

UOB-KAY HIAN HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 200004464C

Voluntary Delisting of UOB Kay Hian Securities (Thailand) Public Company Limited from The Stock Exchange of Thailand

The Board of Directors (the “**Board**”) of UOB-Kay Hian Holdings Limited (the “**Company**”) wishes to announce that the Company intends to undertake a voluntary delisting of its subsidiary, UOB Kay Hian Securities (Thailand) Public Company Limited (“**UOBKH Thailand**”), from the Stock Exchange of Thailand (“**SET**”).

The proposed delisting will be effected through a voluntary delisting tender offer to acquire all the issued and outstanding shares of UOBKH Thailand held by other shareholders (the “**Voluntary Delisting Tender Offer**”).

Currently, trading of UOBKH Thailand’s listed securities on the SET has been suspended as it does not meet SET’s free float distribution requirement. As at the date of this announcement, the Company, directly and indirectly, holds 89.72% of the total issued and outstanding shares of UOBKH Thailand.

The offer price of THB 8.17 per share for the Voluntary Delisting Tender Offer was arrived at based on the book value per share of UOBKH Thailand as at 30 September 2025 (after making adjustments to reflect the market prices of certain assets and liabilities). The relevant relative figures computed on the basis set out in Rule 1006 of the Listing Manual of the SGX-ST is less than 1%.

The proposed Voluntary Delisting Tender Offer is conditional upon, *inter alia*, the approval of UOBKH Thailand’s shareholders and the relevant regulatory authorities in Thailand for the delisting of UOBKH Thailand’s securities, and the absence of any material adverse change to the status or assets of UOBKH Thailand and any other event preventing the delisting of UOBKH Thailand’s securities.

By Order of the Board

Wee Ee Chao
Chairman and Managing Director

12 November 2025