

Presented by Reannah Sheantelle Fines

# Investment Presentation

Financial investment 101



# Why I chose this course?

01.

## Learn to manage money effectively

- understand risk tolerance
- create budgets
- track expenses
- plan for the future

02.

## Long Term Investing

- take advantage of compounding returns over time
- build a solid financial foundation for the future

# Research Design and Procedure

Interviews:

Passively manages IRA's because investments at low cost funds cause an aim for the certain market.

Passively, a hands off which can be beneficial for the long term investors.

Reward: Risk

3:1

Max Position: 40%

Max Risk: 2% per trade

Monthly Portfolio Goal: 6%

Balance between potential growth, and risk management



# MY STRATEGY:

## 200 MA (Moving Average)

A type of technical indicator that calculates the average closing price of a trade that is over the past 200 trading days.

Enter:  
price of an asset crosses above the 200  
Day Moving Average  
Indicating an uptrend

Exit:  
price of an asset falls below the 200 Day  
Moving Average  
Indicating a downtrend and a signal to  
risk potential losses.



# My Goals After High School

1.

Open a ROTH IRA account, because it allows me to start investing earlier, a head start on tax benefits, and growing wealth from time to time.

2.

3.



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# Thank you for listening!

