

# < Motion Control Design via Loop Shaping >

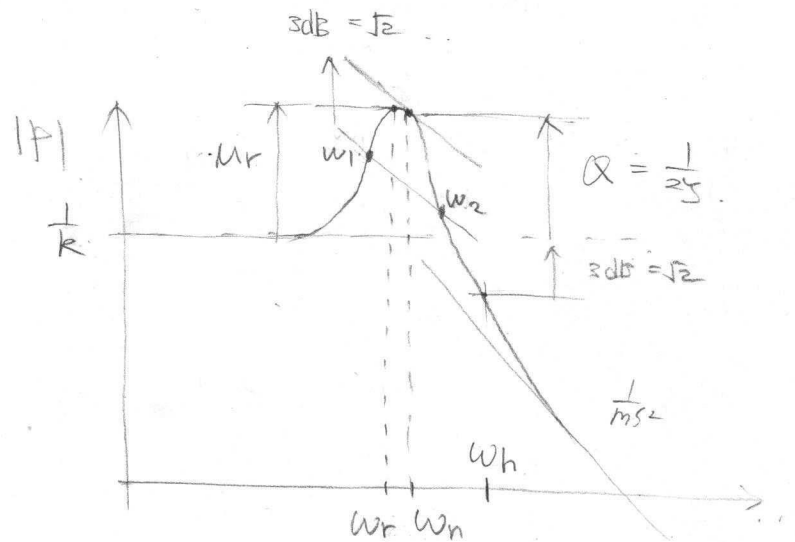
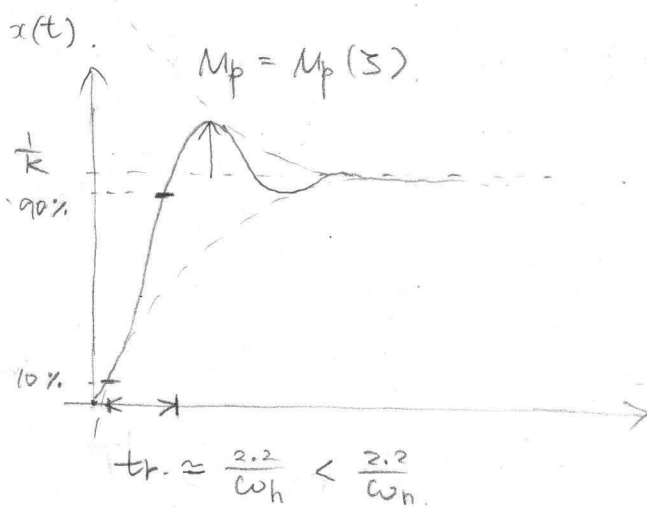
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## Objective

- 2nd order system frequency response vs. step resp.
- Loop shaping :  $\omega_n \approx \omega_c$ ,  $\zeta \approx \frac{\phi_m [deg]}{100}$

## Step Resp Vs. Freq Resp.

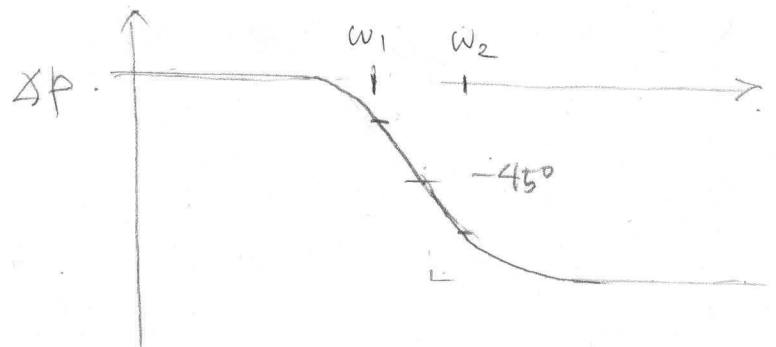
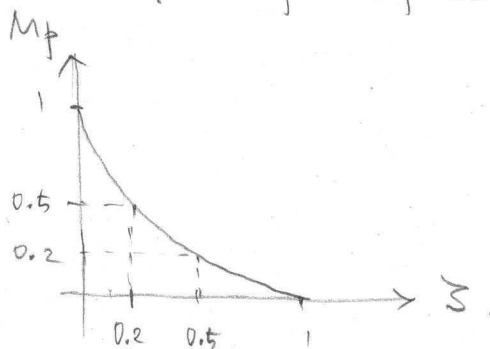
$$p(s) = \frac{1}{ms^2 + bs + k} = \frac{1}{k} \frac{1}{\left(\frac{s}{\omega_n}\right)^2 + 2\zeta\left(\frac{s}{\omega_n}\right) + 1}$$



## < Summary >

Rise time :  $tr \approx \frac{2.2}{\omega_h} < \frac{2.2}{\omega_n}$

Overshoot :  $M_p = M_p(\zeta)$



$\omega_n = \sqrt{\frac{k}{m}}$  : natural freq.

$Q = \frac{1}{2\zeta}$  : quality factor. ( $\zeta < \frac{1}{2}$ )

$\omega_r = \omega_n \sqrt{1 - 2\zeta^2}$  : resonance freq.

$M_r = \frac{1}{2\zeta} \frac{1}{\sqrt{1 - \zeta^2}}$  : resonant peak.

Note  $\zeta^2 \ll 1$

$$M_r \approx Q = \frac{1}{2\zeta}$$

$$\omega_r \approx \omega_n = \sqrt{\frac{k}{m}}$$

• Remark.

- 2nd-order system is completely determined with  $\zeta_0, \omega_n, \zeta$ .
- In particular,  $\omega_n$  and  $\zeta$  dictates the dynamics.

< Step Resp >

Overshoot :  $M_p = M_p(\zeta)$

Rise time :  $t_r \approx \frac{2.2}{\omega_n} < \frac{2.2}{\omega_n}$

< Freq Resp >

Resonant peak :  $M_r \approx \frac{1}{2\zeta}$

Bandwidth :  $\omega_b > \omega_n$

- Why we review this ?

This is our "template" to design closed-loop position control via "Loop shaping"

- We will make the following connection shortly.

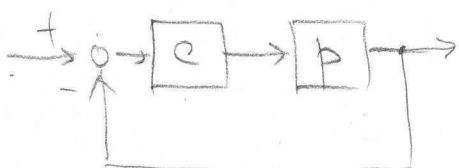
$$L(s) \quad T(s) = \frac{L}{1+L}$$

$$\left\{ \begin{matrix} \omega_c \\ \phi_m \end{matrix} \right\} \longleftrightarrow \left\{ \begin{matrix} \omega_n \\ \zeta \end{matrix} \right\}$$

$$\omega_n \approx \omega_c$$

$$\zeta \approx \frac{\phi_m [deg]}{100}$$

- Why do we shape  $L(s)$  instead of shaping  $T(s)$  directly?



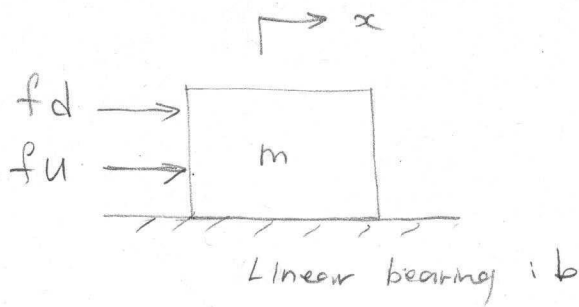
$$T = \frac{CP}{1+CP} \quad \text{Nonlinear with } C$$

$$L = CP \quad \text{Linear with } C$$

It is much easier to shape  $L$  with  $C$ .

$\omega_c$  and  $\phi_m$  give us good estimates of  $\omega_n$  and  $\zeta$ .

# Example



$f_u [N]$ : Control effort

$f_d [N]$ : Disturbance force

$$m\ddot{x} = \sum f = f_u + f_d - b\dot{x} \Rightarrow (ms^2 + bs) X = f_u + f_d$$

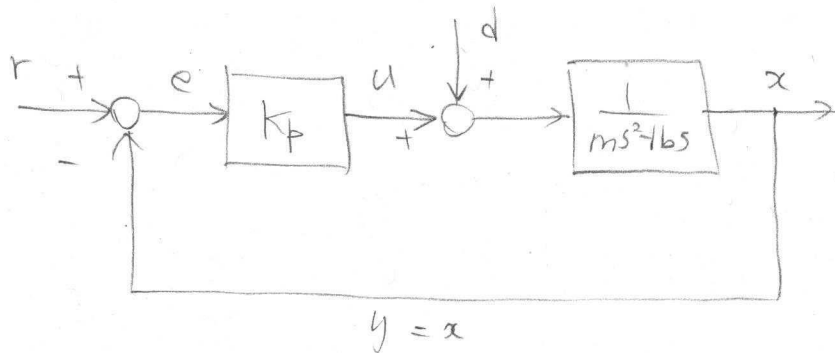
Plant

$$p(s) = \frac{X}{F} = \frac{1}{ms^2 + bs}$$

for  $m = 1 \text{ kg}$ ,  
 $b = 10 \text{ Ns/m}$

$$p(s) = \frac{1}{s(s+10)}$$

Control:  $C(s) = K_p$

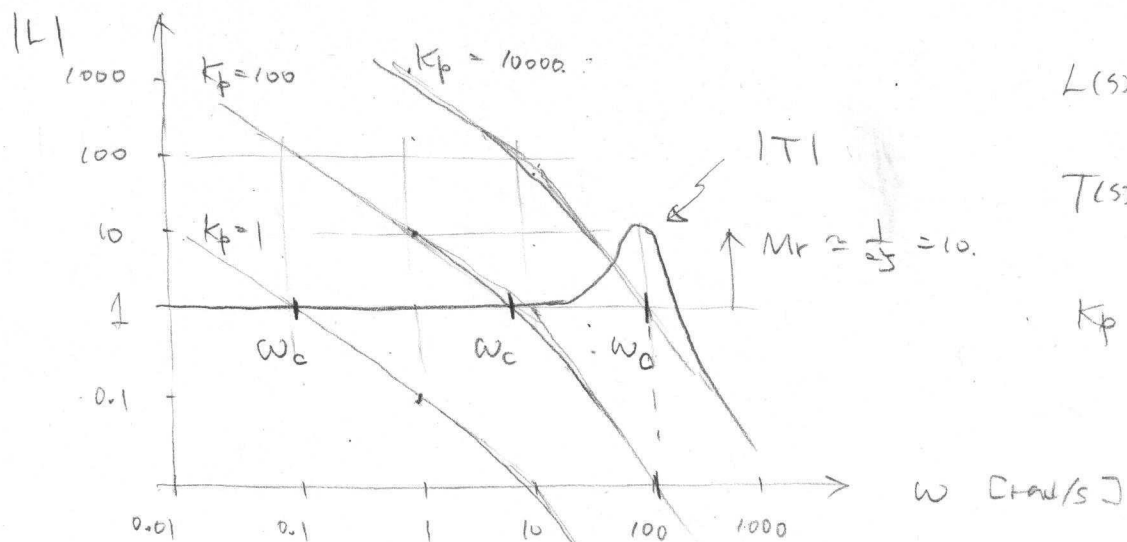


Loop:  $L(s) = \frac{K_p}{ms^2 + bs} = \frac{K_p}{s^2 + 10s}$

Closed-loop:  $\frac{X}{D} = \frac{\frac{1}{ms^2 + bs}}{1 + \frac{K_p}{ms^2 + bs}} = \frac{1}{ms^2 + bs + K_p}$  "Apparent stiffness"

$$\frac{X}{R} = \frac{L}{1+L} = \frac{\frac{K_p}{ms^2 + bs}}{1 + \frac{K_p}{ms^2 + bs}} = \frac{K_p}{ms^2 + bs + K_p} = T(s)$$

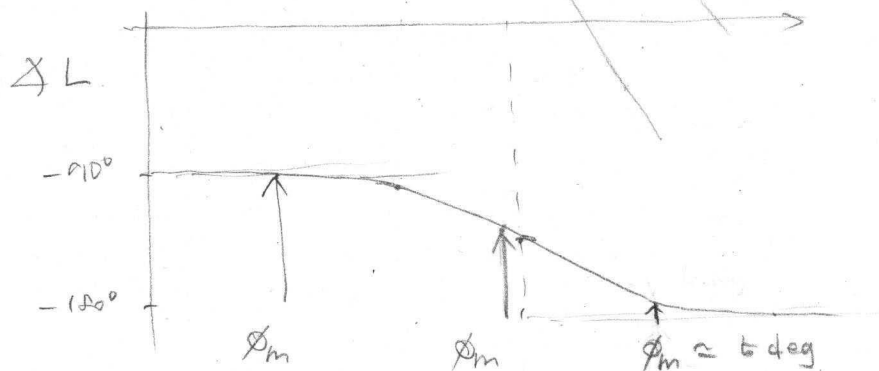
• Bode plot of  $L(s)$  and  $T(s)$ .



$$L(s) = \frac{K_p}{s^2 + 10s}$$

$$T(s) = \frac{K_p}{s^2 + 10s + K_p}$$

$$K_p = 1, 100, 10000$$



When  $K_p = 10000$ ,  $T(s) = \frac{10000}{s^2 + 10s + 10000}$

$$\begin{cases} \omega_n = \sqrt{\frac{K_p}{m}} = 100 \text{ rad/s} \\ \zeta = \frac{b}{2\sqrt{mk_p}} = 0.05 \end{cases}$$

$T(s)$  shows a resonant peak

$$\begin{cases} \omega_r \approx \omega_n \\ M_r \approx \frac{1}{2\zeta} \end{cases}$$

These parameters can be estimated from  $L(s)$ .

$$\begin{cases} \omega_c = 99.7 \text{ rad/s} \\ \phi_m = 5.72 \text{ deg} \end{cases}$$

$\Rightarrow$

$$\begin{cases} \omega_n = 100 \text{ rad/s} \\ \zeta = 0.05 \approx \frac{\phi_m \text{ [deg]}}{100} \end{cases}$$

• Remark

The estimation rule  $\zeta \approx \frac{\phi_m [\text{deg}]}{100}$  is widely used among servo designers.

It is a rule of thumb to estimate the closed-loop performance (e.g., damping ratio  $\zeta$  & resonant peak  $M_r$ ) based on a loop parameter.

We use it even for closed-loop systems that are not strictly 2nd-order.

$$\phi_m [\text{deg}] \rightarrow \zeta \approx \frac{\phi [\text{deg}]}{100} \rightarrow M_r \approx \frac{1}{2\zeta}$$

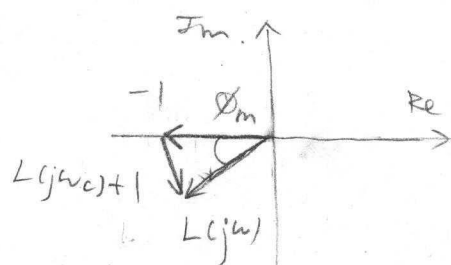
Similarly, we use  $t_r \approx \frac{2.2}{\omega_h}$  derived from 1st-order systems for general systems as well

$$\omega_r \approx \omega_n \approx \omega_c < \omega_h \Rightarrow t_r < \frac{2.2}{\omega_c}$$

Justification for  $\zeta \approx \frac{\phi_m [\text{deg}]}{100}$

$$M_r \approx |T(j\omega)|_{\omega=\omega_c} = \left| \frac{L}{1+L} \right|_{\omega=\omega_c} = \frac{1}{|1+L|_{\omega=\omega_c}}$$

At  $\omega = \omega_c$



for small  $\phi_m$ .

$$|1+L| \approx \phi_m [\text{rad}]$$

$$\text{Thus, } M_r \approx \frac{1}{\phi_m} \approx \frac{1}{2\zeta}$$

$$\text{Therefore, } \zeta \approx \frac{\phi_m}{2} = \frac{\phi_m [\text{deg}]}{2 \cdot \frac{180^\circ}{\pi}} \approx \frac{\phi_m [\text{deg}]}{100}$$