## **Job Description**

POSITION DETAILS			
Functional Designation	Senior Lead Operations	Department	Operations
Sub Department	Customer Onboarding -Central Operations	HR Grade	General Manager II
Location	Corporate Office	Reporting Manager	

## Job Purpose

As the Senior Lead Operations for Customer Onboarding in our Non-Banking Financial Company (NBFC), your primary objective is to orchestrate and optimize the end-to-end customer onboarding process. You will play a pivotal role in ensuring a seamless and efficient experience for customers while adhering to regulatory requirements and internal policies.

## **Principal Accountabilities**

- 1. Oversee the entire customer onboarding lifecycle, from application submission to account activation.
- 2. Develop and implement streamlined processes to enhance the efficiency and effectiveness of customer onboarding operations.
- 3. Collaborate with cross-functional teams, including compliance and IT, to ensure onboarding procedures align with regulatory standards and NBFC policies.
- 4. Monitor key performance indicators (KPIs) related to onboarding, identifying trends and implementing improvements.
- 5. Conduct regular training sessions for onboarding teams to ensure a thorough understanding of processes and compliance requirements.
- 6. Stay informed about regulatory changes affecting customer onboarding and implement necessary adjustments.
- 7. Resolve escalated issues related to onboarding and collaborate with other departments to address customer concerns.

## Desired Profile

- 1. Bachelor's degree in Business, Finance, or a related field. Additional certifications in operations management or financial services are advantageous.
- 2. Proven experience in operations management, particularly in customer onboarding, within the NBFC or financial services sector.
- 3. In-depth knowledge of regulatory requirements governing customer onboarding in the financial industry.
- 4. Strong leadership skills with the ability to guide and motivate teams toward operational excellence.
- 5. Excellent communication and interpersonal skills for effective collaboration with internal and external stakeholders.
- 6. Analytical mindset to assess and enhance onboarding processes.
- 7. Adaptability to a dynamic and evolving regulatory landscape.