

ADITYA ANAND BAPAT

Mobile: +91-9819251015 Home: 022-25385271 ~ E-Mail: aditya.a.bapat@gmail.com

Aiming for opportunities in Financial Domain with a growth-oriented organisation.

AN OVERVIEW

- ⇒ A result oriented professional with **9 years of experience in equity research, recently branched out to content writing.**
- ⇒ Completed Certification Course "**SEO For Beginners – 2021**" on **Search Engine Optimization.**
- ⇒ Currently associated with **Equentis Wealth Advisory**, Mumbai as **AVP-Fundamental Research.**
- ⇒ In my role as Fundamental Analyst, **tracked companies belonging to auto, ancillaries, retail, QSR.**
- ⇒ In my role as content writer, I have been **writing on current market events, companies, newsletters and blogs. Also made videos for IPOs, product specific videos, etc.** Only resource in my organization with background of fundamental research, content writing and making videos.
- ⇒ Media interactions for stock analysis such as TV interviews, telephonic interviews, etc.
- ⇒ Familiarity with **Bloomberg, Capitaline, ACE Equity.**

EDUCATION CREDENTIALS

- ⇒ **M.M.S. (Finance)** from Chetana's R.K. Institute of Management & Research, Mumbai University, Bandra, Mumbai in 2010. Scored **71.67%.**
- ⇒ **B.E. (Computer)** from Datta Meghe College of Engineering, Mumbai University, Airoli, Navi Mumbai in 2006. Scored **65.06%.**
- ⇒ **XII (HSC-Science)** from KET's V.G. Vaze College, Mulund, Mumbai in 2002. Scored **80.67%.**
- ⇒ **X (SSC)** from S.E.S. High School, Thane in 2000. Scored **87.46%.**

PROFESSIONAL EXPERIENCE

July'14 – Nov'17 & Mar'19 - Present	Equentis Wealth Advisory Services, Mumbai	AVP - Fundamental Research
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Key Deliverables:

- ⇒ Writing articles for company's blog, newsletters, sector related articles, etc.
- ⇒ Have featured in videos for IPOs, sector level analysis, general market knowledge, etc.
- ⇒ In my previous role as Research Analyst, have tracked companies belonging to sectors such as Automobiles, Auto-ancillaries, Retail, etc.
- ⇒ Preparation of detailed reports (Initiating Coverage, Result Updates, Event Updates, etc.) after a thorough 360 degree study of the company and its peers.

Nov'17 – Mar'19	IIFL Limited, Mumbai	Senior Research Analyst
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Key Deliverables:

- ⇒ Tracking companies belonging to Automobiles, Automobile Ancillaries, Holding companies, etc.
 - ⇒ Keeping track of news, events, etc. related to companies belonging to my sectors.
 - ⇒ Client interaction through e-mail, telephone, etc. as and when required.
 - ⇒ Media interactions such as interviews to TV channels, telephonic interviews to newspapers, business magazines, etc.
 - ⇒ Have initiated coverage on several companies belonging to the automobile sector.
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Mar'11 – July'14	GEPL Capital Pvt. Limited, Mumbai	Research Analyst–Institutional Desk
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Key Deliverables:

- ⇒ Researching companies belonging to several sectors for Institutional Clients.
- ⇒ Preparation of result updates and event updates of various companies.
- ⇒ Prepared and released “Initiating Coverage” reports on “Rallis India Limited”, “Gateway Distriparks Limited”, “Eros International Media Limited”, “Tata Chemicals Limited”, “Oberoi Realty Limited”, “Lupin Limited” and “Jyothy Laboratories”, “Emami” and “Escorts”.

Aug'10 – Mar'11	Systematix Shares & Stocks (I) Limited, Mumbai	Research Associate
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Key Deliverables:

- ⇒ Researching Stocks, Mutual Funds and individual companies for **Retail clients**.
- ⇒ Tracking IPOs, Debt Offers and New Fund Offers.

Apr'07 - Jul'08	Mastek Limited (SEEPZ), Mumbai	Software Engineer
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Key Deliverables:

- ⇒ Developing website for Siemens (Germany) as a part of their United States postal system project using J2EE platform.
- ⇒ Using SQL to query database for entries.
- ⇒ Carrying out performance testing (using testing tool LOAD RUNNER) to check the performance of system developed for Tata-AIG.

ACHIEVEMENTS

- ⇒ Stood 2nd in “Iron Man Competition” at Ozone Gym, Thane.
- ⇒ Participated in and successfully completed NSE Investothn (5km – March, 2014), Thane Hiranandani Half Marathon (21km – February, 2014 and 2015), Lavasa Hill Run (10km – January, 2014) and Navi Mumbai Mayor’s Marathon (15km – January, 2015).
- ⇒ Conducted numerous treks in the Sahyadris.
- ⇒ Keen interest in Astro-Physics and Astronomy.
- ⇒ Participated in the following:
 - District level Table Tennis Championship.
 - Personality contest (Mr. Chetana) at Chetana’s RKIMR.
- ⇒ Functioned as a member of Alumni Committee at Chetana’s R.K. Institute of Management & Research.
- ⇒ Completed 1 month Military Training course at “Bhonsala Military School, Nashik” in May, 2000.

PERSONAL DOSSIER

Date of Birth	:	20 th October, 1984.
Residential Address	:	304, Shivam Soc., Near Gurukul Soc., Panchpakhadi, Thane (W) - 400602.
Marital Status	:	Married.
Family	:	Wife (Working in Pharmaceutical Sector), Father (Retired Pensioner), Daughter (5.5yrs).