

Watchlist















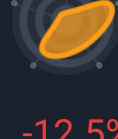

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Watching 16

3M7D Performance

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What's a narrative?

Company	Price & Valuation	My FV & Narrative
<div>SATL Satellogic</div>	US\$5.50 10.0% overvalued 51.1% 195.7% 7D 3M	US\$5 28 Jan Analysts are neutral with a Price Target of \$5.00 based on 68.8% annual revenue...
<div>TWLO Twilio</div>	US\$133.85 3.0% undervalued 11.8% 19.9% 7D 3M	US\$138.04 28 Jan TWLO: Voice AI Momentum And Free Cash Flow Will Drive Measured Gains
<div>RCAT Red Cat...</div>	US\$15.67 12.9% undervalued 8.7% 37.7% 7D 3M	US\$18 28 Jan Defense Drone Demand And Maritime Expansion Will Drive Powerful Long Term Upside...
<div>CCO Cameco</div>	CA\$171.00 9.5% overvalued 6.7% 14.9% 7D 3M	CA\$156.12 28 Jan Long-Term Profit Margins And Contracts Will Drive Future Value
<div>UEC Uranium Energy</div>	US\$19.20 15.4% overvalued 6.3% 23.2% 7D 3M	US\$16.64 28 Jan Vertically Integrated Uranium Supply And Tight Markets Will Drive Strong Future...
<div>MRVL Marvell...</div>	US\$82.93 43.9% undervalued 3.9% -8.0% 7D 3M	US\$147.95 28 Jan Optical And Custom Silicon Solutions Will Ignite AI Data Centers
<div>SATS EchoStar</div>	US\$125.81 4.2% overvalued 3.1% 70.9% 7D 3M	US\$120.71 28 Jan LEO Satellite Constellation Will Expand Global Connectivity
<div>MCHP Microchip...</div>	US\$75.16 0.05% overvalued 2.7% 20.2% 7D 3M	US\$75.12 28 Jan Industrial, Automotive, And Edge Computing Trends Will Drive Future Recovery
<div>BE Bloom Energy</div>	US\$152.31 37.0% overvalued 0.4% 13.9% 7D 3M	US\$111.18 28 Jan BE: Recent Partnership Will Expose Shares To Execution Risk
<div>SNPS Synopsis</div>	US\$502.70 9.5% undervalued -1.6% 10.4% 7D 3M	US\$555.65 28 Jan SNPS: Non-IP Segments And China Recovery Will Drive Upside Through FY26
<div>FLY Firefly...</div>	US\$29.35 20.7% undervalued -3.3% 17.2% 7D 3M	US\$37 28 Jan National Security Space And Lunar Missions Will Support This Bullish Long Term...
<div>LUNR Intuitive...</div>	US\$20.29 30.9% overvalued -4.2% 68.8% 7D 3M	US\$15.5 28 Jan LUNR: Financial Flexibility From Successful \$300M Convertible Will Drive Future...
<div>KTOS Kratos Defense...</div>	US\$118.06 13.7% undervalued -8.3% 29.4% 7D 3M	US\$136.86 28 Jan Rising Global Defense Spending Will Expand Unmanned Aerial Systems
<div>RVPH Reviva...</div>	US\$0.30 93.7% undervalued -10.3% -48.4% 7D 3M	US\$4.81 28 Jan Analysts are bullish with a Price Target of \$4.81 based on 59.3% annual revenue...
<div>FIGR Figure...</div>	US\$62.78 1.3% overvalued -12.5% 47.5% 7D 3M	US\$62 28 Jan Blockchain Securitizations And DeFi Funding Will Reshape Long Term...
<div>IBRX ImmunityBio</div>	US\$5.95 49.6% undervalued -14.0% 152.1% 7D 3M	US\$11.8 28 Jan Analysts are bullish with a Price Target of \$11.80 based on 128.9% annual revenue...

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