

**Exercise: Meta Data** 

Data Interface API

**PUBLIC** 



EXERCISE: META DATA PUBLIC

## INTRODUCTION

Create user-fields and user-tables in the SAP Business One database.

In this exercise, you will perform the following tasks:

- 1. Create new buttons called "Add UDF and UDT"
- 2. Create User Defined Table
- 3. Remove User Defined Table
- 4. Enhance the User Defined Table with User Defined Fields
- 5. Insert records to the User Defined Table

### PREREQUISITE:

- Use the C Sharp (C#) language during this exercise
- Use Microsoft Visual Studio 2005 or higher version
- Continue to work with the project finalized in previous exercise.
- Use the demo database for SAP Business One, version for SAP HANA or SAP Business One
- Credentials: User code: manager

## **GUIDELINES:**

The screenshots provided here are for your reference only and may differ from the actual screenshots in your system.

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## 1. TASK - CREATE A NEW BUTTONS CALLED "ADD UDF AND UDT"

1.1. On your Visual Studio project create a new button called "Add UDF and UDT"

### 2. TASK - CREATE USER FIELDS

2.1. As a first small exercise add a User-Defined Field to the item table (OITM) through DI API.



Use namespace "TB1\_" as a prefix.



Use the UserTableMD Object to create User Tables.

# 2.2. Release the User Defined Field Object

System. Runtime. InteropServices. Marshal. ReleaseComObject(oUDT); GC. Collect();

# 3. TASK - CREATE USER TABLE

3.1. Add a User-Defined Table (use namespace "TB1\_" as a prefix...), but do not add any fields to the table yet.

Table name: TB1\_VIDS

Table description: Video Management



You will need to create an instance of the UserTablesMD object in order to add a field to the User Table. It is recommended that after you create your table you set this object variable to "Nothing" so that its properties do not inadvertently carry forward to the next table or field you are creating.

- 3.2. Release the User Defined Table Object after the creation operation.
- 3.3. Test your application by opening the "Manage User Fields" window in SAP Business One. Check to see that the table was added.
- 3.4. On your Visual Studio project create a new button called "Delete UDT".
- 3.5. Remove the User-Defined Table (in the SAP Business One application) you just created before. Enhance your application with the capability to remove the User-Defined Table through DI API and then test your application to see that you can also add and delete the User-Defined Table in SAP Business One.
- 3.6. Release the User Defined Table Object after the deletion operation.

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## 4. TASK - ENHANCE THE USER DEFINED TABLE WITH USER DEFINED FIELDS

- 4.1. Create a Generic function to handle the User Defined Field creation.
- 4.2. Add the following User-Defined Fields to your new User-Defined Table.



You will need to create an instance of the UserTablesMD object in order to add a field to the User Table. It is recommended that after you create your table you set this object variable to "Nothing" so that its properties do not inadvertently carry forward to the next table or field you are creating.

Field Comment	Field Name	Field Description	Field Type	Field EditSize
Indicates in which aisle the movie is stored	AISLE	Aisle Number	db_Numeric	2
Indicates the section the movie is store in the aisle	SECTION	Section Number	db_Alpha	20
Indicates weather the movie is rented or not. Holds 2 "valid values": Y/N.	RENTED	Rented/Available	db_Alpha	1
In case the movie is "Rented". This field will hold the CardCode of the customer who rented it.Otherwise it will be empty. CardCode	CARDCODE	Card Code	db_Alpha	20

4.3. Place the GenerateFields function into the table creation function.



Release the User Defined Table Object before you will start to work with User Defined Fields. Otherwise you might get the error message documented in the SAP note <u>723420</u>.

4.4. Test your application and make sure all your fields were added successfully.
Go to SAP Business One client → Tools → User Defined Windows → TB1\_VIDS

# 5. TASK - INSERT RECORDS TO THE USER DEFINED TABLE

- 5.1. On your Visual Studio project create a new button called "Add UDT Records".
- 5.2. Create a generic function to insert data into the User Defined Field.
- 5.3. Add about 10 records to your new User-Defined Table.
- 5.4. Your User-Defined Table could look like this:

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