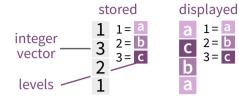
Factors with forcats:: cheatsheet

The forcats package provides tools for working with factors, which are R's data structure for categorical data.

Factors

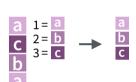
R represents categorical data with factors. A factor is an integer vector with a **levels** attribute that stores a set of mappings between



integers and categorical values. When you view a factor, R displays not the integers, but the levels associated with them.

Create a factor with factor()

f <- factor(c("a", "c", "b", "a"), levels = c("a", "b", "c"))



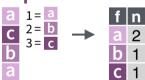
Return its levels with levels()

levels(x) Return/set the levels of a **factor.** levels(f); levels(f) <- c("x","y","z")

Use unclass() to see its structure

Inspect Factors

c 2= b 3= c



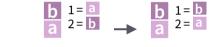
fct_count(f, sort = FALSE, prop = FALSE) Count the number of values with each **level.** fct count(f)

fct_match(f, lvls) Check for lvls in f. fct_match(f, "a")



fct_unique(f) Return the unique values, removing **duplicates.** fct unique(f)

factor(x = character(), levels, labels = levels, exclude = NA, ordered = is.ordered(x), nmax = NA) Convert a vector to a factor. Also as_factor().



Change the order of levels

a 1= b

C 2= C 3= a

fct_inorder(f, ordered = NA) Reorder levels by order in which they appear in the data. fct_inorder(f2)

fct_relevel(.f, ..., after = 0L)

fct relevel(f, c("b", "c", "a"))

levels by the frequency in which they appear in the

Also fct_inseq().

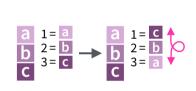
fct infrea(f3)

Manually reorder factor levels.

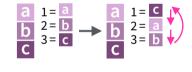
data (highest frequency first).

f3 <- factor(c("c", "c", "a"))

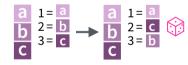
fct_infreq(f, ordered = NA) Reorder



fct_rev(f) Reverse level order. f4 <- factor(c("a","b","c"))



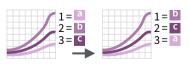
fct_shift(f) Shift levels to left or right, wrapping around end.



fct_shuffle(f, n = 1L) Randomly permute order of factor levels. fct shuffle(f4)

fct_reorder(.f, .x, .fun = median, ..., .desc = FALSE) Reorder levels by their relationship with another variable.

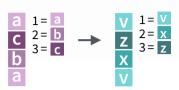
PlantGrowth. weight ~ fct_reorder(group, weight)



fct_reorder2(.f, .x, .y, .fun = last2, ..., .desc = TRUE) Reorder levels by their final values when plotted with two other variables.

color = fct_reorder2(color, carat, price) geom smooth()

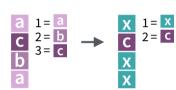
Change the value of levels



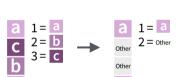
fct_recode(.f, ...) Manually change levels. Also fct relabel() which obeys purrr::map syntax to apply a function or expression to each level. fct_recode(f, v = "a", x = "b", z = "c") fct_relabel(f, ~ paste0("x", .x))



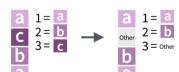
fct anon(f, prefix = "") Anonymize levels with random integers. fct anon(f)



fct_collapse(.f, ..., other_level = NULL) Collapse levels into manually defined groups. fct collapse(f, x = c("a", "b"))

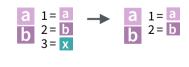


fct_lump_min(f, min, w = NULL, other_level = "Other") Lumps together factors that appear fewer than min times. Also fct_lump_n(), fct_lump_prop(), and fct_lump_lowfreq(). $fct_{ump_min}(f, min = 2)$



fct_other(f, keep, drop, other level = "Other") Replace levels with "other." $fct_other(f, keep = c("a", "b"))$

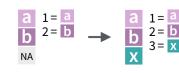
Add or drop levels



a 1= a fct_drop(f, only) Drop unused levels. b 2= b f5 <- factor(c("a","b"),c("a","b","x")) f6 <- fct_drop(f5)



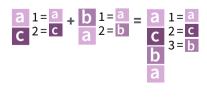
a 1= a fct_expand(f, ...) Add levels to a factor.
b 2= b fct_expand(f6, "x")



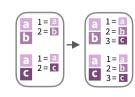
a 1= a fct_na_value_to_level(f, level = b 2 = b "(Missing)") Assigns a level to NAs to ensure they appear in plots, etc. f7 <- factor(c("a", "b", NA))

fct_na_value_to_level(f7, level = "(Missing)")





fct_c(...) Combine factors with different levels. Also fct_cross(). f1 <- factor(c("a", "c")) f2 <- factor(c("b", "a")) fct c(f1, f2)



fct_unify(fs, levels = lvls_union(fs)) Standardize levels across a list of factors. fct_unify(list(f2, f1))