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More Ruby on Rails





# **Getting Started with Rails**

This guide covers getting up and running with Ruby on Rails.

After reading this guide, you will know:

- ✓ How to install Rails, create a new Rails application, and connect your application to a database.
- The general layout of a Rails application.
- ✓ The basic principles of MVC (Model, View, Controller) and RESTful design.
- ✓ How to quickly generate the starting pieces of a Rails application.

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# 1 Guide Assumptions

This guide is designed for beginners who want to get started with creating a Rails application from scratch. It does not assume that you have any prior experience with Rails.

Rails is a web application framework running on the Ruby programming language. If you have no prior experience with Ruby, you will find a very steep learning curve diving straight into Rails. There are several curated lists of online resources for learning Ruby:

- Official Ruby Programming Language website
- List of Free Programming Books

Be aware that some resources, while still excellent, cover older versions of Ruby, and may not include some syntax that you will see in day-to-day development with Rails.

## 2 What is Rails?

Rails is a web application development framework written in the Ruby programming language. It is designed to make programming web applications easier by making assumptions about what every developer needs to get started. It allows you to write less code while accomplishing more than many other



languages and frameworks. Experienced Rails developers also report that it makes web application development more fun.

Rails is opinionated software. It makes the assumption that there is a "best" way to do things, and it's designed to encourage that way - and in some cases to discourage alternatives. If you learn "The Rails Way" you'll probably discover a tremendous increase in productivity. If you persist in bringing old habits from other languages to your Rails development, and trying to use patterns you learned elsewhere, you may have a less happy experience.

The Rails philosophy includes two major guiding principles:

- Don't Repeat Yourself: DRY is a principle of software development which states that "Every piece of knowledge must have a single, unambiguous, authoritative representation within a system". By not writing the same information over and over again, our code is more maintainable, more extensible, and less buggy.
- Convention Over Configuration: Rails has opinions about the best way to do many things in a web application, and defaults to this set of conventions, rather than require that you specify minutiae through endless configuration files.

## 3 Creating a New Rails Project

The best way to read this guide is to follow it step by step. All steps are essential to run this example application and no additional code or steps are needed.

By following along with this guide, you'll create a Rails project called blog, a (very) simple weblog. Before you can start building the application, you need to make sure that you have Rails itself installed.

The examples below use \$ to represent your terminal prompt in a UNIX-like OS, though it may have been customized to appear differently. If you are using Windows, your prompt will look something like C:\source code>.

### 3.1 Installing Rails

Before you install Rails, you should check to make sure that your system has the proper prerequisites installed. These include:

- Ruby
- SQLite3

#### 3.1.1 Installing Ruby

Open up a command line prompt. On macOS open Terminal.app; on Windows choose "Run" from your Start menu and type cmd.exe. Any commands prefaced with a dollar sign s should be run in the command line. Verify that you have a current version of Ruby installed:



\$ ruby --version



Rails requires Ruby version 2.7.0 or later. It is preferred to use the latest Ruby version. If the version number returned is less than that number (such as 2.3.7, or 1.8.7), you'll need to install a fresh copy of Ruby.

To install Rails on Windows, you'll first need to install Ruby Installer.

For more installation methods for most Operating Systems take a look at ruby-lang.org.

#### 3.1.2 Installing SQLite3

You will also need an installation of the SQLite3 database. Many popular UNIX-like OSes ship with an acceptable version of SQLite3. Others can find installation instructions at the **SQLite3 website**.

Verify that it is correctly installed and in your load PATH:



The program should report its version.

#### 3.1.3 Installing Rails

To install Rails, use the gem install command provided by RubyGems:

```
$ gem install rails

Copy
```

To verify that you have everything installed correctly, you should be able to run the following in a new terminal:

```
$ rails --version
Rails 7.1.0

Copy
```

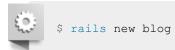
If it says something like "Rails 7.1.0", you are ready to continue.

## 3.2 Creating the Blog Application

Rails comes with a number of scripts called generators that are designed to make your development life easier by creating everything that's necessary to start working on a particular task. One of these is the new application generator, which will provide you with the foundation of a fresh Rails application so that you don't have to write it yourself.

To use this generator, open a terminal, navigate to a directory where you have rights to create files, and run:







This will create a Rails application called Blog in a blog directory and install the gem dependencies that are already mentioned in Gemfile using bundle install.

You can see all of the command line options that the Rails application generator accepts by running rails new --help.

After you create the blog application, switch to its folder:



\$ cd blog

Copy

The blog directory will have a number of generated files and folders that make up the structure of a Rails application. Most of the work in this tutorial will happen in the app folder, but here's a basic rundown on the function of each of the files and folders that Rails creates by default:

File/Folder	Purpose	
app/	Contains the controllers, models, views, helpers, mailers, channels, jobs, and assets for your application. You'll focus on this folder for the remainder of this guide.	
bin/	Contains the rails script that starts your app and can contain other scripts you use to set up, update, deploy, or run your application.	
config/	Contains configuration for your application's routes, database, and more. This is covered in more detail in <a href="Months:Configuring Rails Applications">Configuring Rails Applications</a> .	
config.ru	Rack configuration for Rack-based servers used to start the application. For more information about Rack, see the <b>Rack website</b> .	
db/	Contains your current database schema, as well as the database migrations.	
Dockerfile	Configuration file for Docker.	
Gemfile Gemfile.lock	These files allow you to specify what gem dependencies are needed for your Rails application. These files are used by the Bundler gem. For more information about Bundler, see the <b>Bundler website</b> .	
lib/	Extended modules for your application.	
log/	Application log files.	
public/	Contains static files and compiled assets. When your app is running, this directory will be exposed as-is.	

File/Folder	Purpose
Rakefile	This file locates and loads tasks that can be run from the command line. The task definitions are defined throughout the components of Rails. Rather than changing Rakefile, you should add your own tasks by adding files to the lib/tasks directory of your application.
README.md	This is a brief instruction manual for your application. You should edit this file to tell others what your application does, how to set it up, and so on.
storage/	Active Storage files for Disk Service. This is covered in Active Storage Overview.
test/	Unit tests, fixtures, and other test apparatus. These are covered in <u>Testing Rails</u> <u>Applications</u> .
tmp/	Temporary files (like cache and pid files).
vendor/	A place for all third-party code. In a typical Rails application this includes vendored gems.
.dockerignore	This file tells Docker which files it should not copy into the container.
.gitattributes	This file defines metadata for specific paths in a git repository. This metadata can be used by git and other tools to enhance their behavior. See the <b>gitattributes documentation</b> for more information.
.gitignore	This file tells git which files (or patterns) it should ignore. See <b>GitHub - Ignoring files</b> for more information about ignoring files.
.ruby-version	This file contains the default Ruby version.

# 4 Hello, Rails!

To begin with, let's get some text up on screen quickly. To do this, you need to get your Rails application server running.

## 4.1 Starting Up the Web Server

You actually have a functional Rails application already. To see it, you need to start a web server on your development machine. You can do this by running the following command in the blog directory:



Copy

If you are using Windows, you have to pass the scripts under the bin folder directly to the Ruby interpreter e.g. ruby  $bin\row$  server.



JavaScript asset compression requires you have a JavaScript runtime available on your system, in the absence of a runtime you will see an <code>execjs</code> error during asset compression. Usually macOS and Windows come with a JavaScript runtime installed. <code>therubyrhino</code> is the recommended runtime for JRuby users and is added by default to the <code>Gemfile</code> in apps generated under JRuby. You can investigate all the supported runtimes at <code>ExecJS</code>.

This will start up Puma, a web server distributed with Rails by default. To see your application in action, open a browser window and navigate to <a href="http://localhost:3000">http://localhost:3000</a>. You should see the Rails default information page:



Rails version: 7.1.0.alpha
Ruby version: ruby 3.1.2p20 (2022-04-12 revision 4491bb740a) [x86\_64-darwin20]

When you want to stop the web server, hit Ctrl+C in the terminal window where it's running. In the development environment, Rails does not generally require you to restart the server; changes you make in files will be automatically picked up by the server.

The Rails startup page is the *smoke test* for a new Rails application: it makes sure that you have your software configured correctly enough to serve a page.

## 4.2 Say "Hello", Rails

To get Rails saying "Hello", you need to create at minimum a *route*, a *controller* with an *action*, and a *view*. A route maps a request to a controller action. A controller action performs the necessary work to handle the request, and prepares any data for the view. A view displays data in a desired format.

In terms of implementation: Routes are rules written in a Ruby <u>DSL (Domain-Specific Language)</u>. Controllers are Ruby classes, and their public methods are actions. And views are templates, usually written in a mixture of HTML and Ruby.

Let's start by adding a route to our routes file, <code>config/routes.rb</code>, at the top of the Rails.application.routes.draw block:





```
Rails.application.routes.draw do
get "/articles", to: "articles#index"

# For details on the DSL available within this file, see
https://guides.rubyonrails.org/routing.html
end

Copy
```

The route above declares that <code>GET /articles</code> requests are mapped to the <code>index</code> action of <code>ArticlesController</code>.

To create ArticlesController and its index action, we'll run the controller generator (with the --skip-routes option because we already have an appropriate route):



```
$ bin/rails generate controller Articles index --skip-routes

Copy
```

Rails will create several files for you:

```
create app/controllers/articles_controller.rb
invoke erb
create app/views/articles
create app/views/articles/index.html.erb
invoke test_unit
create test/controllers/articles_controller_test.rb
invoke helper
create app/helpers/articles_helper.rb
invoke test_unit

Copy
```

The most important of these is the controller file, app/controllers/articles\_controller.rb . Let's take a look at it:

```
class ArticlesController < ApplicationController

def index

end
end
Copy
```

The <code>index</code> action is empty. When an action does not explicitly render a view (or otherwise trigger an HTTP response), Rails will automatically render a view that matches the name of the controller and action. Convention Over Configuration! Views are located in the <code>app/views</code> directory. So the <code>index</code> action will render <code>app/views/articles/index.html.erb</code> by default.

Let's open app/views/articles/index.html.erb, and replace its contents with:







If you previously stopped the web server to run the controller generator, restart it with bin/rails server. Now visit <a href="http://localhost:3000/articles">http://localhost:3000/articles</a>, and see our text displayed!

### 4.3 Setting the Application Home Page

At the moment, <a href="http://localhost:3000">http://localhost:3000</a> still displays a page with the Ruby on Rails logo. Let's display our "Hello, Rails!" text at <a href="http://localhost:3000">http://localhost:3000</a> as well. To do so, we will add a route that maps the *root path* of our application to the appropriate controller and action.

Let's open <code>config/routes.rb</code>, and add the following <code>root</code> route to the top of the Rails.application.routes.draw block:

```
Rails.application.routes.draw do
root "articles#index"

get "/articles", to: "articles#index"
end

Copy
```

Now we can see our "Hello, Rails!" text when we visit <a href="http://localhost:3000">http://localhost:3000</a>, confirming that the root route is also mapped to the index action of ArticlesController.

To learn more about routing, see **Rails Routing from the Outside In**.

# 5 Autoloading

Rails applications **do not** use require to load application code.

You may have noticed that ArticlesController inherits from ApplicationController, but app/controllers/articles controller.rb does not have anything like

```
require "application_controller" # DON'T DO THIS.

Copy
```

Application classes and modules are available everywhere, you do not need and **should not** load anything under app with require. This feature is called *autoloading*, and you can learn more about it in *Autoloading and Reloading Constants*.

You only need require calls for two use cases:

- To load files under the lib directory.
- To load gem dependencies that have require: false in the Gemfile.



### 6 MVC and You

So far, we've discussed routes, controllers, actions, and views. All of these are typical pieces of a web application that follows the <u>MVC (Model-View-Controller)</u> pattern. MVC is a design pattern that divides the responsibilities of an application to make it easier to reason about. Rails follows this design pattern by convention.

Since we have a controller and a view to work with, let's generate the next piece: a model.

### 6.1 Generating a Model

A *model* is a Ruby class that is used to represent data. Additionally, models can interact with the application's database through a feature of Rails called *Active Record*.

To define a model, we will use the model generator:



Model names are **singular**, because an instantiated model represents a single data record. To help remember this convention, think of how you would call the model's constructor: we want to write Article.new(...), **not** Articles.new(...).

This will create several files:

```
invoke active_record
create db/migrate/<timestamp>_create_articles.rb
create app/models/article.rb
invoke test_unit
create test/models/article_test.rb
create test/fixtures/articles.yml
Copy
```

The two files we'll focus on are the migration file (db/migrate/<timestamp>\_create\_articles.rb) and the model file (app/models/article.rb).

### 6.2 Database Migrations

*Migrations* are used to alter the structure of an application's database. In Rails applications, migrations are written in Ruby so that they can be database-agnostic.

Let's take a look at the contents of our new migration file:

```
class CreateArticles < ActiveRecord::Migration[7.1]

def change

create_table :articles do |t|

t.string :title
```

```
t.text :body

t.timestamps

end

end

end
```

The call to <code>create\_table</code> specifies how the <code>articles</code> table should be constructed. By default, the <code>create\_table</code> method adds an <code>id</code> column as an auto-incrementing primary key. So the first record in the table will have an <code>id</code> of 1, the next record will have an <code>id</code> of 2, and so on.

Inside the block for <code>create\_table</code>, two columns are defined: <code>title</code> and <code>body</code>. These were added by the generator because we included them in our generate command (<code>bin/rails</code> generate <code>model</code> Article <code>title:string</code> <code>body:text</code>).

On the last line of the block is a call to <code>t.timestamps</code>. This method defines two additional columns named <code>created\_at</code> and <code>updated\_at</code>. As we will see, Rails will manage these for us, setting the values when we create or update a model object.

Let's run our migration with the following command:

```
$ bin/rails db:migrate

Copy
```

The command will display output indicating that the table was created:

To learn more about migrations, see **Active Record Migrations**.

Now we can interact with the table using our model.

### 6.3 Using a Model to Interact with the Database

To play with our model a bit, we're going to use a feature of Rails called the *console*. The console is an interactive coding environment just like <u>irb</u>, but it also automatically loads Rails and our application code.

Let's launch the console with this command:



You should see an irb prompt like:



```
Loading development environment (Rails 7.1.0) irb(main):001:0>
```

Copy

At this prompt, we can initialize a new Article object:



It's important to note that we have only *initialized* this object. This object is not saved to the database at all. It's only available in the console at the moment. To save the object to the database, we must call <u>save</u>:

```
irb> article.save

(0.1ms) begin transaction

Article Create (0.4ms) INSERT INTO "articles" ("title", "body", "created_at",

"updated_at") VALUES (?, ?, ?, ?) [["title", "Hello Rails"], ["body", "I am on

Rails!"], ["created_at", "2020-01-18 23:47:30.734416"], ["updated_at", "2020-
01-18 23:47:30.734416"]]

(0.9ms) commit transaction

=> true

Copy
```

The above output shows an INSERT INTO "articles" ... database query. This indicates that the article has been inserted into our table. And if we take a look at the article object again, we see something interesting has happened:

The id, created\_at, and updated\_at attributes of the object are now set. Rails did this for us when we saved the object.

When we want to fetch this article from the database, we can call <u>find</u> on the model and pass the <u>id</u> as an argument:

```
(3)
```



And when we want to fetch all articles from the database, we can call <u>all</u> on the model:



This method returns an <a href="ActiveRecord::Relation">ActiveRecord::Relation</a> object, which you can think of as a super-powered array.

To learn more about models, see Active Record Basics and Active Record Query Interface.

Models are the final piece of the MVC puzzle. Next, we will connect all of the pieces together.

### 6.4 Showing a List of Articles

Let's go back to our controller in app/controllers/articles\_controller.rb, and change the index action to fetch all articles from the database:

```
class ArticlesController < ApplicationController
  def index
    @articles = Article.all
  end
end</pre>
Copy
```

Controller instance variables can be accessed by the view. That means we can reference <code>@articles</code> in <code>app/views/articles/index.html.erb</code> . Let's open that file, and replace its contents with:

The above code is a mixture of HTML and *ERB*. ERB is a templating system that evaluates Ruby code embedded in a document. Here, we can see two types of ERB tags: <% %> and <%= %>. The <% %> tag means "evaluate the enclosed Ruby code." The <%= %> tag means "evaluate the enclosed Ruby code, and output the value it returns." Anything you could write in a regular Ruby program can go inside these ERB tags, though it's usually best to keep the contents of ERB tags short, for readability.

Since we don't want to output the value returned by @articles.each, we've enclosed that code in %>. But, since we do want to output the value returned by article.title (for each article), we've enclosed that code in <%= %>.

We can see the final result by visiting <a href="http://localhost:3000">http://localhost:3000</a>. (Remember that bin/rails server must be running!) Here's what happens when we do that:

- 1. The browser makes a request: GET http://localhost:3000.
- 2. Our Rails application receives this request.
- 3. The Rails router maps the root route to the index action of ArticlesController.
- 4. The index action uses the Article model to fetch all articles in the database.
- 5. Rails automatically renders the app/views/articles/index.html.erb view.
- 6. The ERB code in the view is evaluated to output HTML.
- 7. The server sends a response containing the HTML back to the browser.

We've connected all the MVC pieces together, and we have our first controller action! Next, we'll move on to the second action.

## 7 CRUDit Where CRUDit Is Due

Almost all web applications involve <u>CRUD (Create, Read, Update, and Delete)</u> operations. You may even find that the majority of the work your application does is CRUD. Rails acknowledges this, and provides many features to help simplify code doing CRUD.

Let's begin exploring these features by adding more functionality to our application.

### 7.1 Showing a Single Article

We currently have a view that lists all articles in our database. Let's add a new view that shows the title and body of a single article.

We start by adding a new route that maps to a new controller action (which we will add next). Open config/routes.rb, and insert the last route shown here:

```
Rails.application.routes.draw do
root "articles#index"

get "/articles", to: "articles#index"
get "/articles/:id", to: "articles#show"
end

Copy
```

The new route is another <code>get</code> route, but it has something extra in its path: <code>:id</code>. This designates a route <code>parameter</code>. A route parameter captures a segment of the request's path, and puts that value into the <code>params</code> Hash, which is accessible by the controller action. For example, when handling a request like <code>GET</code> <code>http://localhost:3000/articles/1</code>, <code>1</code> would be captured as the value for <code>:id</code>, which would then be accessible as <code>params[:id]</code> in the <code>show</code> action of <code>ArticlesController</code>.

Let's add that show action now, below the index action in

app/controllers/articles\_controller.rb:

```
class ArticlesController < ApplicationController
def index
    @articles = Article.all
end

def show
    @article = Article.find(params[:id])
end
end
end</pre>
Copy
```

The show action calls Article.find (mentioned previously) with the ID captured by the route parameter. The returned article is stored in the <code>@article</code> instance variable, so it is accessible by the view. By default, the <code>show</code> action will render <code>app/views/articles/show.html.erb</code>.

Let's create app/views/articles/show.html.erb, with the following contents:

```
<h1><%= @article.title %></h1>
<%= @article.body %>
Copy
```

Now we can see the article when we visit <a href="http://localhost:3000/articles/1">http://localhost:3000/articles/1</a>!

To finish up, let's add a convenient way to get to an article's page. We'll link each article's title in app/views/articles/index.html.erb to its page:

## 7.2 Resourceful Routing



So far, we've covered the "R" (Read) of CRUD. We will eventually cover the "C" (Create), "U" (Update) and "D" (Delete). As you might have guessed, we will do so by adding new routes, controller actions, and views. Whenever we have such a combination of routes, controller actions, and views that work together to perform CRUD operations on an entity, we call that entity a *resource*. For example, in our application, we would say an article is a resource.

Rails provides a routes method named <u>resources</u> that maps all of the conventional routes for a collection of resources, such as articles. So before we proceed to the "C", "U", and "D" sections, let's replace the two get routes in <code>config/routes.rb</code> with <code>resources</code>:

```
Rails.application.routes.draw do
root "articles#index"

resources :articles
end

Copy
```

We can inspect what routes are mapped by running the bin/rails routes command:

```
$ bin/rails routes
     Prefix Verb URI Pattern
                                              Controller#Action
       root GET /
                                              articles#index
   articles GET /articles(.:format)
                                              articles#index
new article GET /articles/new(.:format)
                                             articles#new
                                              articles#show
    article GET /articles/:id(.:format)
            POST /articles(.:format)
                                              articles#create
edit article GET /articles/:id/edit(.:format) articles#edit
            PATCH /articles/:id(.:format)
                                             articles#update
            DELETE /articles/:id(.:format)
                                              articles#destroy
                                                                       Copy
```

The resources method also sets up URL and path helper methods that we can use to keep our code from depending on a specific route configuration. The values in the "Prefix" column above plus a suffix of \_url or \_path form the names of these helpers. For example, the \_article\_path helper returns "/articles/#{article.id}" when given an article. We can use it to tidy up our links in app/views/articles/index.html.erb:

```
<% end %>
```

Copy

However, we will take this one step further by using the <a href="link\_to">link\_to</a> helper. The <a href="link\_to">link\_to</a> helper renders a link with its first argument as the link's text and its second argument as the link's destination. If we pass a model object as the second argument, <a href="link\_to">link\_to</a> will call the appropriate path helper to convert the object to a path. For example, if we pass an article, <a href="link\_to">link\_to</a> will call <a href="link\_to">article\_path</a>. So <a href="app/views/articles/index.html.erb">app/views/articles/index.html.erb</a> becomes:

Nice!

To learn more about routing, see **Rails Routing from the Outside In**.

### 7.3 Creating a New Article

Now we move on to the "C" (Create) of CRUD. Typically, in web applications, creating a new resource is a multi-step process. First, the user requests a form to fill out. Then, the user submits the form. If there are no errors, then the resource is created and some kind of confirmation is displayed. Else, the form is redisplayed with error messages, and the process is repeated.

In a Rails application, these steps are conventionally handled by a controller's <code>new</code> and <code>create</code> actions. Let's add a typical implementation of these actions to <code>app/controllers/articles\_controller.rb</code>, below the <code>show</code> action:

```
class ArticlesController < ApplicationController
  def index
     @articles = Article.all
  end

def show
     @article = Article.find(params[:id])
  end

def new
     @article = Article.new</pre>
```

```
def create
    @article = Article.new(title: "...", body: "...")

if @article.save
    redirect_to @article
    else
        render :new, status: :unprocessable_entity
    end
    end
end
Copy
```

The  $_{\text{new}}$  action instantiates a new article, but does not save it. This article will be used in the view when building the form. By default, the  $_{\text{new}}$  action will render  $_{\text{app/views/articles/new.html.erb}}$ , which we will create next.

The create action instantiates a new article with values for the title and body, and attempts to save it. If the article is saved successfully, the action redirects the browser to the article's page at "http://localhost:3000/articles/#{@article.id}". Else, the action redisplays the form by rendering app/views/articles/new.html.erb with status code 422 Unprocessable Entity. The title and body here are dummy values. After we create the form, we will come back and change these.

<u>redirect\_to</u> will cause the browser to make a new request, whereas <u>render</u> renders the specified view for the current request. It is important to use <u>redirect\_to</u> after mutating the database or application state. Otherwise, if the user refreshes the page, the browser will make the same request, and the mutation will be repeated.

#### 7.3.1 Using a Form Builder

We will use a feature of Rails called a *form builder* to create our form. Using a form builder, we can write a minimal amount of code to output a form that is fully configured and follows Rails conventions.

Let's create app/views/articles/new.html.erb with the following contents:



The <u>form\_with</u> helper method instantiates a form builder. In the <u>form\_with</u> block we call methods like <u>label</u> and <u>text\_field</u> on the form builder to output the appropriate form elements.

The resulting output from our form with call will look like:

```
<form action="/articles" accept-charset="UTF-8" method="post">
  <input type="hidden" name="authenticity token" value="...">
  <div>
    <label for="article title">Title</label><br>
    <input type="text" name="article[title]" id="article title">
  </div>
  <div>
    <label for="article body">Body</label><br>
    <textarea name="article[body]" id="article body"></textarea>
  </div>
  <div>
    <input type="submit" name="commit" value="Create Article" data-disable-</pre>
with="Create Article">
  </div>
</form>
                                                                             Copy
```

To learn more about form builders, see Action View Form Helpers.

#### 7.3.2 Using Strong Parameters

Submitted form data is put into the params Hash, alongside captured route parameters. Thus, the create action can access the submitted title via params[:article][:title] and the submitted body via params[:article][:body]. We could pass these values individually to Article.new, but that would be verbose and possibly error-prone. And it would become worse as we add more fields.

Instead, we will pass a single Hash that contains the values. However, we must still specify what values are allowed in that Hash. Otherwise, a malicious user could potentially submit extra form fields and overwrite private data. In fact, if we pass the unfiltered <code>params[:article]</code> Hash directly to <code>Article.new</code>, Rails will raise a <code>ForbiddenAttributesError</code> to alert us about the problem. So we will use a feature of Rails called <code>Strong Parameters</code> to filter <code>params</code>. Think of it as <code>strong typing</code> for <code>params</code>.



Let's add a private method to the bottom of app/controllers/articles\_controller.rb named article params that filters params. And let's change create to use it:



```
class ArticlesController < ApplicationController
  def index
    @articles = Article.all
  end
  def show
   @article = Article.find(params[:id])
  def new
   @article = Article.new
  end
  def create
   @article = Article.new(article params)
   if @article.save
     redirect to @article
   else
     render :new, status: :unprocessable_entity
  end
 private
    def article params
     params.require(:article).permit(:title, :body)
    end
end
                                                                             Copy
```

To learn more about Strong Parameters, see Action Controller Overview § Strong Parameters.

#### 7.3.3 Validations and Displaying Error Messages

As we have seen, creating a resource is a multi-step process. Handling invalid user input is another step of that process. Rails provides a feature called *validations* to help us deal with invalid user input. Validations are rules that are checked before a model object is saved. If any of the checks fail, the save will be aborted, and appropriate error messages will be added to the errors attribute of the model object.

Let's add some validations to our model in app/models/article.rb:



```
class Article < ApplicationRecord
  validates :title, presence: true</pre>
```



```
validates :body, presence: true, length: { minimum: 10 }
end
```

Copy

The first validation declares that a title value must be present. Because title is a string, this means that the title value must contain at least one non-whitespace character.

The second validation declares that a body value must also be present. Additionally, it declares that the body value must be at least 10 characters long.

You may be wondering where the title and body attributes are defined. Active Record automatically defines model attributes for every table column, so you don't have to declare those attributes in your model file.

With our validations in place, let's modify app/views/articles/new.html.erb to display any error messages for title and body:



```
<h1>New Article</h1>
<%= form with model: @article do |form| %>
 <div>
   <%= form.label :title %><br>
   <%= form.text field :title %>
   <% @article.errors.full messages for(:title).each do |message| %>
     <div><%= message %></div>
   <% end %>
  </div>
  <div>
   <%= form.label :body %><br>
   <%= form.text area :body %><br>
   <% @article.errors.full messages for(:body).each do |message| %>
     <div><%= message %></div>
   <% end %>
  </div>
  <div>
   <%= form.submit %>
  </div>
<% end %>
                                                                            Copy
```

The <u>full\_messages\_for</u> method returns an array of user-friendly error messages for a specified attribute. If there are no errors for that attribute, the array will be empty.

To understand how all of this works together, let's take another look at the new and create controller actions:



```
def new
    @article = Article.new
end

def create
    @article = Article.new(article_params)

if @article.save
    redirect_to @article
    else
    render :new, status: :unprocessable_entity
    end
end
Copy
```

When we visit  $\frac{\text{http://localhost:3000/articles/new}}{\text{new}}$ , the GET /articles/new request is mapped to the new action. The new action does not attempt to save @article. Therefore, validations are not checked, and there will be no error messages.

When we submit the form, the <code>POST /articles</code> request is mapped to the <code>create</code> action. The <code>create</code> action does attempt to save <code>@article</code>. Therefore, validations are checked. If any validation fails, <code>@article</code> will not be saved, and <code>app/views/articles/new.html.erb</code> will be rendered with error messages.

To learn more about validations, see <u>Active Record Validations</u>. To learn more about validation error messages, see <u>Active Record Validations § Working with Validation Errors</u>.

#### 7.3.4 Finishing Up

We can now create an article by visiting <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a>. To finish up, let's link to that page from the bottom of <a href="https://paper.ncm">app/views/articles/index.html.erb</a>:

## 7.4 Updating an Article



We've covered the "CR" of CRUD. Now let's move on to the "U" (Update). Updating a resource is very similar to creating a resource. They are both multi-step processes. First, the user requests a form to edit the data. Then, the user submits the form. If there are no errors, then the resource is updated. Else, the form is redisplayed with error messages, and the process is repeated.

These steps are conventionally handled by a controller's edit and update actions. Let's add a typical implementation of these actions to app/controllers/articles\_controller.rb, below the create action:



```
class ArticlesController < ApplicationController
 def index
   @articles = Article.all
 end
 def show
   @article = Article.find(params[:id])
 def new
   @article = Article.new
 end
 def create
   @article = Article.new(article params)
   if @article.save
     redirect to @article
   else
     render :new, status: :unprocessable entity
   end
 end
 def edit
   @article = Article.find(params[:id])
 end
 def update
   @article = Article.find(params[:id])
   if @article.update(article params)
     redirect to @article
   else
     render :edit, status: :unprocessable entity
   end
 end
 private
   def article_params
```

```
params.require(:article).permit(:title, :body)
end
end
Copy
```

Notice how the edit and update actions resemble the new and create actions.

The edit action fetches the article from the database, and stores it in @article so that it can be used when building the form. By default, the edit action will render app/views/articles/edit.html.erb.

The update action (re-)fetches the article from the database, and attempts to update it with the submitted form data filtered by article\_params. If no validations fail and the update is successful, the action redirects the browser to the article's page. Else, the action redisplays the form — with error messages — by rendering app/views/articles/edit.html.erb.

#### 7.4.1 Using Partials to Share View Code

Our edit form will look the same as our new form. Even the code will be the same, thanks to the Rails form builder and resourceful routing. The form builder automatically configures the form to make the appropriate kind of request, based on whether the model object has been previously saved.

Because the code will be the same, we're going to factor it out into a shared view called a *partial*. Let's create <code>app/views/articles/ form.html.erb</code> with the following contents:

```
(i)
```

```
<%= form with model: article do |form| %>
  <div>
    <%= form.label :title %><br>
   <%= form.text field :title %>
    <% article.errors.full messages for(:title).each do |message| %>
     <div><%= message %></div>
    <% end %>
  </div>
  <div>
   <%= form.label :body %><br>
   <%= form.text area :body %><br>
   <% article.errors.full messages for(:body).each do |message| %>
      <div><%= message %></div>
    <% end %>
  </div>
  <di 17>
   <%= form.submit %>
  </div>
<% end %>
```



The above code is the same as our form in app/views/articles/new.html.erb, except that all occurrences of @article have been replaced with article. Because partials are shared code, it is be practice that they do not depend on specific instance variables set by a controller action. Instead, we will pass the article to the partial as a local variable.

Let's update app/views/articles/new.html.erb to use the partial via render:

```
<h1>New Article</h1>
<%= render "form", article: @article %>
Copy
```

A partial's filename must be prefixed with an underscore, e.g. \_form.html.erb . But when rendering, it is referenced without the underscore, e.g. render "form".

And now, let's create a very similar app/views/articles/edit.html.erb:

```
<h1>Edit Article</h1>
<%= render "form", article: @article %>
Copy
```

To learn more about partials, see Layouts and Rendering in Rails § Using Partials.

#### 7.4.2 Finishing Up

We can now update an article by visiting its edit page, e.g. <a href="http://localhost:3000/articles/1/edit">http://localhost:3000/articles/1/edit</a>. To finish up, let's link to the edit page from the bottom of app/views/articles/show.html.erb:

```
<h1><%= @article.title %></h1>
<%= @article.body %>

    <%= link_to "Edit", edit_article_path(@article) %>

Copy
```

### 7.5 Deleting an Article

Finally, we arrive at the "D" (Delete) of CRUD. Deleting a resource is a simpler process than creating or updating. It only requires a route and a controller action. And our resourceful routing (resources :articles) already provides the route, which maps DELETE /articles/:id requests to the destroy action of ArticlesController.

So, let's add a typical destroy action to app/controllers/articles\_controller.rb, below the update action:



```
class ArticlesController < ApplicationController
 def index
   @articles = Article.all
 end
 def show
   @article = Article.find(params[:id])
 end
 def new
   @article = Article.new
 end
 def create
   @article = Article.new(article params)
   if @article.save
     redirect to @article
     render :new, status: :unprocessable_entity
 end
 def edit
   @article = Article.find(params[:id])
 end
 def update
   @article = Article.find(params[:id])
   if @article.update(article params)
     redirect to @article
     render :edit, status: :unprocessable_entity
   end
 end
 def destroy
   @article = Article.find(params[:id])
   @article.destroy
   redirect_to root_path, status: :see_other
 end
 private
   def article params
     params.require(:article).permit(:title, :body)
```



```
end
end
```

Copy

The destroy action fetches the article from the database, and calls destroy on it. Then, it redirects the browser to the root path with status code 303 See Other.

We have chosen to redirect to the root path because that is our main access point for articles. But, in other circumstances, you might choose to redirect to e.g. articles path.

Now let's add a link at the bottom of app/views/articles/show.html.erb so that we can delete an article from its own page:

In the above code, we use the data option to set the data-turbo-method and data-turbo-confirm HTML attributes of the "Destroy" link. Both of these attributes hook into <u>Turbo</u>, which is included by default in fresh Rails applications. data-turbo-method="delete" will cause the link to make a DELETE request instead of a GET request. data-turbo-confirm="Are you sure?" will cause a confirmation dialog to appear when the link is clicked. If the user cancels the dialog, the request will be aborted.

And that's it! We can now list, show, create, update, and delete articles! InCRUDable!

# 8 Adding a Second Model

It's time to add a second model to the application. The second model will handle comments on articles.

### 8.1 Generating a Model

We're going to see the same generator that we used before when creating the Article model. This time we'll create a Comment model to hold a reference to an article. Run this command in your terminal:



```
$ bin/rails generate model Comment commenter:string body:text
article:references
```



This command will generate four files:

File	Purpose
db/migrate/20140120201010_create_comments.rb	Migration to create the comments table in your database (your name will include a different timestamp)
app/models/comment.rb	The Comment model
test/models/comment_test.rb	Testing harness for the comment model
test/fixtures/comments.yml	Sample comments for use in testing

First, take a look at app/models/comment.rb:

```
class Comment < ApplicationRecord
  belongs_to :article
end</pre>
Copy
```

This is very similar to the Article model that you saw earlier. The difference is the line belongs\_to :article, which sets up an Active Record association. You'll learn a little about associations in the next section of this guide.

The (:references) keyword used in the shell command is a special data type for models. It creates a new column on your database table with the provided model name appended with an <code>\_id</code> that can hold integer values. To get a better understanding, analyze the <code>db/schema.rb</code> file after running the migration.

In addition to the model, Rails has also made a migration to create the corresponding database table:

```
class CreateComments < ActiveRecord::Migration[7.1]
  def change
    create_table :comments do |t|
        t.string :commenter
        t.text :body
        t.references :article, null: false, foreign_key: true

        t.timestamps
        end
        end
        end
        end
        end
        end</pre>
```

The t.references line creates an integer column called article\_id, an index for it, and a foreign key constraint that points to the id column of the articles table. Go ahead and run the migration:





Rails is smart enough to only execute the migrations that have not already been run against the current database, so in this case you will just see:

### 8.2 Associating Models

Active Record associations let you easily declare the relationship between two models. In the case of comments and articles, you could write out the relationships this way:

- Each comment belongs to one article.
- One article can have many comments.

In fact, this is very close to the syntax that Rails uses to declare this association. You've already seen the line of code inside the Comment model (app/models/comment.rb) that makes each comment belong to an Article:

```
class Comment < ApplicationRecord
  belongs_to :article
end</pre>
Copy
```

You'll need to edit app/models/article.rb to add the other side of the association:

```
class Article < ApplicationRecord
has_many :comments

validates :title, presence: true
validates :body, presence: true, length: { minimum: 10 }
end

Copy</pre>
```

These two declarations enable a good bit of automatic behavior. For example, if you have an instance variable <code>@article</code> containing an article, you can retrieve all the comments belonging to that article as an array using <code>@article.comments</code>.

For more information on Active Record associations, see the Active Record Associations guide.



### 8.3 Adding a Route for Comments

As with the articles controller, we will need to add a route so that Rails knows where we would like to navigate to see comments. Open up the config/routes.rb file again, and edit it as follows:

```
Rails.application.routes.draw do
root "articles#index"

resources :articles do
resources :comments
end
end
Copy
```

This creates <code>comments</code> as a *nested resource* within <code>articles</code>. This is another part of capturing the hierarchical relationship that exists between articles and comments.

For more information on routing, see the **Rails Routing** guide.

### 8.4 Generating a Controller

With the model in hand, you can turn your attention to creating a matching controller. Again, we'll use the same generator we used before:



This creates three files and one empty directory:

File/Directory	Purpose
app/controllers/comments_controller.rb	The Comments controller
app/views/comments/	Views of the controller are stored here
test/controllers/comments_controller_test.rb	The test for the controller
app/helpers/comments_helper.rb	A view helper file

Like with any blog, our readers will create their comments directly after reading the article, and once they have added their comment, will be sent back to the article show page to see their comment now listed. Due to this, our CommentsController is there to provide a method to create comments and delete spam comments when they arrive.

So first, we'll wire up the Article show template (app/views/articles/show.html.erb) to let us make a new comment:



```
<h1><%= @article.title %></h1>
<%= @article.body %>
<u1>
 <= link_to "Edit", edit_article_path(@article) %>
 <%= link to "Destroy", article path(@article), data: {</pre>
                  turbo_method: :delete,
                  turbo confirm: "Are you sure?"
                } %>
<h2>Add a comment:</h2>
<%= form with model: [ @article, @article.comments.build ] do |form| %>
 >
   <%= form.label :commenter %><br>
   <%= form.text field :commenter %>
 >
   <%= form.label :body %><br>
   <%= form.text area :body %>
 >
   <%= form.submit %>
 <% end %>
                                                                      Copy
```

This adds a form on the Article show page that creates a new comment by calling the CommentsController create action. The form with call here uses an array, which will build a nested route, such as /articles/1/comments.

Let's wire up the create in app/controllers/comments\_controller.rb:



```
class CommentsController < ApplicationController</pre>
  def create
    @article = Article.find(params[:article id])
    @comment = @article.comments.create(comment_params)
   redirect_to article_path(@article)
  end
 private
    def comment params
     params.require(:comment).permit(:commenter, :body)
   end
end
```

You'll see a bit more complexity here than you did in the controller for articles. That's a side-effect of the nesting that you've set up. Each request for a comment has to keep track of the article to which the comment is attached, thus the initial call to the find method of the Article model to get the article in question.

In addition, the code takes advantage of some of the methods available for an association. We use the create method on @article.comments to create and save the comment. This will automatically link the comment so that it belongs to that particular article.

Once we have made the new comment, we send the user back to the original article using the article path (@article) helper. As we have already seen, this calls the show action of the ArticlesController which in turn renders the show.html.erb template. This is where we want the comment to show, so let's add that to the app/views/articles/show.html.erb.



```
<h1><%= @article.title %></h1>
<%= @article.body %>
<u1>
 <%= link to "Edit", edit article path(@article) %>
 <%= link to "Destroy", article path(@article), data: {</pre>
                  turbo method: :delete,
                  turbo confirm: "Are you sure?"
                 } %>
<h2>Comments</h2>
<% @article.comments.each do |comment| %>
 >
   <strong>Commenter:</strong>
   <%= comment.commenter %>
 >
   <strong>Comment:</strong>
   <%= comment.body %>
 <% end %>
<h2>Add a comment:</h2>
<%= form with model: [ @article, @article.comments.build ] do |form| %>
 >
   <%= form.label :commenter %><br>
   <%= form.text field :commenter %>
 >
   <%= form.label :body %><br>
   <%= form.text_area :body %>
```

```
>
  <%= form.submit %>
 <% end %>
                                                          Copy
```

Now you can add articles and comments to your blog and have them show up in the right places.

Title: Rails is Awesome!

Text: It really is.

## Comments

Commenter: A fellow dev

Comment: I agree!!!

## Add a comment:

# 9 Refactoring

Now that we have articles and comments working, take a look at the

app/views/articles/show.html.erb template. It is getting long and awkward. We can use partials to clean it up.

### 9.1 Rendering Partial Collections

First, we will make a comment partial to extract showing all the comments for the article. Create the file app/views/comments/ comment.html.erb and put the following into it:

#### Commenter



```
>
 <strong>Commenter:</strong>
 <%= comment.commenter %>
>
 <strong>Comment:</strong>
 <%= comment.body %>
Copy
```

#### Then you can change

app/views/articles/show.html.erb to look like

the following:



```
<h1><%= @article.title %></h1>
<%= @article.body %>
<l
 <%= link_to "Edit", edit_article_path(@article) %>
 <= link_to "Destroy", article_path(@article), data: {</pre>
                  turbo method: :delete,
```

```
turbo confirm: "Are you sure?"
                 } %>
<h2>Comments</h2>
<%= render @article.comments %>
<h2>Add a comment:</h2>
<%= form with model: [ @article, @article.comments.build ] do |form| %>
   <%= form.label :commenter %><br>
   <%= form.text field :commenter %>
 >
   <%= form.label :body %><br>
   <%= form.text area :body %>
 >
   <%= form.submit %>
 <% end %>
                                                                      Copy
```

This will now render the partial in <a href="mailto:app/views/comments/\_comment.html.erb">app/views/comments/\_comment.html.erb</a> once for each comment that is in the <a href="mailto:article.comments">article.comments</a> collection. As the <a href="mailto:render">render</a> method iterates over the <a href="mailto:article.comments">article.comments</a> collection, it assigns each comment to a local variable named the same as the partial, in this case <a href="mailto:comment">comment</a>, which is then available in the partial for us to show.

### 9.2 Rendering a Partial Form

Let us also move that new comment section out to its own partial. Again, you create a file app/views/comments/\_form.html.erb containing:

Then you make the app/views/articles/show.html.erb look like the following:



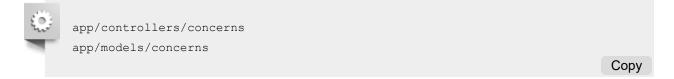
The second render just defines the partial template we want to render, <code>comments/form</code>. Rails is smart enough to spot the forward slash in that string and realize that you want to render the <code>\_form.html.erb</code> file in the <code>app/views/comments</code> directory.

The <code>@article</code> object is available to any partials rendered in the view because we defined it as an instance variable.

### 9.3 Using Concerns

Concerns are a way to make large controllers or models easier to understand and manage. This also has the advantage of reusability when multiple models (or controllers) share the same concerns. Concerns are implemented using modules that contain methods representing a well-defined slice of the functionality that a model or controller is responsible for. In other languages, modules are often known as mixins.

You can use concerns in your controller or model the same way you would use any module. When you first created your app with rails new blog, two folders were created within app/ along with the rest:



In the example below, we will implement a new feature for our blog that would benefit from using a concern. Then, we will create a concern, and refactor the code to use it, making the code more DRY and maintainable.



A blog article might have various statuses - for instance, it might be visible to everyone (i.e. public), only visible to the author (i.e. private). It may also be hidden to all but still retrievable (i.e. archived). Comments may similarly be hidden or visible. This could be represented using a status column in each model.

First, let's run the following migrations to add status to Articles and Comments:



And next, let's update the database with the generated migrations:

```
$ bin/rails db:migrate

Copy
```

To choose the status for the existing articles and comments you can add a default value to the generated migration files by adding the <code>default: "public"</code> option and launch the migrations again. You can also call in a rails console <code>Article.update\_all(status: "public")</code> and <code>Comment.update\_all(status: "public")</code>.

To learn more about migrations, see Active Record Migrations.

We also have to permit the :status key as part of the strong parameter, in app/controllers/articles\_controller.rb:

```
private
    def article_params
    params.require(:article).permit(:title, :body, :status)
    end
Copy
```

and in app/controllers/comments\_controller.rb:

```
private
    def comment_params
    params.require(:comment).permit(:commenter, :body, :status)
    end
Copy
```

Within the article model, after running a migration to add a status column using bin/rails db:migrate command, you would add:





```
class Article < ApplicationRecord
has_many :comments

validates :title, presence: true
validates :body, presence: true, length: { minimum: 10 }

VALID_STATUSES = ['public', 'private', 'archived']

validates :status, inclusion: { in: VALID_STATUSES }

def archived?
   status == 'archived'
end
end</pre>
Copy
```

and in the Comment model:

```
class Comment < ApplicationRecord
belongs_to :article

VALID_STATUSES = ['public', 'private', 'archived']

validates :status, inclusion: { in: VALID_STATUSES }

def archived?
    status == 'archived'
end
end</pre>
Copy
```

Then, in our index action template (app/views/articles/index.html.erb) we would use the archived? method to avoid displaying any article that is archived:

```
<%= link_to "New Article", new_article_path %>
```

Copy

Similarly, in our comment partial view (app/views/comments/\_comment.html.erb) we would use the archived? method to avoid displaying any comment that is archived:

However, if you look again at our models now, you can see that the logic is duplicated. If in the future we increase the functionality of our blog - to include private messages, for instance - we might find ourselves duplicating the logic yet again. This is where concerns come in handy.

A concern is only responsible for a focused subset of the model's responsibility; the methods in our concern will all be related to the visibility of a model. Let's call our new concern (module) <code>Visible</code>. We can create a new file inside <code>app/models/concerns</code> called <code>visible.rb</code>, and store all of the status methods that were duplicated in the models.

app/models/concerns/visible.rb

```
module Visible
  def archived?
    status == 'archived'
  end
end
Copy
```

We can add our status validation to the concern, but this is slightly more complex as validations are methods called at the class level. The ActiveSupport::Concern (API Guide) gives us a simpler way to include them:

```
module Visible
    extend ActiveSupport::Concern

VALID_STATUSES = ['public', 'private', 'archived']
```

```
included do
  validates :status, inclusion: { in: VALID_STATUSES }
end

def archived?
  status == 'archived'
end
end
Copy
```

Now, we can remove the duplicated logic from each model and instead include our new Visible module:

In app/models/article.rb:

```
class Article < ApplicationRecord
include Visible

has_many :comments

validates :title, presence: true
validates :body, presence: true, length: { minimum: 10 }
end

Copy</pre>
```

and in app/models/comment.rb:

```
class Comment < ApplicationRecord
  include Visible

  belongs_to :article
  end

Copy</pre>
```

Class methods can also be added to concerns. If we want to display a count of public articles or comments on our main page, we might add a class method to Visible as follows:

```
module Visible
extend ActiveSupport::Concern

VALID_STATUSES = ['public', 'private', 'archived']

included do
 validates :status, inclusion: { in: VALID_STATUSES }
end
```

```
class_methods do
  def public_count
    where(status: 'public').count
  end
end

def archived?
  status == 'archived'
  end
end
end
Copy
```

Then in the view, you can call it like any class method:

To finish up, we will add a select box to the forms, and let the user select the status when they create a new article or post a new comment. We can also select the status of the object, or a default of public if it hasn't been set yet. In <a href="mainto:app/views/articles/\_form.html.erb">app/views/articles/\_form.html.erb</a>, we can add:

and in app/views/comments/ form.html.erb:

```
<%= form.label :status %><br>
```

```
<%= form.select :status, Visible::VALID_STATUSES, selected: 'public' %>
```

# **10 Deleting Comments**

Another important feature of a blog is being able to delete spam comments. To do this, we need to implement a link of some sort in the view and a <code>destroy</code> action in the <code>CommentsController</code>.

So first, let's add the delete link in the app/views/comments/ comment.html.erb partial:

```
<% unless comment.archived? %>
 >
   <strong>Commenter:</strong>
   <%= comment.commenter %>
 >
   <strong>Comment:</strong>
   <%= comment.body %>
 >
   <%= link_to "Destroy Comment", [comment.article, comment], data: {</pre>
                 turbo method: :delete,
                 turbo confirm: "Are you sure?"
 <% end %>
                                                                         Copy
```

Clicking this new "Destroy Comment" link will fire off a DELETE

/articles/:article\_id/comments/:id to our CommentsController, which can then use this to find the comment we want to delete, so let's add a destroy action to our controller (app/controllers/comments\_controller.rb):

```
class CommentsController < ApplicationController

def create
    @article = Article.find(params[:article_id])
    @comment = @article.comments.create(comment_params)
    redirect_to article_path(@article)
    end

def destroy
    @article = Article.find(params[:article_id])
    @comment = @article.comments.find(params[:id])
    @comment.destroy</pre>
```

```
redirect_to article_path(@article), status: :see_other
end

private
    def comment_params
        params.require(:comment).permit(:commenter, :body, :status)
    end
end
Copy
```

The destroy action will find the article we are looking at, locate the comment within the Garticle.comments collection, and then remove it from the database and send us back to the show action for the article.

### 10.1 Deleting Associated Objects

If you delete an article, its associated comments will also need to be deleted, otherwise they would simply occupy space in the database. Rails allows you to use the dependent option of an association to achieve this. Modify the Article model, app/models/article.rb, as follows:

```
class Article < ApplicationRecord
include Visible

has_many :comments, dependent: :destroy

validates :title, presence: true
validates :body, presence: true, length: { minimum: 10 }
end

Copy
```

# 11 Security

#### 11.1 Basic Authentication

If you were to publish your blog online, anyone would be able to add, edit and delete articles or delete comments.

Rails provides an HTTP authentication system that will work nicely in this situation.

In the <code>ArticlesController</code> we need to have a way to block access to the various actions if the person is not authenticated. Here we can use the Rails <code>http\_basic\_authenticate\_with</code> method, which allows access to the requested action if that method allows it.

To use the authentication system, we specify it at the top of our ArticlesController in app/controllers/articles\_controller.rb. In our case, we want the user to be authenticated on every action except index and show, so we write that:





```
class ArticlesController < ApplicationController
  http_basic_authenticate_with name: "dhh", password: "secret", except:
[:index, :show]

def index
  @articles = Article.all
end

# snippet for brevity
end</pre>
Copy
```

We also want to allow only authenticated users to delete comments, so in the CommentsController (app/controllers/comments\_controller.rb) we write:

```
class CommentsController < ApplicationController
http_basic_authenticate_with name: "dhh", password: "secret", only: :destroy

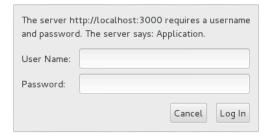
def create
    @article = Article.find(params[:article_id])
    # ...
end

# snippet for brevity
end

Copy</pre>
```

Now if you try to create a new article, you will be greeted with a basic HTTP Authentication challenge:

# Listing Articles





After entering the correct username and password, you will remain authenticated until a different username and password is required or the browser is closed.

Other authentication methods are available for Rails applications. Two popular authentication add-ons for Rails are the <a href="Devise">Devise</a> rails engine and the <a href="Authlogic">Authlogic</a> gem, along with a number of others.

### 11.2 Other Security Considerations

Security, especially in web applications, is a broad and detailed area. Security in your Rails application is covered in more depth in the **Ruby on Rails Security Guide**.

## 12 What's Next?

Now that you've seen your first Rails application, you should feel free to update it and experiment on your own.

Remember, you don't have to do everything without help. As you need assistance getting up and running with Rails, feel free to consult these support resources:

- The Ruby on Rails Guides
- The Ruby on Rails mailing list

# 13 Configuration Gotchas

The easiest way to work with Rails is to store all external data as UTF-8. If you don't, Ruby libraries and Rails will often be able to convert your native data into UTF-8, but this doesn't always work reliably, so you're better off ensuring that all external data is UTF-8.

If you have made a mistake in this area, the most common symptom is a black diamond with a question mark inside appearing in the browser. Another common symptom is characters like "ý" appearing instead of "ü". Rails takes a number of internal steps to mitigate common causes of these problems that can be automatically detected and corrected. However, if you have external data that is not stored as UTF-8, it can occasionally result in these kinds of issues that cannot be automatically detected by Rails and corrected.

Two very common sources of data that are not UTF-8:

- Your text editor: Most text editors (such as TextMate), default to saving files as UTF-8. If your text editor does not, this can result in special characters that you enter in your templates (such as é) to appear as a diamond with a question mark inside in the browser. This also applies to your i18n translation files. Most editors that do not already default to UTF-8 (such as some versions of Dreamweaver) offer a way to change the default to UTF-8. Do so.
- Your database: Rails defaults to converting data from your database into UTF-8 at the boundary. However, if your database is not using UTF-8 internally, it may not be able to store all characters that your users enter. For instance, if your database is using Latin-1 internally, and your user enters a Russian, Hebrew, or Japanese character, the data will be lost forever once it enters the database. If possible, use UTF-8 as the internal storage of your database.

#### **Feedback**



You're encouraged to help improve the quality of this guide.

Please contribute if you see any typos or factual errors. To get started, you can read our **documentation contributions** section.

You may also find incomplete content or stuff that is not up to date. Please do add any missing documentation for main. Make sure to check <u>Edge Guides</u> first to verify if the issues are already fixed or not on the main branch. Check the <u>Ruby on Rails Guides Guidelines</u> for style and conventions.

If for whatever reason you spot something to fix but cannot patch it yourself, please open an issue.

And last but not least, any kind of discussion regarding Ruby on Rails documentation is very welcome on the <u>official Ruby on Rails Forum</u>.

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