

Rainer R. Floeter

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Work Experience

J.P. Morgan Asset Management

Newark, DE

Associate, Performance Project/Data Analyst

May 2018 – Present

- Act as the primary liaison between the Performance and Core Operations teams
- Determine the appropriate course of action to resolve issues including technology solutions, procedural improvements and tactical fixes
- Develop business requirements, testing plans and implementation plans for technology projects
- Coordinate process/procedure changes within Core Operations and Data Management relating to new Performance initiatives
- Create monthly MIS reporting package and CPC Monthly Business Review presentation
- Track and update outstanding issues. Coordinate with CPC and Operations teams to ensure issues are being prioritized, addressed and resolved
- Monitor and report monthly headcount information. Identify variances and resolve with Finance and Operations teams
- Conduct regular meetings to review issues and business initiatives
- Assist in the 2018 approved project to transfer CWM accounts to the JPM retail broker-dealer
- Support tactical and strategic security operations projects
- Document current state processes including control points, dependencies and systems leveraged
- Obtain and analyze relevant data to substantiate the current state and support what course of action to pursue
- Develop business requirements, testing plans and implementation plans as required

J.P. Morgan Asset Management

Newark, DE

Operations Analyst GWM Third Party Custody

February 2017 – May 2018

- Monitor the processing of Mutual Fund transaction on behalf of our clients.
- Ensure all discrepancies within client's accounts are remedied and accounted for before issues arise.
- Determine the appropriate course of action to resolve issues including technology solutions, procedural improvements and tactical fixes.
- Support investors in Geneva Switzerland, Newark Delaware, New York City, and Chicago for over \$5 Billion of assets across several high net worth and ultra high net worth clients.
- Assist in the development of new clients to continue the growth of the organization and assist in the overall functionality in an attempt for total efficiency.
- Review market trends and sit in on discussions reviewing potential investment opportunities.
- Leverage Bloomberg when monitoring investments and reviewing new potential streams of income.

J.P. Morgan Chase Bank

New York, NY/Mumbai, India/Newark, DE

Stock Borrow Loan Operations (CIB) Analyst – Team Lead

May 2014 – February 2017

- Managed the Domestic stock loan and billing operations team within 2 years of employment
- Part of a successful migration of the Domestic Stock Loan Operations team from Brooklyn to Newark, DE – Recipient of Team Excellence Award as due to the success of the migration by upper management
- Monitoring of Trades for completion, Mark to Market Management, Contract Comparison and related break management.
- Proactive fails management, full and partials return management, recall management and related trade amendment.
- Proactive entitlement monitoring of corporate actions.
- Oversight of borrows throughout the day and supporting late borrows. Oversight of collateral management and pricing. Research pricing anomalies and reconcile.
- Migrated business functions from Newark, DE to Mumbai India.

Education

University of Pennsylvania – LPS Coding Bootcamp

Philadelphia, PA

Certificate of Completion

October 2018 – April 2019

- Learned HTML5, CSS3, JavaScript, jQuery, Java, Bootstrap, Express.js, React.js, Node.js, Database Theory, Bookshelf.js, MongoDB, MySQL, Command Line, Git
- 6 month intensive course requiring 25-30 hours/week of coding training – did this while fully employed at J.P. Morgan.

Albright College

Reading, PA

Bachelor of Science, Accounting, Economics, Finance – Finance Track August 2010 – May 2014

- Dean's List
- Honors Program
- Part of the Student Investment Team During my Senior Year

National Conference of Undergraduate Research

Lexington, KY

Presenter – Bitcoin Investment Opportunity

April 2014

- Valued Bitcoin during the year of 2013 and early 2014 by modeling a Currency ETF after those of Centralized currencies such as USD, EUR, and GBP.
- Was accepted amongst several thousands applicants to present at the University of Kentucky my findings to peers Nationwide.
- Gained valuable experience in Public speaking to a large audience while taking on an interested that related to my studies; paper was done per a self-driven interest in doing an Independent Study during my Senior Year.

Extracurricular

Albright College

Reading, PA

Men's Swim Team

August 2010 – May 2014

- 4-time Middle Atlantic Conference Team Champion
- School Record holder
- 3 x All-Conference Academic & Athletic
- Team Captain Senior Year

Tech Skills

- Excel/VBA/Word/PowerPoint
- Python
- JavaScript
- HTML
- CSS
- Bootstrap
- SQL
- Git
- Firebase
- MongoDB
- Java
- jQuery
- Database Theory
- Node.js
- React.js
- Express.js