

What They Forgot to Teach You About R



rstudio::conf
SAN FRANCISCO // JANUARY 27 - 30, 2020

from RStudio

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rstd.io/wtf-2020-rsc

Day 1, afternoon

Let's Git it On.

Kara Woo



@karawoo



@kara_woo

Jenny Bryan



@jennybc



@JennyBryan

RStudio

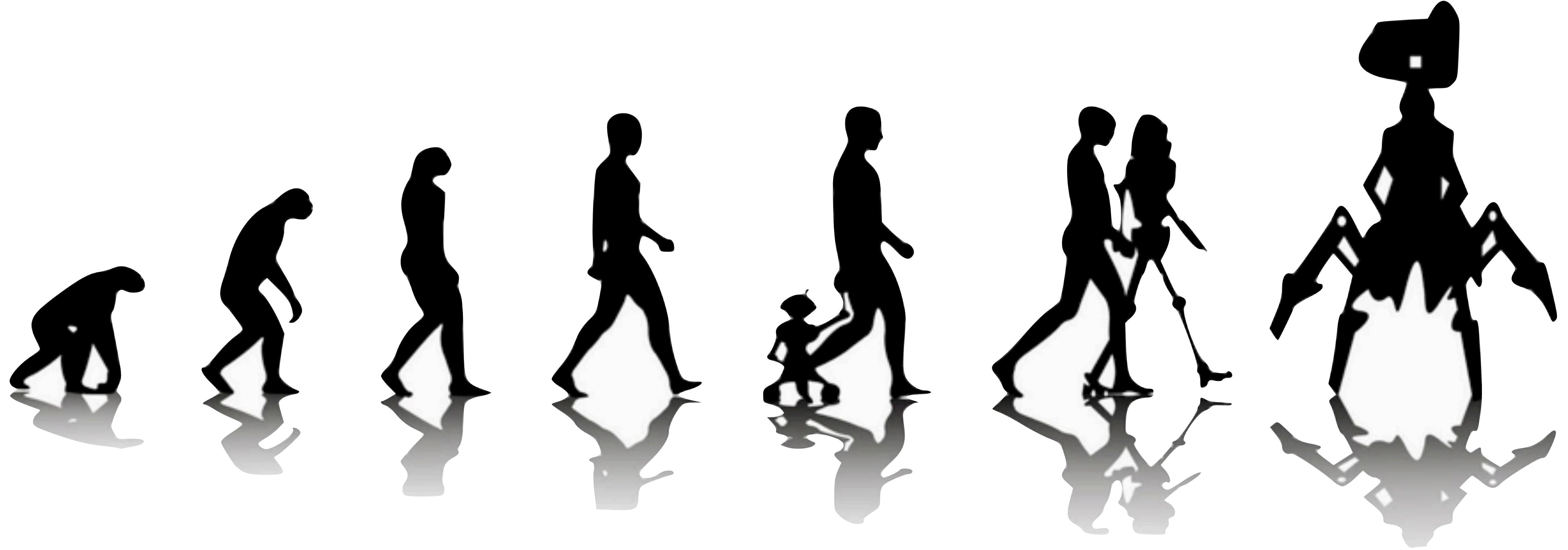
Everyone is encouraged to open issues here:

 rstd.io/wtf-2020-rsc
github.com/rstudio-conf-2020/what-they-forgot/issues

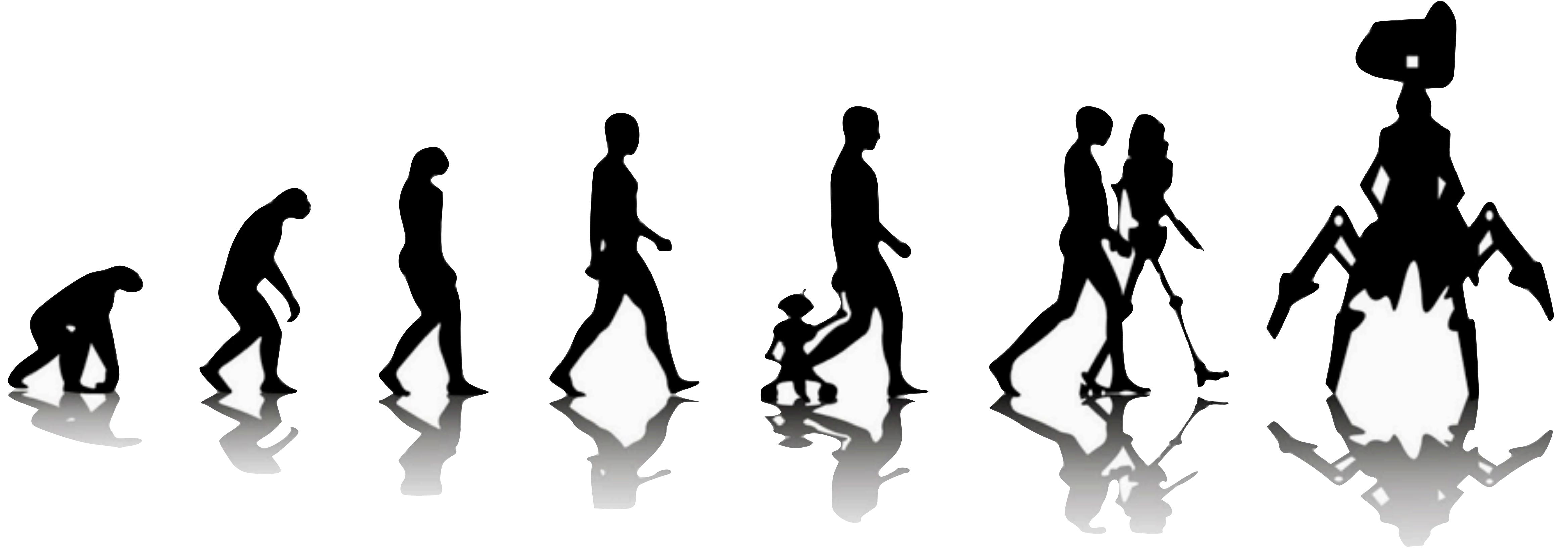
Record glitches, gotchas,
good sidebar discussions, etc.
to address now or later.

*Deep
Thoughts*

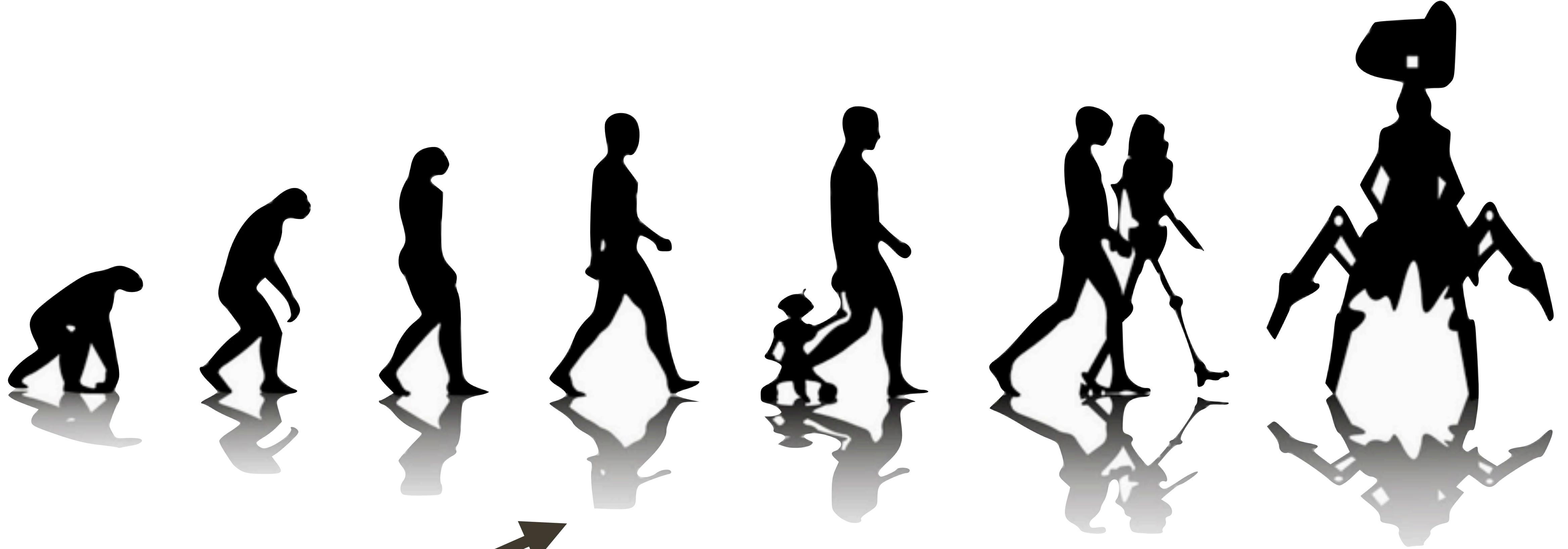




use version control

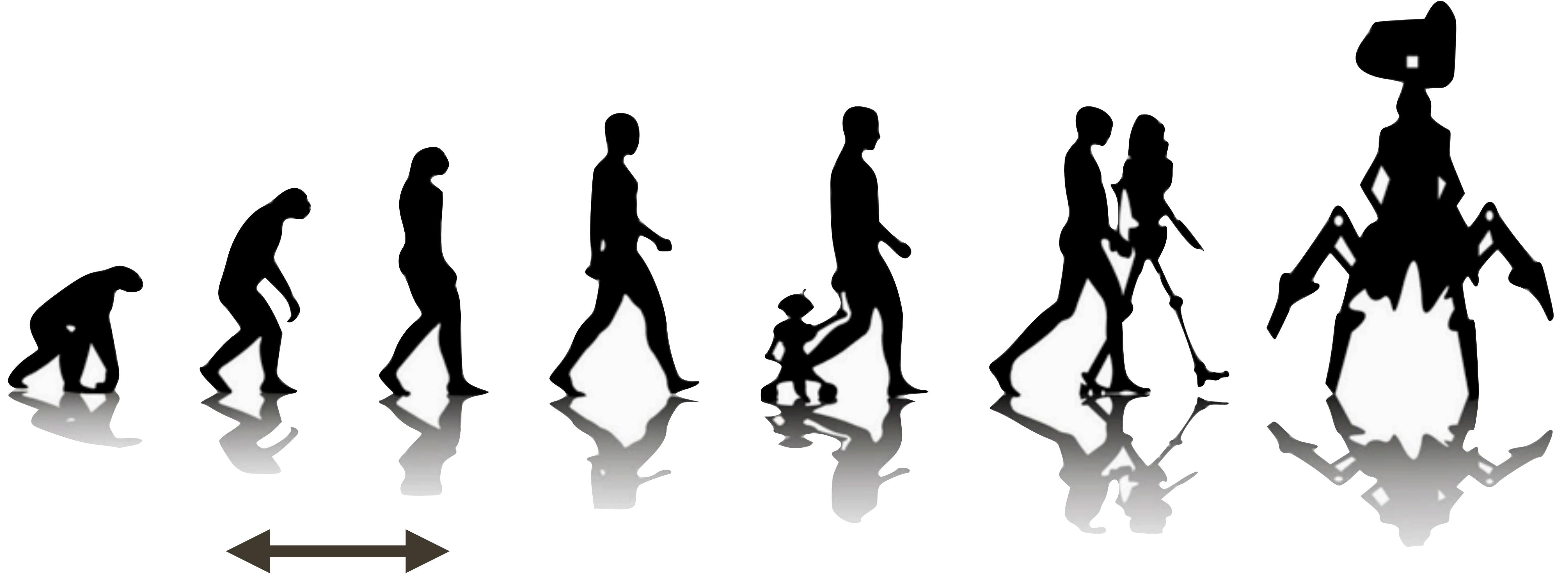


we teach Git + GitHub



"commit"

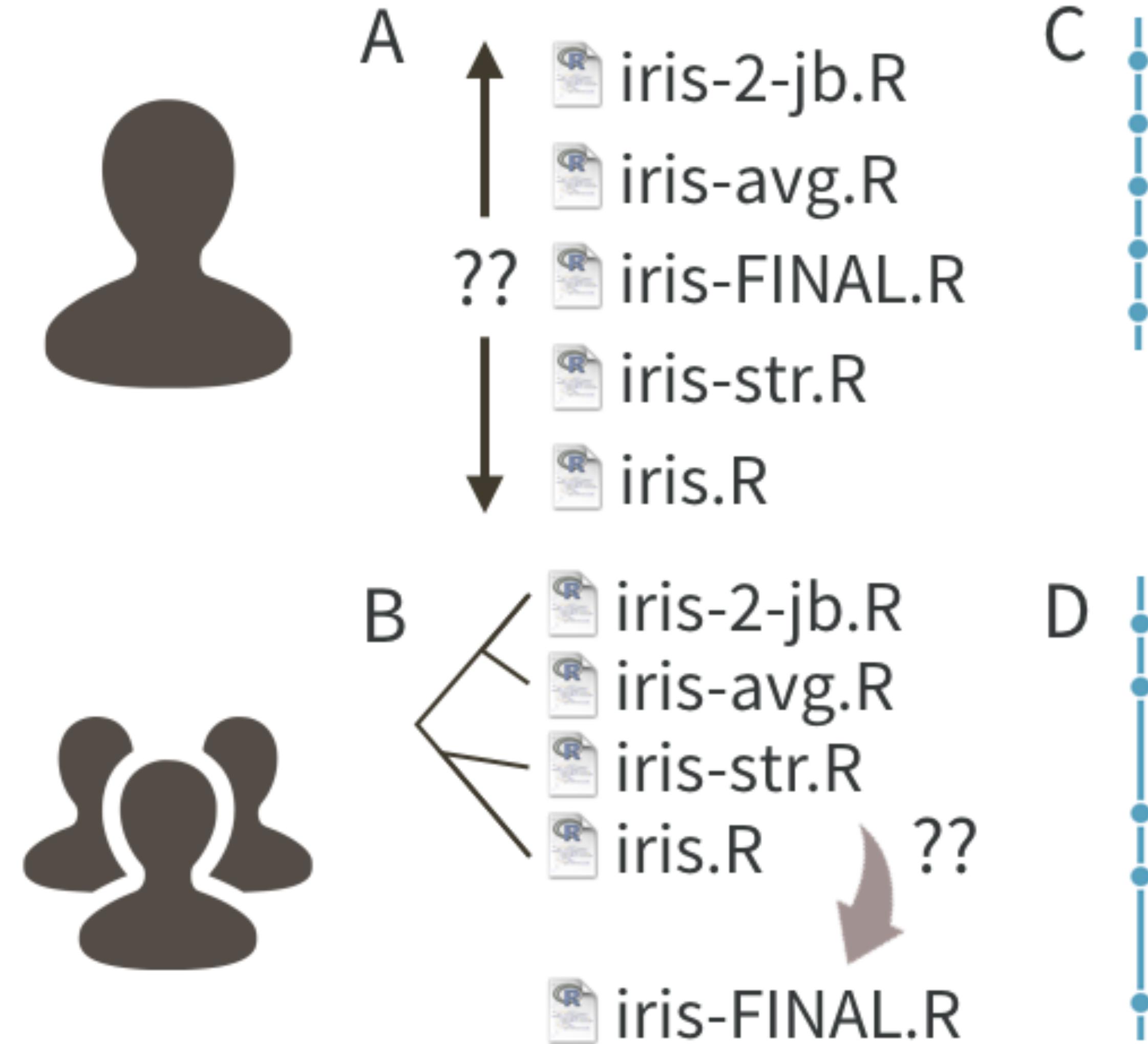
a file or project state that is **meaningful to you**
for inspection, comparison, restoration



Δ

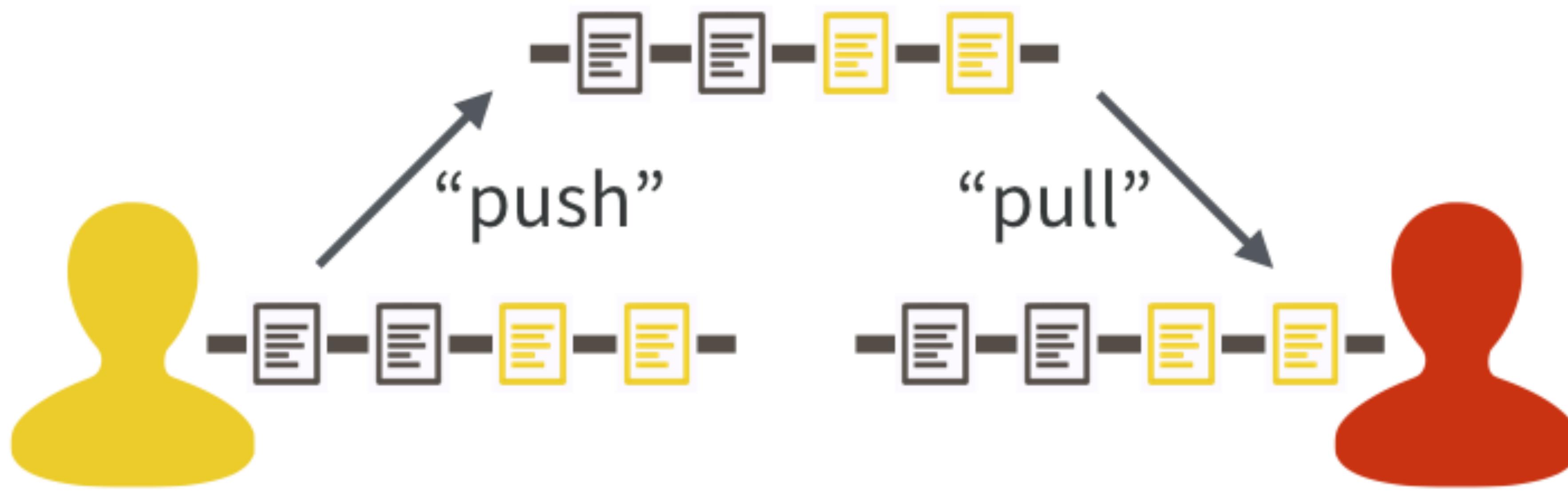
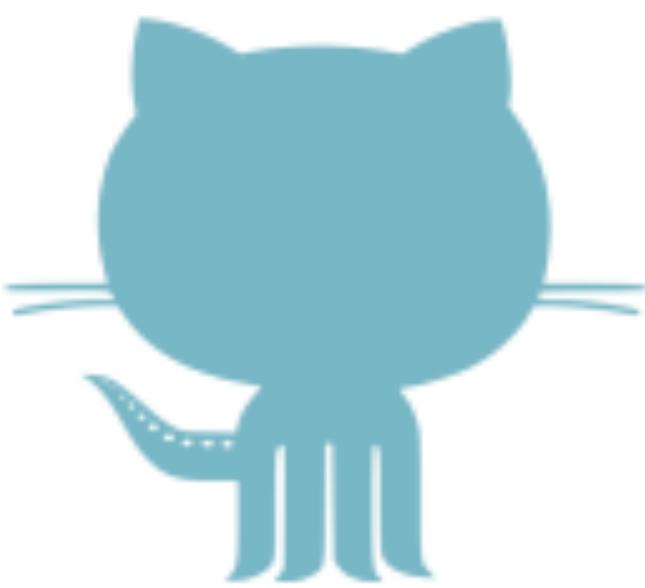
"diff"

What changed here?
Why?



draft-01 Render as report
Formula method
Coauthor prefers str()
Avg by species
Obligatory iris example

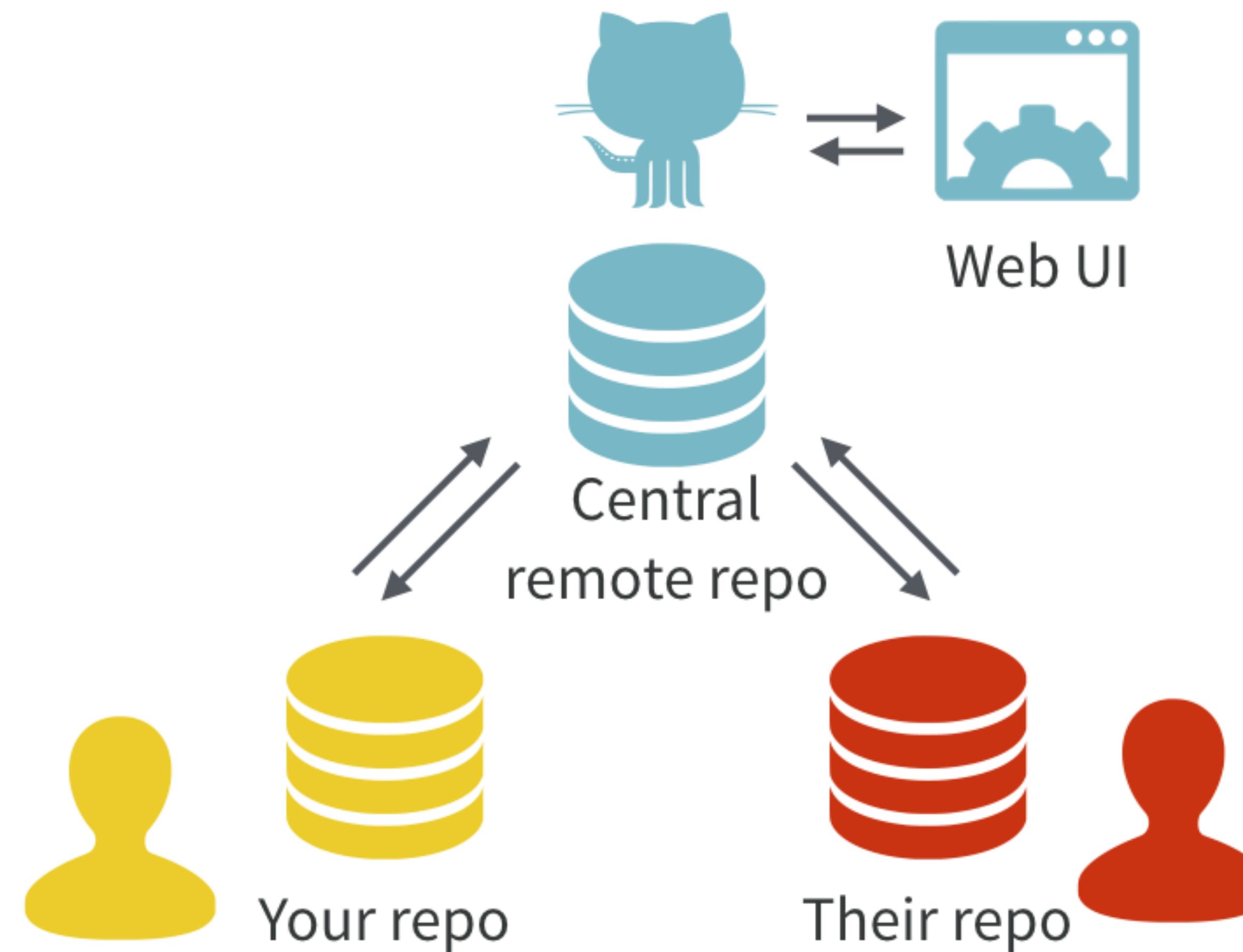
draft-01 Render as report
Merge branch 'formula'
 formula Formula method
Coauthor prefers str()
Merge branch 'species'
 species Avg by species
Obligatory iris example



collaboration

Excuse me, do you have a moment to talk about version control?

<https://doi.org/10.7287/peerj.preprints.3159v2>



happygitwithr.com



Why version control?

- experiment without fear
- explore cause and effect
- embrace incrementalism
- collaborate
- expose your work

A close-up photograph of a man with light brown hair and glasses, wearing a dark suit jacket over a white shirt. He is looking upwards and to the right, with his right index finger pointing towards the top of the frame.

how
git
feels



“If you wish to make an
apple pie from scratch,
you must first invent the
universe.”

–Carl Sagan

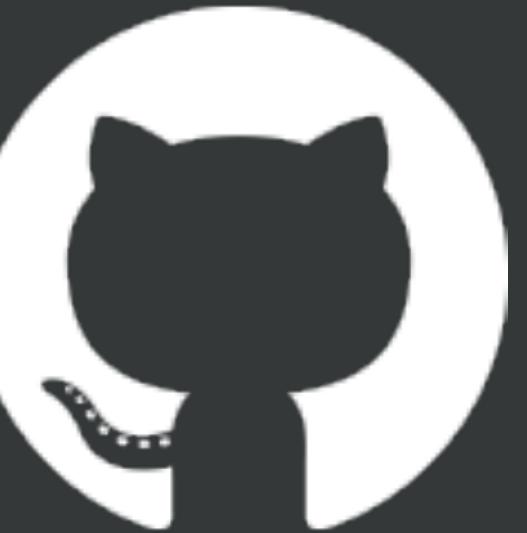
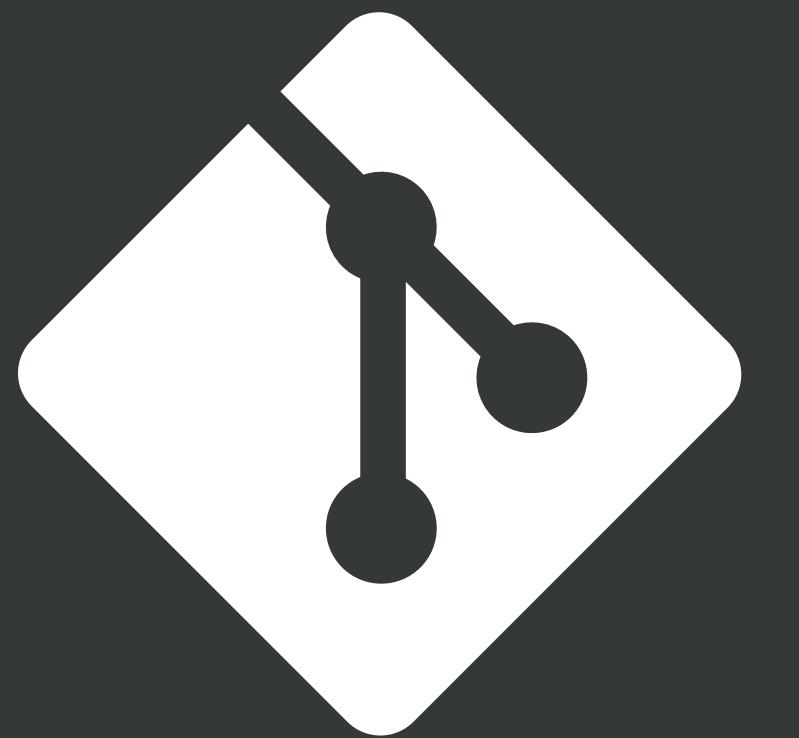
“If you wish to make an
apple pie from scratch,
you must first invent the
universe.”

-Carl Sagan



agony : flow

agony: flow



agony reduction

Use a Git client, if you like

No one is giving out Hard-core Git Nerd Badges

I like RStudio + GitKraken

<http://happygitwithr.com/git-client.html>

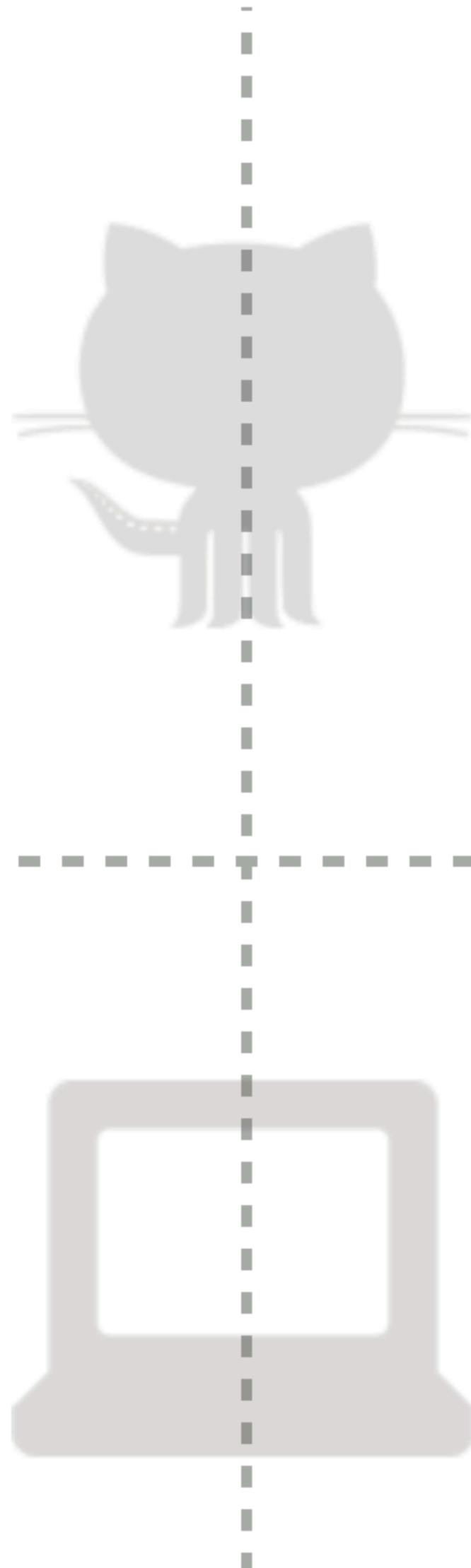
Them



You



not your
problem



Project initiation strategies: the remote case

Make Your remote copy of Their remote repo = "fork"

Make a local Project from a remote repo, Yours or Theirs = "clone"

Make Your remote repo from a local Project ... a bit fiddly

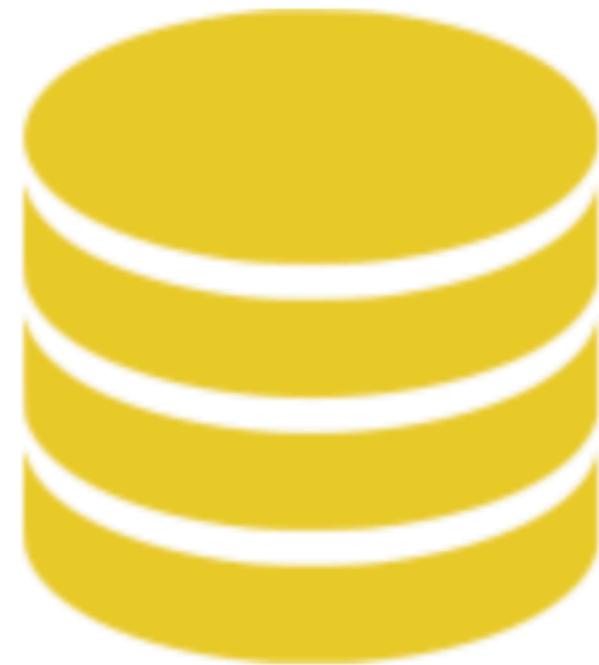
Project initiation strategies, the remote case

Make Your remote copy of Their remote repo = "fork"

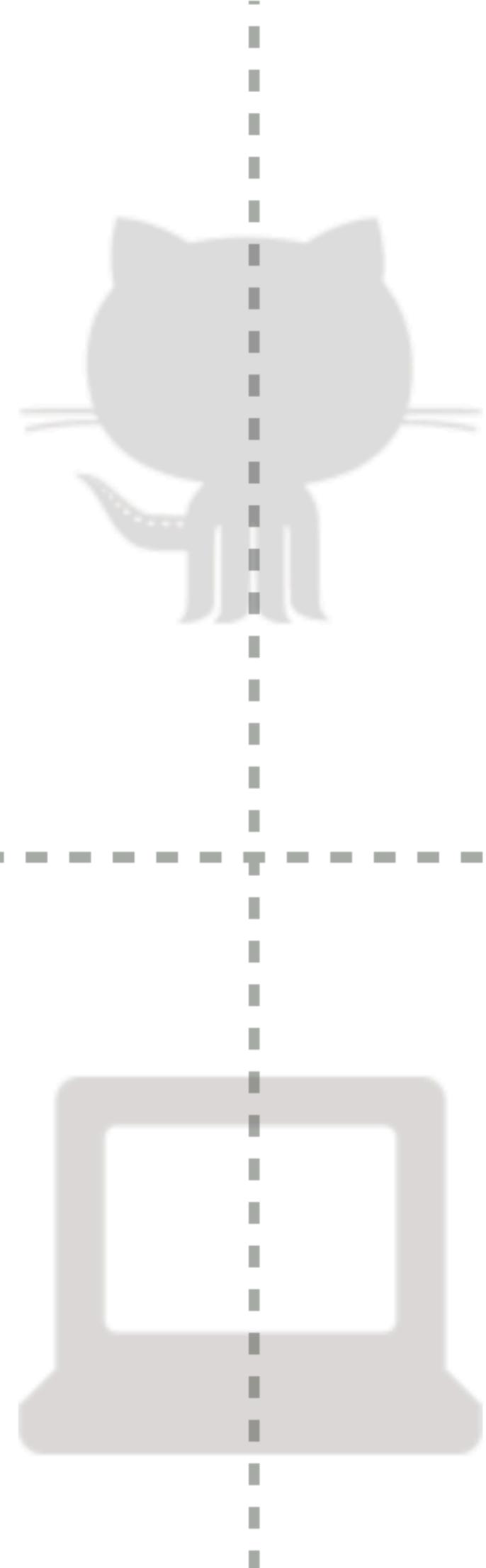
Make a local Project from a remote repo, Yours or ~~Theirs~~ = "clone"

Make Your remote repo from a local Project ... a bit fiddly

Them



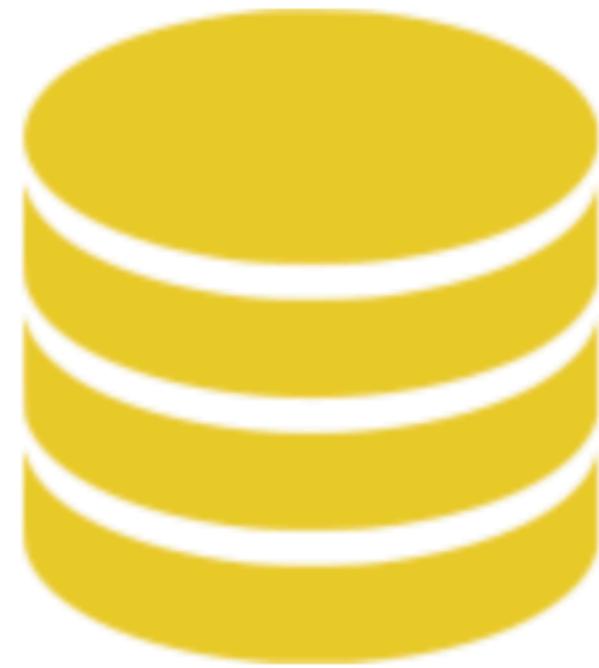
You



not your
problem

"clone"

Them



You



push ↑
↓ pull



not your
problem



daily work, your stuff

Them



You



not your
problem



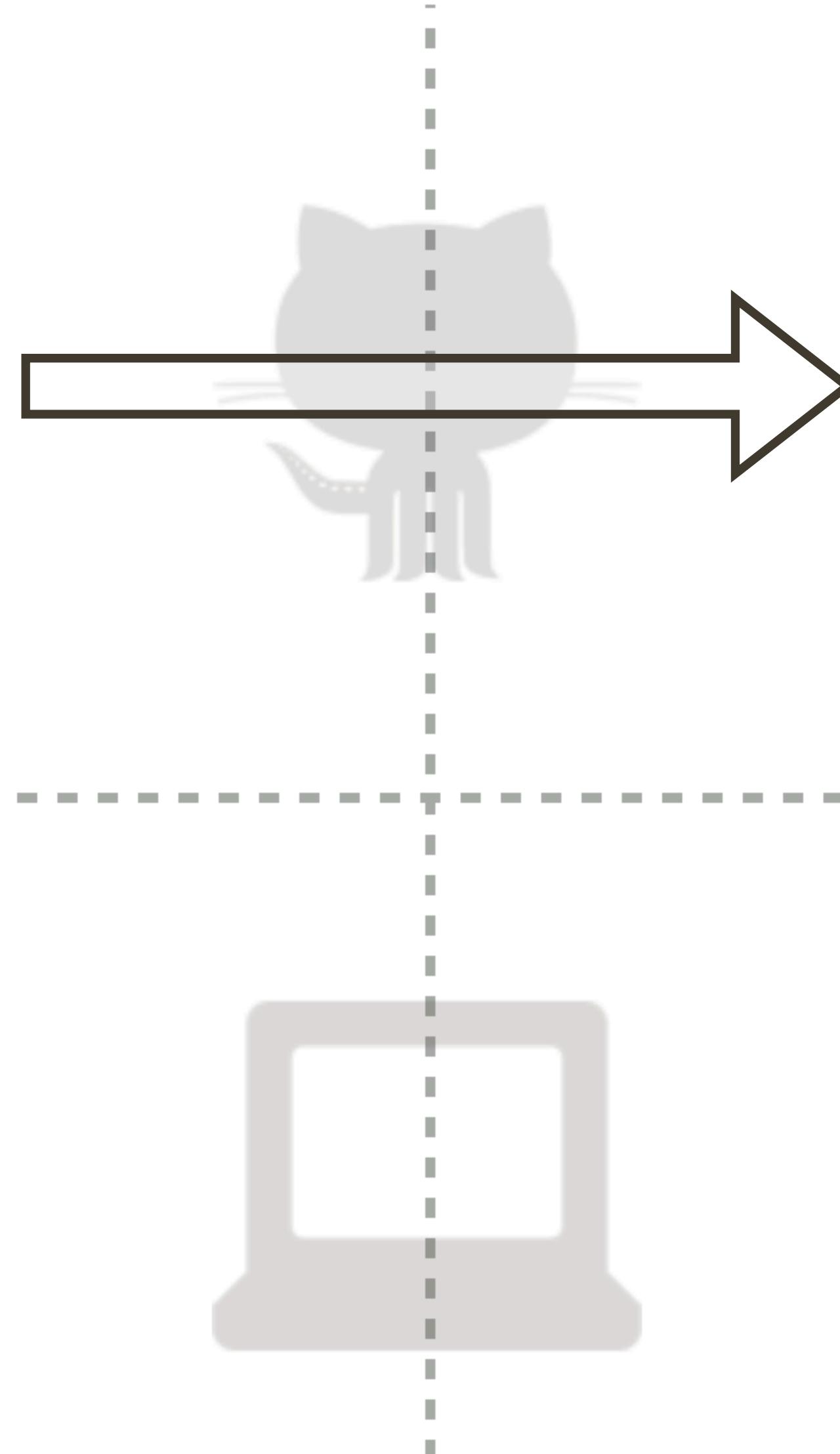
"clone"

*not as useful as you might think

Them



You



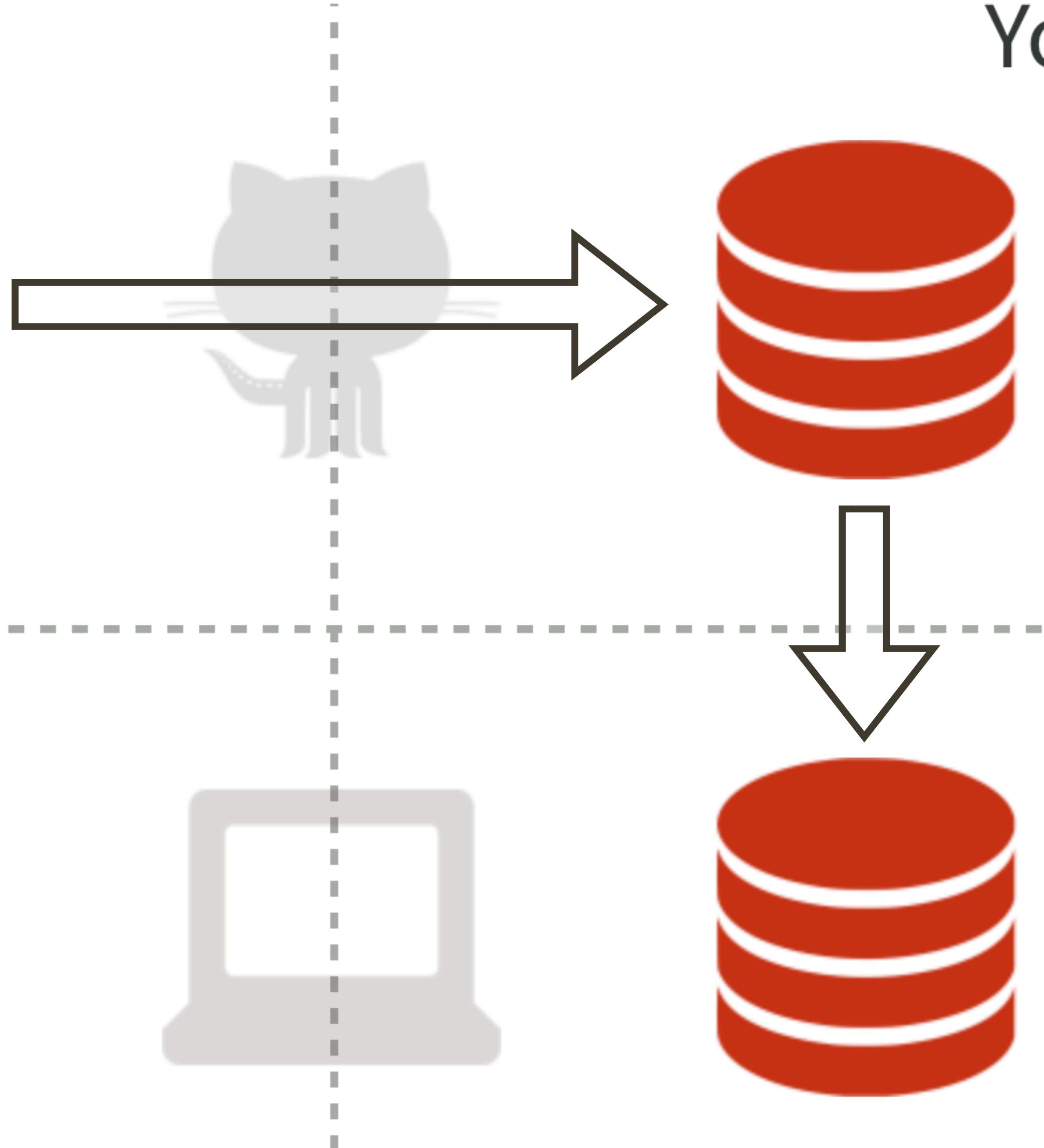
not your
problem

"fork"

Them



You



not your
problem

"fork and clone"

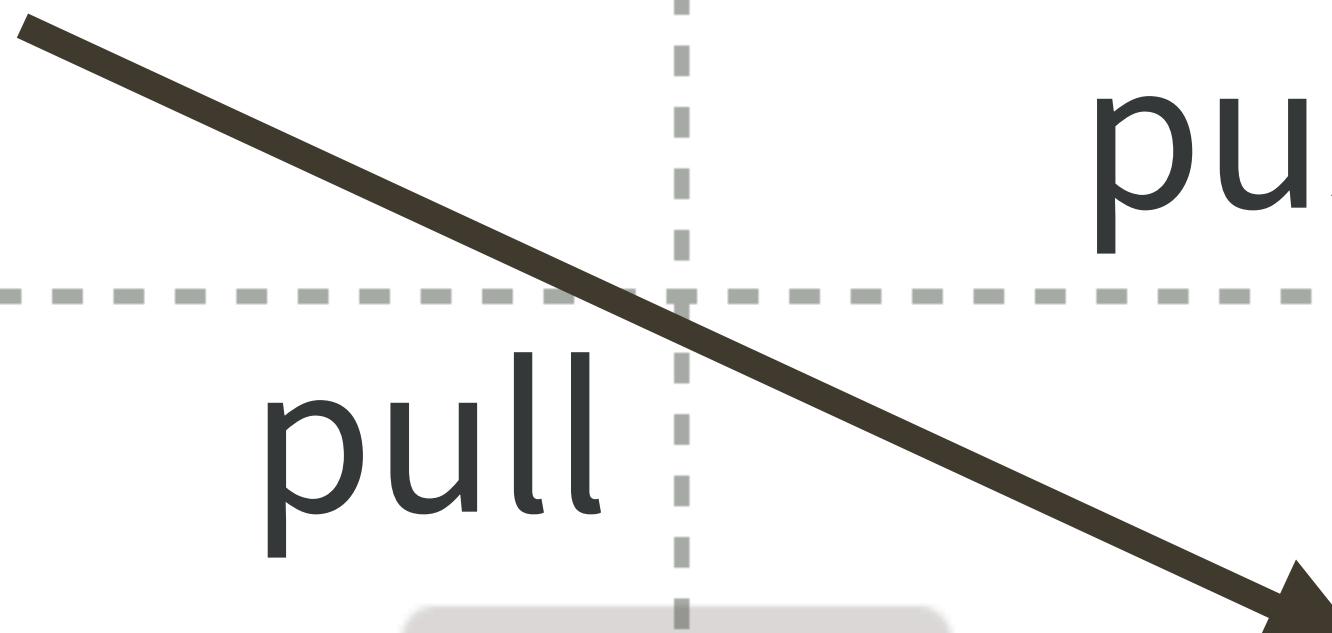
Them



You



pull request



not your
problem

contribute to other people's stuff

Them



You



push ↑ ↓ pull



not your
problem



daily work, your stuff

"New project, GitHub first"

Why do I emphasize this?

My diagrams omit two big technical points:

- remotes
- branches

I want you to **bake some pies** before messing around with remotes and branches.

"New project, GitHub first" workflow

<http://happygitwithr.com/new-github-first.html>

I suggest:

- repo / Project / folder name = "packages-report"
- locate as sibling to folders/Projects created earlier

coordinated work through this:

<https://happygitwithr.com/new-github-first.html>

Create a new .R file.

Use a little bit of code developed earlier today.

Doesn't matter much what it is.

Just make sure it does something.

What changed in Git pane?

Inspect the diff.

Stage.

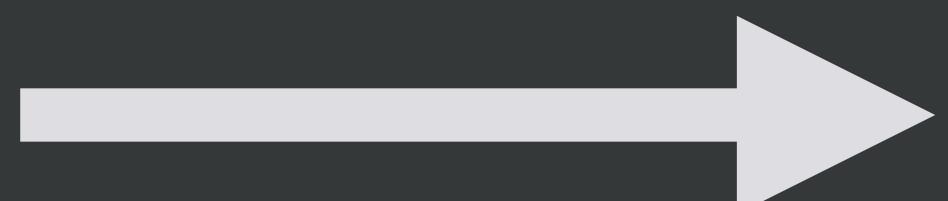
Commit.

Push.

Verify the .R file is now on GitHub.

Wait ... is a .R file all I want to share?

what you
need to write



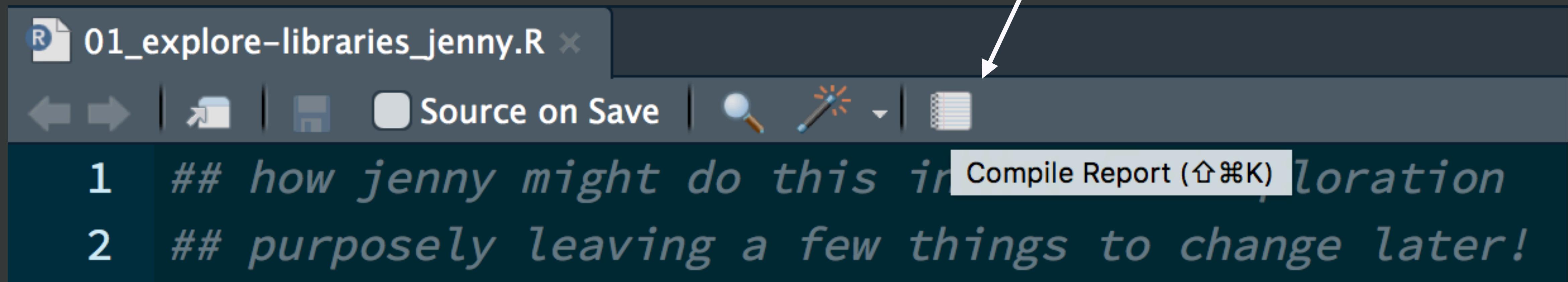
what people
like to read

foo.R
foo.Rmd

foo.md
foo.html



Compile Report



A screenshot of the RStudio interface. The top bar shows a file named "01_explore-libraries_jenny.R". Below the top bar is a toolbar with several icons. To the right of the toolbar, there is a "Source on Save" checkbox followed by a "Compile Report" button, which is highlighted with a white box and a white arrow points to it from the title above. The main code editor area contains two lines of R code:

```
1 ## how jenny might do this in exploration  
2 ## purposely leaving a few things to change later!
```

≈ `rmarkdown::render("whatever.R")`

Compile Report from R Script

Create a standalone report that contains the code and output from your R script.

For more information on compiling reports, see the documentation at [Compiling Reports from R Scripts](#)

Report output format:

HTML

Compile

Cancel

Sure, HTML is fine ... for now.

What changed in Git pane?

Inspect the diff. Or not.

Stage.

Commit.

Push.

Verify the .html file is now on GitHub.

Wait ... is .html immediately useful on GitHub?



248 lines (201 sloc) | 723 KB

Raw

Blame

History



```
1 <!DOCTYPE html>
2
3 <html xmlns="http://www.w3.org/1999/xhtml">
4
5 <head>
6
7 <meta charset="utf-8" />
8 <meta http-equiv="Content-Type" content="text/html; charset=utf-8" />
9 <meta name="generator" content="pandoc" />
10
11
12 <meta name="author" content="jenny" />
13
14
15 <title>01_explore-libraries_jenny.R</title>
16
17
18 <meta name="viewport" content="width=device-width, initial-scale=1" />
19
20 <script src="data:application/x-javascript;base64,LyohCiAqIEJvb3RzdHJhcCB2My4zLjUgKGh0dHA6Ly9nZXRib290c3RyYXAuY29tKQogKiBDb3B!
21 <script src="data:application/x-javascript;base64,LyoqCiogQHByZXNlcnZlIEhUTUw1IFNoaXYgMy43LjIgfCBAYWZhcmthcyBAamRhRvbIBAam9i
22 <script src="data:application/x-javascript;base64,LyohIFJlc3BvbQuanMgdjEuNC4y0iBtaW4vbWF4LXdpxHRoIG1lZGlhIHf1ZXJ5IHBvbHlmaWx:
23 <script src="data:application/x-javascript;base64,CgovKioKICogalF1ZXJ5IFBsdWdpbjogU3RpY2t5IFRhYnMKICoKICogQGF1dGhvcIBBaWRhbIB
24 <link href="data:text/css;charset=utf-8,%2Ehljs%2Dliteral%20%7B%0Acolor%3A%20%23990073%3B%0A%7D%0A%2Ehljs%2Dnumber%20%7B%0Aco
```



NO, raw .html is NOT immediately useful* on GitHub.

But Markdown = .md is useful.

Let's render .R to .md instead of .html!

* it CAN BE useful in actual web publishing workflows

foo.R

→ foo.html

```
#' ---  
#' title: "Untitled"  
#' output: html_document  
#' ---
```

foo.R

→ foo.md → foo.html

```
#' ---  
#' title: "Untitled"  
#' output:  
#'   html_document:  
#'     keep_md: yes  
#' ---
```

foo.R

→ foo.md

```
#' ---  
#' output: md_document  
#' ---
```

foo.R

→ foo.md

```
#' ---  
#' output: github_document  
#' ---
```

foo.R

foo.html

```
#' ---  
#' title: "Untitled"  
#' output: html_document  
#' ---
```

foo.R

foo.md

foo.html

```
#' ---  
#' title: "Untitled"  
#' output:  
#'   html_document:  
#'     keep_md: yes  
#' ---
```

foo.R

foo.md

```
#' ---  
#' output: md_document  
#' ---
```

foo.R

foo.md

```
#' ---  
#' output: github_document  
#' ---
```

Add this YAML frontmatter (the "---" matter!)

Re-Compile Notebook

What changed?

This is what I mean by "explore cause and effect" and "experiment without fear".

```
#' ----  
#' output: github_document  
#' ----
```

What changed in Git pane?

Inspect the diff.

Stage.

Commit.

Push.

Verify the .md file is now on GitHub.

Revel in how nice the .md looks!

01_explore-libraries_jenny.R

jenny Sat Jan 27 22:46:07 2018



```
## how jenny might do this in a first exploration  
## purposely leaving a few things to change later!
```

Which libraries does R search for packages?

```
.libPaths()
```

```
## [1] "/Users/jenny/resources/R/library"  
## [2] "/Library/Frameworks/R.framework/Versions/3.4/Resources/library"
```

```
## let's confirm the second element is, in fact, the default library  
.Library
```

```
## [1] "/Library/Frameworks/R.framework/Resources/library"
```

This is what I mean by "expose your work".

Take away #1:

Consider putting rendered products on GitHub.

Just because someone can fork, clone, install all necessary packages, then run your code, it doesn't mean they want to or will.

Be kind. Be realistic.

Take away #2:

For consumption on GitHub, Markdown (.md) is vastly more useful than .html, .docx, .pdf, etc.

Binary formats like .docx and .pdf are also a reliable source of merge conflicts. Think carefully before you track them with Git.

Resources re: which files to commit & how to make your
repo browsable

Excuse Me, ... section re: "Which files to commit"

Make a GitHub repo browsable

<https://happygitwithr.com/workflows-browsability.html>

Start porting your library exploration work over.

After each meaningful change, re-render.

What changed? Look at the diffs.

Stage. Commit. Push. Check result on GitHub.

This is what I mean by "embrace incrementalism".

independent work on challenge

ideas:

- Bring your whole wtf-packages-report project over (or the example solution), gradually, making lots of commits. Play with rendering to .md.
- Tweak the code if you like.
- add `devtools::session_info()` at the end or `sessionInfo()` if no devtools

Why did I make you create a GitHub PAT?

git operations via ssh

example `git clone git@github.com:OWNER/REPO.git`

creds local private ssh key + public key on GitHub

git operations via https

example `git clone https://github.com/OWNER/REPO.git`

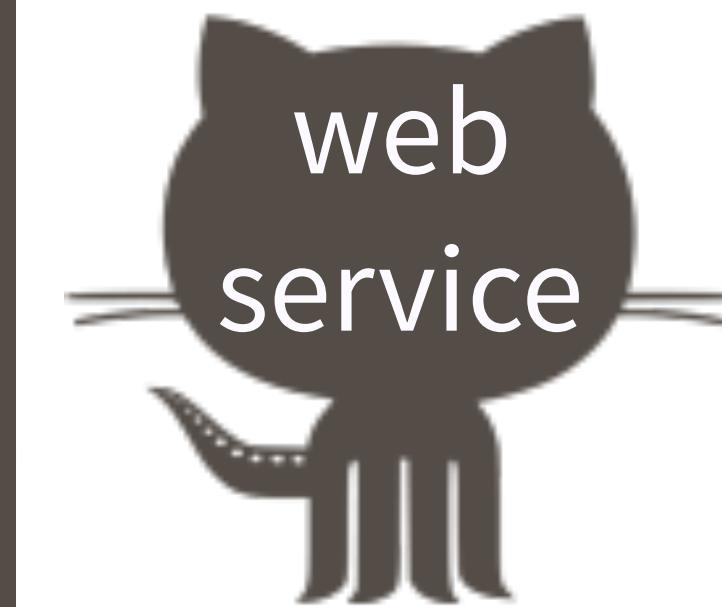
creds username + password (password can be GITHUB_PAT)



GitHub API requests via REST

example `curl -H "Authorization: token $GITHUB_PAT" https://api.github.com/user/repos`

creds GITHUB_PAT



`usethis::create_from_github()`

`usethis::pr_push()`

`usethis::pr_pull()`

Also: rate limiting

What now? Depends on what time it is!

Please open issues for questions that you've raised and we discussed! Useful to me for planning tomorrow's final Git/GitHub coverage.

What follows are slides I can imagine us referring to today or tomorrow.

What now? Game time decision! Possibilities:

Equivalence between R and Rmd.

Use the secret README in the packages-report project.

GitHub Pages, the Simple Version.

Equivalence between .Rmd and .R

The diagram illustrates the equivalence between an R Markdown (.Rmd) file (A) and an R script (.R) file (B), both producing the same output (C).

A: iris.Rmd

```
iris.Rmd x
1 ---  
2 title: "Report from R/Rmd"  
3 author: "Jenny Bryan"  
4 date: "`r format(Sys.Date())`"  
5 output: github_document  
6 ---  
7  
8 The iris data is boring, but it won't distract  
9 from the Git content.  
10  
11 ``{r}  
12 aggregate(. ~ Species, data = iris, median)  
13 ````
```

B: iris.R

```
iris.R x
1 #' ---  
2 #' title: "Report from R/Rmd"  
3 #' author: "Jenny Bryan"  
4 #' date: "`r format(Sys.Date())`"  
5 #' output: github_document  
6 #' ---  
7  
8 #' The iris data is boring, but it won't distract  
9 #' from the Git content.  
10  
11 aggregate(. ~ Species, data = iris, median)
```

C: Report from R/Rmd

Jenny Bryan
2017-06-29

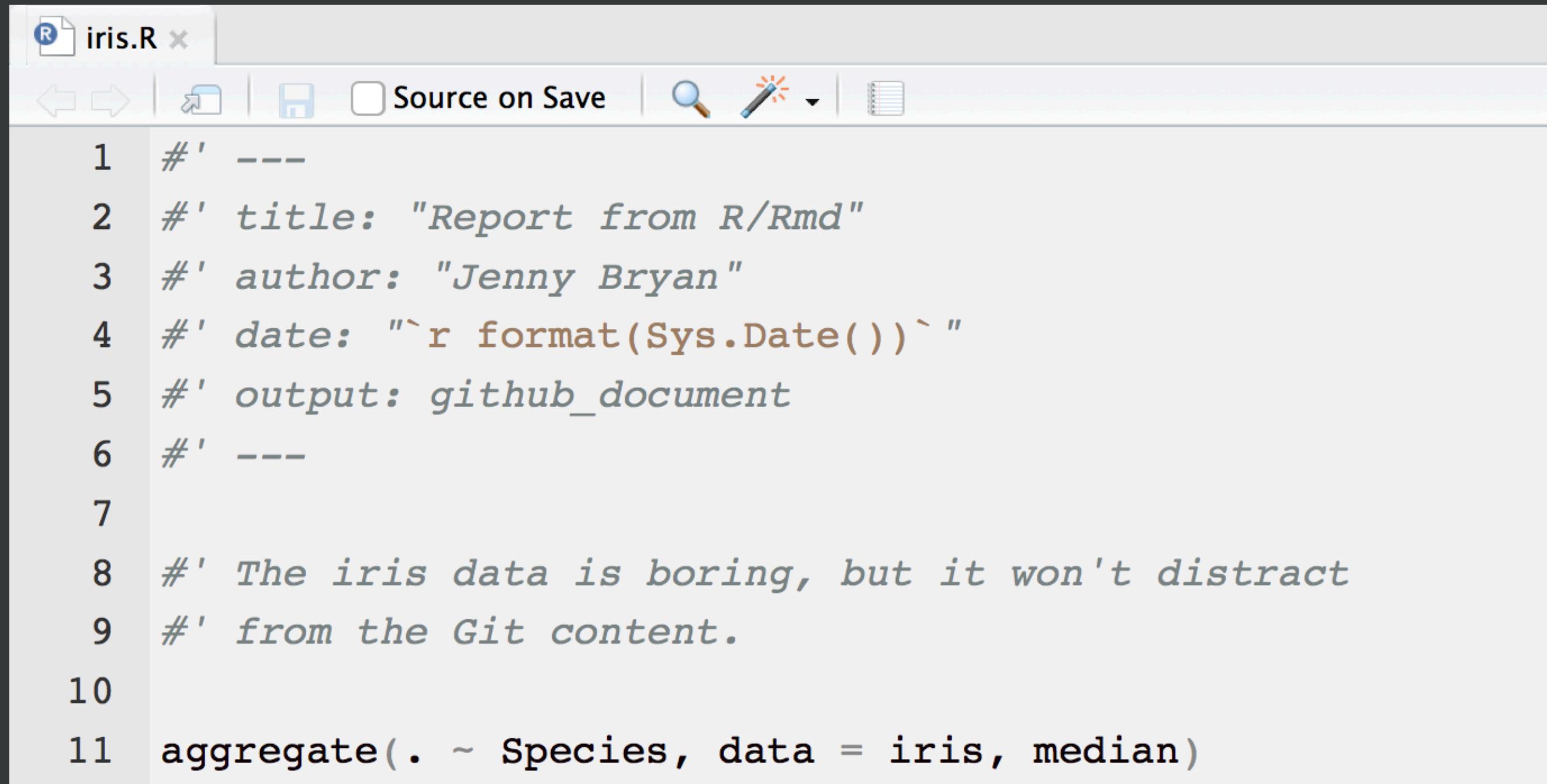
The iris data is boring, but it won't distract from the Git content.

```
aggregate(. ~ Species, data = iris, median)
```

	Species	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width
## 1	setosa	5.0	3.4	1.50	0.2
## 2	versicolor	5.9	2.8	4.35	1.3
## 3	virginica	6.5	3.0	5.55	2.0

From "Excuse Me,..." article

.R

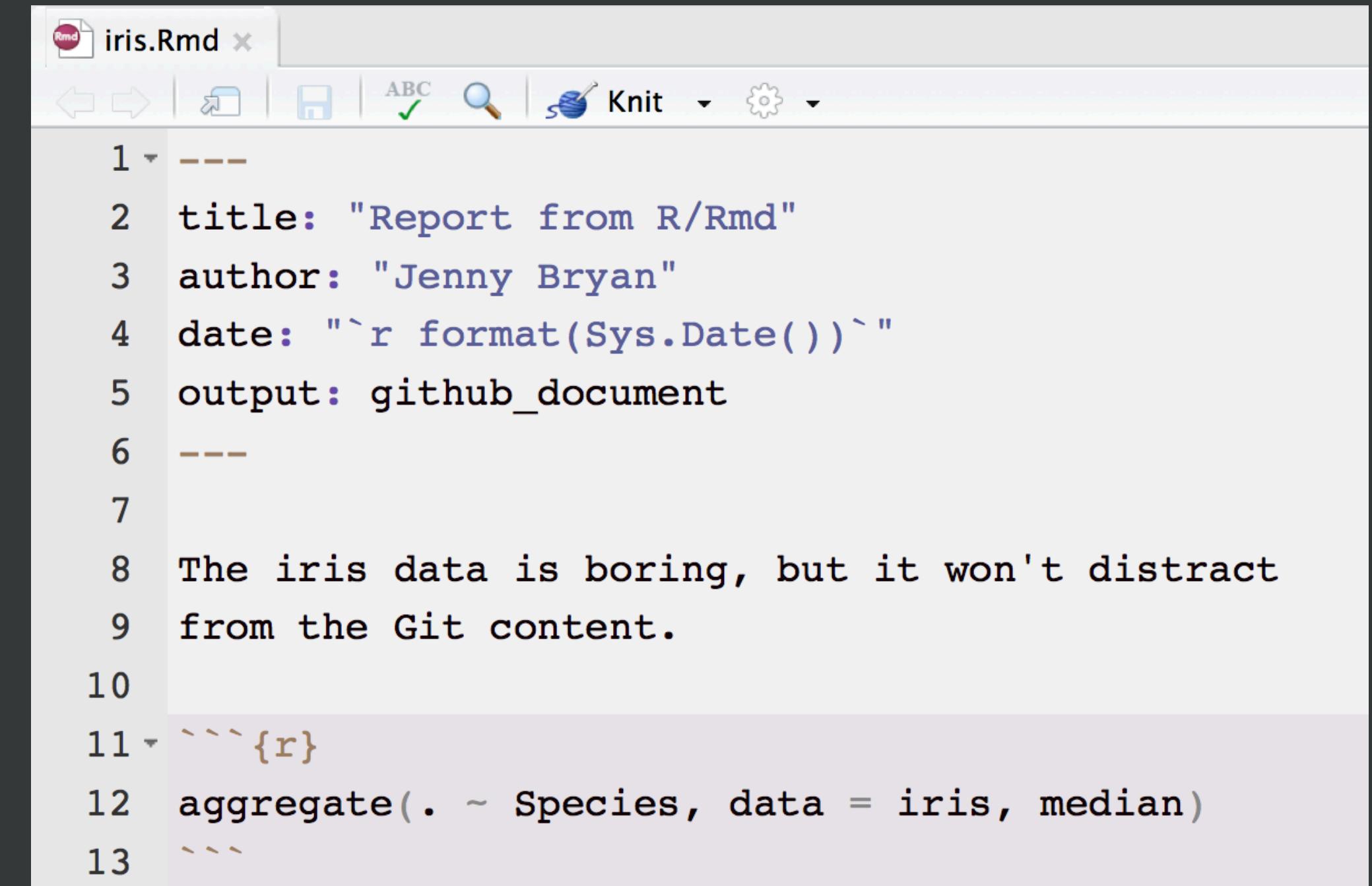


```
iris.R x
Source on Save | ABC | Knit | Settings

1 #' ---
2 #' title: "Report from R/Rmd"
3 #' author: "Jenny Bryan"
4 #' date: "r format(Sys.Date())"
5 #' output: github_document
6 #' ---
7
8 #' The iris data is boring, but it won't distract
9 #' from the Git content.
10
11 aggregate(. ~ Species, data = iris, median)
```

R code is top-level
Use #' comment for prose
#+ for chunk header

.Rmd



```
iris.Rmd x
ABC | Knit | Settings

1 ---
2 title: "Report from R/Rmd"
3 author: "Jenny Bryan"
4 date: "r format(Sys.Date())"
5 output: github_document
6 ---
7
8 The iris data is boring, but it won't distract
9 from the Git content.
10
11 {r}
12 aggregate(. ~ Species, data = iris, median)
13 ...
```

Prose is top-level
Put R code in chunks

Nice defaults for global chunk options

```
knitr::opts_chunk$set(  
  collapse = TRUE,  
  comment = "#>",  
  out.width = "100%"  
)
```

foo.Rmd



foo.html

```
---
```

```
title: "Untitled"
```

```
output: html_document
```

```
---
```

foo.Rmd



foo.md



foo.html

```
---
```

```
title: "Untitled"
```

```
output:
```

```
    html_document:
```

```
        keep_md: yes
```

```
---
```

foo.Rmd



foo.md

```
---
```

```
output:
```

```
    md_document
```

```
---
```

foo.Rmd



foo.md

```
---
```

```
output:
```

```
    github_document
```

```
---
```

Simplest use of GitHub Pages = Project webpage

In your repo's Settings

The screenshot shows the GitHub Pages settings interface. At the top left, it says "GitHub Pages". Below that, a sub-header reads: "GitHub Pages is designed to host your personal, organization, or project pages from a GitHub repository." Under the "Source" section, it says "GitHub Pages is currently disabled. Select a source below to enable GitHub Pages for this repository." It includes a "Learn more." link. There are two buttons: a dropdown menu labeled "master branch ▾" and a "Save" button. A large black arrow points from the text "In your repo's Settings" to the "Save" button. Below the Source section is the "Theme Chooser" section, which says "Select a theme to publish your site with a Jekyll theme using the master branch." It includes a "Choose a theme" button.

GitHub Pages

GitHub Pages is designed to host your personal, organization, or project pages from a GitHub repository.

Source
GitHub Pages is currently disabled. Select a source below to enable GitHub Pages for this repository. [Learn more.](#)

master branch ▾ **Save**

Theme Chooser
Select a theme to publish your site with a Jekyll theme using the master branch. [Learn more.](#)

Choose a theme

<https://github.com/blog/2289-publishing-with-github-pages-now-as-easy-as-1-2-3>

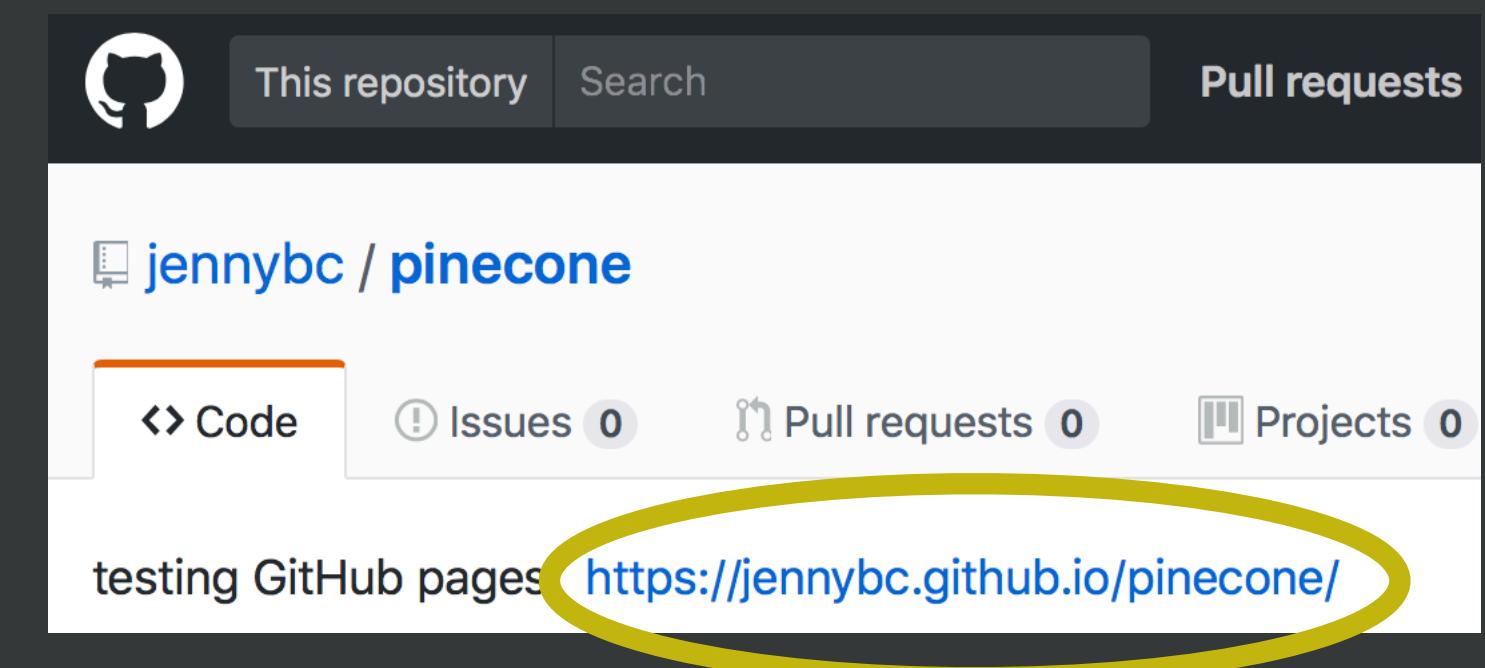
Hot tips for simple GitHub Pages

README.md becomes index.html, by default

Given that foo.md exists, these internal links work (trial & error):

👍 foo, [foo](foo.md), [foo](foo.html)

Record your site URL as your repo's website



wrap up here

when we return to Git/GitHub, we'll
wrap up loose ends:

- branches and remotes
- useful daily workflows