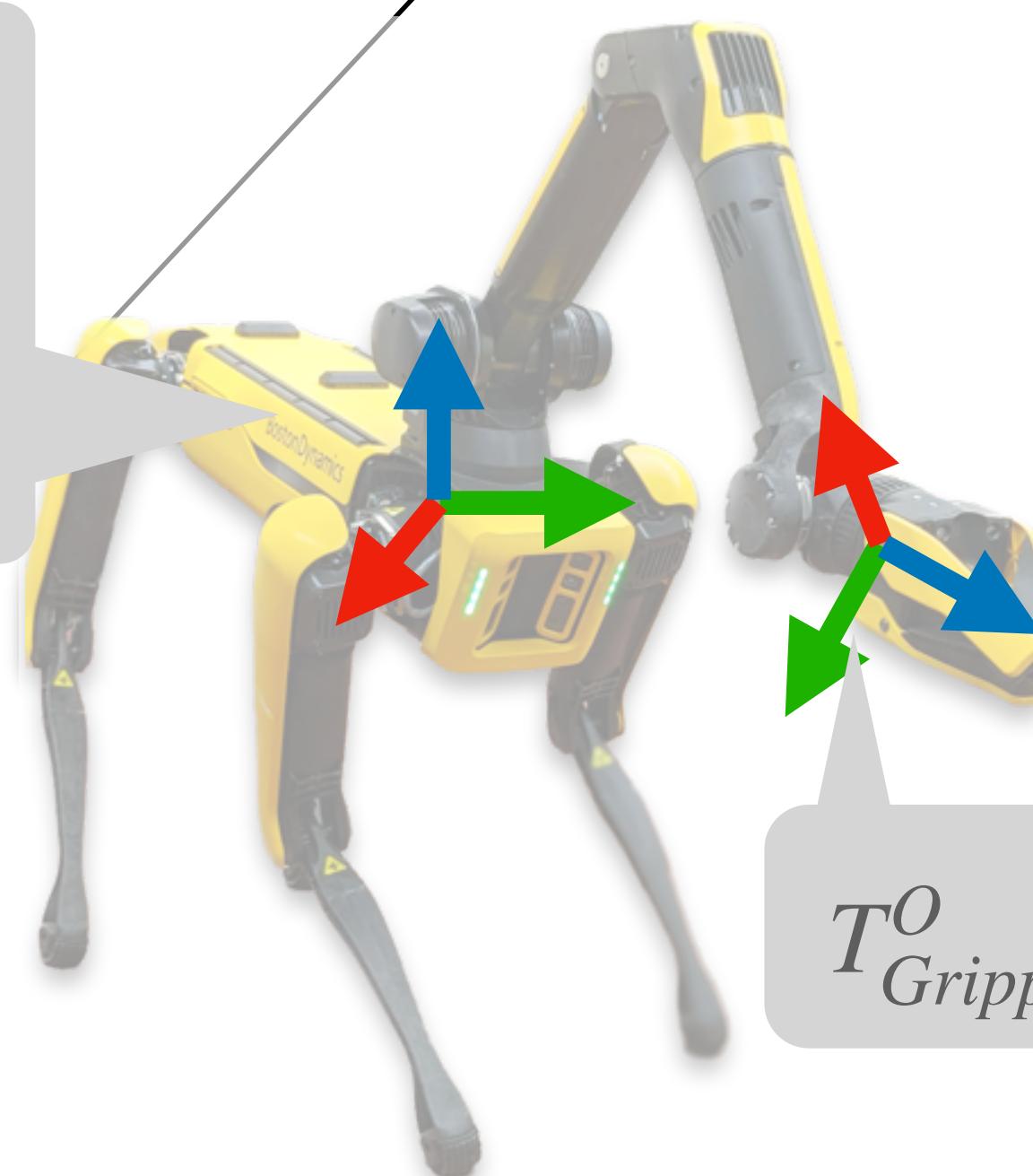


Lecture 04

Representations - II

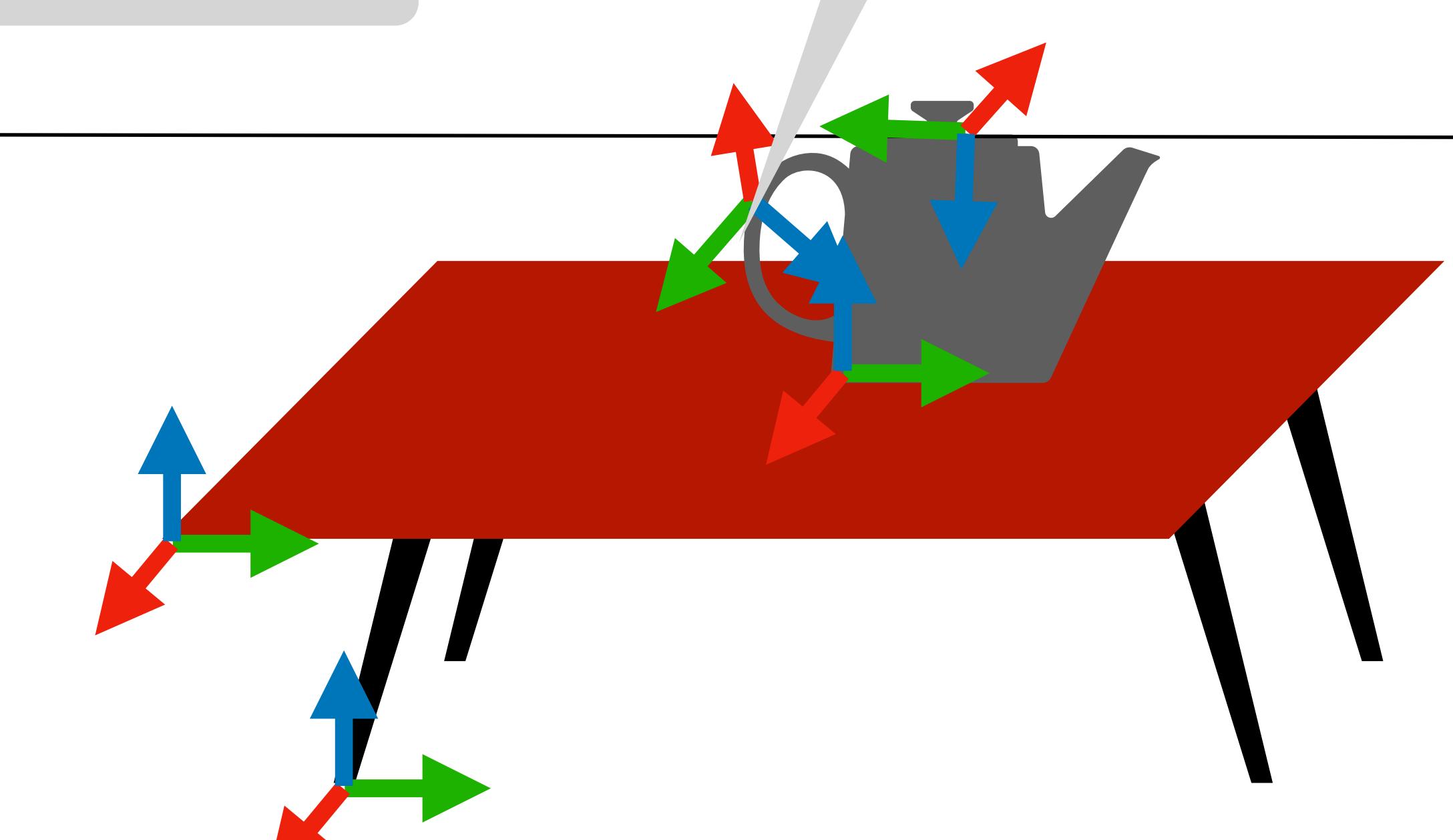
Rotations & Quaternions

$$T_{Robot}^O = \begin{bmatrix} R_{3x3} & D_{3x1} \\ 0_{1x3} & 1 \end{bmatrix} \times \begin{bmatrix} x \\ y \\ z \\ 1 \end{bmatrix}$$



$$T_O^O = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$T_{Gripper}^O = T_{Robot}^O \times T_{Gripper}^{Robot}$$



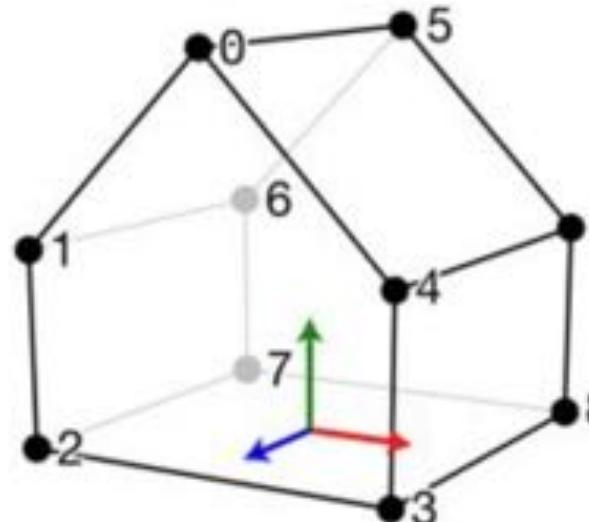
Target $T_{Gripper}^O = T_{Jar}^O$

Course Logistics

- Quiz 2 was posted today and was due before the lecture.
- Project 0 was posted on 09/13 and will be due 09/20 (Wed).
- Project 1 will be posted on 09/20 and will be due 10/02.
- Autograder will be made available for you to test and submit your code.
- CSE-IT is still working on it. Will be made available soon.

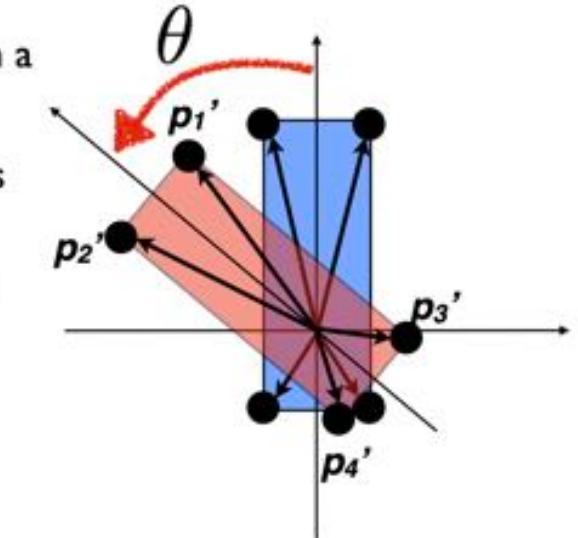
Previously

Link Geometry



2D Rotation

- Consider a link for a 2D robot with a box geometry of 4 vertices
- Vectors express position of vertices with respect to joint (at origin)
- How to rotate link geometry based on movement of the joint?

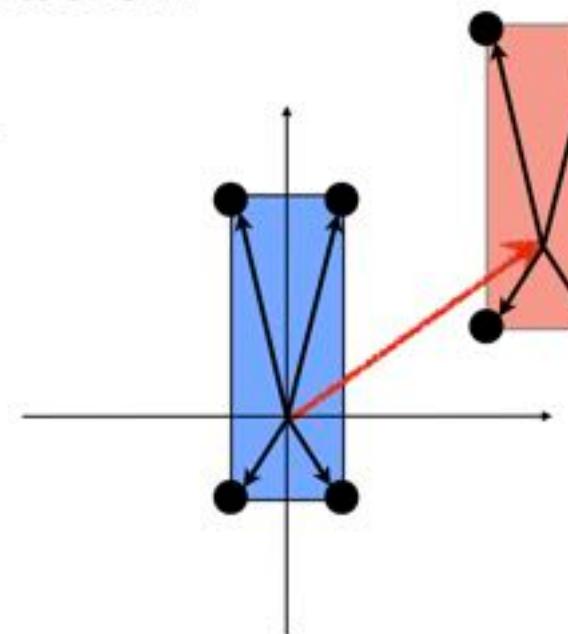


2D Translation

- Consider a link for a 2D robot with a box geometry of 4 vertices
- Vectors express position of vertices with respect to joint (at origin)
- How to translate link geometry to new location?

$$x' = x + d_x$$

$$y' = y + d_y$$

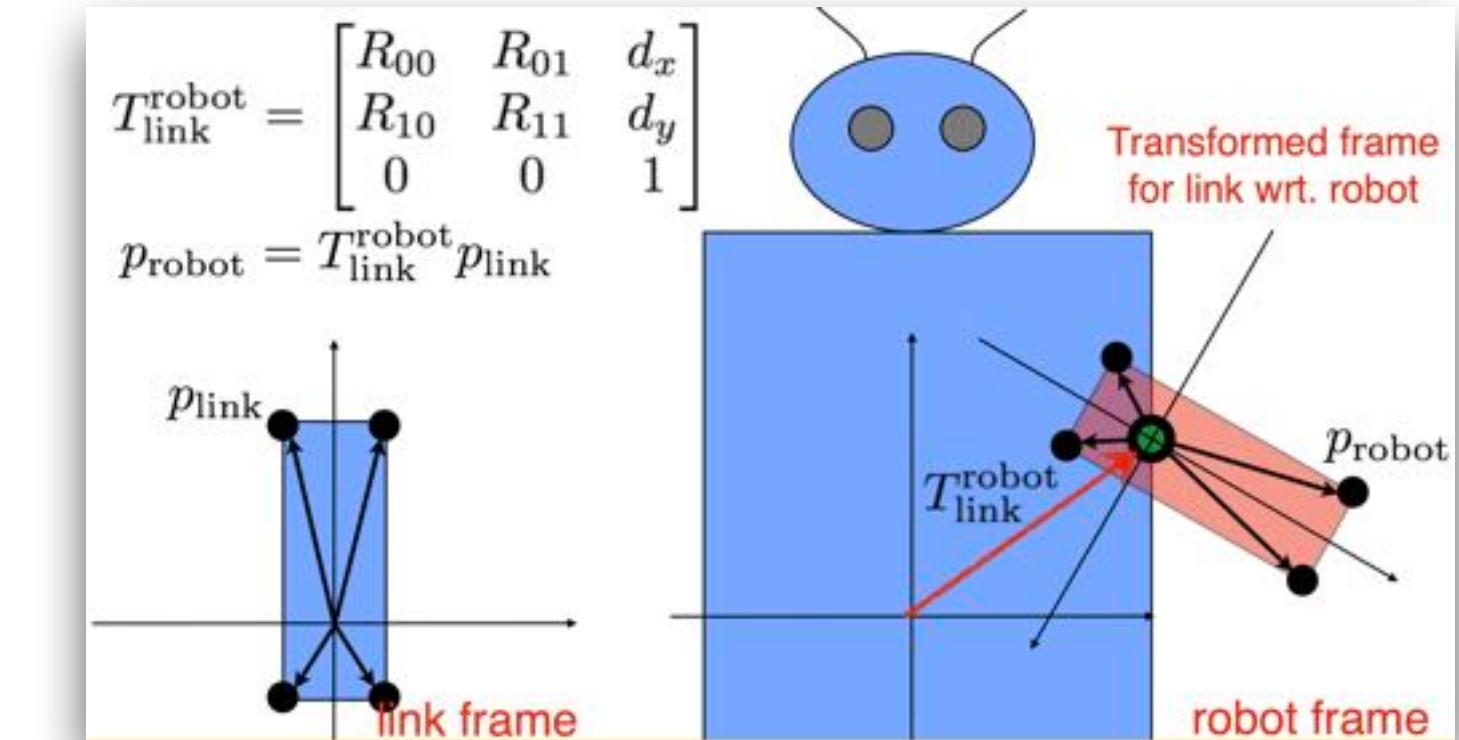


Homogeneous Transform

defines SE(2): Special Euclidean Group 2

$$H = \begin{bmatrix} R_{00} & R_{01} & d_x \\ R_{10} & R_{11} & d_y \\ 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} \mathbf{R}_{2 \times 2} & \mathbf{d}_{2 \times 1} \\ \mathbf{0}_{1 \times 2} & 1 \end{bmatrix}$$

$$H \in SE(2) \quad \mathbf{R}_{2 \times 2} \in SO(2) \quad \mathbf{d}_{2 \times 1} \in \mathbb{R}^2$$

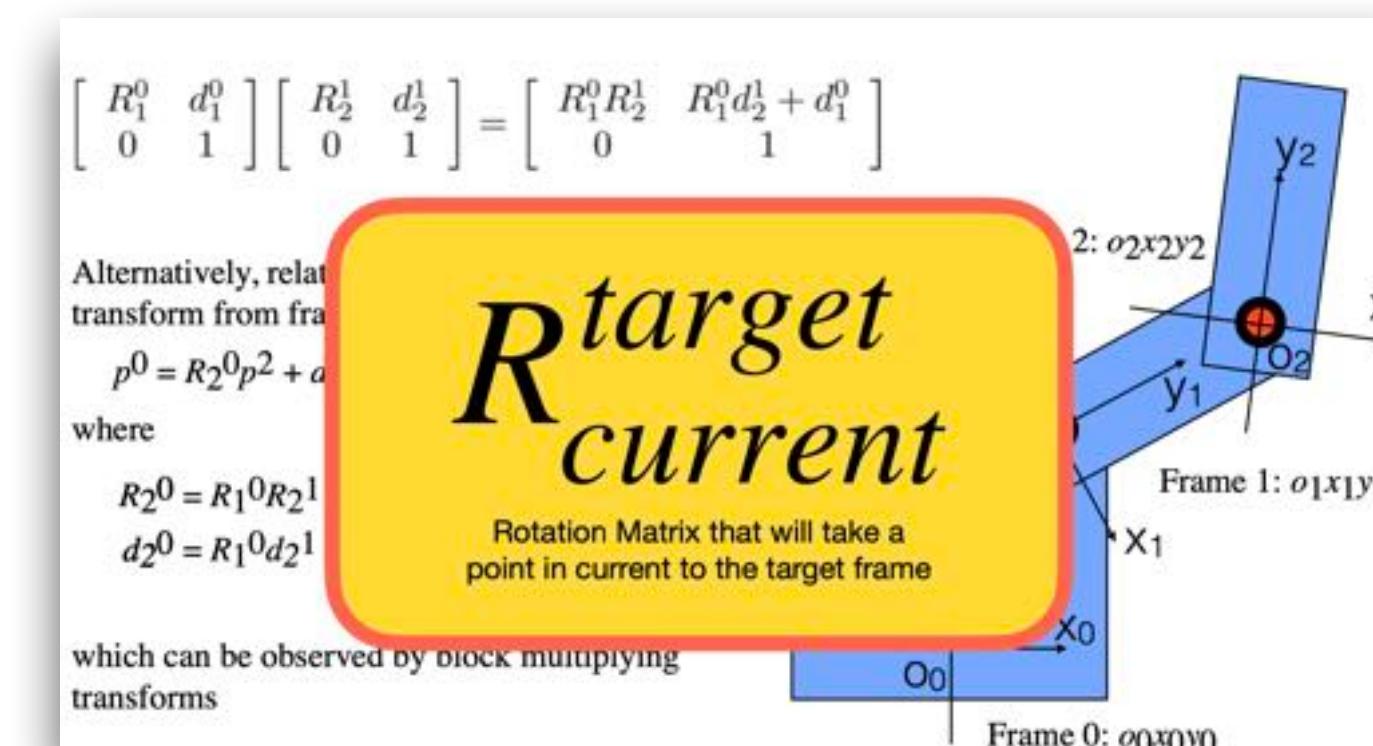


<http://csail.mit.edu/classes/courses/6.035/matrix/04-transformation/transformation.html>

$M = R \cdot T$

$M = T \cdot R$

Note the difference in behavior.



3D Homogeneous Transform

$$H_3 = \begin{bmatrix} R_{00} & R_{01} & R_{02} & d_x \\ R_{10} & R_{11} & R_{12} & d_y \\ R_{20} & R_{21} & R_{22} & d_z \\ 0 & 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} \mathbf{R}_{3 \times 3} & \mathbf{d}_{3 \times 1} \\ \mathbf{0}_{1 \times 3} & 1 \end{bmatrix} \in SE(3)$$

if $T_1^0 \in SE(3)$ and $T_2^1 \in SE(3)$ then composition holds:

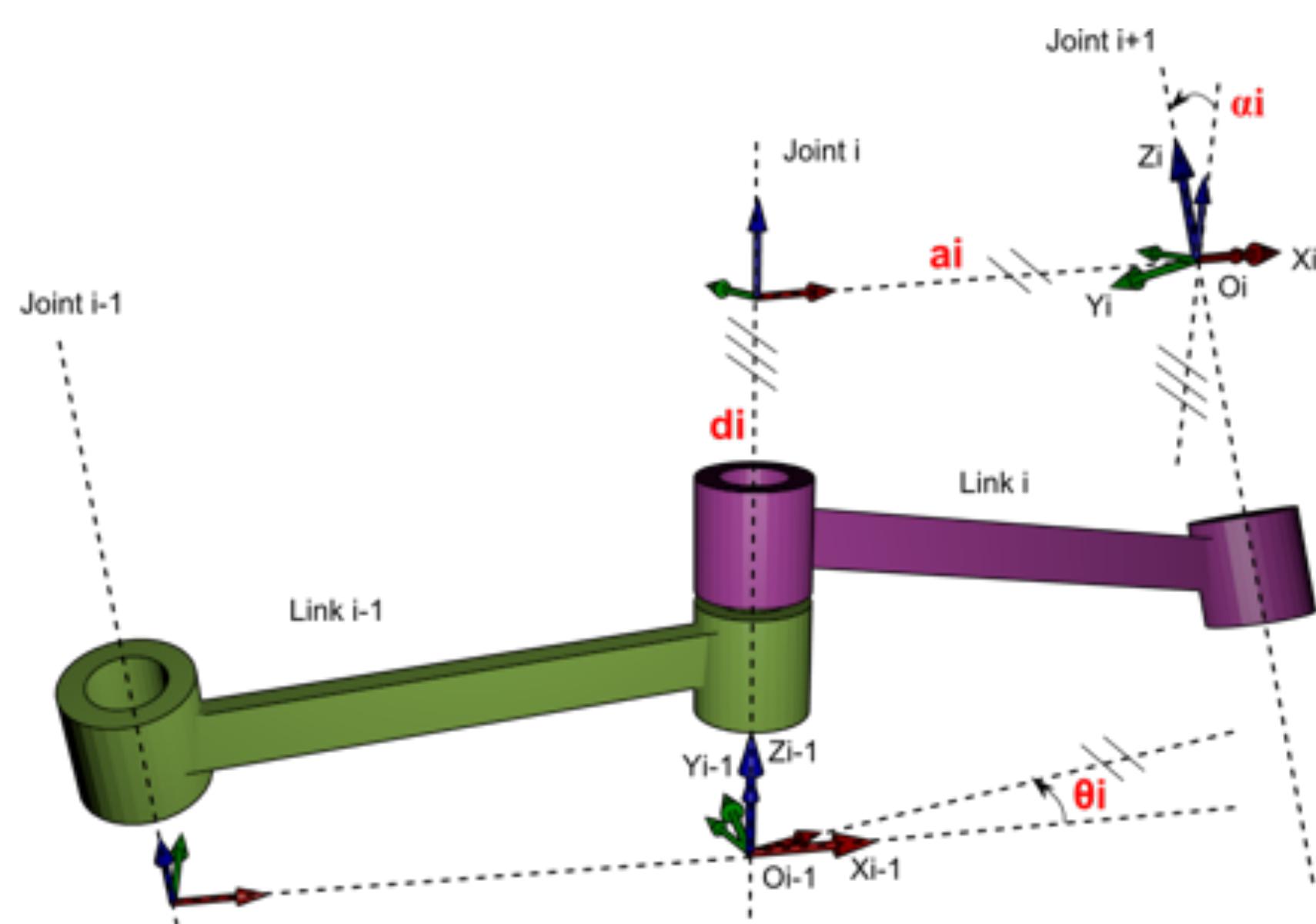
$$\begin{bmatrix} R_1^0 & d_1^0 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} R_2^1 & d_2^1 \\ 0 & 1 \end{bmatrix} = \begin{bmatrix} R_1^0 R_2^1 & R_1^0 d_2^1 + d_1^0 \\ 0 & 1 \end{bmatrix}$$

such that points in Frame 2 can be expressed in Frame 0 by:

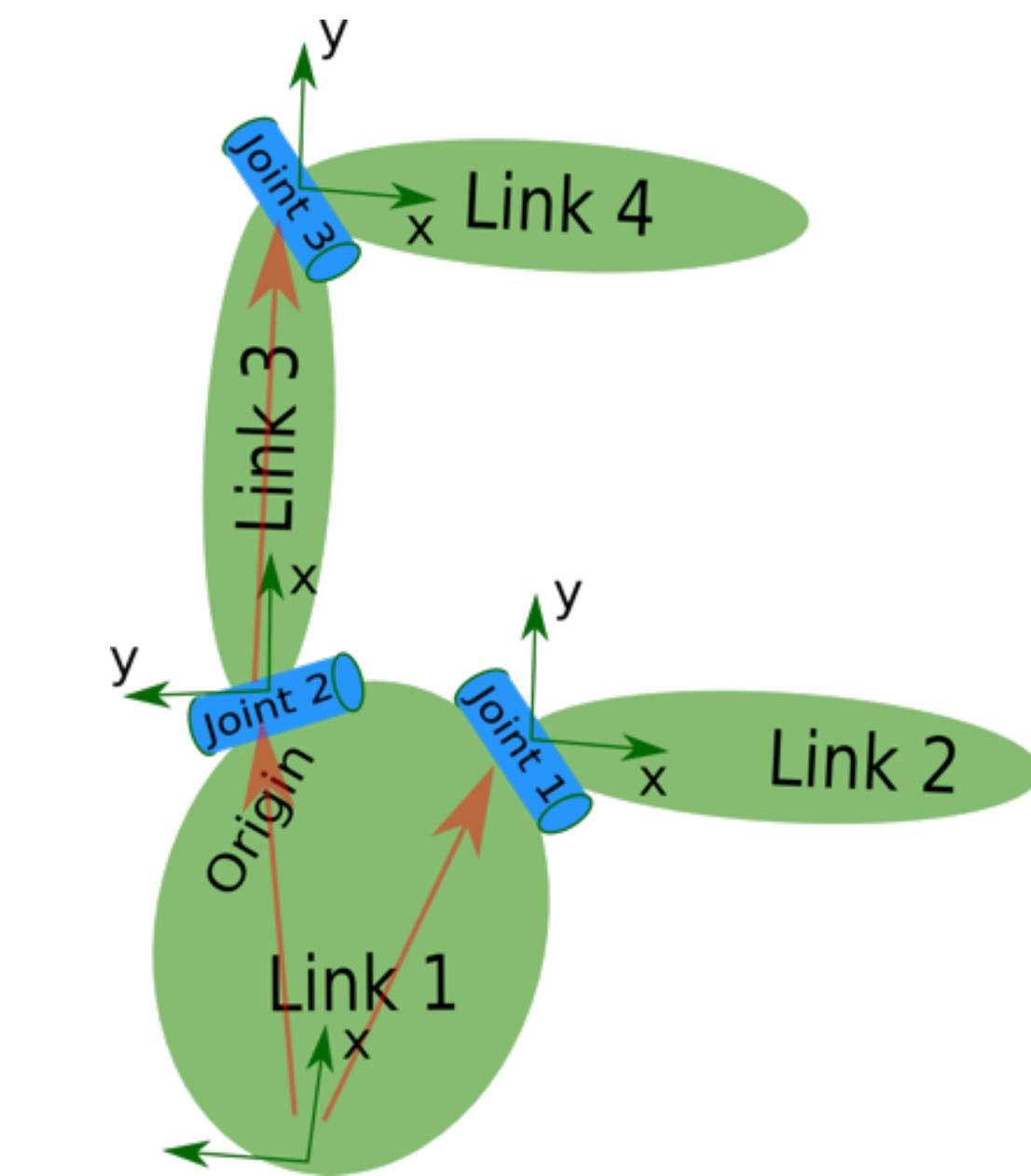
$$p^0 = T_1^0 T_2^1 p^2$$

How do we define the kinematics of a robot?

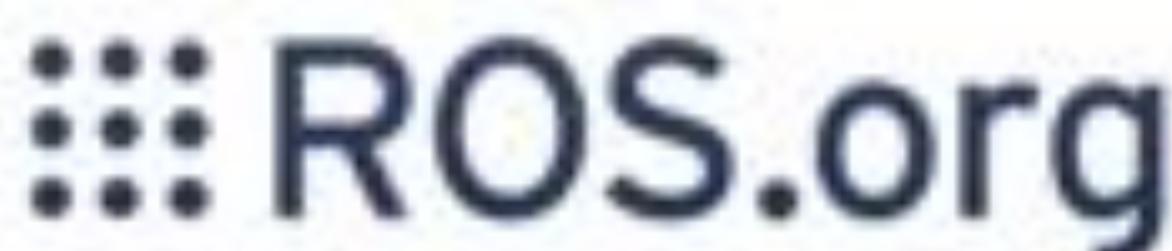
How do we define the kinematics of a robot?



Traditionally:
Denavit-Hartenberg
Convention



In recent years:
URDF
convention

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Package Summary

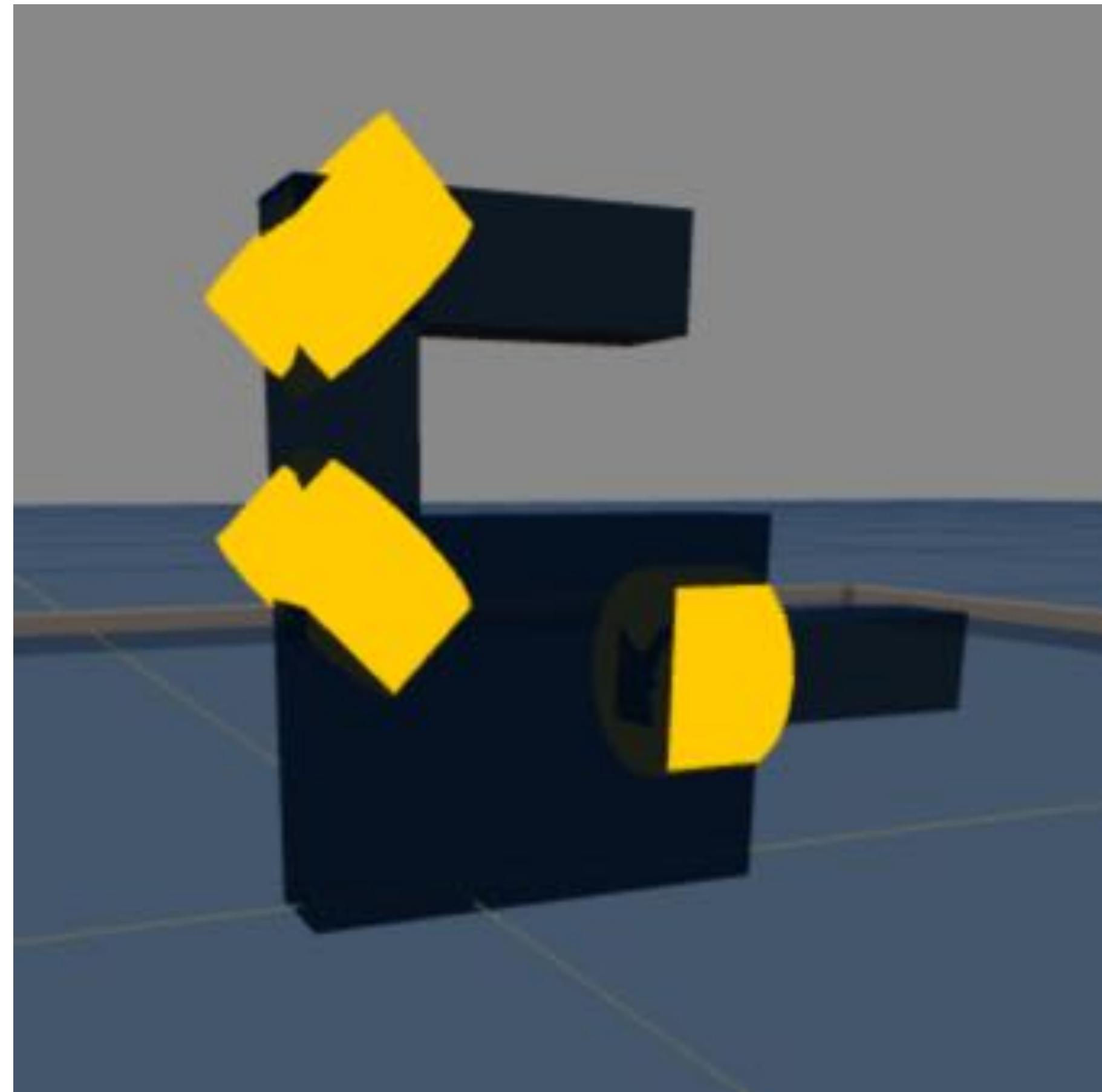
 [Released](#) [Continuous Integration](#) [Documented](#)

This package contains a C++ parser for the Unified Robot Description Format (URDF), which is an XML format for representing a robot model. The code API of the parser has been through our review process and will remain backwards compatible in future releases.

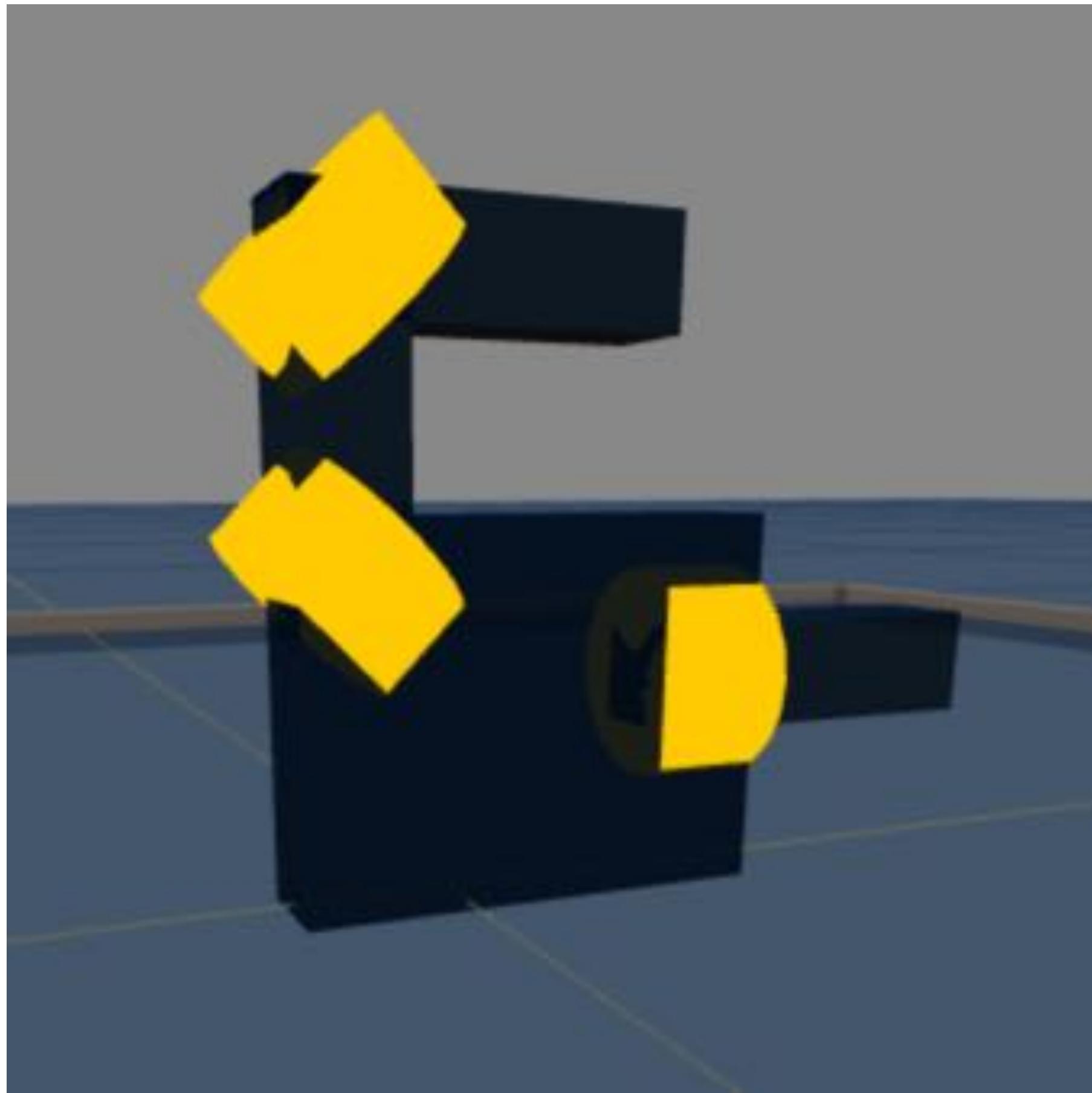
- Maintainer status: maintained
- Maintainer: Ioan Sucan <isucan AT gmail DOT com>
- Author: Ioan Sucan
- License: BSD
- Bug / feature tracker: https://github.com/ros/robot_model/issues

Package Links[Code API](#)
[Tutorials](#)
[Troubleshooting](#)
[FAQ](#)
[Changelog](#)
[Change List](#)
[Reviews](#)**Dependencies (7)**[Used by \(4\)](#)
[Jenkins jobs \(12\)](#)**Page**[Immutable Page](#)[Info](#)[Attachments](#)[More Actions:](#) **User**[Login](#)

URDF: Unified Robot Description Format



URDF: Unified Robot Description Format



- URDF defined by its implementation in ROS (“Robot Operating System”)
- ROS uses URDF to define the kinematics of an articulated structure
- Kinematics represented as tree with links as nodes, joint transforms as edges
- **Amenable to matrix stack recursion**
- URDF tree is specified through XML with nested joint tags

URDF: Unified Robot Description Format

- URDF defined by its implementation in ROS (“Robot Operating System”)
- ROS uses URDF to define the kinematics of an articulated structure
- Kinematics represented as tree with links as nodes, joint transforms as edges
- **Amenable to matrix stack recursion**
- URDF tree is specified through XML — with nested joint tags

```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

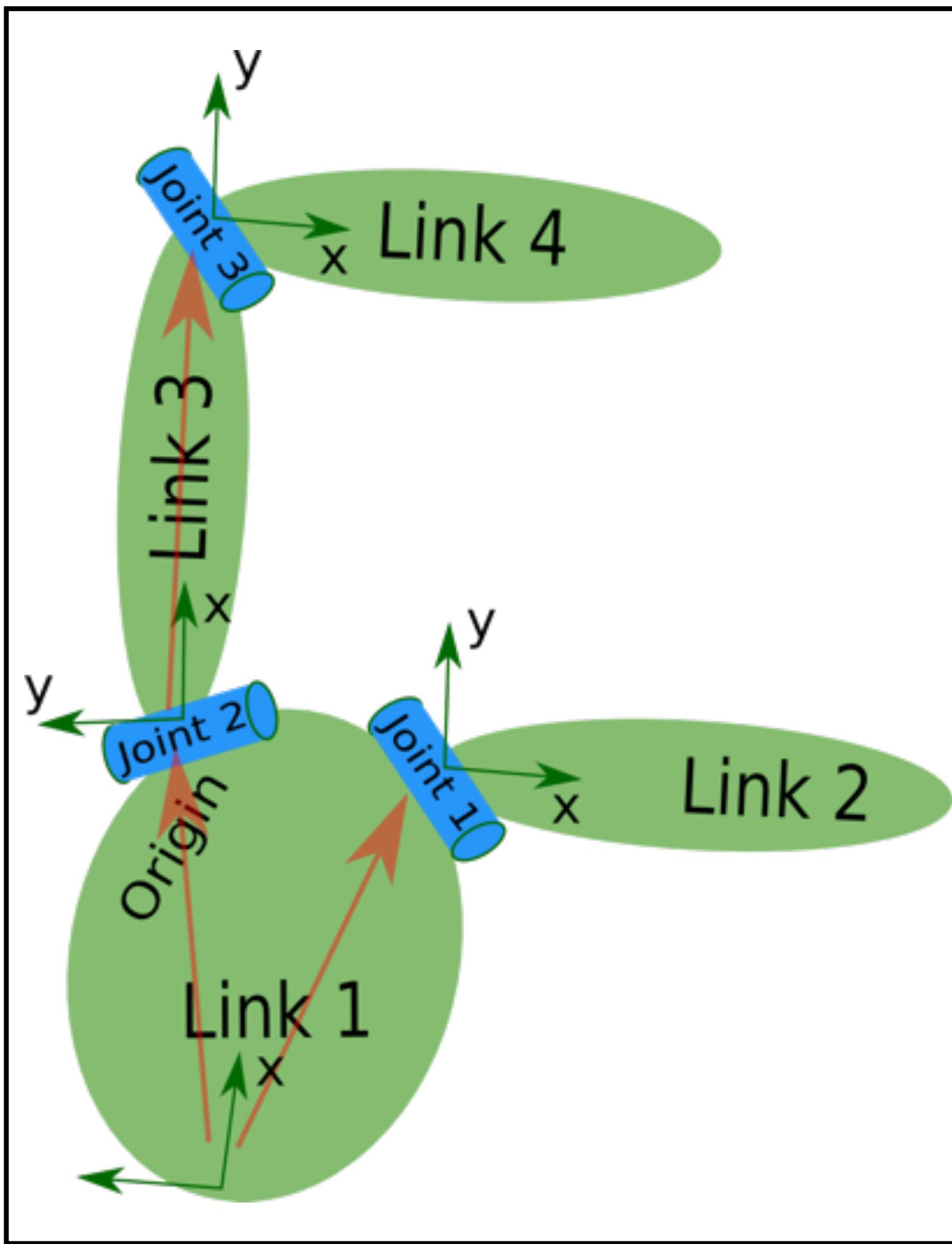
  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```



URDF Example



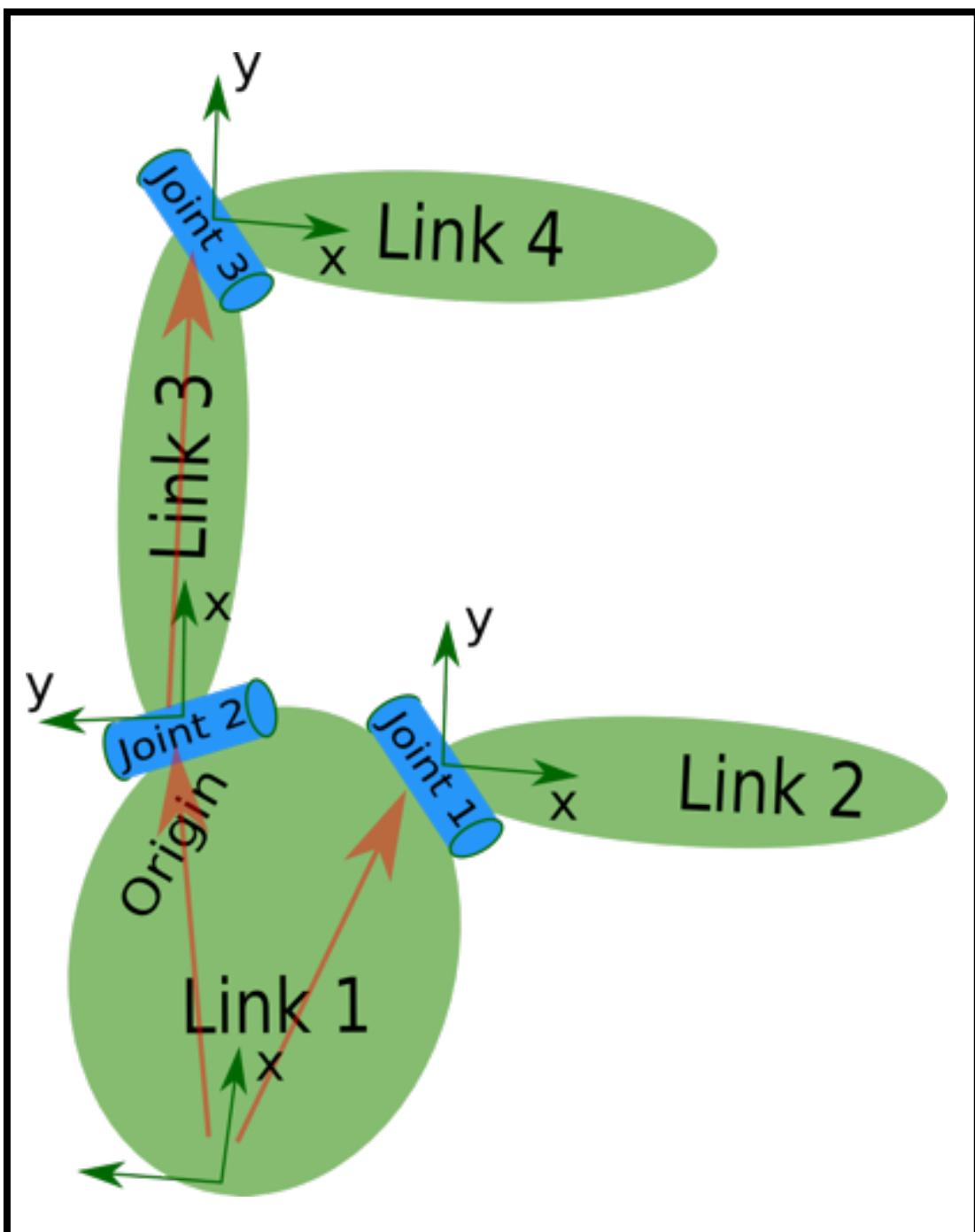
```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

Starts with empty robot



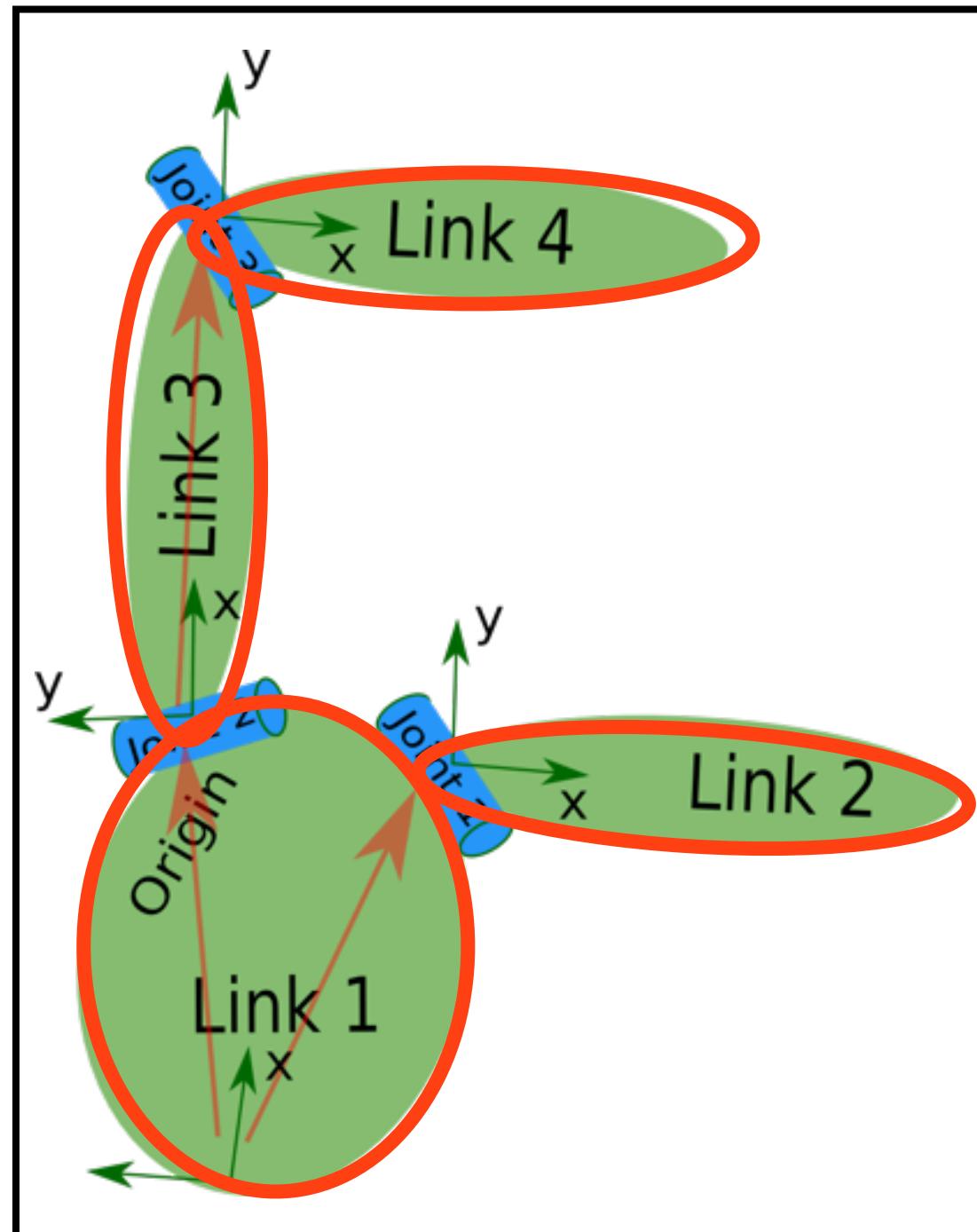
```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

Specifies robot links



link1

link2 link3

link4

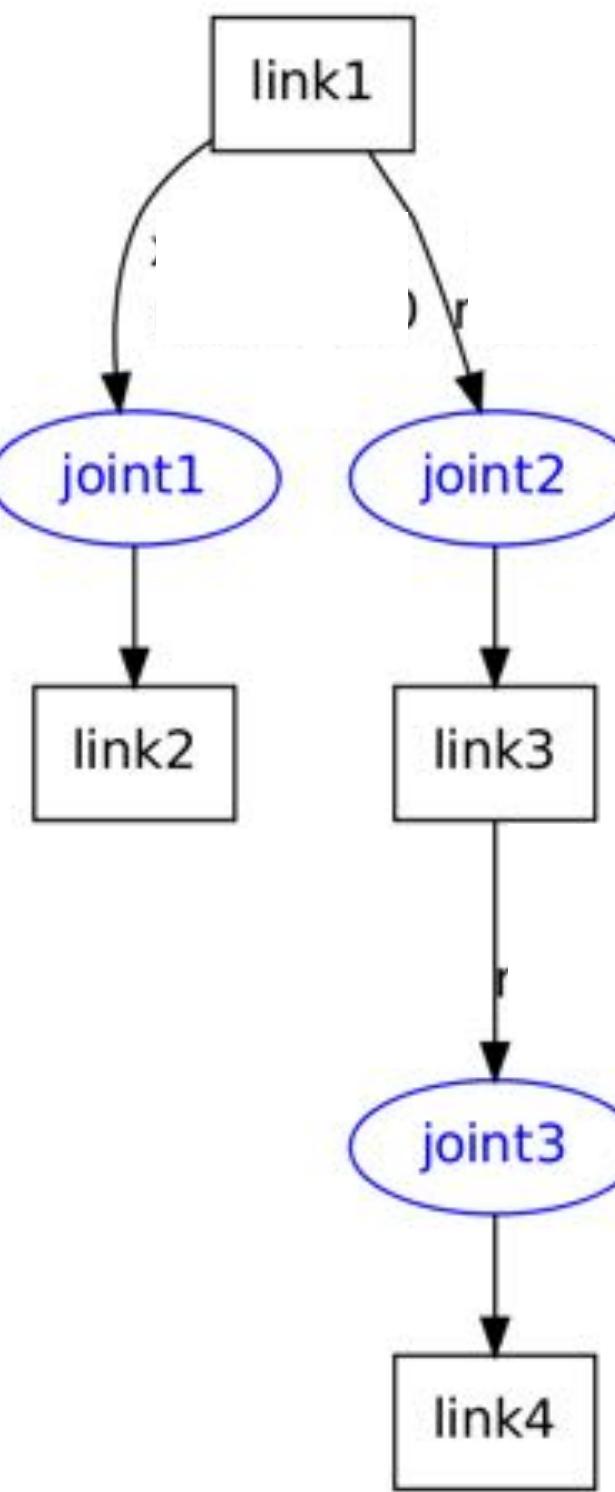
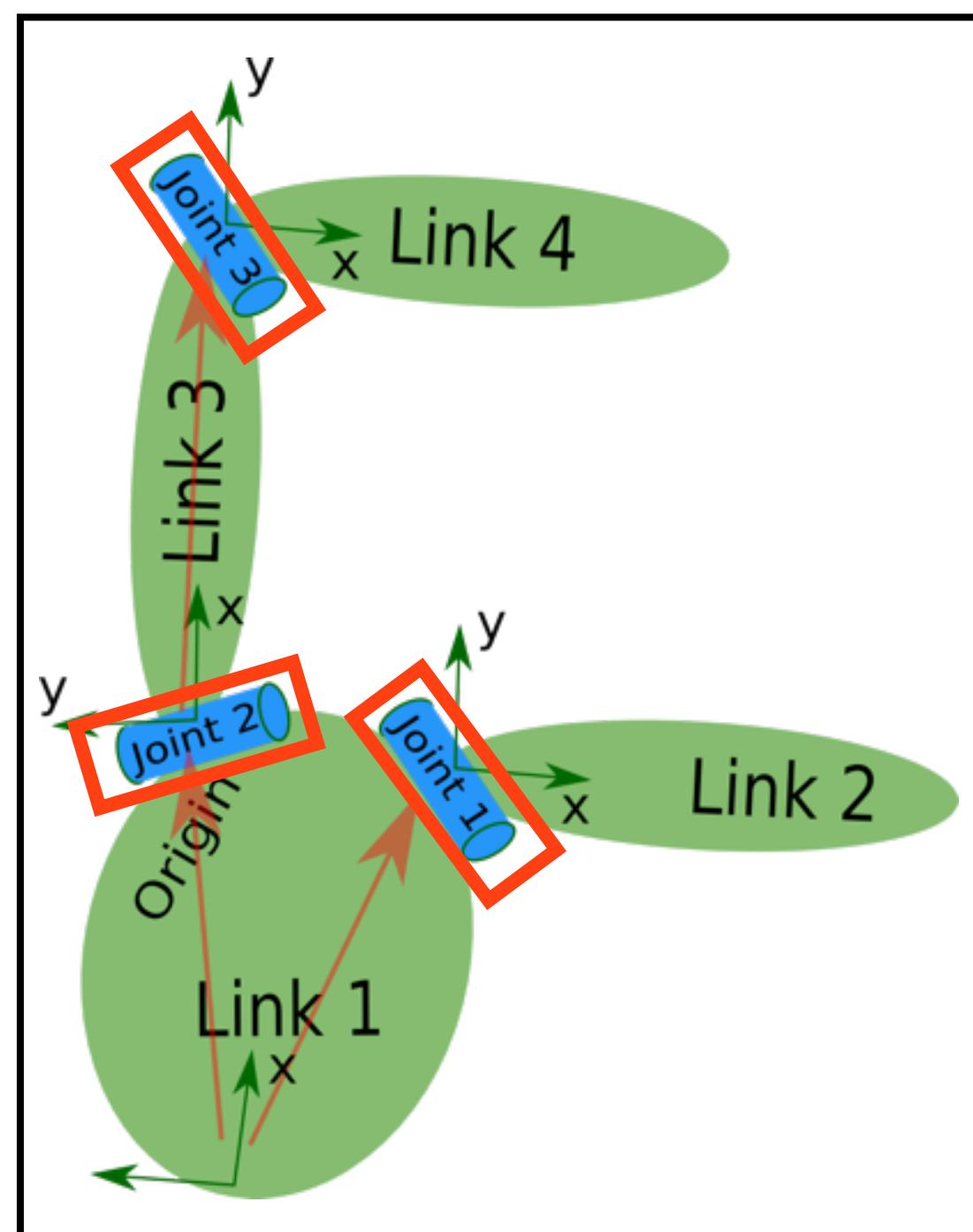
```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

Joints connect parent/inboard links to child/outboard links



```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

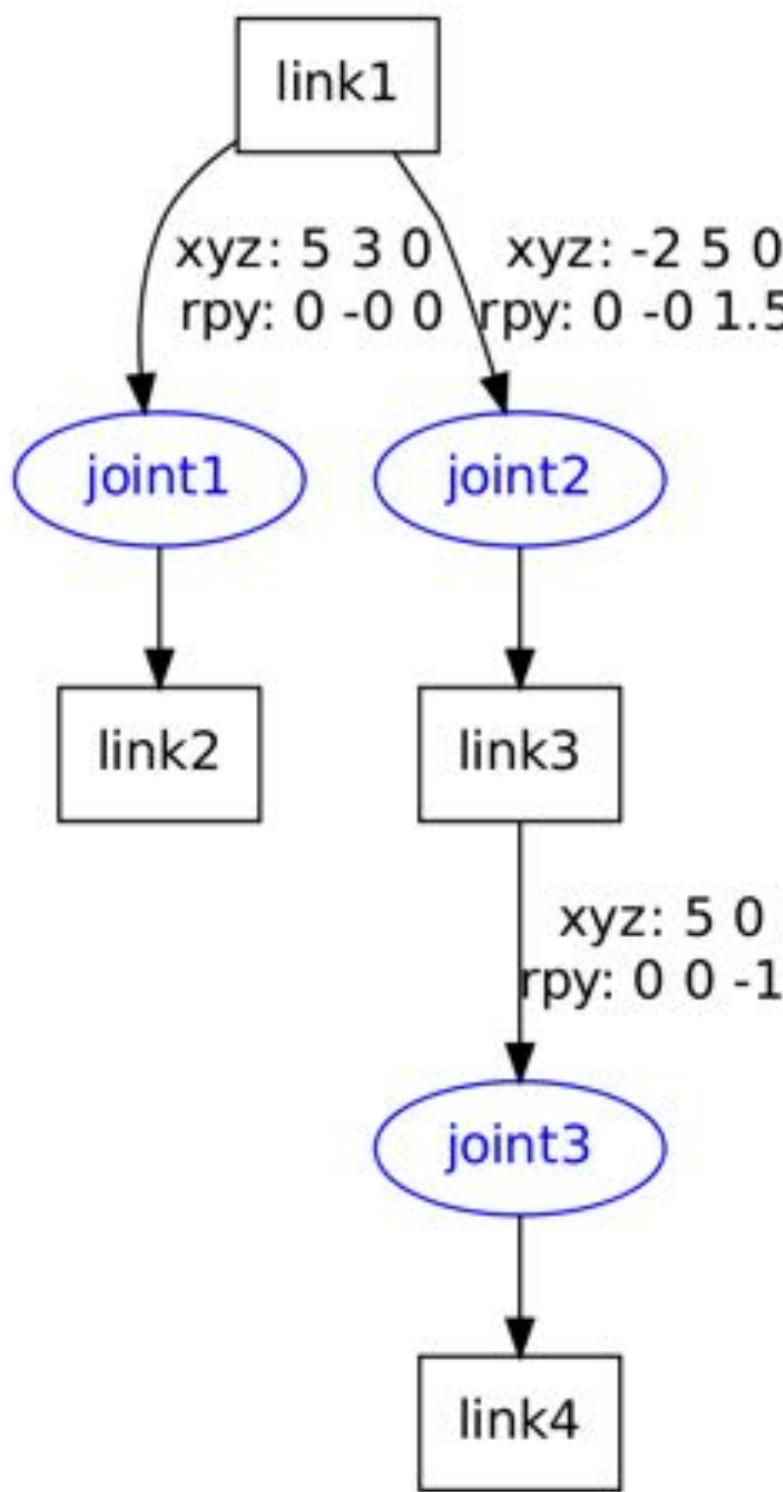
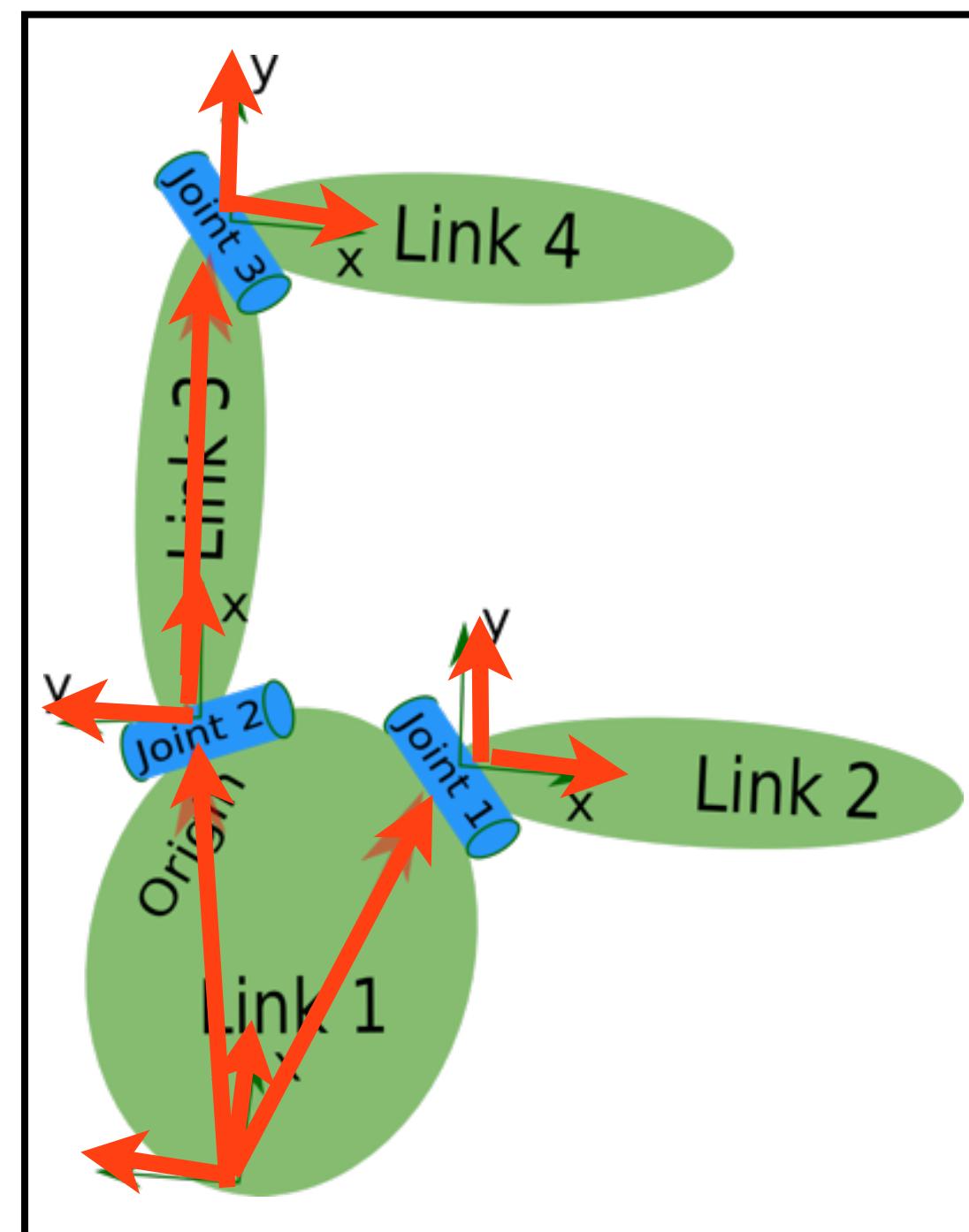
  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

Origin field specifies transform parameters from parent to child frame

3D transform,
where “xyz” is
translation offset,
and “rpy” is
rotational offset



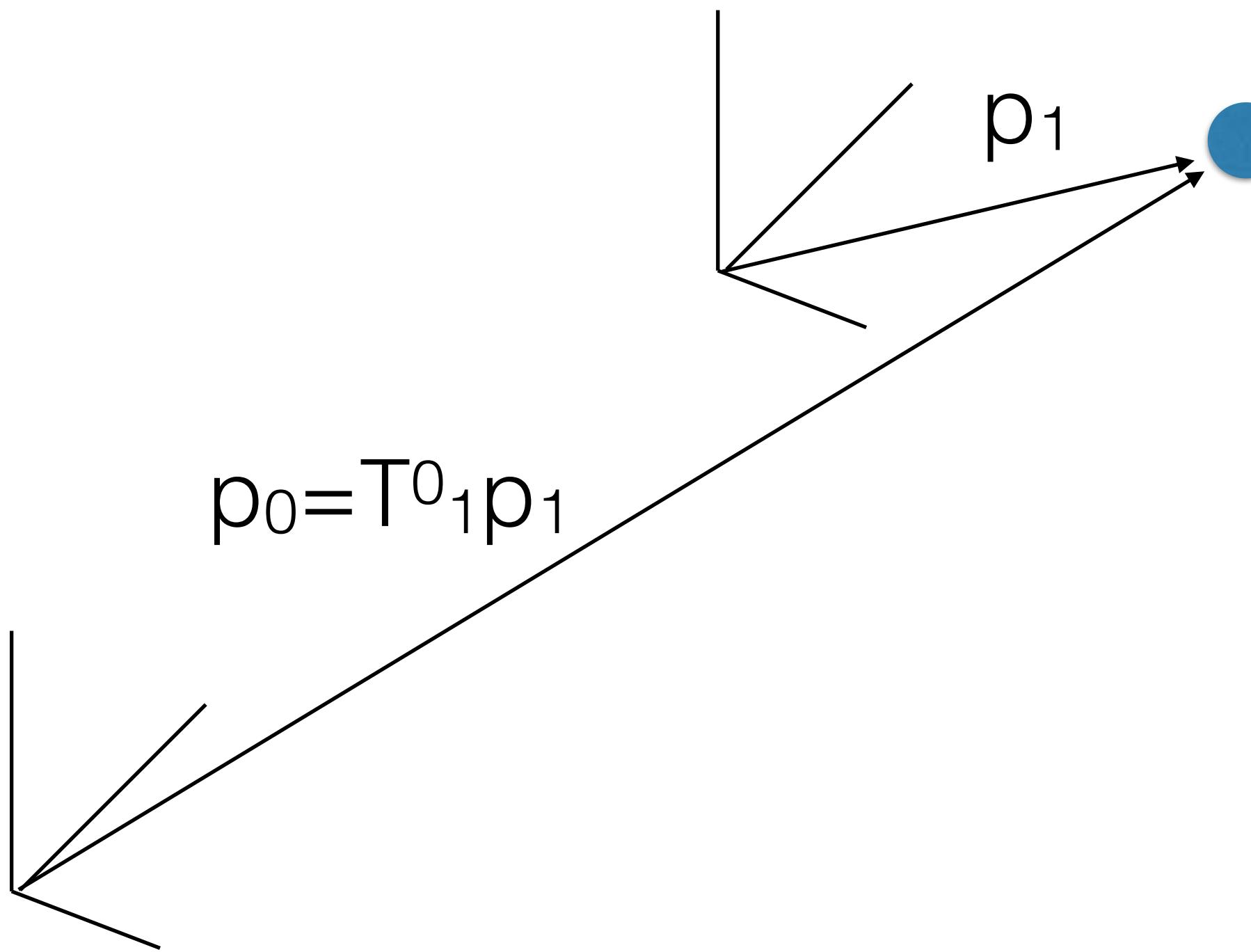
```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

  <joint name="joint1" type="continuous">
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    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

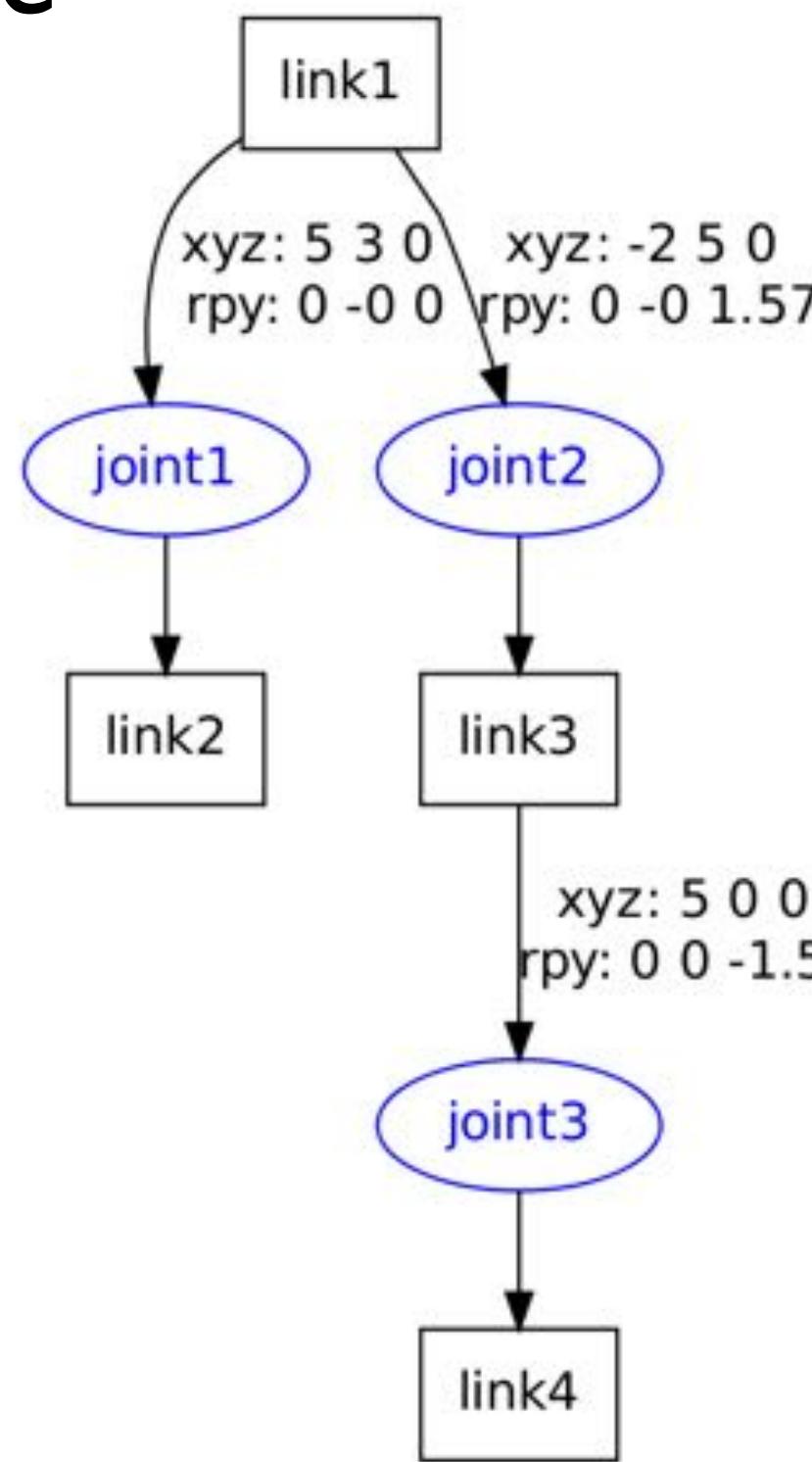
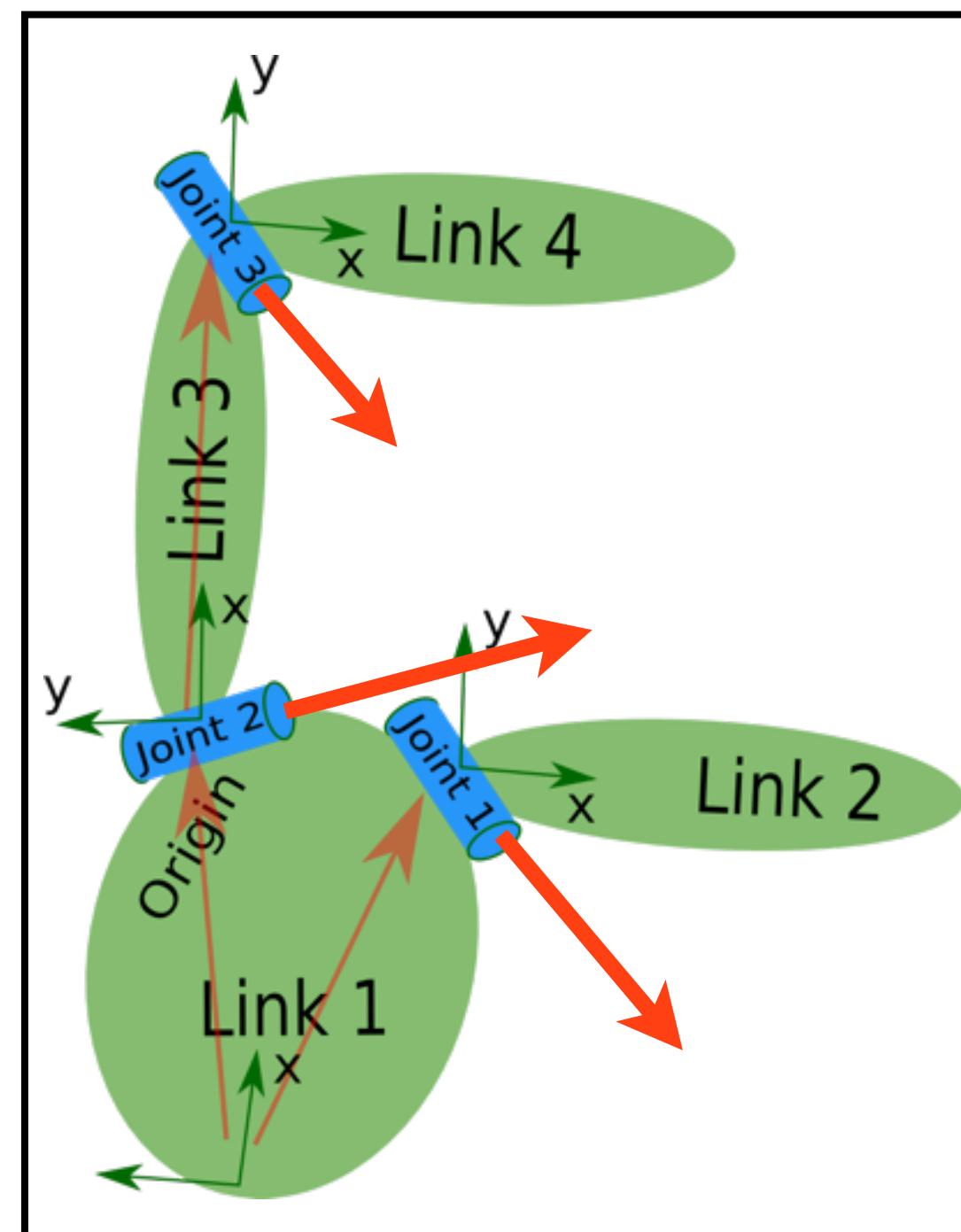
Origin field specifies transform
parameters of child frame with to parent
frame



Axis field specifies DOF axis of motion with respect to parent frame

Can we translate about an axis?

Can we rotate about an axis? Quaternions!



```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

KinEval: Robot Description Overview



// CREATE ROBOT STRUCTURE

```
//////////  
/////// DEFINE ROBOT AND LINKS  
/////////  
  
// create robot data object  
robot = new Object(); // or just {} will create new object  
  
// give the robot a name  
robot.name = "urdf_example";  
  
// initialize start pose of robot in the world  
robot.origin = {xyz: [0,0,0], rpy:[0,0,0]};  
  
// specify base link of the robot; robot.origin is transform of world to the robot base  
robot.base = "link1";  
  
// specify and create data objects for the links of the robot  
robot.links = {"link1": {}, "link2": {}, "link3": {}, "link4": {} };  
  
//////////  
/////// DEFINE JOINTS AND KINEMATIC HIERARCHY  
/////////
```

robots/robot_urdf_example.js



```
// CREATE ROBOT STRUCTURE
```

```
||||||||||||||||||||||||||||  
||||  DEFINE ROBOT AND LINKS  
||||||||||||||||||||||||
```

```
// create robot data object  
robot = new Object(); // or just {} will create new object
```

```
// give the robot a name
```

```
robot.name = "urdf_example"; <robot name="test_robot">
```

```
// initialize start pose of robot in the world
```

```
robot.origin = {xyz: [0,0,0], rpy:[0,0,0]};
```

```
// specify base link of the robot; robot.origin is transform of world to the robot base  
robot.base = "link1";
```

Name of root link

```
// specify and create data objects for the links of the robot
```

```
robot.links = {"link1": {}, "link2": {}, "link3": {}, "link4": {} };
```

```
||||||||||||||||||||||||
```

```
||||  DEFINE JOINTS AND KINEMATIC HIERARCHY  
||||||||||||||||||||
```

robots/robot_urdf_example.js

Initial global position of robot

```
<link name="link1" />  
<link name="link2" />  
<link name="link3" />  
<link name="link4" />
```



```
// CREATE ROBOT STRUCTURE
```

```
//////////  
/////// DEFINE ROBOT AND LINKS  
//////////
```

```
// create robot data object  
robot = new Object(); // or just {} will create new object
```

```
// give the robot a name  
robot.name = "urdf_example";
```

```
// initialize start pose of robot  
robot.origin = {xyz: [0,0,0], rpy: [0,0,0]}
```

```
// specify base link of the robot  
robot.base = "link1";
```

```
// specify and create data objects for the links of the robot  
robot.links = {"link1": {}, "link2": {}, "link3": {}, "link4": {}};
```

```
//////////  
/////// DEFINE JOINTS AND KINEMATIC HIERARCHY  
//////////
```

robots/robot_urdf_example.js

Indexing KinEval robot object in JavaScript:

`robot.links["link_name"]`

example to access the parent joint of “link2”:

`robot.links["link2"].parent`

```
<link name="link1" />  
<link name="link2" />  
<link name="link3" />  
<link name="link4" />
```

```
// roll-pitch-yaw defined by ROS as corresponding to x-y-z  
//http://wiki.ros.org/urdf/Tutorials/Create%20your%20own%20urdf%20file
```

robots/robot_urdf_example.js

```
// specify and create data objects for the joints of the robot
robot.joints = {};

robot.joints.joint1 = {parent:"link1", child:"link2"};
robot.joints.joint1.origin = {xyz: [0.5,0.3,0], rpy:[0,0,0]};
robot.joints.joint1.axis = [-1.0,0.0,0]; // simpler axis

robot.joints.joint2 = {parent:"link1", child:"link3"};
robot.joints.joint2.origin = {xyz: [-0.2,0.5,0], rpy:[0,0,1.57]};
robot.joints.joint2.axis = [-0.707,0.707,0];

robot.joints.joint3 = {parent:"link3", child:"link4"};
robot.joints.joint3.origin = {xyz: [0.5,0,0], rpy:[0,0,-1.57]};
robot.joints.joint3.axis = [0.707,-0.707,0];

// DEFINE LINK threejs GEOMETRIES
// create threejs geometry and insert into links_geom data object
```

```
<joint name="joint1" type="continuous">
  <parent link="link1"/>
  <child link="link2"/>
  <origin xyz="5 3 0" rpy="0 0 0" />
  <axis xyz="-0.9 0.15 0" />
</joint>
```

Note: KinEval made small change to example used on ros.org:
<http://wiki.ros.org/urdf/Tutorials/Create%20your%20own%20urdf%20file>

```
// specify and create data objects for the joints of the robot
robot.joints = {};

robot.joints.joint1 = {parent:"link1", child:"link2"};
robot.joints.joint1.origin = {xyz: [0.5,0.3,0], rpy:[0,0,0]};
robot.joints.joint1.axis = [-1.0,0.0,0]; // simpler axis

robot.joints.joint2 = {parent:"link1", child:"link3"};
robot.joints.joint2.origin = {xyz: [-0.2,0.5,0], rpy:[0,0,0]};
robot.joints.joint2.axis = [-0.707,0.707,0];

robot.joints.joint3 = {parent:"link3", child:"link4"};
robot.joints.joint3.origin = {xyz: [0.5,0,0], rpy:[0,0,0]};
robot.joints.joint3.axis = [0.707,-0.707,0];

// DEFINE LINK threejs GEOMETRIES
// create threejs geometry definition template, will be
// created threejs geometry and insert into link
```

```
<joint name="joint1" type="continuous">
  <parent link="link1"/>
  <child link="link2"/>
  <origin xyz="5 3 0" rpy="0 0 0" />
  <axis xyz="-0.9 0.15 0" />
</joint>
```

Joint specifies

- “parent” and “child” links
- Transform parameters for joint wrt. link frame
 - “xyz”: T(x,y,z)
 - “rpy”: R_x(roll), R_y(pitch), R_z(yaw)
- Joint “axis” of motion for DOF
- “type” of joint motion for DOF state “angle”
 - “continuous” for rotation without limits
 - “revolute” for rotation within limits
 - “prismatic” for translation within limits

```
// specify and create data objects for the joints of the robot
robot.joints = {};

robot.joints.joint1 = {parent:"link1", child:"link2"};
robot.joints.joint1.origin = {xyz: [0.5,0.3,0], rpy:[0,0,0]};
robot.joints.joint1.axis = [-1.0,0.0,0]; // simpler axis

robot.joints.joint2 = {parent:"link1", child:"link3"};
robot.joints.joint2.origin = {xyz: [-0.2,0.5,0], rpy:[0,0,0]};
robot.joints.joint2.axis = [-0.707,0.707,0];

robot.joints.joint3 = {parent:"link3", child:"link4"};
robot.joints.joint3.origin = {xyz: [0.5,0,0], rpy:[0,0,0]};
robot.joints.joint3.axis = [0.707,-0.707,0];
```

```
///////////  
/////// DEFINE LINK threejs GEOMETRIES  
///////////
```

```
/* threejs geometry definition template, will be used by THREE.Mesh() to create threejs object
 // create threejs geometry and insert into links_geom data object
```

```
<joint name="joint1" type="continuous">
  <parent link="link1"/>
  <child link="link2"/>
  <origin xyz="5 3 0" rpy="0 0 0" />
  <axis xyz="-0.9 0.15 0" />
</joint>
```

JavaScript Indexing:
`robot.joints["joint_name"]`
example to access the axis of “joint3”:
`robot.joints["joint3"].axis`

robots/robot_urdf_example.js

```
// define threejs geometries and associate with robot links
links_geom = {};

links_geom["link1"] = new THREE.CubeGeometry( 0.7+0.2, 0.5+0.2, 0.2 );
links_geom["link1"].applyMatrix( new THREE.Matrix4().makeTranslation((0.5-0.2)/2, 0.5/2, 0) );

links_geom["link2"] = new THREE.CubeGeometry( 0.5+0.2, 0.2, 0.2 );
links_geom["link2"].applyMatrix( new THREE.Matrix4().makeTranslation(0.5/2, 0, 0) );

links_geom["link3"] = new THREE.CubeGeometry( 0.5+0.2, 0.2, 0.2 );
links_geom["link3"].applyMatrix( new THREE.Matrix4().makeTranslation(0.5/2, 0, 0) );

links_geom["link4"] = new THREE.CubeGeometry( 0.5+0.2, 0.2, 0.2 );
links_geom["link4"].applyMatrix( new THREE.Matrix4().makeTranslation(0.5/2, 0, 0) );
```

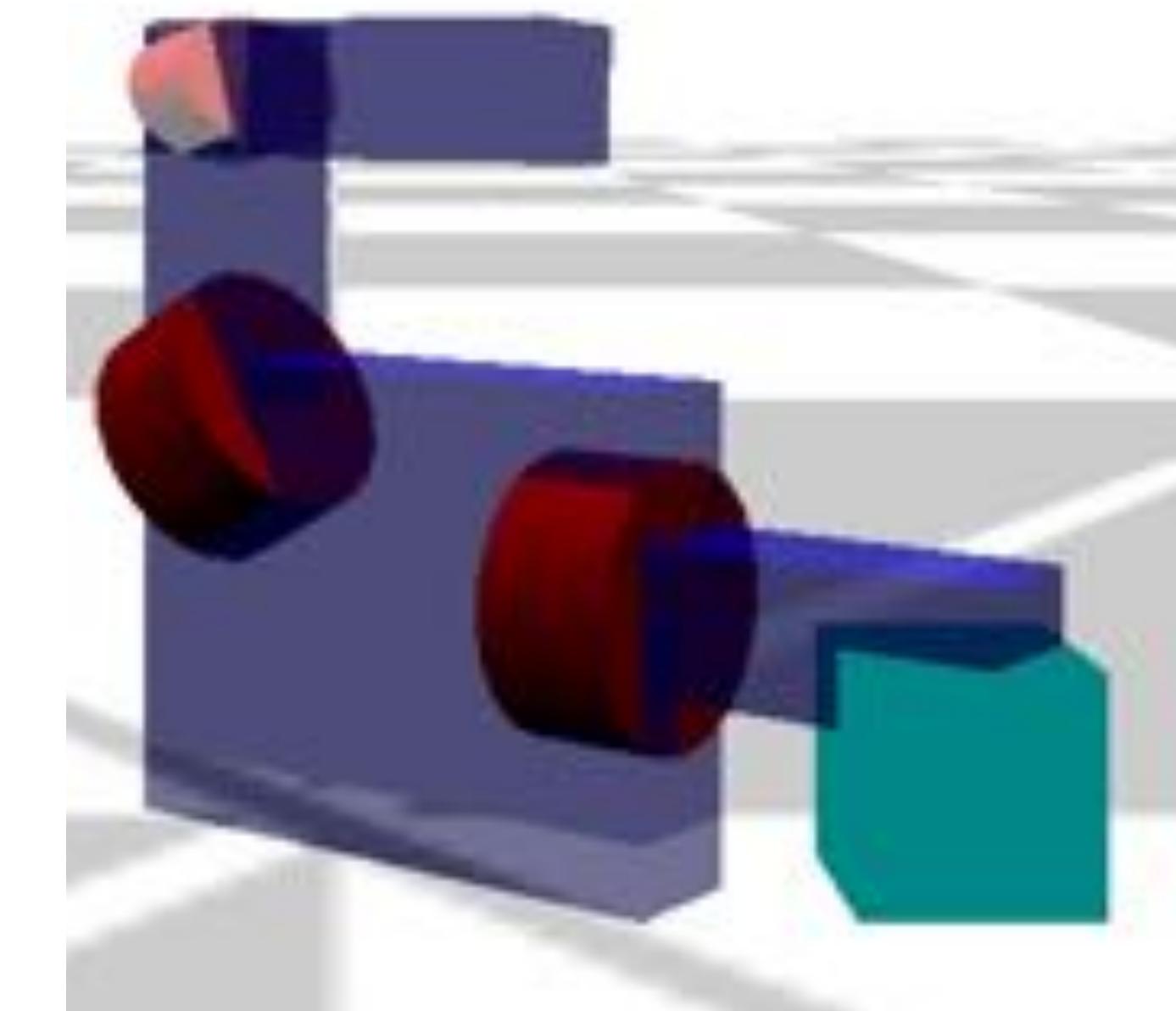
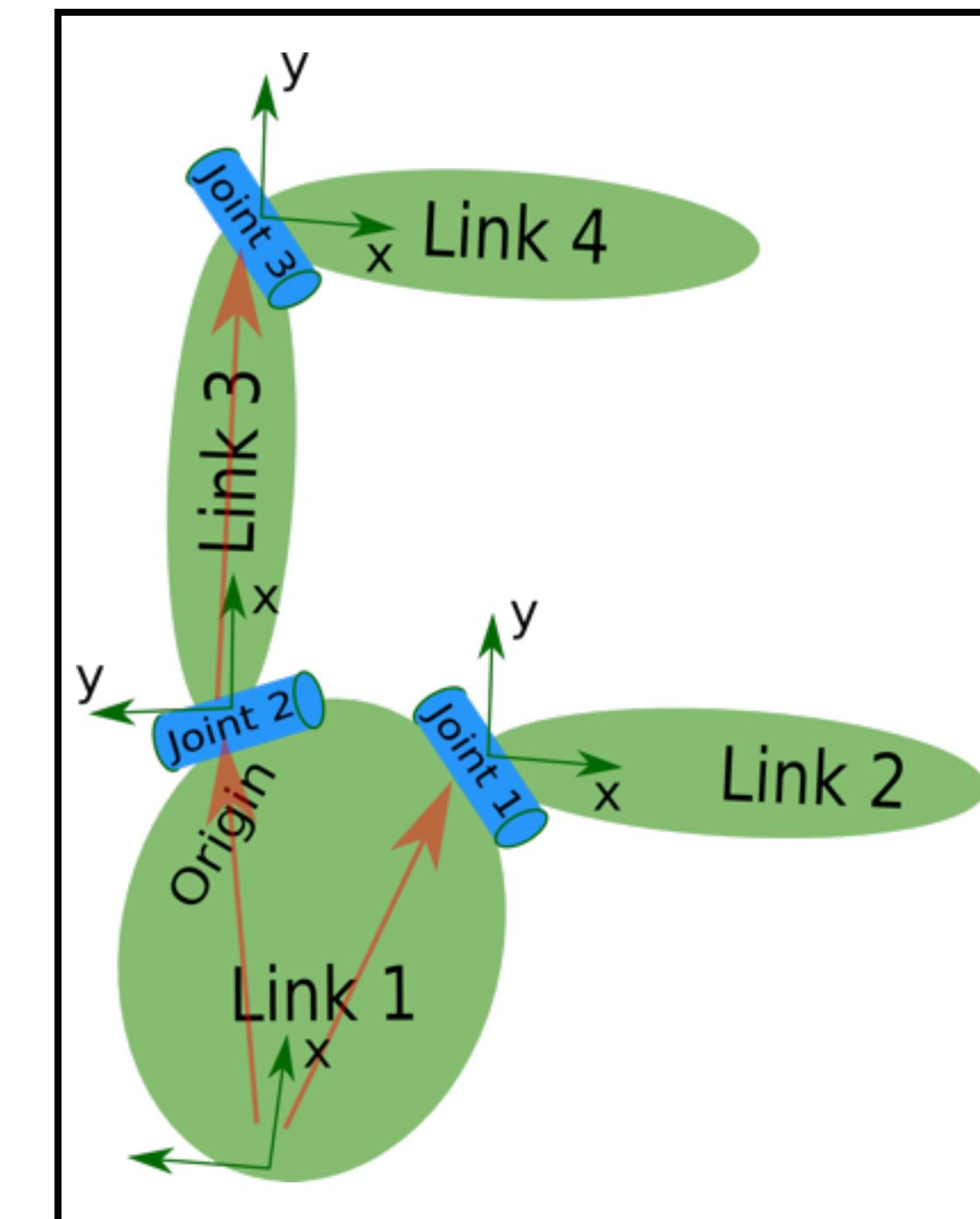
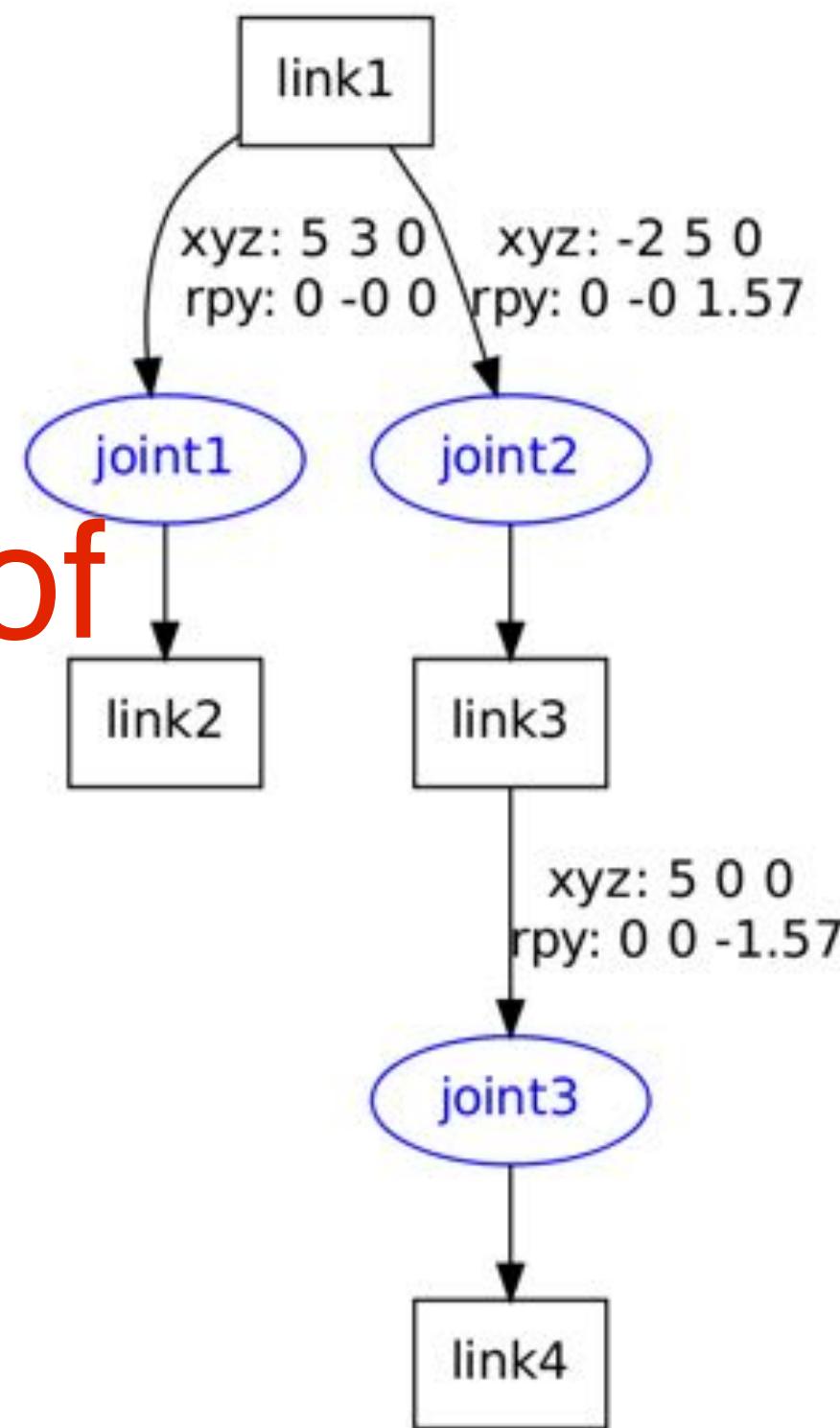
threejs geometries are associated with each link for visual rendering

(you should not need to worry about geometry or 3D rendering for FK, but is important if you want to create your own robot description)



Hierarchies of Transforms

each arrow is a matrix transform of child wrt. parent



How to compose these matrices hierarchically to compute transform wrt. world?

Hierarchies of Transforms

```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />

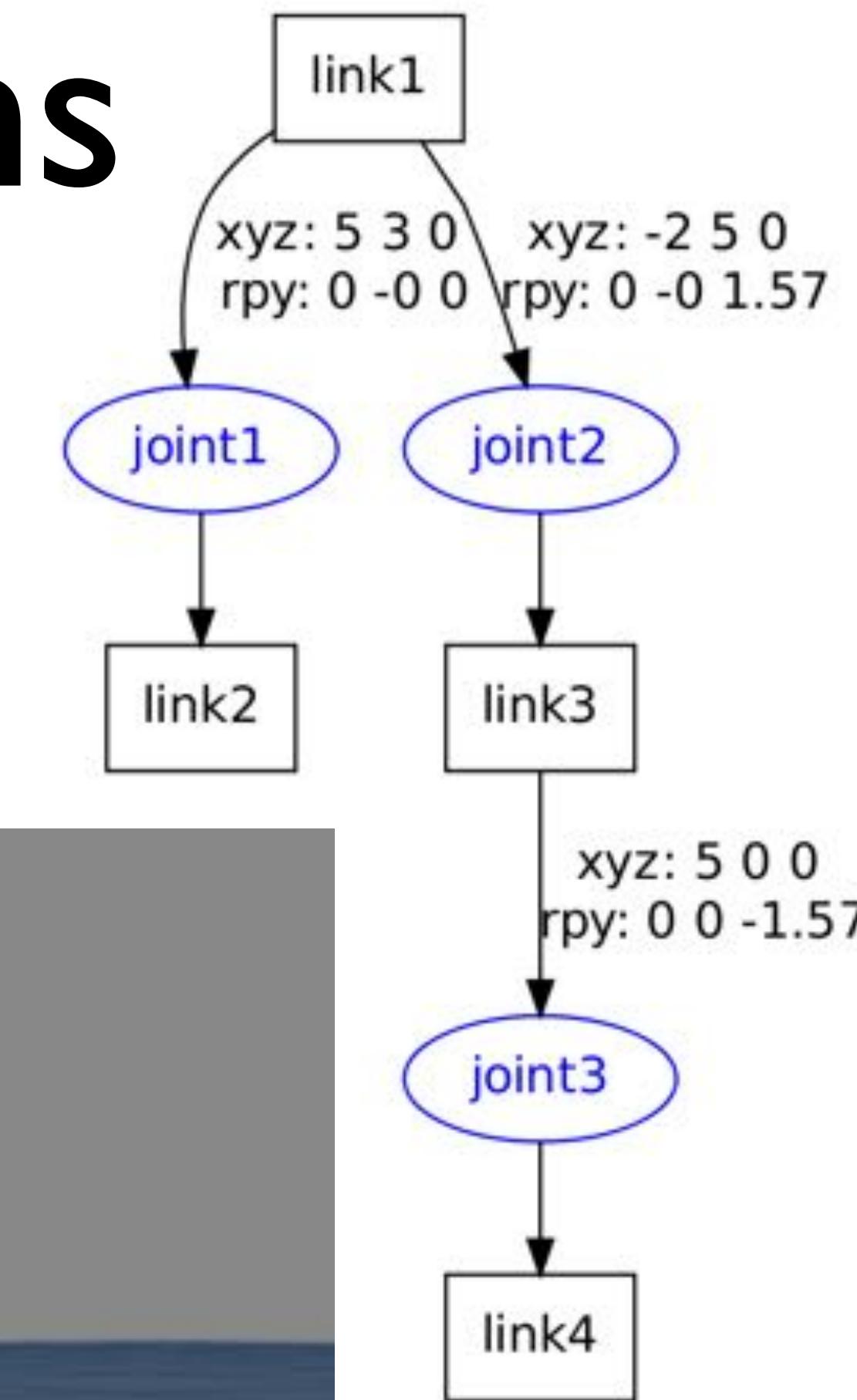
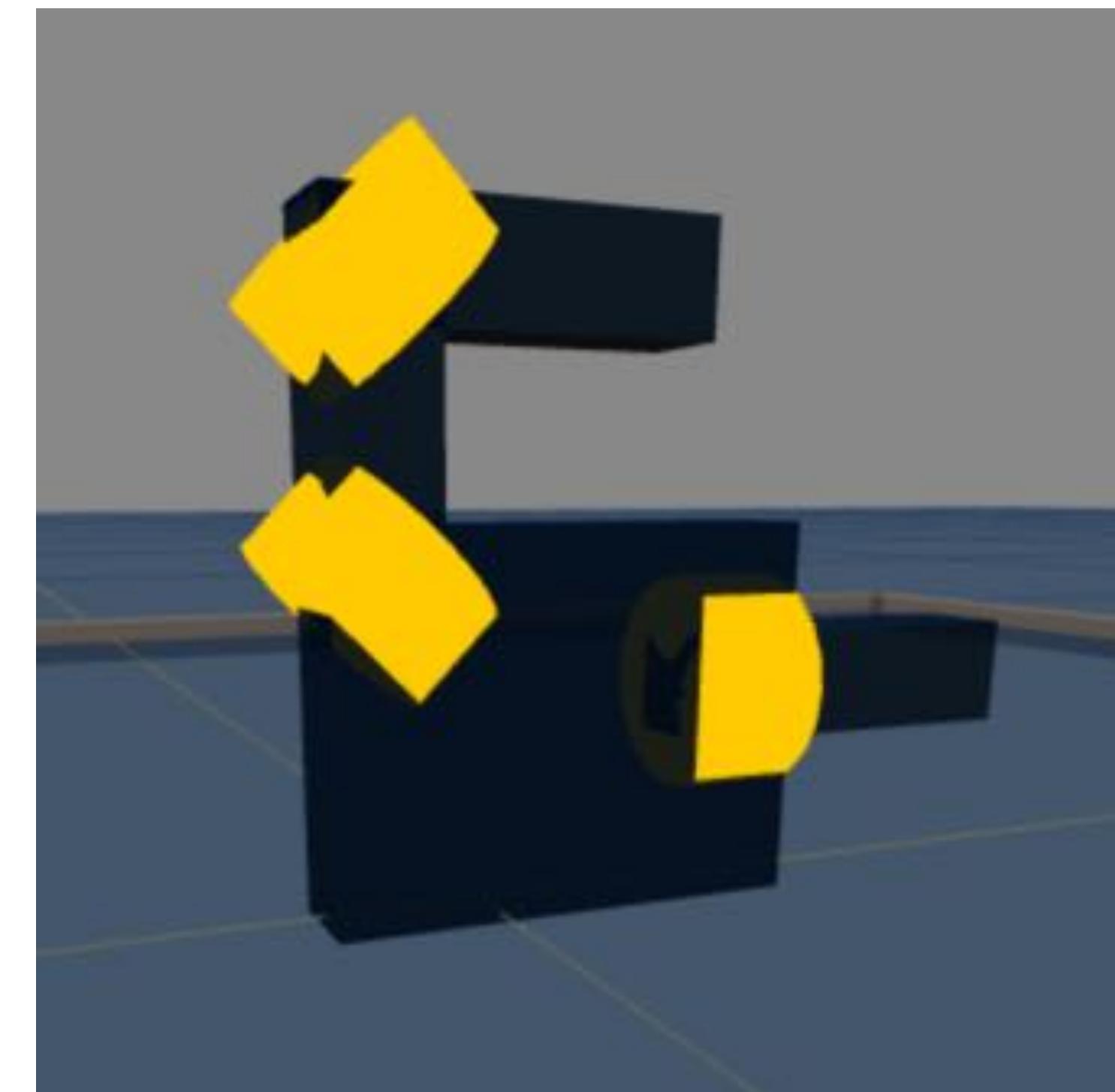
  <joint name="joint1" type="continuous">
    <parent link="link1"/>
    <child link="link2"/>
    <origin xyz="5 3 0" rpy="0 0 0" />
    <axis xyz="-0.9 0.15 0" />
  </joint>

  <joint name="joint2" type="continuous">
    <parent link="link1"/>
    <child link="link3"/>
    <origin xyz="-2 5 0" rpy="0 0 1.57" />
    <axis xyz="-0.707 0.707 0" />
  </joint>

  <joint name="joint3" type="continuous">
    <parent link="link3"/>
    <child link="link4"/>
    <origin xyz="5 0 0" rpy="0 0 -1.57" />
    <axis xyz="0.707 -0.707 0" />
  </joint>
</robot>
```

URDF defines kinematics of a robot

includes axis for each joint



Hierarchies of Transforms

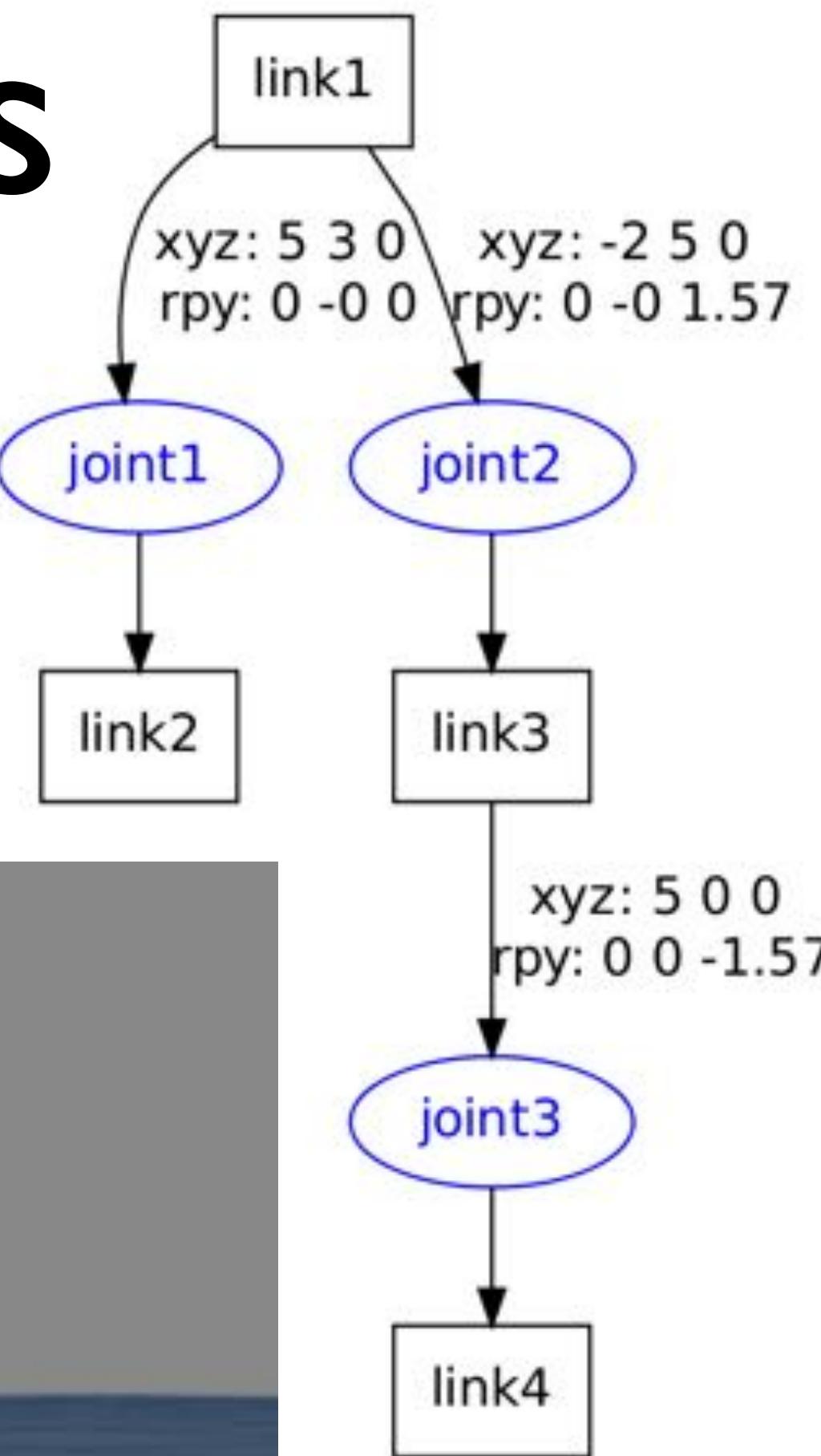
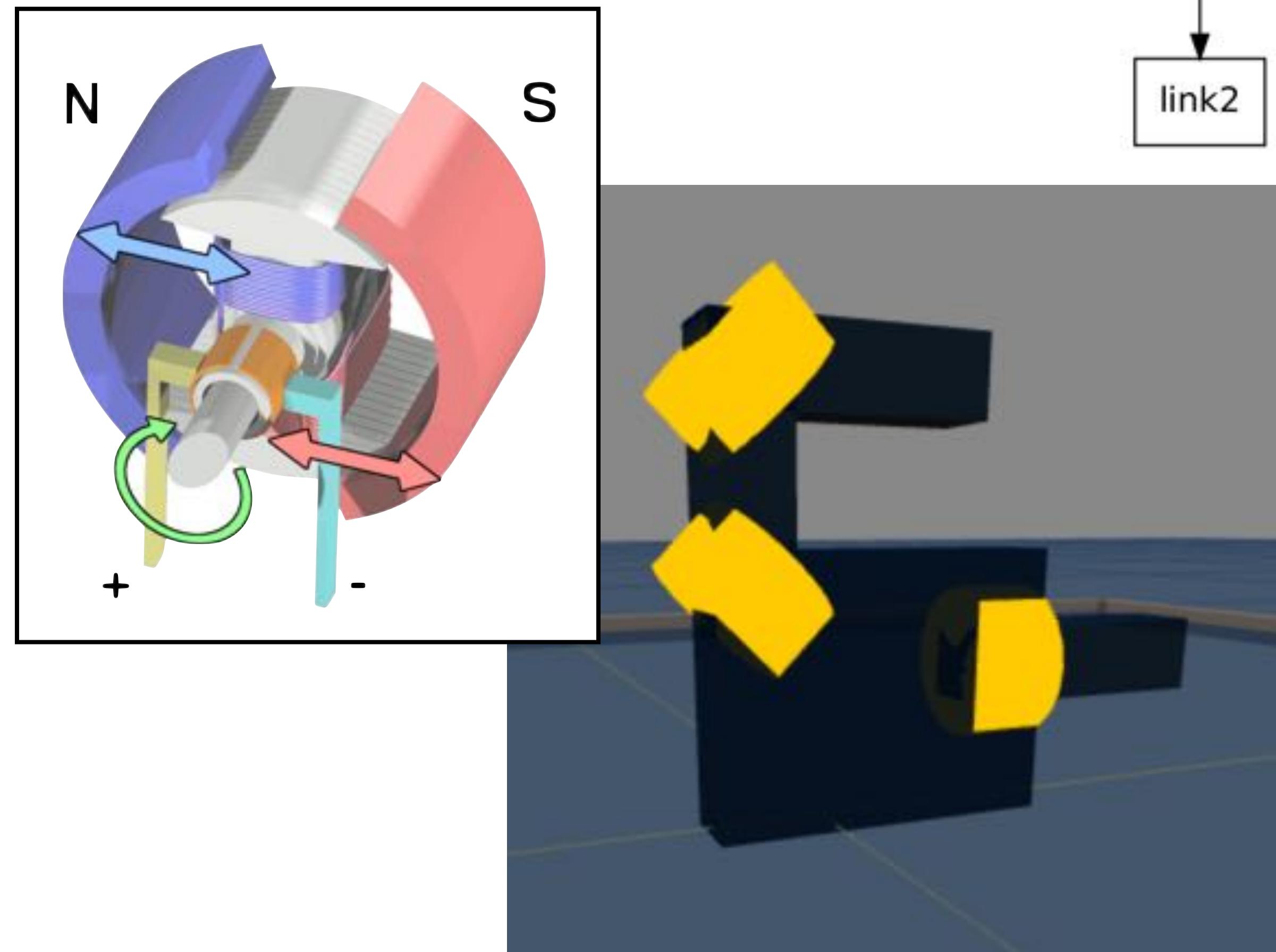
```
<robot name="test_robot">
  <link name="link1" />
  <link name="link2" />
  <link name="link3" />
  <link name="link4" />
```

```
<joint name="joint1" type="continuous">
  <parent link="link1"/>
  <child link="link2"/>
  <origin xyz="5 3 0" rpy="0 0 0" />
  <axis xyz="-0.9 0.15 0" />
</joint>

<joint name="joint2" type="continuous">
  <parent link="link1"/>
  <child link="link3"/>
  <origin xyz="-2 5 0" rpy="0 0 1.57" />
  <axis xyz="-0.707 0.707 0" />
</joint>

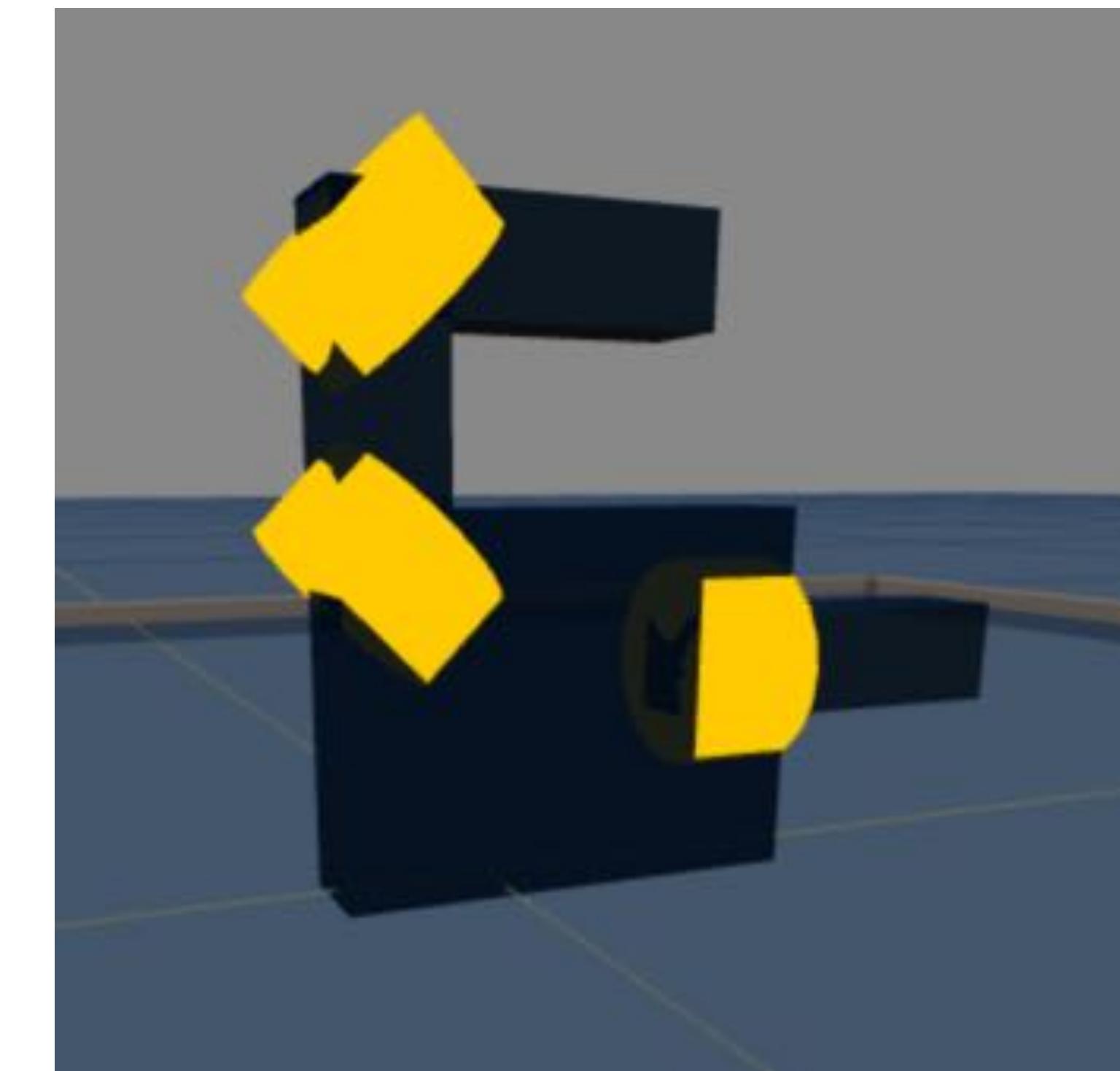
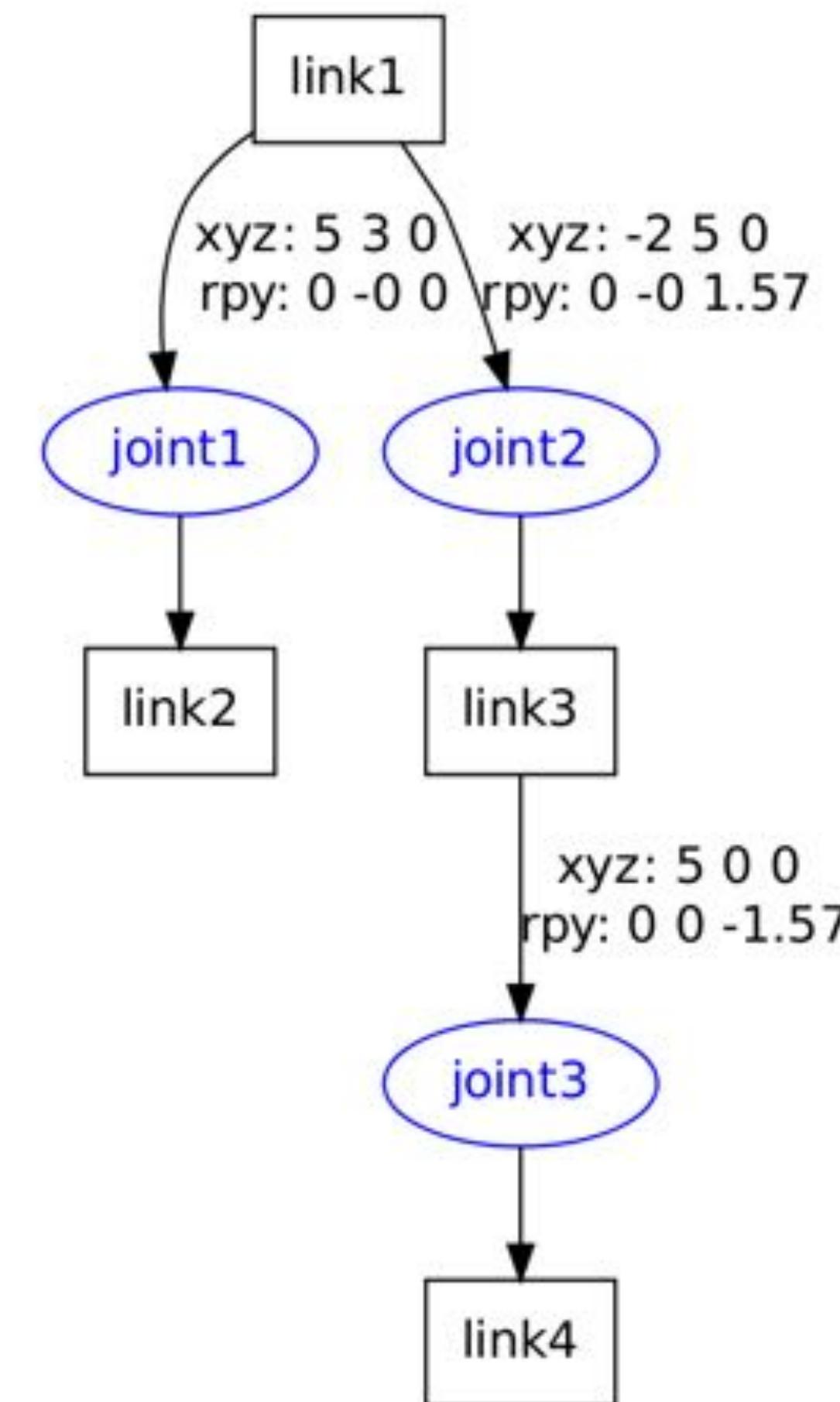
<joint name="joint3" type="continuous">
  <parent link="link3"/>
  <child link="link4"/>
  <origin xyz="5 0 0" rpy="0 0 -1.57" />
  <axis xyz="0.707 -0.707 0" />
</joint>
</robot>
```

each axis is a DOF that can
be moved by a motor



How to include joint movement in matrix stack? How to rotate about an axis?

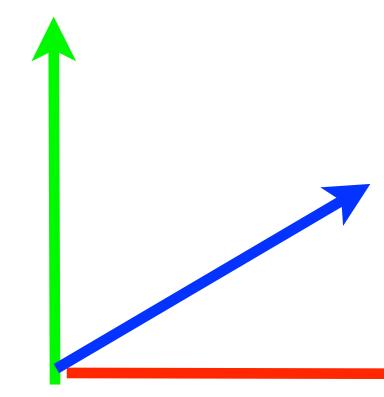
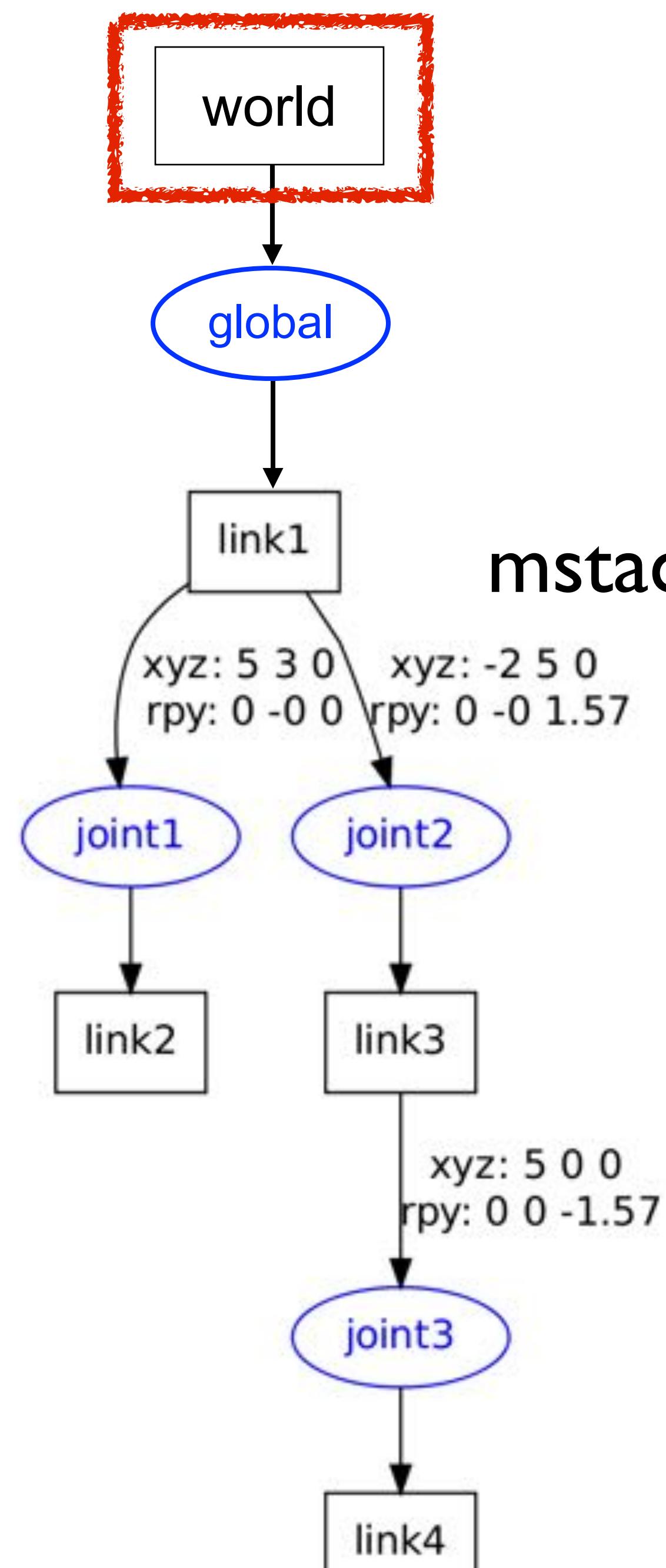
```
<robot name="test_robot">  
  <link name="link1" />  
  <link name="link2" />  
  <link name="link3" />  
  <link name="link4" />  
  
  <joint name="joint1" type="continuous">  
    <parent link="link1"/>  
    <child link="link2"/>  
    <origin xyz="5 3 0" rpy="0 0 0" />  
    <axis xyz="-0.9 0.15 0" />  
  </joint>  
  
  <joint name="joint2" type="continuous">  
    <parent link="link1"/>  
    <child link="link3"/>  
    <origin xyz="-2 5 0" rpy="0 0 1.57" />  
    <axis xyz="-0.707 0.707 0" />  
  </joint>  
  
  <joint name="joint3" type="continuous">  
    <parent link="link3"/>  
    <child link="link4"/>  
    <origin xyz="5 0 0" rpy="0 0 -1.57" />  
    <axis xyz="0.707 -0.707 0" />  
  </joint>  
</robot>
```



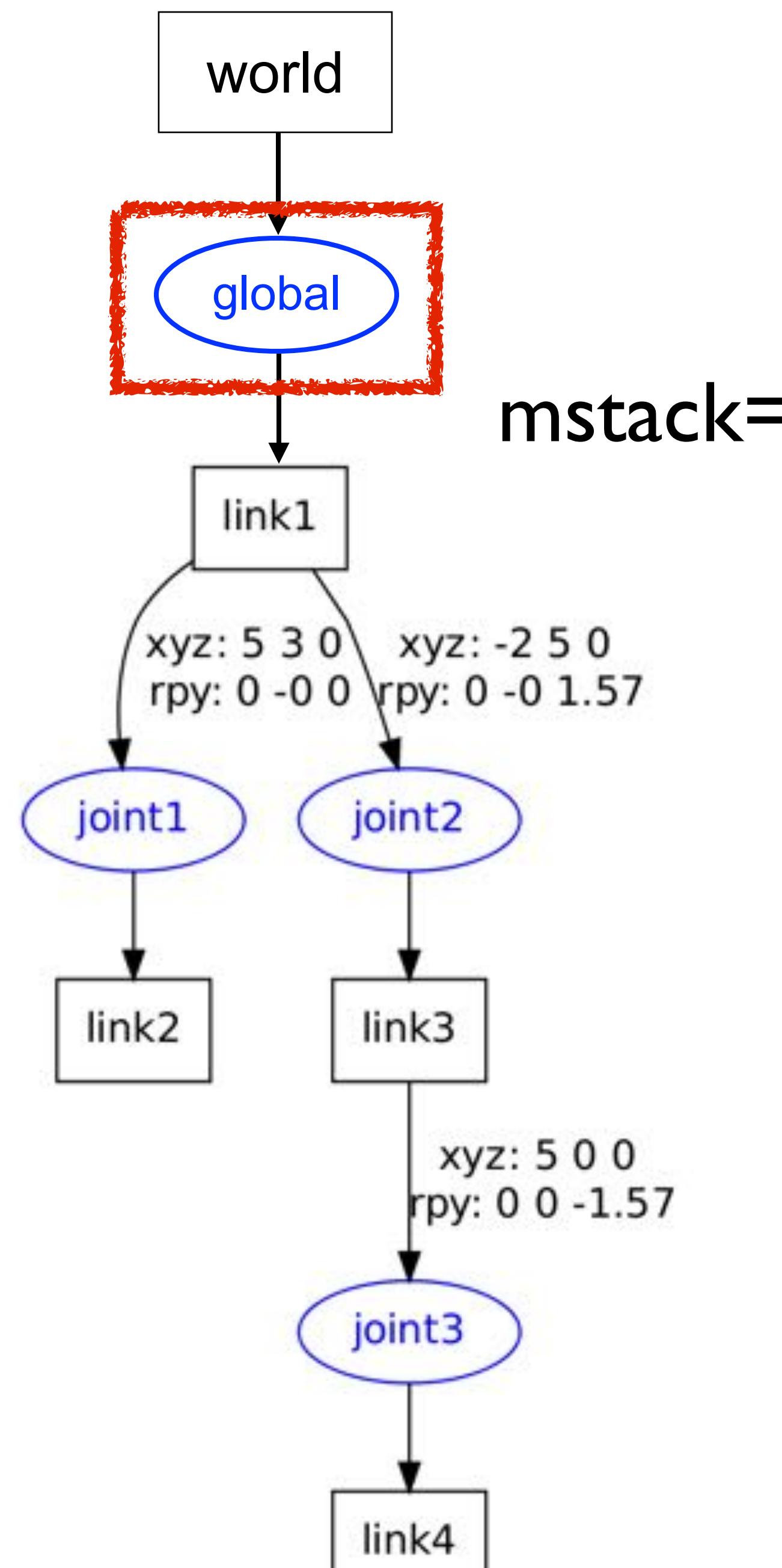
Matrix Stack Reloaded



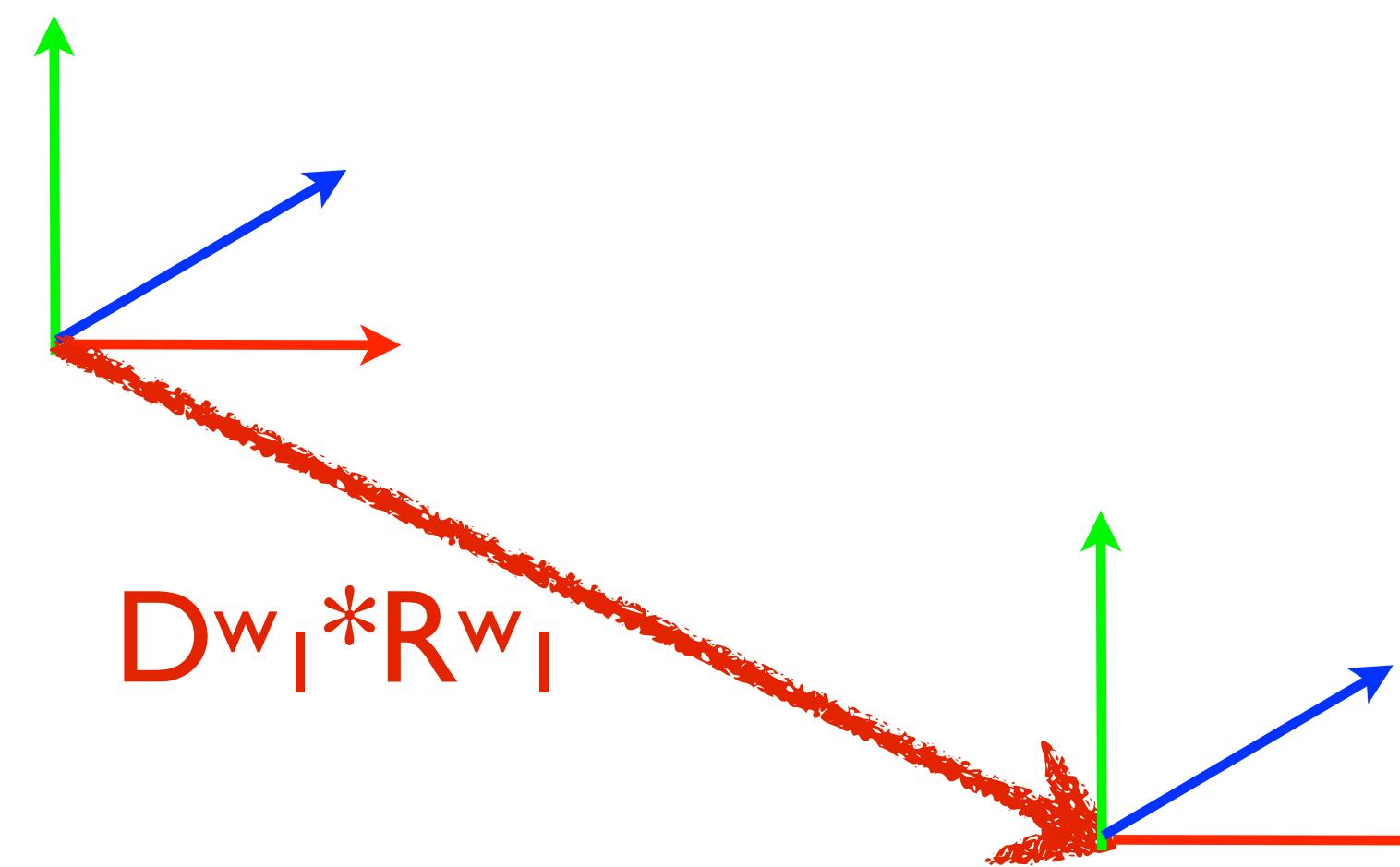
Matrix Stack Reloaded



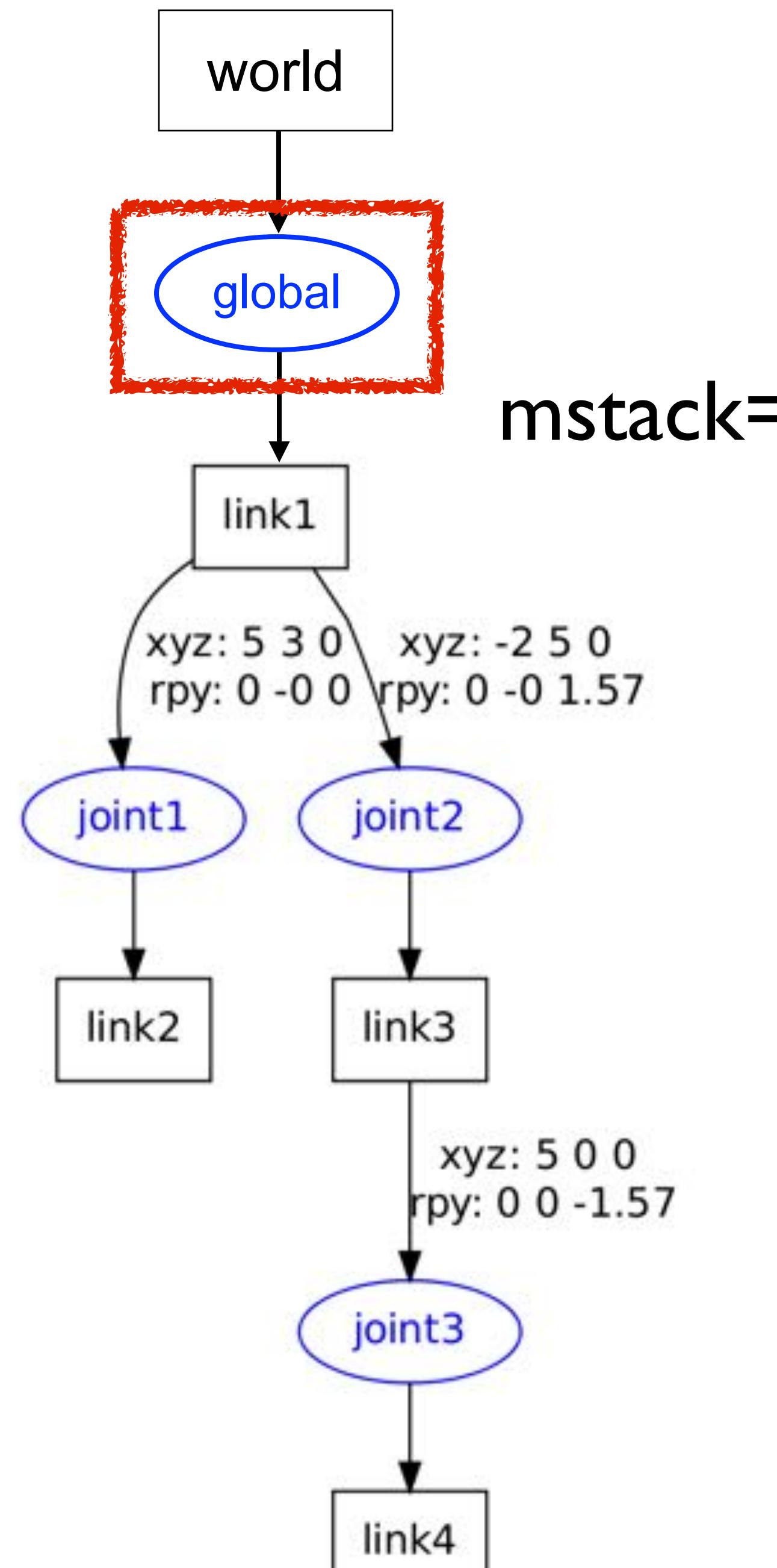
Matrix Stack Reloaded



Push top of matrix stack up one level



Matrix Stack Reloaded

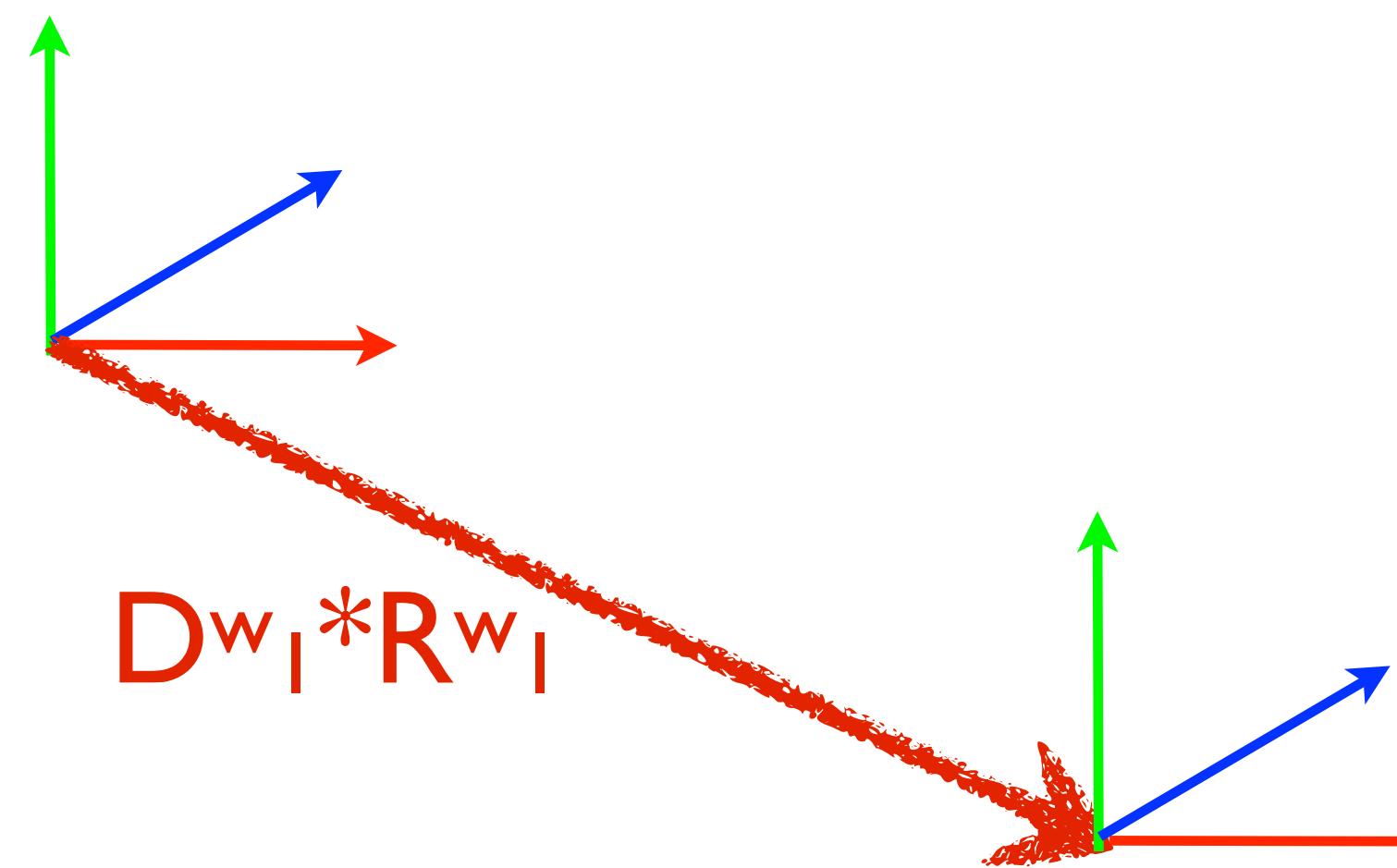


mstack=

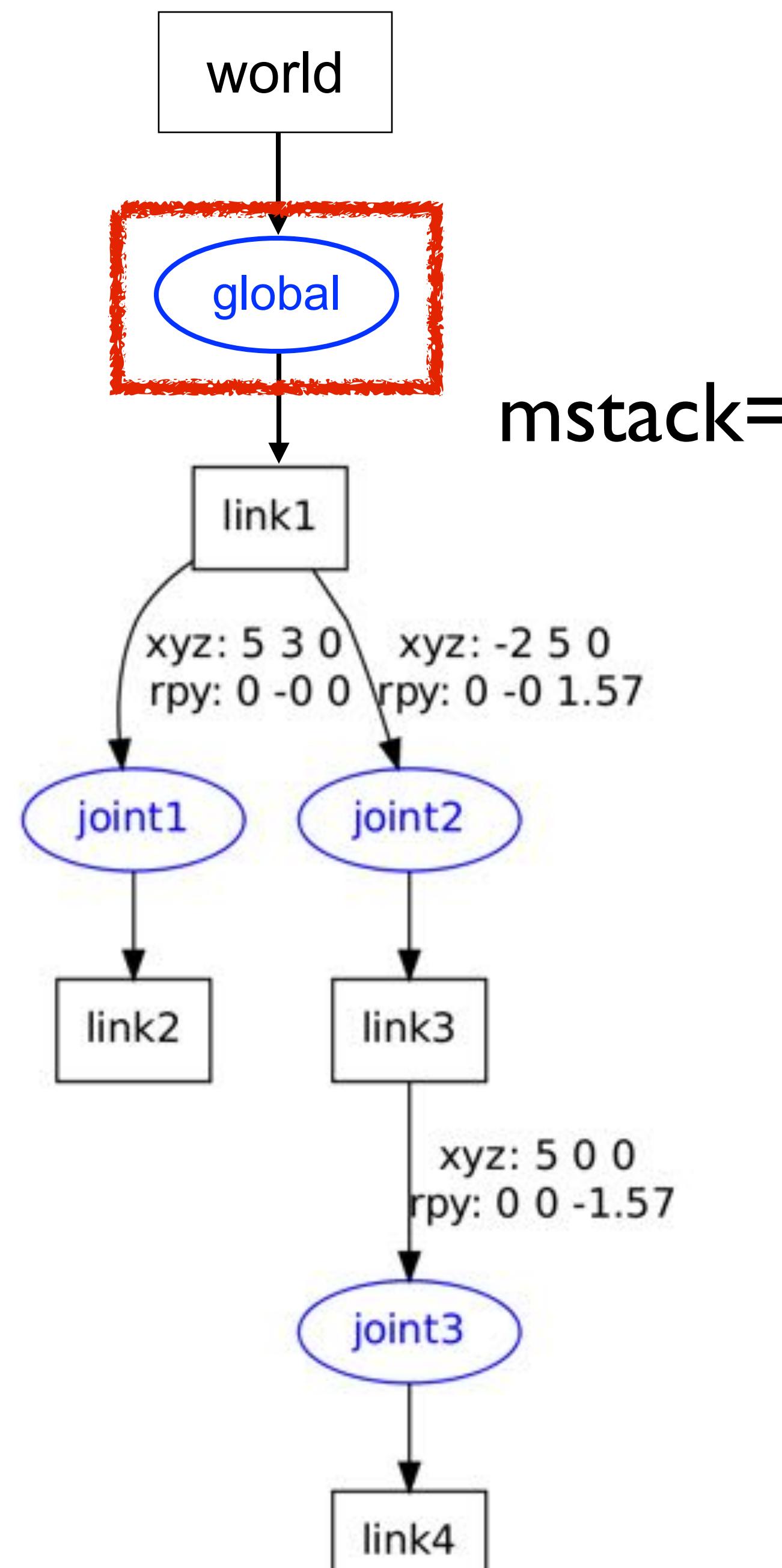
$$I * D^w_I * R^w_I$$

I

Multiply by transform of base frame
wrt. world frame



Matrix Stack Reloaded

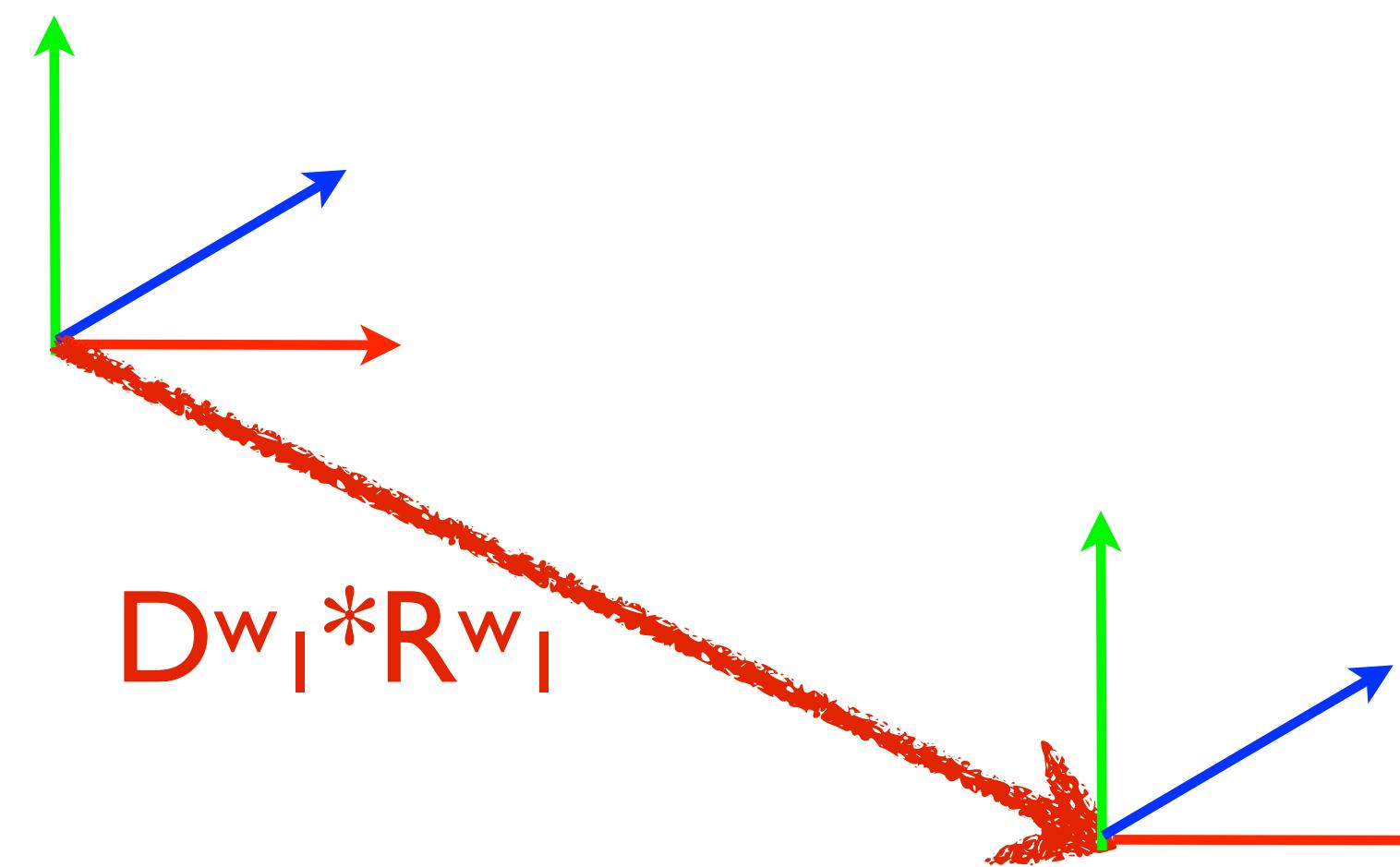


mstack=

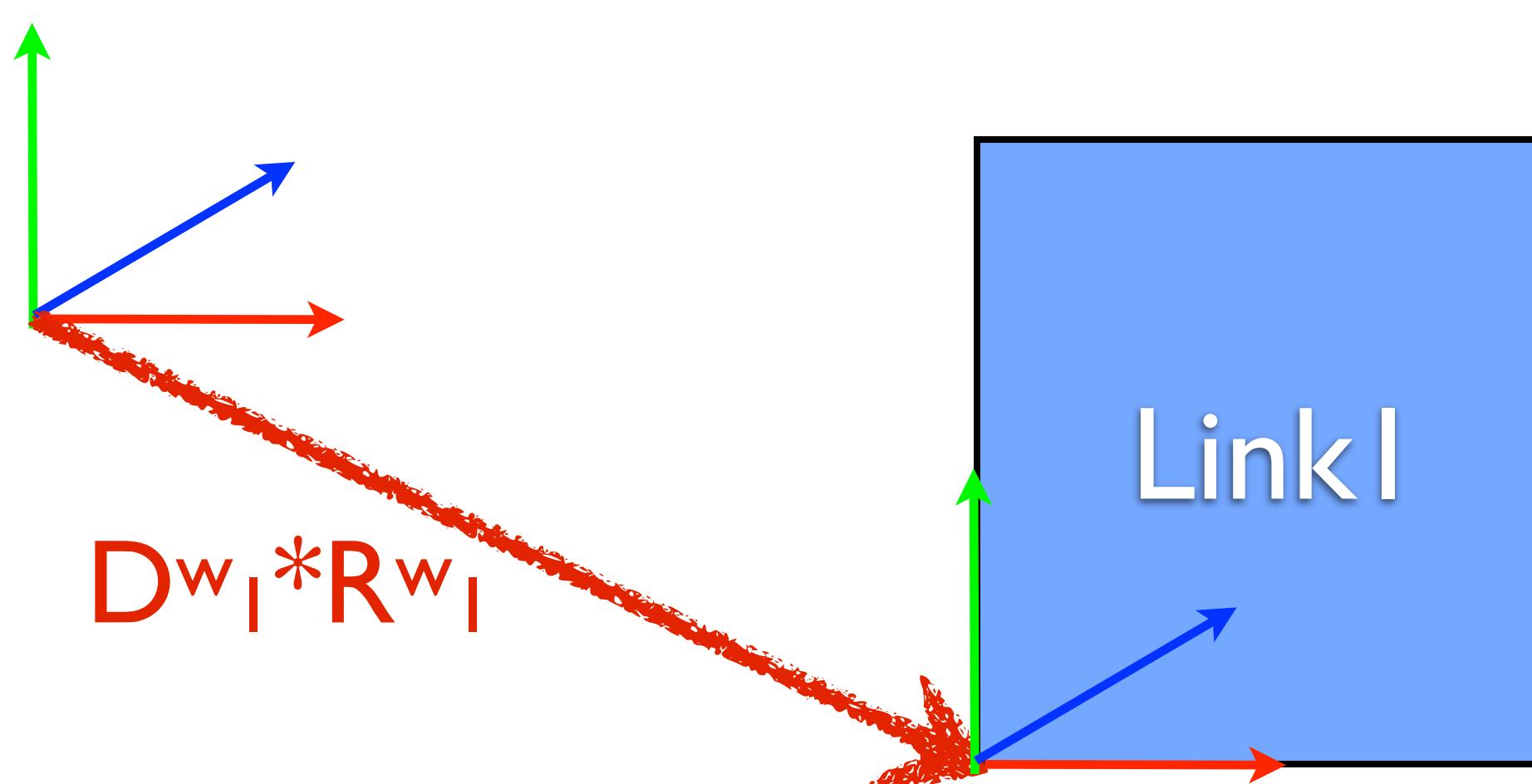
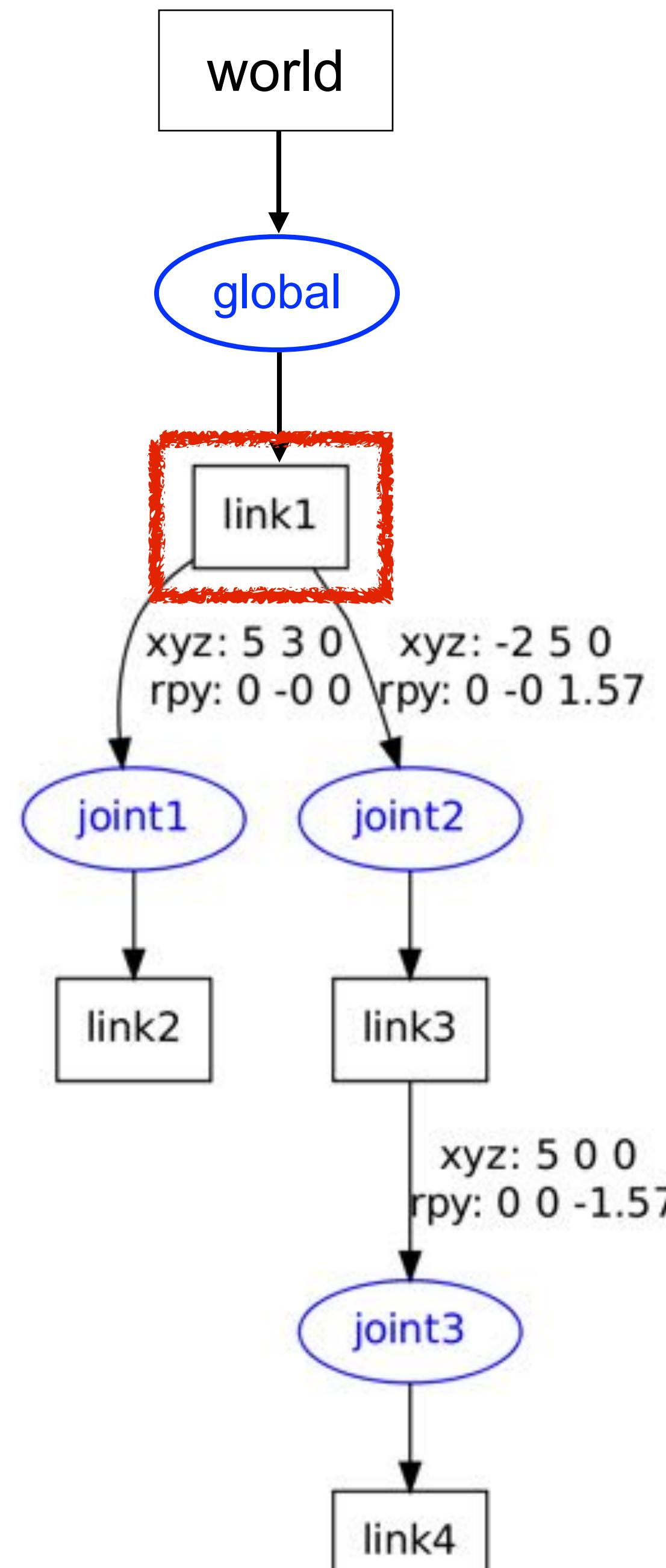
$$D^w_I * R^w_I$$

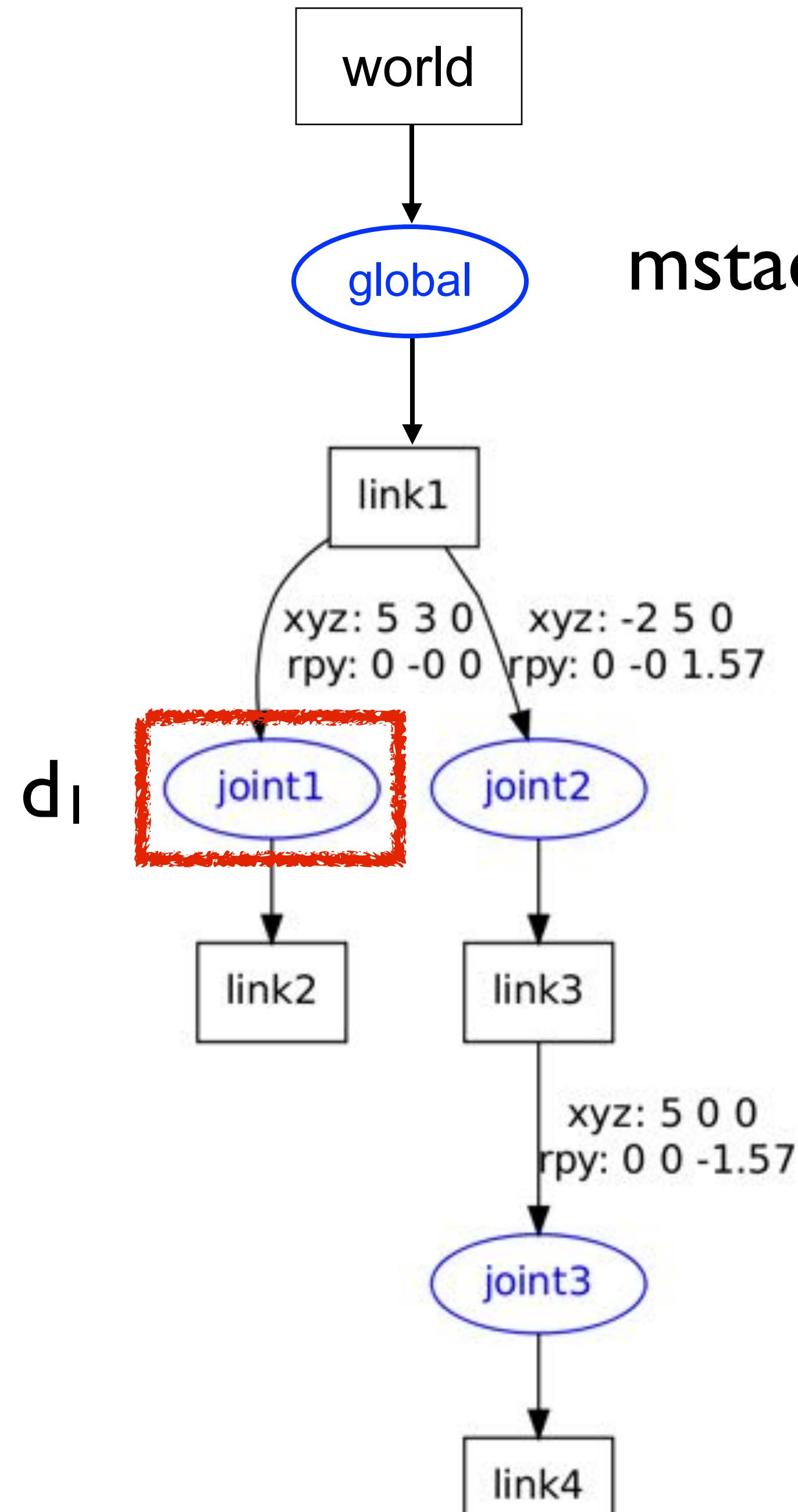
|

Top of matrix stack is now base frame
posed wrt. the world frame



Matrix Stack Reloaded





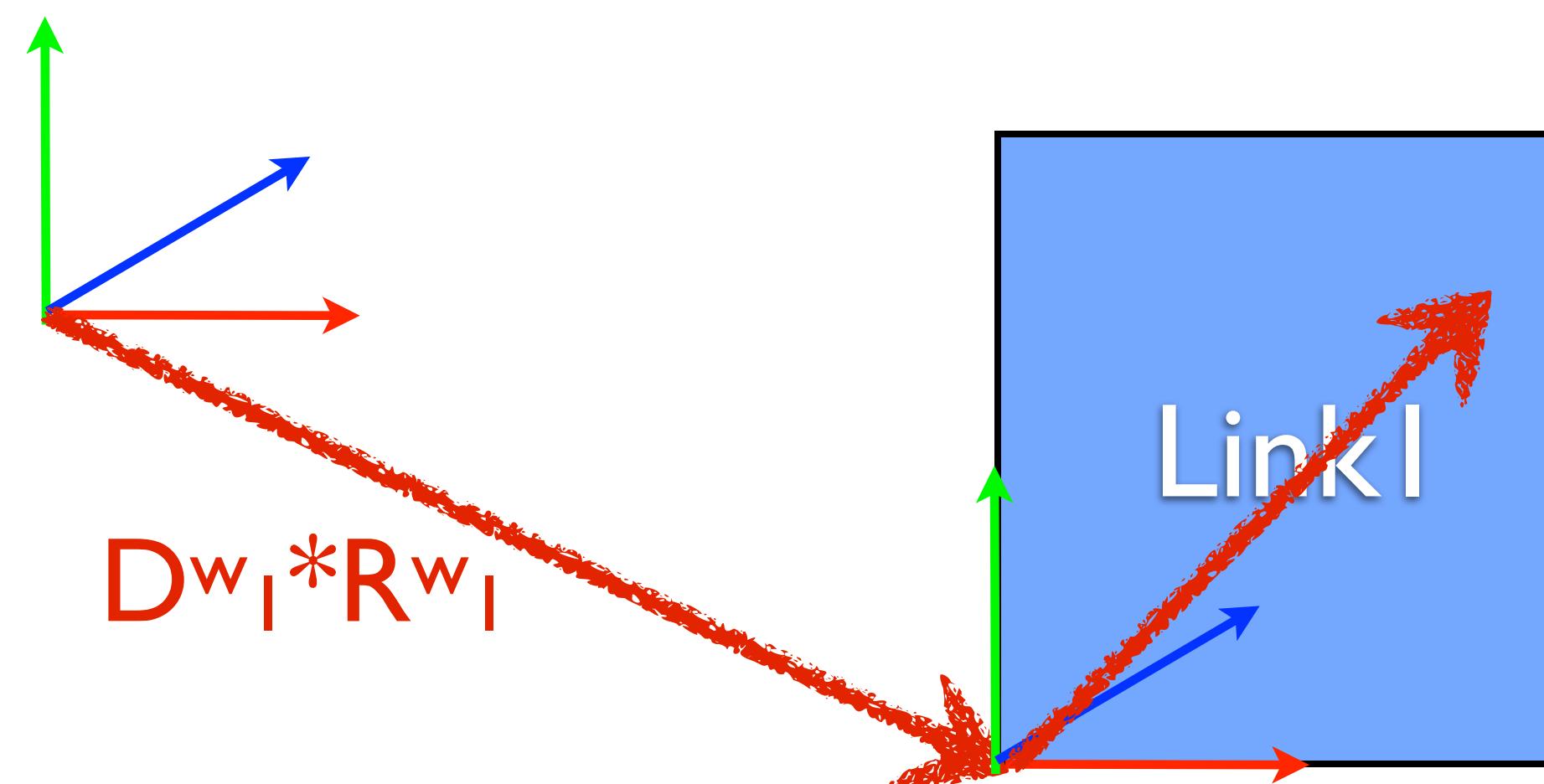
mstack=

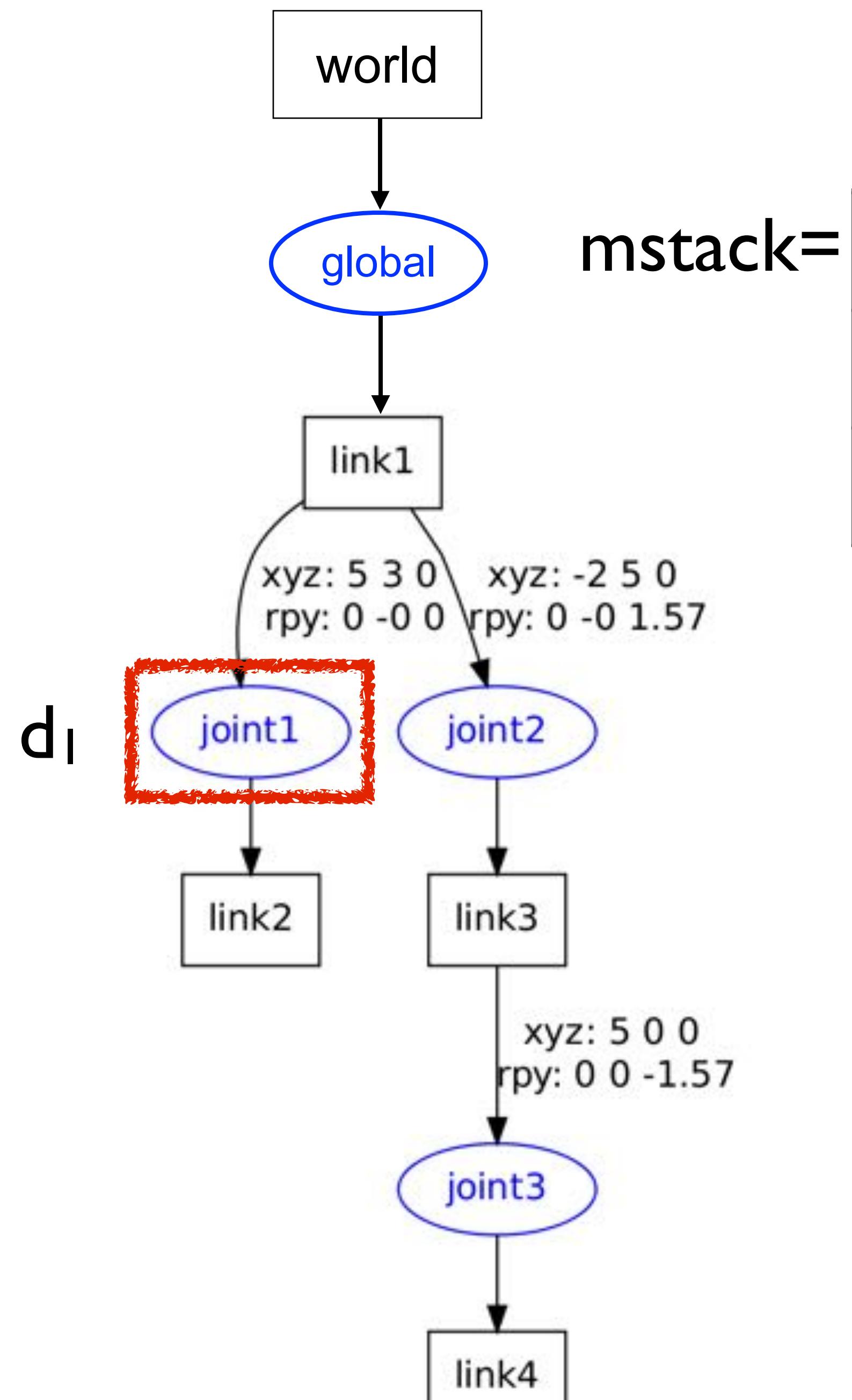
$$D^w_I * R^w_I * D^I_2 * R^I_2$$

$$D^w_I * R^w_I$$

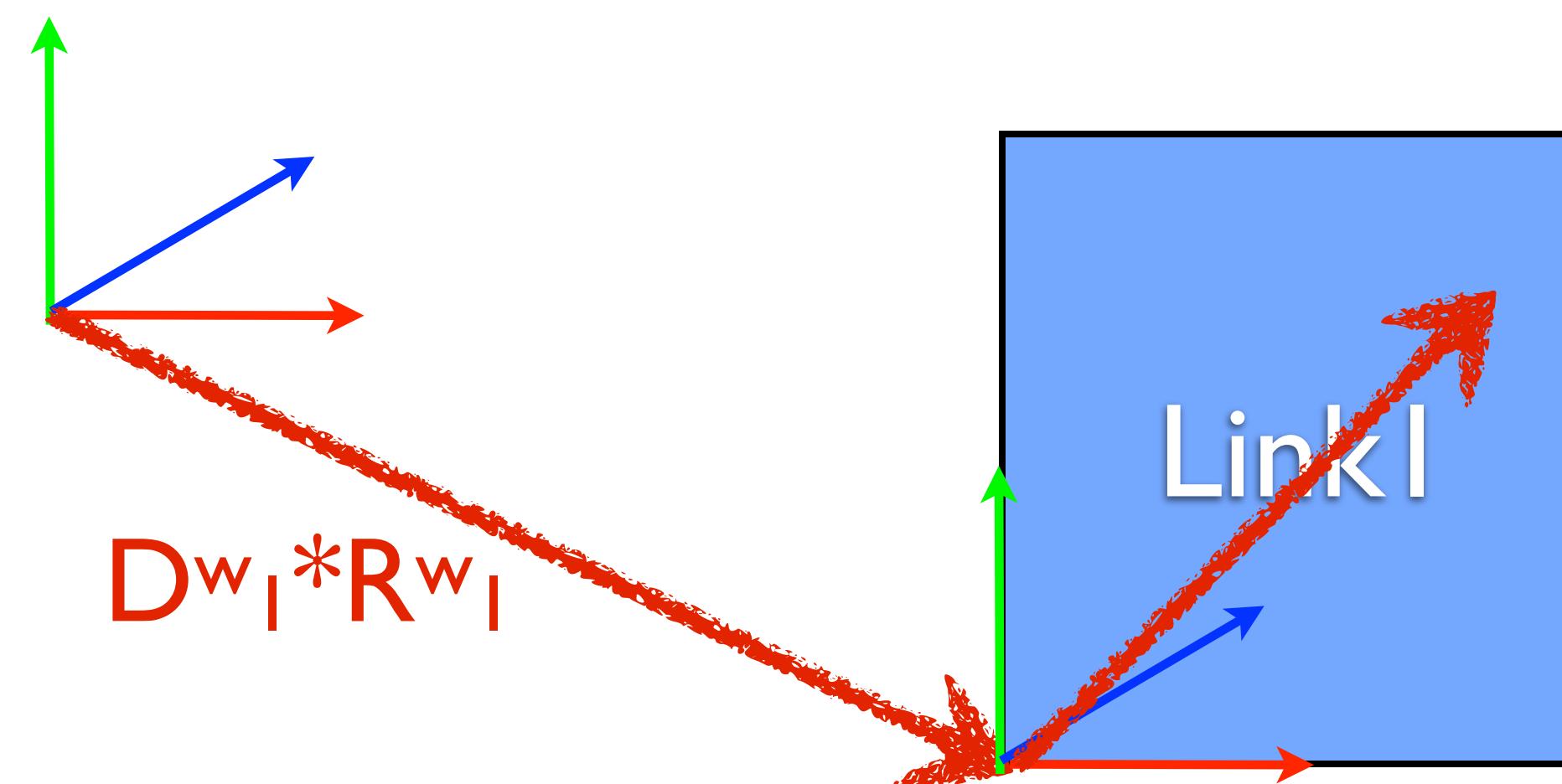
|

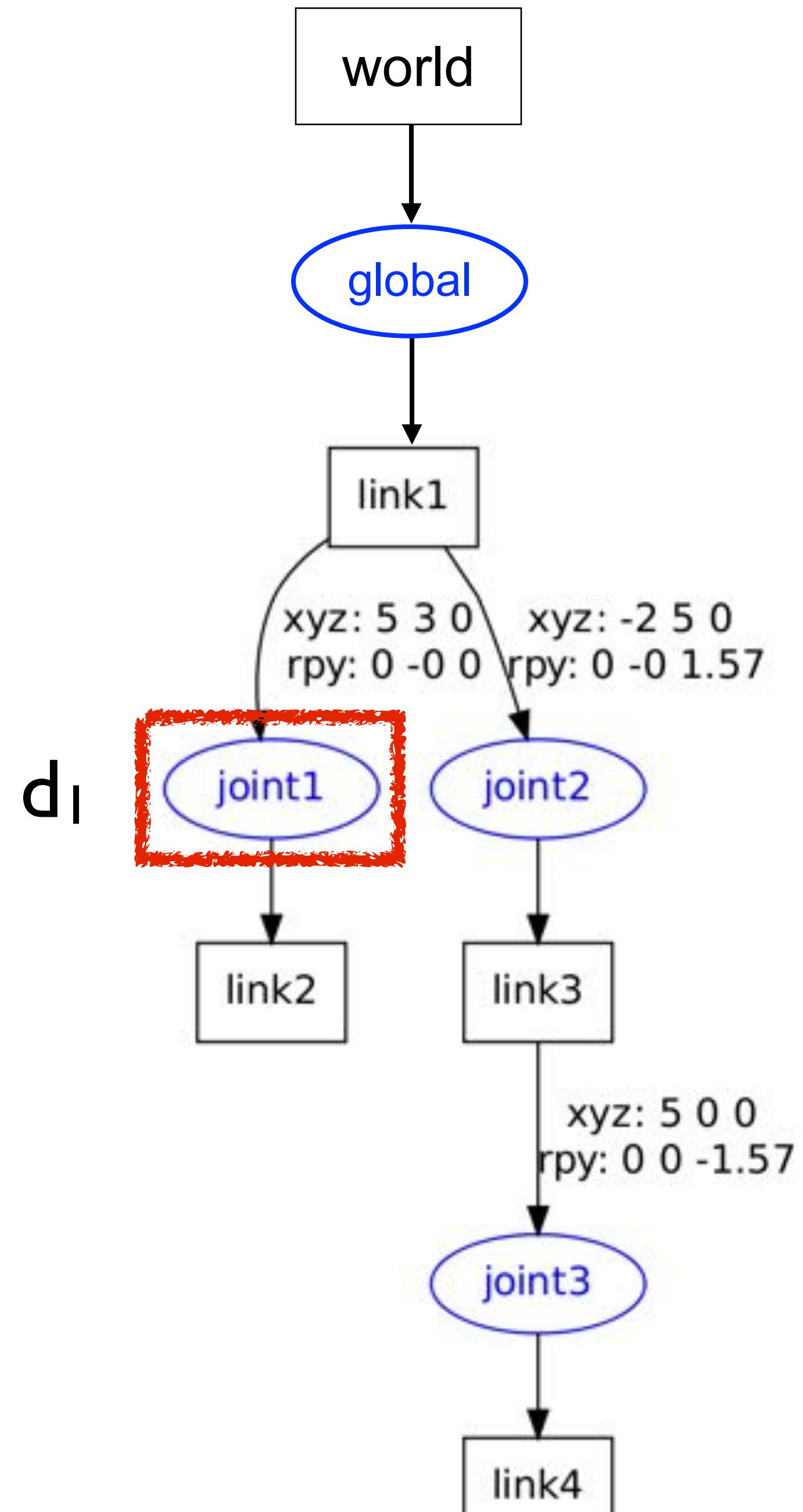
Traverse first child joint (joint1) of link1.
Push top of matrix stack one level.
Multiply by transform from base to joint1 (link2).





Recursively, call a function to process joint





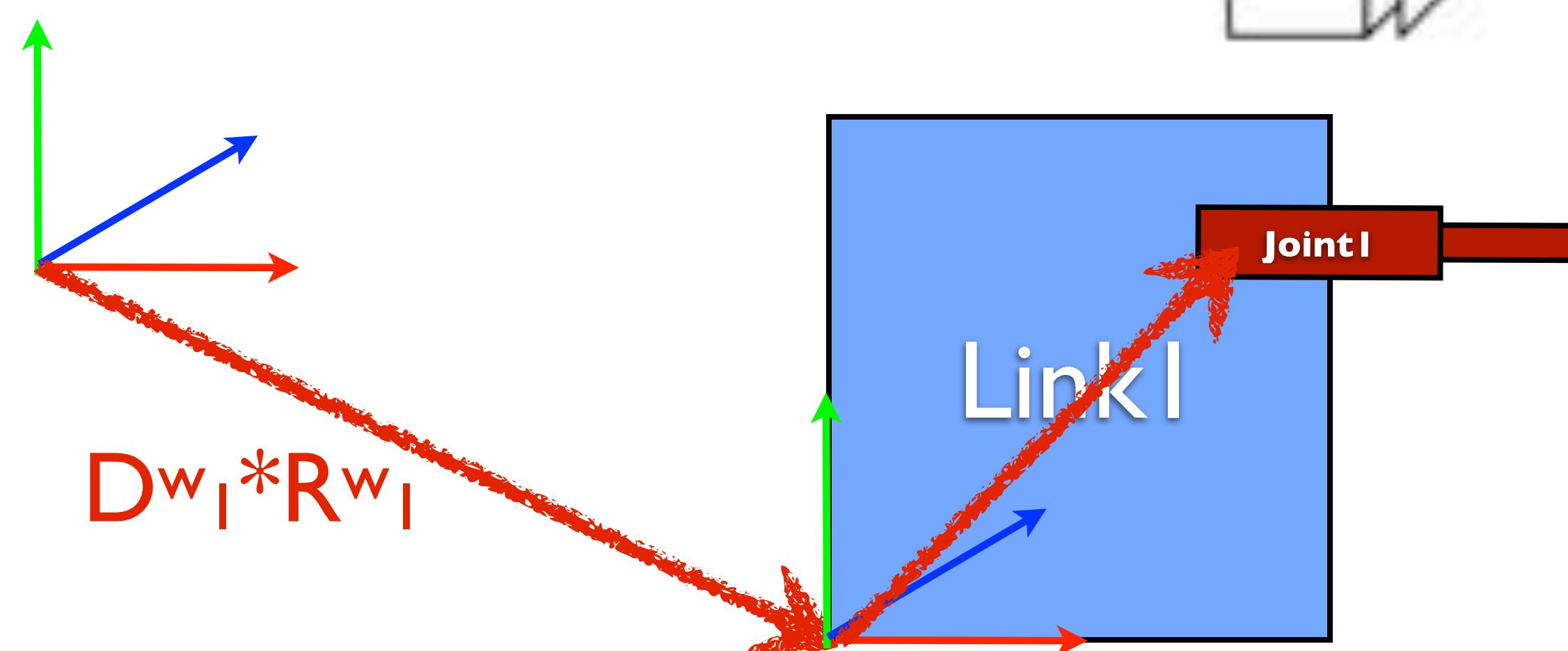
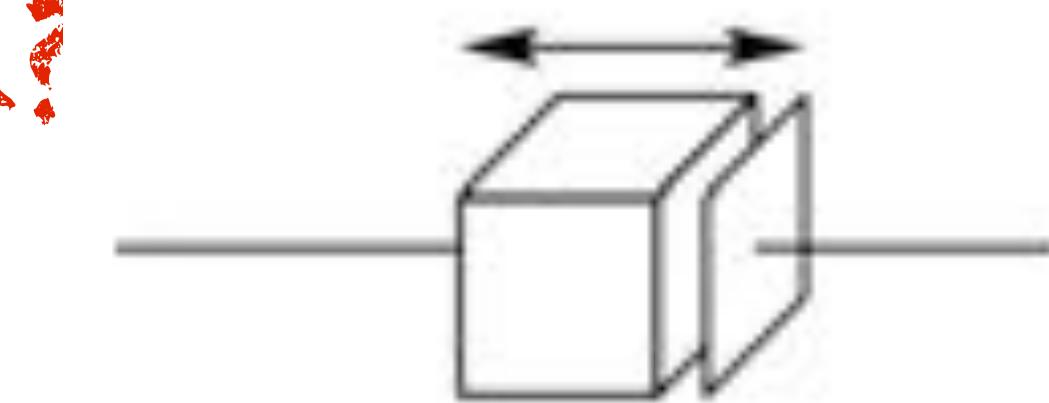
Assume joint1 is prismatic

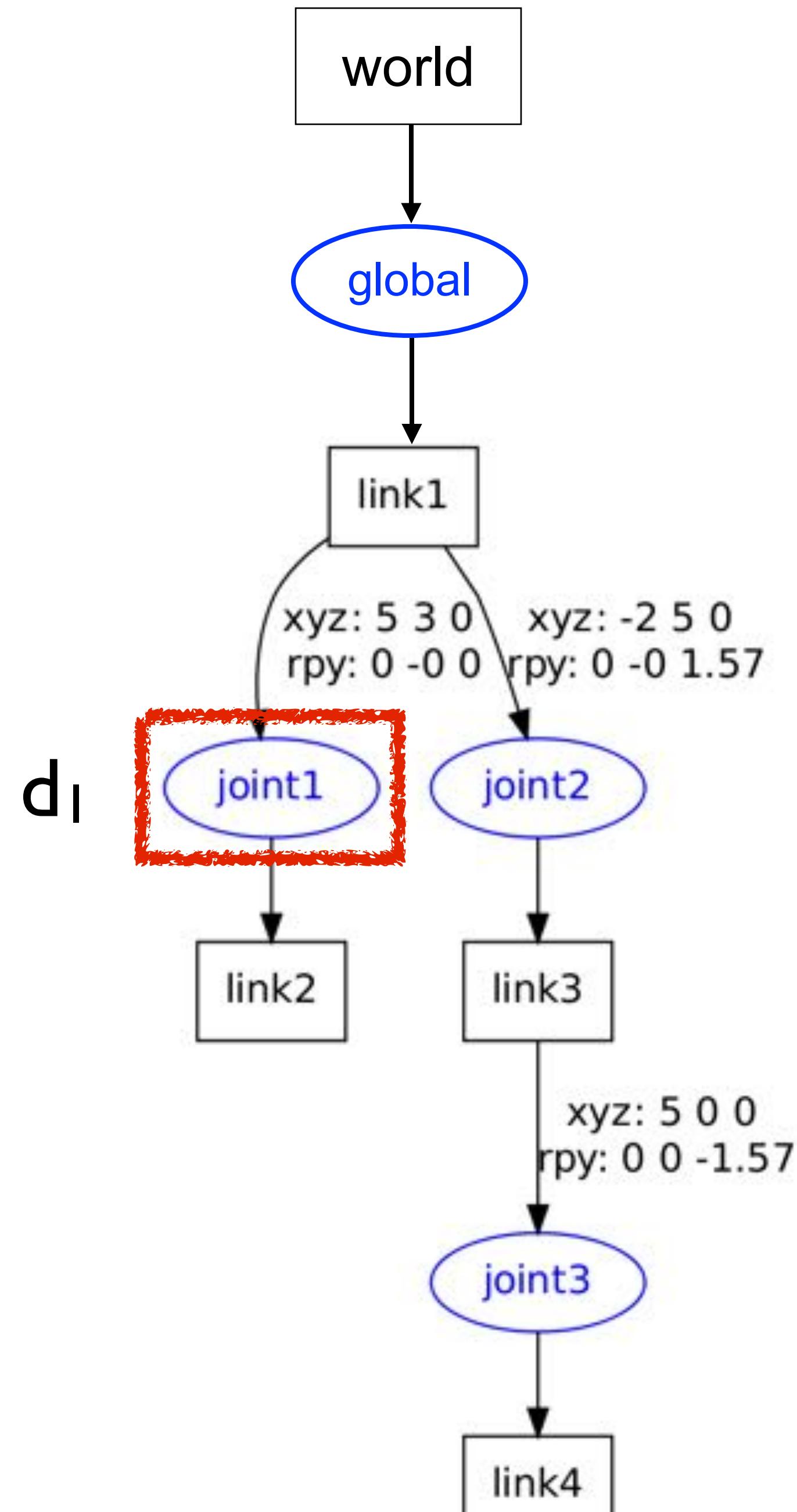
$$D^w_I * R^w_I * D^I_2 * R^I_2$$

$$D^w_I * R^w_I$$

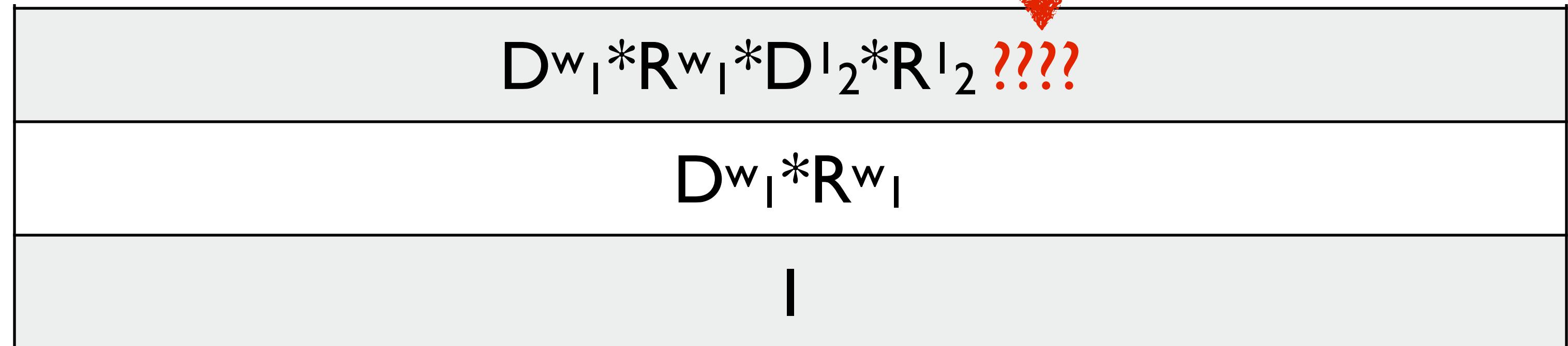
|

How can we account for joint1's motion?



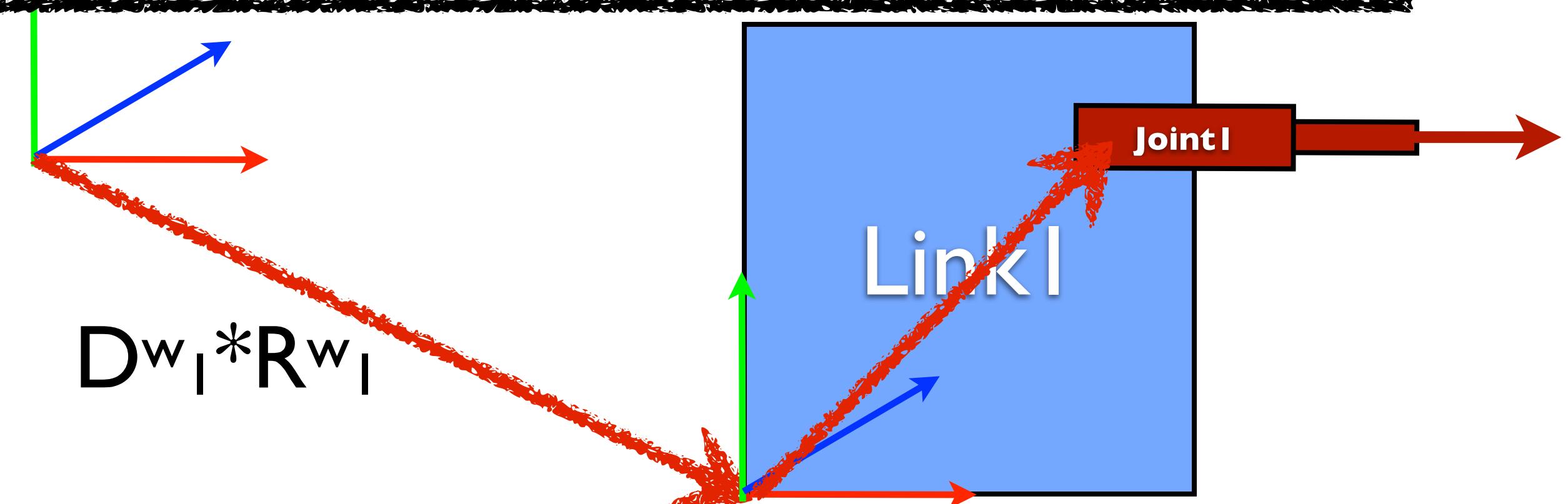


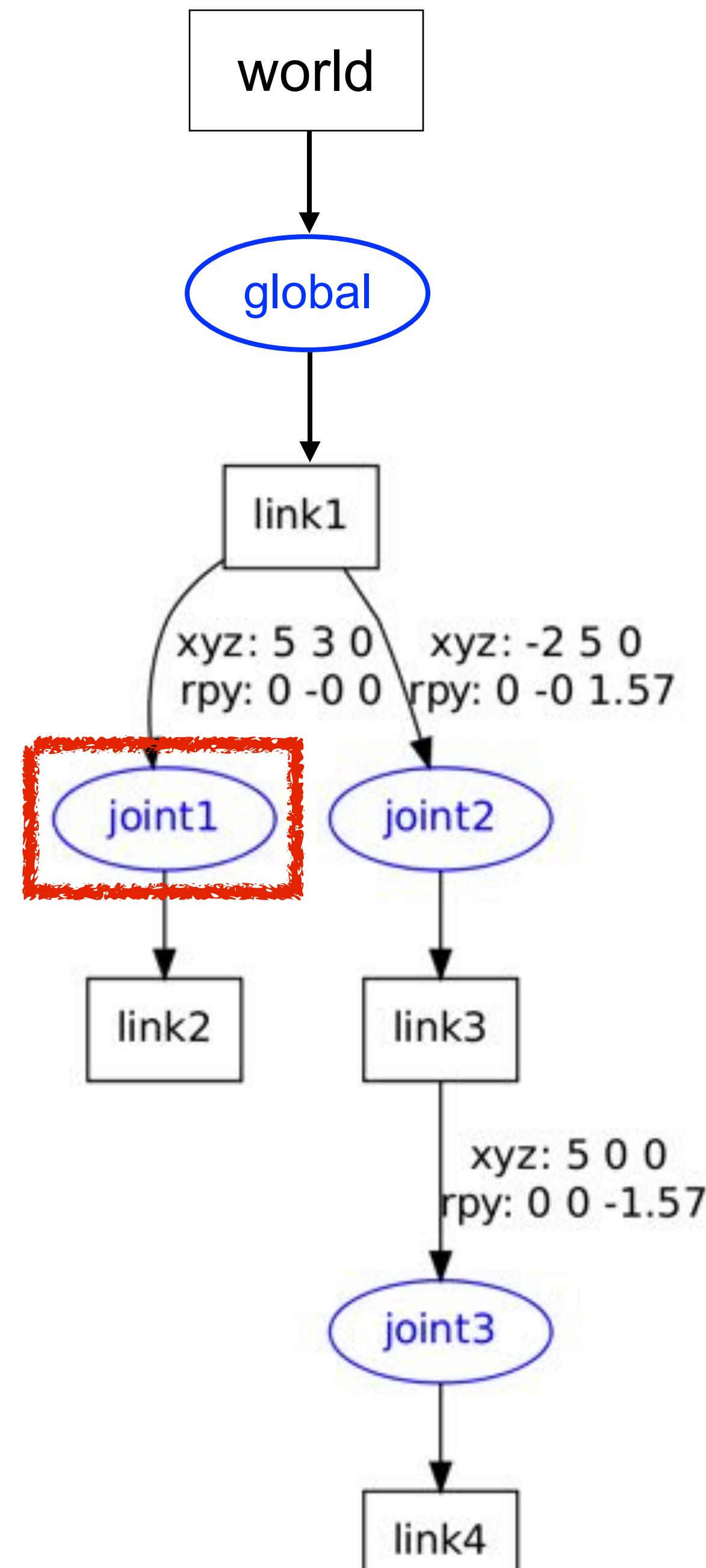
also push transform due to motor DOF



What transform can account for joint1's motion?

// joint axis in parent frame
robot.joints["joint1"].axis = [-0.9 0.15 0];





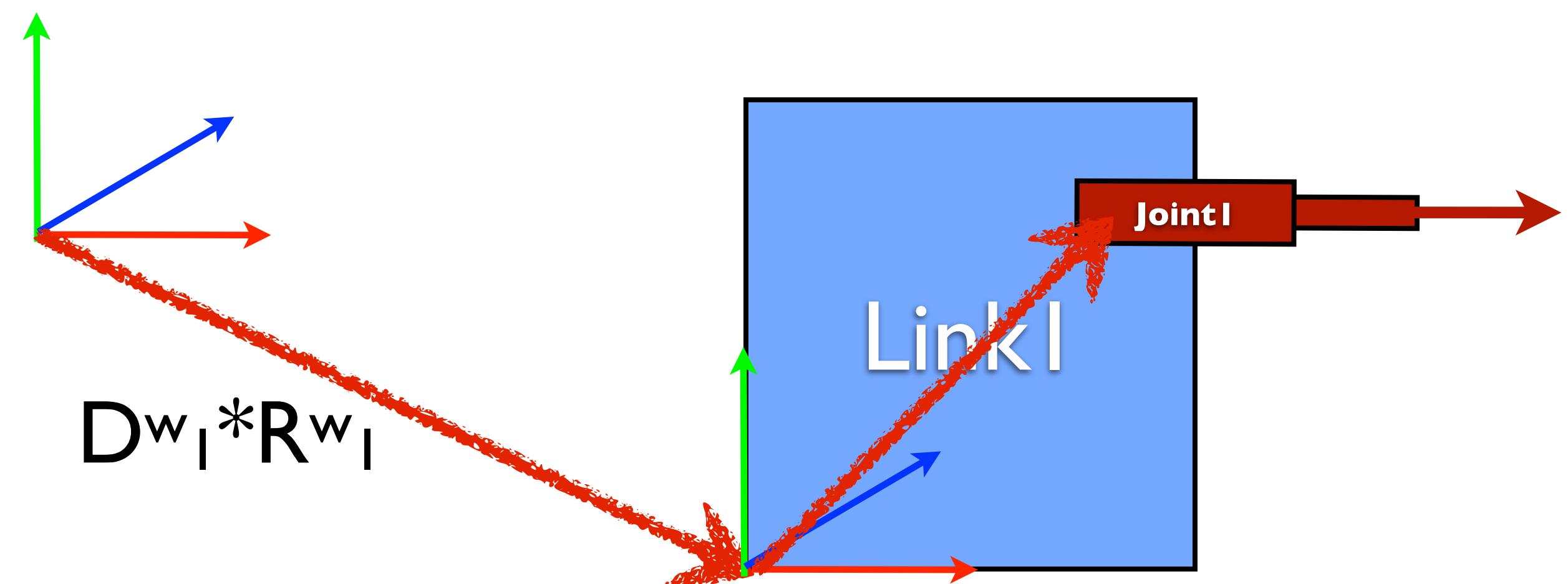
$$D_{wI} * R_{wI} * D_{l2} * R_{l2} * D_{ul}(q_I)$$

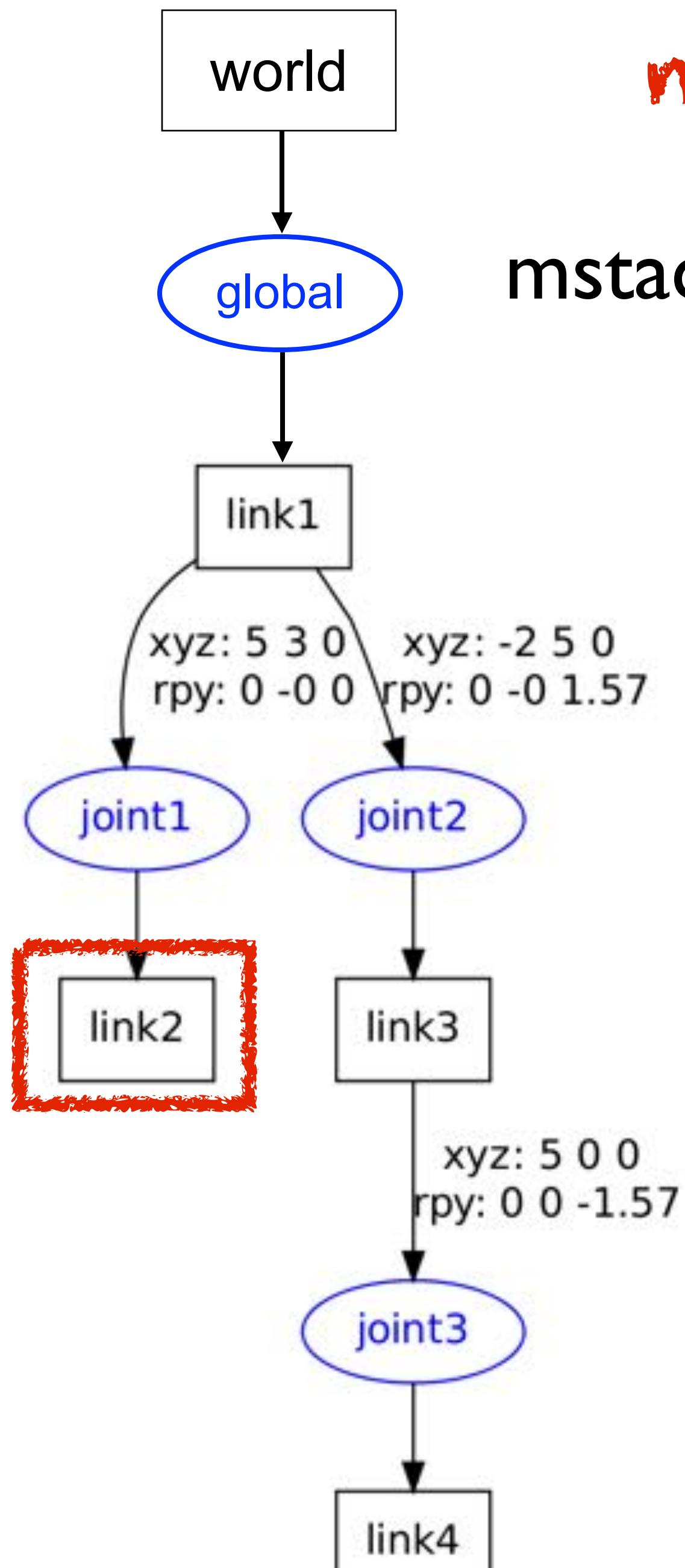
$D_{wI} * R_{wI}$

I

translation on unit joint axis u_I scaled by joint state q_I

// transform of joint wrt. world
`robot.joints["joint1"].xform = //this matrix`





motor transform affects outboard chain

mstack=

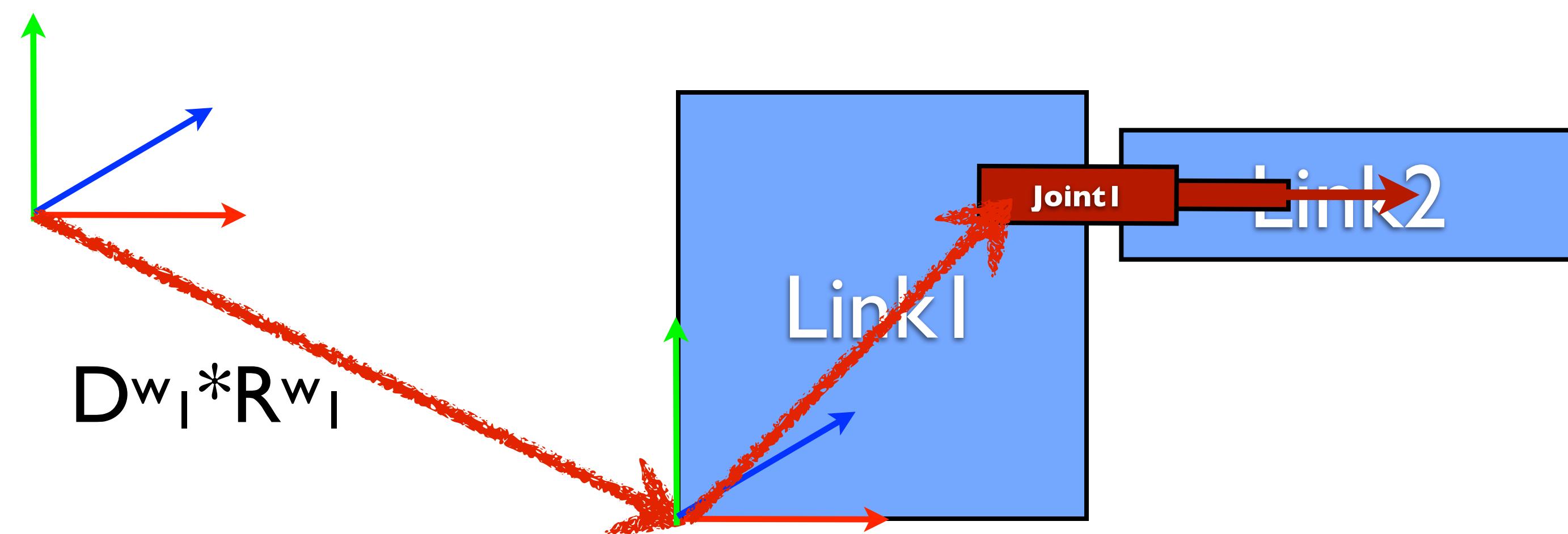
$$D^w_I * R^w_I * D^{I_2} * R^{I_2} * D_{uI}(q_I)$$

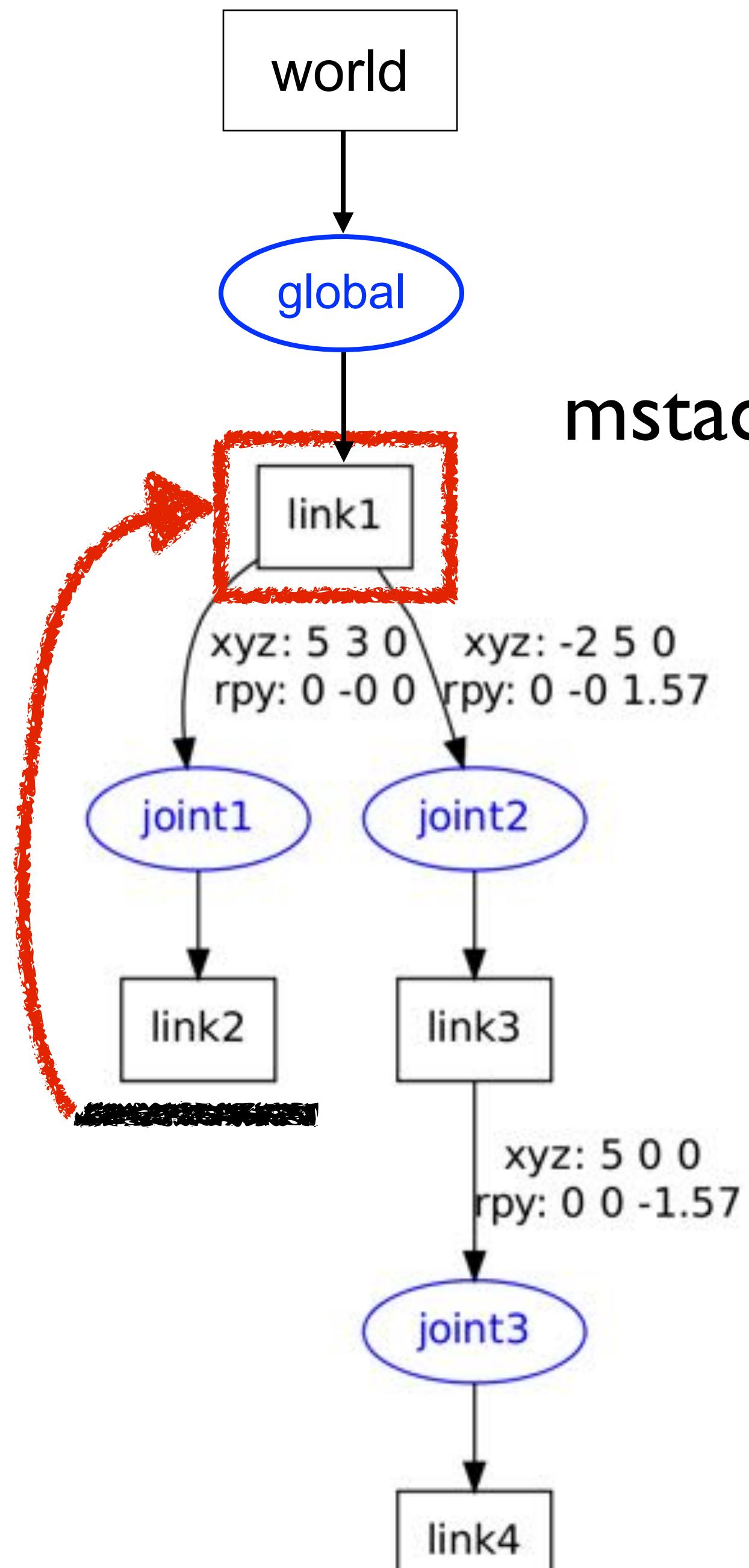
$$D^w_I * R^w_I$$

|

$$Link_2^{world} = mstack * Link_2^{link2}$$

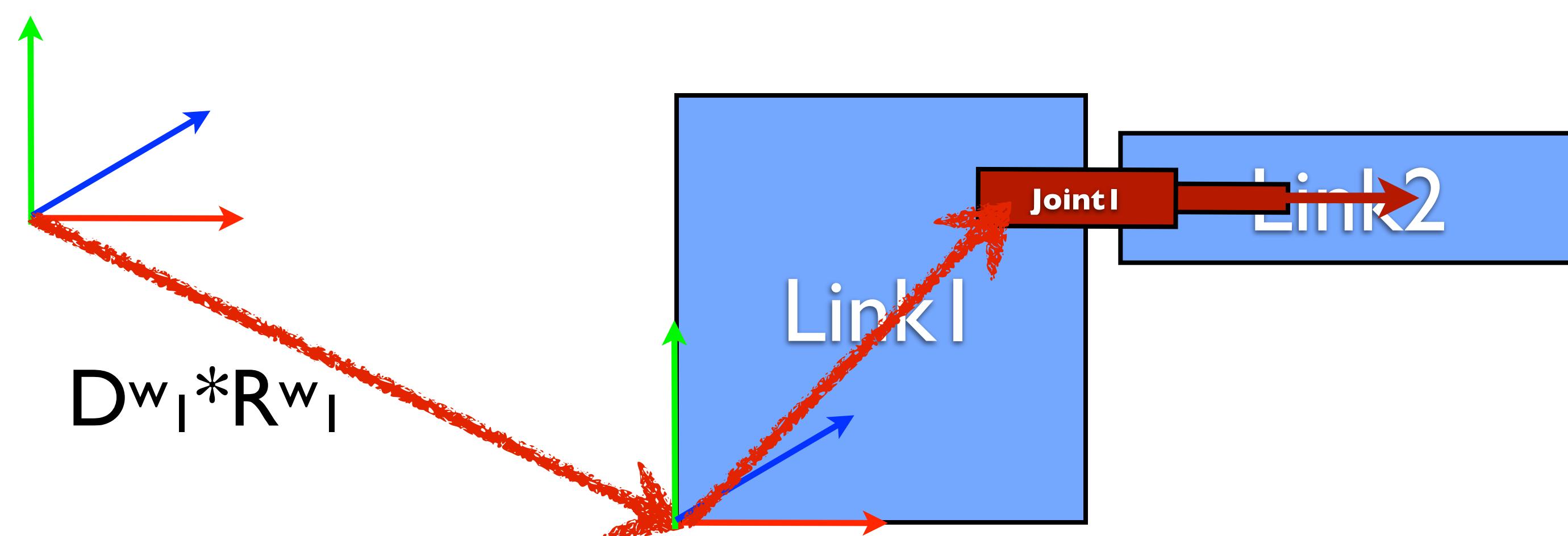
$$= (D^w_I * R^w_I * D^{I_2} * R^{I_2} * D_{uI}(q_I)) * Link_2^{link2}$$

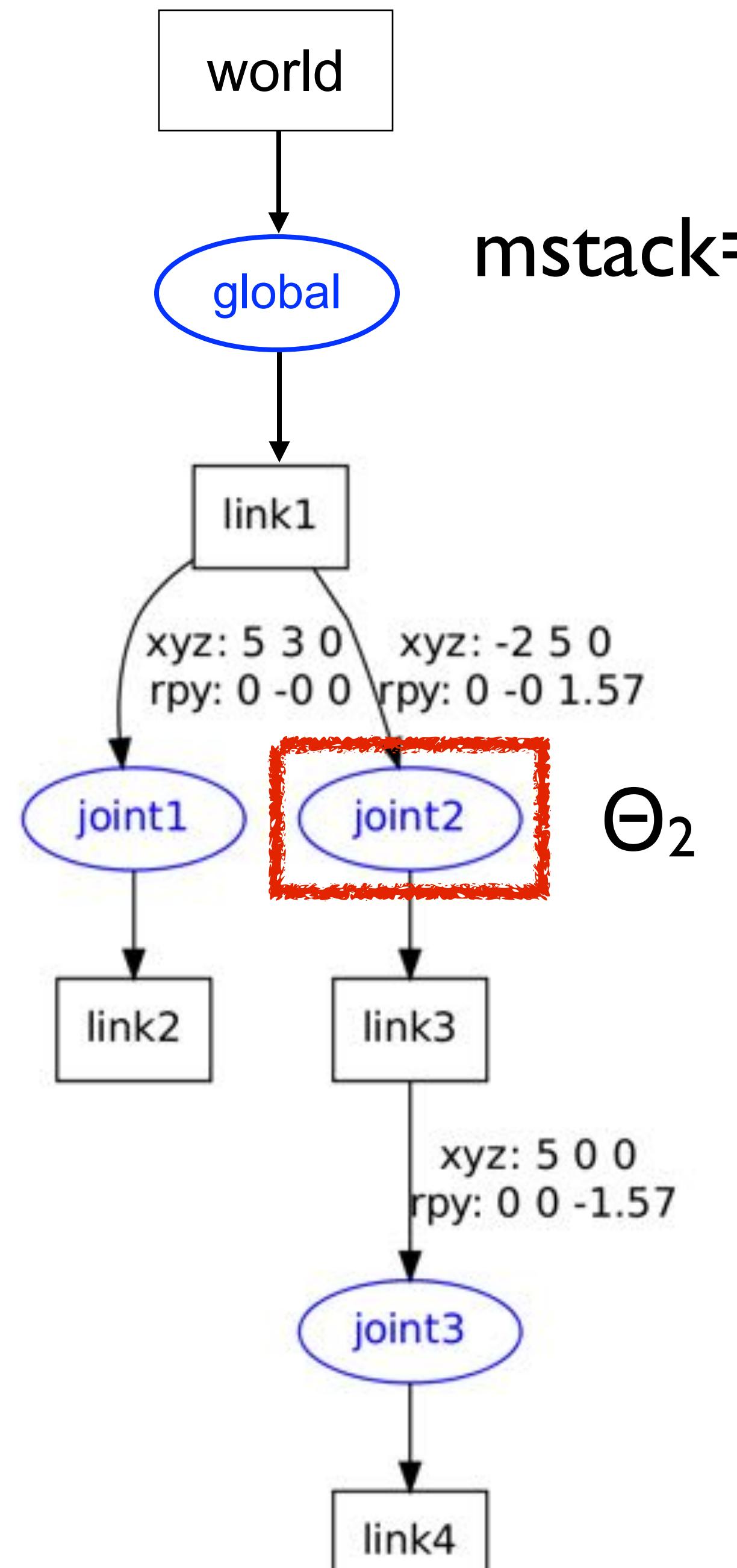




pop!

Pop off top level of matrix stack.
Recursion: pop implicit via function return





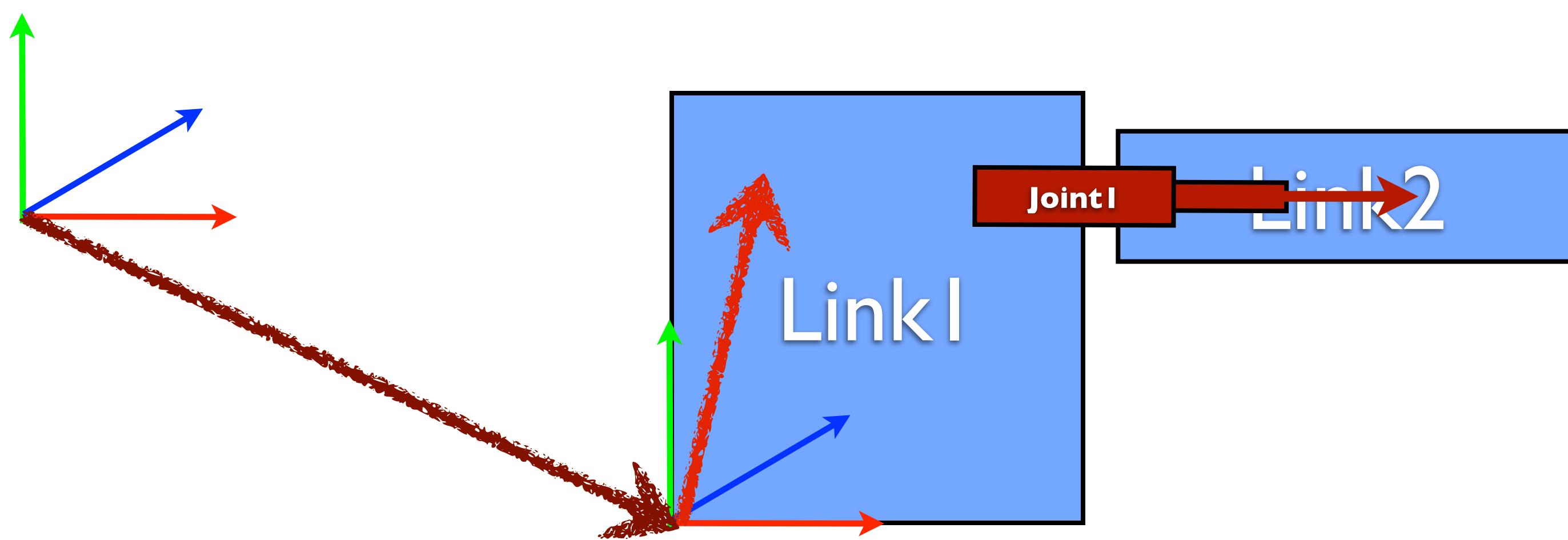
mstack=

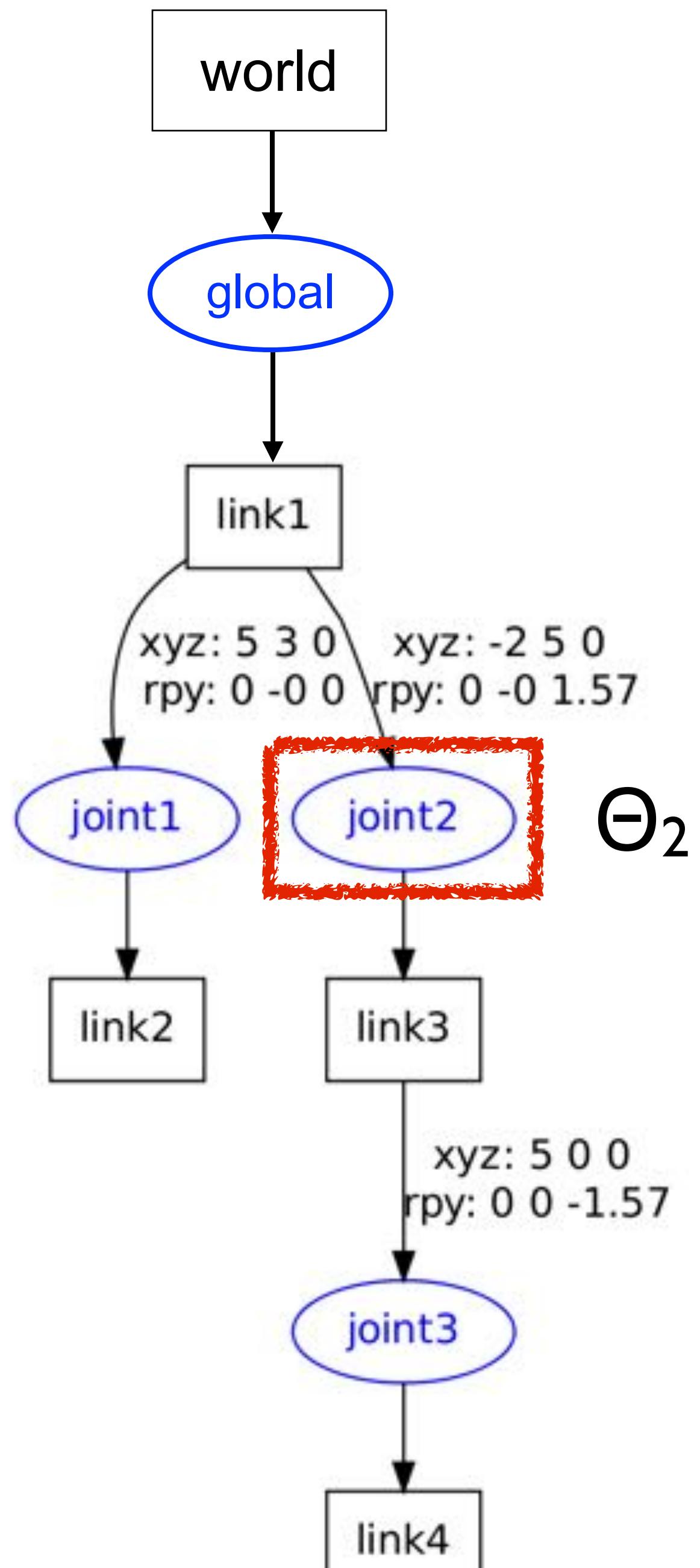
$$D^w_I * R^w_I * D^I_3 * R^I_3$$

$$D^w_I * R^w_I$$

|

Traverse second child joint (joint2) of link1.





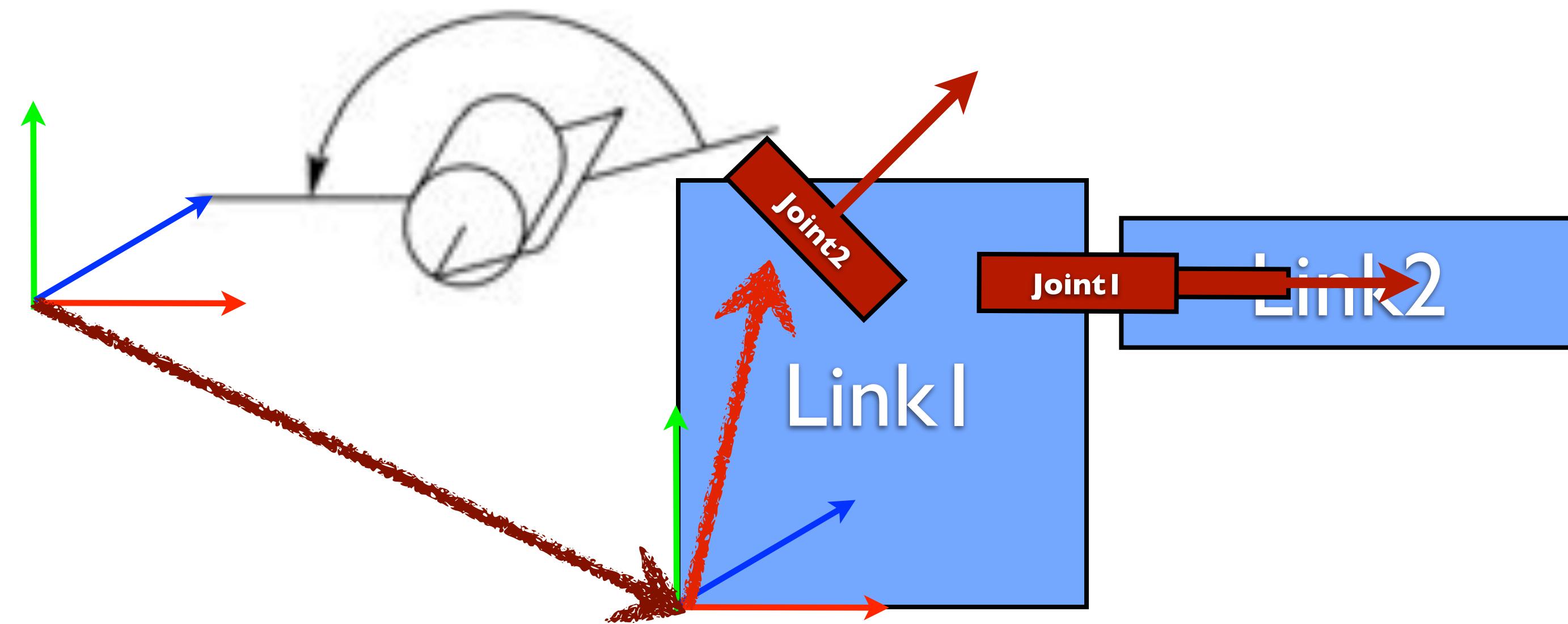
joint2 is revolute

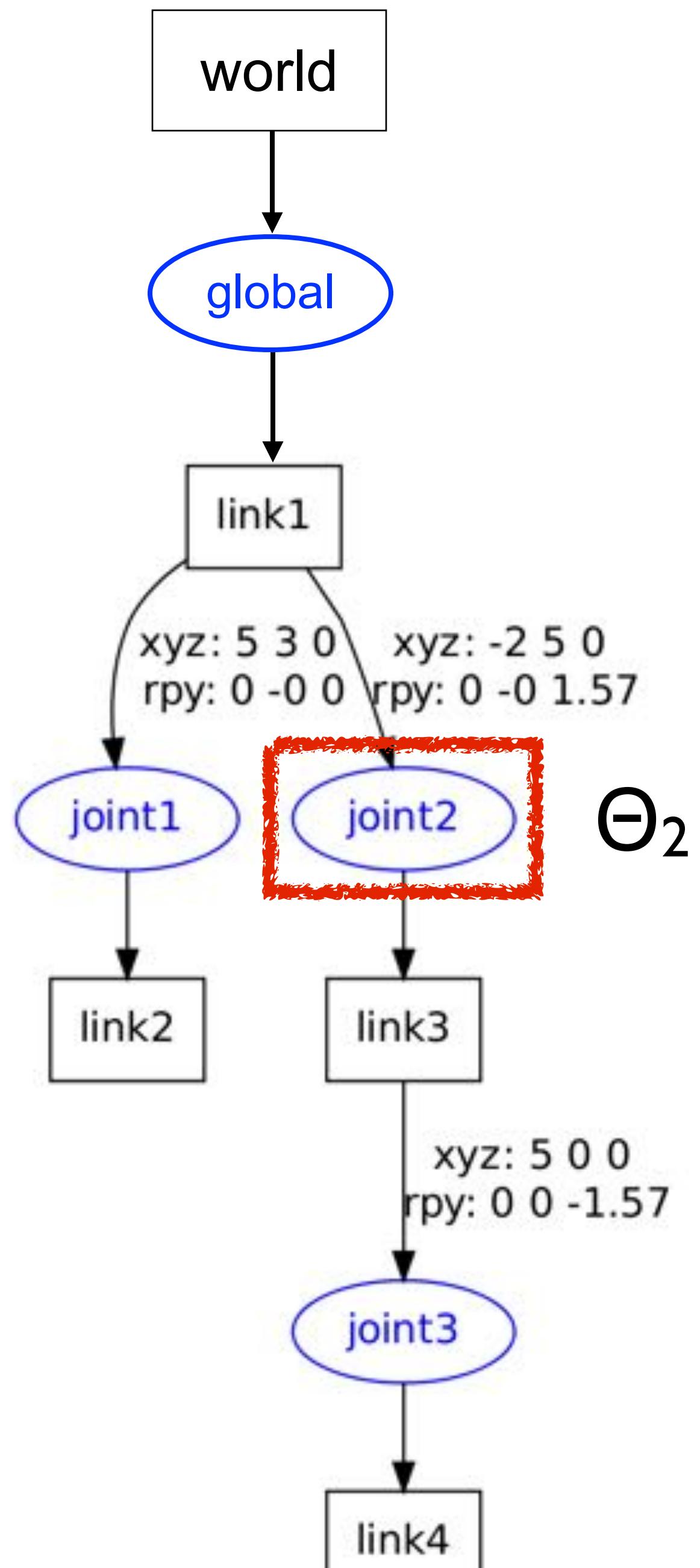
$$D^w_I * R^w_I * D^{I_3} * R^{I_3} ???$$

$$D^w_I * R^w_I$$

I

How can we account for joint2's motion?





joint2 is revolute

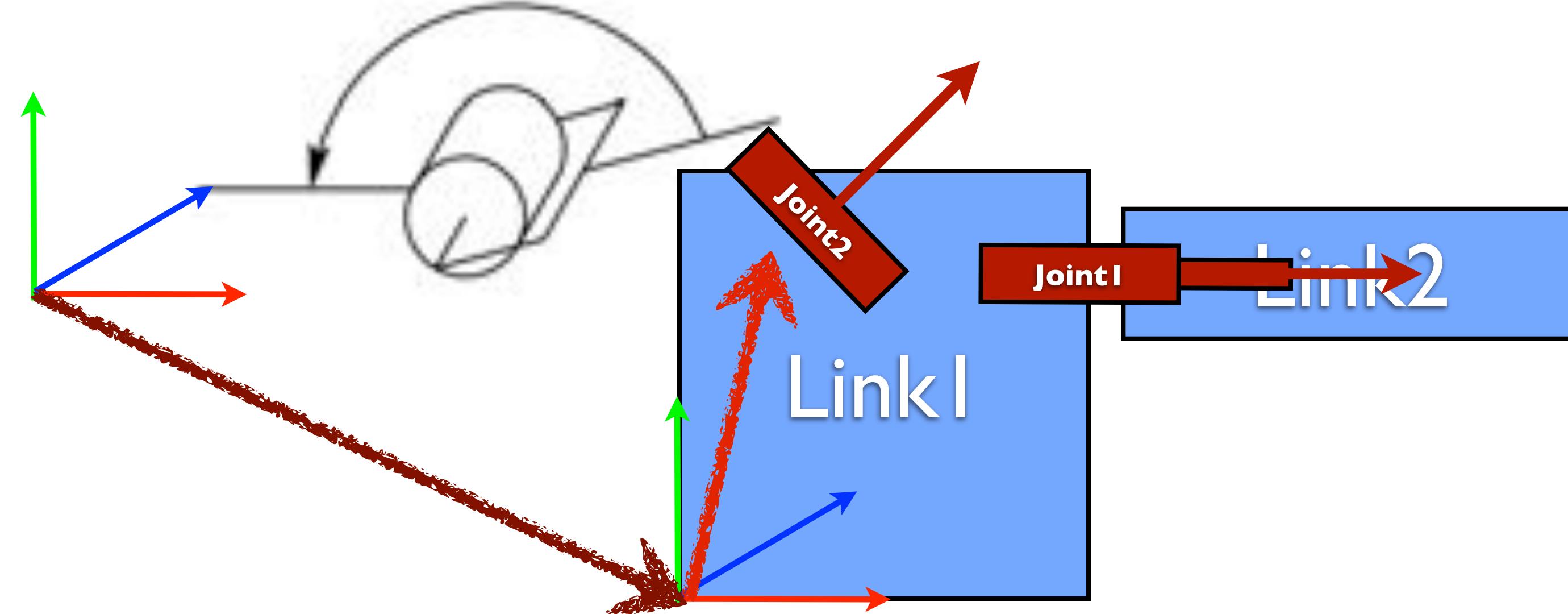
$$D^w_I * R^w_I * D^{I_3} * R^{I_3} * R_{u2}(q_2)$$

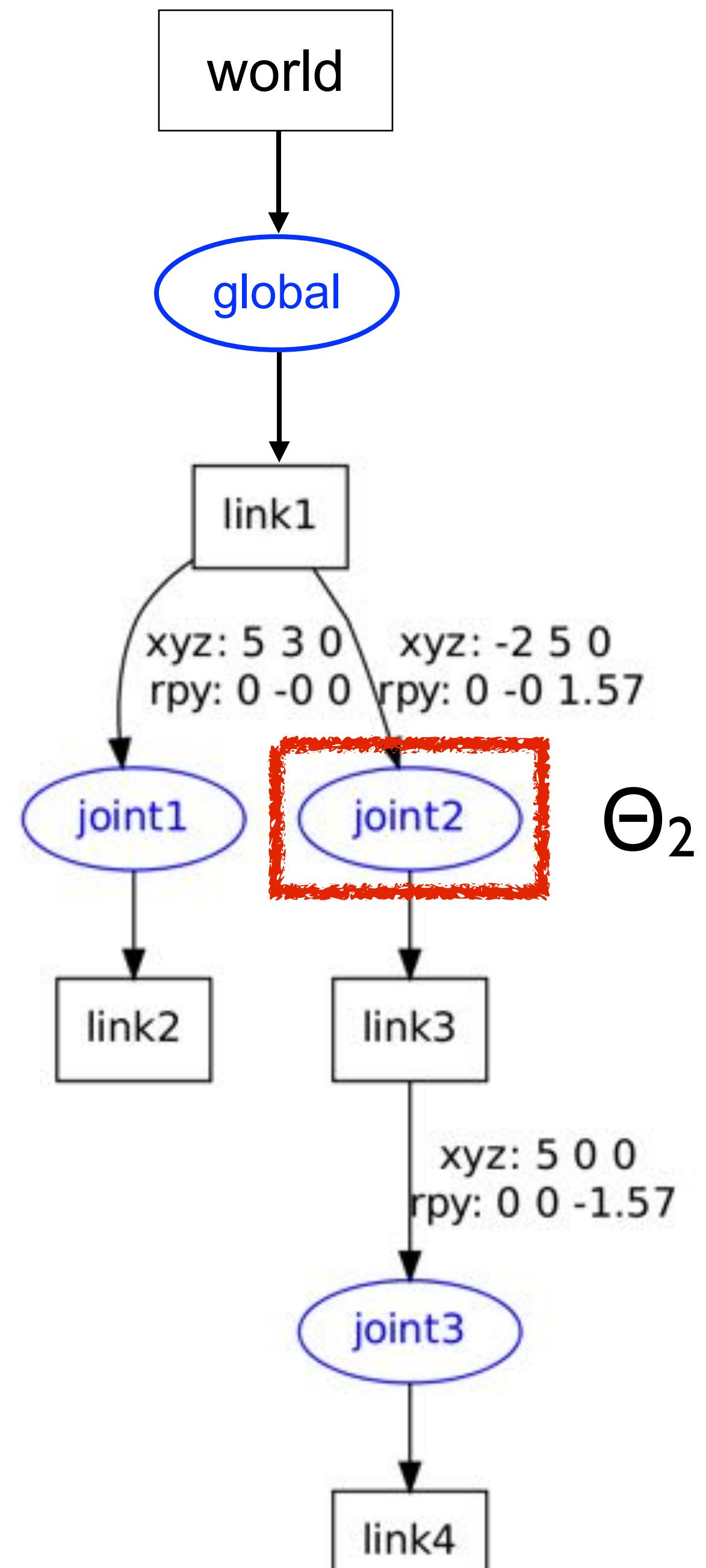
$$D^w_I * R^w_I$$

I

rotation about unit joint axis u_2 by joint state q_2

//joint motor rotation axis
`robot.joints["joint2"].axis = [0.707, 0.0, 0.707]`

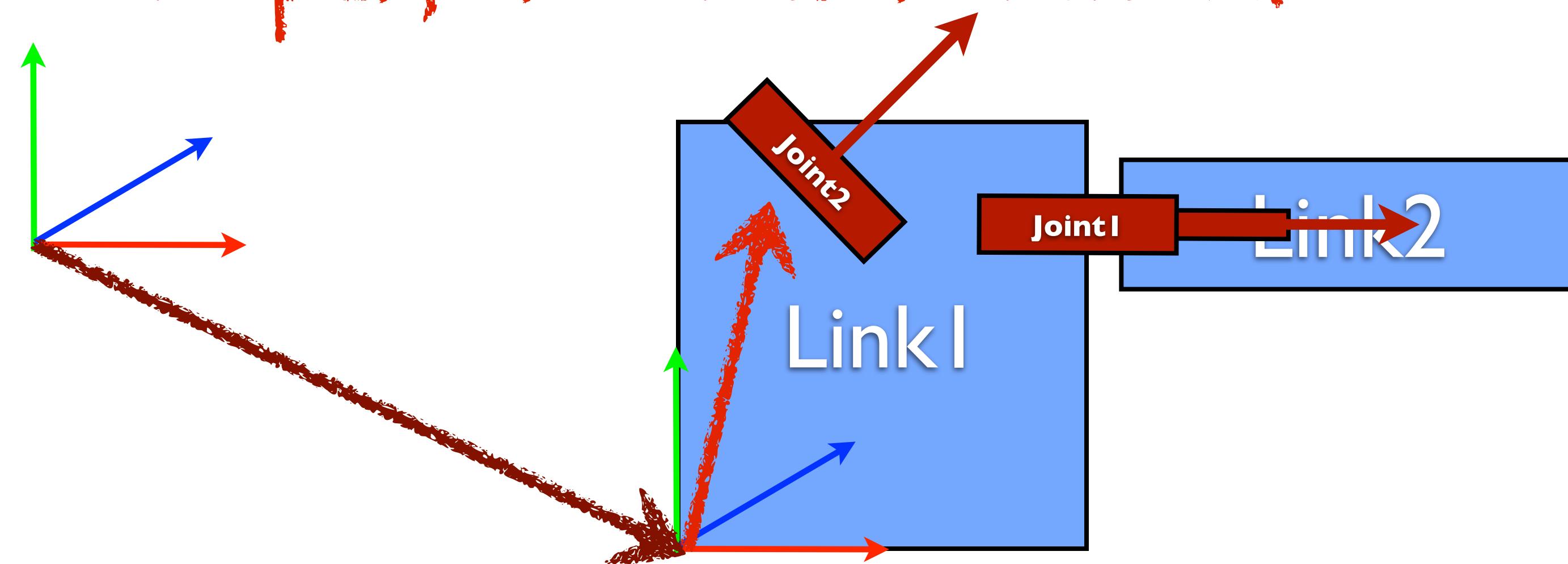




$$\begin{array}{c}
 D^w_I * R^w_I * D^{I_3} * R^{I_3} * R_{u2}(q_2) \\
 D^w_I * R^w_I \\
 I
 \end{array}$$

//joint motor rotation axis
 robot.joints["joint2"].axis = [0.707, 0.0, 0.707]

how to perform this rotation?



Euler Angles

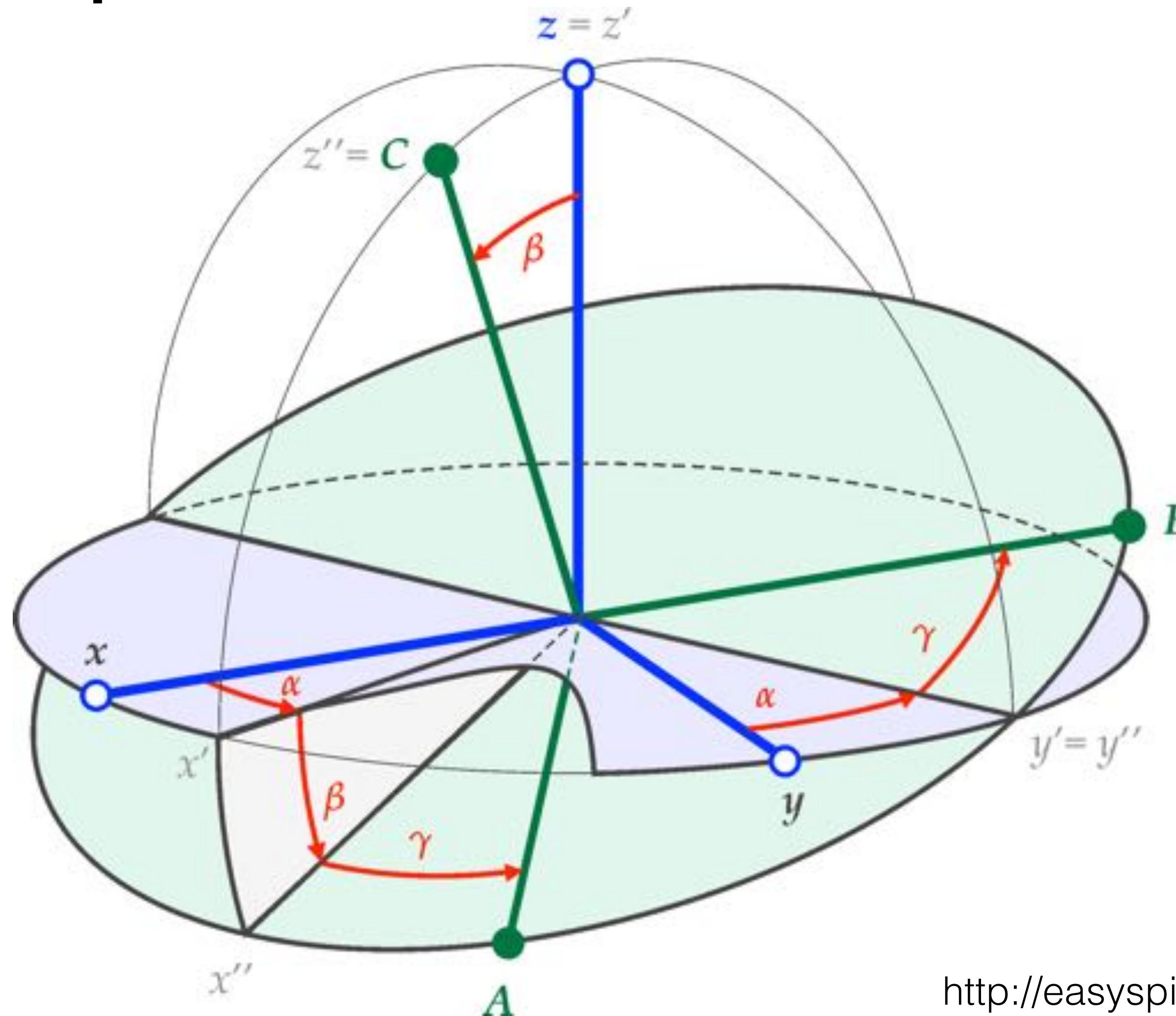
- Rotate about each axis in chosen order: $R = R_x(\Theta_x) R_y(\Theta_y) R_z(\Theta_z)$

$$\begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\theta) & -\sin(\theta) & 0 \\ 0 & \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos(\theta) & 0 & \sin(\theta) & 0 \\ 0 & 1 & 0 & 0 \\ -\sin(\theta) & 0 & \cos(\theta) & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 & 0 \\ \sin(\theta) & \cos(\theta) & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

- 24 different choices for rotation ordering
- $R_x(\Theta_x)$: roll, $R_y(\Theta_y)$: pitch, $R_z(\Theta_z)$: yaw
- Matrix rotation not commutative across different axes

This course uses XYZ order: $R_z R_y R_x$ (X then Y then Z)

Example: ZYZ Euler angles



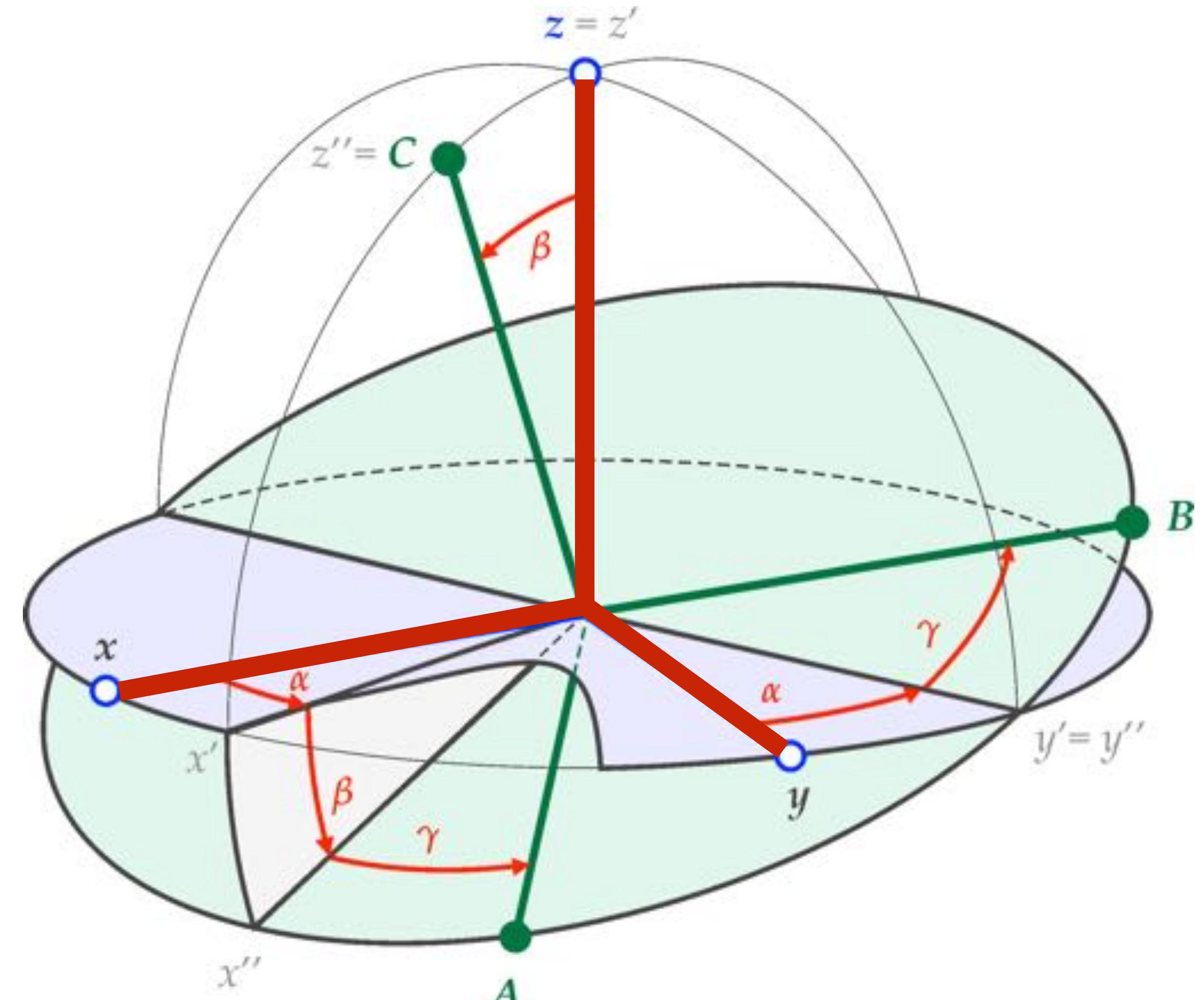
<http://easyspin.org/documentation/eulerangles.html>

Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give $x'y'z'$.

Rotate $x'y'z'$ counterclockwise around its y' axis by β to give $x''y''z''$.

Rotate $x''y''z''$ counterclockwise around its z'' axis by γ to give the final ABC.

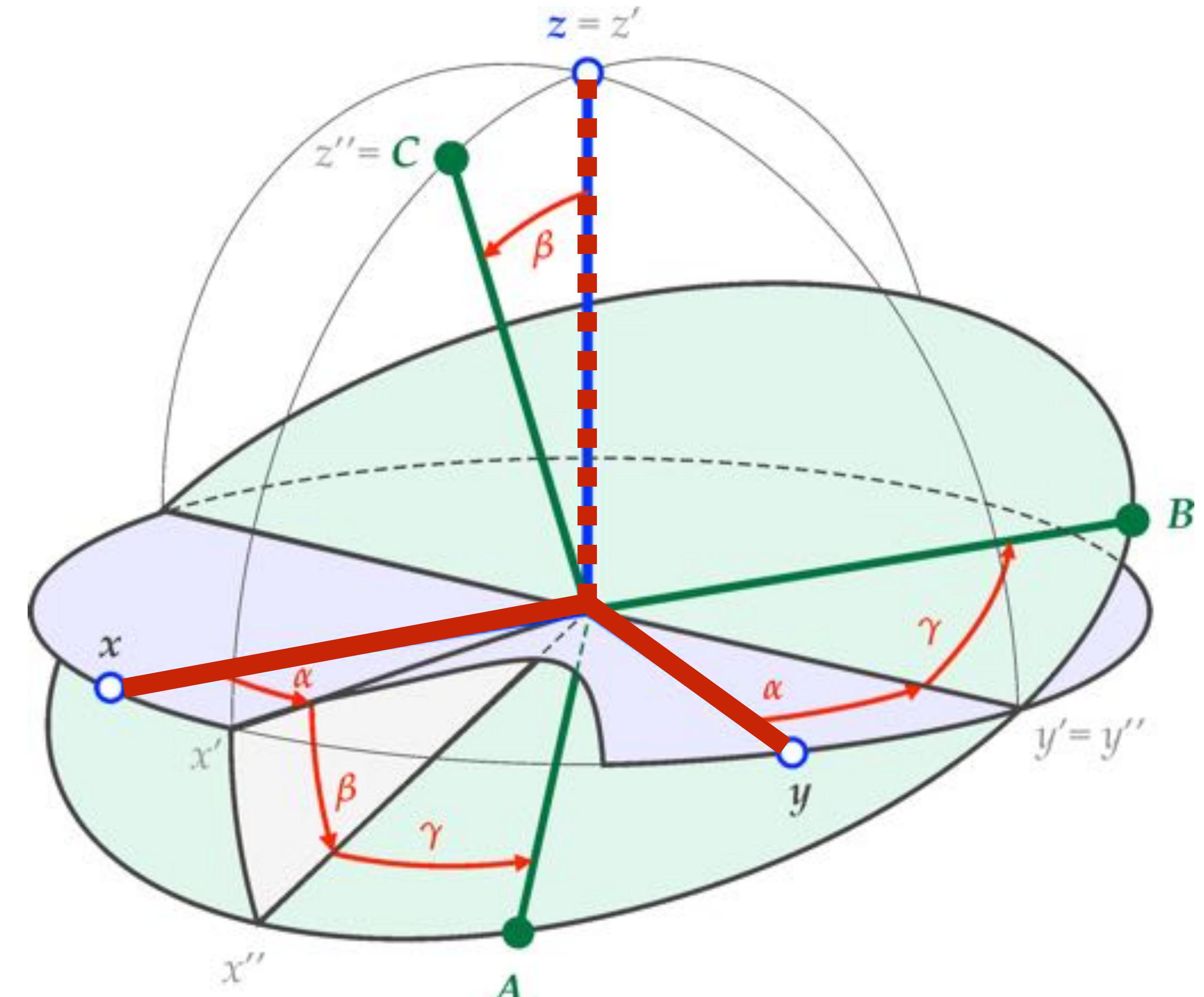


Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give $x'y'z'$.

Rotate $x'y'z'$ counterclockwise around its y' axis by β to give $x''y''z''$.

Rotate $x''y''z''$ counterclockwise around its z'' axis by γ to give the final ABC.

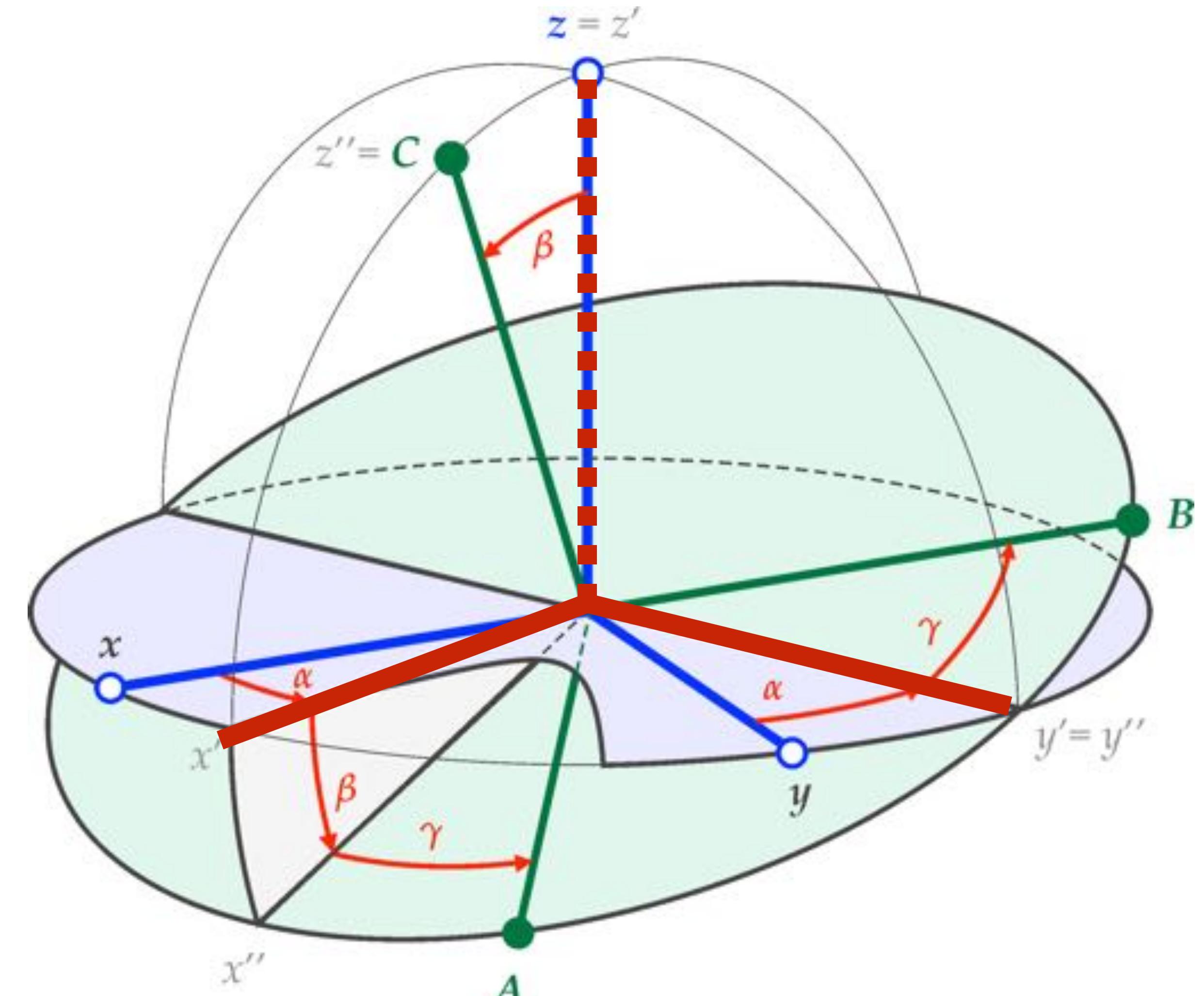


Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give $x'y'z'$.

Rotate $x'y'z'$ counterclockwise around its y' axis by β to give $x''y''z''$.

Rotate $x''y''z''$ counterclockwise around its z'' axis by γ to give the final ABC.

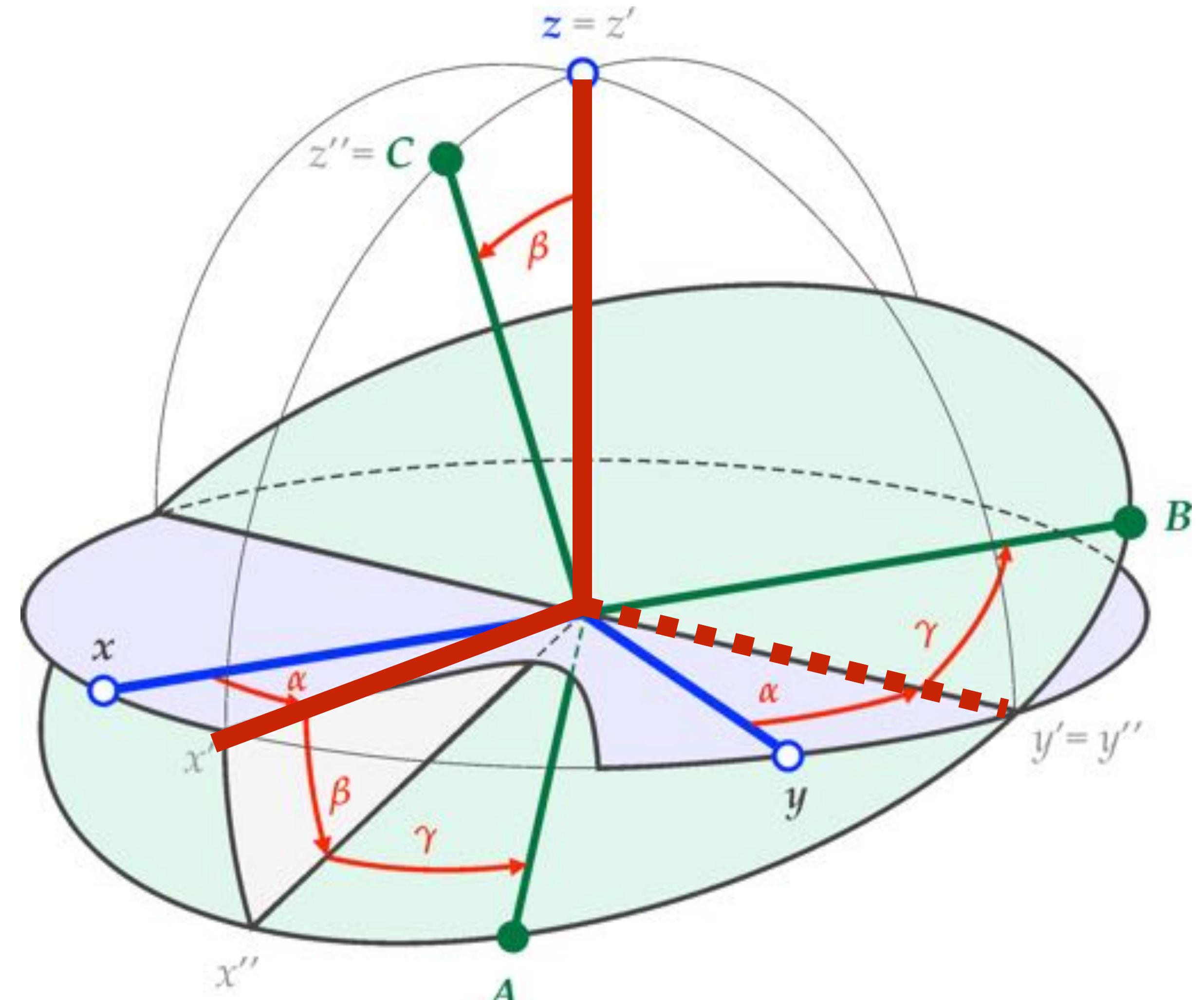


Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give x'y'z'.

Rotate x'y'z' counterclockwise around its y' axis by β to give x''y''z''.

Rotate x''y''z'' counterclockwise around its z'' axis by γ to give the final ABC.

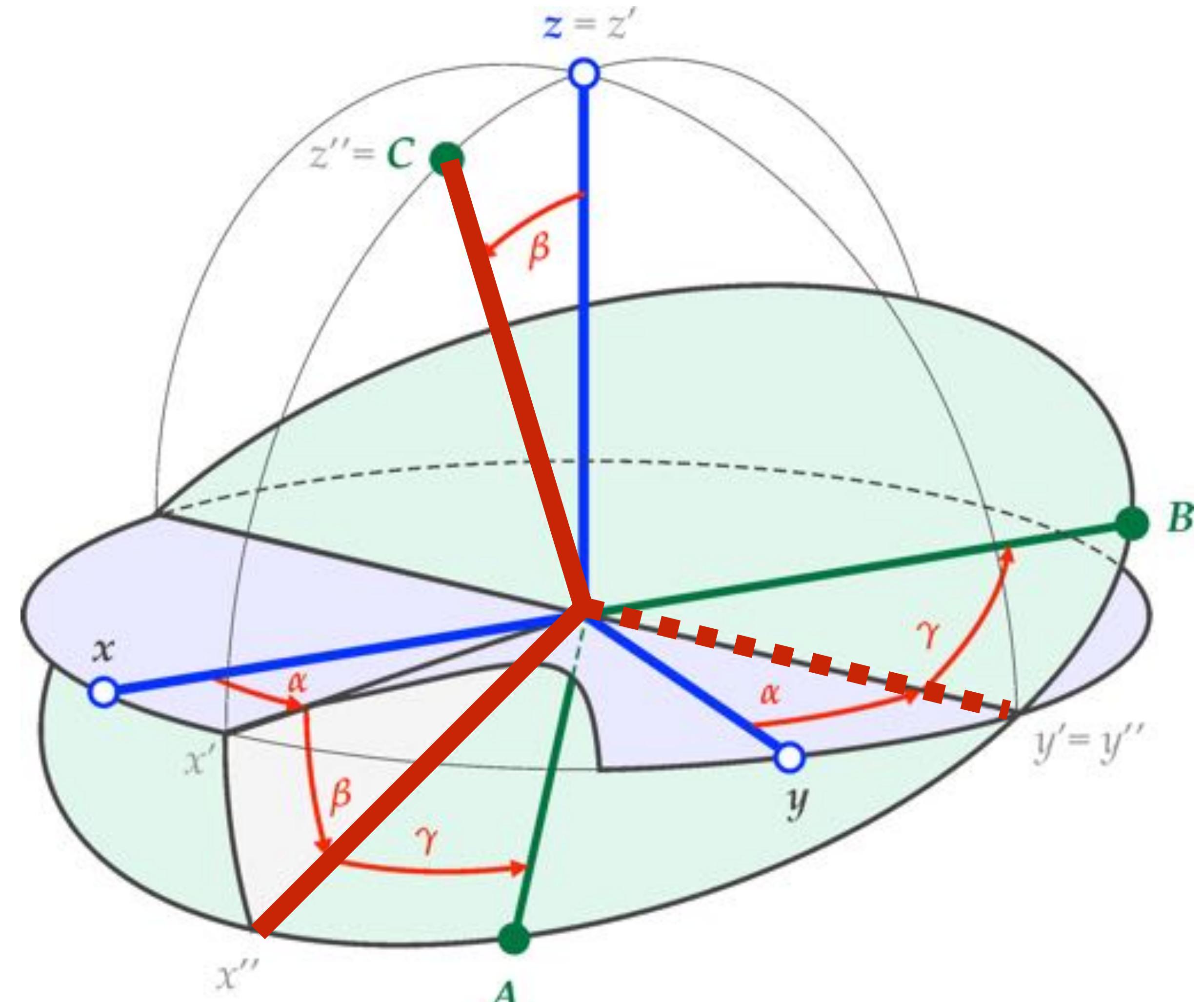


Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give x'y'z'.

Rotate x'y'z' counterclockwise around its y' axis by β to give x''y''z''.

Rotate x''y''z'' counterclockwise around its z'' axis by γ to give the final ABC.

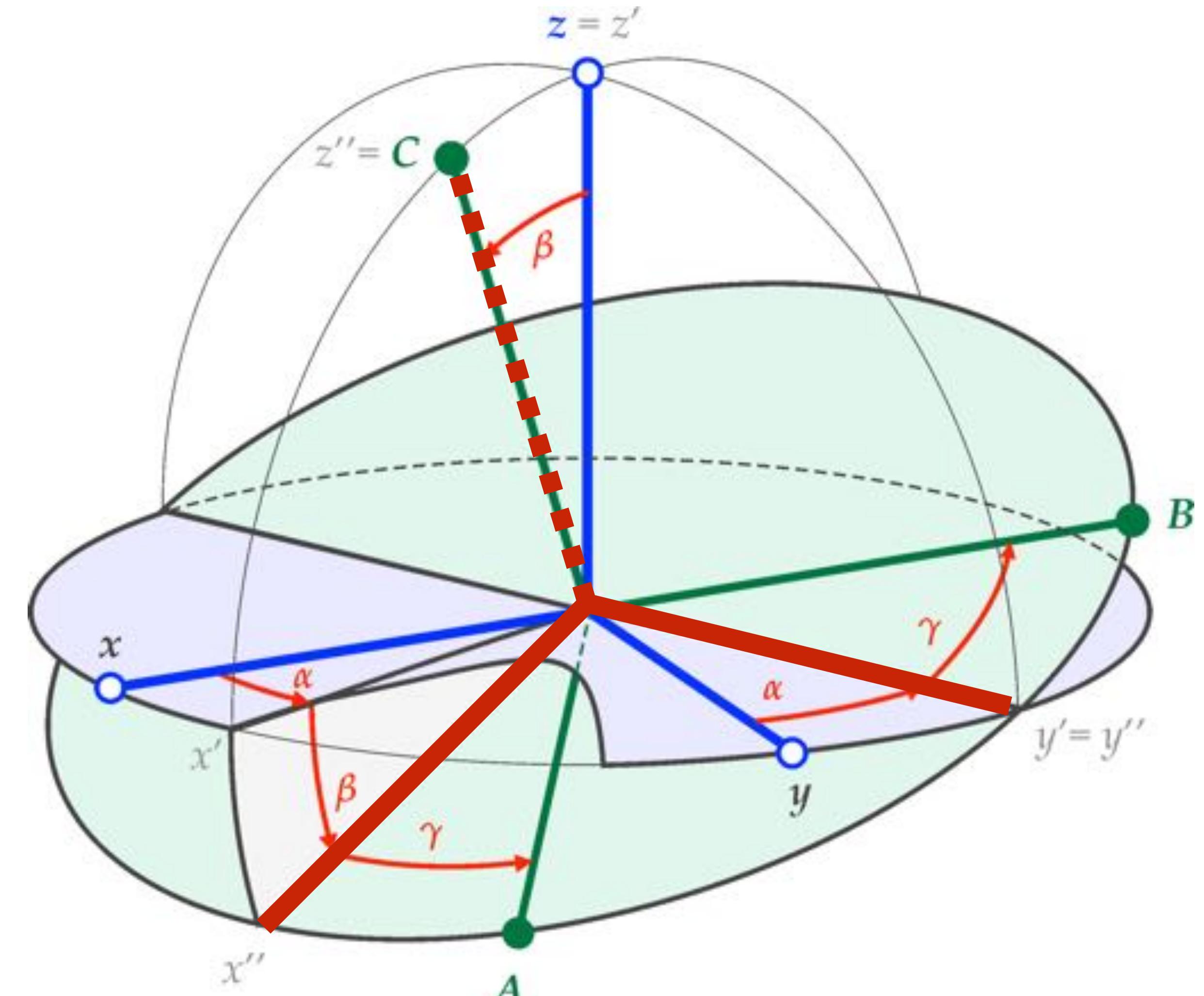


Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give $x'y'z'$.

Rotate $x'y'z'$ counterclockwise around its y' axis by β to give $x''y''z''$.

Rotate $x''y''z''$ counterclockwise around its z'' axis by γ to give the final ABC.

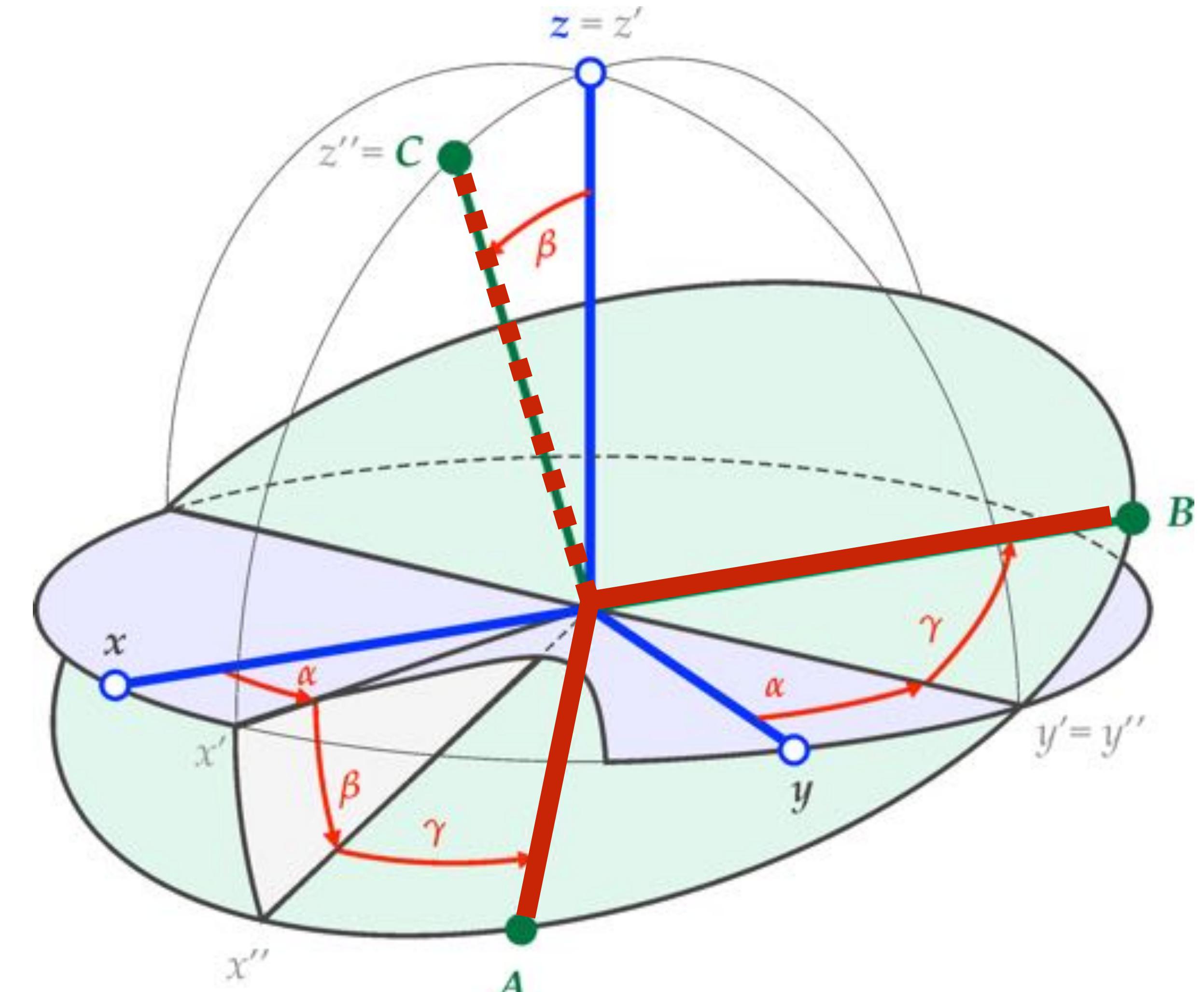


Example: ZYZ Euler angles

Rotate xyz counterclockwise around its z axis by α to give x'y'z'.

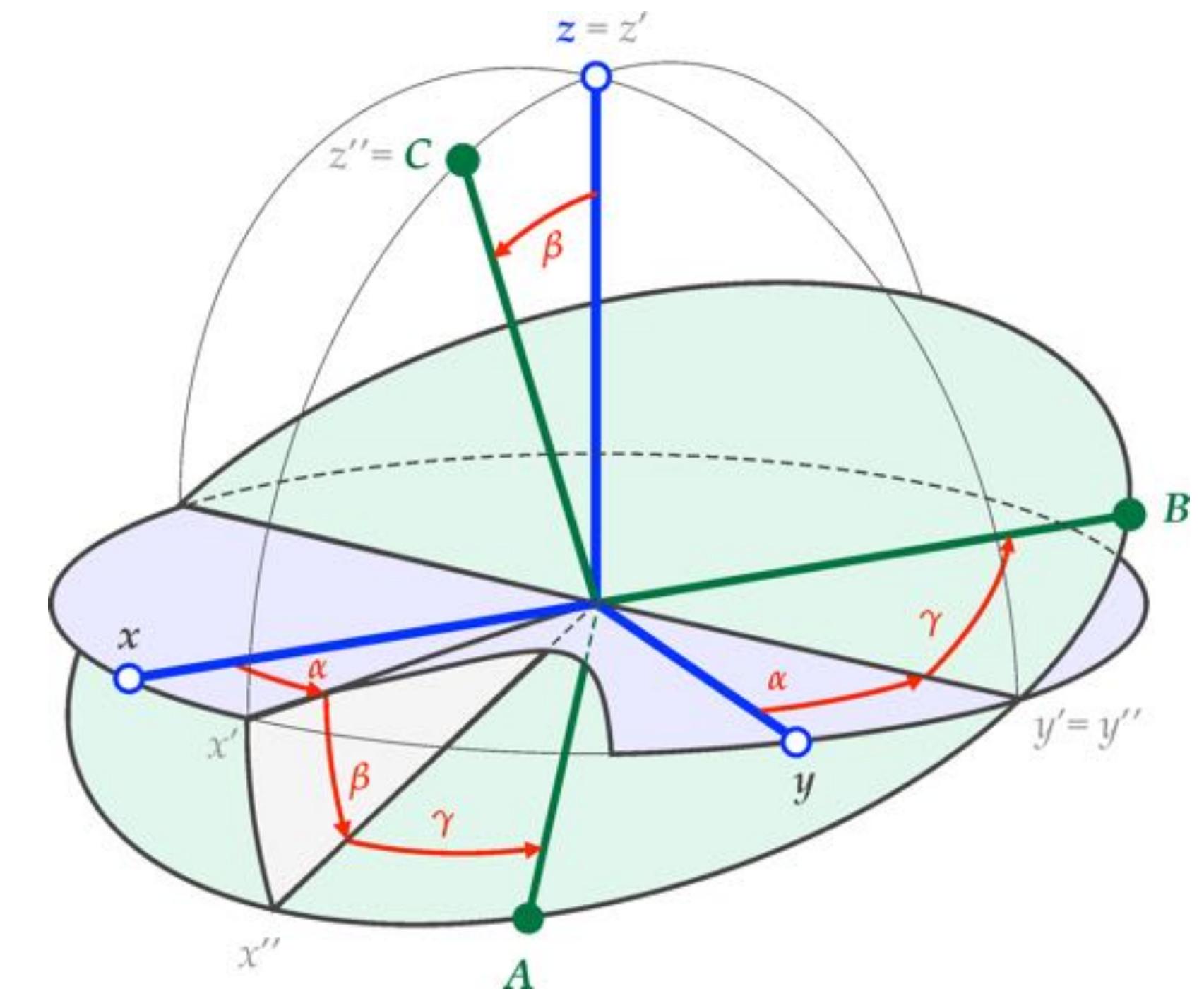
Rotate x'y'z' counterclockwise around its y' axis by β to give x''y''z''.

Rotate x''y''z'' counterclockwise around its z'' axis by γ to give the final ABC.



Example: ZYZ Euler angles

$$\begin{aligned} R &= R_{z''}(\gamma) \cdot R_{y'}(\beta) \cdot R_z(\alpha) \\ &= \begin{pmatrix} c\gamma & s\gamma & 0 \\ -s\gamma & c\gamma & 0 \\ 0 & 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} c\beta & 0 & -s\beta \\ 0 & 1 & 0 \\ s\beta & 0 & c\beta \end{pmatrix} \cdot \begin{pmatrix} ca & sa & 0 \\ -sa & ca & 0 \\ 0 & 0 & 1 \end{pmatrix} \\ &= \begin{pmatrix} c\gamma c\beta ca - s\gamma s\alpha & c\gamma c\beta sa + s\gamma ca & -c\gamma s\beta \\ -s\gamma c\beta ca - c\gamma sa & -s\gamma c\beta sa + c\gamma ca & s\gamma s\beta \\ s\beta ca & s\beta sa & c\beta \end{pmatrix} \end{aligned}$$



Each rotation changes the non-rotated axes

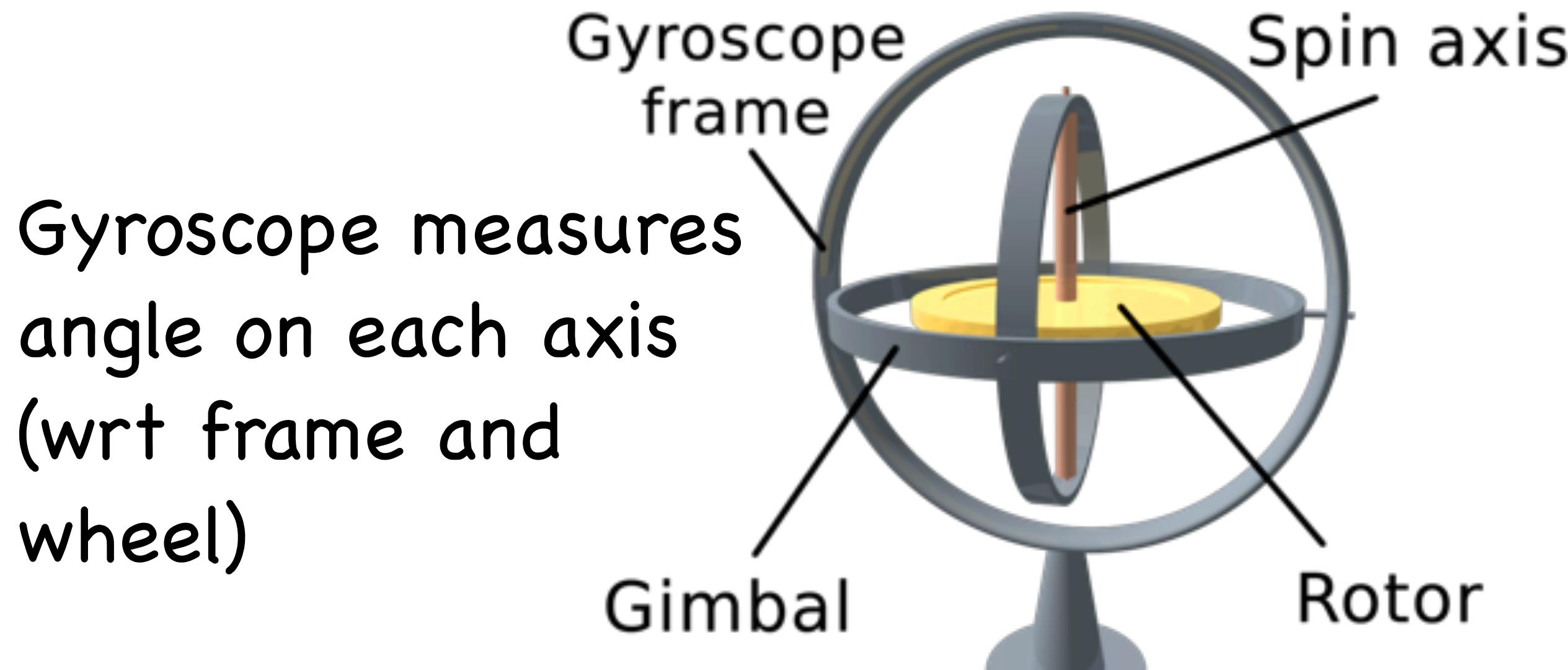
results in a new frame for the next rotation

<http://easyspin.org/documentation/eulerangles.html>

Why not rotate about each axis?

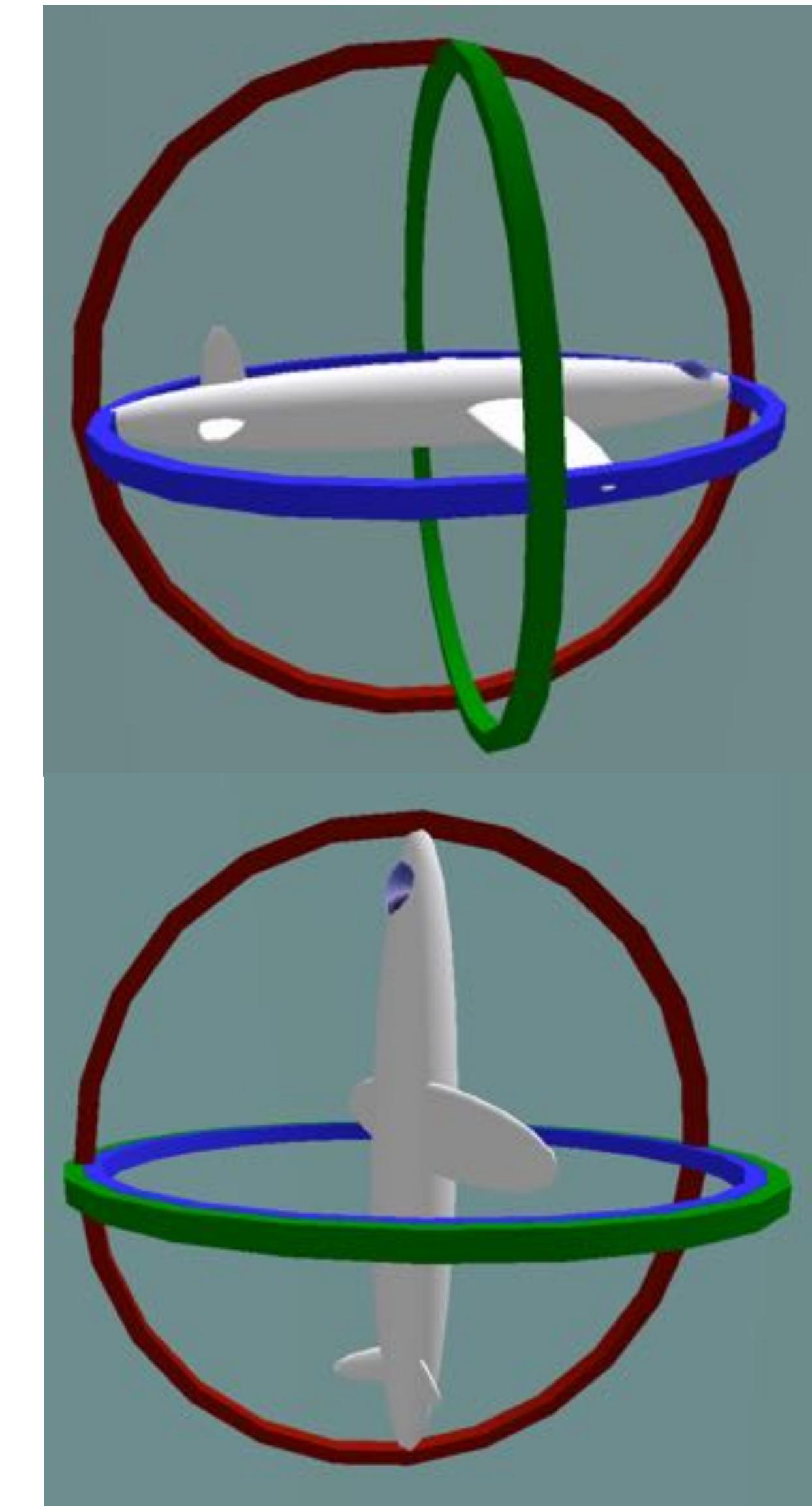
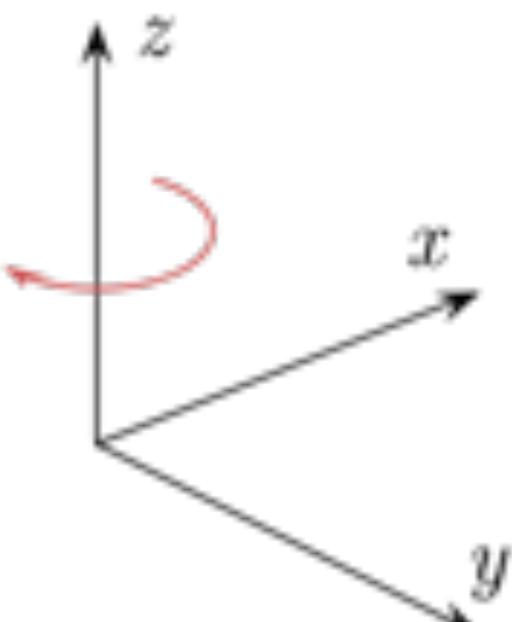
Why not rotate about each axis?

Consider gyroscope



Rotate about each axis in order

$$R = R_x(\Theta_x) R_y(\Theta_y) R_z(\Theta_z)$$

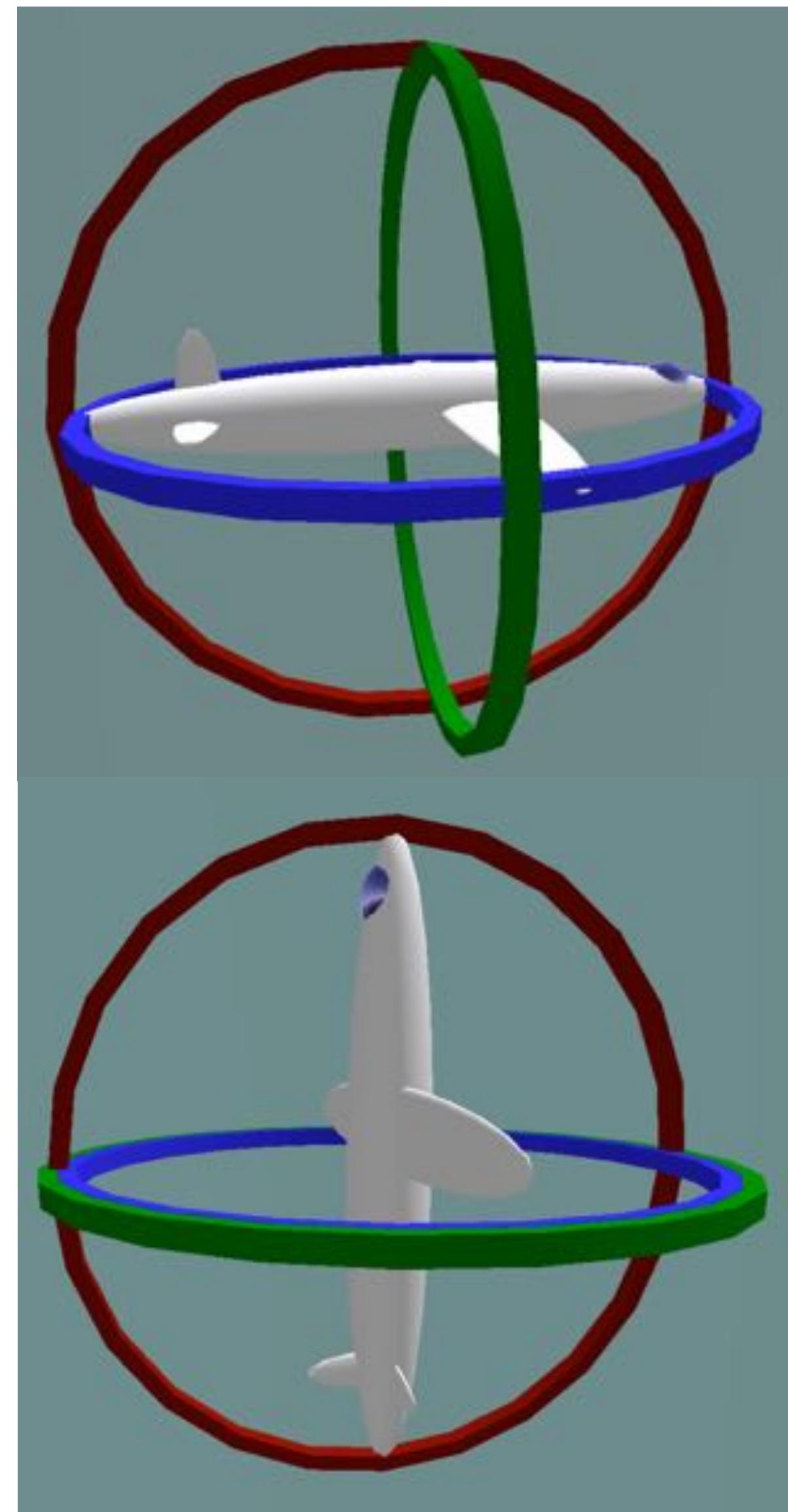
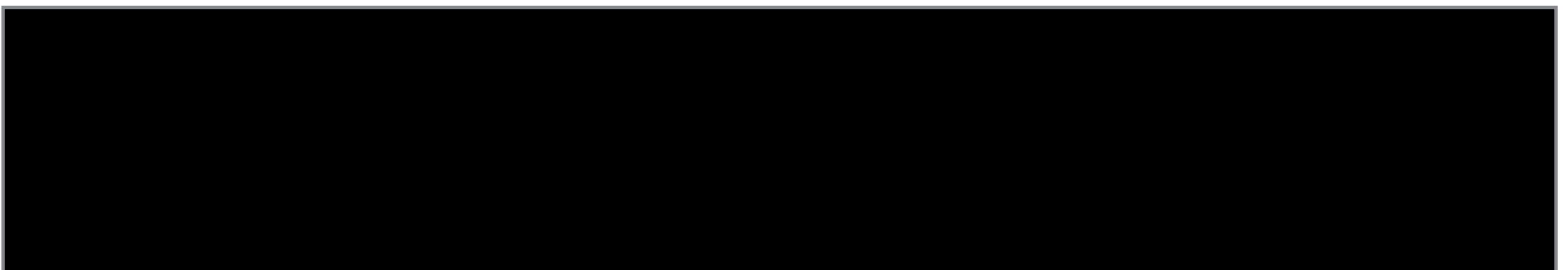


Gimbal Lock

Gimbal lock occurs when two axes are rotated into alignment

Reduces 3 DOFs to 2 based on axis order.

Why is gimbal lock a problem for rotation?



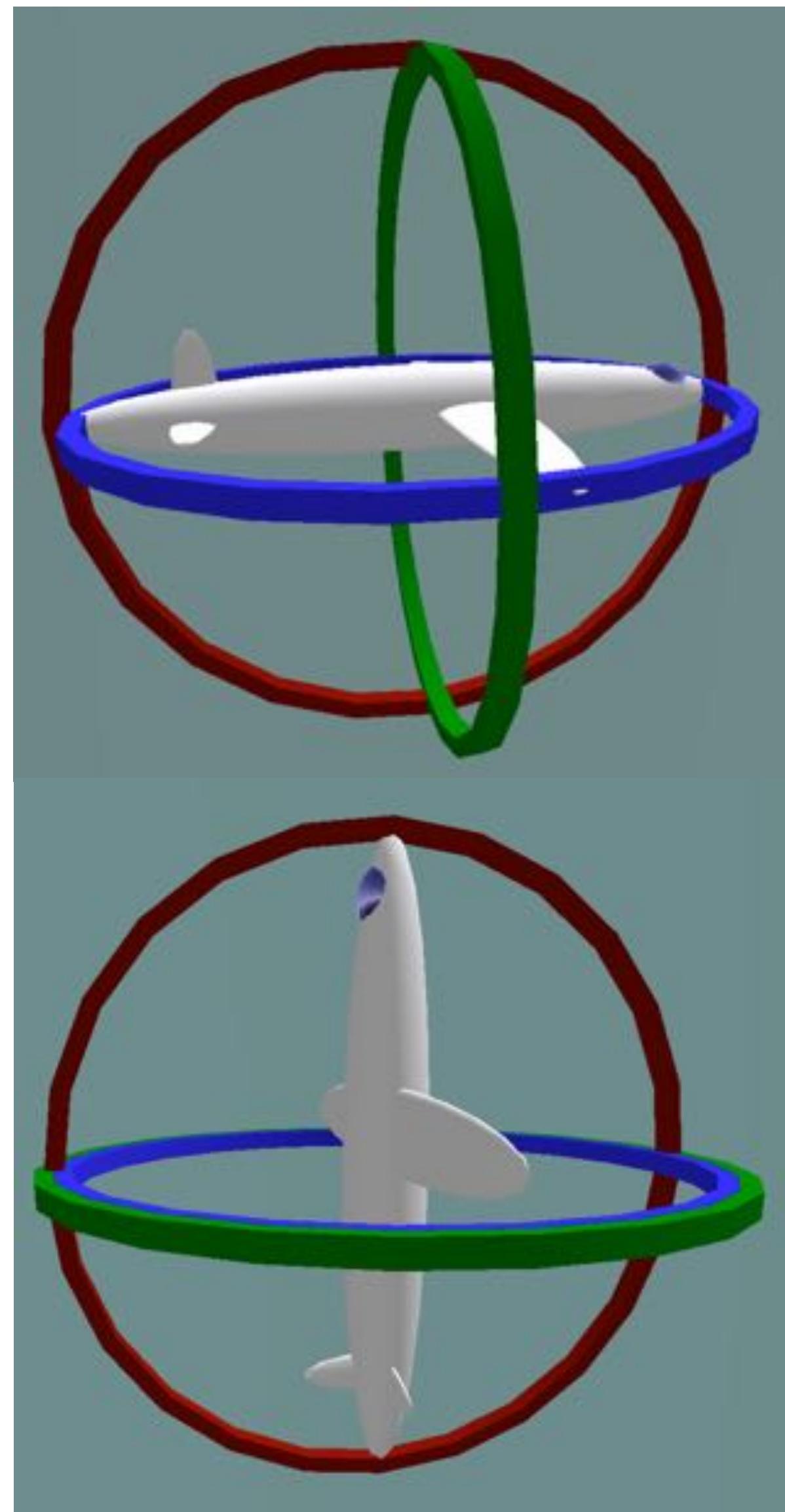
Gimbal Lock

Gimbal lock occurs when two axes are rotated into alignment

Reduces 3 DOFs to 2 based on axis order.

Why is gimbal lock a problem for rotation?

How many linearly independent axes are available when gimbal lock occurs?



Consider a few examples
(on your own)

Consider rotation with this order: $R = R_x(\Theta_x) R_y(\Theta_y) R_z(\Theta_z)$

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\alpha & -\sin\alpha \\ 0 & \sin\alpha & \cos\alpha \end{bmatrix} \begin{bmatrix} \cos\beta & 0 & \sin\beta \\ 0 & 1 & 0 \\ -\sin\beta & 0 & \cos\beta \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Assume second rotation (beta) is $\pi/2$

$$R = \boxed{\begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\alpha & -\sin\alpha \\ 0 & \sin\alpha & \cos\alpha \end{bmatrix} \begin{bmatrix} \cos\frac{\pi}{2} & 0 & \sin\frac{\pi}{2} \\ 0 & 1 & 0 \\ -\sin\frac{\pi}{2} & 0 & \cos\frac{\pi}{2} \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}}$$

Consider rotation with this order: $R = R_x(\Theta_x) R_y(\Theta_y) R_z(\Theta_z)$

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\alpha & -\sin\alpha \\ 0 & \sin\alpha & \cos\alpha \end{bmatrix} \begin{bmatrix} \cos\beta & 0 & \sin\beta \\ 0 & 1 & 0 \\ -\sin\beta & 0 & \cos\beta \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Assume second rotation (beta) is $\pi/2$

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\alpha & -\sin\alpha \\ 0 & \sin\alpha & \cos\alpha \end{bmatrix} \begin{bmatrix} 0 & 0 & 1 \\ 0 & 1 & 0 \\ -1 & 0 & 0 \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Consider rotation with this order: $R = R_x(\Theta_x) R_y(\Theta_y) R_z(\Theta_z)$

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\alpha & -\sin\alpha \\ 0 & \sin\alpha & \cos\alpha \end{bmatrix} \begin{bmatrix} \cos\beta & 0 & \sin\beta \\ 0 & 1 & 0 \\ -\sin\beta & 0 & \cos\beta \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Assume second rotation (beta) is $\pi/2$

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\alpha & -\sin\alpha \\ 0 & \sin\alpha & \cos\alpha \end{bmatrix} \begin{bmatrix} 0 & 0 & 1 \\ 0 & 1 & 0 \\ -1 & 0 & 0 \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Rotation now only occurs about z-axis

$$R = \begin{bmatrix} 0 & 0 & 1 \\ \sin\alpha & \cos\alpha & 0 \\ -\cos\alpha & \sin\alpha & 0 \end{bmatrix} \begin{bmatrix} \cos\gamma & -\sin\gamma & 0 \\ \sin\gamma & \cos\gamma & 0 \\ 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} 0 & 0 & 1 \\ \sin\alpha\cos\gamma + \cos\alpha\sin\gamma & -\sin\alpha\sin\gamma + \cos\alpha\cos\gamma & 0 \\ -\cos\alpha\cos\gamma + \sin\alpha\sin\gamma & \cos\alpha\sin\gamma + \sin\alpha\cos\gamma & 0 \end{bmatrix}$$

$$= \begin{bmatrix} 0 & 0 & 1 \\ \sin(\alpha+\gamma) & \cos(\alpha+\gamma) & 0 \\ -\cos(\alpha+\gamma) & \sin(\alpha+\gamma) & 0 \end{bmatrix}$$

try multiplying by a vector

beta must change from $\pi/2$ in order for alpha and gamma to have proper effect



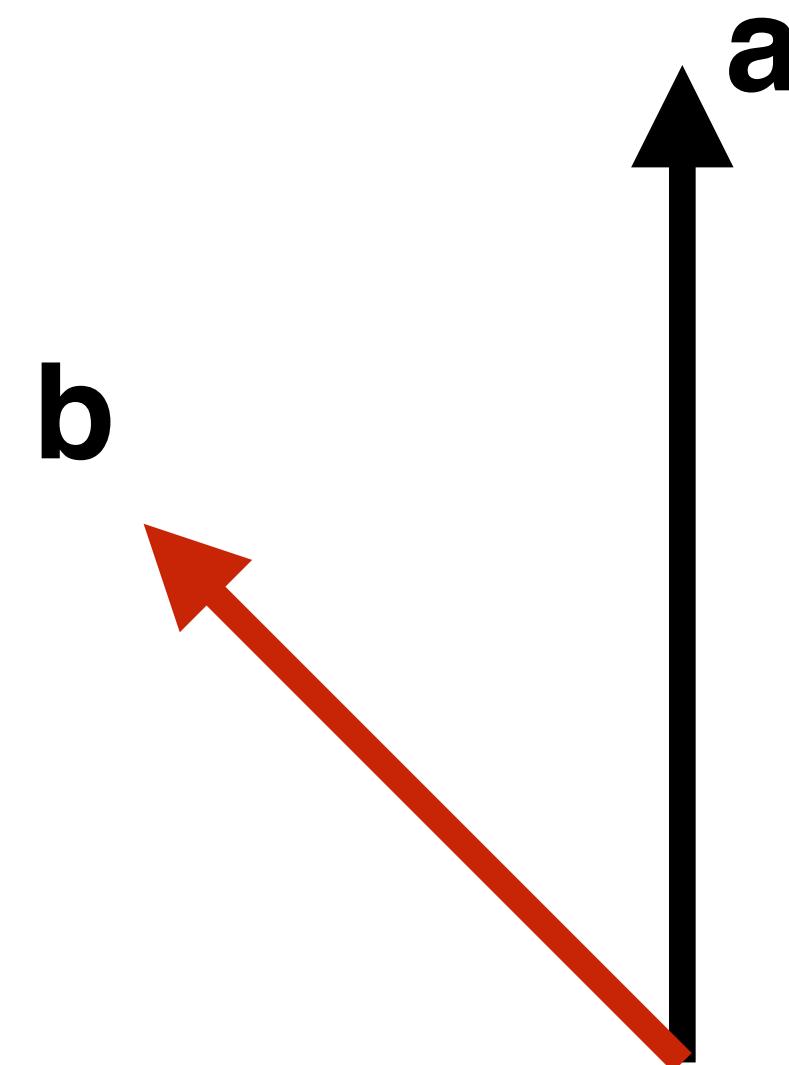
Let's try rotating about an axis

Rodrigues Axis-Angle Rotation



Benjamin Olinde Rodrigues
1795-1851

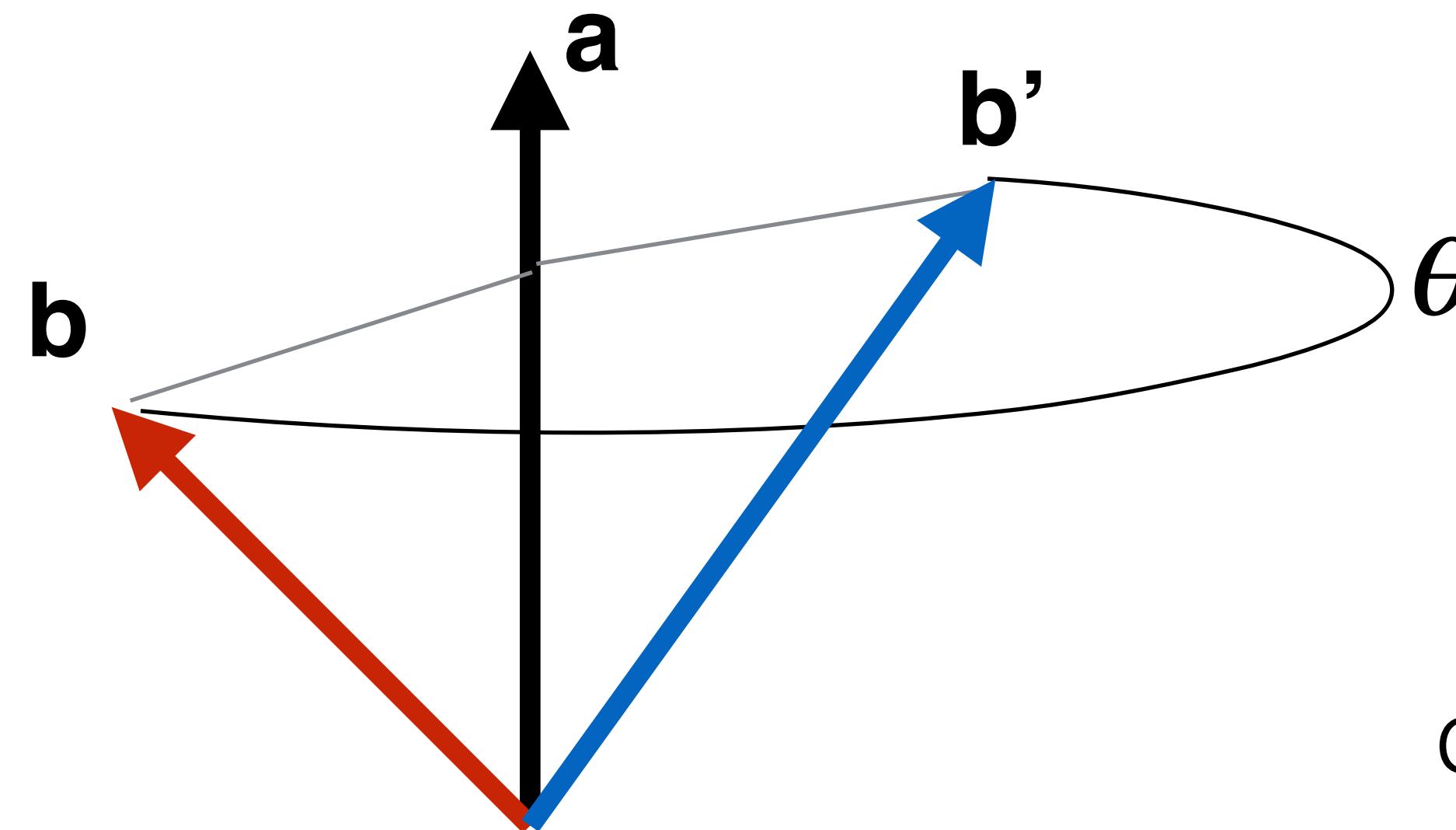
Rodrigues Axis-Angle Rotation



Given two vectors **a** and **b**,

Assume **a** is unit length

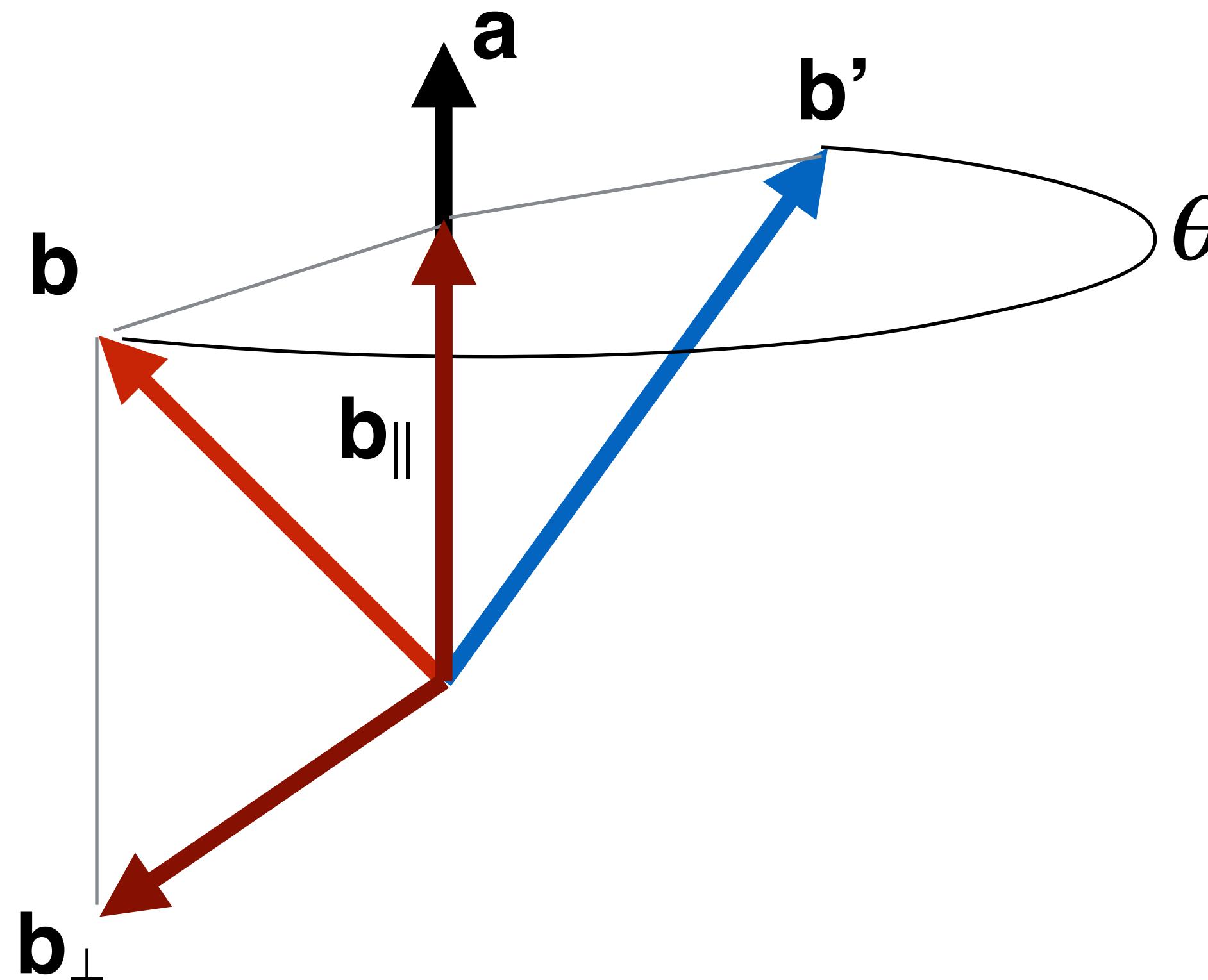
Rodrigues Axis-Angle Rotation



Given two vectors **a** and **b**,
compute **b'** as rotation of **b** around **a** by θ

Assume **a** is unit length

Rodrigues Axis-Angle Rotation



b can be broken down into
two vectors:

b_{||} parallel to **a**

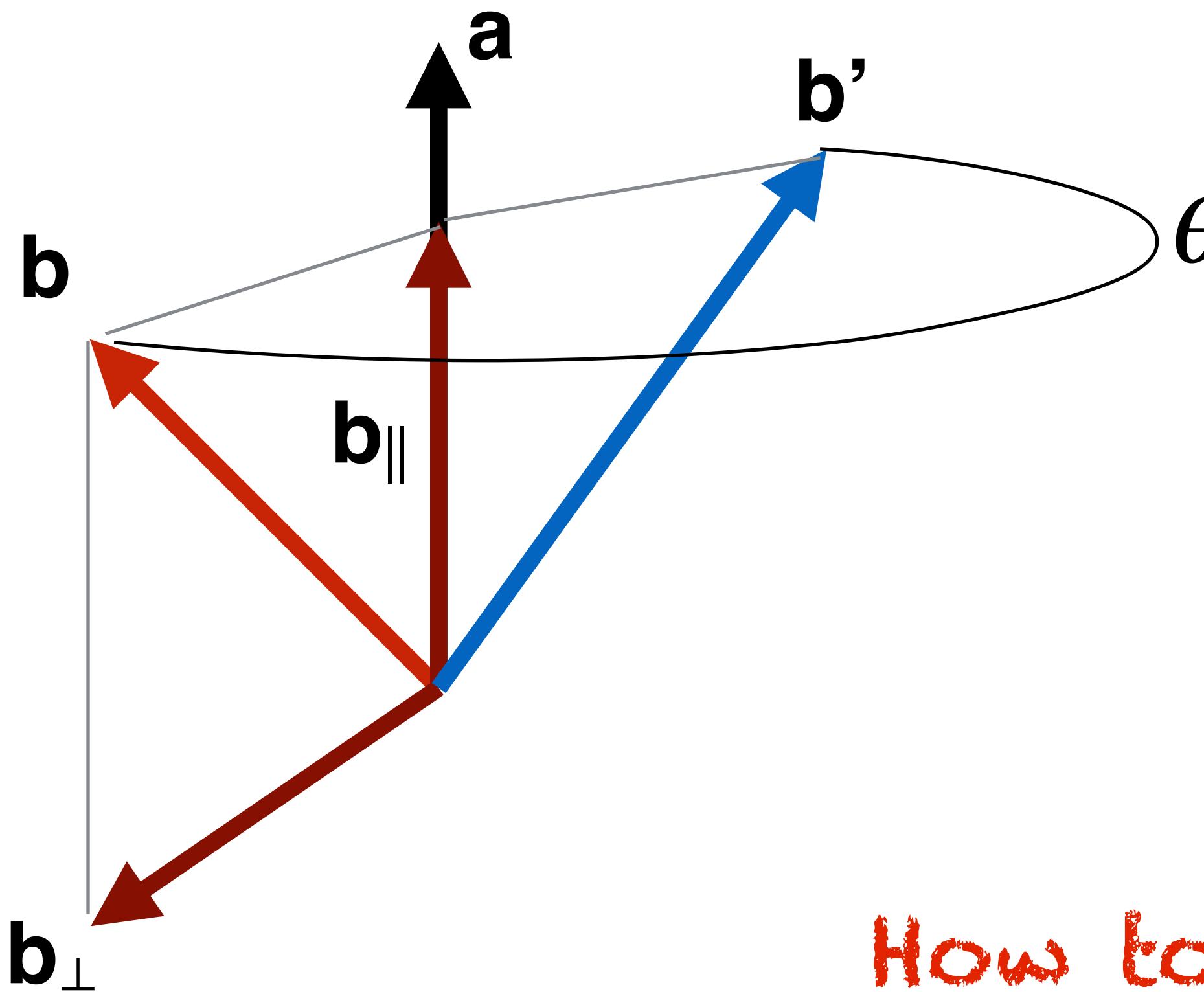
and

b_⊥ orthogonal to **a**

such that

$$\mathbf{b} = \mathbf{b}_{||} + \mathbf{b}_{\perp}$$

Rodrigues Axis-Angle Rotation



b can be broken down into two vectors:

b_{||} parallel to **a**

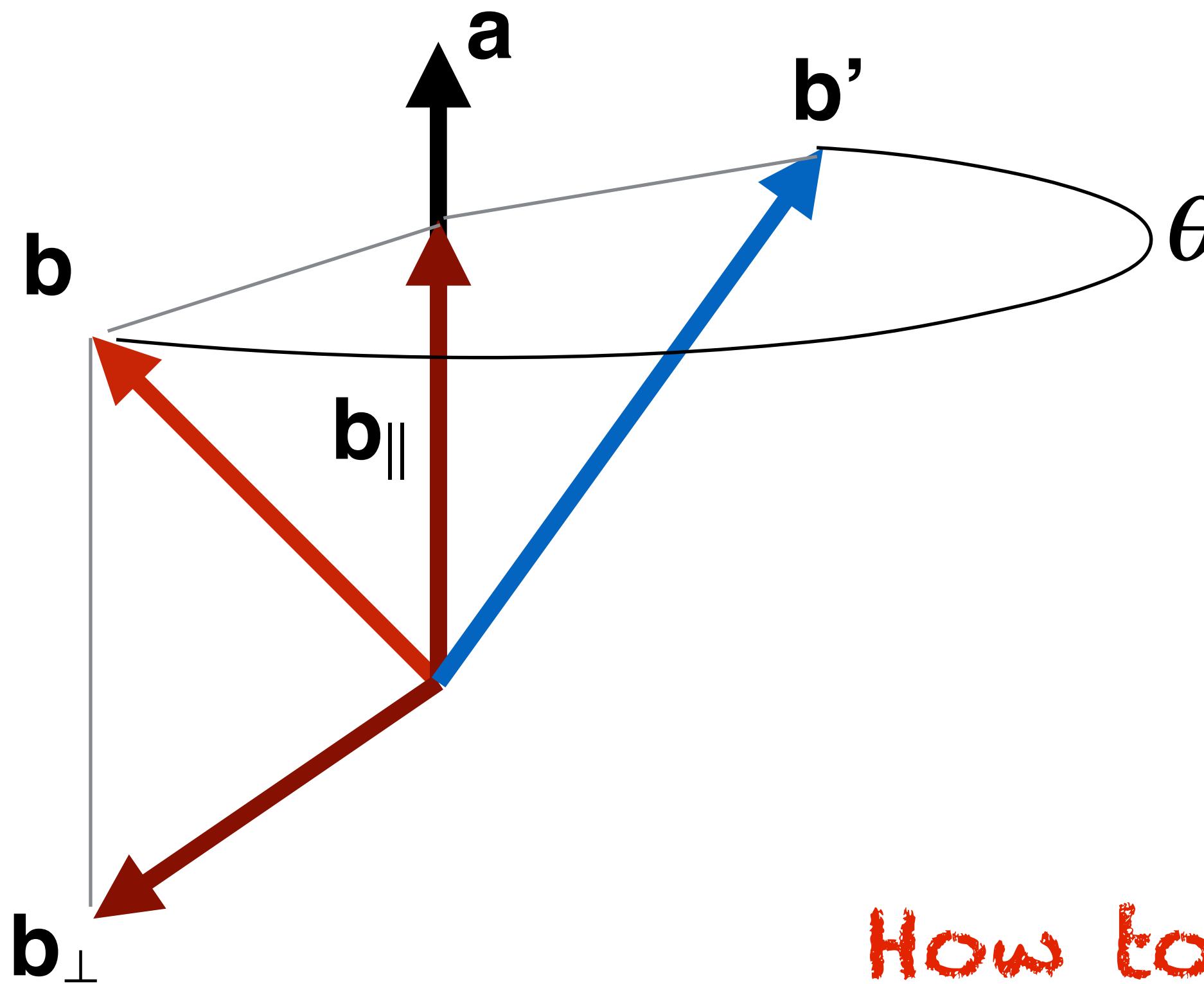
Operator to compute **b_{||}**?

and **b_⊥** orthogonal to **a**

How to express **b_⊥** with cross products?

such that **b** = **b_{||}** + **b_⊥**

Rodrigues Axis-Angle Rotation



b can be broken down into
two vectors:

$$\mathbf{b}_{\parallel} = \mathbf{a}(\mathbf{ab}) \text{ parallel to } \mathbf{a}$$

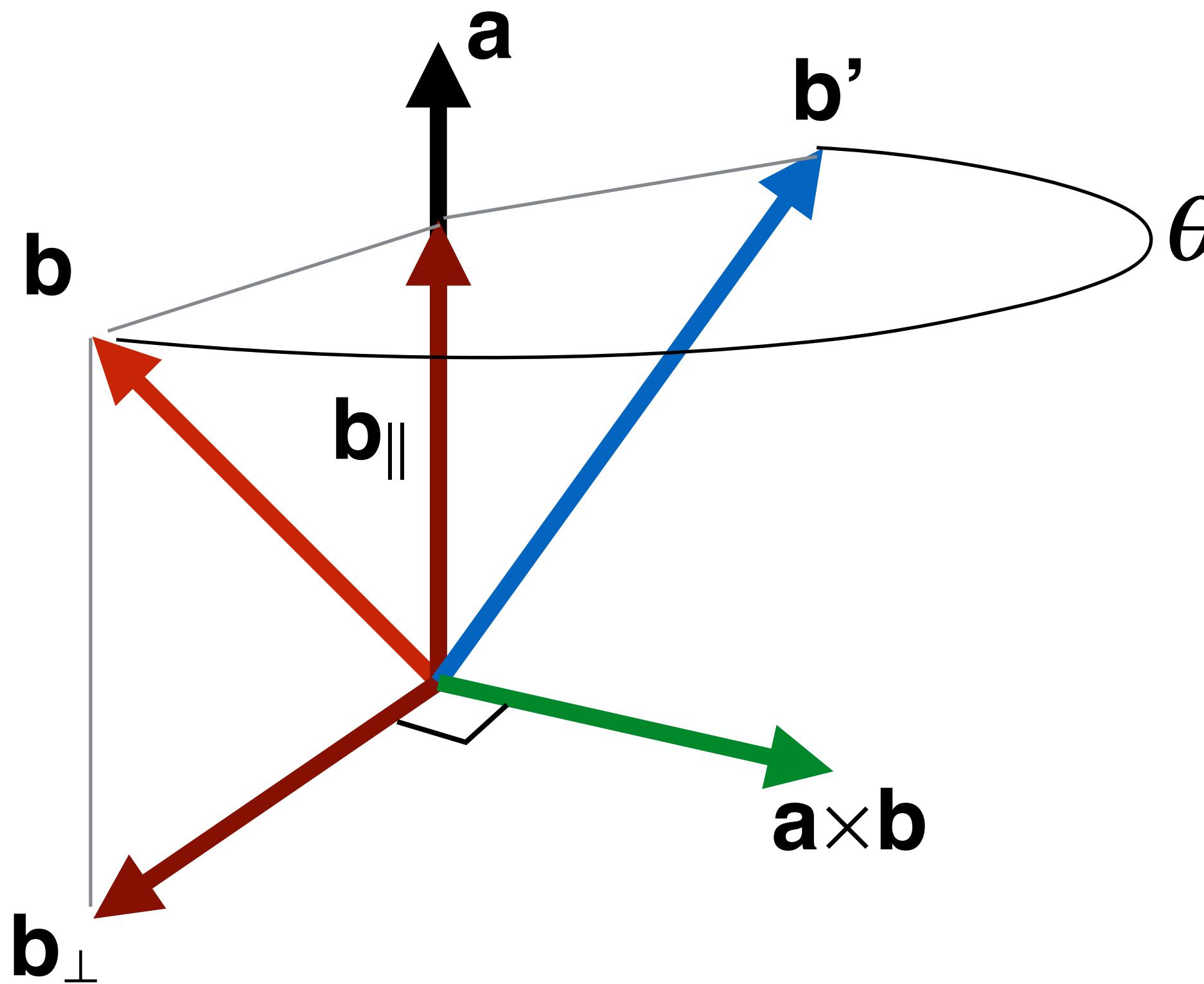
vector projection

and \mathbf{b}_{\perp} orthogonal to \mathbf{a}

How to express \mathbf{b}_{\perp} with cross products?

such that $\mathbf{b} = \mathbf{b}_{\parallel} + \mathbf{b}_{\perp}$

Rodrigues Axis-Angle Rotation



\mathbf{b} can be broken down into
two vectors:

$$\mathbf{b}_{\parallel} = \mathbf{a}(\mathbf{ab}) \text{ parallel to } \mathbf{a}$$

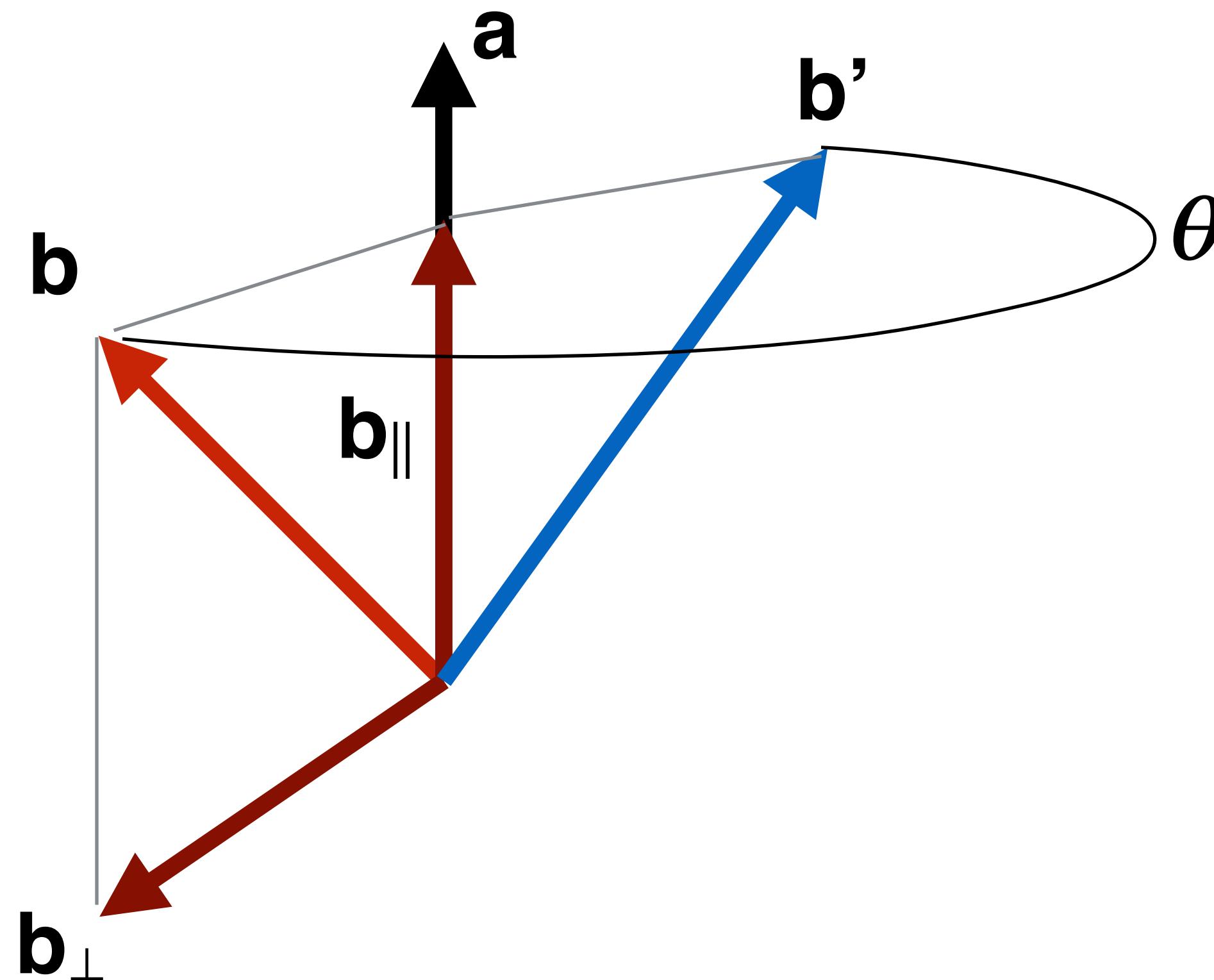
vector projection

and \mathbf{b}_{\perp} orthogonal to \mathbf{a}

$$\mathbf{b}_{\perp} = -\mathbf{a} \times (\mathbf{a} \times \mathbf{b})$$

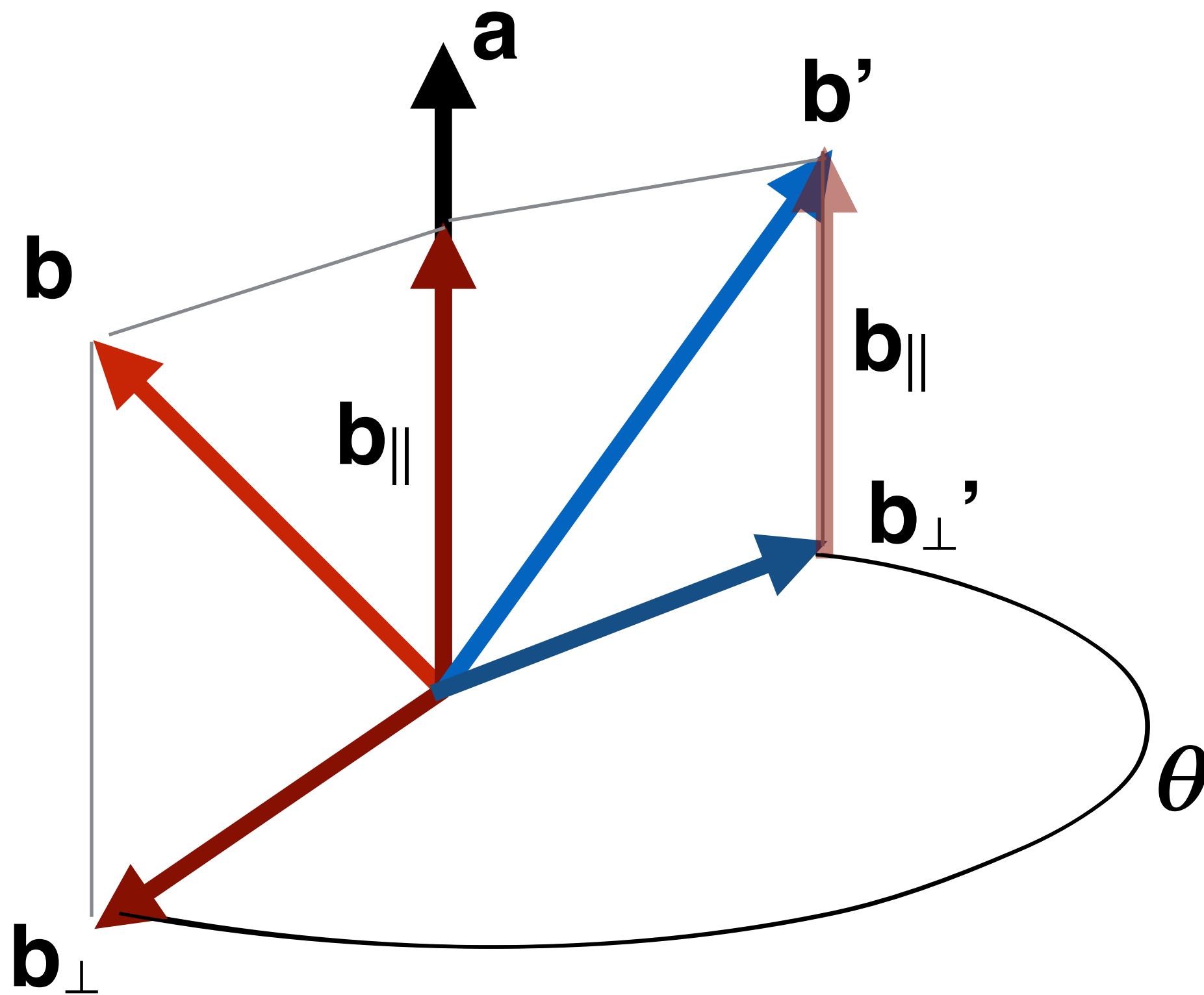
such that $\mathbf{b} = \mathbf{b}_{\parallel} + \mathbf{b}_{\perp}$

Rodrigues Axis-Angle Rotation



\mathbf{b}_{\parallel} is not affected by rotation around \mathbf{a} , only \mathbf{b}_{\perp} is rotated

Rodrigues Axis-Angle Rotation



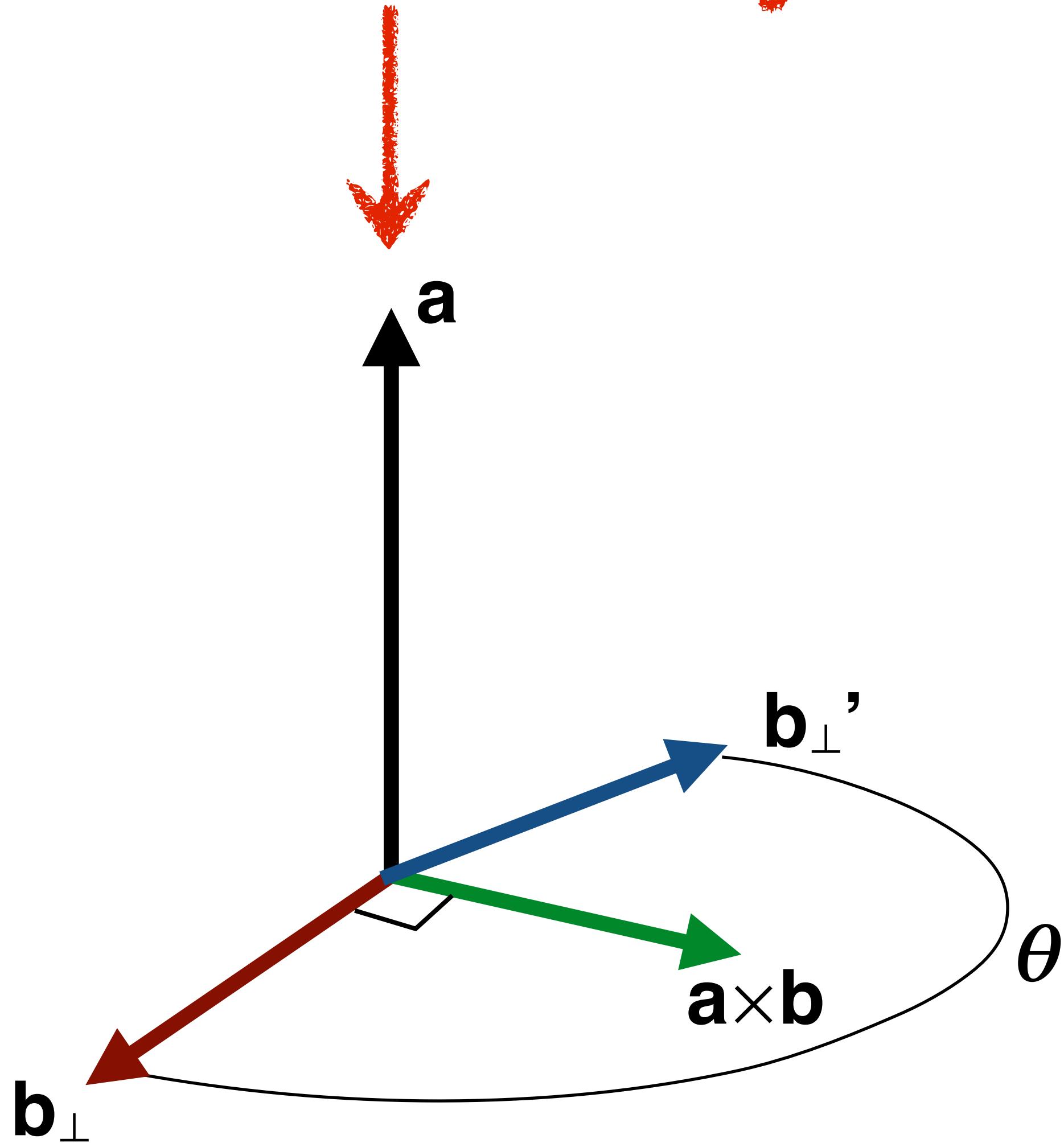
\mathbf{b}_{\parallel} is not affected by rotation around \mathbf{a} , only \mathbf{b}_{\perp} is rotated

If we can rotate \mathbf{b}_{\perp} around \mathbf{a} by θ to produce \mathbf{b}'_{\perp}

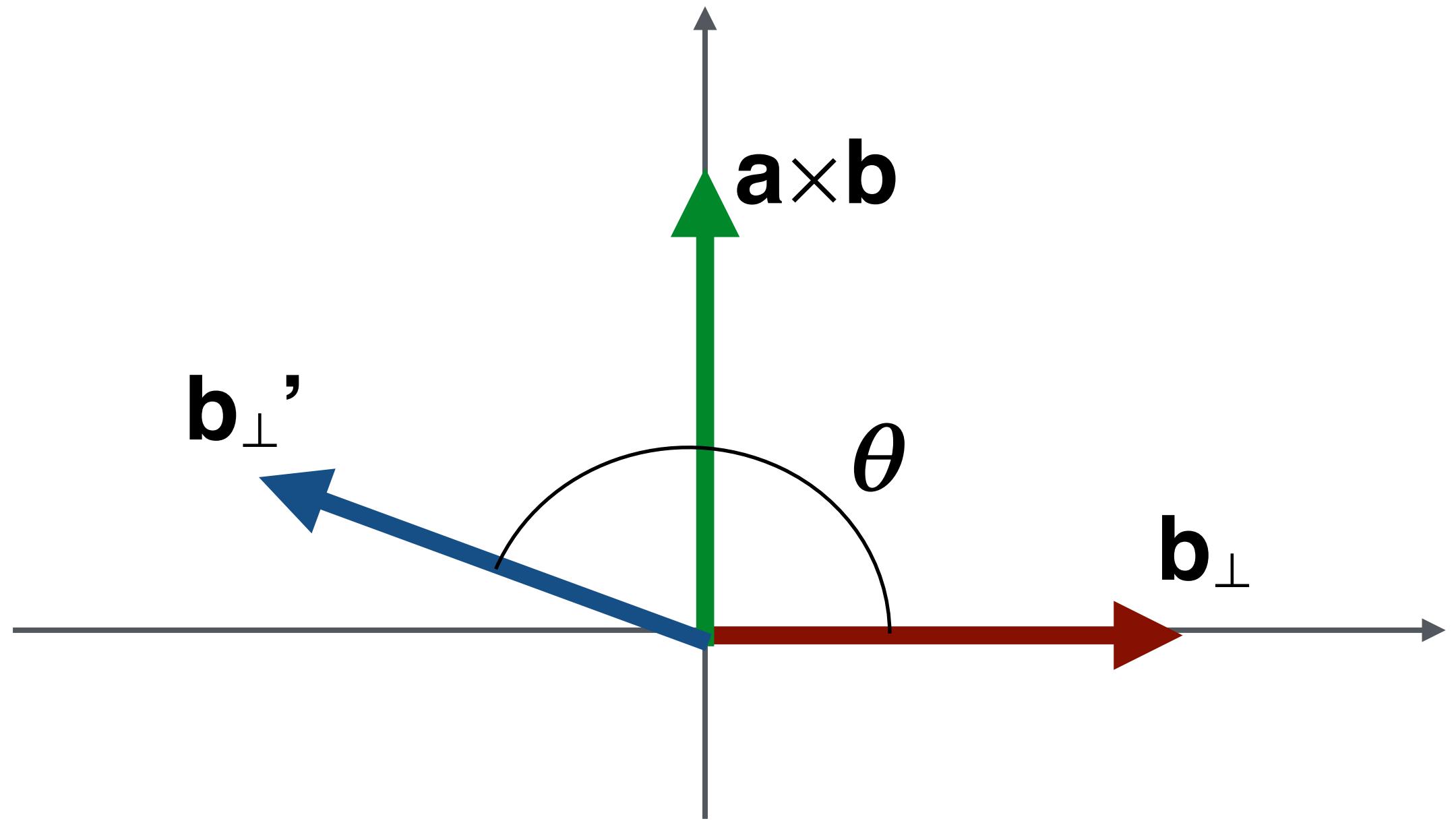
then rotation of \mathbf{b} is $\mathbf{b}_{\parallel} + \mathbf{b}'_{\perp}$

What makes us think we can rotate \mathbf{b}_{\perp} around \mathbf{a} ?

Look this way

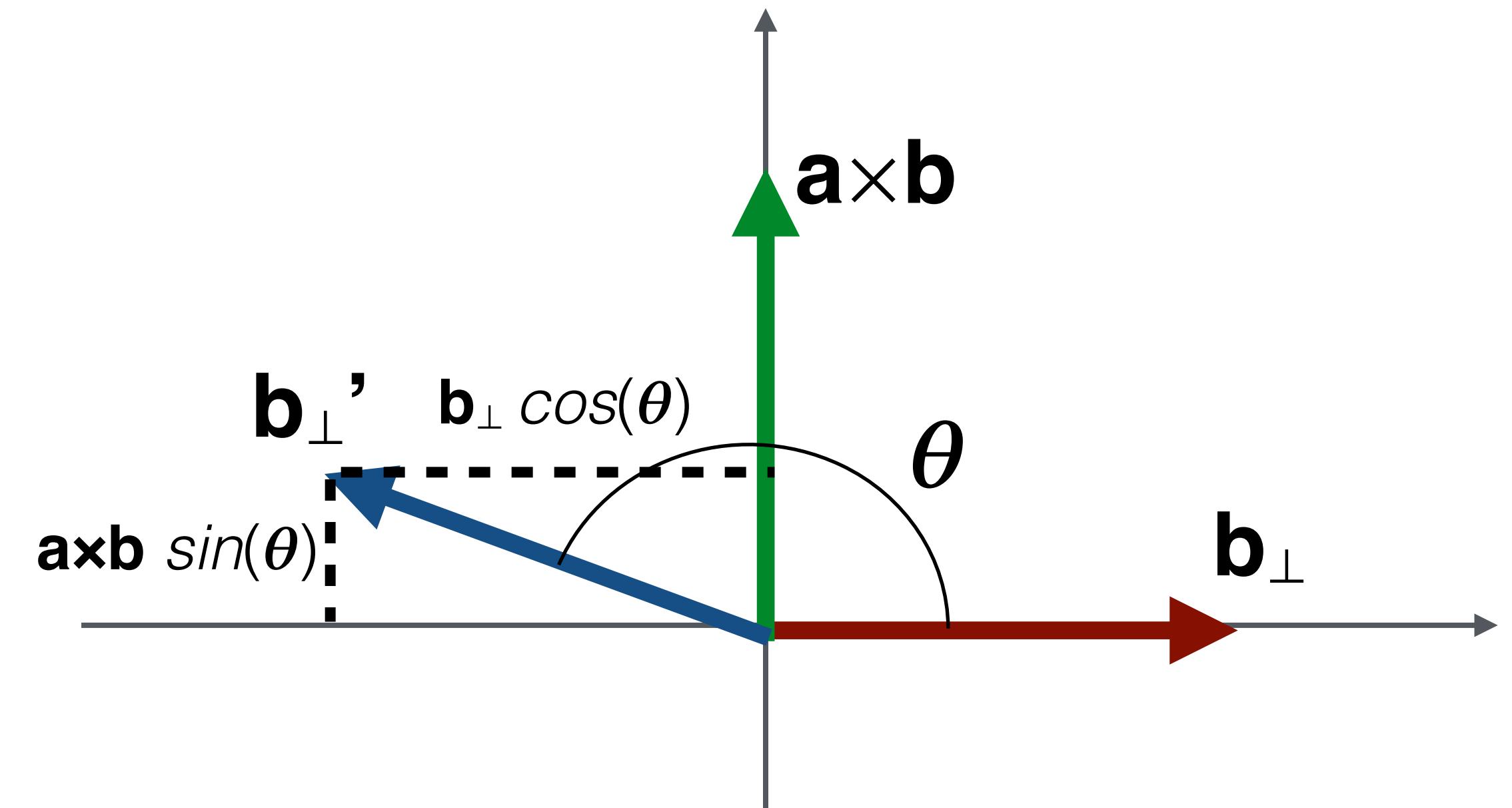
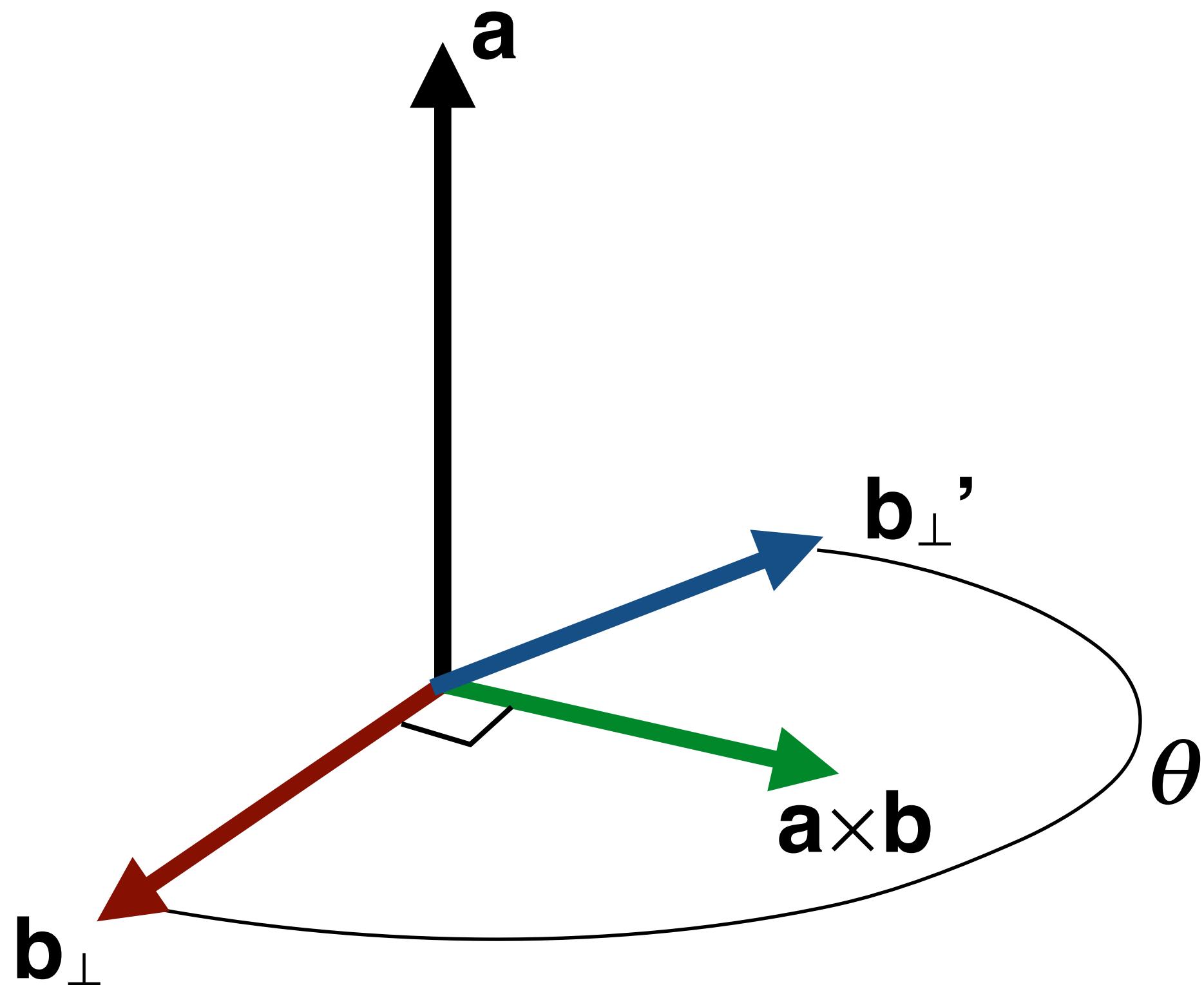


plane orthogonal to \mathbf{a} defined by
 \mathbf{b}_{\perp} and $\mathbf{a} \times \mathbf{b}$



assume \mathbf{b}_{\perp} aligned with x-axis \mathbf{e}_1
and $\mathbf{a} \times \mathbf{b}$ aligned with y-axis \mathbf{e}_2

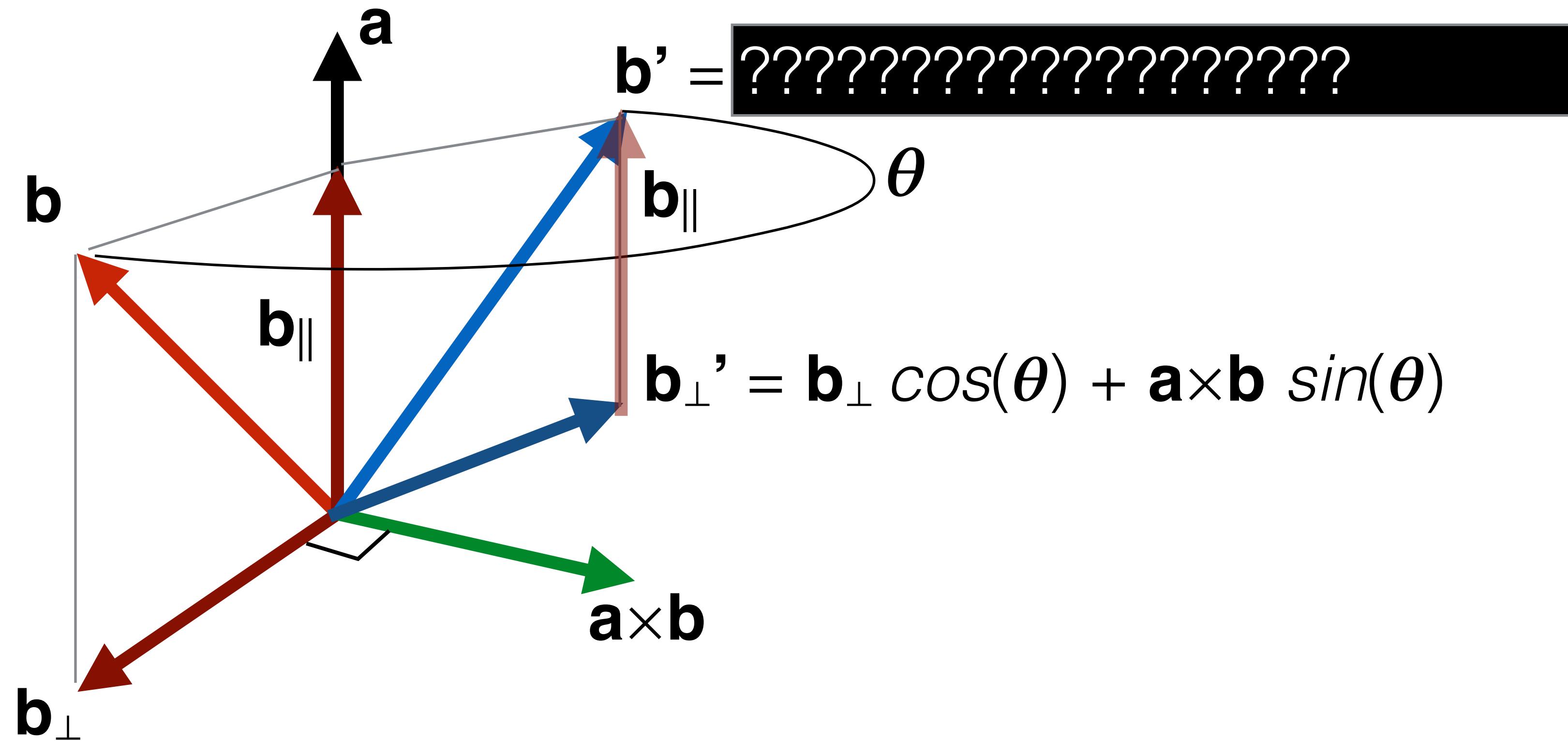
plane orthogonal to \mathbf{a} defined by
 \mathbf{b}_\perp and $\mathbf{a} \times \mathbf{b}$

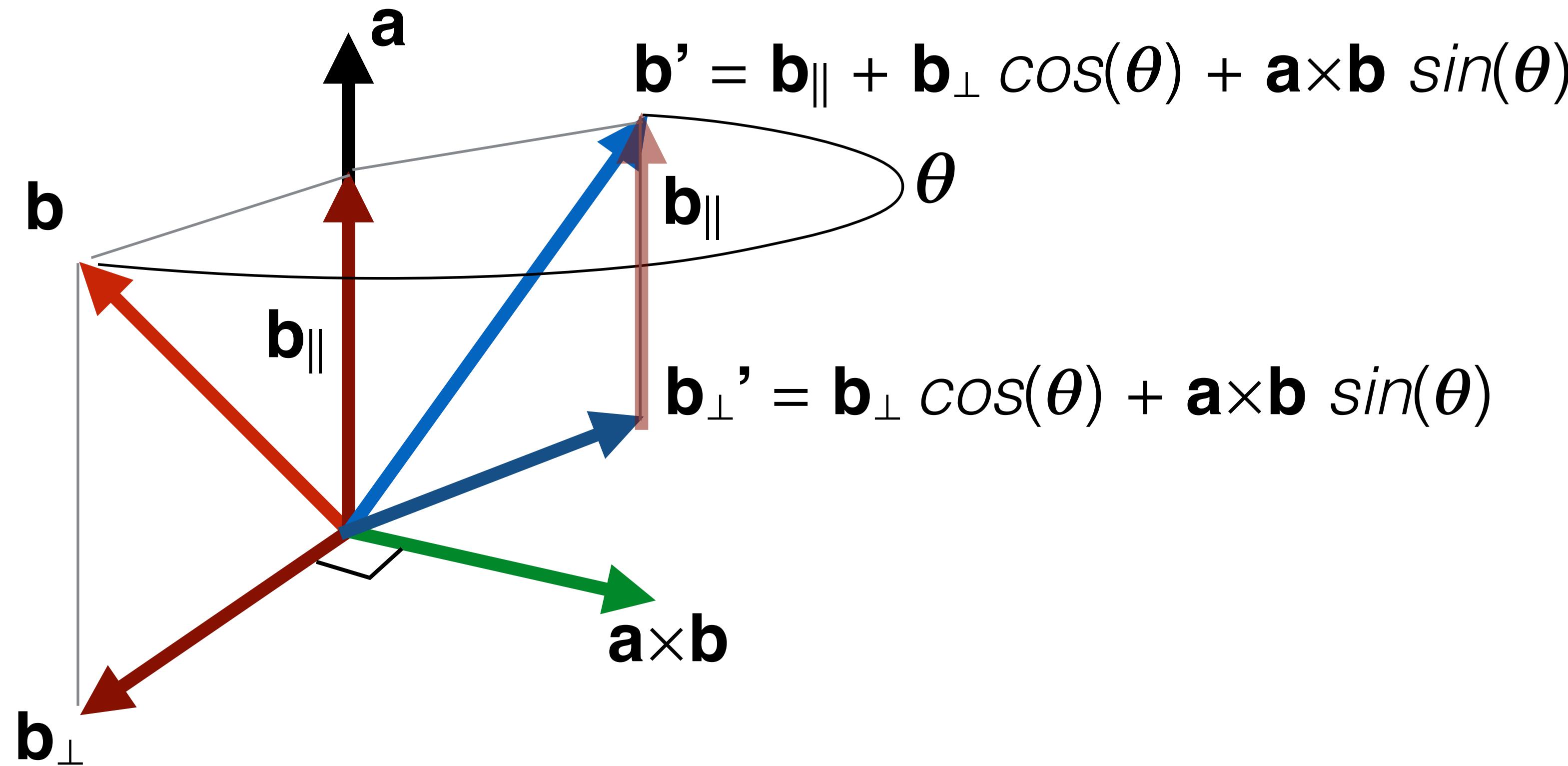


rotation of \mathbf{b}_\perp by θ is then

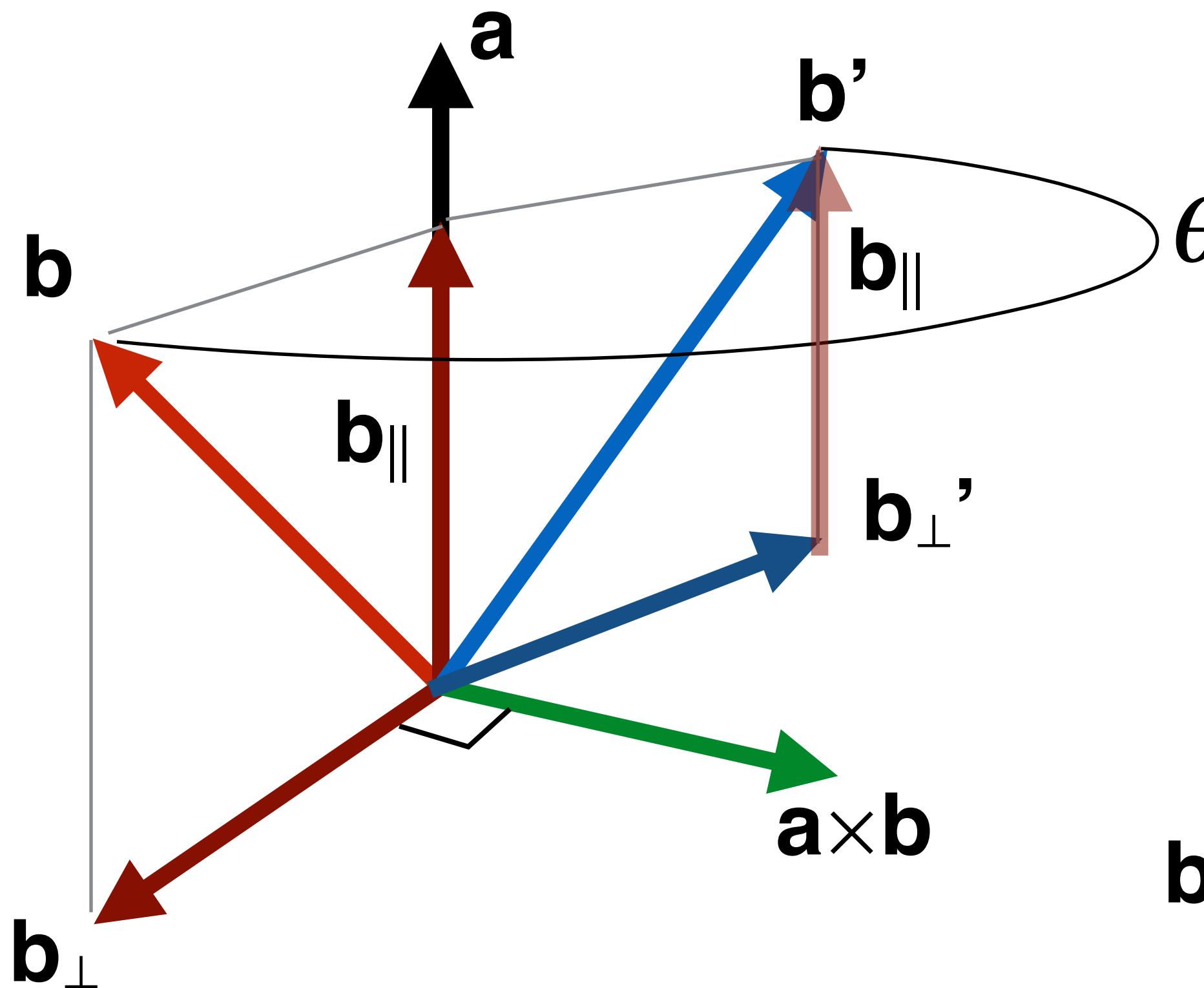
$$\mathbf{b}'_\perp = \mathbf{e}_1 \cos(\theta) + \mathbf{e}_2 \sin(\theta)$$

$$= \mathbf{b}_\perp \cos(\theta) + \mathbf{a} \times \mathbf{b} \sin(\theta)$$





Rodrigues Rotation Formula



$$\mathbf{b}' = \mathbf{b}_{\parallel} + \mathbf{b}_{\perp} \cos(\theta) + \mathbf{a} \times \mathbf{b} \sin(\theta)$$

substitute out \mathbf{b}_{\perp}

$$\mathbf{b}' = \mathbf{b}_{\parallel} + \mathbf{b}_{\perp} \cos(\theta) + \mathbf{a} \times \mathbf{b} \sin(\theta)$$

$$\mathbf{b}' = \mathbf{b}_{\parallel} + (\mathbf{b} - \mathbf{b}_{\parallel}) \cos(\theta) + \mathbf{a} \times \mathbf{b} \sin(\theta)$$

group \mathbf{b}_{\parallel} terms

$$\mathbf{b}' = (1 - \cos(\theta)) \mathbf{b}_{\parallel} + \mathbf{b} \cos(\theta) + \mathbf{a} \times \mathbf{b} \sin(\theta)$$

substitute out \mathbf{b}_{\parallel}

$$\mathbf{b}' = (1 - \cos(\theta))(\mathbf{a} \cdot \mathbf{b}) \mathbf{a} + \mathbf{b} \cos(\theta) + \mathbf{a} \times \mathbf{b} \sin(\theta)$$

Rodrigues Rotation Matrix

$$R = \cos\theta\mathbf{I} + \sin\theta[\mathbf{u}]_{\times} + (1 - \cos\theta)\mathbf{u} \otimes \mathbf{u}$$

skew symmetric matrix
of vector \mathbf{u}

$$[\mathbf{u}]_{\times} = \begin{bmatrix} 0 & -u_z & u_y \\ u_z & 0 & -u_x \\ -u_y & u_x & 0 \end{bmatrix}$$

cross product is multiplication
with skew symmetric matrix

$$\begin{bmatrix} (\mathbf{k} \times \mathbf{v})_x \\ (\mathbf{k} \times \mathbf{v})_y \\ (\mathbf{k} \times \mathbf{v})_z \end{bmatrix} = \begin{bmatrix} k_y v_z - k_z v_y \\ k_z v_x - k_x v_z \\ k_x v_y - k_y v_x \end{bmatrix} = \begin{bmatrix} 0 & -k_z & k_y \\ k_z & 0 & -k_x \\ -k_y & k_x & 0 \end{bmatrix} \begin{bmatrix} v_x \\ v_y \\ v_z \end{bmatrix}.$$

Rodrigues Rotation Matrix

$$R = \cos\theta\mathbf{I} + \sin\theta[\mathbf{u}]_{\times} + (1 - \cos\theta)\mathbf{u} \otimes \mathbf{u}$$

skew symmetric matrix
of vector \mathbf{u}

$$[\mathbf{u}]_{\times} = \begin{bmatrix} 0 & -u_z & u_y \\ u_z & 0 & -u_x \\ -u_y & u_x & 0 \end{bmatrix}$$

outer product

$$\mathbf{u} \otimes \mathbf{u} = \begin{bmatrix} u_x^2 & u_x u_y & u_x u_z \\ u_x u_y & u_y^2 & u_y u_z \\ u_x u_z & u_y u_z & u_z^2 \end{bmatrix}$$

Rodrigues Rotation Matrix

$$R = \cos\theta\mathbf{I} + \sin\theta[\mathbf{u}]_{\times} + (1 - \cos\theta)\mathbf{u} \otimes \mathbf{u}$$

skew symmetric matrix
of vector \mathbf{u}

$$[\mathbf{u}]_{\times} = \begin{bmatrix} 0 & -u_z & u_y \\ u_z & 0 & -u_x \\ -u_y & u_x & 0 \end{bmatrix}$$

outer product

$$\mathbf{u} \otimes \mathbf{u} = \begin{bmatrix} u_x^2 & u_x u_y & u_x u_z \\ u_x u_y & u_y^2 & u_y u_z \\ u_x u_z & u_y u_z & u_z^2 \end{bmatrix}$$

$$R = \begin{bmatrix} \cos\theta + u_x^2(1 - \cos\theta) & u_x u_y (1 - \cos\theta) - u_z \sin\theta & u_x u_z (1 - \cos\theta) + u_y \sin\theta \\ u_y u_x (1 - \cos\theta) + u_z \sin\theta & \cos\theta + u_y^2(1 - \cos\theta) & u_y u_z (1 - \cos\theta) - u_x \sin\theta \\ u_z u_x (1 - \cos\theta) - u_y \sin\theta & u_z u_y (1 - \cos\theta) + u_x \sin\theta & \cos\theta + u_z^2(1 - \cos\theta) \end{bmatrix}$$

resulting rotation matrix

Is there a cleaner expression
of axis-angle rotation?

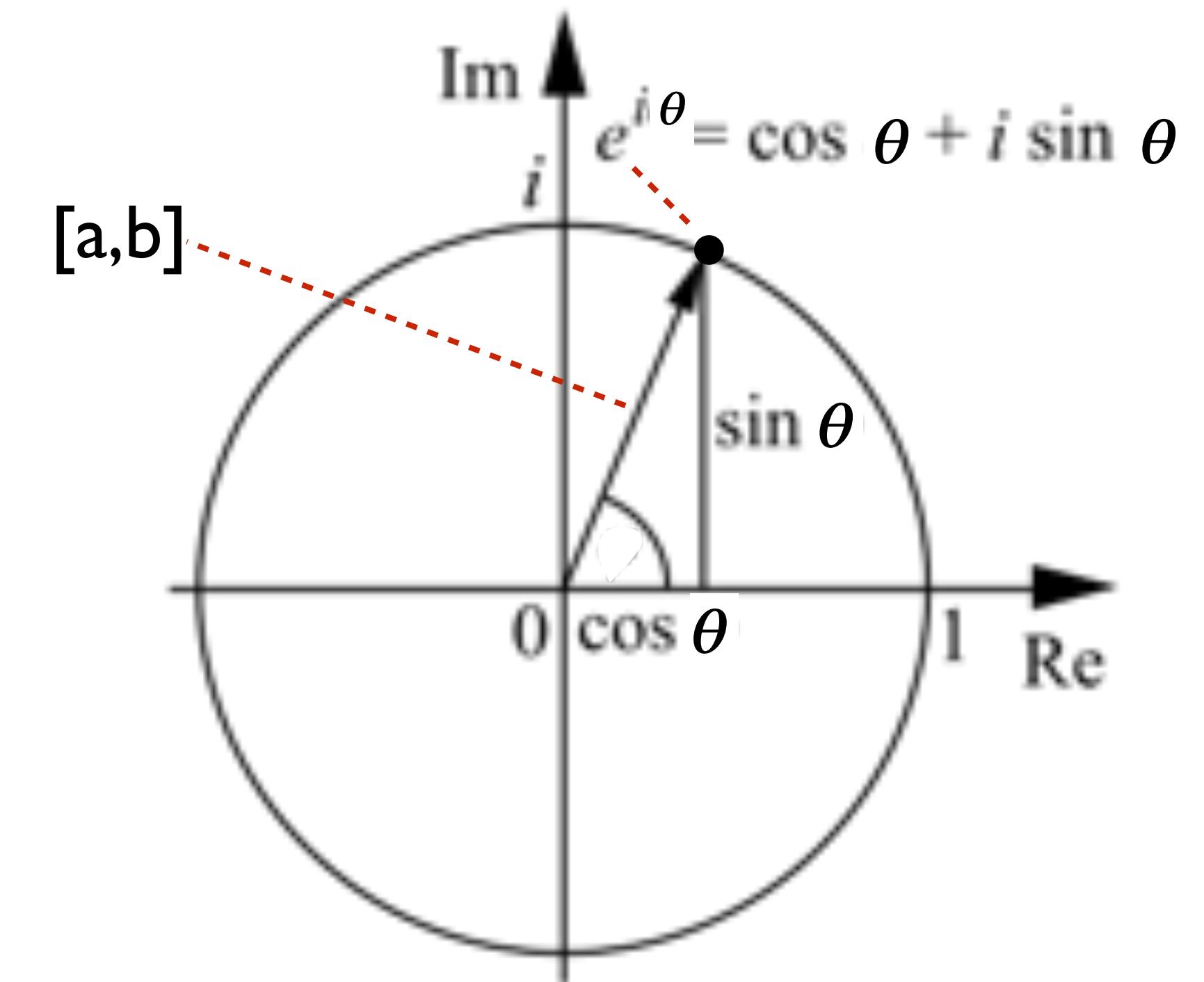
Is there a cleaner expression
of axis-angle rotation?

Rotation by complex numbers



Rotation by complex numbers

- Complex number: $a + bi$, $i = \sqrt{-1}$
- $[a,b]$ is unit vector in 2D real/imaginary space, and Θ is rotation angle
- Additional 2D rotation can be performed as a complex multiplication, with polar coordinates: $a_i = \cos(\Theta_i)$ and $b_i = \sin(\Theta_i)$
- Euler's Formula $e^{i\theta} = \cos \theta + i \sin \theta$
- Multiplication of two complex numbers (z and w) composes rotation



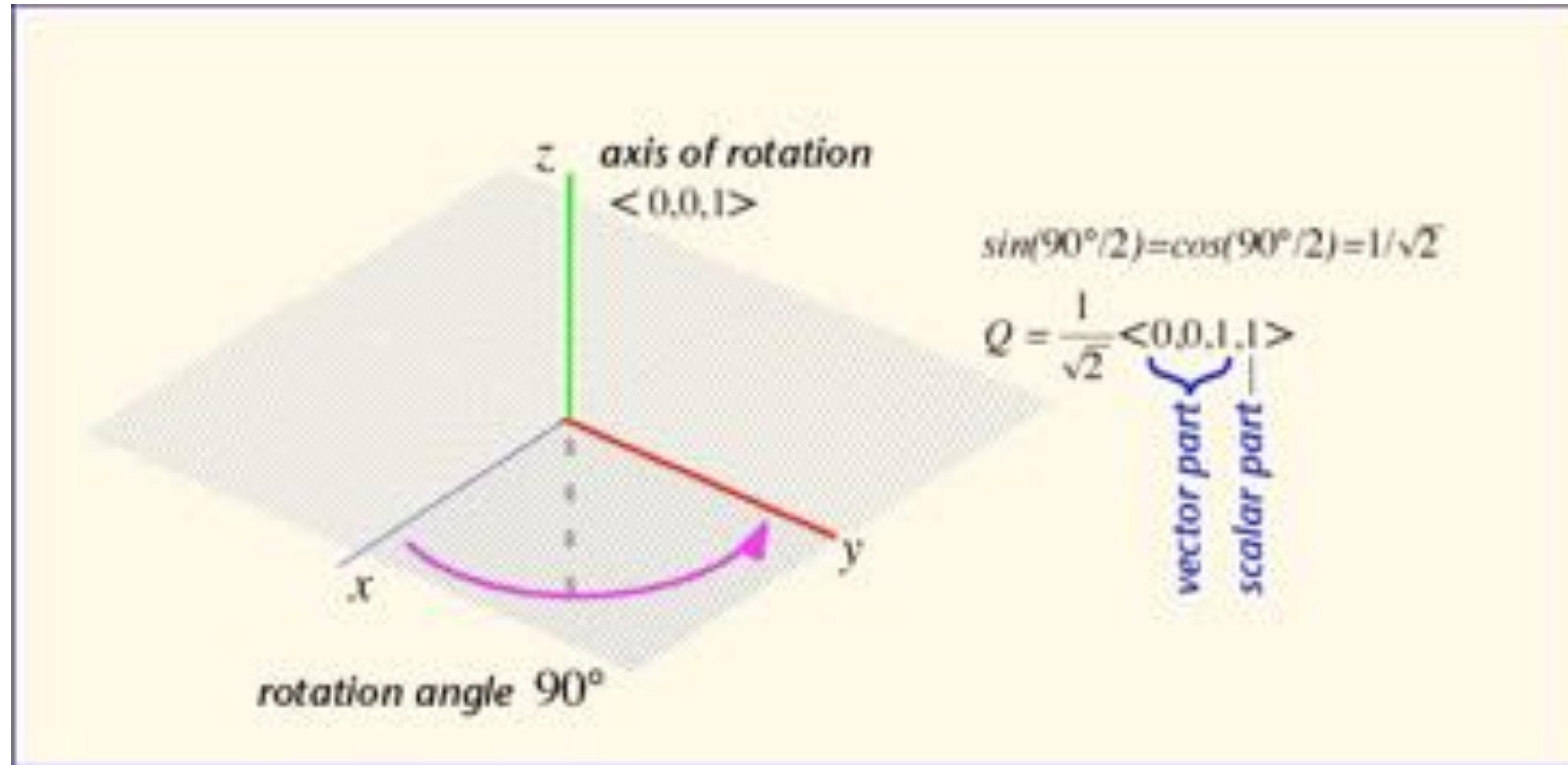
$$zw = (a + bi)(c + di) = e^{i\phi} r e^{i\theta} = r e^{i(\theta+\phi)}$$

Rotation by Quaternion

(No axis order, No gimbal lock)

Quaternions can perform Rodrigues axis-angle 3D rotation

Provide a clean mathematical expression for rotation composition and interpolation



Quaternion

Quaternion plaque on Brougham (Broom) Bridge, Dublin



Sir William Rowan Hamilton
(1805-1865)

Here as he walked by on the 16th of October 1843 Sir William Rowan Hamilton in a flash of genius discovered the fundamental formula for quaternion multiplication $i^2 = j^2 = k^2 = ijk = -1$ & cut it on a stone of this bridge

Quaternions in 3D

- Uses three imaginary numbers ($\mathbf{i}, \mathbf{j}, \mathbf{k}$) to provide a basis that satisfies
 - $\mathbf{i}^2 = -1, \mathbf{j}^2 = -1, \mathbf{k}^2 = -1$
 - $\mathbf{ij} = \mathbf{k}, \mathbf{jk} = \mathbf{i}, \mathbf{ki} = \mathbf{j}, \mathbf{ji} = -\mathbf{k}, \mathbf{kj} = -\mathbf{i}, \mathbf{ik} = -\mathbf{j}$
 - Forms a real 3D basis indicated by cross product relations
 - $\mathbf{i} \times \mathbf{j} = -\mathbf{j} \times \mathbf{i} = \mathbf{k}$
 - $\mathbf{k} \times \mathbf{i} = -\mathbf{i} \times \mathbf{k} = \mathbf{j}$
 - $\mathbf{j} \times \mathbf{k} = -\mathbf{k} \times \mathbf{j} = \mathbf{i}$
 - Quaternion defined as $\mathbf{q} = a + b\mathbf{i} + c\mathbf{j} + d\mathbf{k}$
 - where a, b, c, d are scalars
 - breaks down into real scalar and imaginary vector: $\mathbf{q} = (a, [b, c, d]) = (r, \mathbf{v})$
- Note:** \mathbf{q} is typically configuration, but will be used temporarily as a quaternion



Quaternions in 3D

- Set of quaternions is a vector space and has three operations

- Addition $(r_1, \vec{v}_1) + (r_2, \vec{v}_2) = (r_1 + r_2, \vec{v}_1 + \vec{v}_2)$

$$\mathbf{q}_1 + \mathbf{q}_2 = (a+bi+cj+dk)(e+fi+gj+hk) = (a+e)+(b+f)i+(c+g)j+(d+h)k$$

- Scalar multiplication

$$s\mathbf{q}_1 = (sa) + (sb)i + (sc)j + (sd)k$$

- Quaternion multiplication $(r_1, \vec{v}_1)(r_2, \vec{v}_2) = (r_1r_2 - \vec{v}_1 \cdot \vec{v}_2, r_1\vec{v}_2 + r_2\vec{v}_1 + \vec{v}_1 \times \vec{v}_2)$

$$\begin{aligned}\mathbf{q}_1 \mathbf{q}_2 &= (a+bi+cj+dk)(e+fi+gj+hk) \\ &= (ae-bf-cg-dh) + (af+be+ch-dg)i + (ag-bh+ce+df)j + (ah+bg-cf+de)k\end{aligned}$$

- Not commutative: $\mathbf{q}_1 \mathbf{q}_2 \neq \mathbf{q}_2 \mathbf{q}_1$ Why?



Quaternion Properties

- Norm: $|\mathbf{q}|^2 = a^2 + b^2 + c^2 + d^2$
- Conjugate quaternion: $\overline{\mathbf{q}} = a - bi - cj - dk = (a, -[b,c,d]) = (r, -\mathbf{v})$
- Inverse quaternion: $\mathbf{q}^{-1} = \overline{\mathbf{q}} / |\mathbf{q}|^2$
- Unit quaternion: $|\mathbf{q}| = 1$
- Inverse of unit quaternion: $\mathbf{q}^{-1} = \overline{\mathbf{q}}$



Rotation by Quaternion

- Rotations are represented by unit quaternions
 - quaternion is point on 4D unit sphere geometrically
- Quaternion $\mathbf{q} = (a, \mathbf{u}) = a + b\mathbf{i} + c\mathbf{j} + d\mathbf{k} = (\cos(\Theta/2), \mathbf{u} \sin(\Theta/2))$
 $= [\cos(\Theta/2), u_x \sin(\Theta/2), u_y \sin(\Theta/2), u_z \sin(\Theta/2)]$
- $\mathbf{u} = [u_x, u_y, u_z]$ is rotation axis, Θ rotation angle
- Rotating a 3D point \mathbf{p} by unit quaternion \mathbf{q} is performed by conjugation of \mathbf{v} by \mathbf{q}
 - $\mathbf{v}' = \mathbf{q}\mathbf{v}\mathbf{q}^{-1}$, where $\mathbf{q}^{-1} = a - \mathbf{u}$,
 - quaternion \mathbf{v} is constructed from point \mathbf{p} as $\mathbf{v} = 0 + \mathbf{p} = 0 + p_x\mathbf{i} + p_y\mathbf{j} + p_z\mathbf{k}$
 - rotated point $\mathbf{p}' = [\mathbf{v}'_x \mathbf{v}'_y \mathbf{v}'_z]$ is pulled from quaternion resulting from conjugation



Checkpoint

- What is the unit quaternion for ...

- no rotation?

- rotation 180 degrees about the z axis?

- rotation 90 degrees about the y axis?

- rotation -90 degrees about the x axis?

Checkpoint

- What is the unit quaternion for ...
 - no rotation? the identity quaternion (1, [0 0 0])
 - rotation 180 degrees about the z axis?
 - rotation 90 degrees about the y axis?
 - rotation -90 degrees about the x axis?



Checkpoint

- What is the unit quaternion for ...
 - no rotation? the identity quaternion $(1, [0\ 0\ 0])$
 - rotation 180 degrees about the z axis? $(0, [0\ 0\ 1])$
 - rotation 90 degrees about the y axis? [REDACTED]
 - rotation -90 degrees about the x axis? [REDACTED]



Checkpoint

- What is the unit quaternion for ...
 - no rotation? the identity quaternion $(1, [0\ 0\ 0])$
 - rotation 180 degrees about the z axis? $(0, [0\ 0\ 1])$
 - rotation 90 degrees about the y axis? $(\sqrt{0.5}, [0\ \sqrt{0.5}\ 0])$
 - rotation -90 degrees about the x axis?



Checkpoint

- What is the unit quaternion for ...
 - no rotation? the identity quaternion $(1, [0\ 0\ 0])$
 - rotation 180 degrees about the z axis? $(0, [0\ 0\ 1])$
 - rotation 90 degrees about the y axis? $(\sqrt{0.5}, [0\ \sqrt{0.5}\ 0])$
 - rotation -90 degrees about the x axis? $(\sqrt{0.5}, [-\sqrt{0.5}\ 0\ 0])$



Restating

- Quaternions \mathbf{q} and $-\mathbf{q}$ give the same rotation
- Composition of rotations \mathbf{q}_1 and \mathbf{q}_2 equals $\mathbf{q}_3 = \mathbf{q}_2\mathbf{q}_1$
- Remember: 3D rotations do not commute



Rodrigues and Quaternion Equivalency

$$\begin{aligned} qpq^{-1} &= qpq^* \\ &= \left(\cos \frac{\alpha}{2} + \hat{a} \sin \frac{\alpha}{2} \right) \vec{b} \left(\cos \frac{\alpha}{2} + \hat{a} \sin \frac{\alpha}{2} \right)^* \\ &= \left(\cos \frac{\alpha}{2} + \hat{a} \sin \frac{\alpha}{2} \right) \vec{b} \left(\cos \frac{\alpha}{2} - \hat{a} \sin \frac{\alpha}{2} \right) \\ &= \left(\vec{b} \cos \frac{\alpha}{2} + \hat{a} \vec{b} \sin \frac{\alpha}{2} \right) \left(\cos \frac{\alpha}{2} - \hat{a} \sin \frac{\alpha}{2} \right) \\ &= \vec{b} \cos^2 \frac{\alpha}{2} - \vec{b} \hat{a} \cos \frac{\alpha}{2} \sin \frac{\alpha}{2} + \hat{a} \vec{b} \sin \frac{\alpha}{2} \cos \frac{\alpha}{2} - \hat{a} \vec{b} \hat{a} \sin^2 \frac{\alpha}{2} \\ &= \vec{b} \cos^2 \frac{\alpha}{2} + (\hat{a} \vec{b} - \vec{b} \hat{a}) \sin \frac{\alpha}{2} \cos \frac{\alpha}{2} - \hat{a} \vec{b} \hat{a} \sin^2 \frac{\alpha}{2} \\ &= \vec{b} \cos^2 \frac{\alpha}{2} + 2(\hat{a} \times \vec{b}) \sin \frac{\alpha}{2} \cos \frac{\alpha}{2} - \left(\vec{b}(\hat{a} \cdot \hat{a}) - 2\hat{a}(\hat{a} \cdot \vec{b}) \right) \sin^2 \frac{\alpha}{2} \\ &= \vec{b} \left(\cos^2 \frac{\alpha}{2} - \sin^2 \frac{\alpha}{2} \right) + (\hat{a} \times \vec{b}) 2 \sin \frac{\alpha}{2} \cos \frac{\alpha}{2} + \hat{a}(\hat{a} \cdot \vec{b}) \left(2 \sin^2 \frac{\alpha}{2} \right) \\ &= \vec{b} \cos \alpha + (\hat{a} \times \vec{b}) \sin \alpha + \hat{a}(\hat{a} \cdot \vec{b})(1 - \cos \alpha) \\ qpq^{-1} &= (1 - \cos \alpha)(\hat{a} \cdot \vec{b})\hat{a} + \vec{b} \cos \alpha + (\hat{a} \times \vec{b}) \sin \alpha \end{aligned}$$

Quaternion to Rotation Matrix

- Inhomogeneous conversion to 3D rotation matrix of $\mathbf{q} = [q_0 \quad q_1 \quad q_2 \quad q_3]^T$

$$\begin{bmatrix} 1 - 2(q_2^2 + q_3^2) & 2(q_1q_2 - q_0q_3) & 2(q_0q_2 + q_1q_3) \\ 2(q_1q_2 + q_0q_3) & 1 - 2(q_1^2 + q_3^2) & 2(q_2q_3 - q_0q_1) \\ 2(q_1q_3 - q_0q_2) & 2(q_0q_1 + q_2q_3) & 1 - 2(q_1^2 + q_2^2) \end{bmatrix}$$

or equivalently, homogeneous conversion

$$\begin{bmatrix} q_0^2 + q_1^2 - q_2^2 - q_3^2 & 2(q_1q_2 - q_0q_3) & 2(q_0q_2 + q_1q_3) \\ 2(q_1q_2 + q_0q_3) & q_0^2 - q_1^2 + q_2^2 - q_3^2 & 2(q_2q_3 - q_0q_1) \\ 2(q_1q_3 - q_0q_2) & 2(q_0q_1 + q_2q_3) & q_0^2 - q_1^2 - q_2^2 + q_3^2 \end{bmatrix}$$

- Rotation matrix to quaternion can also be performed



1) form unit quaternion from axis and motor angle

$$q = [\cos(\Theta/2), u_x \sin(\Theta/2), u_y \sin(\Theta/2), u_z \sin(\Theta/2)]$$

2) convert quaternion to rotation matrix

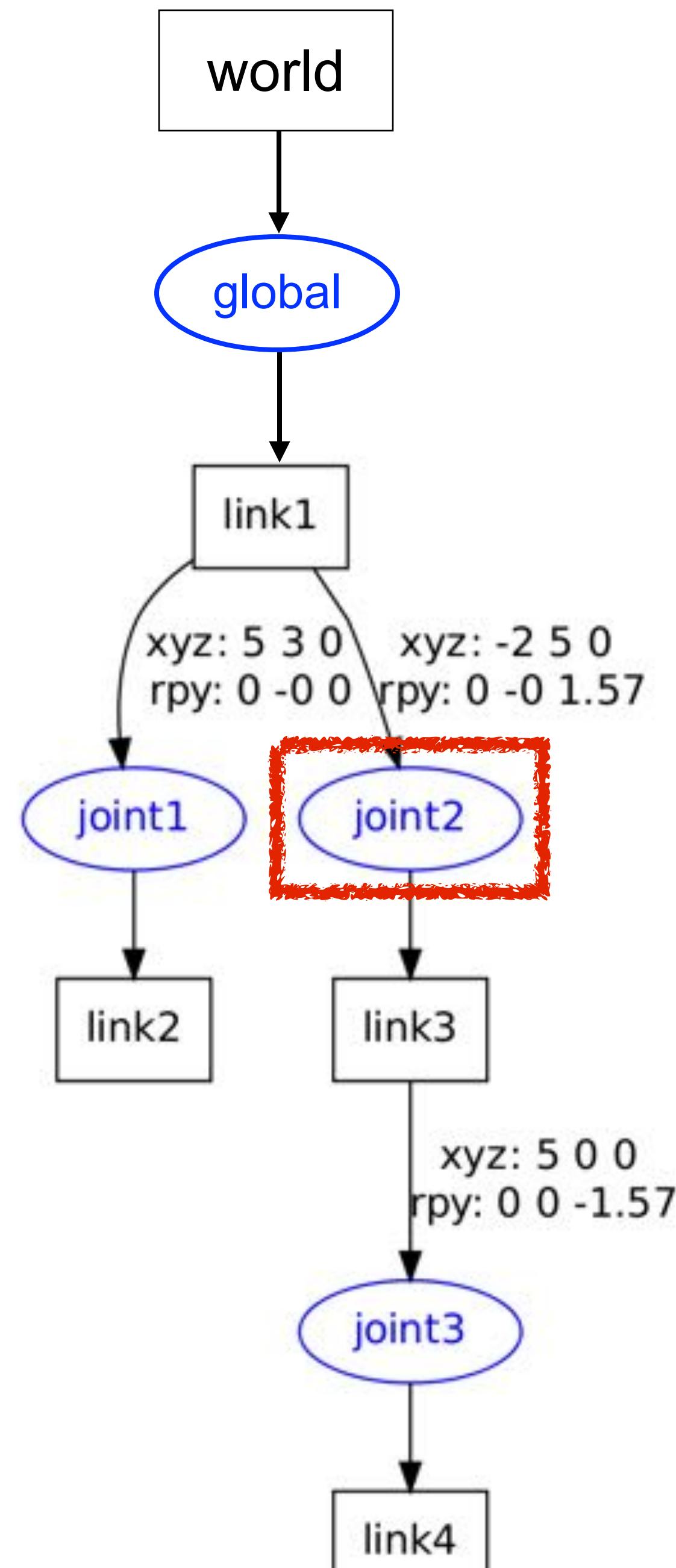
- Inhomogeneous conversion to 3D rotation matrix of $\mathbf{q} = [q_0 \quad q_1 \quad q_2 \quad q_3]^T$

$$\begin{bmatrix} 1 - 2(q_2^2 + q_3^2) & 2(q_1q_2 - q_0q_3) & 2(q_0q_2 + q_1q_3) \\ 2(q_1q_2 + q_0q_3) & 1 - 2(q_1^2 + q_3^2) & 2(q_2q_3 - q_0q_1) \\ 2(q_1q_3 - q_0q_2) & 2(q_0q_1 + q_2q_3) & 1 - 2(q_1^2 + q_2^2) \end{bmatrix}$$

or equivalently, homogeneous conversion

$$\begin{bmatrix} q_0^2 + q_1^2 - q_2^2 - q_3^2 & 2(q_1q_2 - q_0q_3) & 2(q_0q_2 + q_1q_3) \\ 2(q_1q_2 + q_0q_3) & q_0^2 - q_1^2 + q_2^2 - q_3^2 & 2(q_2q_3 - q_0q_1) \\ 2(q_1q_3 - q_0q_2) & 2(q_0q_1 + q_2q_3) & q_0^2 - q_1^2 - q_2^2 + q_3^2 \end{bmatrix}$$

- Rotation matrix to quaternion can also be performed



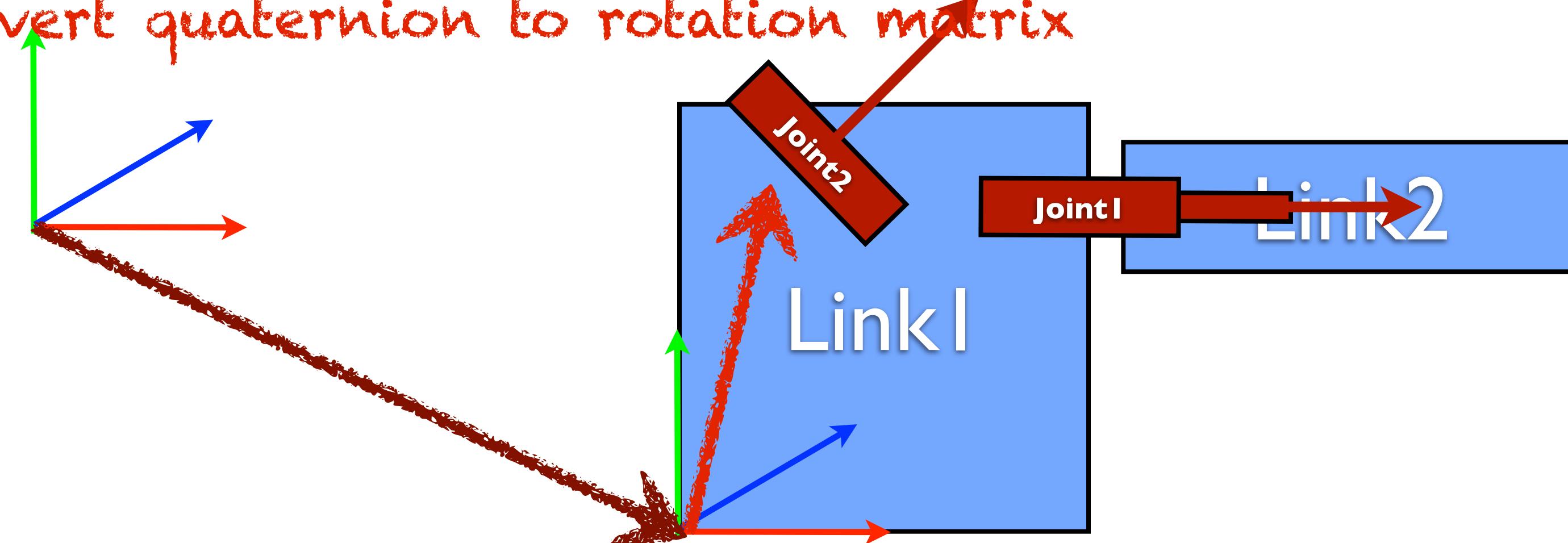
$$D_w^1 * R_w^1 * D_l^1 * R_l^1 * R_{u2}(q_2)$$

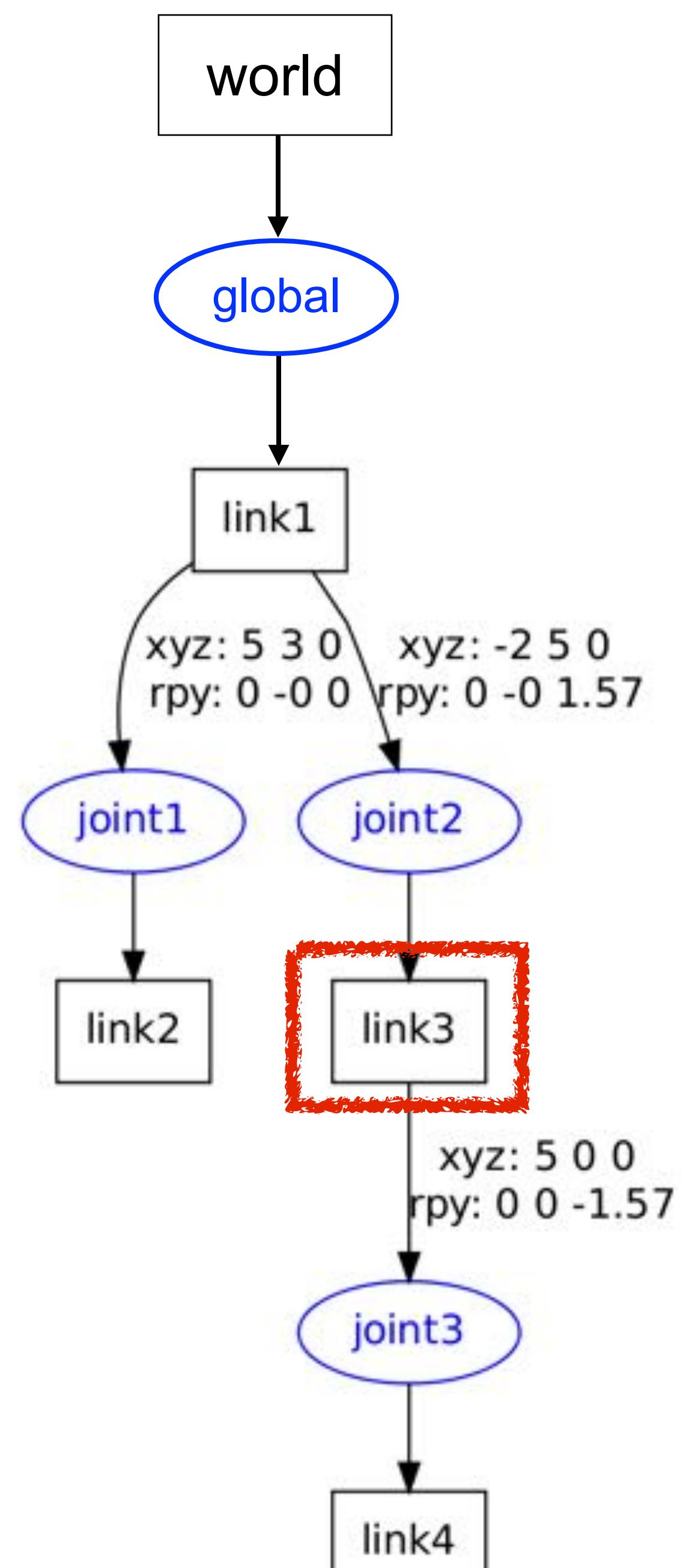
$$D_w^1 * R_w^1$$

|

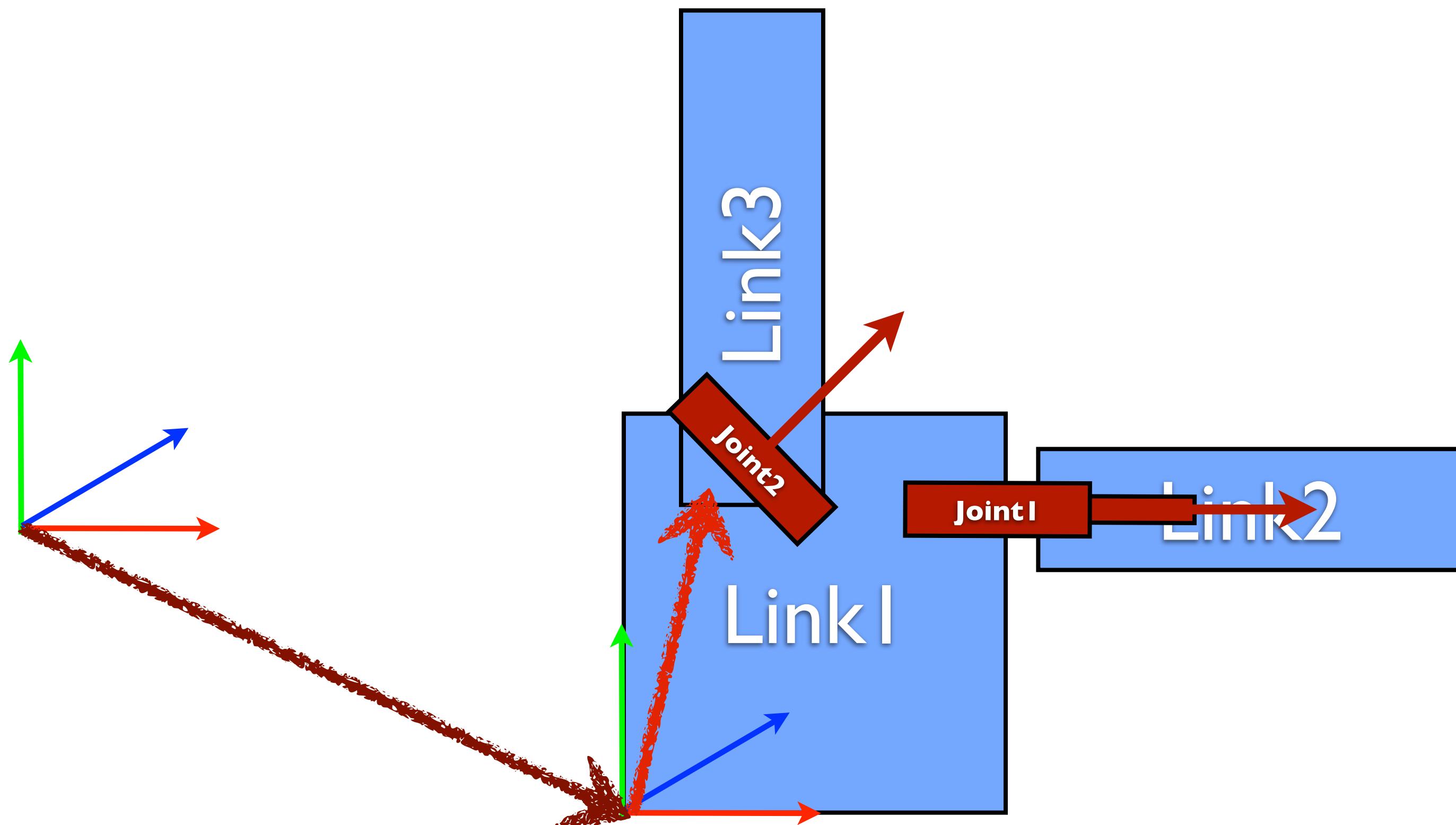
```
//joint motor rotation axis
robot.joints["joint2"].axis = {0.707, 0.0, 0.707}
```

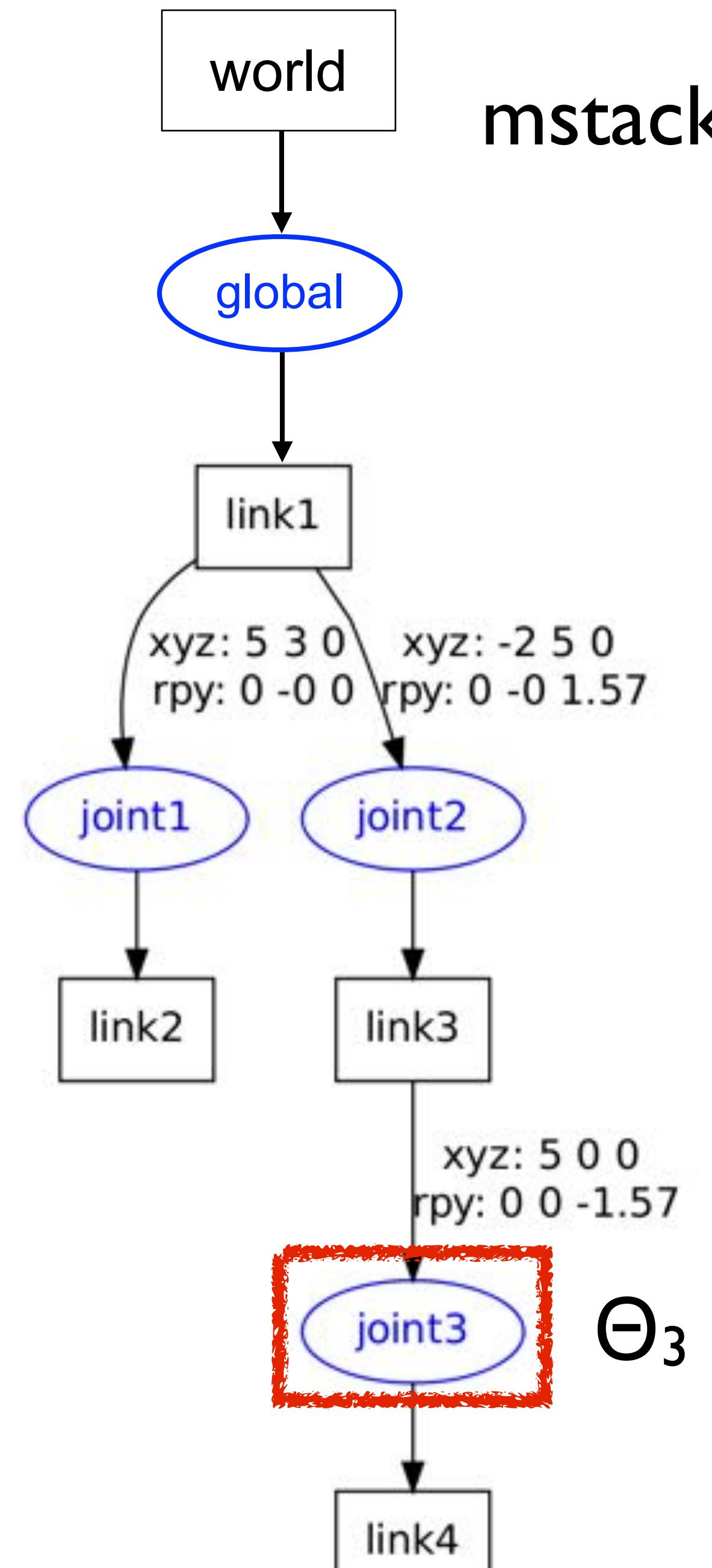
- 1) form unit quaternion from axis and motor angle
- 2) convert quaternion to rotation matrix





$$\begin{array}{c}
 D_w^1 * R_w^1 * D_l^3 * R_l^3 * R_{u2}(q_2) \\
 D_w^1 * R_w^1 \\
 | \\
 \end{array}$$



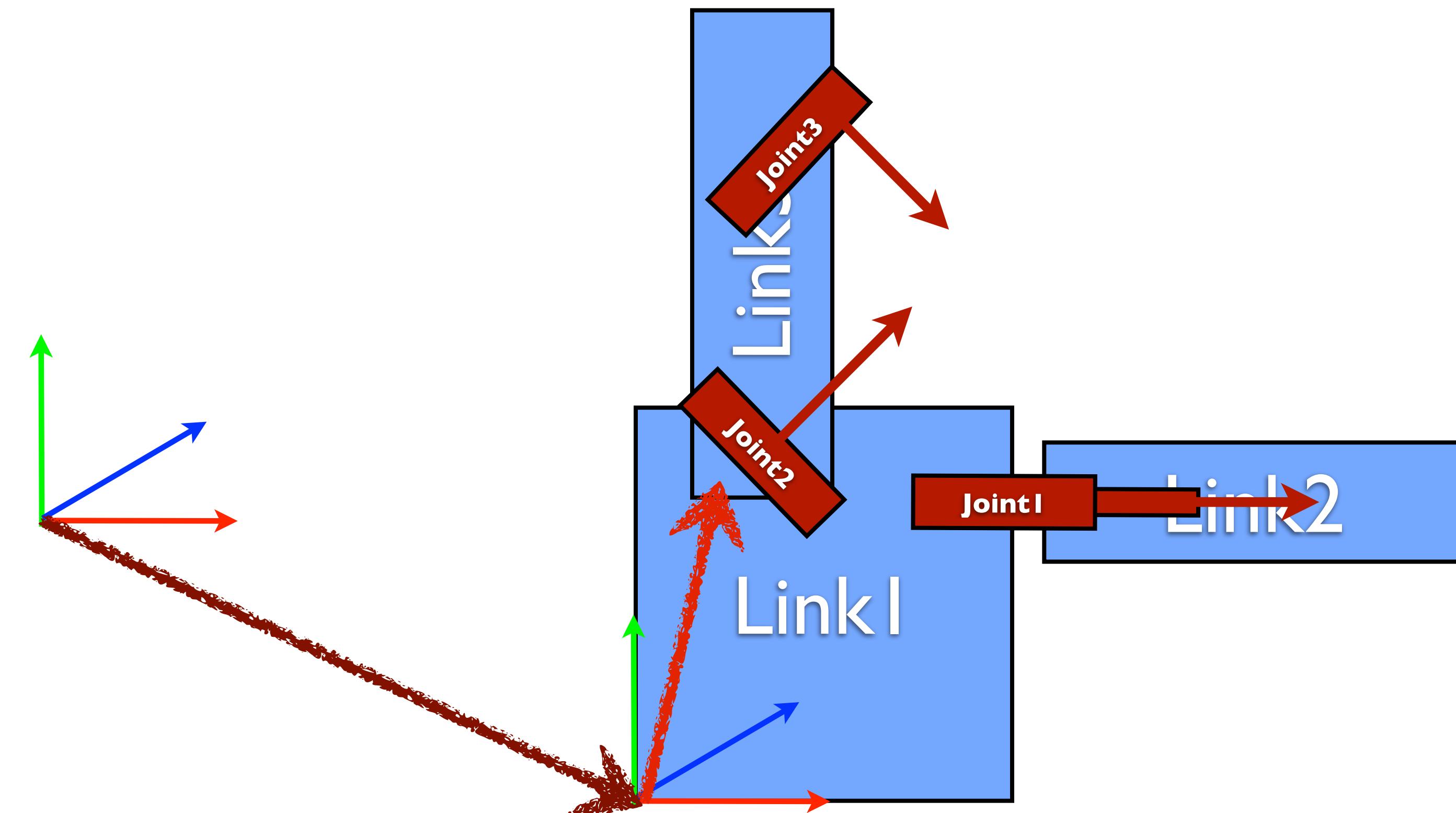


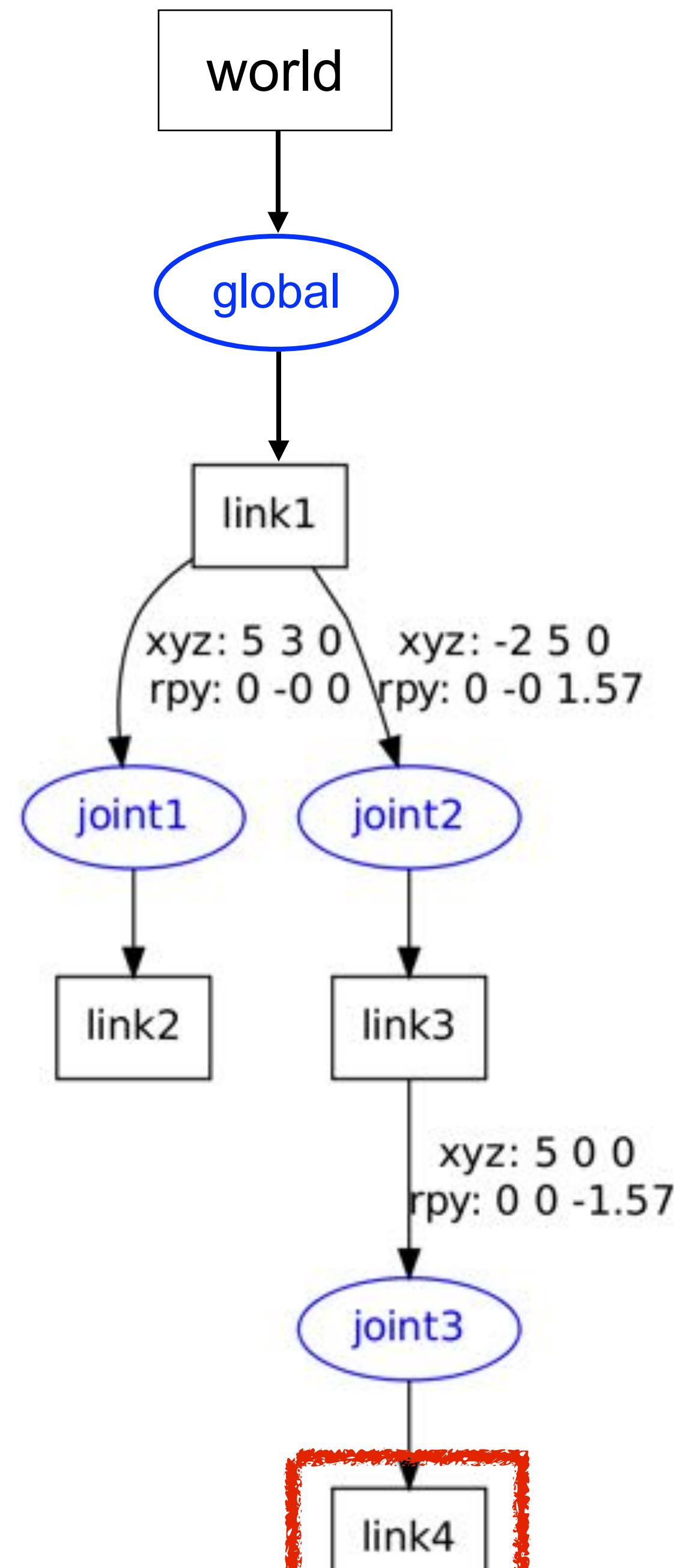
$D^w_I * R^w_I * D^I_3 * R^I_3 * R_{u2}(q_2) * D^3_4 * R^3_4 * R_{u3}(q_3)$

$D^w_I * R^w_I * D^I_3 * R^I_3 * R_{u2}(q_2)$

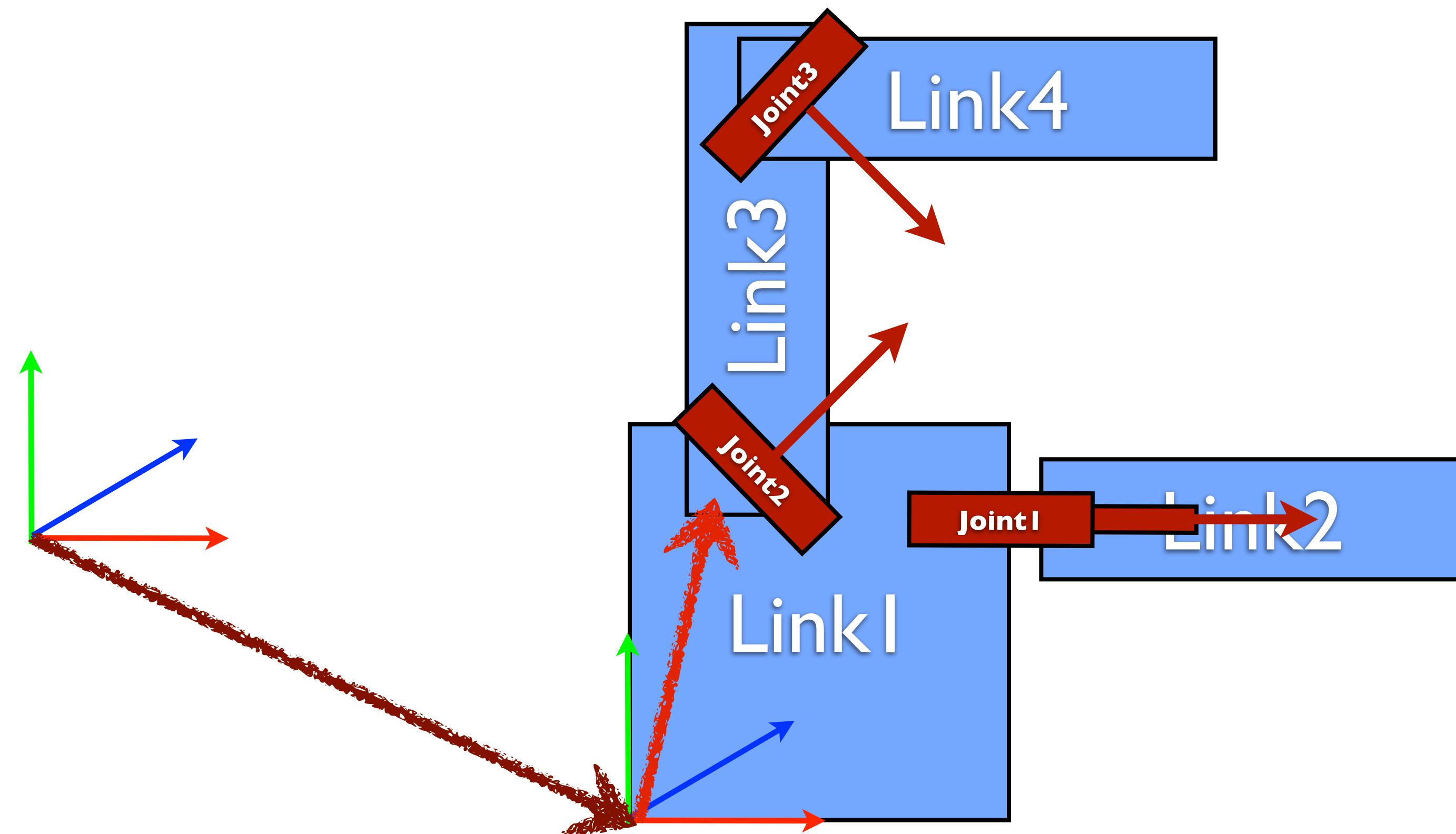
$D^w_I * R^w_I$

I





$$\begin{array}{c}
 D^w_I * R^w_I * D^I_3 * R^I_3 * R_{u2}(q_2) * D^3_4 * R^3_4 * R_{u3}(q_3) \\
 \\
 D^w_I * R^w_I * D^I_3 * R^I_3 * R_{u2}(q_2) \\
 \\
 D^w_I * R^w_I \\
 \\
 |
 \end{array}$$



Next lecture: Forward Kinematics



Robotic Roommates Making pancakes

Sped-up video of a demonstration of a project of IAS group at the CoTeSys Fall Workshop 2010 at TU Munich showing TUM-James and TUM-Rosie making pancakes.