

Ermanas Tax Services
Farm Tax Organizer

Taxpayer Name: _____ Tax Year: _____

Principal crop or activity: _____ Accounting method: ☐ Cash ☐ Accrual EIN: _____

Did you materially participate in the operation of your farm activity?..... ☐ Yes ☐ No

Did you pay anyone or any company \$600 or more during the year?..... ☐ Yes ☐ No

If yes, did you file required Forms 1099? ☐ Yes ☐ No (please provide copies)

Income

Sales of livestock (non-raised)	\$ _____	Cooperative districutions	\$ _____
Cost or other basis of livestock above:	\$ _____	(Form 1099-PATR)	
Sales of livestock, produce, grains (raised)		Agricultural program Form 1099-G	\$ _____
_____	\$ _____	Crop insurance proceeds	\$ _____
_____	\$ _____	(provide details and elections)	
_____	\$ _____	Custom hire income	
Off-Road Fuel Credit:	\$ _____		
Other:	\$ _____		\$ _____
_____	\$ _____		\$ _____
_____	\$ _____		

Expenses

Bank Charges:	\$ _____	Rent or Lease of Equipment:	\$ _____
Breeding & Veterinary Fees:	\$ _____	Rent or Lease of Buildings, etc.:	\$ _____
Chemicals:	\$ _____	Repairs & Maintenance:	\$ _____
Dues & Subscriptions:	\$ _____	Seeds & Plants:	\$ _____
Feed:	\$ _____	Supplies:	\$ _____
Fertilizer & Lime:	\$ _____	Telephone:	\$ _____
Fuel & Oil: (equipment not vehicles)	\$ _____	Utilities:	\$ _____
Gross Wages (provide payroll reports)	\$ _____	Veterinary, breeding, and medicine	\$ _____
Utilities:	\$ _____	Taxes: _____	\$ _____
Insurance (Farm Only, not vehicle):	\$ _____	_____	\$ _____
Legal & Professional Fees:	\$ _____	Other Expenses Not Listed Elsewhere:	
Licenses & Permits:	\$ _____	_____	\$ _____
Custom Hire: _____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Mortgage Interest (Paid to Banks):	\$ _____	_____	\$ _____
Other Interest: _____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

Off-Road Use of Fuel

Please provide the number of gallons of fuel used off-road for farming purposes during the tax year.

Gasoline: _____ gallons
Diesel Fuel: _____ gallons

** Please note that only the fuel purchased with tax included (i.e. at the pump) can be used for this credit**

New Assets and Major Improvements

Description:	Used?	Date in Service:	Cost:
_____			\$ _____
_____			\$ _____
_____			\$ _____
_____			\$ _____
_____			\$ _____
_____			\$ _____
_____			\$ _____

Animals Purchased

Description:	Date Bought:	Purchase Price:
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Animals & Equipment Sold

Description:	Date Sold:	Selling Price:
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____