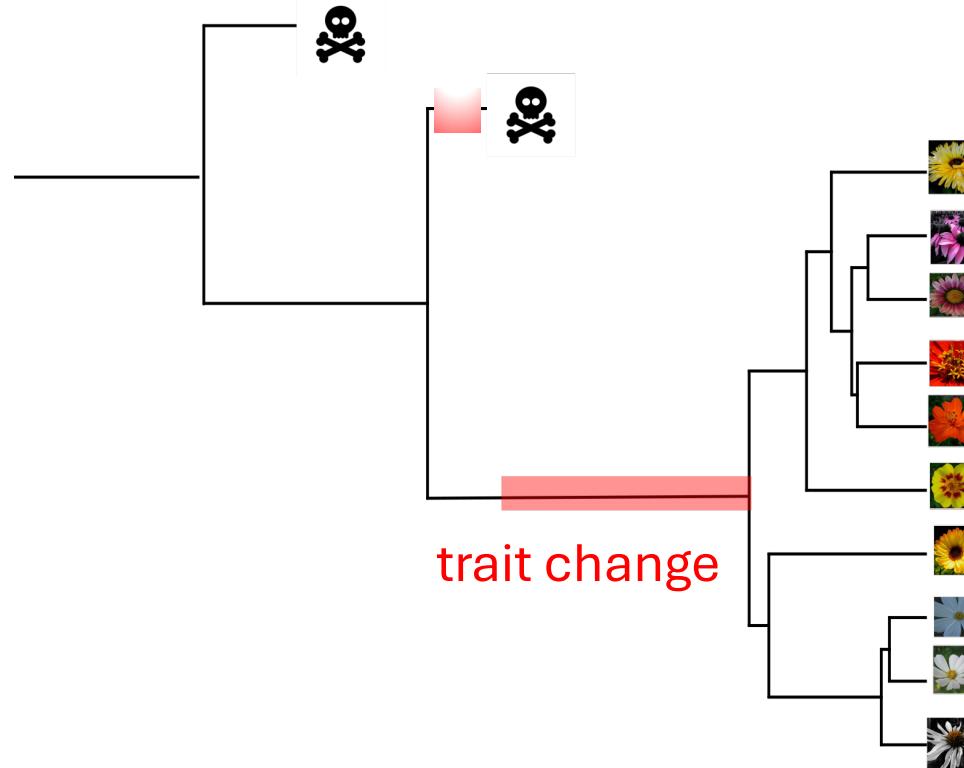
152 studies linking plant traits to speciation and extinction using state-dependent diversification



Macroevolutionary consequences of trait change



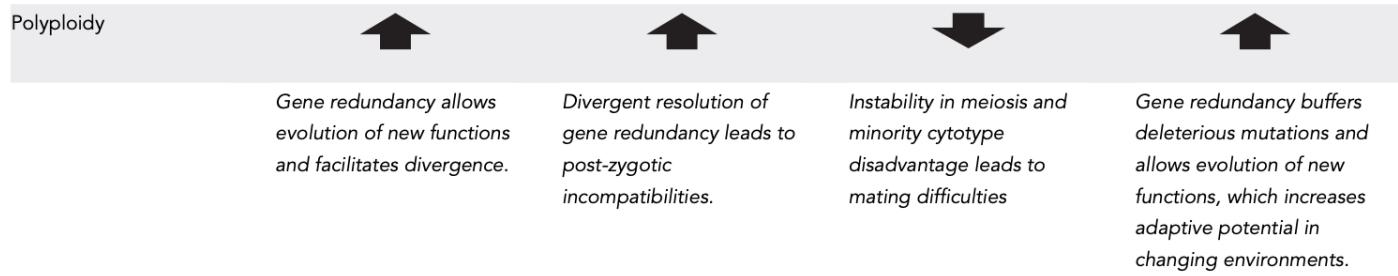
Macroevolutionary consequences of trait change



Perspective

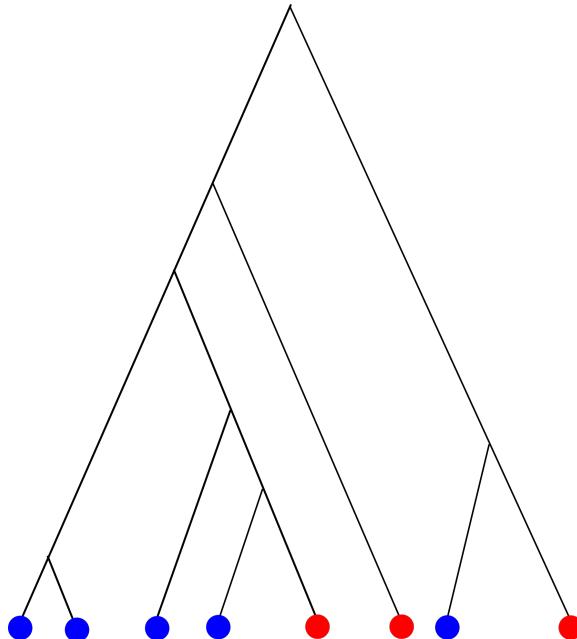
Opposing effects of plant traits on diversification

Bruce Anderson,^{1,*} John Pannell,² Sylvain Billiard,³ Concetta Burgarella,⁴ Hugo de Boer,⁵ Mathilde Dufay,⁶ Andrew J. Helmstetter,⁷ Marcos Méndez,⁸ Sarah P. Otto,⁹ Denis Roze,¹⁰ Hervé Sauquet,^{11,12} Daniel Schoen,¹³ Jürg Schönenberger,¹⁴ Mario Vallejo-Marin,¹⁵ Rosana Zenil-Ferguson,¹⁶ Jos Käfer,^{17,*} and Sylvain Glémén^{15,18,*}

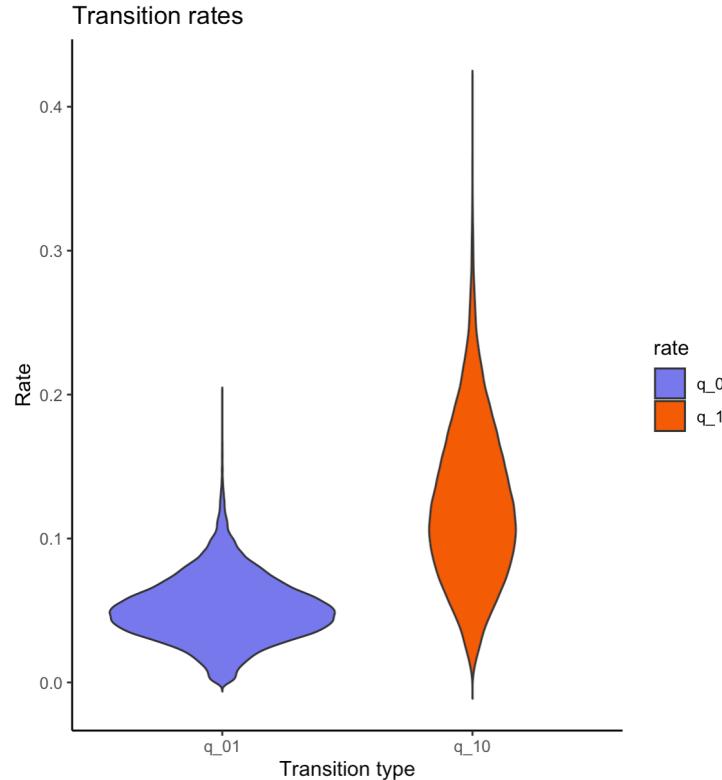
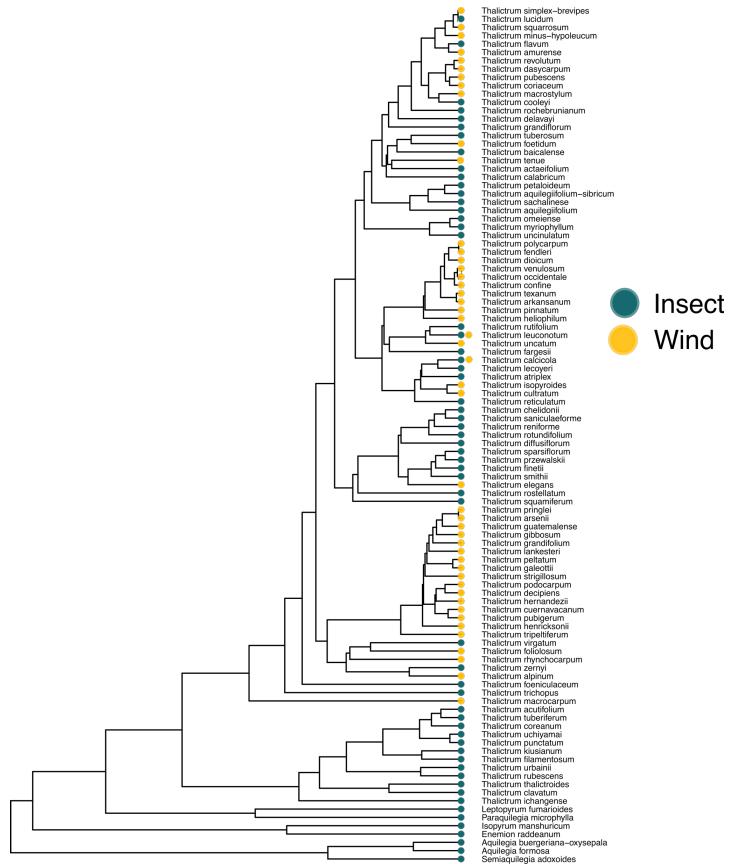


Stop and think

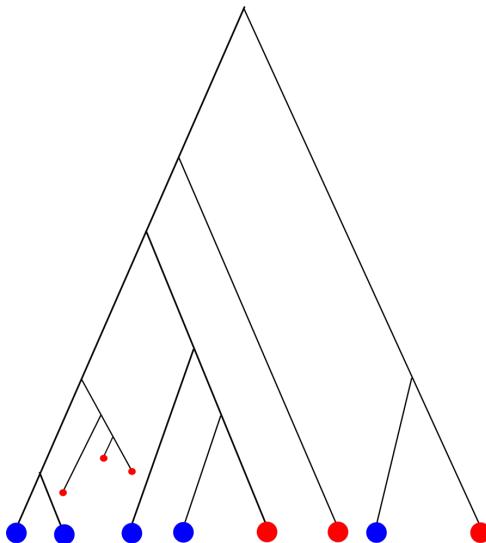
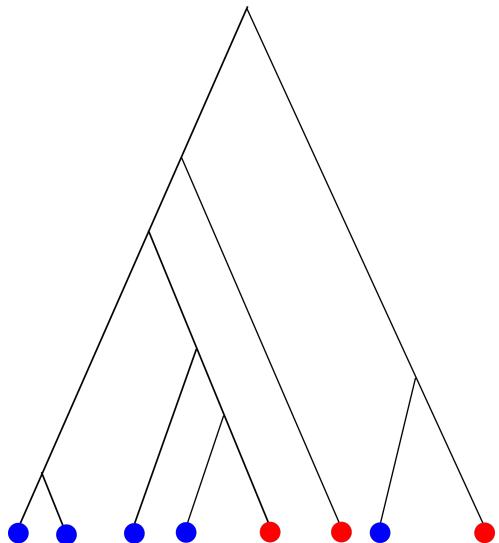
Where and how many transitions
happened in this phylogeny?



Under a Mk2 we estimated for our data



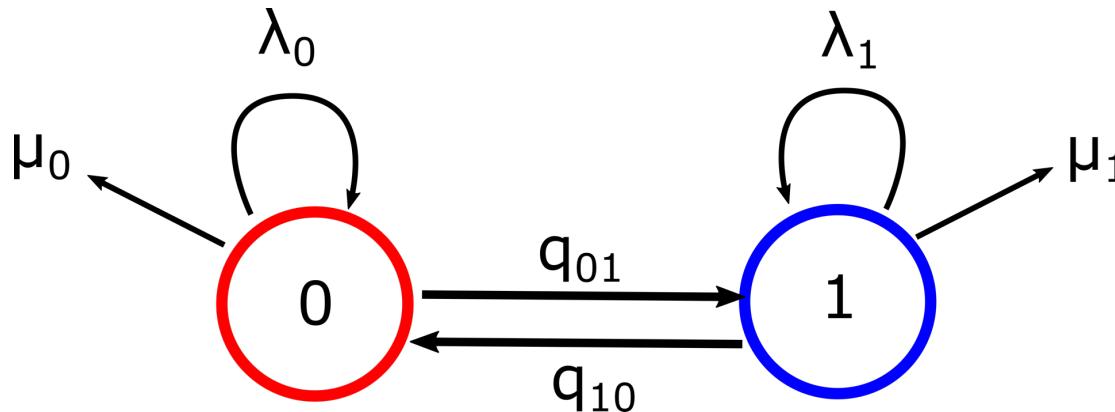
Why is state-dependent diversification so critical?



Maddison, 2007



¿How do we model state dependent diversification?
Two birth and death processes connected by transitions



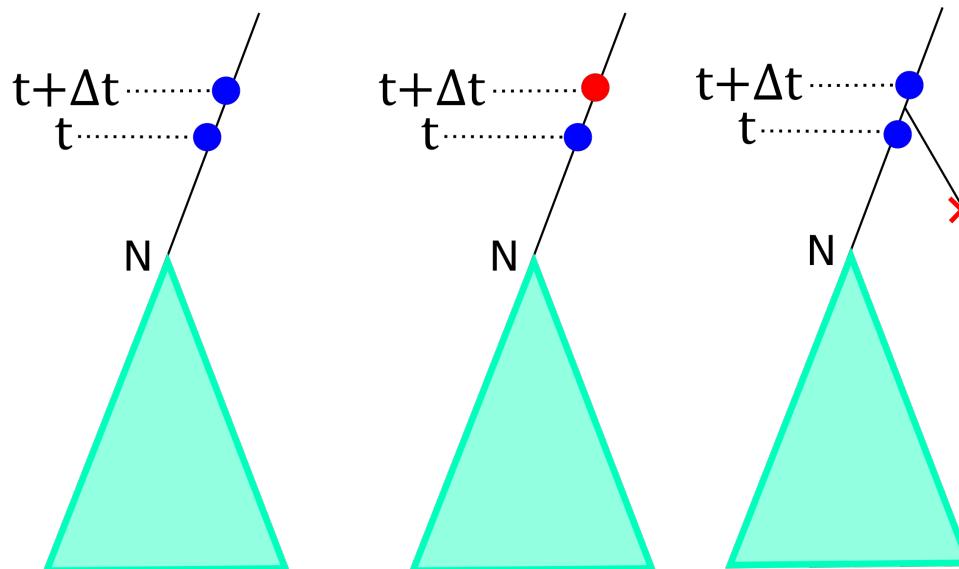
Phyloseminar
Dra. Sally Otto
Creadora del BiSSE

How do we specify a Q-matrix for this?

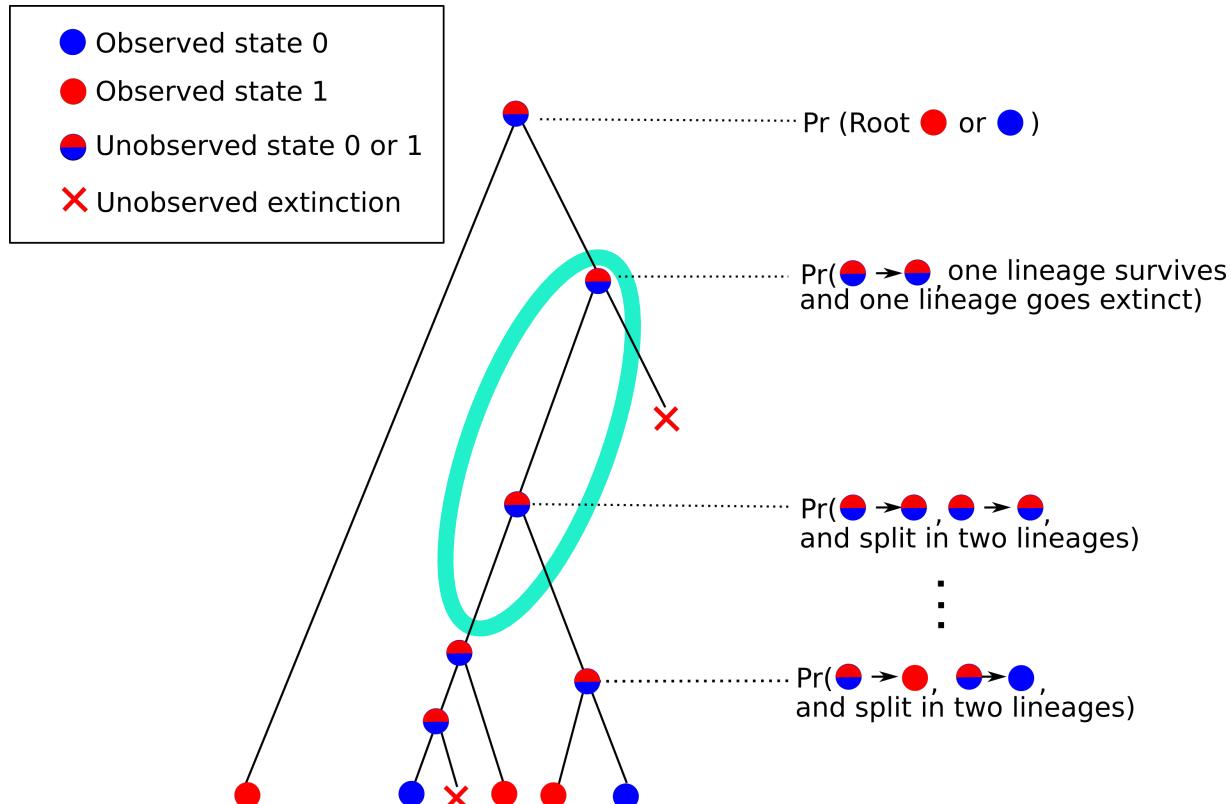
**Binary state Speciation
and Extinction Model
(BiSSE)**
Maddison et al. 2007. *Systematic
Biology*

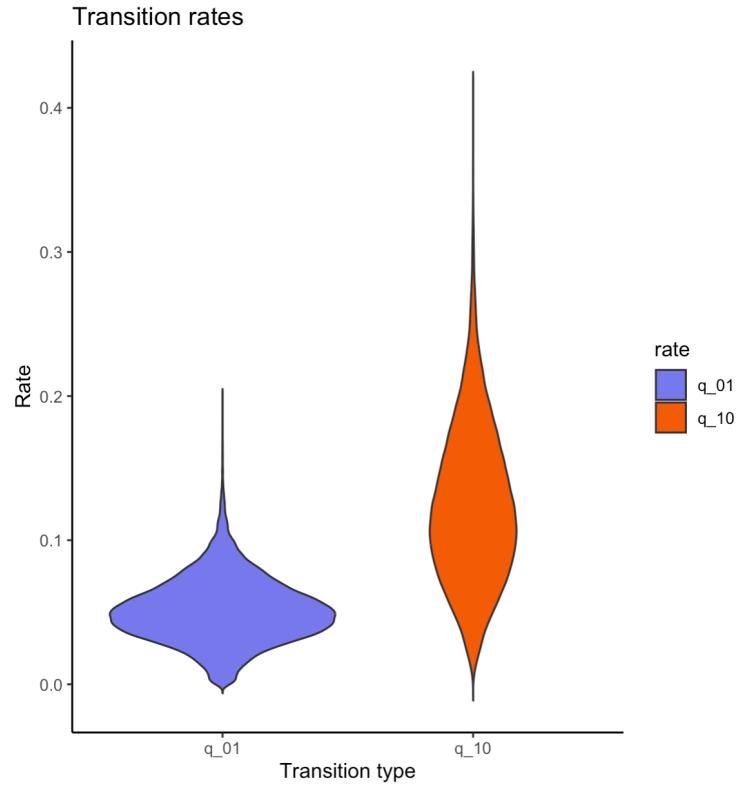
Stochastic differential equations (Kolmogorov-Forward)

$$\frac{dX_0^N}{dt} = -(\lambda_0 + \mu_0 + q_{10})X_0^N(t) + q_{10}X_1^N(t) + 2\lambda_0 X_0^N(t)E_0(t)$$



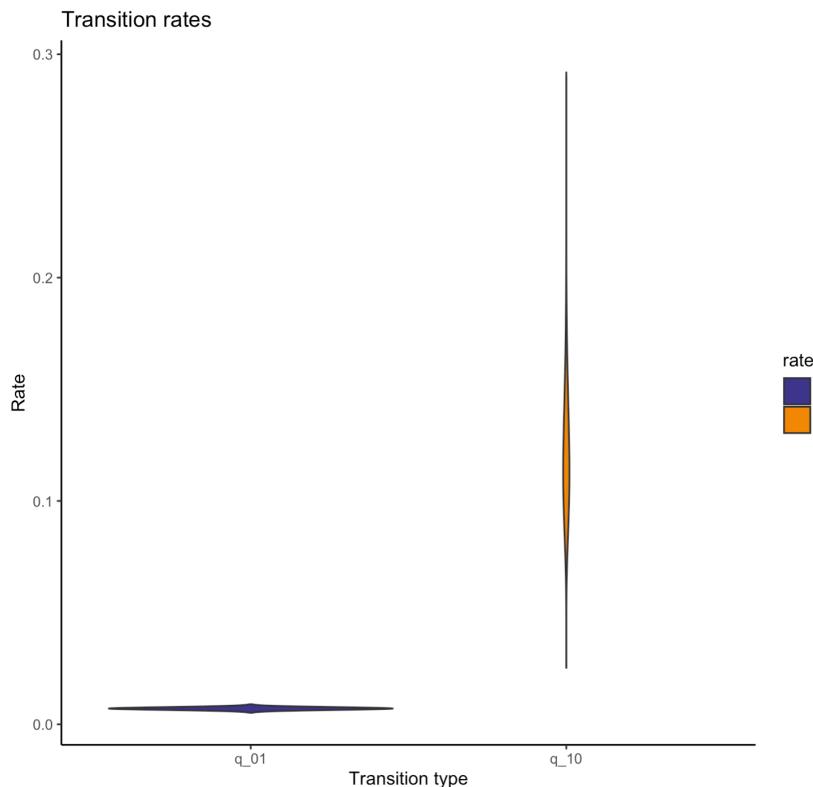
The phylogenetic tree structure makes everything complicated





Mk2

Equal transitions back and forth from pollination

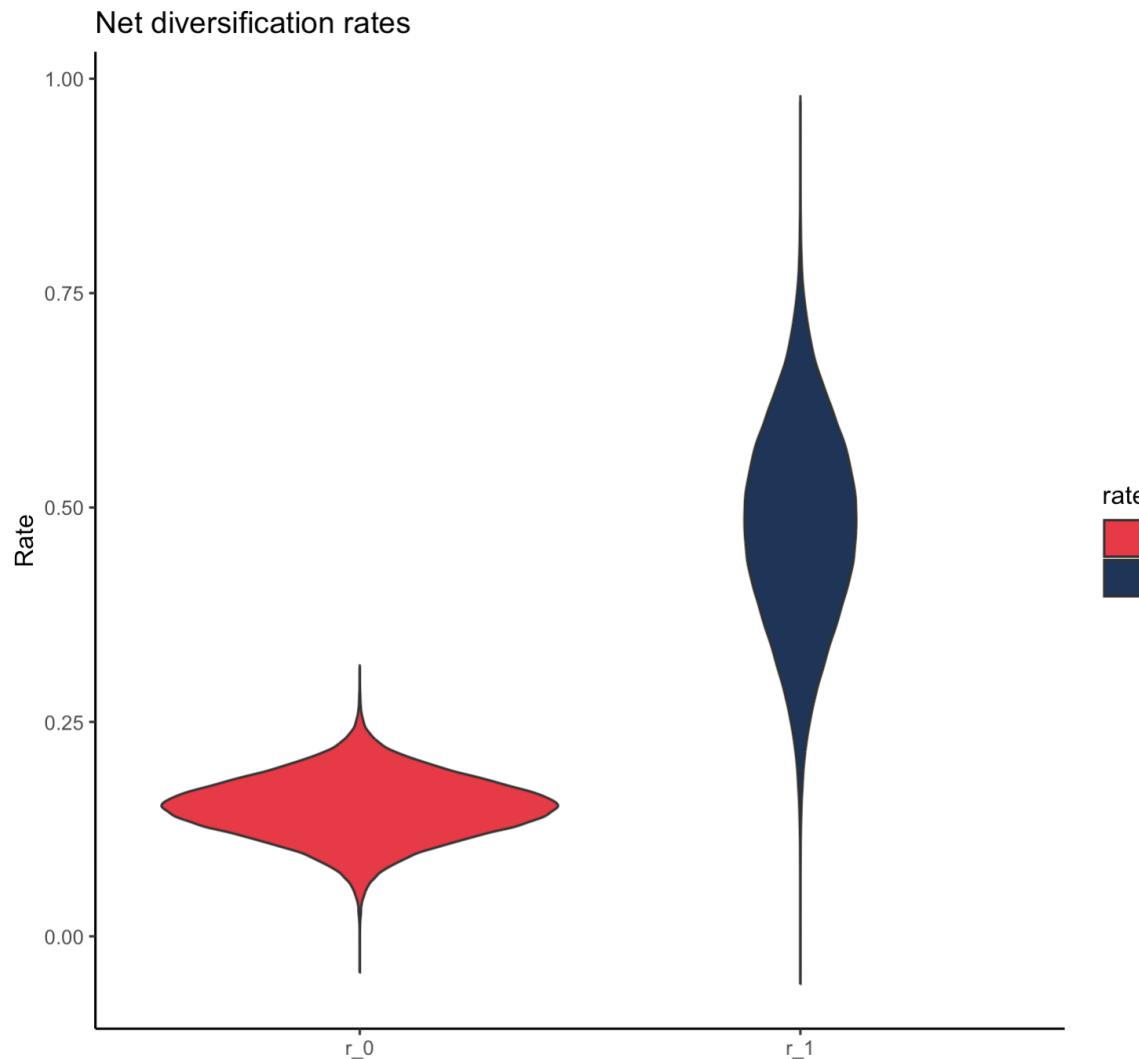


BiSSE

Easier to transition from Wind to Insect but uncertain

What about diversification?

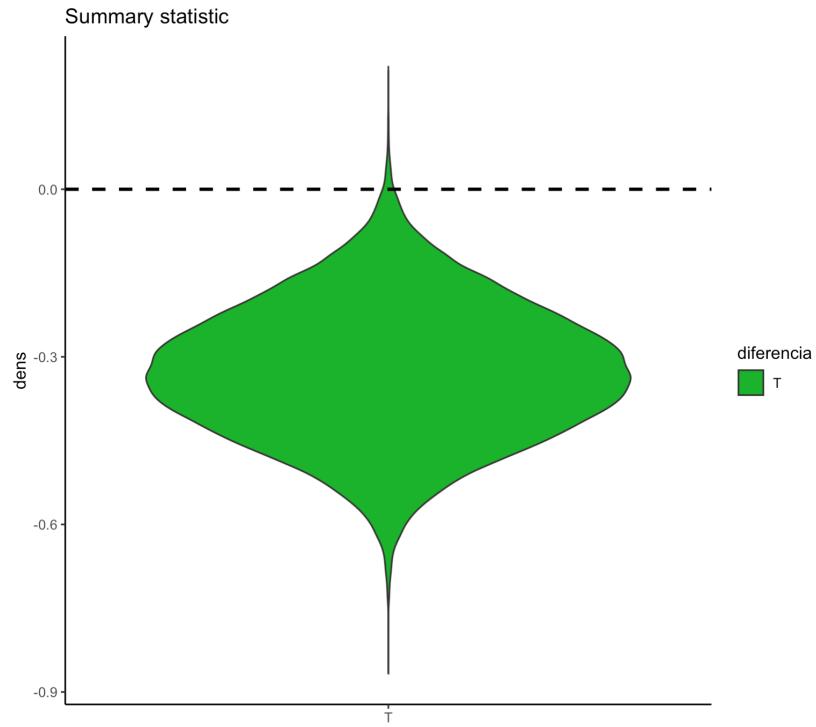
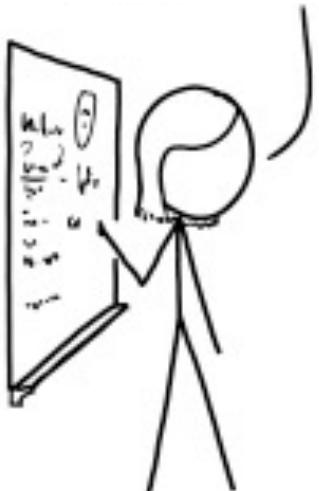
- Net diversification
- Turnover
- Extinction fraction



How do we know BiSSE is the one?

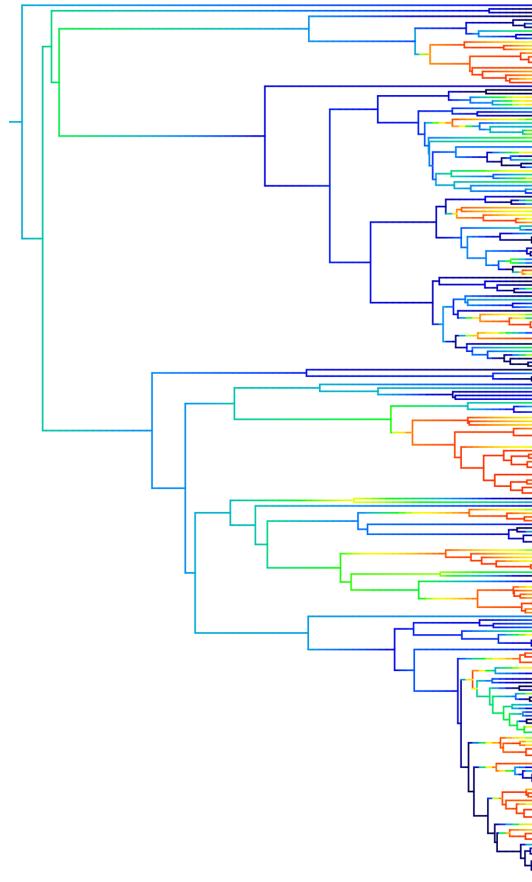
$$H_0: \lambda_0 = \lambda_1 \text{ and } \mu_0 = \mu_1$$

$$H_0: r_0 = (\lambda_0 - \mu_0) = (\lambda_1 - \mu_1) = r_1$$



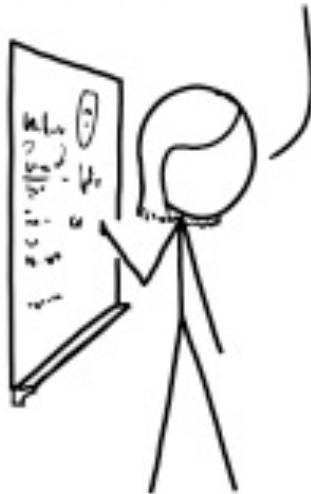
Null hypothesis of BiSSE

$$H_0: r_0 = r_1$$



BiSSE's Null Hypothesis is too simple

$$H_0: r_0 = r_1$$



Davis et al. 2013. *BMC Evolutionary Biology*
Rabosky and Goldberg 2015. *Sys Bio*

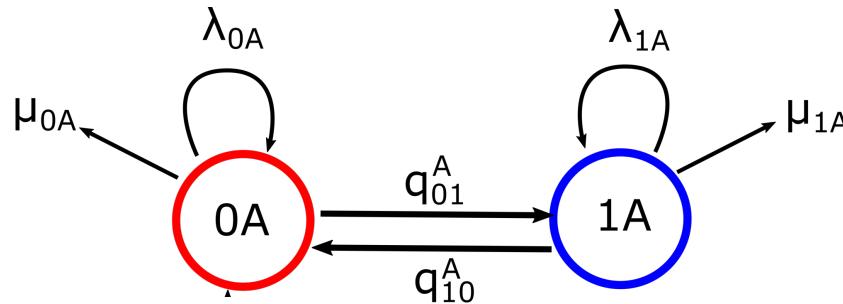
Type I error 50%

Misspecification of null hypothesis

New null H_0 :
Something else can be modifying
diversification other than my trait



Better model (Heterogeneity in diversification)
HiSSE: Hidden State-dependent Speciation and Extinction

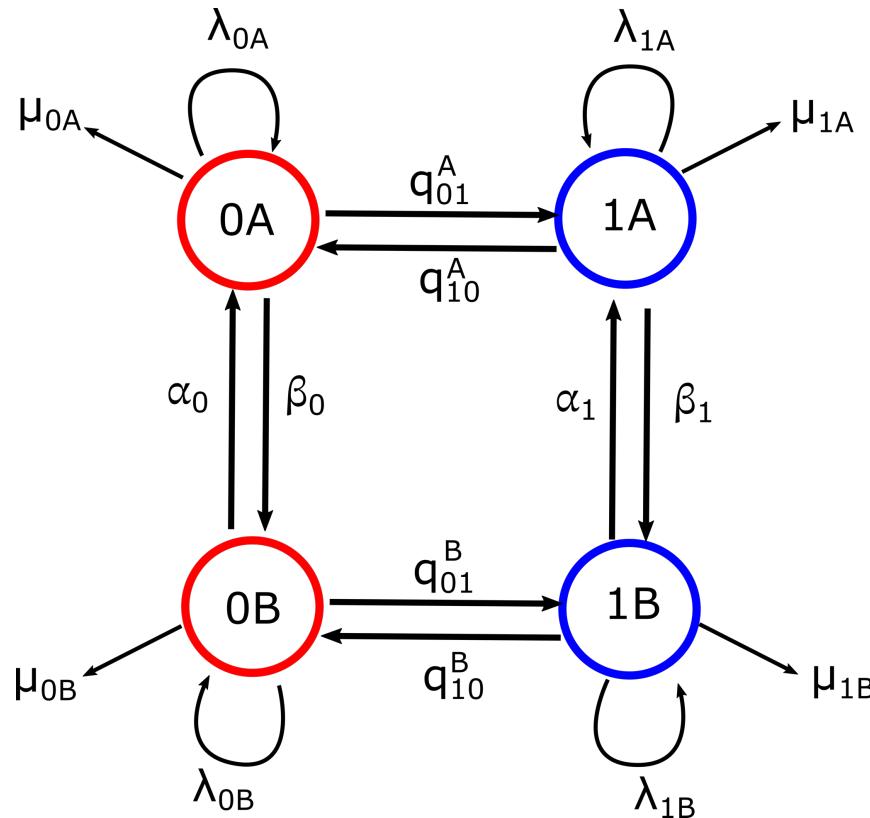


Beaulieu and O'Meara. 2016.



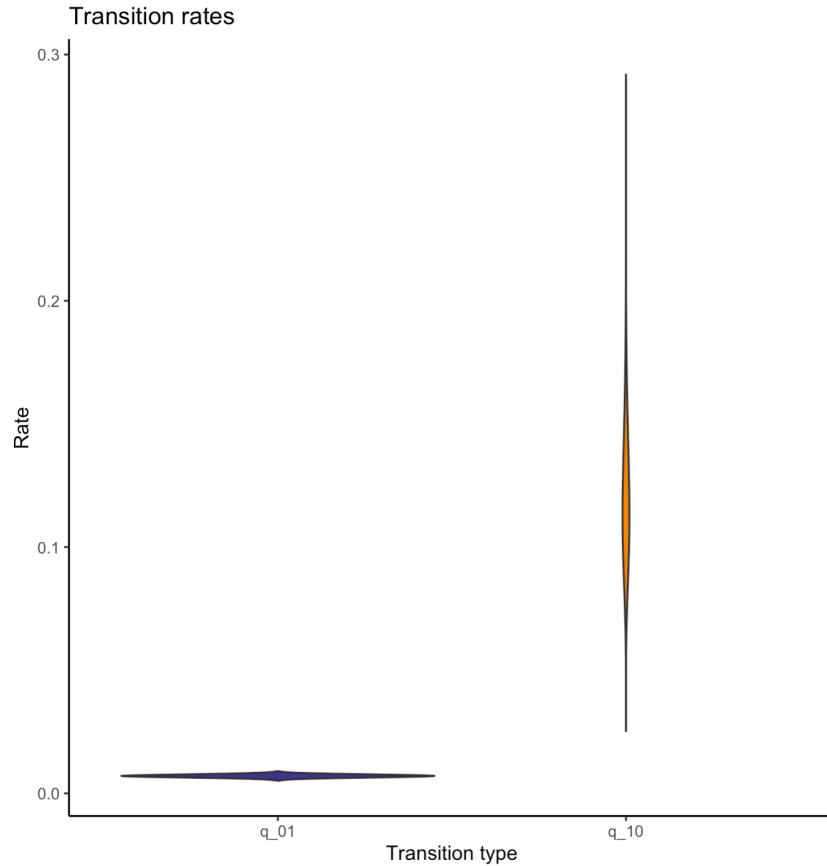
Full HiSSE

Important considerations:

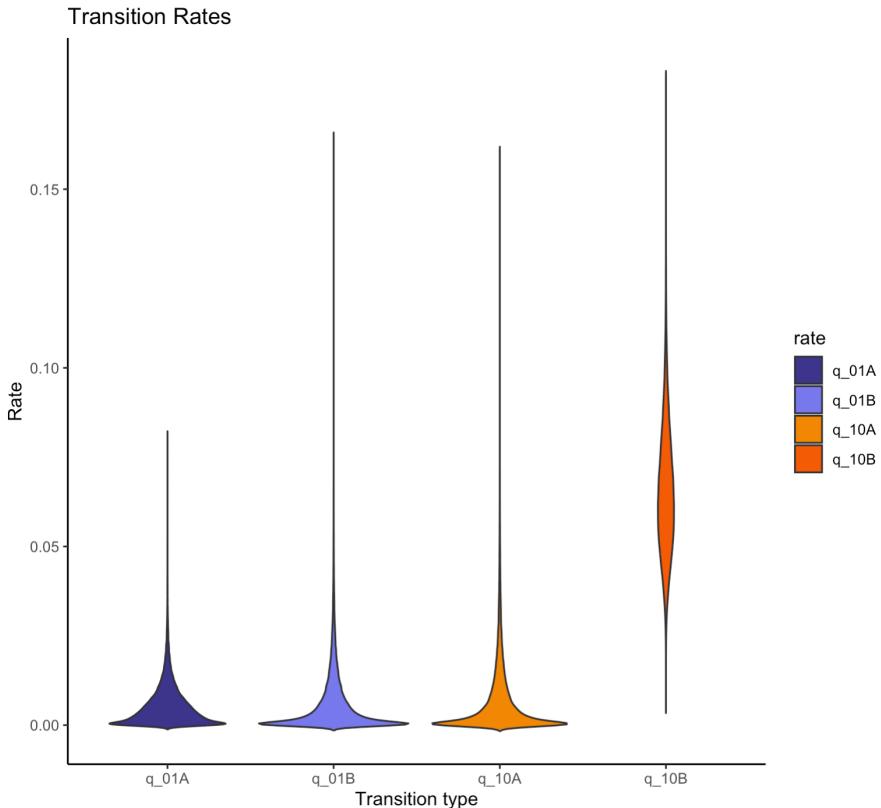


Transition rates

BiSSE

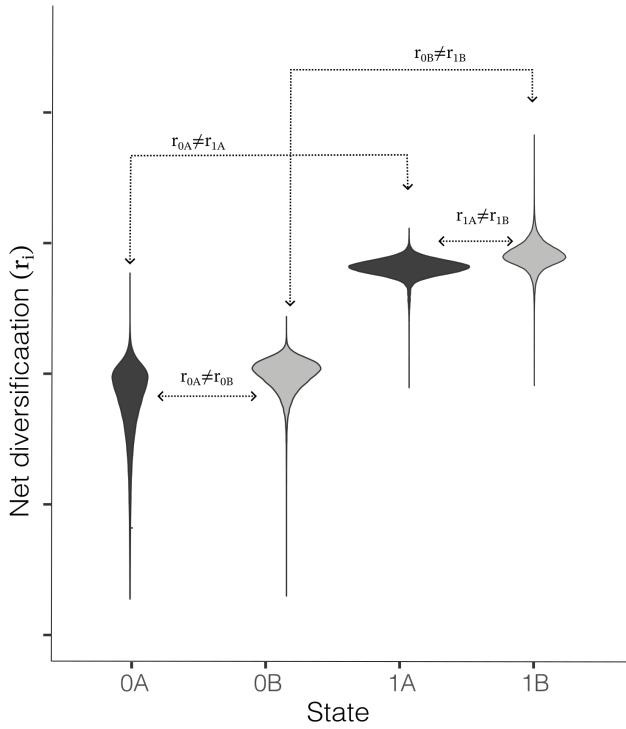
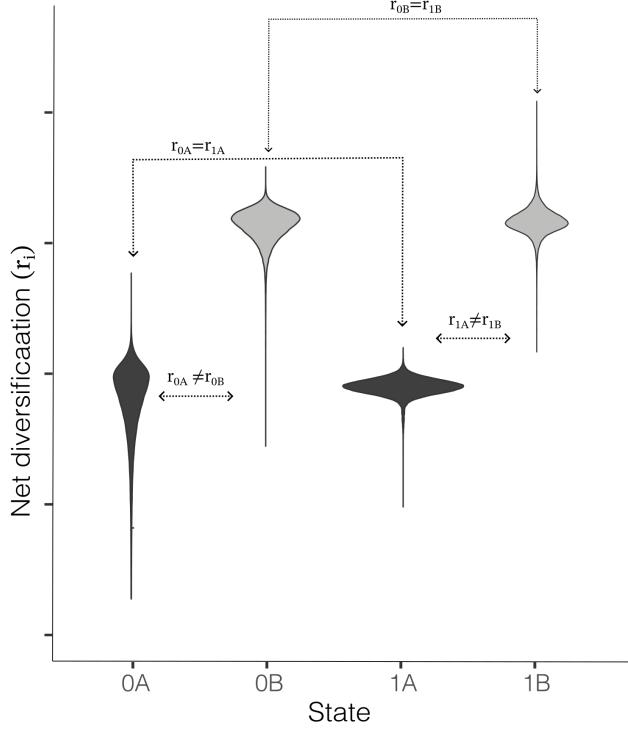


HiSSE



(A) BiSSE

Interpreting results from HiSSE posteriors

**(B) CID-2****(F) Rate comparisons**

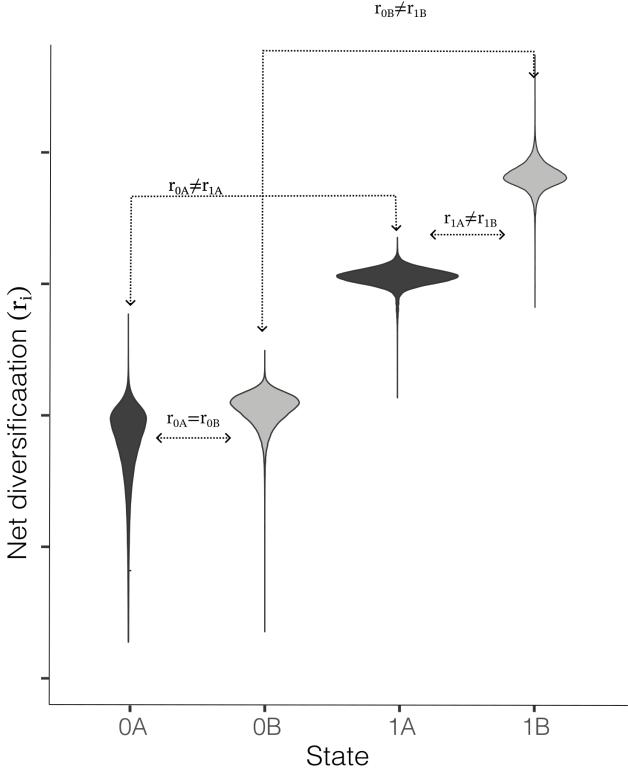
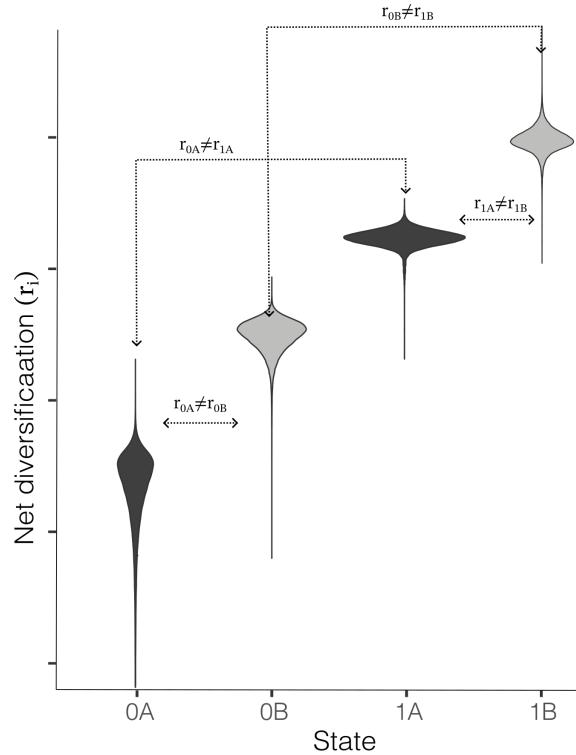
- \blacksquare Unnecessary comparison
- $=$ Equal rates with probability >5%
- \neq Different rates with probability >5%

	r_{0A}	r_{0B}	r_{1A}	r_{1B}	
r_{0A}	\blacksquare	$=$	\neq	\blacksquare	r_{0A}
r_{0B}	\blacksquare	\neq	\blacksquare	\neq	r_{0B}
r_{1A}	\blacksquare	\neq	$=$	\blacksquare	r_{1A}
r_{1B}	\blacksquare	\neq	\blacksquare	$=$	r_{1B}

	r_{0A}	r_{0B}	r_{1A}	r_{1B}	
r_{0A}	\blacksquare	\neq	$=$	\blacksquare	r_{0A}
r_{0B}	\blacksquare	$=$	\blacksquare	$=$	r_{0B}
r_{1A}	\blacksquare	\neq	\blacksquare	$=$	r_{1A}
r_{1B}	\blacksquare	\neq	\blacksquare	$=$	r_{1B}

(C) Gray zone

Interpreting results from HiSSE posteriors

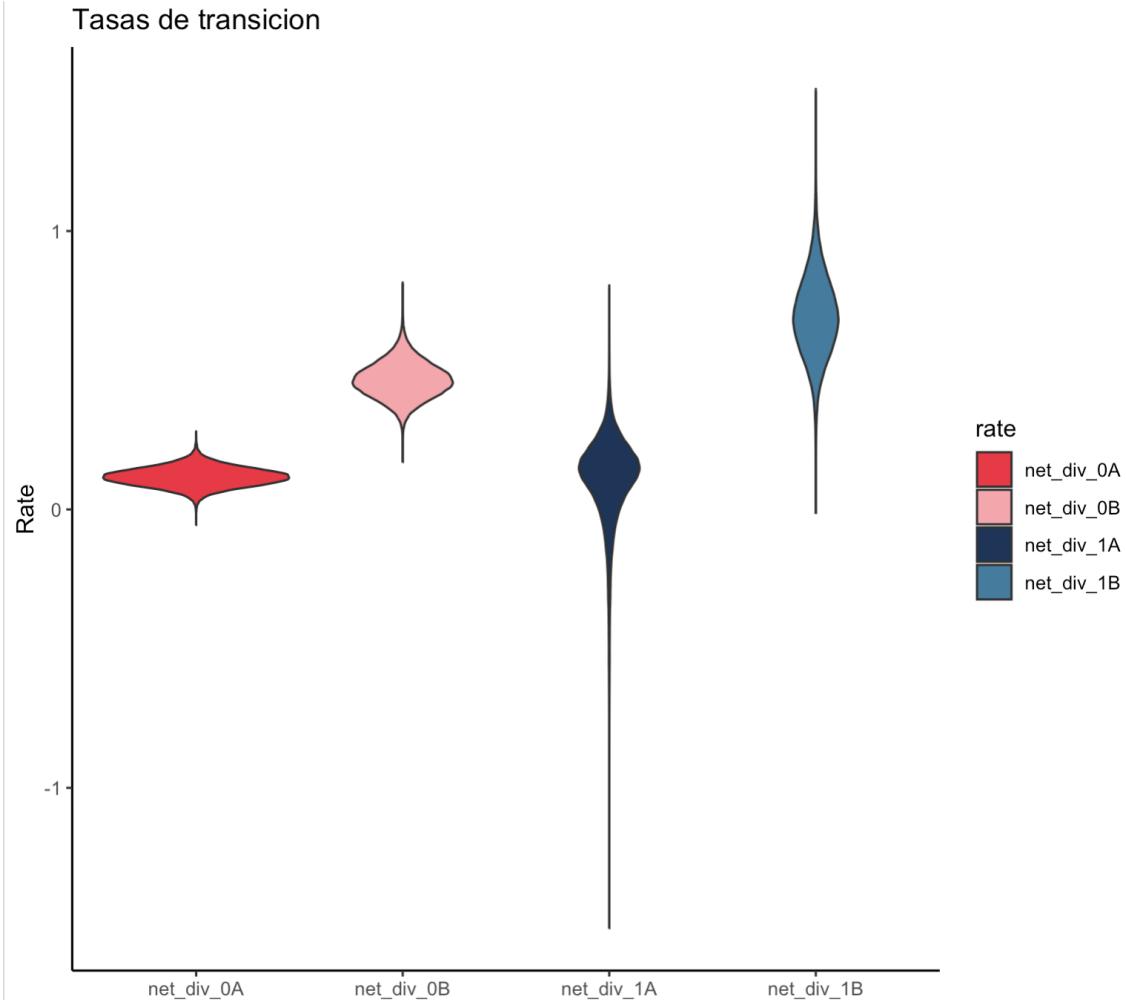
**(D) HiSSE****(F) Rate comparisons**

- Unnecessary comparison
- = Equal rates with probability >5%
- ≠ Different rates with probability >5%

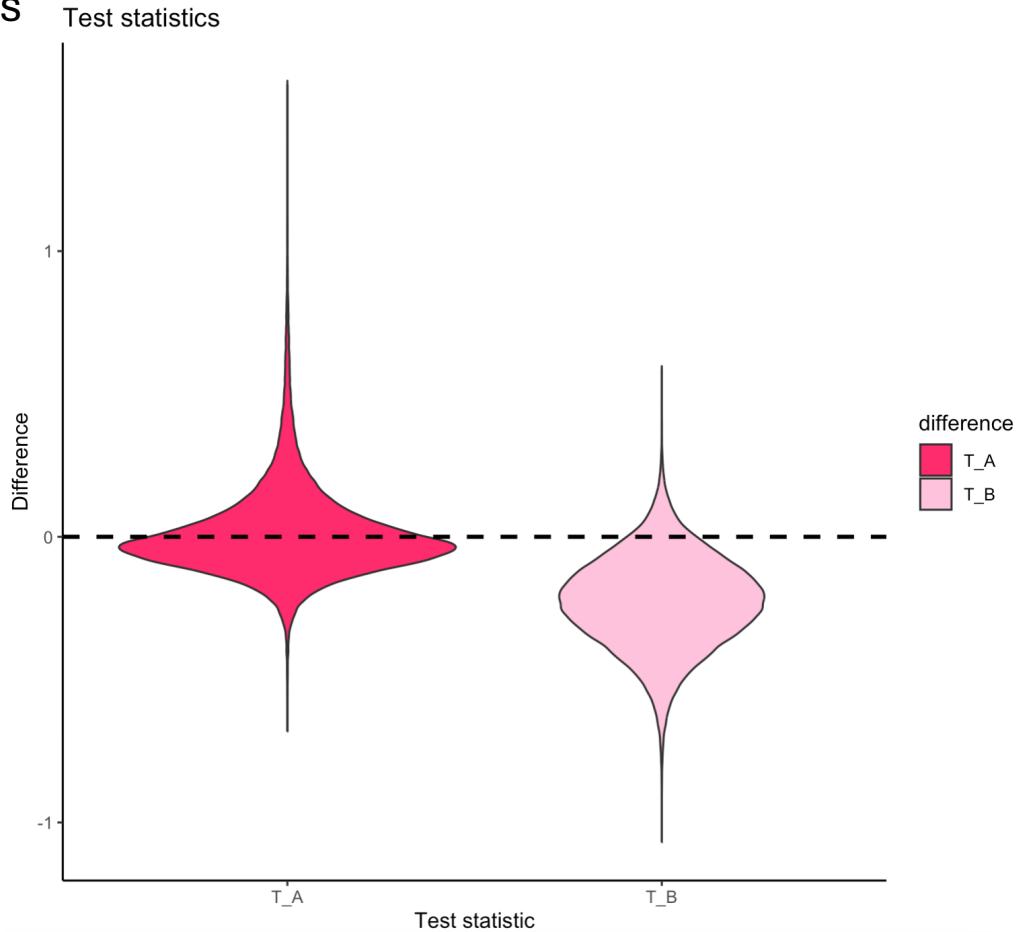
r_{0A}	r_{0B}	r_{1A}	r_{1B}	
r_{0A}	■	=	≠	■
r_{0B}	■	■	■	≠
r_{1A}	■	■	■	≠
r_{1B}				■

r_{0A}	r_{0B}	r_{1A}	r_{1B}	
r_{0A}	■	≠	≠	■
r_{0B}	■	■	■	≠
r_{1A}	■	■	■	≠
r_{1B}				■

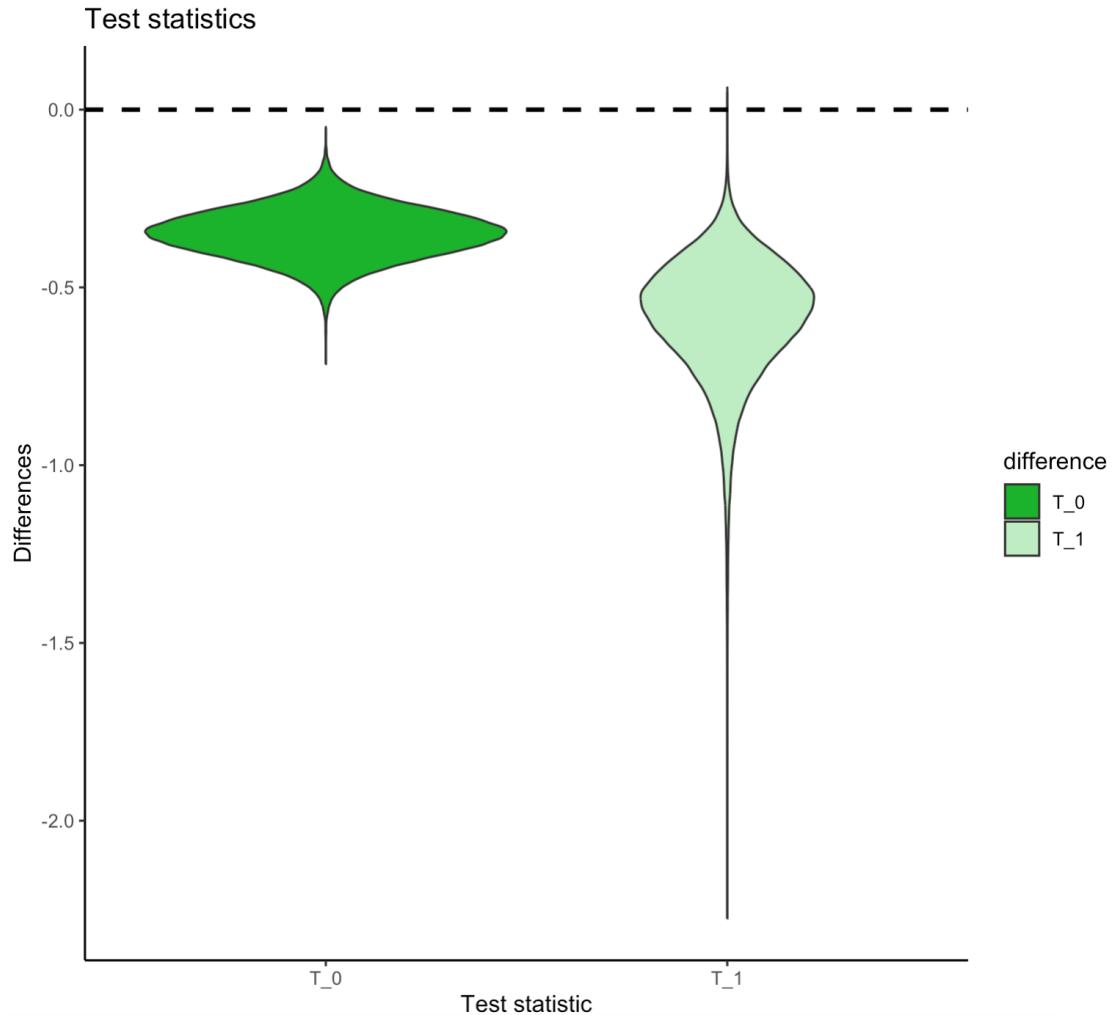
Quick conclusion?



Differences of net diversifications between 0 and 1.

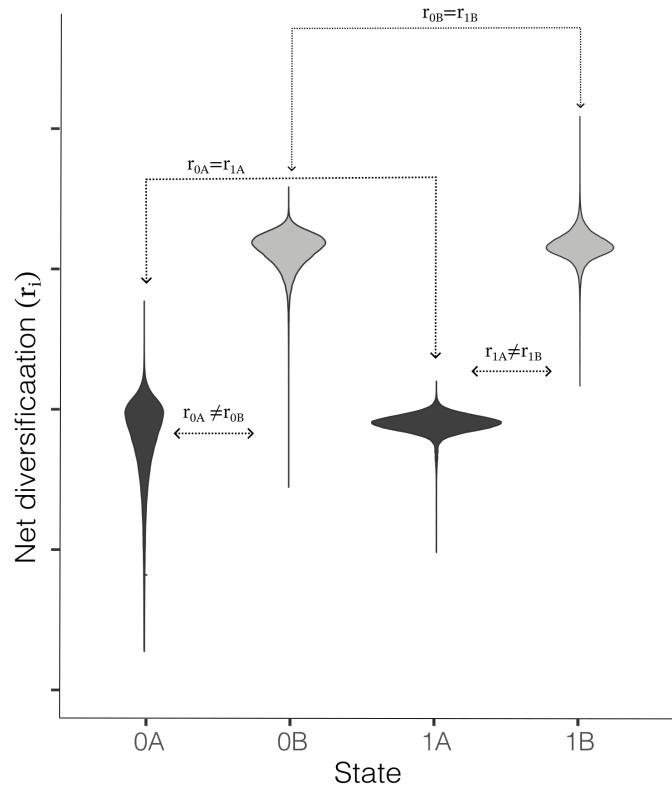
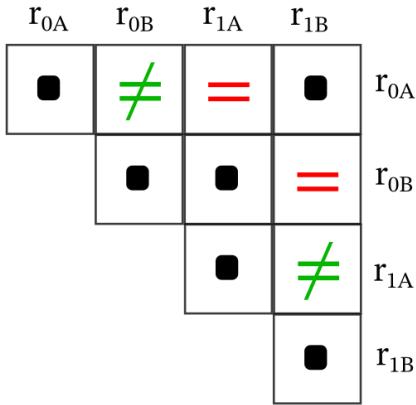


Differences of net diversifications between A and B



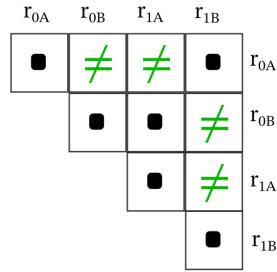
Conclusion

(B) CID-2

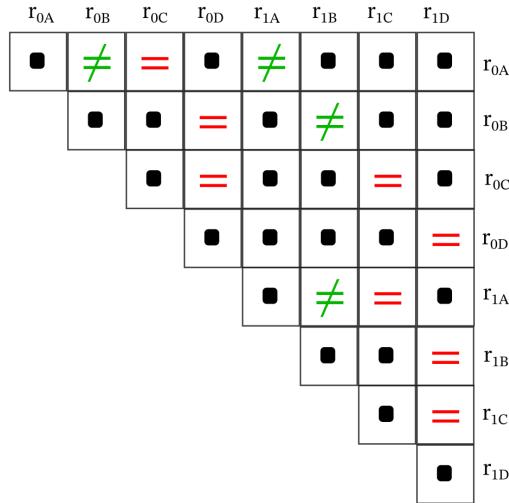


Fair comparisons

HISSE 2 hidden states



HISSE 4 hidden states



CID-4

